

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**FINAL FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF FEBRUARY 1, 2019 THROUGH NOVEMBER 30, 2022**

SUMMARY SHEET

Name of Applicant:	PJT Partners LP
Authorized to Provide Professional Services to:	Financial Oversight and Management Board for Puerto Rico Pursuant to PROMESA
Period for which Compensation and Reimbursement is Sought:	February 1, 2019 through November 30, 2022
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$57,500,000.00

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Amount of Expense Reimbursement sought
as actual, Reasonable, and Necessary: \$54,383.98

Amount of Cash Payment Sought: \$32,283.59

This is a ____ monthly fee statement ____ interim fee application x final fee application

SUMMARY OF TIME RECORDED DURING THE RETENTION PERIOD

Name	Title	Total Hours
Steven Zelin	Partner	2,153.0
James Baird	Partner	53.5
William Evarts	Managing Director	6,671.0
Harold Kim	Managing Director	63.0
Ashim Midha	Vice President	3,061.5
Gregory Nelson	Associate	1,786.0
Angela Weng	Analyst	340.0
Elina Ma	Analyst	176.5
Lauren Weetman	Analyst	4,377.0
Benjamin Gendelman	Analyst	208.0
Daniel Cajigas	Analyst	2,695.0
Total Hours		21,584.5

Prior Interim or Monthly Fee Payments To Date								
Date Payment Received	Fee Period	Gross Fees	Governmental Contribution Fees @1.5%	Withholding Tax @ 29%	Amount Requested		Amount Paid	
					Net Fees	Expenses	Net Fees Paid	Expenses Paid
05/29/19	02/01/19 – 02/28/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
06/06/19	03/01/19 – 03/31/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
06/06/19	04/01/19 – 04/30/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
09/20/19	05/01/19 – 05/31/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$333.16	\$868,750.00	\$333.16
10/15/19	06/01/19 – 06/30/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
11/29/19	07/01/19 – 07/31/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$62.83	\$868,750.00	\$62.83
11/29/19	08/01/19 – 08/31/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$246.44	\$868,750.00	\$246.44
11/29/19	09/01/19 – 09/30/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$6,671.62	\$868,750.00	\$6,671.62
05/22/20	10/01/19 – 10/31/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$6,434.20	\$868,750.00	\$6,434.20
05/22/20	11/01/19 – 11/30/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
05/22/20	12/01/19 – 12/31/19	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$10,492.86	\$868,750.00	\$10,492.86
05/26/20	01/01/20 – 01/31/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
09/17/20	02/01/20 – 02/29/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
09/17/20	03/01/20 – 03/31/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
09/17/20	04/01/20 – 04/30/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
09/17/20	05/01/20 – 05/31/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$30,021.86	\$868,750.00	\$30,021.86
01/26/21	06/01/20 – 06/30/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$2,426.81	\$868,750.00	\$2,426.81
01/26/21	07/01/20 – 07/31/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
01/26/21	08/01/20 – 08/31/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
01/26/21	09/01/20 – 09/30/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
07/19/21	10/01/20 – 10/31/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
07/21/21	11/01/20 – 11/30/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
07/21/21	12/01/20 – 12/31/20	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
08/26/21	01/01/21 – 01/31/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
01/03/22	02/01/21 – 02/28/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$2,009.01	\$868,750.00	\$2,009.01
01/06/22	03/01/21 – 03/31/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$1,818.03	\$868,750.00	\$1,818.03
01/06/22	04/01/21 – 04/30/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
01/06/22	05/01/21 – 05/31/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$16.39	\$868,750.00	\$16.39
01/18/22	06/01/21 – 06/30/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
01/18/22	07/01/21 – 07/31/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
01/18/22	08/01/21 – 08/31/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
01/18/22	09/01/21 – 09/30/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
10/26/22	10/01/21 – 10/31/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
10/26/22	11/01/21 – 11/30/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
10/26/22	12/01/21 – 12/31/21	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$3,989.43	\$868,750.00	\$3,989.43
10/26/22	01/01/22 – 01/31/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
10/26/22	02/01/22 – 02/28/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$424.87	\$868,750.00	\$424.87
10/26/22	03/01/22 – 03/31/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$228.52	\$868,750.00	\$228.52
10/26/22	04/01/22 – 04/30/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$197.41	\$868,750.00	\$197.41
10/26/22	05/01/22 – 05/31/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$1,302.91	\$868,750.00	\$1,302.91

Prior Interim or Monthly Fee Payments To Date								
					Amount Requested		Amount Paid	
Date Payment Received	Fee Period	Gross Fees	Governmental Contribution Fees @1.5%	Withholding Tax @ 29%	Net Fees	Expenses	Net Fees Paid	Expenses Paid
01/25/23	06/01/22 – 06/30/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$488.80	\$868,750.00	\$488.80
01/25/23	07/01/22 – 07/31/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$988.66	\$868,750.00	\$988.66
01/25/23	08/01/22 – 08/31/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
01/25/23	09/01/22 – 09/30/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$868,750.00	\$0.00
04/20/23	10/01/22 – 10/31/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	2,880.28	\$868,750.00	2,880.28
04/20/23	11/01/22 – 11/30/22	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$868,750.00	\$0.00	\$819,816.30	\$0.00
Total		\$57,500,000.00	(\$862,500.00)	(\$16,675,000.00)	\$39,962,500.00	\$71,034.09	\$39,913,566.30	\$71,034.09

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

As a representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

FINAL FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF FEBRUARY 1, 2019 THROUGH NOVEMBER 30, 2022

PJT Partners LP (“PJT”), investment banker to the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), hereby submits its final fee application (the “Final Fee Application”), pursuant to sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 (“PROMESA”), section 503(b) of title 11, United States Code (the “Bankruptcy Code”) as made applicable to these cases by section 301(a) of PROMESA, Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK- 3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747).

the District of Puerto Rico (the “Local Rules”), and the Interim Compensation Order (as hereinafter defined) for allowance of compensation for the period of February 1, 2019 through November 30, 2022 (the “Retention Period”). In support of this Final Fee Application, PJT states as follows:

I. Background

1. On May 3, 2017, the Oversight Board commenced a title III case for the Commonwealth of Puerto Rico by filing a voluntary petition for relief pursuant to section 304 (a) of PROMESA (the “Commonwealth Title III Case”). Thereafter, the Oversight Board commenced a title III case for each of COFINA, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS Title III Case”), the Puerto Rico Highways and Transportation Authority (“HTA Title III Case”), and the Puerto Rico Electric Power Authority (“PREPA Title III Case”) (all such cases, together with the Commonwealth Title III Case, the “Title III Cases”).² By orders dated June 29, 2017 [Docket No. 537] and October 6, 2017 [Docket No. 1417], the court approved the joint administration of the Title III Cases.

2. On August 23, 2017, the court entered the *Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1150]. On November 8, 2017, the court entered the *First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1715]. On June 6, 2018, the court entered the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 3269] (the “Interim Compensation Order”).

² Unless otherwise indicated, references to docket numbers shall be to the docket of the Commonwealth Title III Case.

3. On October 6, 2017, the Court entered the *Order Pursuant to PROMESA Sections 316 and 317 and Bankruptcy Code Section 105(a) Appointing a Fee Examiner and Related Relief* [Docket No. 1416]. The Court appointed Brady Williamson as the fee examiner (the “Fee Examiner”) in these Title III Cases.

4. On August 23, 2017, the court entered the *Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1150]. On November 8, 2017, the court entered the *First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 1715]. On June 6, 2018, the court entered the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 3269] (the “Interim Compensation Order”).

5. The Oversight Board retained PJT as its investment banker pursuant to the terms of an engagement agreement (the “Engagement Agreement”) dated February 2, 2019, effective as of February 1, 2019.

6. On January 20, 2022, President Joseph R. Biden Jr. signed the *Puerto Rico Recovery Accuracy in Disclosures Act*, Pub. L. No. 117-82 (“PRRADA”) into law. PRRADA sets forth disclosure requirements for professional persons seeking compensation pursuant to sections 316 and 317 of PROMESA after PRRADA’s enactment.

7. Pursuant to PRRADA section 2(c), on February 22, 2022, the Oversight Board filed a motion seeking approval of a proposed list of material parties in interest (the “MIP List”). ECF No. 20194. On March 29, 2022, pursuant to the Court’s *Order Regarding Proposed List of Material Interested Parties Pursuant to the Puerto Rico Recovery Accuracy In Disclosure Act* [ECF No. 20419], the Oversight Board filed an amended MIP List. [Docket No. 20458.] The

Court entered an order approving the amended MIP List on March 30, 2022. [Docket No. 20467.]

8. PRRADA requires professionals to file a verified statement conforming to the disclosure requirements of Rule 2014(a) of the Federal Rules of Bankruptcy Procedure setting forth the professional's connections to the parties on the MIP List. PRRADA § 2(b)(1).

9. On May 16, 2022, PJT submitted its initial declaration pursuant to section 2(b)(1) of PRRADA setting forth PJT's connections to the parties on the MIP List, and thereafter submitted several supplemental declarations disclosing additional connections. [Docket Nos. 20811, 21547, 22851, 23799 and 23824.]

10. Given that the Plan of Adjustment for the Puerto Rico Highway and Transportation Authority (HTA) became effective on December 6, 2022, PJT concluded its services to the Oversight Board in respect of the Title III Cases as of November 30, 2022.

II. The PJT Engagement

11. Pursuant to the Engagement Agreement, PJT was retained to provide the following services to the Oversight Board:³

- (a) assist in the evaluation of the Specified Entities' current fiscal situation and prospects;
- (b) assist in the development of financial data and presentations to the Oversight Board, various creditors and other third parties;
- (c) analyze the financial liquidity and evaluate alternatives to improve such liquidity for the Commonwealth and Specified Entities;
- (d) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (e) provide strategic advice with regard to restructuring or refinancing the Specified Entities' Obligations;

³ Capitalized terms used but not defined herein shall have the meanings provided thereto in the Engagement Agreement.

- (f) review and evaluate the Specified Entities' capital structure, debt capacity, and alternative capital structures;
- (g) participate in negotiations among the Oversight Board, the Specified Entities, and their creditors, suppliers, lessors and other interested parties;
- (h) value securities offered by the Specified Entities in connection with a Restructuring;
- (i) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and
- (j) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring as requested and mutually agreed.

12. Pursuant to the Engagement Agreement, the Oversight Board agreed to pay PJT as follows in consideration for the services rendered:

- (a) A fixed monthly advisory fee (the "Monthly Fee") in the amount of \$1,250,000 per month payable in cash monthly in arrears (upon the submission of monthly invoices) commencing on February 1, 2019; and
- (b) Reimbursement of all reasonable out-of-pocket expenses incurred during this engagement, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable fees and expenses of PJT Partners' counsel (without the requirement that the retention of such counsel be approved by the court in any Title III case) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses.

III. Services Provided by PJT during the Retention Period

13. The nature of the work performed by PJT during the Retention Period included the following:

- preparing analysis and materials for presentation to the Oversight Board's members and executives, including introductory materials for new Oversight Board executives;
- participating in Oversight Board meetings, including attending Oversight Board public meetings;
- participating in working group calls with Oversight Board advisors regarding multiple case matters;

- conducting diligence and analysis of the assets and fiscal plan of the Commonwealth and other various entities;
- assisting counsel in reviewing and preparing various legal filings, including plan support agreement, plans of adjustment, disclosure statements, and attached exhibits;
- assisting counsel in reviewing and preparing various documents, including indentures and related exhibits;
- reviewing and preparing press releases and other public materials;
- participating in mediation sessions with creditor constituencies and other parties in interest;
- preparing materials related to mediation, including creating presentation materials for discussion with the mediation team, creditor constituencies, and other parties in interest;
- conducting analysis and preparing presentation materials for various parties including creditor constituencies and engaging with creditors and their advisors;
- participating in settlement discussions with creditor constituencies and other parties in interest; facilitating ongoing diligence by various creditor constituencies and their advisors, including preparing various analyses, preparing presentation materials, and hosting diligence meetings with various creditor constituencies and their advisors;
- preparing materials regarding distributions of consideration to various creditors related to Plan of Adjustment, involving discussions with various creditors; advisors and creditor principals;
- reconciling various claims, associated distributions, and related analyses regarding the Commonwealth's emergence from Title III;
- communicating with claims agent regarding distributions required upon the Commonwealth's emergence from Title III;
- preparing for testimony in advance of confirmation hearing, including participating in discussions with Oversight Board advisors regarding scope of testimony, and testifying as part of confirmation hearing;
- attending various court hearings;
- participating in meetings with creditors, representatives of creditors, government officials, and other parties in interest regarding various other case matters.

IV. The PJT Team

14. The investment banking services set forth above were performed primarily by Steven Zelin, Partner; James Baird, Partner; William Evarts, Managing Director; Harold Kim, Managing Director; Ashim Midha, Vice President; Gregory Nelson, Associate; Angela Weng, Analyst; Elina Ma, Analyst; Lauren Weetman, Analyst; Benjamin Gendelman, Analyst; Daniel Cajigas, Analyst; and other PJT professionals as needed.

V. . PJT's Request for Allowance (and Final Approval) of Compensation and Reimbursement of Out-of-Pocket Expenses Incurred

15. During the Retention Period, PJT provided investment banking services to the Debtors and earned Monthly Fees for such services totaling \$57,500,000.00, and incurred actual and necessary out-of-pocket expenses in the amount of \$71,034.09. A summary of PJT's interim fee applications filed with the Court is outlined below:

Interim Application	Docket No.	Interim Period	Fees Requested	Expenses Requested	Fees Approved	Expenses Approved
First	8014	02/01/19 – 05/31/19	\$5,000,000.00	\$333.16	\$5,000,000.00	\$0.00
Second	9215	06/01/19 – 09/30/19	\$5,000,000.00	\$6,980.89	\$5,000,000.00	\$0.00
Third	12401	10/01/19 – 01/31/20	\$5,000,000.00	\$16,927.06	\$5,000,000.00	\$0.00
Fourth	14041	02/01/20 – 05/31/20	\$5,000,000.00	\$30,021.86	\$5,000,000.00	\$0.00
Fifth	15577	06/01/20 – 09/30/20	\$5,000,000.00	\$2,426.81	\$5,000,000.00	\$0.00
Sixth	16945	10/01/20 – 01/31/21	\$5,000,000.00	\$0.00	\$5,000,000.00	\$0.00
Seventh	19494	02/01/21 – 05/31/21	\$5,000,000.00	\$3,843.43	\$5,000,000.00	\$0.00
Eighth	19805	06/01/21 – 09/30/21	\$5,000,000.00	\$0.00	\$5,000,000.00	\$0.00
Ninth	22697	10/01/21 – 01/31/22	\$5,000,000.00	\$3,989.43	\$5,000,000.00	\$0.00
Tenth	22700	02/01/22 – 05/31/22	\$5,000,000.00	\$2,153.71	\$5,000,000.00	\$0.00
Eleventh	23388	06/01/22 – 09/30/22	\$5,000,000.00	\$1,477.46	\$5,000,000.00	\$0.00
Twelfth	24200	10/01/22 – 11/30/22	\$2,500,000.00	\$2,880.28	\$2,500,000.00	\$0.00

16. On June 13, 2023, the Court entered the *Omnibus Order Awarding: (I.) Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the Seventeenth Interim (October 1, 2022 – January 31, 2023) and Prior Compensation Periods; (II.) Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the Final Fee Period for Certain Professionals* [Docket No. 24548], approving, among other things, PJT's Monthly Fees applied for in connection with PJT's

interim fee applications filed with the court during the Retention Period. As of the date of this Final Fee Application, PJT has received payment in the aggregate net amount of \$39,962,500.00 (after the netting of applicable governmental fees and withholding taxes) for Monthly Fees earned.

17. With respect to the out-of-pocket expenses incurred by PJT during the Retention Period in the amount of \$71,034.09, and following discussions with the Fee Examiner appointed in the Title III Cases, PJT has agreed to voluntarily reduce its request for reimbursement of out-of-pocket expenses by \$16,650.11. Thus, PJT seeks reimbursement of the net amount of \$54,383.98 in expenses.

18. PJT respectfully requests that the Court grant final approval of the payment of Monthly Fees earned during the Retention Period in the aggregate amount of \$57,500,000 and the reimbursement of out-of-pocket expenses incurred (as reduced by the voluntary reduction) during the Retention Period in the net amount of \$54,383.98.

19. Invoices detailing the fees earned and expenses incurred by PJT during the Retention Period are attached hereto as Appendix A. A summary of all fees earned and expenses incurred during the Retention Period is outlined below:

<u>Retention Period</u>	<u>Monthly Fees</u>	<u>Government Contribution Fee</u>	<u>Withholding Taxes</u>	<u>Out-of- Pocket Expenses</u>	<u>Payment Received</u>	<u>Total</u>
<u>First Interim Period</u>						
February 1 – 28, 2019	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$-	(\$868,750.00)	\$-
March 1 – 31, 2019	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
April 1 – 30, 2019	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
May 1 – 31, 2019	1,250,000.00	(18,750.00)	(362,500.00)	333.16	(869,083.16)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	333.16	(3,475,333.16)	-
<u>Second Interim Period</u>						
June 1 – 30, 2019	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
July 1 – 31, 2019	1,250,000.00	(18,750.00)	(362,500.00)	62.83	(868,812.83)	-
August 1 – 31, 2019	1,250,000.00	(18,750.00)	(362,500.00)	246.44	(868,996.44)	-
September 1 – 30, 2019	1,250,000.00	(18,750.00)	(362,500.00)	6,471.62	(875,421.62)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	6,980.89	(3,481,980.89)	-

Third Interim Period

October 1 – 31, 2019	1,250,000.00	(18,750.00)	(362,500.00)	6,434.20	(875,184.20)	-
November 1 – 30, 2019	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
December 1 – 31, 2019	1,250,000.00	(18,750.00)	(362,500.00)	10,492.86	(879,242.86)	-
January 1 – 31, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	16,927.06	(3,491,927.06)	-

Fourth Interim Period

February 1 – 29, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
March 1 – 31, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
April 1 – 30, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
May 1 – 31, 2020	1,250,000.00	(18,750.00)	(362,500.00)	30,021.86	(898,771.86)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	30,021.86	(3,505,021.86)	-

Fifth Interim Period

June 1 – 30, 2020	1,250,000.00	(18,750.00)	(362,500.00)	2,426.81	(871,176.81)	-
July 1 – 31, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
August 1 – 31, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
September 1 – 30, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	2,426.81	(3,477,426.81)	-

Sixth Interim Period

October 1 – 31, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
November 1 – 30, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
December 1 – 31, 2020	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
January 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	-	(3,475,000.00)	-

Seventh Interim Period

February 1 – 28, 2021	1,250,000.00	(18,750.00)	(362,500.00)	2,009.01	(870,759.01)	-
March 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	1,818.03	(870,568.03)	-
April 1 – 30, 2021	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
May 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	16.39	(868,766.39)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	3,843.43	(3,478,843.43)	-

Eighth Interim Period

June 1 – 30, 2021	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
July 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
August 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
September 1 – 30, 2021	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	-	(3,475,000.00)	-

Ninth Interim Period

October 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
November 1 – 30, 2021	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
December 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	3,989.43	(872,739.43)	-
January 1 – 31, 2022	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	3,989.43	(3,478,989.43)	-

Tenth Interim Period

February 1 – 28, 2022	1,250,000.00	(18,750.00)	(362,500.00)	424.87	(869,174.87)	-
March 1 – 31, 2022	1,250,000.00	(18,750.00)	(362,500.00)	228.52	(868,978.52)	-
April 1 – 30, 2022	1,250,000.00	(18,750.00)	(362,500.00)	197.41	(868,947.41)	-
May 1 – 31, 2022	1,250,000.00	(18,750.00)	(362,500.00)	1,302.91	(870,052.91)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	2,153.71	(3,477,153.71)	-

Eleventh Interim Period

June 1 – 30, 2022	1,250,000.00	(18,750.00)	(362,500.00)	488.80	(869,238.80)	-
July 1 – 31, 2022	1,250,000.00	(18,750.00)	(362,500.00)	988.66	(869,738.66)	-
August 1 – 31, 2022	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
September 1 – 30, 2022	1,250,000.00	(18,750.00)	(362,500.00)	-	(868,750.00)	-
Subtotal	5,000,000.00	(75,000.00)	(1,450,000.00)	1,477.46	(3,476,477.46)	-

Twelfth Interim Period

October 1 – 31, 2022	1,250,000.00	(18,750.00)	(362,500.00)	2,880.28	(871,630.28)	-
November 1 – 30, 2022	1,250,000.00	(18,750.00)	(362,500.00)	-	(819,816.30)	48,933.70
Subtotal	2,500,000.00	(37,500.00)	(725,000.00)	2,880.28	(1,691,446.58)	48,933.70

Voluntary Reduction	-	-	-	(16,650.11)	-	(16,650.11)
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Total	<u>\$57,500,000.00</u>	<u>(\$862,500.00)</u>	<u>(\$16,675,000.00)</u>	<u>\$54,383.98</u>	<u>(\$39,984,600.39)</u>	<u>\$32,283.59</u>
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20. The amount of fees sought in this Final Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 21,584.5 hours expended by PJT professionals in providing investment banking services to the Oversight Board during the Retention Period are provided in Appendix B.

21. A summary of the total amount of hours expended by PJT professionals during the Retention Period is provided below:

Hours Expended By Professional		
Professional	Title	Total
Steven Zelin	Partner	2,153.0
James Baird	Partner	53.5
William Evarts	Managing Director	6,671.0
Harold Kim	Managing Director	63.0
Ashim Midha	Associate	3,061.5
Gregory Nelson	Associate	1,786.0
Angela Weng	Analyst	340.0
Elina Ma	Analyst	176.5
Lauren Weetman	Analyst	4,377.0
Benjamin Gendelman	Analyst	208.0
Daniel Cajigas	Analyst	2,695.0
Total Hours		<u>21,584.5</u>

22. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

- (a) All cross-country airfare charges are based upon coach class rates;
- (b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances, private car service to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to work past 9:00 p.m., and to charge a client the cost of transportation for work on weekends and holidays on client-specific matters.
- (c) PJT's general policy permits its professionals to charge in-office dinner meals 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend.
- (d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.
- (e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

VI. Requested Relief

WHEREFORE, pursuant to Sections 316 and 317 of PROMESA, the Interim Compensation Order and the Engagement Agreement, PJT respectfully requests that the Court:

- (a) allow (i) PJT's Monthly Fees in the amount of \$57,500,000.00, and (ii) the reimbursement of PJT's out-of-pocket expenses in the amount of \$54,383.98 (net of voluntary reductions) in respect of the Retention Period;
- (b) authorize and direct the Debtors to pay PJT's allowed Monthly Fees that remain unpaid, including all holdbacks, earned or incurred during the Retention Period as follows;

First Interim Period	\$5,000,333.16
Second Interim Period	\$5,006,980.89
Third Interim Period	\$5,016,927.06
Fourth Interim Period	\$5,030,021.86
Fifth Interim Period	\$5,002,426.81
Sixth Interim Period	\$5,000,000.00
Seventh Interim Period	\$5,003,843.43
Eighth Interim Period	\$5,000,000.00
Ninth Interim Period	\$5,003,989.43
Tenth Interim Period	\$5,002,153.71
Eleventh Interim Period	\$5,001,477.46
Twelfth Interim Period	\$2,502,880.28
Less: Governmental Contribution Fees	(\$862,500.00)
Less: Withholding Tax	(\$16,675,000.00)
Less: Payment Received	(\$39,984,600.39)
Less: Voluntary Reduction	(\$16,650.11)
Amount Due to PJT	<u>\$32,283.59</u>

and

- (c) grant such other and further relief as this Court deems just and proper.

Dated: August 8, 2023

PJT PARTNERS LP

By: /s/ Steven Zelin

Steven Zelin
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

As a representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**CERTIFICATION FOR FEES AND OUT-OF-POCKET EXPENSES
FOR PROFESSIONALS IN RESPECT OF FINAL FEE APPLICATION
OF PJT PARTNERS LP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED**

Steven Zelin, being duly sworn, deposes and says:

1. I am a partner with the applicant firm, PJT Partners LP (“PJT”).
2. In accordance with sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), the Office of the United States Trustee guidelines (the “UST Guidelines”), and the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Professionals [Docket No. 3269] (the “Interim Compensation Order”), this certification is made with respect to the *Final Fee Application of PJT Partners LP as Investment Banker and Financial Advisor to the Financial Oversight and Management Board of Puerto Rico for Compensation and Reimbursement of Out-of-Pocket Expenses Incurred for the Period of February 1, 2019 through November 30, 2022* dated August 8, 2023 (the “Final Fee Application”), for allowance of compensation and reimbursement of out-of-pocket expenses incurred during the period of February 1, 2019 through November 30, 2022.

3. In respect of Local Rule 2016-1(a)(4), I certify that:

- a. I have read the Final Fee Application;
- b. To the best of my knowledge, information and belief, formed after reasonable inquiry, the fees sought conforms with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the United States Trustee Guidelines, and the Local Rules; and
- c. The fees and out-of-pocket expenses sought are customarily charged by PJT and generally accepted by PJT’s clients.

By: /s/ Steven Zelin
Steven Zelin
Partner

APPENDIX A

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of February 1, 2019 through February 28, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10008817

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of March 1, 2019 through March 31, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10009416

PJT Partners LP
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PJT Partners



July 10, 2023

Kyle Rifkin
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of April 1, 2019 through April 30, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payment Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10009417

PJT Partners LP

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280 Park Avenue
New York, NY 10017
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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of May 1, 2019 through May 31, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through May 13, 2019:		
Meals	\$	<u>333.16</u>
Subtotal		869,083.16
Less: Payment Received		<u>(869,083.16)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10009692

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail	Total
	May-19	Expenses
Employee Meals	\$ 333.16	\$ 333.16
Total	\$ 333.16	\$ 333.16
	Meals	\$ 333.16
	Total	\$ 333.16

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through May 13, 2019
Invoice No. 10009692

Employee Meals

Client Services (catered lunch meal for 12 people during client held meeting @ PJT)	04/18/19	333.16	
	Subtotal - Employee Meals		\$ 333.16
	Total Expenses		\$ 333.16

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of June 1, 2019 through June 30, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 100010040

PJT Partners LP

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280 Park Avenue
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(212) 364-7800
PJTUSInvoicing@pjtpartners.com

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of July 1, 2019 through July 31, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through August 1, 2019:		
Ground Transportation	\$	62.83
		<hr/>
Subtotal		868,812.83
Less: Payments Received		(868,812.83)
		<hr/>
Total Amount Due	\$	-
		<hr/> <hr/>

Invoice No. 10010218

PJT Partners LP

Finance Department - 17th Floor

280 Park Avenue

New York, NY 10017

(212) 364-7800

PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail	Total
	Jul-19	Expenses
Ground Transportation	\$ 62.83	\$ 62.83
Total	\$ 62.83	\$ 62.83
	Ground Transportation	\$ 62.83
	Total	\$ 62.83

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through August 1, 2019
Invoice No. 10010218

Ground Transportation

Cajigas (weekend taxi to office from home)	01/26/19	19.13	
Cajigas (weekend taxi to office from home)	01/27/19	22.92	
Cajigas (weeknight taxi home from office after working late)	01/28/19	20.78	
	Subtotal - Ground Transportation		\$ 62.83
	Total Expenses		\$ 62.83

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of August 1, 2019 through August 31, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through September 4, 2019:		
Meals	\$	88.19
Document Production		158.25
		<u>246.44</u>
Subtotal		868,996.44
Less: Payments Received		<u>(868,996.44)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10010541

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Sep-19	Total Expenses
Meals with Clients	\$ 88.19	\$ 88.19
Document Production	158.25	158.25
Total	\$ 246.44	\$ 246.44
	Meals	\$ 88.19
	Document Production	158.25
	Total	\$ 246.44

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through September 4, 2019
Invoice No. 10010541

Meals with Clients

Client Services (catered beverages for 8 people during client held meeting @ PJT)	05/01/19	39.20	
Client Services (catered beverages for 10 people during client held meeting @ PJT)	05/23/19	48.99	
Subtotal - Meals with Clients			\$ 88.19

Document Production

Client Services (printing services provided by B Squared, Inc.)	07/29/19	158.25	
Subtotal - Document Production			158.25
Total Expenses			\$ 246.44

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of September 1, 2019 through September 30, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through October 7, 2019:		
Airfare	\$	2,421.56
Ground Transportation		2,975.49
Communications		78.87
Meals		204.56
Lodging		869.14
Document Production		122.00
		<hr/> 6,671.62
Subtotal		875,421.62
Less: Payments Received		<hr/> (875,421.62)
Total Amount Due	\$	<hr/>-<hr/>

Invoice No. 10010990

PJT Partners LP

Finance Department - 17th Floor

280 Park Avenue

New York, NY 10017

(212) 364-7800

PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Oct-19	Total Expenses
Airfare	\$ 2,421.56	\$ 2,421.56
Ground Transportation	2,975.49	2,975.49
Communications	78.87	78.87
Employee Meals	204.56	204.56
Lodging	869.14	869.14
Document Production	122.00	122.00
Total	\$ 6,671.62	\$ 6,671.62
	Airfare	\$ 2,421.56
	Ground Transportation	2,975.49
	Communications	78.87
	Meals	204.56
	Lodging	869.14
	Document Production	122.00
	Total Expenses	\$ 6,671.62

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through October 7, 2019
Invoice No. 10010990

Airfare

Evarts (one-way flight to Boston, MA from Queens, NY)	04/15/19	202.43	
Evarts (travel agency booking fee for flight to Boston, MA from Queens, NY on 04/15/19)	04/15/19	6.00	
Evarts (one-way flight to San Juan, Puerto Rico from Queens, NY)	04/18/19	731.71	
Evarts (travel agency booking fee for flight to San Juan, Puerto Rico from Queens, NY on 04/18/19)	04/18/19	6.00	
Evarts (travel agency booking fee for flight to San Juan, Puerto Rico from Newark, NJ on 04/24/19)	04/24/19	6.00	
Evarts (one-way flight to San Juan, Puerto Rico from Newark, NJ)	04/24/19	731.71	
Evarts (travel agency booking fee for flight to/from San Juan, Puerto Rico from/to Queens, NY on 05/07 - 05/08/19)	05/06/19	6.00	
Evarts (round-trip flight to/from San Juan, Puerto Rico from/to Queens, NY)	05/07/19 - 05/08/19	731.71	
	Subtotal - Airfare		\$ 2,421.56

Ground Transportation

Evarts (taxi to client meeting in New York, NY from home)	02/07/19	27.35	
Evarts (taxi to client meeting in New York, NY from home)	02/08/19	29.15	
Evarts (taxi to office in New York, NY from client meeting)	02/21/19	9.95	
Evarts (taxi to client meeting in New York, NY from home)	03/07/19	21.06	
Evarts (taxi to client meeting in New York, NY from office)	03/14/19	29.16	
Evarts (taxi to client meeting in New York, NY from office)	03/25/19	13.56	
Evarts (taxi to office in New York, NY from client meeting)	03/25/19	13.56	
Evarts (taxi to client meeting in New York, NY from office)	03/26/19	28.52	
Evarts (taxi to client meeting in New York, NY from office)	04/01/19	29.49	
Evarts (weeknight taxi home from office after working late)	04/03/19	39.78	
Evarts (taxi to client meeting in New York, NY from office)	04/11/19	15.95	
Evarts (taxi to office in New York, NY from client meeting)	04/11/19	16.55	
Evarts (one-way train fare to Stamford, CT from Boston, MA)	04/16/19	207.00	
Evarts (taxi to LaGuardia Airport in Queens, NY from office in New York, NY)	04/15/19	54.50	
Evarts (one-way train fare to Stamford, CT from Boston, MA)	04/16/19	102.00	
Evarts (taxi to client meeting in Boston, MA from hotel)	04/16/19	62.01	
Evarts (taxi home from train station in Stamford, CT)	04/16/19	42.31	
Evarts (taxi to hotel in Boston, MA from airport)	04/15/19	35.92	
Evarts (taxi to client meeting in New York, NY from office)	04/22/19	41.79	
Evarts (taxi to Newark Airport in Newark, NJ from office)	04/24/19	135.98	
Evarts (car service home from JFK Airport in Queens, NY)	04/25/19	276.89	
Evarts (taxi to hotel in San Juan, Puerto Rico from airport)	04/25/19	14.04	
Evarts (taxi to client meeting in New York, NY from office)	04/30/19	13.56	
Evarts (taxi to client meeting in New York, NY from home)	05/05/19	170.16	
Evarts (car service to JFK Airport in Queens, NY from home)	05/07/19	258.44	
Evarts (taxi to client meeting in Puerto Rico from hotel)	05/07/19	6.60	
Evarts (car service home from JFK Airport in Queens, NY)	05/08/19	276.89	
Evarts (taxi to client meeting in Puerto Rico from hotel)	05/08/19	3.72	
Evarts (taxi to client meeting in Puerto Rico from hotel)	05/08/19	5.68	
Evarts (taxi to airport in Puerto Rico from client meeting)	05/08/19	7.24	
Evarts (taxi to hotel in San Juan, Puerto Rico from client meeting)	05/08/19	5.60	
Evarts (taxi to client meeting in New York, NY from office)	05/16/19	11.80	
Evarts (taxi to client meeting in New York, NY from office)	05/21/19	27.70	
Evarts (taxi to client meeting in New York, NY from office)	05/23/19	25.06	
Evarts (taxi to client meeting in New York, NY from office)	06/10/19	31.81	
Evarts (taxi to office in New York, NY from client meeting)	06/10/19	25.43	
Evarts (weeknight car service home from office after working late)	06/17/19	172.91	
Evarts (taxi to client meeting in New York, NY from office)	06/18/19	92.00	
Evarts (taxi to client meeting in New York, NY from office)	06/26/19	46.68	
Evarts (taxi to office in New York, NY from client meeting)	08/06/19	13.39	
Evarts (weeknight taxi home from office after working late)	08/07/19	167.47	
Evarts (taxi to client meeting in New York, NY from office)	08/12/19	16.55	
Nelson (weeknight taxi home from office after working late)	01/24/19	18.38	
Nelson (weekend taxi home from office)	01/26/19	19.52	
Nelson (weekend taxi to office from home)	01/27/19	25.81	
Nelson (weeknight taxi home from office after working late)	01/28/19	16.76	
Nelson (weeknight taxi home from office after working late)	01/29/19	18.06	
Nelson (weeknight taxi home from office after working late)	02/08/19	23.86	
Nelson (weeknight taxi home from office after working late)	02/09/19	25.85	
Nelson (weeknight taxi home from office after working late)	02/13/19	23.62	
Nelson (taxi to client meeting in New York, NY from office)	02/21/19	15.80	
Nelson (weeknight taxi home from office after working late)	02/26/19	24.66	
Nelson (weeknight taxi home from office after working late)	03/12/19	23.92	
Nelson (weeknight taxi home from office after working late)	03/31/19	12.76	
Nelson (taxi to client meeting in New York, NY from office)	04/11/19	15.35	
Nelson (weeknight taxi home from office after working late)	04/12/19	23.48	
Nelson (taxi to office from client meeting in New York, NY)	04/30/19	13.84	
Zelin (taxi to office in New York, NY from client meeting)	02/21/19	19.76	
Zelin (taxi to client meeting in New York, NY from office)	02/21/19	14.16	
Zelin (taxi to office in New York, NY from client meeting)	03/01/19	14.69	
	Subtotal - Ground Transportation		2,975.49

Communications

Evarts (wi-fi access while traveling)	04/04/19	30.99	
Evarts (wi-fi access while traveling)	04/07/19	24.99	
Evarts (wi-fi access while traveling)	04/15/19	9.95	
Evarts (wi-fi access while traveling)	04/24/19	2.99	
Evarts (wi-fi access while traveling)	04/25/19	9.95	
	Subtotal - Communications		78.87

Employee Meals

Client Services (catered beverages for 7 people during client held meeting @ PJT)	07/29/19	34.30	
Evarts (working dinner meal @ LaGuardia Airport while traveling to Boston, MA)	04/15/19	61.53	
Evarts (working lunch meal with S. Zelin while in Boston, MA)	04/16/19	94.11	

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
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Invoice No. 10010990

Evarts (working meal while in San Juan, Puerto Rico)	05/07/19	5.39	
Evarts (working meal while in San Juan, Puerto Rico)	05/07/19	9.23	
	Subtotal - Employee Meals		204.56

Lodging

Evarts (1 day hotel stay in San Juan, Puerto Rico)	04/24/19 - 04/25/19	608.49	
Evarts (1 day hotel stay in San Juan, Puerto Rico)	05/07/19 - 05/08/19	260.65	
	Subtotal - Lodging		869.14

Document Production

Cajigas (86 black & white photocopies calculated @ a rate of \$0.15 per page)	06/06/19	12.90	
Cajigas (2 color photocopies calculated @ a rate of \$0.20 per page)	06/06/19	0.40	
Cajigas (2 black & white photocopies calculated @ a rate of \$0.15 per page)	06/12/19	0.30	
Cajigas (154 color photocopies calculated @ a rate of \$0.20 per page)	06/12/19	30.80	
Cajigas (203 color photocopies calculated @ a rate of \$0.20 per page)	07/24/19	40.60	
Cajigas (185 color photocopies calculated @ a rate of \$0.20 per page)	07/25/19	37.00	
	Subtotal - Document Production		122.00
	Total Expenses		\$ 6,671.62

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of October 1, 2019 through October 31, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through November 11, 2019: ⁽¹⁾		
Airfare	\$	4,071.31
Ground Transportation		1,085.24
Communications		98.95
Meals		313.93
Lodging		864.77
		<hr/>
		6,434.20
Subtotal		875,184.20
Less: Payments Received		<hr/>
		(875,184.20)
Total Amount Due	\$	<hr/> <hr/> -

Invoice No. 10011622

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail	Total
	Nov-19	Expenses
Airfare	\$ 4,071.31	\$ 4,071.31
Ground Transportation	1,085.24	1,085.24
Communications	98.95	98.95
Meals with Clients	206.48	206.48
Employee Meals	107.45	107.45
Lodging	864.77	864.77
Total	\$ 6,434.20	\$ 6,434.20
	Airfare	\$ 4,071.31
	Ground Transportation	1,085.24
	Communications	98.95
	Meals	313.93
	Lodging	864.77
	Total Expenses	\$ 6,434.20

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through November 11, 2019
Invoice No. 10011622

Airfare

Zelin (travel agency booking fee for flight to Boston, MA from Queens, NY on 04/16/19)	04/15/19	95.00	
Zelin (one-way flight to Boston, MA from Queens, NY)	04/16/19	644.19	
Zelin (travel agency booking fee for flight to/from San Juan, PR from/to Philadelphia, PA)	04/24/19 - 04/25/19	95.00	
Zelin (one-way flight to San Juan, PR from Philadelphia, PA)	04/24/19	846.28	
Zelin (one-way flight from San Juan, PR to Queens, NY)	04/25/19	1,564.13	
Zelin (travel agency booking fee for flight to/from San Juan, PR from/to Queens, NY on 05/07/19)	05/02/19	95.00	
Zelin (round-trip flight to/from San Juan, PR from/to Queens, NY)	05/07/19	731.71	
Subtotal - Airfare			\$ 4,071.31

Ground Transportation

Cajigas (weeknight taxi home from office after working late)	02/07/19	34.98	
Cajigas (weeknight taxi home from office after working late)	02/11/19	25.19	
Cajigas (taxi to client meeting in New York, NY from office)	02/20/19	14.75	
Cajigas (taxi to office in New York, NY from client meeting)	02/20/19	16.56	
Cajigas (weekend taxi to office from home)	02/23/19	27.27	
Cajigas (weekend taxi home from office)	02/23/19	30.74	
Cajigas (weekend taxi to office from home)	02/24/19	25.29	
Cajigas (weekend taxi home from office)	02/24/19	29.47	
Zelin (car service to client meeting in New York, NY)	04/05/19	59.56	
Zelin (car service to LaGuardia Airport in Queens, NY from home)	04/16/19	158.35	
Zelin (car service to hotel in Boston, MA from airport)	04/16/19	130.00	
Zelin (train fare for train to Stamford, CT from Boston, MA)	04/16/19	309.00	
Zelin (car service to hotel in San Juan, PR from airport)	04/24/19	112.04	
Zelin (car service to hotel in San Juan, PR from airport)	05/07/19	112.04	
Subtotal - Ground Transportation			1,085.24

Communications

Zelin (wi-fi access while traveling)	05/07/19	49.00	
Zelin (wi-fi access while traveling)	05/24/19	49.95	
Subtotal - Communications			98.95

Meals with Clients

Zelin (working breakfast meal with F. Batlle in New York, NY)	05/02/19	93.93	
Zelin (working dinner meal with W. Evarts & F. Batlle in San Juan, PR)	05/08/19	112.55	
Subtotal - Meals with Clients			206.48

Employee Meals

Zelin (working lunch meal during client meeting in New York, NY)	03/14/19	26.15	
Zelin (working dinner meal @ hotel in San Juan, PR)	05/07/19	43.45	
Zelin (working dinner meal with W. Evarts @ airport in San Juan, PR)	05/08/19	37.85	
Subtotal - Employee Meals			107.45

Lodging

Zelin (1 day hotel stay in San Juan, Puerto Rico)	04/24/19 - 04/25/19	604.12	
Zelin (1 day hotel stay in San Juan, Puerto Rico)	05/07/19 - 05/08/19	260.65	
Subtotal - Lodging			864.77
Total Expenses			\$ 6,434.20

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of November 1, 2019 through November 30, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10011624

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of December 1, 2019 through December 31, 2019:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through January 13, 2020:		
Airfare	\$	3,816.66
Ground Transportation		3,117.35
Communications		105.94
Meals		1,625.26
Lodging		1,827.65
		<hr/>
		10,492.86
Subtotal		879,242.86
Less: Payments Received		<hr/>
		(879,242.86)
Total Amount Due	\$	<hr/> <hr/>

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Invoice No. 10011984

PJT Partners LP

Finance Department - 17th Floor

280 Park Avenue

New York, NY 10017

(212) 364-7800

PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Jan-20	Total Expenses
Airfare	\$ 3,816.66	\$ 3,816.66
Ground Transportation	3,117.35	3,117.35
Communications	105.94	105.94
Meals with Clients	1,157.89	1,157.89
Employee Meals	467.37	467.37
Lodging	1,827.65	1,827.65
Total	\$ 10,492.86	\$ 10,492.86
	Airfare	\$ 3,816.66
	Ground Transportation	3,117.35
	Communications	105.94
	Meals with Clients	1,157.89
	Meals	467.37
	Lodging	1,827.65
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	Total Expenses	\$ 10,492.86
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Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through January 13, 2020
Invoice No. 10011984

Airfare

Evarts (one-way coach class flight to San Juan, PR from Newark, NJ)	07/22/19	497.62	
Evarts (online booking fee for flight to/from San Juan, PR from/to Queens, NY on 08/20 - 08/23/19)	08/14/19	6.00	
Evarts (round trip coach class flight to/from San Juan, PR from/to Queens, NY)	08/20/19 - 08/23/19	1,498.00	
Nelson (travel agency booking fee for flight to San Juan, PR from Newark, NJ on 07/23/19)	07/18/19	35.00	
Nelson (one-way flight to San Juan, PR from Newark, NJ)	07/23/19	497.62	
Nelson (travel agency booking fee for flight to San Juan, PR from Newark, NJ on 09/25/19)	09/24/19	35.00	
Nelson (one-way coach class flight to San Juan, PR from Newark, NJ)	09/25/19	463.42	
Nelson (travel agency booking fee for flight to Queens, NY from San Juan, PR on 09/27/19)	09/27/19	35.00	
Nelson (one-way coach class flight to Queens, NY from San Juan, PR)	09/27/19	749.00	
Subtotal - Airfare			\$ 3,816.66

Ground Transportation

Cajigas (weeknight taxi home from office after working late)	06/19/19	29.87
Cajigas (weekend taxi to office from home)	06/23/19	28.48
Cajigas (weekend taxi home from office)	06/23/19	28.41
Cajigas (weeknight taxi home from office after working late)	06/25/19	28.78
Cajigas (taxi to client meeting in New York, NY from office)	07/22/19	43.55
Cajigas (weeknight taxi home from office after working late)	11/08/19	34.26
Cajigas (weeknight taxi home from office after working late)	11/13/19	31.44
Cajigas (weeknight taxi home from office after working late)	11/14/19	31.86
Evarts (weeknight taxi home from office after working late)	07/08/19	191.58
Evarts (weeknight taxi home from office after working late)	07/14/19	23.50
Evarts (weeknight taxi home from office after working late)	07/17/19	23.89
Evarts (taxi to client meeting in New York, NY from office)	07/18/19	21.95
Evarts (taxi to client meeting in New York, NY from office)	07/18/19	16.64
Evarts (weeknight taxi home from office after working late)	07/19/19	24.81
Evarts (weekend taxi to office from home)	07/21/19	15.35
Evarts (weekend taxi home from office)	07/21/19	22.62
Evarts (taxi to office from client meeting in New York, NY)	07/22/19	24.50
Evarts (taxi to office from client meeting in New York, NY)	08/13/19	13.55
Evarts (taxi to client meeting in New York, NY from office)	08/13/19	16.56
Evarts (taxi to client meeting in New York, NY from office)	08/14/19	12.36
Evarts (taxi to office from client meeting in New York, NY)	08/14/19	14.16
Evarts (weeknight taxi home from office after working late)	08/15/19	191.54
Evarts (taxi to hotel in San Juan, PR from client meeting)	08/21/19	10.12
Evarts (taxi to airport in San Juan, PR from hotel)	08/22/19	10.46
Evarts (car service home from JFK Airport in Queens, NY)	08/22/19	276.89
Evarts (taxi to client meeting in New York, NY from office)	08/28/19	29.11
Nelson (weeknight taxi home from office after working late)	03/25/19	22.90
Nelson (weeknight taxi home from office after working late)	03/26/19	24.63
Nelson (weeknight taxi home from office after working late)	03/28/19	27.18
Nelson (weeknight taxi home from office after working late)	05/06/19	23.68
Nelson (weeknight taxi home from office after working late)	05/08/19	26.84
Nelson (weeknight taxi home from office after working late)	06/06/19	56.59
Nelson (weeknight taxi home from office after working late)	07/08/19	24.70
Nelson (taxi to client meeting in New York, NY from office)	07/18/19	15.74
Nelson (taxi to office from client meeting in New York, NY)	07/18/19	12.83
Nelson (weeknight taxi home from office after working late)	07/31/19	24.61
Nelson (weeknight taxi home from office after working late)	08/05/19	26.60
Nelson (taxi to client meeting from office in New York, NY)	08/15/19	30.81
Nelson (taxi to office from client meeting in New York, NY)	08/15/19	29.41
Nelson (weeknight taxi home from office after working late)	08/15/19	26.72
Nelson (weeknight taxi home from office after working late)	08/19/19	24.51
Nelson (weeknight taxi home from office after working late)	08/20/19	25.74
Nelson (taxi to client meeting in New York, NY from office)	08/27/19	15.06
Nelson (taxi to office from client meeting in New York, NY)	08/27/19	16.06
Nelson (taxi to client meeting in New York, NY from office)	08/28/19	14.61
Nelson (taxi to office from client meeting in New York, NY)	08/28/19	28.53
Nelson (taxi to client meeting in New York, NY from office)	09/04/19	24.07
Nelson (weeknight taxi home from office after working late)	09/16/19	25.90
Nelson (weeknight taxi home from office after working late)	09/18/19	26.87
Nelson (weeknight taxi home from office after working late)	09/19/19	26.82
Nelson (weeknight taxi home from office after working late)	09/23/19	25.18
Nelson (weeknight taxi home from office after working late)	09/24/19	25.74
Nelson (taxi to Newark Airport in Newark, NJ from home)	09/25/19	98.30
Nelson (taxi to client meeting in San Juan, PR from hotel)	09/27/19	13.20
Nelson (taxi to airport in San Juan, PR from hotel)	09/27/19	11.68
Nelson (train fare to office in New York, NY from JFK Airport in Queens, NY)	09/27/19	7.75
Nelson (weeknight taxi home from office after working late)	10/01/19	24.22
Nelson (weeknight taxi home from office after working late)	10/07/19	24.89
Nelson (taxi to office in New York, NY from client meeting)	10/08/19	32.91
Nelson (weeknight taxi home from office after working late)	10/11/19	24.25
Nelson (travel agency booking fee for train travel to/from Washington, DC from/to New York, NY)	10/14/19	35.00
Nelson (round trip train travel to/from Washington, DC from/to New York, NY)	10/14/19	366.00
Nelson (taxi to hotel in Washington, D.C. from client dinner)	10/14/19	26.26

Financial Oversight and Management Board for Puerto Rico
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Nelson (taxi to train station from client meeting in Washington, DC)	10/15/19	26.44	
Nelson (taxi to client meeting from train station in Washington, DC)	10/15/19	40.07	
Nelson (taxi to client meeting from restaurant in Washington, DC)	10/15/19	8.50	
Nelson (weeknight taxi home from office after working late)	10/16/19	30.26	
Nelson (weeknight taxi home from office after working late)	10/21/19	26.60	
Nelson (weeknight taxi home from office after working late)	10/28/19	22.34	
Nelson (weeknight taxi home from office after working late)	11/04/19	25.58	
Nelson (weeknight taxi home from office after working late)	11/06/19	28.34	
Zelin (car service home from JFK Airport in Queens, NY)	04/25/19	149.52	
Zelin (car service to/from restaurant from/to client meeting in New York, NY)	06/18/19	246.67	
Subtotal - Ground Transportation			3,117.35
<u>Communications</u>			
Evarts (wi-fi access while traveling)	08/20/19	36.00	
Evarts (wi-fi access while traveling)	08/22/19	34.00	
Nelson (wi-fi access while traveling)	09/25/19	8.99	
Nelson (wi-fi access while traveling)	09/27/19	20.00	
Nelson (wi-fi access while traveling)	10/14/19	6.95	
Subtotal - Communications			105.94
<u>Meals with Clients</u>			
Evarts (catered lunch meal for 9 people during client meeting held @ offices of PJT)	10/07/19	254.77	
Zelin (catered beverages for 10 people during client meeting held @ offices of PJT)	10/10/19	48.99	
Zelin (catered snacks for 10 people during client meeting held @ offices of PJT)	10/16/19	103.43	
Zelin (catered lunch meal for 15 people during client meeting held @ offices of PJT)	10/30/19	424.61	
Zelin (catered lunch meal for 15 people during client meeting held @ offices of PJT)	11/21/19	272.19	
Evarts (catered beverages for 6 people during client meeting held @ offices of PJT)	11/20/19	29.40	
Evarts (catered beverages for 5 people during client meeting held @ offices of PJT)	11/21/19	24.50	
Subtotal - Meals with Clients			1,157.89
<u>Employee Meals</u>			
Evarts (working meal @ airport in San Juan, PR)	08/22/19	39.00	
Nelson (working meal @ Newark Airport in Newark, NJ)	09/26/19	16.59	
Nelson (working meal @ airport in San Juan, PR)	09/27/19	8.62	
Nelson (working breakfast meal while in Washington, DC)	10/15/19	13.98	
Nelson (working meal while traveling)	10/15/19	14.25	
Nelson (working lunch meal @ in Washington, DC)	10/15/19	21.92	
Nelson (working dinner meal @ train station in Washington, DC)	10/15/19	8.10	
Zelin (working meal @ hotel in San Juan, PR)	08/21/19	132.62	
Zelin (working meal @ hotel in San Juan, PR)	08/22/19	212.29	
Subtotal - Employee Meals			467.37
<u>Lodging</u>			
Evarts (2 day hotel stay in San Juan, PR)	08/20/19 - 08/22/19	652.28	
Nelson (2 day hotel stay in San Juan, PR)	09/25/19 - 09/27/19	521.30	
Nelson (1 day hotel stay in San Juan, PR)	10/14/19 - 10/15/19	654.07	
Subtotal - Lodging			1,827.65
Total Expenses			\$ 10,492.86

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of January 1, 2020 through January 31, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10011991

PJT Partners LP

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280 Park Avenue
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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of February 1, 2020 through February 29, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10013131

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
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P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of March 1, 2020 through March 31, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10013132

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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of April 1, 2020 through April 30, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10013133

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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of May 1, 2020 through May 31, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through June 4, 2020:		
Airfare	\$	17,621.82
Ground Transportation		7,348.84
Communications		201.94
Meals		388.08
Lodging		2,863.66
Document Production		1,597.52
		<hr/>
		30,021.86
Subtotal		898,771.86
Less: Payments Received		<hr/>
		(898,771.86)
Total Amount Due	\$	<hr/> <hr/> -

Invoice No. 10013260

PJT Partners LP

Finance Department - 17th Floor
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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Jun-20	Total Expenses
Airfare	\$ 17,621.82	\$ 17,621.82
Ground Transportation	7,348.84	7,348.84
Communications	201.94	201.94
Employee Meals	388.08	388.08
Lodging	2,863.66	2,863.66
Document Production	1,597.52	1,597.52
Total	\$ 30,021.86	\$ 30,021.86
	Airfare	\$ 17,621.82
	Ground Transportation	7,348.84
	Communications	201.94
	Meals	388.08
	Lodging	2,863.66
	Document Production	1,597.52
	Total Expenses	\$ 30,021.86

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through June 4, 2020
Invoice No. 10013260

Airfare

Cajigas (travel agency booking fee for flight to San Juan, PR from Queens, NY on 09/25/19)	09/24/19	35.00	
Cajigas (one-way coach class flight to San Juan, PR from Queens, NY)	09/25/19	1,105.10	
Evarts (travel agency booking fee for flight to/from San Juan, PR from/to Queens, NY on 09/25 - 09/27/19)	09/24/19	20.00	
Evarts (round trip coach class flight to/from San Juan, PR from/to Queens, NY)	09/25/19 - 09/27/19	2,210.20	
Evarts (travel agency booking fee for flight to Queens, NY from Washington, DC on 10/15/19)	10/15/19	20.00	
Evarts (one-way coach class flight to Queens, NY from Washington, DC)	10/15/19	164.80	
Evarts (travel agency booking fee to/from San Juan, PR from/to Queens, NY on 11/11 - 11/12/19)	11/05/19	6.00	
Evarts (round trip coach class flight to/from San Juan, PR from/to Queens, NY)	11/11/19 - 11/12/19	2,210.20	
Evarts (travel agency booking to/from San Juan, PR from/to Queens, NY on 12/17 - 12/18/19)	12/04/19	6.00	
Evarts (round trip coach class flight to/from San Juan, PR from/to Queens, NY)	12/17/19 - 12/18/19	2,210.20	
Midha (travel agency booking fee for flight to White Plains, NY from Washington, DC on 01/21/20)	01/21/20	35.00	
Midha (one-way coach class flight to White Plains, NY from Washington, DC)	01/21/20	387.47	
Zelin (travel agency booking fee for flight to/from Dallas Fort-Worth, TX from/to Queens, NY on 07/25 - 07/26/19)	07/24/19	95.00	
Zelin (round trip coach class flight to/from Dallas Fort Worth, TX from/to Queens, NY)	07/25/19 - 07/26/19	1,099.00	
Zelin (travel agency booking fee for flight to/from San Juan, PR from/to Queens, NY on 08/21 - 08/23/19)	08/14/19	95.00	
Zelin (travel agency booking fee for flight to Queens, NY from San Juan, PR on 08/22/19)	08/20/19	95.00	
Zelin (round trip coach class flight to/from San Juan, PR from/to Queens, NY)	08/21/19 - 08/23/19	2,210.20	
Zelin (one-way coach class flight to Queens, NY from San Juan, PR)	08/22/19	564.35	
Zelin (round trip coach class flight to/from San Juan, PR from/to Queens, NY)	09/25/19 - 09/27/19	2,210.20	
Zelin (travel agency booking fee for flight to/from Washington, DC from/to Queens, NY on 10/15/19)	10/14/19	95.00	
Zelin (round trip coach class flight to/from Washington, DC from/to Queens, NY)	10/15/19	774.00	
Zelin (travel agency booking fee for flight to Queens, NY from San Juan, PR on 11/12/19)	10/30/19	95.00	
Zelin (one-way coach class flight to Queens, NY from San Juan, PR)	11/12/19	1,105.10	
Zelin (round trip flight to/from Washington, DC from/to Queens, NY)	01/17/20	774.00	
Subtotal - Airfare			\$ 17,621.82

Ground Transportation

Cajigas (weeknight taxi home from office)	04/24/19	29.29
Cajigas (weekend taxi to office from home)	06/01/19	27.15
Cajigas (weekend taxi home from office)	06/01/19	26.07
Cajigas (weekend taxi to office from home)	06/02/19	25.00
Cajigas (weekend taxi home from office)	06/02/19	30.81
Cajigas (weeknight taxi home from office)	06/04/19	26.60
Cajigas (weekend taxi to office from home)	06/09/19	24.28
Cajigas (weekend taxi home from office)	06/09/19	29.87
Cajigas (weeknight taxi home from office)	06/10/19	27.58
Cajigas (weeknight taxi home from office)	06/12/19	26.61
Cajigas (weekend taxi to office from home)	06/15/19	27.11
Cajigas (weekend taxi to office from home)	06/16/19	23.61
Cajigas (weekend taxi home from office)	06/16/19	24.75
Cajigas (weeknight taxi home from office)	06/17/19	25.47
Cajigas (taxi to client meeting with W. Evarts from office in New York, NY)	06/18/19	62.59
Cajigas (weeknight taxi home from office)	07/01/19	34.14
Cajigas (taxi to client meeting in New York, NY from office)	07/02/19	84.30
Cajigas (taxi to office with W. Evarts from client meeting in New York, NY)	07/02/19	33.95
Cajigas (weeknight taxi home from office)	07/08/19	27.62
Cajigas (taxi to New York Penn Station from office)	07/25/19	46.39
Cajigas (taxi to office from client meeting in New York, NY)	08/14/19	28.05
Cajigas (taxi to client meeting in New York, NY from office)	09/04/19	26.97
Cajigas (weeknight taxi home from office)	09/04/19	14.76
Cajigas (weeknight taxi home from office)	09/13/19	24.15
Cajigas (weekend taxi home from office)	09/14/19	29.47
Cajigas (weekend taxi to office from home)	09/14/19	24.17
Cajigas (weekend taxi home from office)	09/15/19	33.79
Cajigas (weekend taxi home from office)	09/15/19	29.76
Cajigas (weekend taxi to office from home)	09/15/19	24.15
Cajigas (weeknight taxi home from office)	09/16/19	13.56
Cajigas (weeknight taxi home from office)	09/30/19	26.81
Cajigas (weeknight taxi home from office)	10/01/19	27.35
Cajigas (weekend taxi home from office)	10/05/19	33.90
Cajigas (weeknight taxi home from office)	10/10/19	28.91
Cajigas (weekend taxi home from office)	10/12/19	30.57
Cajigas (weekend taxi home from office)	10/13/19	32.46
Cajigas (weekend taxi to office from home)	10/13/19	25.14
Cajigas (one-way train travel to Washington, DC from New York, NY)	10/14/19	128.00
Cajigas (taxi to New York Penn Station from office)	10/14/19	24.86
Cajigas (taxi while in Washington, DC)	10/14/19	24.01
Cajigas (one-way train travel to New York, NY from Washington, DC)	10/15/19	128.00
Cajigas (weeknight taxi home from office)	10/15/19	27.90
Cajigas (weekend taxi home from office)	10/19/19	37.65
Cajigas (weekend taxi to office from home)	10/19/19	31.37
Cajigas (weeknight taxi home from office)	10/23/19	32.27
Cajigas (taxi to client meeting in New York, NY from office)	10/24/19	13.10
Cajigas (weeknight taxi home from office)	10/30/19	30.83
Evarts (taxi to client meeting in New York, NY from office)	09/06/19	14.16
Evarts (taxi to client meeting in New York, NY from office)	09/19/19	29.11
Evarts (taxi to office from client meeting in New York, NY)	09/19/19	28.69
Evarts (car service to JFK Airport in Queens, NY from home)	09/25/19	258.44
Evarts (taxi while in San Juan, PR)	09/25/19	6.10

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through June 4, 2020
Invoice No. 10013260

Evarts (taxi while in San Juan, PR)	09/26/19	3.70	
Evarts (taxi while in San Juan, PR)	09/26/19	5.40	
Evarts (car service home from JFK Airport in Queens, NY)	09/27/19	276.89	
Evarts (taxi while in San Juan, PR)	09/27/19	9.58	
Evarts (taxi to client meeting in New York, NY from office)	09/30/19	17.29	
Evarts (taxi to mediation meeting in New York, NY from office)	10/08/19	25.10	
Evarts (taxi to client meeting in New York, NY from office)	10/10/19	15.96	
Evarts (weeknight taxi home from office after working late)	10/10/19	192.51	
Evarts (one-way train travel to Washington, DC from New York, NY)	10/13/19	128.00	
Evarts (taxi to New York Penn Station from office)	10/14/19	27.02	
Evarts (car service to train station in Stamford, CT from LaGuardia Airport in Queens, NY)	10/15/19	224.13	
Evarts (taxi while in Washington, DC)	10/15/19	44.85	
Evarts (taxi while in Washington, DC)	10/15/19	20.97	
Evarts (taxi while in Washington, DC)	10/15/19	20.14	
Evarts (taxi to client meeting in New York, NY from office)	11/06/19	59.56	
Evarts (taxi to JFK Airport in Queens, NY from office)	11/11/19	136.51	
Evarts (taxi home from JFK Airport in Queens, NY)	11/13/19	189.75	
Evarts (taxi to client meeting in New York, NY from office)	11/13/19	18.59	
Evarts (taxi while in San Juan, PR)	11/13/19	14.12	
Evarts (taxi to client meeting in New York, NY from office)	12/02/19	17.29	
Evarts (taxi to office from client meeting in New York, NY)	12/02/19	17.29	
Midha (taxi to office from client meeting in New York, NY)	01/06/20	11.76	
Midha (weeknight taxi home from office)	01/08/20	164.72	
Midha (weeknight taxi home from office)	01/09/20	168.05	
Midha (weeknight taxi home from office)	01/14/20	158.85	
Midha (train travel to Washington, DC from New York, NY)	01/17/20	128.00	
Midha (travel agency booking fee for train travel to Washington, DC from New York, NY on 01/17/20)	01/17/20	6.00	
Midha (weeknight taxi home from office)	01/20/20	141.14	
Midha (taxi home from airport in White Plains, NY)	01/21/20	47.31	
Midha (taxi while in Washington, DC)	01/21/20	47.62	
Midha (taxi to office from client meeting in New York, NY)	02/14/20	13.35	
Nelson (weeknight taxi home from office)	07/18/19	27.85	
Nelson (taxi to office from client meeting in New York, NY)	11/04/19	24.10	
Nelson (weeknight taxi home from office)	11/06/19	29.67	
Nelson (weeknight taxi home from office)	12/04/19	28.50	
Nelson (taxi to office from client meeting in New York, NY)	12/16/19	24.92	
Nelson (weeknight taxi home from office)	12/16/19	35.21	
Zelin (one-way train travel to Stamford, CT from Boston, MA)	04/15/19	162.00	
Zelin (car service to mediation meeting in New York, NY from office)	08/06/19	146.18	
Zelin (car service home from JFK Airport in Queens, NY)	08/09/19	306.29	
Zelin (car service to JFK Airport in Queens, NY from office)	08/20/19	120.94	
Zelin (car service while in San Juan, PR)	08/20/19	112.04	
Zelin (car service from client meeting in New York, NY)	09/17/19	213.53	
Zelin (car service to JFK Airport in Queens, NY from office)	09/25/19	107.57	
Zelin (car service while in San Juan, PR)	09/25/19	112.04	
Zelin (car service home from JFK Airport in Queens, NY)	09/27/19	143.81	
Zelin (car service home from client meeting in New York, NY)	10/02/19	232.04	
Zelin (car service to client meeting in New York, NY from home)	10/02/19	144.25	
Zelin (car service to LaGuardia Airport in Queens, NY from home)	10/16/19	160.14	
Zelin (round trip car service to/from client meeting in New York, NY from/to office)	10/17/19	217.71	
Zelin (car service while in San Juan, PR)	11/12/19	152.50	
Zelin (taxi to client meeting in New York, NY from office)	01/09/20	19.85	
Zelin (taxi to client meeting in New York, NY from office)	01/13/20	20.54	
Zelin (credit train travel to Stamford, CT from Washington, DC on 01/21/20)	01/20/20	155.06	
Zelin (one-way train travel to Stamford, CT from Washington, DC)	01/21/20	369.00	
Subtotal - Ground Transportation			7,348.84

Communications

Cajigas (wi-fi access while traveling)	09/27/19	9.99	
Evarts (wi-fi access while traveling)	09/25/19	72.00	
Evarts (wi-fi access while traveling)	09/27/19	34.00	
Evarts (wi-fi access while traveling)	11/11/19	36.00	
Zelin (wi-fi access while traveling)	04/24/19	49.95	
Subtotal - Communications			201.94

Employee Meals

Cajigas (working dinner meal while in San Juan, PR)	09/27/19	40.00	
Evarts (working dinner meal @ JFK Airport in Queens, NY)	09/25/19	29.63	
Evarts (working dinner meal @ JFK Airport in Queens, NY)	11/11/19	40.00	
Zelin (working dinner meal while in San Juan, PR)	08/20/19	40.00	
Zelin (working dinner meal while in San Juan, PR)	08/20/19	40.00	
Zelin (working dinner meal while in San Juan, PR)	08/21/19	20.05	
Zelin (working dinner meal while in San Juan, PR)	09/25/19	40.00	
Zelin (working lunch meal in Washington, DC)	10/15/19	22.70	
Zelin (working dinner meal while in Washington, DC)	10/15/19	35.70	
Zelin (working dinner meal @ client meeting in New York, NY)	10/24/19	40.00	
Zelin (working dinner meal with W. Evarts while in San Juan, PR)	11/12/19	40.00	
Subtotal - Employee Meals			388.08

Lodging

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through June 4, 2020
Invoice No. 10013260

Cajigas (2 day hotel stay in San Juan, PR)	09/25/19 - 09/27/19	521.30	
Cajigas (1 day hotel stay in Washington, DC)	10/14/19 - 10/15/19	458.88	
Evarts (1 day hotel stay in San Juan, PR)	11/11/19 - 11/12/19	305.18	
Zelin (3 day hotel stay in San Juan, PR)	08/20/19 - 08/23/19	978.42	
Zelin (2 day hotel stay in San Juan, PR)	09/25/19 - 09/27/19	599.88	
	Subtotal - Lodging		2,863.66
<u>Document Production</u>			
Cajigas (1,159 color photocopies)	09/04/19 - 09/05/19	251.49	
Cajigas (302 color photocopies)	10/24/19	65.50	
Corporate Service (preparation of materials by B Squared, Inc.)	10/23/19	528.04	
Corporate Service (preparation of materials by B Squared, Inc.)	10/24/19	333.21	
Cajigas (106 color photocopies)	12/09/19	23.17	
Cajigas (1,825 color photocopies)	12/09/19 - 12/23/19	396.11	
	Subtotal - Document Production		1,597.52
	Total Expenses		\$ 30,021.86

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of June 1, 2020 through June 30, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through October 13, 2020:		
Airfare	\$	542.00
Ground Transportation		1,835.81
Communications		49.00
		<hr/> 2,426.81
Subtotal		871,176.81
Less: Payments Received		<hr/> (871,176.81)
Total Amount Due	\$	<hr/> <hr/> -

Invoice No. 10015998

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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Oct-20	Total Expenses
Airfare	\$ 542.00	\$ 542.00
Ground Transportation	1,835.81	1,835.81
Communications	49.00	49.00
Total	\$ 2,426.81	\$ 2,426.81
Airfare		\$ 542.00
Ground Transportation		1,835.81
Communications		49.00
Total Expenses		\$ 2,426.81

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through October 13, 2020
Invoice No. 10015998

Airfare

Cajigas (round trip coach class flight to/from Washington, DC from/to Queens, NY)	01/21/20	271.00	
Zelin (round trip coach class flight to/from Washington, DC from/to White Plains, NY)	01/21/20	271.00	
Subtotal - Airfare			\$ 542.00

Ground Transportation

Cajigas (weeknight taxi home from office)	09/17/19	33.47	
Cajigas (weeknight taxi home from office)	09/19/19	30.44	
Cajigas (weekend taxi to office from home)	09/21/19	27.80	
Cajigas (weekend taxi home from office)	09/21/19	32.80	
Cajigas (weeknight taxi home from office)	09/23/19	27.93	
Cajigas (weeknight taxi to office from home)	09/24/19	15.76	
Cajigas (weeknight taxi home from office)	09/24/19	27.22	
Cajigas (taxi to JFK Airport In Queens, NY from home)	09/25/19	101.91	
Cajigas (taxi while in San Juan, PR)	09/25/19	11.15	
Cajigas (taxi while in San Juan, PR)	09/27/19	15.44	
Cajigas (taxi while in San Juan, PR)	09/27/19	4.00	
Cajigas (taxi to office from client meeting in New York, NY)	09/30/19	24.57	
Cajigas (weekend taxi to office from home)	10/05/19	25.93	
Cajigas (weeknight taxi home from office)	10/07/19	29.37	
Cajigas (taxi to train station from client meeting in Washington, DC)	10/15/19	13.17	
Cajigas (weeknight taxi home from office)	10/23/19	22.49	
Cajigas (taxi to client meeting in New York, NY from office)	10/28/19	44.81	
Cajigas (weekend taxi home from office)	11/02/19	37.45	
Cajigas (weekend taxi home from office)	11/03/19	31.06	
Cajigas (taxi to client meeting in New York, NY from office)	11/05/19	12.66	
Cajigas (weeknight taxi home from office)	11/05/19	27.62	
Cajigas (weeknight taxi home from office)	11/06/19	33.60	
Cajigas (weeknight taxi home from office)	11/07/19	25.68	
Cajigas (weekend taxi to office from home)	11/09/19	26.92	
Cajigas (weekend taxi home from office)	11/09/19	24.80	
Cajigas (weekend taxi to office from home)	12/15/19	14.16	
Cajigas (weekend taxi home from office)	12/15/19	27.05	
Cajigas (taxi to client meeting in New York, NY from office)	12/16/19	26.71	
Cajigas (taxi to office from client meeting in New York, NY)	12/16/19	24.58	
Cajigas (taxi to client meeting with G. Nelson in New York, NY from office)	12/17/19	50.30	
Cajigas (weeknight taxi home from office)	01/08/20	29.65	
Cajigas (weekend taxi to office from home)	01/11/20	28.15	
Cajigas (weekend taxi home from office)	01/11/20	36.33	
Cajigas (weekend taxi to office from home)	01/12/20	26.76	
Cajigas (weekend taxi home from office)	01/12/20	31.51	
Cajigas (taxi to client meeting with W. Evarts in New York, NY from office)	01/13/20	28.00	
Cajigas (taxi to office with W. Evarts from client meeting in New York, NY)	01/13/20	9.36	
Cajigas (weeknight taxi home from office)	01/13/20	25.35	
Cajigas (weekend taxi to office from home)	01/18/20	25.70	
Cajigas (weekend taxi home from office)	01/18/20	33.08	
Cajigas (weeknight taxi home from office)	01/22/20	14.76	
Cajigas (taxi to office with W. Evarts & A. Midha from client meeting in New York, NY)	01/23/20	44.79	
Cajigas (taxi to client meeting in New York, NY with W. Evarts & A. Midha from office)	01/24/20	44.65	
Cajigas (taxi to office with W. Evarts & A. Midha from client meeting in New York, NY)	01/24/20	25.71	
Cajigas (taxi to office with W. Evarts & A. Midha from client meeting in New York, NY)	01/27/20	46.22	
Cajigas (weeknight taxi home from office)	02/03/20	31.25	
Cajigas (taxi to client meeting in New York, NY from office)	02/07/20	35.64	
Cajigas (weekend taxi to office from home)	02/08/20	21.17	
Cajigas (weekend taxi home from office)	02/08/20	26.70	
Cajigas (weekend taxi to office from home)	02/09/20	25.76	
Cajigas (weekend taxi home from office)	02/09/20	31.36	
Cajigas (weeknight taxi home from office)	02/13/20	15.84	
Cajigas (taxi to client meeting in New York, NY with W. Evarts & A. Midha from office)	02/14/20	41.15	
Cajigas (weeknight taxi home from office)	02/14/20	16.41	
Cajigas (taxi to office with W. Evarts & A. Midha from client meeting in New York, NY)	02/19/20	39.18	
Cajigas (weeknight taxi home from office)	02/19/20	31.11	
Cajigas (weeknight taxi home from office)	02/20/20	42.48	
Cajigas (taxi to office with W. Evarts & A. Midha from client meeting in New York, NY)	02/25/20	45.21	
Cajigas (weeknight taxi home from office)	03/06/20	11.58	
Cajigas (weeknight taxi home from office)	03/11/20	25.89	
Zelin (car service to office from LaGuardia Airport in Queens, NY)	02/24/20	94.21	
Subtotal - Ground Transportation			1,835.81

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through October 13, 2020
Invoice No. 10015998

Communications

Zelin (wi-fi access while traveling)

11/13/19	49.00	
Subtotal - Communications		49.00
Total Expenses		\$ 2,426.81

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of July 1, 2020 through July 31, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10016000

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of August 1, 2020 through August 31, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10016001

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
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Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of September 1, 2020 through September 30, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10016002

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of October 1, 2020 through October 31, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10017172

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
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Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of November 1, 2020 through November 30, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10017173

PJT Partners LP

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280 Park Avenue
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PJT Partners



July 10, 2023

Jaime El Koury
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Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of December 1, 2020 through December 31, 2020:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10017174

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
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P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of January 1, 2021 through January 31, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		(868,750.00)
Total Amount Due	\$	-

Invoice No. 10017175

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
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Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of February 1, 2021 through February 28, 2021	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through March 3, 2021:		
Airfare	\$	748.00
Ground Transportation		726.98
Communications		32.00
Lodging		502.03
		<u>2,009.01</u>
Subtotal		870,759.01
Less: Payments Received		<u>(870,759.01)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10017176

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Mar-21	Total Expenses
Airfare	\$ 748.00	\$ 748.00
Ground Transportation	726.98	726.98
Communications	32.00	32.00
Lodging	502.03	502.03
Total	\$ 2,009.01	\$ 2,009.01
Airfare		\$ 748.00
Ground Transportation		726.98
Communications		32.00
Lodging		502.03
Total Expenses		\$ 2,009.01

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through March 3, 2021
Invoice No. 10017176

Airfare

Zelin (travel agency booking fee for flight to/from Chicago, IL from Queens, NY on 02/23 - 02/24/20)	02/19/20	95.00	
Zelin (round trip coach class flight to/from Chicago, IL from/to Queens, NY)	02/23/20 - 02/24/20	653.00	
	Subtotal - Airfare		\$ 748.00

Ground Transportation

Weetman (weeknight taxi home from office)	01/05/21	18.58	
Weetman (weeknight taxi home from office)	01/06/21	18.58	
Weetman (weeknight taxi home from office)	01/12/21	18.58	
Weetman (weeknight taxi home from office)	01/14/21	18.58	
Weetman (weeknight taxi home from office)	01/19/21	18.58	
Weetman (weeknight taxi home from office)	01/21/21	10.71	
Weetman (weeknight taxi home from office)	01/26/21	11.60	
Zelin (car service to airport in White Plains NY from home)	01/21/20	187.89	
Zelin (car service to hotel from airport in Chicago, IL)	02/23/20	167.80	
Zelin (car service to airport from client meeting in Chicago, IL)	02/24/20	109.80	
Zelin (weeknight car service home from office)	03/10/20	146.28	
	Subtotal - Ground Transportation		726.98

Communication

Zelin (wi-fi access while traveling)	02/23/20	16.00	
Zelin (wi-fi access while traveling)	02/24/20	16.00	
	Subtotal - Communication		32.00

Lodging

Zelin (1 day hotel stay in Chicago, IL)	02/23/20 - 02/24/20	502.03	
	Subtotal - Lodging		502.03
	Total Expenses		\$ 2,009.01

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of March 1, 2021 through March 31, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through March 31, 2021:		
Communications	\$	102.00
Lodging		1,716.03
		<hr/>
		1,818.03
Subtotal		870,568.03
Less: Payments Received		(870,568.03)
		<hr/>
Total Amount Due	\$	-
		<hr/>

Invoice No. 10017595

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Mar-21	Total Expenses
Communications	\$ 102.00	\$ 102.00
Lodging	1,716.03	1,716.03
Total	\$ 1,818.03	\$ 1,818.03
	Communications	\$ 102.00
	Lodging	1,716.03
	Total Expenses	\$ 1,818.03

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through March 31, 2021
Invoice No. 10017595

Communications

Evarts (wi-fi access while traveling)	09/27/19	34.00	
Evarts (wi-fi access while traveling)	11/12/19	68.00	
	Subtotal - Communications	<u> </u>	\$ 102.00

Lodging

Evarts (2 day hotel stay in San Juan, Puerto Rico)	09/25/19 - 09/27/19	1,198.00	
Evarts (1 day hotel stay in Washington, DC)	10/14/19 - 10/15/19	<u>518.03</u>	
	Subtotal - Lodging	<u> </u>	1,716.03
	Total Expenses	<u> </u>	\$ 1,818.03

PJT Partners



July 10, 2023

Jaime El Koury
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Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of April 1, 2021 through April 30, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10017596

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
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P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of May 1, 2021 through May 31, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through June 1, 2021:		
Ground Transportation	\$	<u>16.39</u>
Subtotal		868,766.39
Less: Payments Received		<u>(868,766.39)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10017971

PJT Partners LP

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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail	Total
	Jun-21	Expenses
Ground Transportation	\$ 16.39	\$ 16.39
Total	\$ 16.39	\$ 16.39
	Ground Transportation	\$ 16.39
	Total Expenses	\$ 16.39

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through June 1, 2021
Invoice No. 10017971

Ground Transportation

Midha (weeknight taxi home from office)

03/09/21	16.39	
Subtotal - Ground Transportation	\$	16.39
Total Expenses	\$	16.39

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of June 1, 2021 through June 30, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10019694

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
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P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of July 1, 2021 through July 31, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u><u>1,250,000.00</u></u>

Invoice No. 10019695

PJT Partners LP
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280 Park Avenue
New York, NY 10017
(212) 364-7800
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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of August 1, 2021 through August 31, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10019696

PJT Partners LP

Finance Department - 17th Floor

280 Park Avenue

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(212) 364-7800

PJTUSInvoicing@pjtpartners.com

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of September 1, 2021 through September 30, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10019697

PJT Partners LP
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280 Park Avenue
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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of October 1, 2021 through October 31, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10020113

PJT Partners LP
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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of November 1, 2021 through November 30, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10020114

PJT Partners LP

Finance Department - 17th Floor

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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of December 1, 2021 through December 31, 2021:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through November 24, 2021:		
Airfare	\$	823.00
Ground Transportation		1,623.69
Communications		58.87
Meals		94.73
Lodging		1,389.14
		<hr/>
		3,989.43
Subtotal		872,739.43
Less: Payments Received		(872,739.43)
		<hr/>
Total Amount Due	\$	-
		<hr/> <hr/>

Invoice No. 10020258

PJT Partners LP

Finance Department - 17th Floor

280 Park Avenue

New York, NY 10017

(212) 364-7800

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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Nov-21	Total Expenses
Airfare	\$ 823.00	\$ 823.00
Ground Transportation	1,623.69	1,623.69
Communications	58.87	58.87
Employee Meals	94.73	94.73
Lodging	1,389.14	1,389.14
Total	\$ 3,989.43	\$ 3,989.43
	Airfare	\$ 823.00
	Ground Transportation	1,623.69
	Communications	58.87
	Meals	94.73
	Lodging	1,389.14
	Total Expenses	\$ 3,989.43

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through November 24, 2021
Invoice No. 10020258

Airfare

Evarts (booking fee for flight to Chicago, IL from Newark, NJ)	02/19/20	6.00	
Evarts (one-way coach class flight to Chicago, IL from Newark, NJ)	02/19/20	212.00	
Evarts (travel agency booking fee for flight to/from Chicago IL from/to Newark, NJ)	02/24/20	35.00	
Evarts (round trip flight to/from Chicago, IL from/to Newark, NJ)	02/24/20	570.00	
Subtotal - Airfare			\$ 823.00

Ground Transportation

Evarts (taxi to client meeting New York, NY from office)	01/06/20	14.15	
Evarts (taxi to client meeting New York, NY from office)	02/19/20	14.76	
Evarts (taxi to client meeting New York, NY from office)	02/20/20	14.75	
Evarts (taxi to client meeting in Chicago, IL)	02/23/20	62.81	
Evarts (parking at Newark Airport in Newark, NJ for business travel)	02/24/20	156.00	
Evarts (taxi while in Chicago, IL)	02/24/20	11.25	
Evarts (taxi while in Chicago, IL)	02/25/20	14.15	
Evarts (taxi to client meeting New York, NY from office)	02/26/20	12.25	
Evarts (taxi to client meeting New York, NY from office)	02/26/20	11.00	
Evarts (weeknight taxi home from office)	03/04/20	192.39	
Evarts (weeknight car service home from office)	03/12/20	196.57	
Midha (weeknight taxi home from office)	07/26/21	57.47	
Weetman (weeknight taxi home from office)	01/29/21	18.58	
Weetman (weeknight taxi home from office)	02/17/21	18.58	
Weetman (weeknight taxi home from office)	02/18/21	18.58	
Weetman (weeknight taxi home from office)	02/23/21	18.58	
Weetman (weeknight taxi home from office)	02/26/21	18.58	
Weetman (weeknight taxi home from office)	02/25/21	22.03	
Weetman (weeknight taxi home from office)	03/01/21	20.23	
Weetman (weeknight taxi home from office)	03/02/21	20.10	
Weetman (weeknight taxi home from office)	03/03/21	20.43	
Weetman (weeknight taxi home from office)	03/04/21	20.58	
Weetman (weeknight taxi home from office)	03/09/21	20.31	
Weetman (weeknight taxi home from office)	03/10/21	22.66	
Weetman (taxi to client meeting in New York, NY from office)	03/16/21	28.58	
Weetman (weeknight taxi home from office)	03/31/21	21.74	
Weetman (weeknight taxi home from office)	04/13/21	18.90	
Weetman (weeknight taxi home from office)	04/20/21	21.74	
Weetman (weeknight taxi home from office)	04/27/21	20.49	
Weetman (weeknight taxi home from office)	04/28/21	21.93	
Weetman (weeknight taxi home from office)	04/29/21	21.01	
Weetman (weeknight taxi home from office)	05/03/21	22.50	
Weetman (weeknight taxi home from office)	05/04/21	20.15	
Weetman (weeknight taxi home from office)	05/06/21	22.39	
Weetman (weeknight taxi home from office)	05/25/21	20.60	
Weetman (weeknight taxi home from office)	05/27/21	22.35	
Weetman (weeknight taxi home from office)	06/01/21	19.00	
Weetman (weeknight taxi home from office)	06/21/21	22.85	
Weetman (weeknight taxi home from office)	06/23/21	21.36	
Weetman (weeknight taxi home from office)	06/30/21	23.98	
Weetman (weeknight taxi home from office)	07/01/21	22.58	
Weetman (weeknight taxi home from office)	07/06/21	21.12	
Weetman (weeknight taxi home from office)	07/13/21	21.94	
Weetman (weeknight taxi home from office)	07/15/21	21.03	
Weetman (weeknight taxi home from office)	07/28/21	21.61	
Weetman (weeknight taxi home from office)	08/02/21	17.30	
Weetman (weeknight taxi home from office)	08/03/21	25.51	
Weetman (weeknight taxi home from office)	08/04/21	17.73	
Weetman (weeknight taxi home from office)	08/10/21	18.78	
Weetman (weeknight taxi home from office)	09/09/21	20.70	
Weetman (weeknight taxi home from office)	09/14/21	23.25	
Weetman (weeknight taxi home from office)	09/30/21	24.54	
Weetman (weeknight taxi home from office)	10/13/21	21.24	
Subtotal - Ground Transportation			1,623.69

Communications

Evarts (wi-fi access while traveling to Queens, NY from Boston, MA)	01/21/20	9.95	
Evarts (wi-fi access while traveling to Boston, MA from Queens, NY)	01/21/20	9.95	
Evarts (wi-fi access while traveling to Chicago, IL from Newark, NJ)	02/21/20	21.98	
Evarts (wi-fi access while traveling to Newark, NJ from Chicago, IL)	02/24/20	16.99	
Subtotal - Communications			58.87

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through November 24, 2021
Invoice No. 10020258

Employee Meals

Evarts (working breakfast meal while in Boston, MA)	04/15/19	58.15	
Evarts (working lunch meal at Newark Airport in Newark, NJ)	02/23/20	5.99	
Evarts (working lunch meal while in Chicago, IL)	02/24/20	12.00	
Weetman (working dinner meal at LAX Airport in Los Angeles, CA)	06/05/21	18.59	
		<hr/>	
Subtotal - Employee Meals			94.73

Lodging

Evarts (1 day hotel stay in Boston, MA)	04/15/19 - 04/16/19	569.01	
Evarts (2 day hotel stay in San Juan, PR)	02/08/20 - 02/10/20	511.49	
Evarts (1 day hotel stay in Chicago, IL)	02/23/20 - 02/24/20	308.64	
		<hr/>	
Subtotal - Lodging			1,389.14
			<hr/>
Total Expenses		\$	3,989.43

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of January 1, 2022 through January 31, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10020260

PJT Partners LP
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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of February 1, 2022 through February 28, 2022	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through February 28, 2022: ⁽¹⁾		
Ground Transportation	\$	<u>424.87</u>
Subtotal		869,174.87
Less: Payments Received		<u>(869,174.87)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10020680

PJT Partners LP

Finance Department - 17th Floor

280 Park Avenue

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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail	Total
	Feb-22	Expenses
Ground Transportation	\$ 424.87	\$ 424.87
Total	\$ 424.87	\$ 424.87
	Ground Transportation	424.87
	Total Expenses	\$ 424.87

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through February 28, 2022
Invoice No. 10020680

Ground Transportation

Weetman (weeknight taxi home from office)	11/01/21	23.16	
Weetman (taxi to client meeting in New York, NY from office)	11/03/21	17.76	
Weetman (weeknight taxi home from office)	11/04/21	24.04	
Weetman (taxi to office from client meeting in New York, NY)	11/08/21	24.36	
Weetman (taxi to client meeting in New York, NY from office)	11/08/21	24.70	
Weetman (weeknight taxi home from office)	11/08/21	21.54	
Weetman (taxi to office from client meeting in New York, NY)	11/10/21	28.39	
Weetman (taxi to client meeting in New York, NY from office)	11/10/21	24.70	
Weetman (taxi to client meeting in New York, NY from office)	11/11/21	25.56	
Weetman (weeknight taxi home from office)	12/07/21	21.87	
Zelin (taxi to client meeting in New York, NY from home)	11/10/21	188.79	
Subtotal - Ground Transportation			\$ 424.87
Total Expenses			\$ 424.87

PJT Partners



July 10, 2023

Jaime El Koury
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Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of March 1, 2022 through March 31, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through March 31, 2022:		
Ground Transportation	\$	228.52
		<hr/> 228.52
Subtotal		868,978.52
Less: Payments Received		<hr/> (868,978.52)
Total Amount Due	\$	<hr/>-<hr/>

Invoice No. 10020932

PJT Partners LP

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280 Park Avenue

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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Mar-22	Total Expenses
Ground Transportation	\$ 228.52	\$ 228.52
Total	\$ 228.52	\$ 228.52
	Ground Transportation	\$ 228.52
	Total Expenses	\$ 228.52

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through March 31, 2022
Invoice No. 10020932

Ground Transportation

Evarts (weeknight taxi home from office)	12/12/21	22.66	
Evarts (taxi to office from client meeting in New York, NY)	12/16/21	29.05	
Weetman (weeknight taxi home from office)	01/18/22	23.32	
Weetman (weeknight taxi home from office)	02/01/22	23.86	
Weetman (weeknight taxi home from office)	02/07/22	21.97	
Weetman (weeknight taxi home from office)	02/08/22	21.61	
Weetman (weeknight taxi home from office)	02/15/22	22.35	
Weetman (weeknight taxi home from office)	02/16/22	21.78	
Weetman (weeknight taxi home from office)	02/23/22	20.23	
Weetman (weeknight taxi home from office)	02/28/22	21.69	
Subtotal - Ground Transportation			\$ 228.52
Total Expenses			\$ 228.52

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of April 1, 2022 through April 30, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through May 19, 2022:		
Ground Transportation	\$	197.41
		<hr/>
Subtotal		868,947.41
Less: Payments Received		(868,947.41)
		<hr/>
Total Amount Due	\$	-
		<hr/>

Invoice No. 10021154

PJT Partners LP

Finance Department - 17th Floor

280 Park Avenue

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(212) 364-7800

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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail May-22	Total Expenses
Ground Transportation	\$ 197.41	\$ 197.41
Total	\$ 197.41	\$ 197.41
	Ground Transportation	\$ 197.41
	Total Expenses	\$ 197.41

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through May 19, 2022
Invoice No. 10021154

Ground Transportation

Zelin (car service to client meeting in New York, NY from office with W. Evarts)	12/16/21	197.41	
	Subtotal - Ground Transportation		\$ 197.41
	Total Expenses		\$ 197.41

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
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Monthly Fee for the period of May 1, 2022 through May 31, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through June 9, 2022:		
Airfare	\$	660.97
Ground Transportation		268.81
Communications		5.00
Meals		18.13
Lodging		350.00
		<u>1,302.91</u>
Subtotal		870,052.91
Less: Payments Received		<u>(870,052.91)</u>
Total Amount Due	\$	<u><u>-</u></u>

Invoice No. 10021347

PJT Partners LP

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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Jun-22	Total Expenses
Airfare	\$ 660.97	\$ 660.97
Ground Transportation	268.81	268.81
Communications	5.00	5.00
Employee Meals	18.13	18.13
Lodging	350.00	350.00
Total	\$ 1,302.91	\$ 1,302.91
	Airfare	\$ 660.97
	Ground Transportation	268.81
	Communications	5.00
	Meals	18.13
	Lodging	350.00
	Total Expenses	\$ 1,302.91

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through June 9, 2022
Invoice No. 10021347

Airfare

Weetman (travel agency booking fee for flight to/from San Juan, PR from/to Queens, NY on 03/14 - 03/15/22)	03/08/22	55.00	
Weetman (round trip coach class flight to/from San Juan, PR from/to Queens, NY)	03/14/22 - 03/15/22	605.97	
	Subtotal - Airfare	<u>660.97</u>	\$ 660.97

Ground Transportation

Weetman (weeknight taxi home from office)	03/01/22	21.67	
Weetman (weeknight taxi home from office)	03/08/22	21.74	
Weetman (weeknight taxi home from office)	03/09/22	22.82	
Weetman (taxi while in San Juan, PR)	03/14/22	15.94	
Weetman (taxi while in San Juan, PR)	03/14/22	8.97	
Weetman (taxi while in San Juan, PR)	03/14/22	10.12	
Weetman (taxi while in San Juan, PR)	03/15/22	10.94	
Weetman (taxi while in San Juan, PR)	03/16/22	42.08	
Weetman (weeknight taxi home from office)	03/21/22	22.84	
Weetman (weeknight taxi home from office)	03/22/22	22.59	
Weetman (weeknight taxi home from office)	03/23/22	20.58	
Weetman (weeknight taxi home from office)	03/29/22	27.24	
Weetman (weeknight taxi home from office)	03/31/22	21.28	
	Subtotal - Ground Transportation	<u>268.81</u>	\$ 268.81

Communications

Weetman (wi-fi access while traveling)	03/17/22	5.00	
	Subtotal - Communications	<u>5.00</u>	5.00

Employee Meals

Weetman (working breakfast meal at airport in Arlington, VA)	03/14/22	18.13	
	Subtotal - Employee Meals	<u>18.13</u>	18.13

Lodging

Weetman (1 day hotel stay in San Juan, PR)	03/15/22 - 03/16/22	350.00	
	Subtotal - Lodging	<u>350.00</u>	350.00

Total Expenses	\$ <u><u>1,302.91</u></u>
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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of June 1, 2022 through June 30, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through June 22, 2022: ⁽¹⁾		
Airfare	\$	488.80
Subtotal		869,238.80
Less: Payments Received		(869,238.80)
Total Amount Due	\$	-

Invoice No. 10021431

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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail	Total
	Jun-22	Expenses
Airfare	\$ 488.80	\$ 488.80
Total	\$ 488.80	\$ 488.80
	Airfare	\$ 488.80
	Total Expenses	\$ 488.80

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through June 22, 2022
Invoice No. 10021431

Airfare

Weetman (one-way coach class flight to Queens, NY from San Puerto, PR)

03/16/22	488.80	
Subtotal - Airfare	<u>\$</u>	<u>488.80</u>
Total Expenses	<u>\$</u>	<u>488.80</u>

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of July 1, 2022 through July 31, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through July 22, 2022:		
Ground Transportation	\$	298.47
Communications		8.00
Meals		70.54
Lodging		611.65
		<u>988.66</u>
Subtotal		869,738.66
Less: Payments Received		<u>(869,738.66)</u>
Total Amount Due	\$	<u><u>-</u></u>

Invoice No. 10022120

PJT Partners LP
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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Jul-22	Total Expenses
Ground Transportation	\$ 298.47	\$ 298.47
Communications	8.00	8.00
Employee Meals	70.54	70.54
Lodging	611.65	611.65
Total	\$ 988.66	\$ 988.66
	Ground Transportation	298.47
	Communications	8.00
	Meals	70.54
	Lodging	611.65
	Total Expenses	\$ 988.66

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through July 22, 2022
Invoice No. 10022120

Ground Transportation

Weetman (taxi to JFK Airport in Queens, NY from home)	03/14/22	93.67	
Weetman (taxi to LaGuardia Airport from JFK Airport in Queens, NY)	03/14/22	67.91	
Weetman (taxi while in San Juan, PR)	03/15/22	11.84	
Weetman (taxi to office from JFK Airport in Queens, NY)	03/16/22	74.22	
Weetman (weeknight taxi home from office)	03/16/22	22.42	
Weetman (weeknight taxi home from office)	04/21/22	28.41	
Subtotal - Ground Transportation		<u>298.47</u>	\$ 298.47

Communications

Weetman (wi-fi access while traveling)	05/27/22	8.00	
Subtotal - Communications		<u>8.00</u>	8.00

Employee Meals

Weetman (in-room dinner meal @ hotel in San Juan, PR)	03/14/22	70.54	
Subtotal - Employee Meals		<u>70.54</u>	70.54

Lodging

Weetman (1 day hotel stay in San Juan, PR)	03/14/22 - 03/15/22	611.65	
Subtotal - Lodging		<u>611.65</u>	611.65
Total Expenses		<u><u>\$ 988.66</u></u>	

PJT Partners



July 10, 2023

Jaime El Koury
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of August 1, 2022 through August 31, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10022122

PJT Partners LP

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PJT Partners



July 10, 2023

Jaime El Koury
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of September 1, 2022 through September 30, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Payments Received		<u>(868,750.00)</u>
Total Amount Due	\$	<u>-</u>

Invoice No. 10022239

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PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of October 1, 2022 through October 31, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Out-of-pocket expenses processed through December 23, 2022:		
Airfare	\$	1,410.00
Ground Transportation		558.79
Communications		7.99
Meals		116.72
Lodging		786.78
		<hr/>
		2,880.28
Subtotal		871,630.28
Less: Payments Received		<hr/>
		(871,630.28)
Total Amount Due	\$	<hr/><hr/>-

Invoice No. 10023080

PJT Partners LP
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280 Park Avenue
New York, NY 10017
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Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Dec-22	Total Expenses
Airfare	\$ 1,410.00	\$ 1,410.00
Ground Transportation	558.79	558.79
Communications	7.99	7.99
Employee Meals	116.72	116.72
Lodging	786.78	786.78
Total	\$ 2,880.28	\$ 2,880.28
	Airfare	\$ 1,410.00
	Ground Transportation	558.79
	Communications	7.99
	Meals	116.72
	Lodging	786.78
	Total Expenses	\$ 2,880.28

**Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through December 23, 2022
Invoice No. 10023080**

Airfare

Evarts (travel agency booking fee for flight to San Juan, PR from Newark, NJ on 08/15/22)	07/25/22	55.00	
Evarts (travel agency booking fee for flight to Queens, NY from San Juan, PR on 08/17/22)	07/25/22	55.00	
Evarts (one-way coach class flight to San Juan, PR from Newark, NJ)	08/15/22	650.00	
Evarts (one-way coach class flight to Queens, NY from San Juan, PR)	08/17/22	650.00	
		<hr/>	
Subtotal - Airfare			\$ 1,410.00

Ground Transportation

Evarts (car service to Newark Airport in Newark, NJ from home)	08/15/22	280.73	
Evarts (taxi to client meeting from hotel in San Juan, PR)	08/16/22	14.67	
Evarts (taxi to hotel from client meeting in San Juan, PR)	08/16/22	17.76	
Evarts (taxi to client meeting from hotel in San Juan, PR)	08/17/22	22.91	
Evarts (taxi home from JFK Airport in Queens, NY)	08/17/22	222.72	
		<hr/>	
Subtotal - Ground Transportation			558.79

Communications

Evarts (wi-fi access while traveling)	08/15/22	2.99	
Evarts (wi-fi access while traveling)	08/17/22	5.00	
		<hr/>	
Subtotal - Communications			7.99

Employee Meals

Evarts (working dinner meal at Newark Airport in Newark, NJ)	08/15/22	64.85	
Evarts (working dinner meal at hotel in San Juan, PR)	08/16/22	51.87	
		<hr/>	
Subtotal - Employee Meals			116.72

Lodging

Evarts (2 day hotel stay in San Juan, PR)	08/15/22 - 08/17/22	786.78	
		<hr/>	
Subtotal - Lodging			786.78
			<hr/>
Total Expenses			\$ 2,880.28

PJT Partners



July 10, 2023

Jaime El Koury
General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of November 1, 2022 through November 30, 2022:	\$	1,250,000.00
Less: Withholding Taxes		(362,500.00)
Less: Government Contribution Fee		(18,750.00)
Less: Voluntary Reduction of Expenses		(16,650.11)
Less: Payments Received		<u>(819,816.30)</u>
Total Amount Due	\$	<u>32,283.59</u>

Invoice No. 10023081

PJT Partners LP

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APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019

Professional	Title	Hours
Steve Zelin	Partner	34.5
Jamie Baird	Partner	53.5
Harold Kim	Managing Director	63.0
William Evarts	Vice President	168.0
Gregory Nelson	Associate	187.0
Daniel Cajigas	Analyst	<u>191.0</u>
	Total	<u><u>697.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019

Professional	Date	Hours	Explanation
Steve Zelin	02/14/19	1.5	Review of FOMB background materials
Steve Zelin	02/19/19	2.0	Review of FOMB background materials
Steve Zelin	02/20/19	1.0	Internal PJT discussion
Steve Zelin	02/20/19	5.0	Meeting with FOMB Advisors and Executives
Steve Zelin	02/20/19	3.0	Review of FOMB background materials
Steve Zelin	02/21/19	8.0	FOMB Board Meeting
Steve Zelin	02/21/19	0.5	Internal PJT discussion
Steve Zelin	02/22/19	1.5	Internal meeting to discuss analysis
Steve Zelin	02/22/19	2.0	Review of analysis
Steve Zelin	02/22/19	1.0	Review of analysis
Steve Zelin	02/22/19	0.5	Review of analysis
Steve Zelin	02/25/19	1.0	Call with E&Y and other FOMB Advisors
Steve Zelin	02/26/19	1.5	Call with working group
Steve Zelin	02/26/19	1.0	Correspondence with creditor Advisors
Steve Zelin	02/26/19	0.5	Internal PJT discussion
Steve Zelin	02/27/19	0.5	Call with FOMB Advisors
Steve Zelin	02/27/19	1.0	Discussion with internal team
Steve Zelin	02/27/19	3.0	Meeting with FOMB/CW Advisors; meeting preparation
		34.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019

Professional	Date	Hours	Explanation
Jamie Baird	02/02/19	2.0	Review of FOMB background materials
Jamie Baird	02/02/19	1.0	Review of FOMB background materials
Jamie Baird	02/04/19	1.5	Call with FOMB/Commonwealth Advisors
Jamie Baird	02/04/19	5.0	FOMB Advisor meeting
Jamie Baird	02/04/19	0.5	Review of Fiscal Plan
Jamie Baird	02/05/19	3.0	Meeting with FOMB/CW Advisors; Mediation preparation
Jamie Baird	02/05/19	4.0	Meeting with FOMB Advisors; Mediation preparation
Jamie Baird	02/06/19	1.0	Call with FOMB Members
Jamie Baird	02/06/19	4.0	Meeting with FOMB/CW Advisors; Mediation preparation
Jamie Baird	02/06/19	2.0	Meeting with FOMB Advisors; Mediation preparation
Jamie Baird	02/07/19	0.5	Internal PJT discussion
Jamie Baird	02/07/19	6.0	Mediation session
Jamie Baird	02/08/19	1.0	Call with FOMB Advisors
Jamie Baird	02/08/19	7.0	FOMB/CW Advisor meeting
Jamie Baird	02/09/19	0.5	Call with internal team
Jamie Baird	02/11/19	0.5	Internal call to discuss analysis
Jamie Baird	02/11/19	3.0	Meeting with FOMB Advisors
Jamie Baird	02/12/19	5.0	Board meeting
Jamie Baird	02/12/19	1.5	Call with FOMB Advisors
Jamie Baird	02/13/19	1.0	Call with FOMB Advisors and Executives
Jamie Baird	02/13/19	0.5	Pre-Call with FOMB Advisors
Jamie Baird	02/14/19	1.5	Discussion with FOMB/CW Advisors
Jamie Baird	02/15/19	1.0	Call with FOMB Advisors and Executives
Jamie Baird	02/18/19	0.5	FOMB Advisor Call
		53.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Professional	Date	Hours	Explanation
Harold Kim	02/02/19	4.0	Review of FOMB background materials
Harold Kim	02/03/19	2.0	Review of FOMB background materials
Harold Kim	02/04/19	1.5	Call with FOMB/Commonwealth Advisors
Harold Kim	02/04/19	5.0	FOMB Advisor meeting
Harold Kim	02/05/19	3.0	Meeting with FOMB/CW Advisors; Mediation preparation
Harold Kim	02/05/19	4.0	Meeting with FOMB Advisors; Mediation preparation
Harold Kim	02/06/19	1.0	Call with FOMB Members
Harold Kim	02/06/19	4.0	Meeting with FOMB/CW Advisors; Mediation preparation
Harold Kim	02/06/19	2.0	Meeting with FOMB Advisors; Mediation preparation
Harold Kim	02/07/19	0.5	Internal PJT discussion
Harold Kim	02/07/19	6.0	Mediation session
Harold Kim	02/07/19	1.5	Review of Advisor meeting presentation
Harold Kim	02/08/19	1.0	Call with FOMB Advisors
Harold Kim	02/08/19	7.0	FOMB/CW Advisor meeting
Harold Kim	02/08/19	1.0	Review of Advisor discussion materials
Harold Kim	02/09/19	0.5	Call with internal team
Harold Kim	02/11/19	0.5	Internal call to discuss analysis
Harold Kim	02/11/19	3.0	Meeting with FOMB Advisors
Harold Kim	02/12/19	5.0	Board meeting
Harold Kim	02/12/19	1.5	Call with FOMB Advisors
Harold Kim	02/12/19	1.0	Review of Advisor discussion materials
Harold Kim	02/12/19	0.5	Review of discussion materials
Harold Kim	02/13/19	1.0	Call with FOMB Advisors and Executives
Harold Kim	02/13/19	0.5	Pre-Call with FOMB Advisors
Harold Kim	02/13/19	1.5	Review financial analysis
Harold Kim	02/14/19	1.5	Discussion with FOMB/CW Advisors
Harold Kim	02/14/19	1.5	Review claims analysis
Harold Kim	02/15/19	1.0	Call with FOMB Advisors and Executives
Harold Kim	02/18/19	0.5	FOMB Advisor Call
		63.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Professional	Date	Hours	Explanation
William Evarts	02/01/19	5.0	Review of FOMB background materials
William Evarts	02/02/19	4.0	Review of FOMB background materials
William Evarts	02/03/19	3.5	Review of FOMB background materials
William Evarts	02/04/19	1.5	Call with FOMB/Commonwealth Advisors
William Evarts	02/04/19	5.0	FOMB Advisor meeting
William Evarts	02/05/19	3.0	Meeting with FOMB/CW Advisors; Mediation preparation
William Evarts	02/05/19	4.0	Meeting with FOMB Advisors; Mediation preparation
William Evarts	02/06/19	1.0	Call with FOMB Members
William Evarts	02/06/19	4.0	Meeting with FOMB/CW Advisors; Mediation preparation
William Evarts	02/06/19	2.0	Meeting with FOMB Advisors; Mediation preparation
William Evarts	02/07/19	1.5	Develop analysis for FOMB
William Evarts	02/07/19	0.5	Internal PJT discussion
William Evarts	02/07/19	6.0	Mediation session
William Evarts	02/08/19	1.0	Call with FOMB Advisors
William Evarts	02/08/19	7.0	FOMB/CW Advisor meeting
William Evarts	02/09/19	0.5	Call with internal team
William Evarts	02/09/19	3.0	Review and development of FOMB analysis
William Evarts	02/10/19	2.0	Conduct / review financial analysis
William Evarts	02/11/19	0.5	Internal call to discuss analysis
William Evarts	02/11/19	3.0	Meeting with FOMB Advisors
William Evarts	02/11/19	6.0	Preparation of materials for Board meeting
William Evarts	02/12/19	5.0	Analysis of FOMB scenarios
William Evarts	02/12/19	5.0	Board meeting
William Evarts	02/12/19	1.5	Call with FOMB Advisors
William Evarts	02/13/19	1.0	Call with FOMB Advisors and Executives
William Evarts	02/13/19	0.5	Call with FOMB Executive
William Evarts	02/13/19	0.5	Pre-Call with FOMB Advisors
William Evarts	02/13/19	1.0	Preparation of discussion materials
William Evarts	02/13/19	2.0	Preparation of discussion materials
William Evarts	02/13/19	1.5	Review of court decision
William Evarts	02/13/19	1.0	Review of E&Y work product
William Evarts	02/14/19	0.5	Call with FOMB Executive

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Professional	Date	Hours	Explanation
William Evarts	02/14/19	1.5	Discussion with FOMB/CW Advisors
William Evarts	02/14/19	2.0	Review analysis of Commonwealth assets
William Evarts	02/14/19	3.0	Holdings and claims analysis
William Evarts	02/15/19	2.0	Analysis of information provided by CW
William Evarts	02/15/19	1.0	Correspondence with CW Advisors
William Evarts	02/15/19	4.0	Development of presentation materials for FOMB and CW
William Evarts	02/15/19	1.0	Call with FOMB Advisors and Executives
William Evarts	02/15/19	2.0	Review of court decision
William Evarts	02/16/19	4.0	Review, comment, and revisions to presentation materials
William Evarts	02/17/19	3.0	Revisions to presentation materials
William Evarts	02/18/19	0.5	FOMB Advisor Call
William Evarts	02/18/19	2.0	Revisions to presentation materials
William Evarts	02/19/19	2.0	Call with FOMB Advisors and Executives
William Evarts	02/19/19	0.5	FOMB Advisor call
William Evarts	02/19/19	2.0	Revisions to presentation materials
William Evarts	02/19/19	3.0	Revisions to presentation materials
William Evarts	02/20/19	1.0	Internal PJT discussion
William Evarts	02/20/19	5.0	Meeting with FOMB Advisors and Executives
William Evarts	02/21/19	8.0	FOMB Board Meeting
William Evarts	02/21/19	0.5	Internal PJT discussion
William Evarts	02/22/19	1.5	Internal meeting to discuss analysis
William Evarts	02/22/19	2.0	Preparation of follow-up analysis to Board meeting
William Evarts	02/23/19	0.5	Coordination for meetings
William Evarts	02/23/19	2.0	Review of presentation materials
William Evarts	02/24/19	3.0	Review of analysis of creditor holdings
William Evarts	02/25/19	1.0	Call with E&Y and other FOMB Advisors
William Evarts	02/25/19	4.0	Review of analysis on alternative structure
William Evarts	02/26/19	1.5	Call with working group
William Evarts	02/26/19	1.0	Correspondence with creditor Advisors
William Evarts	02/26/19	0.5	Internal PJT discussion
William Evarts	02/26/19	1.0	Preparation for call with working group
William Evarts	02/26/19	2.0	Review of analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019

Professional	Date	Hours	Explanation
William Evarts	02/26/19	3.0	Review of court filings
William Evarts	02/27/19	2.5	Adjustments to presentation materials
William Evarts	02/27/19	0.5	Call with FOMB Advisors
William Evarts	02/27/19	0.5	Call with FOMB Executive
William Evarts	02/27/19	1.0	Discussion with internal team
William Evarts	02/27/19	3.0	Meeting with FOMB/CW Advisors; meeting preparation
William Evarts	02/28/19	3.0	Edits on presentation materials
William Evarts	02/28/19	1.0	Review of analysis by FOMB Advisors
William Evarts	02/28/19	2.0	Review of analysis by FOMB Advisors
		168.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	02/01/19	4.0	Review of FOMB background materials
Gregory Nelson	02/02/19	3.0	Review of FOMB background materials
Gregory Nelson	02/02/19	2.5	Review of FOMB background materials
Gregory Nelson	02/04/19	1.5	Call with FOMB/Commonwealth Advisors
Gregory Nelson	02/05/19	3.0	Meeting with FOMB/CW Advisors; Mediation preparation
Gregory Nelson	02/05/19	4.0	Meeting with FOMB Advisors; Mediation preparation
Gregory Nelson	02/06/19	1.0	Call with FOMB Members
Gregory Nelson	02/06/19	4.0	Meeting with FOMB/CW Advisors; Mediation preparation
Gregory Nelson	02/06/19	2.0	Meeting with FOMB Advisors; Mediation preparation
Gregory Nelson	02/06/19	2.5	Review of FOMB background materials
Gregory Nelson	02/07/19	2.0	Create financial analysis for discussion
Gregory Nelson	02/07/19	1.5	Create presentation materials for Advisors meeting
Gregory Nelson	02/07/19	2.5	Develop analysis for FOMB
Gregory Nelson	02/07/19	0.5	Internal PJT discussion
Gregory Nelson	02/07/19	1.5	Review court filings
Gregory Nelson	02/08/19	0.5	Board materials changes and comments
Gregory Nelson	02/08/19	1.0	Call with FOMB Advisors
Gregory Nelson	02/08/19	7.0	FOMB/CW Advisor meeting
Gregory Nelson	02/08/19	3.5	FOMB materials preparation
Gregory Nelson	02/09/19	2.5	FOMB presentation materials review and changes
Gregory Nelson	02/09/19	0.5	Call with internal team
Gregory Nelson	02/09/19	2.0	Review legal materials
Gregory Nelson	02/10/19	2.5	Conduct / review financial analysis
Gregory Nelson	02/10/19	1.5	Review court decision
Gregory Nelson	02/11/19	1.5	Analysis and research re: expenditures
Gregory Nelson	02/11/19	3.0	Board Advisor meeting
Gregory Nelson	02/11/19	3.5	Create / review financial analysis
Gregory Nelson	02/11/19	1.5	Holdings and claims analysis
Gregory Nelson	02/11/19	0.5	Internal call to discuss analysis
Gregory Nelson	02/11/19	3.0	Meeting with FOMB Advisors
Gregory Nelson	02/12/19	5.0	Board meeting
Gregory Nelson	02/12/19	1.5	Call with FOMB Advisors

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	02/12/19	3.0	Financial analysis review
Gregory Nelson	02/12/19	2.0	Financial analysis
Gregory Nelson	02/12/19	1.5	Review financial analysis
Gregory Nelson	02/12/19	2.5	Presentation creation and review
Gregory Nelson	02/12/19	2.5	Presentation review and edit
Gregory Nelson	02/13/19	1.0	Call with FOMB Advisors and Executives
Gregory Nelson	02/13/19	1.0	Claims analysis
Gregory Nelson	02/13/19	3.0	Fiscal Plan review
Gregory Nelson	02/13/19	0.5	Holdings and claims analysis
Gregory Nelson	02/13/19	0.5	Pre-Call with FOMB Advisors
Gregory Nelson	02/13/19	3.5	Review disclosures
Gregory Nelson	02/14/19	1.5	Discussion with FOMB/CW Advisors
Gregory Nelson	02/14/19	1.5	Financial analysis creation / review
Gregory Nelson	02/14/19	0.5	Holdings and claims analysis
Gregory Nelson	02/14/19	2.0	Presentation creation / review for FOMB
Gregory Nelson	02/14/19	1.0	Presentation creation re: analysis for FOMB Advisors
Gregory Nelson	02/14/19	2.0	Review Commonwealth Advisor materials
Gregory Nelson	02/14/19	1.5	Review Commonwealth Advisor materials
Gregory Nelson	02/15/19	0.5	Advisor call re: claims
Gregory Nelson	02/15/19	2.5	Board materials preparation and financial analysis
Gregory Nelson	02/15/19	3.0	Claims analysis
Gregory Nelson	02/15/19	1.0	Call with FOMB Advisors and Executives
Gregory Nelson	02/16/19	2.5	Presentation materials creation for FOMB Executives
Gregory Nelson	02/16/19	2.5	Presentation materials edits
Gregory Nelson	02/17/19	2.5	Revisions to presentation materials
Gregory Nelson	02/17/19	1.5	Revisions to presentation materials
Gregory Nelson	02/18/19	1.0	Conduct / review financial analysis
Gregory Nelson	02/18/19	0.5	FOMB Advisor Call
Gregory Nelson	02/18/19	2.0	Presentation materials review
Gregory Nelson	02/18/19	2.5	Presentation materials review / edits
Gregory Nelson	02/19/19	2.0	Call with FOMB Advisors and Executives
Gregory Nelson	02/19/19	2.0	Create financial analysis for discussion

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	02/19/19	0.5	Financial analysis review
Gregory Nelson	02/19/19	0.5	FOMB Advisor call
Gregory Nelson	02/19/19	1.5	FOMB material review and edits
Gregory Nelson	02/20/19	1.0	Create materials for internal reference
Gregory Nelson	02/20/19	0.5	Logistics coordination
Gregory Nelson	02/20/19	5.0	Meeting with FOMB Advisors and Executives
Gregory Nelson	02/20/19	0.5	Presentation material edits
Gregory Nelson	02/21/19	1.5	Financial analysis review / changes
Gregory Nelson	02/21/19	8.0	FOMB Board Meeting
Gregory Nelson	02/21/19	2.5	Internal materials creation
Gregory Nelson	02/21/19	2.0	Internal materials edits
Gregory Nelson	02/21/19	0.5	Internal PJT discussion
Gregory Nelson	02/22/19	2.0	Create / review financial analysis
Gregory Nelson	02/22/19	1.5	Internal meeting to discuss analysis
Gregory Nelson	02/23/19	1.0	Holdings and claims analysis
Gregory Nelson	02/24/19	2.0	Holdings and claims analysis
Gregory Nelson	02/25/19	1.0	Call with E&Y and other FOMB Advisors
Gregory Nelson	02/25/19	2.5	Create / review financial analysis
Gregory Nelson	02/25/19	1.0	Create / review financial analysis
Gregory Nelson	02/25/19	2.0	Create presentation materials for Advisor discussion
Gregory Nelson	02/25/19	2.0	Holdings and claims analysis
Gregory Nelson	02/25/19	1.5	Presentation materials edits
Gregory Nelson	02/26/19	1.5	Call with working group
Gregory Nelson	02/26/19	0.5	Internal PJT discussion
Gregory Nelson	02/26/19	2.5	Review financial analysis
Gregory Nelson	02/27/19	1.0	Discussion with internal team
Gregory Nelson	02/27/19	0.5	Call with FOMB Advisors
Gregory Nelson	02/27/19	3.0	Meeting with FOMB/CW Advisors; meeting preparation
Gregory Nelson	02/28/19	2.5	Review / edit presentation materials
Gregory Nelson	02/28/19	2.0	Review analysis of Advisors
		187.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	02/01/19	3.0	Review of FOMB background materials
Daniel Cajigas	02/02/19	3.0	Review of FOMB background materials
Daniel Cajigas	02/03/19	4.0	Preparation of internal discussion materials
Daniel Cajigas	02/04/19	1.5	Call with FOMB/Commonwealth Advisors
Daniel Cajigas	02/04/19	5.0	FOMB Advisor meeting
Daniel Cajigas	02/05/19	3.0	Meeting with FOMB/CW Advisors; Mediation preparation
Daniel Cajigas	02/05/19	4.0	Meeting with FOMB Advisors; Mediation preparation
Daniel Cajigas	02/05/19	3.0	Preparation of financial analysis
Daniel Cajigas	02/06/19	1.0	Call with FOMB Members
Daniel Cajigas	02/06/19	4.0	Meeting with FOMB/CW Advisors; Mediation preparation
Daniel Cajigas	02/06/19	2.0	Meeting with FOMB Advisors; Mediation preparation
Daniel Cajigas	02/07/19	3.5	Create presentation materials for Advisors meeting
Daniel Cajigas	02/07/19	2.0	Develop analysis for FOMB
Daniel Cajigas	02/07/19	2.5	Develop analysis for FOMB
Daniel Cajigas	02/07/19	0.5	Internal PJT discussion
Daniel Cajigas	02/08/19	1.0	Call with FOMB Advisors
Daniel Cajigas	02/08/19	7.0	FOMB/CW Advisor meeting
Daniel Cajigas	02/08/19	0.5	FOMB materials changes and comments
Daniel Cajigas	02/08/19	3.5	FOMB materials preparation
Daniel Cajigas	02/08/19	2.0	Review and edits of holdings analysis
Daniel Cajigas	02/08/19	0.5	Review of financial analysis
Daniel Cajigas	02/08/19	1.0	Review prep for CW Advisors meeting
Daniel Cajigas	02/09/19	0.5	Call with internal team
Daniel Cajigas	02/09/19	4.0	Development of FOMB analysis
Daniel Cajigas	02/10/19	3.0	Conduct / review financial analysis
Daniel Cajigas	02/11/19	2.0	Create / review financial analysis
Daniel Cajigas	02/11/19	3.5	Create / review financial analysis
Daniel Cajigas	02/11/19	0.5	Internal call to discuss analysis
Daniel Cajigas	02/11/19	3.0	Meeting with FOMB Advisors
Daniel Cajigas	02/12/19	3.0	Analysis of FOMB scenarios
Daniel Cajigas	02/12/19	5.0	Board meeting
Daniel Cajigas	02/12/19	1.5	Call with FOMB Advisors

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	02/12/19	1.0	Financial analysis
Daniel Cajigas	02/12/19	0.5	Financial analysis
Daniel Cajigas	02/12/19	3.0	Materials preparation for meeting
Daniel Cajigas	02/12/19	2.0	Presentation changes and review
Daniel Cajigas	02/13/19	1.0	Call with FOMB Advisors and Executives
Daniel Cajigas	02/13/19	1.0	Claims analysis
Daniel Cajigas	02/13/19	3.0	Fiscal Plan review
Daniel Cajigas	02/13/19	0.5	Pre-Call with FOMB Advisors
Daniel Cajigas	02/13/19	1.5	Preparation of discussion materials
Daniel Cajigas	02/13/19	3.0	Review Fiscal Plan
Daniel Cajigas	02/14/19	1.5	Financial analysis creation / review
Daniel Cajigas	02/14/19	1.5	Discussion with FOMB/CW Advisors
Daniel Cajigas	02/14/19	1.0	FOMB materials review and changes
Daniel Cajigas	02/14/19	1.0	Holdings and claims analysis
Daniel Cajigas	02/14/19	2.0	Review financial analysis
Daniel Cajigas	02/14/19	3.0	Review financial analysis
Daniel Cajigas	02/15/19	2.5	Claims analysis
Daniel Cajigas	02/15/19	0.5	FOMB Advisor call
Daniel Cajigas	02/15/19	1.0	Call with FOMB Advisors and Executives
Daniel Cajigas	02/15/19	3.0	FOMB materials preparation and financial analysis
Daniel Cajigas	02/16/19	3.0	FOMB materials review and changes
Daniel Cajigas	02/17/19	3.0	FOMB material edits
Daniel Cajigas	02/18/19	1.0	Conduct / review financial analysis
Daniel Cajigas	02/18/19	0.5	FOMB Advisor Call
Daniel Cajigas	02/18/19	3.0	FOMB material edits and review
Daniel Cajigas	02/18/19	2.5	FOMB material edits and review
Daniel Cajigas	02/19/19	2.0	Call with FOMB Advisors and Executives
Daniel Cajigas	02/19/19	0.5	Conduct financial analysis
Daniel Cajigas	02/19/19	1.5	Financial analysis review
Daniel Cajigas	02/19/19	0.5	FOMB Advisor call
Daniel Cajigas	02/19/19	5.0	FOMB material review and edits
Daniel Cajigas	02/19/19	0.5	FOMB material review and edits

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	02/19/19	1.5	Review of court filings
Daniel Cajigas	02/20/19	2.0	FOMB material review and edits
Daniel Cajigas	02/20/19	1.0	Internal PJT discussion
Daniel Cajigas	02/20/19	5.0	Meeting with FOMB Advisors and Executives
Daniel Cajigas	02/21/19	8.0	FOMB Board Meeting
Daniel Cajigas	02/21/19	3.0	Internal materials creation
Daniel Cajigas	02/21/19	0.5	Internal PJT discussion
Daniel Cajigas	02/22/19	2.0	Create / review financial analysis
Daniel Cajigas	02/22/19	1.5	Internal meeting to discuss analysis
Daniel Cajigas	02/22/19	1.5	Preparation of discussion materials
Daniel Cajigas	02/24/19	2.0	Preparation of discussion materials
Daniel Cajigas	02/24/19	1.0	Review and edits of discussion materials
Daniel Cajigas	02/25/19	5.0	Alternative structure analysis
Daniel Cajigas	02/25/19	1.0	Call with E&Y and other FOMB Advisors
Daniel Cajigas	02/26/19	1.5	Call with working group
Daniel Cajigas	02/26/19	2.0	Financial and scenario analysis
Daniel Cajigas	02/26/19	0.5	Internal PJT discussion
Daniel Cajigas	02/26/19	1.5	Preparation of discussion materials
Daniel Cajigas	02/26/19	2.0	Review and edits of discussion materials
Daniel Cajigas	02/27/19	1.0	Discussion with internal team
Daniel Cajigas	02/27/19	0.5	Call with FOMB Advisors
Daniel Cajigas	02/27/19	3.0	Meeting with FOMB/CW Advisors; meeting preparation
Daniel Cajigas	02/28/19	2.0	FOMB material review and edits
Daniel Cajigas	02/28/19	2.0	Holdings analysis
		191.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019

Professional	Title	Hours
Steve Zelin	Partner	56.0
William Evarts	Vice President	166.0
Gregory Nelson	Associate	184.5
Daniel Cajigas	Analyst	<u>188.5</u>
	Total	<u><u>595.0</u></u>

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019**

Professional	Date	Hours	Explanation
Steve Zelin	03/01/19	3.0	Meeting with creditors
Steve Zelin	03/04/19	1.0	Call with FOMB advisors
Steve Zelin	03/04/19	1.0	Call with Creditor advisors
Steve Zelin	03/06/19	1.0	FOMB Advisors working group call
Steve Zelin	03/06/19	4.0	Internal meeting re: financial analysis
Steve Zelin	03/07/19	3.0	Meeting with Creditor advisors
Steve Zelin	03/09/19	1.0	Internal Team Call
Steve Zelin	03/11/19	0.5	Internal meeting
Steve Zelin	03/11/19	1.0	Call with Commonwealth Advisors
Steve Zelin	03/12/19	1.0	FOMB Advisor call
Steve Zelin	03/13/19	0.5	Discussion with creditor advisors
Steve Zelin	03/14/19	2.0	Pre-Meeting with FOMB advisors
Steve Zelin	03/14/19	3.0	Meeting with Creditors and Advisors
Steve Zelin	03/15/19	2.5	FOMB executive call
Steve Zelin	03/16/19	1.0	Discussion with creditor advisors
Steve Zelin	03/17/19	0.5	Internal team phone call
Steve Zelin	03/17/19	0.5	FOMB Advisor call
Steve Zelin	03/18/19	1.5	Conference Call with FOMB Advisors
Steve Zelin	03/19/19	1.0	Internal meeting
Steve Zelin	03/19/19	1.0	FOMB Advisor call
Steve Zelin	03/19/19	2.0	Call with Creditor Advisors
Steve Zelin	03/20/19	4.0	Meeting with Creditors and Advisors
Steve Zelin	03/21/19	4.0	Meeting with Creditor Advisors and AAFAF Advisors
Steve Zelin	03/22/19	1.5	FOMB Advisor call
Steve Zelin	03/24/19	1.0	Internal Team Calls
Steve Zelin	03/25/19	3.0	FOMB Board Meeting
Steve Zelin	03/26/19	2.0	Meeting with Creditors
Steve Zelin	03/26/19	2.0	Meeting with FOMB Executives and Advisors
Steve Zelin	03/27/19	2.0	FOMB Advisor call
Steve Zelin	03/28/19	1.0	FOMB Advisor call
Steve Zelin	03/29/19	2.0	Call with FOMB Advisors and Executives
Steve Zelin	03/29/19	1.5	FOMB Board Call
		56.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019**

Professional	Date	Hours	Explanation
William Evarts	03/01/19	1.0	Call with Creditor advisors
William Evarts	03/01/19	1.5	Call with Oversight Board executive and other working group members
William Evarts	03/01/19	2.0	Preparation of analysis regarding FOMB proposal
William Evarts	03/01/19	3.0	Meeting with creditors
William Evarts	03/02/19	2.0	Analysis and correspondence with working group members
William Evarts	03/03/19	0.5	Correspondence with Commonwealth advisors
William Evarts	03/03/19	2.0	Review of CW disclosures
William Evarts	03/04/19	0.5	Call with FOMB executive
William Evarts	03/04/19	1.0	Call with FOMB advisors
William Evarts	03/04/19	1.0	Call with Creditor advisors
William Evarts	03/04/19	3.0	Review and edits on analysis prepared by team
William Evarts	03/05/19	1.0	Email correspondence with team
William Evarts	03/05/19	1.5	Review of Commonwealth news
William Evarts	03/05/19	2.0	Review of analysis from team
William Evarts	03/06/19	1.0	FOMB Advisors working group call
William Evarts	03/06/19	1.0	Calls with FOMB executives
William Evarts	03/06/19	1.5	Review of recent filings
William Evarts	03/06/19	3.0	Review and comment on analysis
William Evarts	03/06/19	4.0	Internal meeting re: financial analysis
William Evarts	03/07/19	0.5	Call with Creditor Legal Advisor
William Evarts	03/07/19	1.5	Review of materials for meeting
William Evarts	03/07/19	2.0	Analysis regarding Plan of Adjustment framework
William Evarts	03/07/19	3.0	Meeting with Creditor advisors
William Evarts	03/08/19	0.5	Call with FOMB advisors
William Evarts	03/08/19	1.0	Call with FOMB Creditor Advisors
William Evarts	03/09/19	1.0	Internal Team Call
William Evarts	03/10/19	1.0	Review of draft for materials for meeting with Ad Hoc Group
William Evarts	03/10/19	2.0	Preparation of materials for meeting with Ad Hoc Group
William Evarts	03/11/19	0.5	Internal meeting
William Evarts	03/11/19	1.0	Preparation for call with Commonwealth Advisors
William Evarts	03/11/19	1.0	Call with Commonwealth Advisors
William Evarts	03/11/19	3.0	Preparation of materials for meeting with Ad Hoc Group
William Evarts	03/12/19	1.0	FOMB Advisor call
William Evarts	03/12/19	1.5	Creditor advisor discussions; preparation of materials
William Evarts	03/12/19	3.0	Analysis of claims and creditor holdings
William Evarts	03/12/19	3.5	Revision of presentation materials

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019**

Professional	Date	Hours	Explanation
William Evarts	03/13/19	0.5	Discussion with creditor advisors
William Evarts	03/13/19	0.5	Phone call with FOMB Advisor
William Evarts	03/13/19	1.5	Discussion with creditor advisors
William Evarts	03/13/19	2.5	Revisions to materials for meeting
William Evarts	03/13/19	4.0	Revisions and edits to materials for meeting
William Evarts	03/14/19	2.0	Pre-Meeting with FOMB advisors
William Evarts	03/14/19	3.0	Meeting with Creditors and Advisors
William Evarts	03/14/19	2.0	Revisions to materials for meeting
William Evarts	03/15/19	2.0	Review of analysis
William Evarts	03/15/19	2.5	FOMB executive call
William Evarts	03/16/19	1.0	Discussion with creditor advisors
William Evarts	03/16/19	1.0	Phone call with Board Member
William Evarts	03/17/19	0.5	Internal team phone call
William Evarts	03/17/19	0.5	FOMB Advisor call
William Evarts	03/17/19	2.0	Review of analysis of creditor proposal
William Evarts	03/18/19	0.5	Call with FOMB Advisor
William Evarts	03/18/19	0.5	Call with FOMB Executive
William Evarts	03/18/19	1.5	Conference Call with FOMB Advisors
William Evarts	03/18/19	1.5	Development of Potential Counter with Working Group
William Evarts	03/18/19	2.0	Revisions on Counterproposal
William Evarts	03/19/19	1.0	Internal meeting
William Evarts	03/19/19	1.0	Pre-Call with Creditor Advisors
William Evarts	03/19/19	1.0	FOMB Advisor call
William Evarts	03/19/19	1.5	Background Reading on Court Decisions
William Evarts	03/19/19	2.0	Call with Creditor Advisors
William Evarts	03/19/19	2.5	Revisions to Materials for Creditors
William Evarts	03/20/19	0.5	Debrief with FOMB Executive
William Evarts	03/20/19	3.0	Analysis Regarding Alternative Structure
William Evarts	03/20/19	4.0	Meeting with Creditors and Advisors
William Evarts	03/21/19	2.0	Revisions to Alternative Structure
William Evarts	03/21/19	2.0	Review of Analysis
William Evarts	03/21/19	4.0	Meeting with Creditor Advisors and AAFAF Advisors
William Evarts	03/22/19	1.0	Call with FOMB Executive
William Evarts	03/22/19	1.5	FOMB Advisor call
William Evarts	03/22/19	4.0	Preparation and Review of Presentation for Board
William Evarts	03/23/19	0.5	Call with Creditor Advisor

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019

Professional	Date	Hours	Explanation
William Evarts	03/23/19	2.0	Review of Revisions to Presentation
William Evarts	03/24/19	2.0	Internal Team Calls
William Evarts	03/24/19	4.0	Review and Revisions to Board Presentation
William Evarts	03/25/19	1.0	Discussion with FOMB Advisors
William Evarts	03/25/19	2.0	Preparation for FOMB Board Meeting
William Evarts	03/25/19	3.0	FOMB Board Meeting
William Evarts	03/26/19	1.0	Review of Fiscal Plan revisions
William Evarts	03/26/19	2.0	Meeting with Creditors
William Evarts	03/26/19	2.0	Meeting with FOMB Executives and Advisors
William Evarts	03/26/19	3.0	Development of analysis
William Evarts	03/27/19	0.5	Call with FOMB Advisor
William Evarts	03/27/19	0.5	Call with creditor
William Evarts	03/27/19	2.0	FOMB Advisor call
William Evarts	03/27/19	3.5	Development and Revisions to analysis
William Evarts	03/28/19	1.0	FOMB Advisor call
William Evarts	03/28/19	0.5	Call with FOMB Executive to discuss analysis
William Evarts	03/28/19	3.0	Review and comment on analysis for FOMB
William Evarts	03/29/19	1.0	Call with FOMB Advisor
William Evarts	03/29/19	2.0	Call with FOMB Advisors and Executives
William Evarts	03/29/19	1.5	FOMB Board Call
William Evarts	03/30/19	0.5	Email Correspondence with Creditor Advisors
William Evarts	03/30/19	1.5	Review of Analysis Prepared by Team
William Evarts	03/31/19	0.5	Phone Call with Creditor Advisors
William Evarts	03/31/19	1.0	Email correspondence with FOMB Advisors
William Evarts	03/31/19	1.0	Discussion with Internal Team
William Evarts	03/31/19	1.5	Review and Comments on Presentation and Analysis
		166.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	03/01/19	5.0	Claims analysis / review
Gregory Nelson	03/01/19	1.0	Call with Creditor advisors
Gregory Nelson	03/01/19	2.0	Review proposal
Gregory Nelson	03/02/19	2.0	Prepare financial analysis
Gregory Nelson	03/03/19	0.5	Correspondence with Commonwealth advisors
Gregory Nelson	03/04/19	1.0	Call with FOMB advisors
Gregory Nelson	03/04/19	1.0	Call with Creditor advisors
Gregory Nelson	03/04/19	3.5	Review financial analysis
Gregory Nelson	03/05/19	0.5	Presentation materials preparation / review
Gregory Nelson	03/05/19	0.5	Coordinate internal meeting
Gregory Nelson	03/05/19	1.0	Presentation materials preparation / review
Gregory Nelson	03/05/19	2.0	Presentation materials preparation / review
Gregory Nelson	03/05/19	2.5	Create and review financial analysis
Gregory Nelson	03/06/19	0.5	Call with counsel re: legal filings
Gregory Nelson	03/06/19	1.0	FOMB Advisors working group call
Gregory Nelson	03/06/19	0.5	Review and edit discussion materials
Gregory Nelson	03/06/19	1.0	Claims reconciliation
Gregory Nelson	03/06/19	1.5	Review and edit discussion materials
Gregory Nelson	03/06/19	2.0	Review financial analysis
Gregory Nelson	03/06/19	4.0	Internal meeting re: financial analysis
Gregory Nelson	03/07/19	0.5	Check security trading prices
Gregory Nelson	03/07/19	0.5	Coordinate with FOMB advisors
Gregory Nelson	03/07/19	0.5	Presentation materials preparation / review
Gregory Nelson	03/07/19	1.0	Claims analysis / review
Gregory Nelson	03/07/19	1.0	Claims analysis / review
Gregory Nelson	03/07/19	2.5	Recovery sensitivity analysis
Gregory Nelson	03/07/19	3.0	Meeting with Creditor advisors
Gregory Nelson	03/08/19	0.5	Presentation materials preparation / review
Gregory Nelson	03/08/19	1.0	Create and review financial analysis
Gregory Nelson	03/08/19	1.0	Review financial analysis
Gregory Nelson	03/08/19	1.0	Presentation materials preparation / review
Gregory Nelson	03/08/19	1.0	Review financial analysis
Gregory Nelson	03/08/19	1.5	Presentation materials preparation / review
Gregory Nelson	03/09/19	1.0	Internal Team Call
Gregory Nelson	03/10/19	1.5	Create discussion materials
Gregory Nelson	03/10/19	1.5	Create discussion materials

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	03/10/19	2.5	Review Commonwealth news
Gregory Nelson	03/11/19	0.5	Internal meeting
Gregory Nelson	03/11/19	0.5	Review discussion materials
Gregory Nelson	03/11/19	1.0	Review Commonwealth news
Gregory Nelson	03/11/19	0.5	Claims reconciliation
Gregory Nelson	03/11/19	1.0	Call with Commonwealth Advisors
Gregory Nelson	03/11/19	1.5	Review / edit discussion materials
Gregory Nelson	03/11/19	2.5	Review / edit discussion materials
Gregory Nelson	03/12/19	1.0	Edit discussion materials
Gregory Nelson	03/12/19	1.0	FOMB Advisor call
Gregory Nelson	03/12/19	1.0	Review discussion materials
Gregory Nelson	03/12/19	1.5	Edit discussion materials
Gregory Nelson	03/12/19	1.5	Review discussion materials
Gregory Nelson	03/12/19	2.0	Edit discussion materials
Gregory Nelson	03/13/19	0.5	Discussion with creditor advisors
Gregory Nelson	03/13/19	0.5	Coordinate logistics for creditor meeting
Gregory Nelson	03/13/19	1.0	Review financial analysis
Gregory Nelson	03/13/19	1.0	Review discussion materials
Gregory Nelson	03/13/19	1.5	Edit discussion materials
Gregory Nelson	03/13/19	2.5	Edit discussion materials
Gregory Nelson	03/14/19	0.5	Call with creditor advisors
Gregory Nelson	03/14/19	0.5	Claims reconciliation
Gregory Nelson	03/14/19	1.0	Review creditor advisor financial analysis
Gregory Nelson	03/14/19	1.5	Review creditor advisor financial analysis
Gregory Nelson	03/14/19	1.5	Review creditor advisor financial analysis
Gregory Nelson	03/14/19	2.0	Pre-Meeting with FOMB advisors
Gregory Nelson	03/14/19	3.0	Meeting with Creditors and Advisors
Gregory Nelson	03/15/19	0.5	Edit materials for internal PJT discussion
Gregory Nelson	03/15/19	1.0	Review financial analysis
Gregory Nelson	03/15/19	1.0	Materials for internal PJT discussion
Gregory Nelson	03/15/19	1.5	Materials for internal PJT discussion
Gregory Nelson	03/15/19	2.5	FOMB executive call
Gregory Nelson	03/16/19	1.0	Discussion with creditor advisors
Gregory Nelson	03/16/19	3.0	Analyze creditor proposal
Gregory Nelson	03/16/19	6.0	Proposal presentation materials creation / review
Gregory Nelson	03/17/19	0.5	Internal team phone call

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	03/17/19	0.5	Coordinate FOMB advisor call
Gregory Nelson	03/17/19	0.5	FOMB Advisor call
Gregory Nelson	03/17/19	3.0	Proposal presentation materials creation / review
Gregory Nelson	03/18/19	0.5	Discussion materials review
Gregory Nelson	03/18/19	1.0	Discussion materials review
Gregory Nelson	03/18/19	1.5	Claims reconciliation
Gregory Nelson	03/18/19	1.5	Conference Call with FOMB Advisors
Gregory Nelson	03/18/19	1.5	Conduct financial analysis
Gregory Nelson	03/19/19	1.0	Internal meeting
Gregory Nelson	03/19/19	0.5	Review materials
Gregory Nelson	03/19/19	1.0	FOMB Advisor call
Gregory Nelson	03/19/19	1.5	Review financial analysis
Gregory Nelson	03/19/19	1.5	Review financial analysis
Gregory Nelson	03/19/19	2.0	Call with Creditor Advisors
Gregory Nelson	03/20/19	2.0	Claims analysis
Gregory Nelson	03/20/19	4.0	Meeting with Creditors and Advisors
Gregory Nelson	03/21/19	1.5	Claims analysis
Gregory Nelson	03/21/19	2.0	Holdings reconciliation
Gregory Nelson	03/21/19	4.0	Meeting with Creditor Advisors and AAFAP Advisors
Gregory Nelson	03/22/19	1.5	FOMB Advisor call
Gregory Nelson	03/22/19	2.0	Review financial analysis
Gregory Nelson	03/23/19	0.5	Respond to emails
Gregory Nelson	03/23/19	0.5	Review financial analysis
Gregory Nelson	03/23/19	1.0	Review financial analysis
Gregory Nelson	03/24/19	1.0	Review presentation materials
Gregory Nelson	03/24/19	2.0	Internal Team Calls
Gregory Nelson	03/25/19	0.5	Review financial analysis
Gregory Nelson	03/25/19	0.5	Holdings reconciliation
Gregory Nelson	03/25/19	1.0	Review financial analysis
Gregory Nelson	03/25/19	1.0	Review / edit presentation materials
Gregory Nelson	03/25/19	1.5	Review financial analysis
Gregory Nelson	03/25/19	3.0	FOMB Board Meeting
Gregory Nelson	03/26/19	0.5	Holdings reconciliation
Gregory Nelson	03/26/19	1.5	Create / review financial analysis
Gregory Nelson	03/26/19	1.5	Review / edit presentation materials
Gregory Nelson	03/26/19	2.0	Meeting with Creditors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	03/26/19	2.0	Meeting with FOMB Executives and Advisors
Gregory Nelson	03/27/19	0.5	Review financial analysis
Gregory Nelson	03/27/19	1.0	Review financial analysis
Gregory Nelson	03/27/19	1.0	Review presentation materials
Gregory Nelson	03/27/19	1.5	Create / review presentation materials
Gregory Nelson	03/27/19	2.0	FOMB Advisor call
Gregory Nelson	03/28/19	0.5	Edit presentation materials
Gregory Nelson	03/28/19	1.0	FOMB Advisor call
Gregory Nelson	03/28/19	0.5	Review / edit presentation materials
Gregory Nelson	03/29/19	0.5	Respond to emails
Gregory Nelson	03/29/19	1.0	Review financial analysis
Gregory Nelson	03/29/19	1.0	Review legal filings
Gregory Nelson	03/29/19	1.0	Review presentation materials
Gregory Nelson	03/29/19	2.0	Call with FOMB Advisors and Executives
Gregory Nelson	03/29/19	1.5	FOMB Board Call
Gregory Nelson	03/29/19	1.5	Edit presentation materials
Gregory Nelson	03/30/19	1.0	Review presentation materials
Gregory Nelson	03/30/19	1.5	Review legal filings
Gregory Nelson	03/31/19	1.0	Discussion with Internal Team
Gregory Nelson	03/31/19	1.5	Diligence filings
Gregory Nelson	03/31/19	2.0	Create presentation materials
Gregory Nelson	03/31/19	2.5	Review / edit presentation materials
		184.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	03/01/19	2.0	Claims analysis
Daniel Cajigas	03/01/19	1.0	Holdings analysis
Daniel Cajigas	03/01/19	2.0	Review proposal
Daniel Cajigas	03/04/19	1.0	Review and edit discussion materials
Daniel Cajigas	03/04/19	1.0	Call with FOMB advisors
Daniel Cajigas	03/04/19	1.0	Call with Creditor advisors
Daniel Cajigas	03/04/19	2.0	Preparation of discussion materials
Daniel Cajigas	03/04/19	4.0	Review and edit discussion materials
Daniel Cajigas	03/05/19	1.0	Review financial analysis
Daniel Cajigas	03/05/19	1.5	Review and edit financial analysis
Daniel Cajigas	03/05/19	2.0	Prepare financial analysis
Daniel Cajigas	03/06/19	0.5	Review and edit discussion materials
Daniel Cajigas	03/06/19	1.0	FOMB Advisors working group call
Daniel Cajigas	03/06/19	1.0	Review and edit discussion materials
Daniel Cajigas	03/06/19	1.0	Review and edit discussion materials
Daniel Cajigas	03/06/19	1.5	Review and edit financial model
Daniel Cajigas	03/06/19	4.0	Internal meeting re: financial analysis
Daniel Cajigas	03/07/19	0.5	Review and edit discussion materials
Daniel Cajigas	03/07/19	1.0	Update securities pricing
Daniel Cajigas	03/07/19	3.0	Meeting with Creditor advisors
Daniel Cajigas	03/07/19	5.0	Review and edit discussion materials and financial analysis
Daniel Cajigas	03/08/19	0.5	Update discussion materials
Daniel Cajigas	03/08/19	0.5	Update discussion materials
Daniel Cajigas	03/08/19	1.0	Review and edit financial analysis
Daniel Cajigas	03/08/19	1.5	Review and edit financial analysis
Daniel Cajigas	03/08/19	2.0	Review and edit financial analysis
Daniel Cajigas	03/09/19	1.0	Internal Team Call
Daniel Cajigas	03/09/19	2.0	Prepare financial analysis
Daniel Cajigas	03/10/19	1.0	Review and edit discussion materials
Daniel Cajigas	03/10/19	5.0	Prepare financial analysis and discussion materials
Daniel Cajigas	03/11/19	0.5	Internal meeting
Daniel Cajigas	03/11/19	0.5	Call with FOMB advisor re: claims
Daniel Cajigas	03/11/19	1.0	Review and edit discussion materials
Daniel Cajigas	03/11/19	1.0	Review and edit discussion materials
Daniel Cajigas	03/11/19	1.0	Call with Commonwealth Advisors
Daniel Cajigas	03/11/19	1.5	Claims reconciliation

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	03/11/19	3.5	Prepare discussion materials
Daniel Cajigas	03/12/19	1.0	FOMB Advisor call
Daniel Cajigas	03/12/19	1.0	Review and edit discussion materials
Daniel Cajigas	03/12/19	1.0	Review and edit discussion materials
Daniel Cajigas	03/12/19	1.5	Review and edit discussion materials
Daniel Cajigas	03/12/19	3.0	Review and edit financial model
Daniel Cajigas	03/13/19	0.5	Discussion with creditor advisors
Daniel Cajigas	03/14/19	2.0	Review financial analysis
Daniel Cajigas	03/14/19	3.0	Review and edit financial model
Daniel Cajigas	03/15/19	1.5	Revise discussion materials
Daniel Cajigas	03/15/19	1.5	Review financial analysis prepared for the FOMB
Daniel Cajigas	03/15/19	2.0	Review and edit financial analysis
Daniel Cajigas	03/15/19	2.5	FOMB executive call
Daniel Cajigas	03/16/19	1.0	Discussion with creditor advisors
Daniel Cajigas	03/16/19	2.0	Review and edit financial analysis
Daniel Cajigas	03/16/19	4.0	Analyze creditor proposal
Daniel Cajigas	03/16/19	3.0	Prepare and edit discussion materials
Daniel Cajigas	03/17/19	0.5	Internal team phone call
Daniel Cajigas	03/17/19	0.5	FOMB Advisor call
Daniel Cajigas	03/17/19	2.0	Review and edit financial model
Daniel Cajigas	03/17/19	2.0	Edit discussion materials
Daniel Cajigas	03/17/19	2.0	Edit discussion materials
Daniel Cajigas	03/17/19	2.5	Prepare discussion materials
Daniel Cajigas	03/18/19	0.5	Edit discussion materials
Daniel Cajigas	03/18/19	0.5	Review financial analysis
Daniel Cajigas	03/18/19	1.5	Conference Call with FOMB Advisors
Daniel Cajigas	03/18/19	2.0	Edit discussion materials
Daniel Cajigas	03/19/19	1.0	Internal meeting
Daniel Cajigas	03/19/19	1.0	FOMB Advisor call
Daniel Cajigas	03/19/19	2.0	Call with Creditor Advisors
Daniel Cajigas	03/19/19	3.0	Prepare discussion materials
Daniel Cajigas	03/20/19	1.5	Claims analysis
Daniel Cajigas	03/20/19	4.0	Meeting with Creditors and Advisors
Daniel Cajigas	03/20/19	4.0	Prepared holdings analysis

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2019 THROUGH MARCH 31, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	03/21/19	1.0	Claims analysis
Daniel Cajigas	03/21/19	3.5	Updated holdings analysis
Daniel Cajigas	03/21/19	4.0	Meeting with Creditor Advisors and AAFAF Advisors
Daniel Cajigas	03/22/19	1.5	FOMB Advisor call
Daniel Cajigas	03/22/19	3.0	Review and edit financial model
Daniel Cajigas	03/23/19	1.5	Review and edit financial analysis
Daniel Cajigas	03/23/19	3.0	Prepare financial analysis
Daniel Cajigas	03/24/19	1.5	Revised discussion materials
Daniel Cajigas	03/24/19	2.0	Internal Team Calls
Daniel Cajigas	03/25/19	1.0	Updated holdings analysis
Daniel Cajigas	03/25/19	1.0	Prepared discussion materials
Daniel Cajigas	03/25/19	1.0	Revised discussion materials
Daniel Cajigas	03/25/19	2.0	Prepared financial analysis
Daniel Cajigas	03/25/19	3.0	FOMB Board Meeting
Daniel Cajigas	03/26/19	0.5	Revised discussion materials
Daniel Cajigas	03/26/19	1.5	Prepared financial analysis
Daniel Cajigas	03/26/19	2.0	Meeting with Creditors
Daniel Cajigas	03/26/19	2.0	Revised holdings analysis
Daniel Cajigas	03/26/19	2.0	Meeting with FOMB Executives and Advisors
Daniel Cajigas	03/27/19	1.0	Create financial analysis
Daniel Cajigas	03/27/19	1.0	Prepared discussion materials
Daniel Cajigas	03/27/19	1.5	Prepared discussion materials
Daniel Cajigas	03/27/19	2.0	Revised discussion materials
Daniel Cajigas	03/27/19	2.0	FOMB Advisor call
Daniel Cajigas	03/27/19	3.5	Review financial analysis
Daniel Cajigas	03/28/19	1.0	FOMB Advisor call
Daniel Cajigas	03/28/19	1.0	Revised discussion materials
Daniel Cajigas	03/29/19	2.0	Call with FOMB Advisors and Executives
Daniel Cajigas	03/29/19	1.5	FOMB Board Call
Daniel Cajigas	03/29/19	3.0	Reviewed draft fiscal plan and prepared analysis
Daniel Cajigas	03/30/19	2.0	Edit discussion materials
Daniel Cajigas	03/31/19	1.0	Discussion with Internal Team
Daniel Cajigas	03/31/19	1.5	Review AAFAF filings
Daniel Cajigas	03/31/19	1.0	Discussion with Internal Team
Daniel Cajigas	03/31/19	5.0	Revised fiscal plan analysis
		188.5	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019

Professional	Title	Hours
Steve Zelin	Partner	58.5
William Evarts	Vice President	159.5
Gregory Nelson	Associate	153.0
Daniel Cajigas	Analyst	<u>127.5</u>
	Total	<u><u>498.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019

Professional	Date	Hours	Explanation
Steve Zelin	04/01/19	1.0	Pre-Meeting with FOMB Advisors
Steve Zelin	04/01/19	4.0	Meeting with Creditors
Steve Zelin	04/04/19	1.0	FOMB Advisor call
Steve Zelin	04/05/19	2.0	Meeting with FOMB Advisors
Steve Zelin	04/09/19	1.0	Discussion with FOMB Advisors
Steve Zelin	04/11/19	2.0	Pre-Meeting with FOMB Advisors
Steve Zelin	04/11/19	4.0	Meeting with Creditors
Steve Zelin	04/15/19	2.5	Meeting with Creditor Advisors
Steve Zelin	04/16/19	1.5	Discussion with FOMB Advisors
Steve Zelin	04/17/19	3.0	Review FOMB Board materials
Steve Zelin	04/18/19	2.0	Meeting with AAFAF and Advisors
Steve Zelin	04/18/19	2.0	FOMB Meeting
Steve Zelin	04/22/19	1.0	FOMB Advisor meeting
Steve Zelin	04/22/19	1.0	Meeting with FOMB Advisors and Creditors
Steve Zelin	04/22/19	1.5	Meeting with FOMB Advisors and Creditors
Steve Zelin	04/24/19	6.0	Travel to Puerto Rico for FOMB Strategy Session
Steve Zelin	04/25/19	1.0	Meeting with FOMB Advisors
Steve Zelin	04/25/19	6.0	Travel to NYC from Puerto Rico
Steve Zelin	04/25/19	6.5	FOMB Strategy Session
Steve Zelin	04/26/19	2.0	Discussion with Internal Team
Steve Zelin	04/29/19	1.0	FOMB Advisors Call
Steve Zelin	04/30/19	1.0	Call with FOMB Advisors
Steve Zelin	04/30/19	5.5	Meeting with FOMB Advisors and Creditors
		58.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019**

Professional	Date	Hours	Explanation
William Evarts	04/01/19	0.5	Advisor Discussion with FOMB Executive
William Evarts	04/01/19	1.0	Pre-Meeting with FOMB Advisors
William Evarts	04/01/19	2.5	Revisions to Presentation for Creditors
William Evarts	04/01/19	4.0	Meeting with Creditors
William Evarts	04/02/19	0.5	Call with FOMB Executive
William Evarts	04/02/19	1.5	Internal Discussions with Team
William Evarts	04/02/19	1.0	Discussion with Tax Counsel
William Evarts	04/02/19	2.0	Review of Plan of Adjustment Analysis
William Evarts	04/03/19	1.0	Review of Holdings Analysis
William Evarts	04/03/19	2.5	Review and Revisions of Plan of Adjustment Analysis
William Evarts	04/03/19	3.0	Background Reading on Legal Decisions
William Evarts	04/04/19	1.0	FOMB Advisor call
William Evarts	04/04/19	1.5	Review and Revisions of Plan of Adjustment Analysis
William Evarts	04/05/19	2.0	Meeting with FOMB Advisors
William Evarts	04/05/19	2.5	Review of Materials from Creditors
William Evarts	04/06/19	0.5	Call with FOMB Executive
William Evarts	04/06/19	2.0	Background Reading on Legal Decisions
William Evarts	04/08/19	0.5	Internal Discussions with Team
William Evarts	04/08/19	1.5	FOMB Advisor Update Call
William Evarts	04/08/19	2.0	Background Reading on Legal Decisions
William Evarts	04/09/19	0.5	Internal Discussions with Team
William Evarts	04/09/19	1.0	Discussion with FOMB Advisors
William Evarts	04/09/19	1.0	Discussion with FOMB Executive
William Evarts	04/09/19	1.0	Calls with Creditors and Creditor Advisors
William Evarts	04/09/19	2.0	Revisions on Presentation for Creditors
William Evarts	04/09/19	2.5	Development of Creditor Counterproposal
William Evarts	04/10/19	0.5	Call with Creditor Advisor
William Evarts	04/10/19	0.5	Calls with FOMB Advisors
William Evarts	04/10/19	0.5	Call with FOMB Executive
William Evarts	04/10/19	1.0	Discussion with FOMB Advisors
William Evarts	04/10/19	1.0	Correspondence with Creditor Advisors
William Evarts	04/11/19	2.0	Pre-Meeting with FOMB Advisors

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019**

Professional	Date	Hours	Explanation
William Evarts	04/11/19	4.0	Meeting with Creditors
William Evarts	04/11/19	2.0	Preparation of Presentation Materials
William Evarts	04/12/19	0.5	Correspondence with FOMB Advisor
William Evarts	04/12/19	0.5	Discussion with Internal Team
William Evarts	04/12/19	1.0	Discussion with FOMB Advisors and FOMB Executives
William Evarts	04/12/19	2.0	Revisions on Analysis for FOMB Executive
William Evarts	04/13/19	0.5	Correspondence with Creditor Advisors
William Evarts	04/13/19	1.0	Review of Material Prepared by Team
William Evarts	04/13/19	1.5	Discussion with Internal Team
William Evarts	04/14/19	0.5	Call with FOMB Advisor
William Evarts	04/14/19	0.5	Internal Team discussion
William Evarts	04/14/19	1.5	Review and Comment on Analysis Prepared by Team
William Evarts	04/15/19	0.5	Call with FOMB Executive
William Evarts	04/15/19	1.5	Review of Analysis Prepared by Team
William Evarts	04/15/19	2.5	Meeting with Creditor Advisors
William Evarts	04/15/19	2.5	Comments on Presentation for Board Member
William Evarts	04/16/19	0.5	Call with Creditor Advisor
William Evarts	04/16/19	0.5	Internal Team call
William Evarts	04/16/19	1.5	Discussion with FOMB Advisors
William Evarts	04/16/19	1.0	Review and Comment on Analysis Prepared by Team
William Evarts	04/16/19	3.0	Meeting with FOMB Board Member
William Evarts	04/16/19	5.0	Preparation of Board Presentation
William Evarts	04/17/19	0.5	Call with FOMB Advisors
William Evarts	04/17/19	1.0	Discussion with Internal Team
William Evarts	04/17/19	5.0	Revisions of Board presentation
William Evarts	04/17/19	6.0	Review, Comment, and Preparation of Board Presentation
William Evarts	04/18/19	0.5	Call with FOMB Board Member
William Evarts	04/18/19	2.0	Meeting with AAFAF and Advisors
William Evarts	04/18/19	2.0	FOMB Meeting
William Evarts	04/19/19	0.5	Internal Discussions with Team
William Evarts	04/19/19	1.0	Call with Creditor Advisors
William Evarts	04/21/19	1.0	Internal Discussions with Team

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019**

Professional	Date	Hours	Explanation
William Evarts	04/22/19	0.5	Discussion with FOMB Executive
William Evarts	04/22/19	1.0	Meeting with FOMB Advisors and Creditors
William Evarts	04/22/19	2.0	Review and Comment on Materials for Meeting
William Evarts	04/22/19	1.5	Meeting with FOMB Advisors and Creditors
William Evarts	04/22/19	2.5	Modeling of Analysis of Potential Alternative
William Evarts	04/23/19	1.0	Analysis for FOMB Executive
William Evarts	04/23/19	1.0	Call with Creditor
William Evarts	04/24/19	2.0	Discussions with Internal Team
William Evarts	04/24/19	6.0	Travel to Puerto Rico for FOMB Strategy Session
William Evarts	04/25/19	1.0	Meeting with FOMB Advisors
William Evarts	04/25/19	6.0	Travel to NYC from Puerto Rico
William Evarts	04/25/19	6.5	FOMB Strategy Session
William Evarts	04/26/19	0.5	Call with Creditor
William Evarts	04/26/19	0.5	Call with Creditor
William Evarts	04/26/19	2.0	Review of Precedent from Other PR Restructurings
William Evarts	04/26/19	2.0	Discussion with Internal Team
William Evarts	04/27/19	1.5	Review and Comment on Materials from Team
William Evarts	04/28/19	3.5	Preparation and Revisions on Analysis for Board
William Evarts	04/28/19	4.0	Review and Comment on Materials from Team
William Evarts	04/29/19	0.5	Call with FOMB Advisor
William Evarts	04/29/19	0.5	Internal meeting
William Evarts	04/29/19	1.0	FOMB Advisors Call
William Evarts	04/29/19	2.0	Review and Comment on Materials from Team
William Evarts	04/29/19	2.0	Revisions to Analysis for Board
William Evarts	04/30/19	1.0	Call with FOMB Advisors
William Evarts	04/30/19	2.0	Comments on Analysis for Board
William Evarts	04/30/19	5.5	Meeting with FOMB Advisors and Creditors
		<u>159.5</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	04/01/19	1.5	Holdings and claims analysis
Gregory Nelson	04/01/19	1.0	Pre-Meeting with FOMB Advisors
Gregory Nelson	04/01/19	4.0	Meeting with Creditors
Gregory Nelson	04/02/19	1.0	Review legal filings
Gregory Nelson	04/02/19	1.5	Internal Discussions with Team
Gregory Nelson	04/02/19	1.5	Review legal filings
Gregory Nelson	04/03/19	0.5	Internal Discussions with Team
Gregory Nelson	04/03/19	1.5	Review / edit presentation materials
Gregory Nelson	04/03/19	2.0	Presentation materials creation
Gregory Nelson	04/04/19	0.5	Internal Discussions with Team
Gregory Nelson	04/04/19	1.0	FOMB Advisor call
Gregory Nelson	04/04/19	1.0	Fee application statement
Gregory Nelson	04/04/19	1.0	Fee application statement
Gregory Nelson	04/05/19	2.0	Meeting with FOMB Advisors
Gregory Nelson	04/07/19	2.5	Fee application statement
Gregory Nelson	04/08/19	0.5	Internal Discussions with Team
Gregory Nelson	04/08/19	1.5	FOMB Advisor Update Call
Gregory Nelson	04/08/19	2.0	Claims analysis
Gregory Nelson	04/08/19	2.0	Presentation materials creation
Gregory Nelson	04/09/19	0.5	Internal Discussions with Team
Gregory Nelson	04/09/19	1.0	Review fee statement
Gregory Nelson	04/09/19	1.0	Discussion with FOMB Advisors
Gregory Nelson	04/09/19	1.0	Presentation materials review/edit
Gregory Nelson	04/09/19	1.5	Presentation materials review/edit
Gregory Nelson	04/09/19	2.5	Presentation materials creation
Gregory Nelson	04/10/19	1.0	Review fee statement
Gregory Nelson	04/11/19	1.0	Holdings and claims analysis
Gregory Nelson	04/11/19	1.0	Claims analysis
Gregory Nelson	04/11/19	2.5	Presentation materials review/edit
Gregory Nelson	04/11/19	2.0	Pre-Meeting with FOMB Advisors
Gregory Nelson	04/11/19	4.0	Meeting with Creditors
Gregory Nelson	04/11/19	5.0	Presentation materials review/edit

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	04/12/19	1.0	Claims analysis
Gregory Nelson	04/12/19	0.5	Discussion with Internal Team
Gregory Nelson	04/12/19	1.0	Review financial analysis
Gregory Nelson	04/12/19	1.0	Discussion with FOMB Advisors and FOMB Executives
Gregory Nelson	04/12/19	1.5	Review financial analysis
Gregory Nelson	04/12/19	1.5	Presentation materials review/edit
Gregory Nelson	04/12/19	2.0	Presentation materials review/edit
Gregory Nelson	04/13/19	1.5	Discussion with Internal Team
Gregory Nelson	04/13/19	2.0	Presentation materials review/edit
Gregory Nelson	04/13/19	2.5	Presentation materials creation
Gregory Nelson	04/14/19	0.5	Internal Team discussion
Gregory Nelson	04/14/19	1.0	Presentation materials review/edit
Gregory Nelson	04/14/19	1.5	Presentation materials review/edit
Gregory Nelson	04/15/19	0.5	FOMB Advisor weekly call
Gregory Nelson	04/15/19	0.5	Internal discussion
Gregory Nelson	04/15/19	1.0	Review financial analysis
Gregory Nelson	04/15/19	1.5	Presentation materials review/edit
Gregory Nelson	04/15/19	1.0	Presentation materials review/edit
Gregory Nelson	04/15/19	1.0	Review financial analysis
Gregory Nelson	04/16/19	1.5	Claims analysis
Gregory Nelson	04/16/19	0.5	Internal Team call
Gregory Nelson	04/16/19	1.5	Discussion with FOMB Advisors
Gregory Nelson	04/16/19	1.0	Review financial analysis
Gregory Nelson	04/16/19	1.5	Presentation materials review/edit
Gregory Nelson	04/16/19	2.5	Presentation materials creation
Gregory Nelson	04/17/19	0.5	Call with FOMB Advisors
Gregory Nelson	04/17/19	1.0	Discussion with Internal Team
Gregory Nelson	04/17/19	1.5	Presentation materials review/edit
Gregory Nelson	04/17/19	2.0	Presentation materials review/edit
Gregory Nelson	04/17/19	3.0	Presentation materials review/edit
Gregory Nelson	04/18/19	1.5	Presentation materials review/edit
Gregory Nelson	04/18/19	2.0	Meeting with AAFAF and Advisors

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	04/18/19	2.0	FOMB Meeting
Gregory Nelson	04/19/19	0.5	Internal Discussions with Team
Gregory Nelson	04/19/19	1.0	Call with Creditor Advisors
Gregory Nelson	04/19/19	3.0	Review financial analysis
Gregory Nelson	04/21/19	1.0	Internal Discussions with Team
Gregory Nelson	04/22/19	1.5	Review financial analysis
Gregory Nelson	04/22/19	0.5	Presentation materials review/edit
Gregory Nelson	04/22/19	1.0	FOMB Advisor meeting
Gregory Nelson	04/22/19	1.0	Meeting with FOMB Advisors and Creditors
Gregory Nelson	04/22/19	1.5	Presentation materials review/edit
Gregory Nelson	04/22/19	1.5	Meeting with FOMB Advisors and Creditors
Gregory Nelson	04/23/19	0.5	Review financial analysis
Gregory Nelson	04/23/19	2.5	Presentation materials review/edit
Gregory Nelson	04/24/19	0.5	Presentation materials review
Gregory Nelson	04/24/19	1.0	Claims analysis
Gregory Nelson	04/24/19	2.0	Holdings and claims analysis
Gregory Nelson	04/24/19	2.0	Discussions with Internal Team
Gregory Nelson	04/25/19	1.0	Review fee application
Gregory Nelson	04/25/19	2.5	Holdings and claims analysis
Gregory Nelson	04/25/19	1.0	Meeting with FOMB Advisors
Gregory Nelson	04/25/19	1.0	Holdings and claims analysis
Gregory Nelson	04/26/19	2.0	Discussion with Internal Team
Gregory Nelson	04/27/19	0.5	Review financial analysis
Gregory Nelson	04/27/19	1.0	Presentation materials review/edit
Gregory Nelson	04/27/19	2.0	Presentation materials creation
Gregory Nelson	04/27/19	2.5	Presentation materials review/edit
Gregory Nelson	04/27/19	1.0	Review financial analysis
Gregory Nelson	04/28/19	1.5	Presentation materials review/edit
Gregory Nelson	04/28/19	3.0	Presentation materials creation
Gregory Nelson	04/29/19	0.5	Internal meeting
Gregory Nelson	04/29/19	0.5	Review financial analysis
Gregory Nelson	04/29/19	1.0	Holdings analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	04/29/19	1.0	FOMB Advisors Call
Gregory Nelson	04/29/19	1.5	Presentation materials review/edit
Gregory Nelson	04/29/19	1.0	Presentation materials review/edit
Gregory Nelson	04/29/19	1.5	Presentation materials review/edit
Gregory Nelson	04/29/19	2.0	Presentation materials review/edit
Gregory Nelson	04/30/19	1.0	Call with FOMB Advisors
Gregory Nelson	04/30/19	5.5	Meeting with FOMB Advisors and Creditors
		153.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	04/01/19	1.0	Pre-Meeting with FOMB Advisors
Daniel Cajigas	04/01/19	1.5	Holdings analysis
Daniel Cajigas	04/01/19	4.0	Meeting with Creditors
Daniel Cajigas	04/02/19	1.5	Internal Discussions with Team
Daniel Cajigas	04/03/19	0.5	Internal Discussions with Team
Daniel Cajigas	04/03/19	1.5	Compile working group list
Daniel Cajigas	04/03/19	2.0	Holdings analysis
Daniel Cajigas	04/03/19	3.0	Review litigation and prepare discussion materials
Daniel Cajigas	04/04/19	0.5	Internal Discussions with Team
Daniel Cajigas	04/04/19	1.0	FOMB Advisor call
Daniel Cajigas	04/05/19	2.0	Meeting with FOMB Advisors
Daniel Cajigas	04/05/19	1.0	Review of financial analysis
Daniel Cajigas	04/08/19	0.5	Internal Discussions with Team
Daniel Cajigas	04/08/19	1.0	Claims analysis
Daniel Cajigas	04/08/19	1.0	Claims analysis
Daniel Cajigas	04/08/19	1.5	FOMB Advisor Update Call
Daniel Cajigas	04/08/19	2.5	Claims analysis
Daniel Cajigas	04/09/19	0.5	Internal Discussions with Team
Daniel Cajigas	04/09/19	0.5	Revise presentation materials
Daniel Cajigas	04/09/19	1.0	Discussion with FOMB Advisors
Daniel Cajigas	04/09/19	3.0	Revise presentation materials
Daniel Cajigas	04/10/19	1.0	Discussion with FOMB Advisors
Daniel Cajigas	04/11/19	1.0	Revise presentation materials
Daniel Cajigas	04/11/19	2.0	Pre-Meeting with FOMB Advisors
Daniel Cajigas	04/11/19	4.0	Meeting with Creditors
Daniel Cajigas	04/11/19	2.0	Claims analysis
Daniel Cajigas	04/11/19	2.0	Revise financial model
Daniel Cajigas	04/11/19	2.0	Revise financial model
Daniel Cajigas	04/11/19	3.0	Revise financial model
Daniel Cajigas	04/12/19	0.5	Discussion with Internal Team
Daniel Cajigas	04/12/19	1.0	Discussion with FOMB Advisors and FOMB Executives
Daniel Cajigas	04/12/19	1.0	Revise presentation materials

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	04/12/19	1.5	Revise financial model
Daniel Cajigas	04/13/19	1.5	Discussion with Internal Team
Daniel Cajigas	04/13/19	2.5	Prepare financial analysis and discussion materials
Daniel Cajigas	04/14/19	0.5	Internal Team discussion
Daniel Cajigas	04/14/19	2.5	Revise discussion materials
Daniel Cajigas	04/15/19	0.5	FOMB Advisor weekly call
Daniel Cajigas	04/15/19	0.5	Internal discussion
Daniel Cajigas	04/15/19	1.0	Revise financial analysis
Daniel Cajigas	04/15/19	2.0	Revise financial analysis and discussion materials
Daniel Cajigas	04/15/19	2.5	Meeting with Creditor Advisors
Daniel Cajigas	04/15/19	2.5	Revise financial analysis and discussion materials
Daniel Cajigas	04/16/19	0.5	Internal Team call
Daniel Cajigas	04/16/19	0.5	Review financial analysis
Daniel Cajigas	04/16/19	1.5	Discussion with FOMB Advisors
Daniel Cajigas	04/16/19	4.0	Revise financial analysis and discussion materials
Daniel Cajigas	04/17/19	0.5	Call with FOMB Advisors
Daniel Cajigas	04/17/19	1.0	Discussion with Internal Team
Daniel Cajigas	04/17/19	2.0	Revise discussion materials
Daniel Cajigas	04/17/19	4.0	Revise materials for Board meeting
Daniel Cajigas	04/18/19	0.5	Coordinate internally for Board meeting
Daniel Cajigas	04/18/19	2.0	Meeting with AAFAF and Advisors
Daniel Cajigas	04/18/19	2.0	FOMB Meeting
Daniel Cajigas	04/19/19	0.5	Internal Discussions with Team
Daniel Cajigas	04/19/19	1.0	Call with Creditor Advisors
Daniel Cajigas	04/21/19	1.0	Internal Discussions with Team
Daniel Cajigas	04/22/19	1.0	Meeting with FOMB Advisors and Creditors
Daniel Cajigas	04/22/19	1.0	Review holdings analysis
Daniel Cajigas	04/22/19	2.0	Revise and edit discussion materials
Daniel Cajigas	04/22/19	1.5	Meeting with FOMB Advisors and Creditors
Daniel Cajigas	04/23/19	0.5	Review fiscal plan
Daniel Cajigas	04/23/19	0.5	Revise and edit discussion materials
Daniel Cajigas	04/23/19	1.5	Revise and edit discussion materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	04/24/19	1.0	Revise holdings analysis
Daniel Cajigas	04/24/19	1.5	Revise holdings analysis
Daniel Cajigas	04/24/19	2.0	Discussions with Internal Team
Daniel Cajigas	04/25/19	1.0	Meeting with FOMB Advisors
Daniel Cajigas	04/26/19	2.0	Discussion with Internal Team
Daniel Cajigas	04/27/19	4.0	Prepare discussion materials
Daniel Cajigas	04/28/19	1.0	Revise discussion materials
Daniel Cajigas	04/28/19	1.5	Revise financial model
Daniel Cajigas	04/28/19	2.0	Revise discussion materials
Daniel Cajigas	04/29/19	0.5	Internal meeting
Daniel Cajigas	04/29/19	0.5	Review financial analysis
Daniel Cajigas	04/29/19	1.0	FOMB Advisors Call
Daniel Cajigas	04/29/19	1.0	Revise discussion materials
Daniel Cajigas	04/29/19	1.0	Revise discussion materials
Daniel Cajigas	04/29/19	3.0	Revise discussion materials
Daniel Cajigas	04/30/19	1.0	Call with FOMB Advisors
Daniel Cajigas	04/30/19	1.0	Revise discussion materials
Daniel Cajigas	04/30/19	5.5	Meeting with FOMB Advisors and Creditors
		127.5	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019

Professional	Title	Hours
Steve Zelin	Partner	69.5
William Evarts	Vice President	193.5
Gregory Nelson	Associate	152.5
Daniel Cajigas	Analyst	<u>151.0</u>
	Total	<u><u>566.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019

Professional	Date	Hours	Explanation
Steve Zelin	05/01/19	1.0	Meeting with Creditors
Steve Zelin	05/01/19	3.0	Review Analysis
Steve Zelin	05/02/19	1.0	Evaluate Creditor Proposal
Steve Zelin	05/02/19	2.0	Discuss Strategy with Team
Steve Zelin	05/02/19	5.0	Congressional Hearing Regarding Puerto Rico
Steve Zelin	05/03/19	1.0	Review Analysis
Steve Zelin	05/03/19	2.0	Draft and Review Board Presentation
Steve Zelin	05/03/19	2.0	Review Term Sheet
Steve Zelin	05/05/19	14.0	Negotiation with Creditors and Advisors
Steve Zelin	05/06/19	2.0	Internal Discussion Re Status and Next Steps
Steve Zelin	05/06/19	2.0	Review Board Presentation
Steve Zelin	05/07/19	2.0	Board Call
Steve Zelin	05/07/19	1.0	Meeting with FOMB Executives
Steve Zelin	05/07/19	7.0	Travel to Puerto Rico
Steve Zelin	05/08/19	3.0	Meeting with AAFAF Executive and Advisors
Steve Zelin	05/08/19	4.0	Meeting with FOMB Executives and Advisors
Steve Zelin	05/08/19	7.0	Travel from Puerto Rico
Steve Zelin	05/09/19	1.0	Internal Discussion Re Status and Next Steps
Steve Zelin	05/09/19	2.0	Review Term Sheet and Discuss with FOMB Advisors
Steve Zelin	05/10/19	0.5	Discussion with Creditor Advisor
Steve Zelin	05/20/19	2.0	Discussions with Creditors
Steve Zelin	05/21/19	1.5	Discussions with Creditors
Steve Zelin	05/21/19	1.5	Internal Discussion Re Status and Next Steps
Steve Zelin	05/23/19	1.0	Internal Discussion Re Status and Next Steps
Steve Zelin	05/31/19	1.0	FOMB Board Call
		<u><u>69.5</u></u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Willie Evarts	05/01/19	1.0	Internal Meeting
Willie Evarts	05/01/19	1.0	Meeting with Creditors
Willie Evarts	05/01/19	1.5	Meeting with Creditor Regarding Plan of Adjustment
Willie Evarts	05/01/19	5.0	Analysis and Presentation of Material for Board
Willie Evarts	05/02/19	0.5	Phone Call with FOMB Advisor
Willie Evarts	05/02/19	1.0	Call with FOMB Advisors Regarding Analysis
Willie Evarts	05/02/19	2.0	Discuss Strategy with Team
Willie Evarts	05/02/19	5.0	Congressional Hearing Regarding Puerto Rico
Willie Evarts	05/03/19	0.5	Call with Creditor Advisors
Willie Evarts	05/03/19	1.0	FOMB Board Call
Willie Evarts	05/03/19	1.0	Lunch Meeting with AAFAF and Advisors
Willie Evarts	05/03/19	3.0	Meeting with AAFAF and Advisors
Willie Evarts	05/03/19	3.0	Preparation of Analysis for Meeting with AAFAF
Willie Evarts	05/04/19	0.5	Internal Working Group Conference Call
Willie Evarts	05/04/19	1.0	Phone Call with AAFAF Advisors
Willie Evarts	05/05/19	14.0	Negotiation with Creditors and Advisors
Willie Evarts	05/06/19	0.5	Phone Call with FOMB Advisor
Willie Evarts	05/06/19	2.0	Internal Discussion Re Status and Next Steps
Willie Evarts	05/06/19	4.0	Analysis of Plan of Adjustment
Willie Evarts	05/06/19	4.5	Review and Internal Discussion of Term Sheet Draft
Willie Evarts	05/07/19	2.0	Board Call
Willie Evarts	05/07/19	2.0	Meeting with FOMB Executives
Willie Evarts	05/07/19	7.0	Travel to Puerto Rico
Willie Evarts	05/08/19	1.0	Meeting with AAFAF Executive
Willie Evarts	05/08/19	3.0	Meeting with AAFAF Executive and Advisors
Willie Evarts	05/08/19	4.0	Meeting with FOMB Executives and Advisors
Willie Evarts	05/08/19	7.0	Travel from Puerto Rico
Willie Evarts	05/09/19	1.0	Discussion with Creditor Advisors
Willie Evarts	05/09/19	1.0	Internal Discussion Re Status and Next Steps
Willie Evarts	05/09/19	1.0	Term Sheet Discussion
Willie Evarts	05/09/19	1.5	Term Sheet Drafting Session
Willie Evarts	05/09/19	2.5	Meeting with Creditors Regarding Plan of Adjustment
Willie Evarts	05/09/19	2.0	Review Term Sheet and Discuss with FOMB Advisors
Willie Evarts	05/10/19	1.0	Conference Call with AAFAF, AAFAF Advisors, and FOMB Advisors

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Willie Evarts	05/10/19	1.0	Updating Analysis on Plan of Adjustment
Willie Evarts	05/10/19	2.5	Calls with Creditor Advisors
Willie Evarts	05/10/19	2.5	Review of Term Sheet Revisions
Willie Evarts	05/11/19	0.5	Correspondence with FOMB Advisors
Willie Evarts	05/11/19	1.0	Review of Analysis Related To Plan of Adjustment
Willie Evarts	05/12/19	0.5	Correspondence with FOMB Advisors
Willie Evarts	05/12/19	1.0	Review of Proposal By Creditor
Willie Evarts	05/13/19	0.5	Call with Creditor Advisor
Willie Evarts	05/13/19	1.0	Correspondence with Creditor Advisors
Willie Evarts	05/13/19	1.0	Discussion with FOMB Advisors
Willie Evarts	05/14/19	0.5	Review of Analysis Related To Plan of Adjustment
Willie Evarts	05/14/19	0.5	Call and Correspondence with FOMB Executive
Willie Evarts	05/14/19	1.0	Call with Creditor Advisor
Willie Evarts	05/14/19	1.0	Calls with FOMB Advisors
Willie Evarts	05/14/19	1.5	Review of Term Sheet Revisions
Willie Evarts	05/14/19	2.0	Correspondence with Creditor Advisors
Willie Evarts	05/15/19	0.5	Call with Creditor Advisor
Willie Evarts	05/15/19	0.5	Correspondence with FOMB Advisors
Willie Evarts	05/15/19	1.0	Correspondence with Creditor Advisors
Willie Evarts	05/15/19	1.0	Review of Analysis From Creditor Advisors
Willie Evarts	05/16/19	0.5	Review of Analysis Related To Plan of Adjustment
Willie Evarts	05/16/19	1.0	Call with Creditor Advisors
Willie Evarts	05/16/19	5.5	Meeting with Creditor Advisors
Willie Evarts	05/17/19	1.0	Calls with Creditors
Willie Evarts	05/17/19	1.0	Correspondence with FOMB Advisors
Willie Evarts	05/17/19	1.5	Correspondence with Creditor Advisors
Willie Evarts	05/17/19	2.5	Review of Analysis Related To Plan of Adjustment
Willie Evarts	05/18/19	0.5	Call with Creditor
Willie Evarts	05/18/19	0.5	Call with Creditor Advisor
Willie Evarts	05/18/19	1.0	Review of Analysis Related To Plan of Adjustment
Willie Evarts	05/19/19	0.5	Call with FOMB Executive
Willie Evarts	05/19/19	0.5	Review of Revised Analysis
Willie Evarts	05/19/19	1.0	Correspondence with FOMB Advisors
Willie Evarts	05/19/19	1.5	Correspondence and Discussion with Internal Team

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Willie Evarts	05/19/19	3.0	Review of Analysis Related To Plan of Adjustment
Willie Evarts	05/20/19	0.5	FOMB Executive Working Group Call
Willie Evarts	05/20/19	0.5	Review of Analysis Related To Plan of Adjustment
Willie Evarts	05/20/19	1.0	Review of Analysis with Creditor Advisor
Willie Evarts	05/20/19	1.0	FOMB Working Group Call
Willie Evarts	05/20/19	1.0	Review of Analysis From FOMB Advisor
Willie Evarts	05/20/19	1.5	Correspondence with FOMB Advisors
Willie Evarts	05/20/19	2.0	Calls with FOMB Advisors
Willie Evarts	05/21/19	0.5	Discussion with Creditor Advisor
Willie Evarts	05/21/19	1.0	Review of Disclosure From Creditor Advisors
Willie Evarts	05/21/19	1.0	Review of Revised Term Sheet
Willie Evarts	05/21/19	1.5	Correspondence with FOMB Advisors
Willie Evarts	05/21/19	1.0	FOMB Board Call
Willie Evarts	05/21/19	1.5	Internal Discussion Re Status and Next Steps
Willie Evarts	05/21/19	1.5	Meeting with Creditor Advisor
Willie Evarts	05/21/19	1.5	Review of Analysis From Team
Willie Evarts	05/21/19	2.0	Review and Analysis Regarding Plan of Adjustment
Willie Evarts	05/22/19	0.5	Call with Creditor Advisors
Willie Evarts	05/22/19	1.0	Call and Correspondence with Commonwealth Advisor
Willie Evarts	05/22/19	1.0	Call with FOMB Executive
Willie Evarts	05/23/19	1.0	Call with FOMB Executive
Willie Evarts	05/23/19	1.0	Internal Discussion Re Status and Next Steps
Willie Evarts	05/23/19	1.5	Calls with Creditor Advisors
Willie Evarts	05/23/19	1.5	Review of Revised Term Sheet
Willie Evarts	05/23/19	2.0	Meeting with Creditors Regarding Commonwealth
Willie Evarts	05/23/19	2.5	Calls with FOMB Advisors
Willie Evarts	05/24/19	1.0	FOMB Call
Willie Evarts	05/24/19	1.0	Call with Creditor
Willie Evarts	05/24/19	1.5	Call with Creditor Advisors
Willie Evarts	05/24/19	2.0	Review of Updated Analysis
Willie Evarts	05/25/19	0.5	Call with Creditor
Willie Evarts	05/27/19	0.5	Call with FOMB Advisor
Willie Evarts	05/28/19	1.0	Call with Creditor Advisors
Willie Evarts	05/28/19	1.0	Correspondence with Creditor Advisor

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019

Professional	Date	Hours	Explanation
Willie Evarts	05/28/19	1.0	Review of Revised Term Sheet
Willie Evarts	05/28/19	1.5	Comments on Term Sheet Revisions
Willie Evarts	05/28/19	2.0	Calls with FOMB Advisors
Willie Evarts	05/29/19	0.5	Call with Creditor Advisor
Willie Evarts	05/29/19	0.5	Call with Creditor and FOMB Advisors
Willie Evarts	05/29/19	1.0	Call with Creditor Advisors
Willie Evarts	05/29/19	3.0	Research Regarding Settlement Construct
Willie Evarts	05/30/19	0.5	Correspondence with FOMB Advisors
Willie Evarts	05/30/19	1.0	Call with Creditor
Willie Evarts	05/30/19	1.0	Call with Creditor
Willie Evarts	05/30/19	1.0	Comments on Term Sheet Revisions
Willie Evarts	05/30/19	1.0	Review of Analysis Related To Plan of Adjustment
Willie Evarts	05/30/19	1.5	Review of FOMB Term Sheet
Willie Evarts	05/30/19	2.0	Calls with FOMB Advisors
Willie Evarts	05/31/19	0.5	Call with Creditor Advisor
Willie Evarts	05/31/19	1.0	FOMB Board Call
Willie Evarts	05/31/19	1.0	Call with FOMB Advisors
Willie Evarts	05/31/19	1.5	Call with Creditor and Creditor Advisors
Willie Evarts	05/31/19	2.0	Review of Analysis for Board Call
		193.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	05/01/19	1.0	Internal Meeting
Gregory Nelson	05/01/19	0.5	Presentation Materials Review/Edit
Gregory Nelson	05/01/19	1.0	Meeting with Creditors
Gregory Nelson	05/01/19	1.0	Review Financial Analysis
Gregory Nelson	05/01/19	1.5	Presentation Materials Review/Edit
Gregory Nelson	05/02/19	0.5	Presentation Materials Review/Edit
Gregory Nelson	05/02/19	0.5	Review House Testimony
Gregory Nelson	05/02/19	0.5	FOMB Advisor Call
Gregory Nelson	05/02/19	1.0	Holdings and Claims Analysis
Gregory Nelson	05/02/19	1.0	Presentation Materials Review/Edit
Gregory Nelson	05/02/19	2.0	Discuss Strategy with Team
Gregory Nelson	05/02/19	5.0	Congressional Hearing Regarding Puerto Rico
Gregory Nelson	05/03/19	0.5	Call with Creditor Advisors
Gregory Nelson	05/03/19	1.0	FOMB Board Call
Gregory Nelson	05/03/19	2.0	Presentation Materials Review/Edit
Gregory Nelson	05/03/19	3.0	Meeting with AAFAF and Advisors
Gregory Nelson	05/04/19	0.5	Internal Working Group Conference Call
Gregory Nelson	05/04/19	0.5	Presentation Materials Review
Gregory Nelson	05/04/19	0.5	Review Financial Analysis
Gregory Nelson	05/04/19	1.0	Holdings and Claims Analysis
Gregory Nelson	05/04/19	1.0	Presentation Materials Review/Edit
Gregory Nelson	05/05/19	14.0	Negotiation with Creditors and Advisors
Gregory Nelson	05/06/19	0.5	Internal Discussion
Gregory Nelson	05/06/19	0.5	Review / Edit Fee Application Materials
Gregory Nelson	05/06/19	1.0	Review Presentation Materials
Gregory Nelson	05/06/19	1.0	Presentation Materials Edit
Gregory Nelson	05/06/19	1.0	Presentation Materials Edit
Gregory Nelson	05/06/19	1.5	Prepare Discussion Materials
Gregory Nelson	05/06/19	2.0	Internal Discussion Re Status and Next Steps
Gregory Nelson	05/07/19	0.5	Edit Financial Analysis
Gregory Nelson	05/07/19	2.0	Board Call
Gregory Nelson	05/07/19	1.0	Review Financial Analysis
Gregory Nelson	05/07/19	1.0	Review Proposal Documents
Gregory Nelson	05/07/19	1.5	Review Presentation Materials

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	05/08/19	0.5	Review Presentation Materials
Gregory Nelson	05/08/19	0.5	Review Proposal Documents
Gregory Nelson	05/08/19	1.0	Call with AAFAF Executive
Gregory Nelson	05/08/19	1.0	Review Financial Analysis
Gregory Nelson	05/08/19	2.0	Call with Creditor Advisors
Gregory Nelson	05/09/19	1.0	Review Discussion Materials
Gregory Nelson	05/09/19	0.5	Review Proposal Documents
Gregory Nelson	05/09/19	1.0	Call with CW Advisors
Gregory Nelson	05/09/19	1.0	Internal Discussion Re Status and Next Steps
Gregory Nelson	05/09/19	1.0	Review Financial Analysis / Claims Analysis
Gregory Nelson	05/09/19	1.0	Term Sheet Drafting / Discussion
Gregory Nelson	05/10/19	1.0	Call with Creditor Advisors
Gregory Nelson	05/10/19	1.0	Call with Creditor Advisors
Gregory Nelson	05/10/19	1.0	Review Proposal Documents
Gregory Nelson	05/10/19	1.5	Review Financial Analysis
Gregory Nelson	05/11/19	0.5	Call with Creditor Advisor
Gregory Nelson	05/11/19	0.5	Call with FOMB Advisor
Gregory Nelson	05/11/19	1.0	Holdings and Claims Analysis
Gregory Nelson	05/11/19	1.0	Review Proposal Documents
Gregory Nelson	05/12/19	0.5	Call with Creditor Advisor
Gregory Nelson	05/12/19	1.0	Holdings and Claims Analysis Review
Gregory Nelson	05/13/19	0.5	Call with Creditor Advisor
Gregory Nelson	05/13/19	0.5	Correspondence with Creditor Advisor
Gregory Nelson	05/13/19	0.5	Review Proposal Documents
Gregory Nelson	05/13/19	1.0	Holdings and Claims Analysis
Gregory Nelson	05/13/19	1.0	Holdings and Claims Analysis
Gregory Nelson	05/13/19	1.0	Review Proposal Documents
Gregory Nelson	05/14/19	0.5	Call with Creditor Advisor
Gregory Nelson	05/14/19	0.5	Correspondence with FOMB Advisor
Gregory Nelson	05/14/19	0.5	Holdings and Claims Analysis
Gregory Nelson	05/14/19	1.0	Review Fee Statement
Gregory Nelson	05/14/19	1.5	Review Claims Analysis
Gregory Nelson	05/15/19	0.5	Call with Creditor Advisor
Gregory Nelson	05/15/19	0.5	Review of Analysis From Creditor Advisors

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	05/15/19	0.5	Review Financial Analysis / Term Sheet
Gregory Nelson	05/15/19	1.0	Review / Edit Fee Application Materials
Gregory Nelson	05/15/19	1.0	Review Claims Analysis
Gregory Nelson	05/15/19	1.0	Review Financial Analysis
Gregory Nelson	05/16/19	0.5	Review / Edit Presentation Materials
Gregory Nelson	05/16/19	0.5	Review Financial Analysis
Gregory Nelson	05/16/19	5.5	Meeting with Creditor Advisors
Gregory Nelson	05/17/19	0.5	Edit Presentation Materials
Gregory Nelson	05/17/19	0.5	Calls with Creditors
Gregory Nelson	05/17/19	1.0	Holdings and Claims Analysis
Gregory Nelson	05/17/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	05/17/19	1.0	Review Claims Information
Gregory Nelson	05/17/19	1.0	Review Financial Analysis
Gregory Nelson	05/18/19	0.5	Financial Analysis Review
Gregory Nelson	05/18/19	1.0	Financial Analysis Review
Gregory Nelson	05/18/19	2.5	Financial Analysis Edits
Gregory Nelson	05/19/19	1.0	Financial Analysis Review
Gregory Nelson	05/19/19	1.0	Holdings Analysis
Gregory Nelson	05/19/19	1.0	Review Holdings and Claims Analysis
Gregory Nelson	05/19/19	1.5	Correspondence and Discussion with Internal Team
Gregory Nelson	05/19/19	1.5	Financial Analysis Review
Gregory Nelson	05/20/19	0.5	Call with Creditor Advisor
Gregory Nelson	05/20/19	0.5	FOMB Executive Working Group Call
Gregory Nelson	05/20/19	1.0	FOMB Working Group Call
Gregory Nelson	05/20/19	1.0	Financial Analysis Review
Gregory Nelson	05/20/19	1.0	Holdings and Claims Analysis Review
Gregory Nelson	05/20/19	1.5	Review Financial Analysis / Holdings Analysis
Gregory Nelson	05/21/19	1.0	Review Proposal Documents
Gregory Nelson	05/21/19	1.5	Holdings and Claims Analysis
Gregory Nelson	05/21/19	1.0	FOMB Board Call
Gregory Nelson	05/21/19	1.5	Internal Discussion Re Status and Next Steps
Gregory Nelson	05/21/19	1.5	Meeting with Creditor Advisor
Gregory Nelson	05/22/19	1.0	Call with Creditor Advisors
Gregory Nelson	05/22/19	1.0	Call with FOMB Executive

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Gregory Nelson	05/22/19	1.0	Holdings and Claims Analysis / Review
Gregory Nelson	05/23/19	0.5	Review Claims Analysis
Gregory Nelson	05/23/19	0.5	Review Tax Information
Gregory Nelson	05/23/19	1.0	Call with CW Advisors
Gregory Nelson	05/23/19	1.0	Internal Discussion Re Status and Next Steps
Gregory Nelson	05/23/19	1.5	Claims Reconciliation
Gregory Nelson	05/24/19	0.5	Call with FOMB Advisors
Gregory Nelson	05/24/19	0.5	FOMB Call
Gregory Nelson	05/24/19	0.5	Review Claims / Holdings Analysis
Gregory Nelson	05/24/19	0.5	Review Claims / Holdings Analysis
Gregory Nelson	05/24/19	1.0	Call with Creditor Advisors
Gregory Nelson	05/25/19	0.5	Call with Creditor
Gregory Nelson	05/25/19	1.0	Review Discussion Materials
Gregory Nelson	05/25/19	1.0	Review Legal Filings
Gregory Nelson	05/27/19	1.0	Review Correspondence with Creditor Advisors
Gregory Nelson	05/28/19	0.5	Call with Creditor Advisor
Gregory Nelson	05/28/19	1.0	Review Materials From Creditor Advisor
Gregory Nelson	05/28/19	1.0	Call with Creditor Advisors
Gregory Nelson	05/28/19	1.0	Review Claims Analysis
Gregory Nelson	05/28/19	2.0	Review Legal Filings / Term Sheet
Gregory Nelson	05/29/19	0.5	Call with Creditor
Gregory Nelson	05/29/19	0.5	Call with FOMB Advisors
Gregory Nelson	05/29/19	0.5	Correspondence with Creditor Advisor
Gregory Nelson	05/29/19	2.0	Review Legal Filings
Gregory Nelson	05/29/19	1.5	Claims Reconciliation
Gregory Nelson	05/30/19	0.5	Call with Creditor Advisor
Gregory Nelson	05/30/19	0.5	Claims Reconciliation
Gregory Nelson	05/30/19	0.5	Holdings Analysis
Gregory Nelson	05/30/19	0.5	Review Discussion Materials
Gregory Nelson	05/30/19	1.0	Call with Creditor and Creditor Advisors
Gregory Nelson	05/30/19	1.0	Review Discussion Materials
Gregory Nelson	05/31/19	0.5	Call with Creditor Advisor
Gregory Nelson	05/31/19	1.0	Call with FOMB Advisors
Gregory Nelson	05/31/19	0.5	Edit Board Presentation Materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	05/31/19	1.0	FOMB Board Call
Gregory Nelson	05/31/19	1.0	Review / Edit Board Presentation Materials
Gregory Nelson	05/31/19	1.0	Review Claims Analysis
		152.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	05/01/19	1.0	Internal Meeting
Daniel Cajigas	05/01/19	1.0	Meeting with Creditors
Daniel Cajigas	05/01/19	1.5	Review Draft Fiscal Plan and Prepare Discussion Materials
Daniel Cajigas	05/01/19	2.0	Review Discussion Materials
Daniel Cajigas	05/01/19	3.0	Revise Financial Analysis and Discussion Materials
Daniel Cajigas	05/02/19	2.0	Discuss Strategy with Team
Daniel Cajigas	05/02/19	3.0	Revise Financial Analysis and Discussion Materials
Daniel Cajigas	05/02/19	5.0	Congressional Hearing Regarding Puerto Rico
Daniel Cajigas	05/03/19	0.5	Call with Creditor Advisors
Daniel Cajigas	05/03/19	1.0	FOMB Board Call
Daniel Cajigas	05/03/19	2.0	Revise Financial Analysis and Discussion Materials
Daniel Cajigas	05/03/19	3.0	Meeting with AAFAF and Advisors
Daniel Cajigas	05/04/19	0.5	Internal Working Group Conference Call
Daniel Cajigas	05/04/19	1.0	Incorporate Edits on Discussion Materials
Daniel Cajigas	05/04/19	1.0	Review AAFAF Filings
Daniel Cajigas	05/04/19	2.0	Claims Analysis
Daniel Cajigas	05/04/19	2.0	Prepare Analysis for Internal Discussion
Daniel Cajigas	05/05/19	14.0	Negotiation with Creditors and Advisors
Daniel Cajigas	05/06/19	1.5	Prepare Discussion Materials
Daniel Cajigas	05/06/19	2.0	Internal Discussion Re Status and Next Steps
Daniel Cajigas	05/06/19	4.0	Revise Discussion Materials
Daniel Cajigas	05/07/19	2.0	Board Call
Daniel Cajigas	05/07/19	1.0	Prepare Analysis for Internal Discussion
Daniel Cajigas	05/07/19	2.0	Review and Revise Discussion Materials
Daniel Cajigas	05/07/19	3.0	Revise Analysis
Daniel Cajigas	05/08/19	1.0	Call with AAFAF Executive
Daniel Cajigas	05/08/19	2.0	Call with Creditor Advisors
Daniel Cajigas	05/08/19	3.0	Revise Discussion Materials
Daniel Cajigas	05/09/19	1.0	Call with CW Advisors
Daniel Cajigas	05/09/19	1.0	Claims Analysis
Daniel Cajigas	05/09/19	1.0	Internal Discussion Re Status and Next Steps
Daniel Cajigas	05/09/19	2.0	Revise Discussion Materials
Daniel Cajigas	05/10/19	1.0	Call with Creditor Advisors
Daniel Cajigas	05/10/19	1.0	Call with Creditor Advisors

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	05/10/19	2.0	Review Claims Analysis
Daniel Cajigas	05/10/19	3.0	Revise Discussion Materials
Daniel Cajigas	05/11/19	0.5	Call with Creditor Advisors
Daniel Cajigas	05/11/19	0.5	Call with FOMB Advisor
Daniel Cajigas	05/11/19	1.0	Review Claims Analysis
Daniel Cajigas	05/11/19	2.0	Holdings Analysis
Daniel Cajigas	05/12/19	1.0	Call with Creditor Advisor
Daniel Cajigas	05/13/19	1.0	Review Creditor Analysis
Daniel Cajigas	05/13/19	2.0	Claims Analysis
Daniel Cajigas	05/14/19	2.0	Claims Analysis
Daniel Cajigas	05/15/19	1.0	Review Claims Analysis
Daniel Cajigas	05/16/19	2.0	Prepare Discussion Materials
Daniel Cajigas	05/16/19	5.5	Meeting with Creditor Advisors
Daniel Cajigas	05/17/19	1.0	Claims Analysis
Daniel Cajigas	05/17/19	1.0	Prepare Financial Analysis
Daniel Cajigas	05/17/19	2.0	Holdings Analysis
Daniel Cajigas	05/18/19	2.0	Revise Financial Analysis
Daniel Cajigas	05/19/19	1.0	Holdings Analysis
Daniel Cajigas	05/19/19	1.5	Correspondence and Discussion with Internal Team
Daniel Cajigas	05/19/19	2.0	Review Creditor Analysis
Daniel Cajigas	05/19/19	3.0	Revise Financial Analysis
Daniel Cajigas	05/20/19	0.5	Call with Creditor Advisor
Daniel Cajigas	05/20/19	0.5	FOMB Executive Working Group Call
Daniel Cajigas	05/20/19	0.5	Revise Financial Analysis
Daniel Cajigas	05/20/19	1.0	FOMB Working Group Call
Daniel Cajigas	05/20/19	1.5	Holdings Analysis
Daniel Cajigas	05/21/19	0.5	Prepare Discussion Materials
Daniel Cajigas	05/21/19	1.0	Call with CW Advisors
Daniel Cajigas	05/21/19	1.0	Claims Analysis
Daniel Cajigas	05/21/19	1.0	Revise Financial Analysis
Daniel Cajigas	05/21/19	1.5	Discussions with Creditors
Daniel Cajigas	05/21/19	1.0	FOMB Board Call
Daniel Cajigas	05/21/19	1.5	Internal Discussion Re Status and Next Steps
Daniel Cajigas	05/21/19	1.5	Meeting with Creditor Advisor

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2019 THROUGH MAY 31, 2019**

Professional	Date	Hours	Explanation
Daniel Cajigas	05/21/19	1.5	Review Creditor Materials
Daniel Cajigas	05/22/19	0.5	Call with Creditor Advisors
Daniel Cajigas	05/22/19	1.0	Call with FOMB Executive
Daniel Cajigas	05/22/19	1.5	Claims Analysis
Daniel Cajigas	05/23/19	1.0	Call with CW Advisors
Daniel Cajigas	05/23/19	1.0	Call with CW and FOMB Advisors
Daniel Cajigas	05/23/19	1.0	Claims Analysis
Daniel Cajigas	05/23/19	1.0	Internal Discussion Re Status and Next Steps
Daniel Cajigas	05/24/19	0.5	FOMB Advisors Call
Daniel Cajigas	05/24/19	0.5	FOMB Call
Daniel Cajigas	05/24/19	1.0	Call with Creditor Advisors
Daniel Cajigas	05/24/19	1.5	Holdings Analysis
Daniel Cajigas	05/25/19	0.5	Call with Creditor
Daniel Cajigas	05/25/19	1.5	Revise Presentation Materials
Daniel Cajigas	05/28/19	0.5	Call with CW Advisors
Daniel Cajigas	05/28/19	0.5	Reviewed Fee Letters
Daniel Cajigas	05/28/19	1.0	Call with Creditor Advisors
Daniel Cajigas	05/28/19	2.0	Claims Analysis
Daniel Cajigas	05/29/19	0.5	Discussions with Creditors
Daniel Cajigas	05/29/19	0.5	FOMB Advisor Call
Daniel Cajigas	05/30/19	1.0	Claims Analysis
Daniel Cajigas	05/30/19	1.0	Call with Creditor and Creditor Advisors
Daniel Cajigas	05/30/19	1.0	Holdings Analysis
Daniel Cajigas	05/30/19	1.0	Prepare Discussion Materials
Daniel Cajigas	05/30/19	1.5	Holdings Analysis
Daniel Cajigas	05/31/19	0.5	FOMB Advisors Call
Daniel Cajigas	05/31/19	1.0	FOMB Board Call
Daniel Cajigas	05/31/19	1.0	Prepare Discussion Materials
		151.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Title	Hours
Steve Zelin	Partner	45.0
William Evarts	Vice President	208.0
Gregory Nelson	Associate	185.0
Daniel Cajigas	Analyst	<u>192.5</u>
	Total	<u><u>630.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Steve Zelin	06/04/19	0.5	Call with FOMB Advisors
Steve Zelin	06/06/19	1.0	Call with FOMB Advisors
Steve Zelin	06/07/19	1.0	Board Call
Steve Zelin	06/10/19	3.0	Meeting with FOMB Executive
Steve Zelin	06/10/19	2.0	Meeting with Creditor
Steve Zelin	06/10/19	0.5	Call with FOMB Advisors
Steve Zelin	06/12/19	1.5	Internal team discussion
Steve Zelin	06/13/19	2.5	Discussions with mediation team
Steve Zelin	06/13/19	2.0	Calls with FOMB Advisors
Steve Zelin	06/13/19	0.5	Discussion with mediation team advisor
Steve Zelin	06/14/19	1.5	Board Call
Steve Zelin	06/15/19	5.5	Review materials and discuss with team
Steve Zelin	06/17/19	2.0	Discussions re settlement announcement
Steve Zelin	06/18/19	5.0	Mediation
Steve Zelin	06/18/19	1.5	Internal team discussion
Steve Zelin	06/21/19	1.0	Board Call
Steve Zelin	06/24/19	1.0	Call with FOMB Advisors
Steve Zelin	06/25/19	1.5	Meeting with Creditor
Steve Zelin	06/25/19	1.0	Call with FOMB Advisors
Steve Zelin	06/26/19	6.0	FOMB Meeting
Steve Zelin	06/26/19	0.5	Call with FOMB Advisors
Steve Zelin	06/27/19	1.0	Call with FOMB Advisors
Steve Zelin	06/28/19	1.5	Board Call
Steve Zelin	06/28/19	1.0	Call with FOMB Advisors
Steve Zelin	06/28/19	0.5	Internal discussion
		<u><u>45.0</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	06/02/19	1.5	Preparation of Analysis
Willie Evarts	06/02/19	1.0	Correspondence with FOMB Advisors and Executive
Willie Evarts	06/02/19	0.5	Scheduling Call for 6/3
Willie Evarts	06/03/19	1.5	Analysis regarding Plan of Adjustment
Willie Evarts	06/03/19	1.0	Call with Creditor
Willie Evarts	06/03/19	1.0	Planning and Correspondence on Creditor conversations
Willie Evarts	06/03/19	1.0	Correspondence with FOMB Advisors and Executive
Willie Evarts	06/04/19	3.0	Meeting with FOMB Advisors
Willie Evarts	06/04/19	1.5	Analysis regarding Plan of Adjustment
Willie Evarts	06/04/19	1.5	Review of Announcement Precedent
Willie Evarts	06/04/19	1.0	Call with Creditor Advisors
Willie Evarts	06/04/19	0.5	Call with FOMB Advisors
Willie Evarts	06/04/19	0.5	Correspondence with Creditor Advisors
Willie Evarts	06/05/19	3.0	Review, Comment and Analysis for Presentation
Willie Evarts	06/05/19	3.0	Revisions to Presentation
Willie Evarts	06/05/19	1.0	Call with Creditor Advisors
Willie Evarts	06/05/19	1.0	Review of Proposal from Creditor Group
Willie Evarts	06/05/19	1.0	Call with Creditor Advisor
Willie Evarts	06/05/19	0.5	Correspondence with Creditor Advisors
Willie Evarts	06/06/19	2.5	Analysis for Working Group
Willie Evarts	06/06/19	2.5	Revisions to Presentation
Willie Evarts	06/06/19	2.0	Review of Proskauer Analysis
Willie Evarts	06/06/19	1.0	Call with FOMB Advisors
Willie Evarts	06/06/19	0.5	FOMB Advisors Working Group Call
Willie Evarts	06/06/19	0.5	Review of NDA Provisions
Willie Evarts	06/07/19	3.5	Review of Materials from Proskauer
Willie Evarts	06/07/19	3.0	Revisions to Presentation
Willie Evarts	06/07/19	1.0	Call re Press Strategy
Willie Evarts	06/07/19	1.0	Board Call
Willie Evarts	06/08/19	2.0	Revisions to Presentation
Willie Evarts	06/09/19	1.5	Correspondence with FOMB Advisors and Executive

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	06/10/19	3.0	Meeting with FOMB Executive
Willie Evarts	06/10/19	2.0	Meeting with Creditor
Willie Evarts	06/10/19	1.5	Review of CW Statements
Willie Evarts	06/10/19	0.5	Call with Creditor Advisors
Willie Evarts	06/10/19	0.5	Call with FOMB Advisors
Willie Evarts	06/10/19	0.5	Call with FOMB Executive
Willie Evarts	06/10/19	0.5	Correspondence with Creditor Advisors
Willie Evarts	06/11/19	6.0	Revisions to presentation
Willie Evarts	06/11/19	1.5	Discussion with FOMB Executive
Willie Evarts	06/11/19	1.5	Review of Creditor Proposal
Willie Evarts	06/11/19	1.0	Calls with FOMB Executive
Willie Evarts	06/11/19	1.0	Correspondence with Media Advisors
Willie Evarts	06/11/19	0.5	Call with FOMB Advisor
Willie Evarts	06/12/19	3.0	Discussion re Settlement Structures
Willie Evarts	06/12/19	3.0	Revision of Presentation Materials
Willie Evarts	06/12/19	1.5	Internal team discussion
Willie Evarts	06/12/19	1.0	Discussions with Media Advisors
Willie Evarts	06/13/19	4.0	Revisions to Presentation
Willie Evarts	06/13/19	2.0	Calls with FOMB Advisors
Willie Evarts	06/13/19	2.0	Revision of Presentation Materials
Willie Evarts	06/13/19	1.0	Call with Mediator Advisor
Willie Evarts	06/14/19	3.0	Review of Announcement Materials
Willie Evarts	06/14/19	3.0	Revisions to Presentation
Willie Evarts	06/14/19	2.5	Responses to Questions from Media Advisors
Willie Evarts	06/14/19	1.5	Board Call
Willie Evarts	06/14/19	1.0	Call with FOMB Executive
Willie Evarts	06/14/19	0.5	Call with CW Advisor
Willie Evarts	06/14/19	0.5	Discussion with Media Advisors
Willie Evarts	06/15/19	5.0	Revisions to Presentation
Willie Evarts	06/15/19	3.5	Review of Announcement Materials
Willie Evarts	06/15/19	1.0	Call re Press Strategy

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	06/15/19	1.0	Correspondence with FOMB Advisors
Willie Evarts	06/15/19	0.5	Correspondence with CW Advisors
Willie Evarts	06/16/19	4.5	Calls re Press Strategy and Materials
Willie Evarts	06/16/19	4.0	Revisions to Presentation
Willie Evarts	06/16/19	2.0	Review of Background Materials for Press
Willie Evarts	06/16/19	1.5	Calls with Media Advisors
Willie Evarts	06/17/19	2.0	Preparation Calls with FOMB Executive
Willie Evarts	06/17/19	1.5	Review of Media Response
Willie Evarts	06/17/19	1.0	Call and Correspondence with Creditor Advisor
Willie Evarts	06/17/19	1.0	Call with FOMB Advisors
Willie Evarts	06/17/19	1.0	Coordination of Public Disclosure
Willie Evarts	06/17/19	1.0	Review of Analysis
Willie Evarts	06/18/19	5.0	Mediation
Willie Evarts	06/18/19	1.5	Internal team discussion
Willie Evarts	06/18/19	1.0	Call with FOMB Executives and Advisors
Willie Evarts	06/18/19	1.0	Discussion with Commonwealth
Willie Evarts	06/18/19	1.0	Analysis for FOMB Executive
Willie Evarts	06/18/19	0.5	Call with Creditor
Willie Evarts	06/19/19	2.0	Calls with Creditor Advisors
Willie Evarts	06/19/19	1.5	Drafting of Proposal
Willie Evarts	06/19/19	1.5	Review of Creditor Settlement
Willie Evarts	06/19/19	1.0	Call with FOMB Advisors
Willie Evarts	06/19/19	0.5	Call with Creditor
Willie Evarts	06/19/19	0.5	Call with Creditor
Willie Evarts	06/19/19	0.5	Call with Creditor
Willie Evarts	06/19/19	0.5	Call with Creditor
Willie Evarts	06/19/19	0.5	Call with Creditor
Willie Evarts	06/19/19	0.5	Call with Creditor Advisor
Willie Evarts	06/19/19	0.5	Call with FOMB Executive
Willie Evarts	06/20/19	3.0	Analysis regarding Creditor Settlement
Willie Evarts	06/20/19	1.0	Call with FOMB Advisors
Willie Evarts	06/20/19	1.0	Call with FOMB Advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	06/20/19	0.5	Call with Creditor
Willie Evarts	06/20/19	0.5	Call with Creditor
Willie Evarts	06/20/19	0.5	Call with Creditor
Willie Evarts	06/20/19	0.5	Call with Creditor Advisors
Willie Evarts	06/21/19	2.5	Revisions to
Willie Evarts	06/21/19	1.5	Calls with Creditor Advisors
Willie Evarts	06/21/19	1.0	Board Call
Willie Evarts	06/21/19	1.0	Review of Settlement Analysis
Willie Evarts	06/21/19	1.0	Call with Creditor
Willie Evarts	06/21/19	1.0	Call with FOMB Advisors
Willie Evarts	06/21/19	0.5	Call with Creditor
Willie Evarts	06/23/19	2.0	Review and Edits to Board Presentation
Willie Evarts	06/23/19	0.5	Internal team call
Willie Evarts	06/23/19	0.5	Correspondence with Board Executive
Willie Evarts	06/23/19	0.5	Correspondence with Team
Willie Evarts	06/24/19	5.0	Revisions and Edits to Board Presentation
Willie Evarts	06/24/19	1.5	Review of Settlement Analysis
Willie Evarts	06/24/19	1.0	Call with FOMB Advisors
Willie Evarts	06/24/19	0.5	Call re Disclosure Statement
Willie Evarts	06/24/19	0.5	Call with Creditor
Willie Evarts	06/24/19	0.5	Call with Creditor Advisor
Willie Evarts	06/24/19	0.5	Correspondence with FOMB Advisor
Willie Evarts	06/24/19	0.5	Review of Revised Holdings
Willie Evarts	06/25/19	3.0	Revisions to FOMB Presentation
Willie Evarts	06/25/19	1.5	Meeting with Creditor
Willie Evarts	06/25/19	1.0	Call with Creditor
Willie Evarts	06/25/19	1.0	Correspondence with Creditors
Willie Evarts	06/25/19	1.0	Correspondence with FOMB Advisors
Willie Evarts	06/25/19	1.0	Review of Amended Plan
Willie Evarts	06/25/19	1.0	Call with FOMB Advisors
Willie Evarts	06/26/19	6.0	FOMB Meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	06/26/19	0.5	Call re Creditor Settlement
Willie Evarts	06/26/19	0.5	Call re Creditor Settlement
Willie Evarts	06/26/19	0.5	Call with CW Advisors
Willie Evarts	06/26/19	0.5	Call with FOMB Advisors
Willie Evarts	06/27/19	1.5	Comment on Revisions
Willie Evarts	06/27/19	1.0	Discussion of Court Opinion
Willie Evarts	06/27/19	1.0	Review of Revisions
Willie Evarts	06/27/19	1.0	Call with Creditor Advisor
Willie Evarts	06/27/19	1.0	Call with FOMB Advisors
Willie Evarts	06/27/19	0.5	Call with Creditor Advisors
Willie Evarts	06/28/19	1.5	Board Call
Willie Evarts	06/28/19	1.0	Call with FOMB Advisors
Willie Evarts	06/28/19	1.0	Correspondence with Creditor Advisors
Willie Evarts	06/28/19	1.0	Review of Analysis
Willie Evarts	06/28/19	1.0	Review of Settlement Analysis
Willie Evarts	06/28/19	0.5	Call with Creditor
Willie Evarts	06/28/19	0.5	Internal discussion
Willie Evarts	06/29/19	2.0	Review of Settlement Analysis
Willie Evarts	06/30/19	1.0	Call with FOMB Advisors
Willie Evarts	06/30/19	1.0	Comments on Settlement Analysis
		208.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	06/02/19	1.5	Preparation of Analysis
Gregory Nelson	06/02/19	1.0	Review claims analysis
Gregory Nelson	06/02/19	0.5	Review presentation materials
Gregory Nelson	06/03/19	2.5	Edit presentation materials
Gregory Nelson	06/03/19	2.0	Review / edit financial analysis
Gregory Nelson	06/03/19	1.0	Review / edit presentation materials
Gregory Nelson	06/03/19	1.0	Coordinate diligence
Gregory Nelson	06/03/19	0.5	Review / edit presentation materials
Gregory Nelson	06/03/19	0.5	Review financial model
Gregory Nelson	06/03/19	1.0	Review presentation materials
Gregory Nelson	06/04/19	3.0	Meeting with FOMB Advisors
Gregory Nelson	06/04/19	1.0	Call with Creditor Advisors
Gregory Nelson	06/04/19	1.0	Create presentation materials
Gregory Nelson	06/04/19	0.5	Call with FOMB advisors
Gregory Nelson	06/04/19	1.0	Review claims analysis
Gregory Nelson	06/04/19	0.5	Review financial model and Fiscal Plan
Gregory Nelson	06/04/19	0.5	Review presentation materials
Gregory Nelson	06/05/19	2.0	Edit / review presentation materials
Gregory Nelson	06/05/19	1.0	Call with Creditor Advisors
Gregory Nelson	06/05/19	1.0	Create presentation materials
Gregory Nelson	06/05/19	1.5	Edit / review presentation materials
Gregory Nelson	06/05/19	1.0	Review presentation materials
Gregory Nelson	06/06/19	1.5	Review / edit presentation materials
Gregory Nelson	06/06/19	1.0	Call with FOMB advisors
Gregory Nelson	06/06/19	1.0	Review / edit presentation materials
Gregory Nelson	06/06/19	1.0	Review financial analysis
Gregory Nelson	06/06/19	1.0	Review financial analysis
Gregory Nelson	06/06/19	0.5	Call with creditor advisors
Gregory Nelson	06/06/19	0.5	FOMB Advisors Working Group Call
Gregory Nelson	06/06/19	0.5	Review presentation materials
Gregory Nelson	06/06/19	1.5	Review presentation materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	06/07/19	2.0	Review / reconcile claims amounts
Gregory Nelson	06/07/19	1.0	Call re Press Strategy
Gregory Nelson	06/07/19	1.0	Review claims analysis
Gregory Nelson	06/07/19	1.0	Review presentation materials
Gregory Nelson	06/07/19	1.0	Review presentation materials
Gregory Nelson	06/07/19	1.0	Board Call
Gregory Nelson	06/07/19	0.5	Call with creditor advisors
Gregory Nelson	06/07/19	0.5	Coordinate NDA process
Gregory Nelson	06/07/19	0.5	Review presentation materials
Gregory Nelson	06/08/19	2.0	Review / edit presentation materials
Gregory Nelson	06/09/19	1.0	Coordination re: meetings
Gregory Nelson	06/10/19	1.5	Review financial analysis / CW Statements
Gregory Nelson	06/10/19	1.0	Review financial analysis
Gregory Nelson	06/10/19	0.5	Review presentation materials
Gregory Nelson	06/10/19	0.5	Review recovery analysis
Gregory Nelson	06/11/19	1.5	Reconcile claims
Gregory Nelson	06/11/19	1.5	Review / edit presentation materials
Gregory Nelson	06/11/19	1.0	Review / edit presentation materials
Gregory Nelson	06/11/19	0.5	Call with creditor advisors
Gregory Nelson	06/11/19	0.5	Call with FOMB Advisor
Gregory Nelson	06/11/19	0.5	Review presentation materials
Gregory Nelson	06/11/19	0.5	Review recovery analysis
Gregory Nelson	06/12/19	1.5	Internal team discussion
Gregory Nelson	06/12/19	1.0	Review analysis re: collateral
Gregory Nelson	06/12/19	1.0	Review presentation materials
Gregory Nelson	06/12/19	0.5	Review analysis re: cash
Gregory Nelson	06/12/19	0.5	Review financial analysis
Gregory Nelson	06/12/19	0.5	Review presentation materials
Gregory Nelson	06/13/19	2.0	Calls with FOMB Advisors
Gregory Nelson	06/13/19	1.5	Calls with FOMB Advisors
Gregory Nelson	06/13/19	1.0	Claims reconciliation

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	06/13/19	1.0	Review / edit recovery analysis
Gregory Nelson	06/13/19	1.0	Review presentation materials
Gregory Nelson	06/13/19	0.5	Edit presentation materials
Gregory Nelson	06/13/19	0.5	Review financial analysis
Gregory Nelson	06/14/19	1.5	Board Call
Gregory Nelson	06/14/19	1.5	Create presentation materials
Gregory Nelson	06/14/19	1.5	Review presentation materials
Gregory Nelson	06/14/19	2.0	Claims and recovery analysis
Gregory Nelson	06/14/19	1.0	Review presentation materials
Gregory Nelson	06/14/19	0.5	Call with CW Advisor
Gregory Nelson	06/14/19	0.5	Coordinate NDA process
Gregory Nelson	06/14/19	0.5	Review financial analysis
Gregory Nelson	06/15/19	2.5	Edit / review presentation materials
Gregory Nelson	06/15/19	2.0	Review presentation materials
Gregory Nelson	06/15/19	1.5	Claims analysis
Gregory Nelson	06/15/19	1.5	Edit / review presentation materials
Gregory Nelson	06/15/19	1.0	Claims analysis
Gregory Nelson	06/15/19	0.5	Create / review financial analysis
Gregory Nelson	06/16/19	2.5	Edit / review presentation materials
Gregory Nelson	06/16/19	2.0	Review presentation materials
Gregory Nelson	06/16/19	1.5	Call with FOMB advisors and executives
Gregory Nelson	06/16/19	1.5	Review presentation materials
Gregory Nelson	06/16/19	1.0	Claims reconciliation
Gregory Nelson	06/16/19	1.0	Claims reconciliation
Gregory Nelson	06/16/19	0.5	Edit presentation materials
Gregory Nelson	06/16/19	0.5	Review claims / recovery analysis
Gregory Nelson	06/17/19	1.5	Review / edit presentation materials
Gregory Nelson	06/17/19	1.5	Review financial analysis
Gregory Nelson	06/17/19	1.0	Call and Correspondence with Creditor Advisor
Gregory Nelson	06/17/19	1.0	Correspondence with FOMB executives
Gregory Nelson	06/17/19	1.0	Call with FOMB Advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	06/17/19	1.0	Review / edit financial analysis
Gregory Nelson	06/17/19	1.0	Review / edit presentation materials
Gregory Nelson	06/17/19	1.0	Review financial analysis
Gregory Nelson	06/17/19	0.5	Call with creditor advisors
Gregory Nelson	06/17/19	0.5	Review / edit financial analysis
Gregory Nelson	06/17/19	0.5	Review holdings analysis
Gregory Nelson	06/18/19	5.0	Mediation
Gregory Nelson	06/18/19	1.5	Internal team discussion
Gregory Nelson	06/18/19	1.5	Review / edit financial analysis
Gregory Nelson	06/18/19	1.0	Review / edit presentation materials
Gregory Nelson	06/18/19	0.5	Call with FOMB Executives and Advisors
Gregory Nelson	06/18/19	0.5	Review / edit presentation materials
Gregory Nelson	06/19/19	2.0	Review / edit presentation materials
Gregory Nelson	06/19/19	1.0	Call with FOMB advisors
Gregory Nelson	06/19/19	2.0	Review / edit presentation materials
Gregory Nelson	06/19/19	1.5	Review financial analysis
Gregory Nelson	06/19/19	0.5	Review presentation materials
Gregory Nelson	06/20/19	2.5	Review / edit presentation materials
Gregory Nelson	06/20/19	2.0	Review materials from FOMB advisors
Gregory Nelson	06/20/19	1.0	Review presentation materials
Gregory Nelson	06/20/19	1.0	Call with FOMB Advisors
Gregory Nelson	06/20/19	1.0	Call with FOMB Advisors
Gregory Nelson	06/20/19	0.5	Call with Creditor Advisors
Gregory Nelson	06/20/19	0.5	Review claims analysis
Gregory Nelson	06/20/19	0.5	Review presentation materials
Gregory Nelson	06/21/19	2.0	Review / edit presentation materials
Gregory Nelson	06/21/19	1.5	Calls with Creditor Advisors
Gregory Nelson	06/21/19	1.5	Claims reconciliation
Gregory Nelson	06/21/19	1.0	Board Call
Gregory Nelson	06/21/19	1.0	Review presentation materials and settlement analysis
Gregory Nelson	06/21/19	1.0	Call with FOMB advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	06/23/19	1.0	Review claims / recovery analysis
Gregory Nelson	06/23/19	1.0	Review presentation materials
Gregory Nelson	06/23/19	1.0	Review presentation materials
Gregory Nelson	06/23/19	0.5	Internal team call
Gregory Nelson	06/24/19	1.5	Review presentation materials
Gregory Nelson	06/24/19	1.0	Call with FOMB Advisors
Gregory Nelson	06/24/19	1.0	Claims reconciliation
Gregory Nelson	06/24/19	1.0	Review / edit presentation materials
Gregory Nelson	06/24/19	1.0	Review presentation materials
Gregory Nelson	06/24/19	0.5	Call with Creditor Advisor
Gregory Nelson	06/24/19	0.5	Claims reconciliation
Gregory Nelson	06/24/19	0.5	Review legal filings
Gregory Nelson	06/25/19	1.0	Review / edit presentation materials
Gregory Nelson	06/25/19	1.5	Meeting with Creditor
Gregory Nelson	06/25/19	1.0	Review creditor proposal
Gregory Nelson	06/25/19	1.0	Correspondence with Creditors
Gregory Nelson	06/25/19	1.0	Review claims / recovery analysis
Gregory Nelson	06/25/19	1.0	Review presentation materials
Gregory Nelson	06/25/19	1.0	Call with FOMB advisors
Gregory Nelson	06/25/19	0.5	Claims reconciliation
Gregory Nelson	06/25/19	0.5	Review / edit presentation materials
Gregory Nelson	06/25/19	0.5	Review presentation materials
Gregory Nelson	06/26/19	6.0	FOMB Meeting
Gregory Nelson	06/26/19	1.5	Review legal filings
Gregory Nelson	06/26/19	1.0	Review creditor proposal
Gregory Nelson	06/26/19	0.5	Call with CW Advisors
Gregory Nelson	06/26/19	0.5	Call with FOMB advisors
Gregory Nelson	06/26/19	0.5	Coordinate NDA process
Gregory Nelson	06/26/19	0.5	Review / edit presentation materials
Gregory Nelson	06/26/19	0.5	Review materials re: cash
Gregory Nelson	06/27/19	2.0	Review legal filings

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	06/27/19	0.5	Claims reconciliation
Gregory Nelson	06/27/19	1.0	Coordinate NDA process
Gregory Nelson	06/27/19	1.0	Call with FOMB Advisors
Gregory Nelson	06/27/19	0.5	Call with Creditor Advisors
Gregory Nelson	06/27/19	0.5	Review / edit presentation materials
Gregory Nelson	06/28/19	1.0	Review financial analysis
Gregory Nelson	06/28/19	1.5	Review / edit presentation materials
Gregory Nelson	06/28/19	1.0	Claims / holdings analysis
Gregory Nelson	06/28/19	1.0	Call with FOMB advisors
Gregory Nelson	06/28/19	0.5	Call with creditor advisors
Gregory Nelson	06/28/19	0.5	Claims / holdings analysis
Gregory Nelson	06/28/19	0.5	Internal discussion
Gregory Nelson	06/28/19	0.5	Review financial analysis
Gregory Nelson	06/29/19	1.0	Review presentation materials
Gregory Nelson	06/30/19	1.0	Call with FOMB advisors
		185.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	06/02/19	2.0	Preparation of Analysis
Daniel Cajigas	06/02/19	1.0	Claims reconciliation
Daniel Cajigas	06/02/19	1.0	Review of fiscal plan
Daniel Cajigas	06/03/19	4.0	Prepared internal discussion materials
Daniel Cajigas	06/03/19	1.5	Claims reconciliation
Daniel Cajigas	06/03/19	1.5	Prepared HTA diligence list / tracker
Daniel Cajigas	06/04/19	4.5	Prepared draft presentation
Daniel Cajigas	06/04/19	3.0	Meeting with FOMB Advisors
Daniel Cajigas	06/04/19	2.0	Prepared internal discussion materials
Daniel Cajigas	06/04/19	1.0	Call with Creditor Advisors
Daniel Cajigas	06/04/19	1.0	Claims reconciliation
Daniel Cajigas	06/04/19	0.5	Call with FOMB Advisors
Daniel Cajigas	06/04/19	0.5	Reviewed Proskauer materials
Daniel Cajigas	06/05/19	3.0	Prepared discussion materials
Daniel Cajigas	06/05/19	2.0	Prepared financial analysis re settlement proposals
Daniel Cajigas	06/05/19	1.5	Revised draft presentation
Daniel Cajigas	06/05/19	1.0	Call with Creditor Advisors
Daniel Cajigas	06/06/19	3.0	Revised draft presentation
Daniel Cajigas	06/06/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/06/19	1.0	Revised financial analysis re settlement proposals
Daniel Cajigas	06/06/19	0.5	FOMB Advisors Working Group Call
Daniel Cajigas	06/07/19	2.0	Claims reconciliation
Daniel Cajigas	06/07/19	1.5	Revised draft presentation
Daniel Cajigas	06/07/19	1.0	Call re Press Strategy
Daniel Cajigas	06/07/19	1.0	Board Call
Daniel Cajigas	06/07/19	0.5	Reviewed HTA fiscal plan
Daniel Cajigas	06/08/19	3.0	Revised presentation materials
Daniel Cajigas	06/10/19	3.0	Meeting with FOMB Executive
Daniel Cajigas	06/10/19	3.0	Revised discussion materials
Daniel Cajigas	06/10/19	2.0	Meeting with Creditor
Daniel Cajigas	06/10/19	1.5	Prepared financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	06/10/19	1.0	Prepared discussion materials
Daniel Cajigas	06/10/19	0.5	Call with Creditor Advisors
Daniel Cajigas	06/10/19	0.5	Call with FOMB Advisors
Daniel Cajigas	06/11/19	3.0	Revised draft presentation
Daniel Cajigas	06/11/19	2.0	Prepared financial analysis
Daniel Cajigas	06/11/19	2.0	Revised financial analysis
Daniel Cajigas	06/11/19	1.0	Correspondence with Media Advisors
Daniel Cajigas	06/11/19	0.5	Call with FOMB Advisor
Daniel Cajigas	06/11/19	0.5	Revised financial analysis
Daniel Cajigas	06/12/19	3.0	Discussion re Settlement Structures
Daniel Cajigas	06/12/19	3.0	Prepared analysis re settlement structures
Daniel Cajigas	06/12/19	2.0	Prepared discussion materials
Daniel Cajigas	06/12/19	1.5	Internal team discussion
Daniel Cajigas	06/12/19	1.0	Revised draft presentation
Daniel Cajigas	06/12/19	0.5	Prepared internal claims summary
Daniel Cajigas	06/13/19	2.5	Revised draft presentation
Daniel Cajigas	06/13/19	2.0	Calls with FOMB Advisors
Daniel Cajigas	06/13/19	2.0	Prepared discussion materials
Daniel Cajigas	06/13/19	2.0	Revised discussion materials
Daniel Cajigas	06/13/19	1.5	Calls with FOMB Advisors
Daniel Cajigas	06/13/19	1.0	Revised draft presentation
Daniel Cajigas	06/13/19	0.5	Revised discussion materials
Daniel Cajigas	06/14/19	3.0	Revised draft presentation
Daniel Cajigas	06/14/19	2.5	Responses to Questions from Media Advisors
Daniel Cajigas	06/14/19	2.0	Revised financial analysis re settlement proposals
Daniel Cajigas	06/14/19	1.5	Board Call
Daniel Cajigas	06/15/19	6.0	Revised draft presentation
Daniel Cajigas	06/15/19	2.0	Reviewed draft press release
Daniel Cajigas	06/15/19	1.0	Call re Press Strategy
Daniel Cajigas	06/15/19	1.0	Correspondence with FOMB Advisors
Daniel Cajigas	06/16/19	9.0	Reviewed and revised presentation

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	06/16/19	3.0	Calls re Press Strategy and Materials
Daniel Cajigas	06/16/19	1.0	Revised press materials
Daniel Cajigas	06/17/19	4.5	Prepared discussion materials
Daniel Cajigas	06/17/19	2.0	Reviewed materials provided by CW advisors
Daniel Cajigas	06/17/19	1.5	Prepared holdings summary
Daniel Cajigas	06/17/19	1.0	Call and Correspondence with Creditor Advisor
Daniel Cajigas	06/17/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/18/19	5.0	Mediation
Daniel Cajigas	06/18/19	1.5	Internal team discussion
Daniel Cajigas	06/18/19	1.0	Call with FOMB Executives and Advisors
Daniel Cajigas	06/18/19	1.0	Discussion with Commonwealth
Daniel Cajigas	06/18/19	1.0	Prepared discussion materials
Daniel Cajigas	06/19/19	2.0	Calls with Creditor Advisors
Daniel Cajigas	06/19/19	2.0	Prepared FOMB board materials
Daniel Cajigas	06/19/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/20/19	3.0	Revised board deck
Daniel Cajigas	06/20/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/20/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/20/19	0.5	Call with Creditor Advisors
Daniel Cajigas	06/21/19	3.0	Revised board deck
Daniel Cajigas	06/21/19	1.5	Calls with Creditor Advisors
Daniel Cajigas	06/21/19	1.0	Board Call
Daniel Cajigas	06/21/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/23/19	4.0	Revised board deck
Daniel Cajigas	06/23/19	0.5	Internal team call
Daniel Cajigas	06/24/19	3.0	Revised board deck
Daniel Cajigas	06/24/19	2.0	Holdings Analysis
Daniel Cajigas	06/24/19	1.5	Claims analysis
Daniel Cajigas	06/24/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/24/19	0.5	Call with Creditor Advisor
Daniel Cajigas	06/25/19	5.0	Revised board deck

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2019 THROUGH JUNE 30, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	06/25/19	1.5	Meeting with Creditor
Daniel Cajigas	06/25/19	1.0	Correspondence with Creditors
Daniel Cajigas	06/25/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/26/19	6.0	FOMB Meeting
Daniel Cajigas	06/26/19	0.5	Call with CW Advisors
Daniel Cajigas	06/26/19	0.5	Call with FOMB Advisors
Daniel Cajigas	06/27/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/27/19	0.5	Call with Creditor Advisors
Daniel Cajigas	06/27/19	2.0	Prepare presentation materials
Daniel Cajigas	06/28/19	1.5	Board Call
Daniel Cajigas	06/28/19	1.0	Call with FOMB Advisors
Daniel Cajigas	06/28/19	0.5	Internal discussion
Daniel Cajigas	06/30/19	1.0	Call with FOMB Advisors
		192.5	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Title	Hours
Steve Zelin	Partner	49.0
William Evarts	Vice President	192.5
Gregory Nelson	Associate	179.5
Daniel Cajigas	Analyst	<u>166.0</u>
	Total	<u><u>587.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Steve Zelin	07/01/19	0.5	FOMB Advisor Call
Steve Zelin	07/01/19	1.0	Calls with FOMB Advisor
Steve Zelin	07/02/19	0.5	FOMB Advisor Call
Steve Zelin	07/02/19	2.0	Meeting with Creditor Advisors
Steve Zelin	07/03/19	0.5	FOMB Advisor Call
Steve Zelin	07/05/19	0.5	FOMB Advisor Call
Steve Zelin	07/08/19	0.5	FOMB Advisor Call
Steve Zelin	07/08/19	1.0	Review Financial Analysis
Steve Zelin	07/09/19	0.5	FOMB Advisor Call
Steve Zelin	07/09/19	1.5	Meeting with Creditor
Steve Zelin	07/10/19	0.5	FOMB Advisor Call
Steve Zelin	07/10/19	1.5	Call with Creditor
Steve Zelin	07/11/19	1.0	Calls with FOMB Advisor
Steve Zelin	07/11/19	1.0	FOMB Advisor Call
Steve Zelin	07/12/19	1.0	FOMB Board Call
Steve Zelin	07/12/19	1.0	FOMB Advisor Call
Steve Zelin	07/12/19	1.5	Call with Creditor Advisors
Steve Zelin	07/15/19	1.5	Call Regarding Analysis from FOMB Advisors
Steve Zelin	07/15/19	1.5	FOMB Advisor Call
Steve Zelin	07/16/19	1.5	Call with FOMB Advisors
Steve Zelin	07/16/19	1.5	FOMB Advisor Call
Steve Zelin	07/16/19	3.0	Calls with FOMB Advisors
Steve Zelin	07/17/19	1.0	FOMB Advisor Call
Steve Zelin	07/19/19	1.0	FOMB Advisor Call
Steve Zelin	07/20/19	0.5	Internal Group Call
Steve Zelin	07/22/19	1.0	FOMB Advisor Call
Steve Zelin	07/22/19	5.0	FOMB Board Meeting
Steve Zelin	07/23/19	0.5	Call with Creditor Advisor
Steve Zelin	07/23/19	1.0	FOMB Advisor Call
Steve Zelin	07/23/19	2.0	Call with Creditor
Steve Zelin	07/24/19	1.0	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Steve Zelin	07/25/19	1.0	FOMB Advisor Call
Steve Zelin	07/25/19	2.0	Meeting with Creditor and Advisors
Steve Zelin	07/25/19	3.0	Review Materials for the Mediator
Steve Zelin	07/26/19	1.0	FOMB Advisor Call
Steve Zelin	07/29/19	1.0	FOMB Advisor Call
Steve Zelin	07/31/19	1.0	FOMB Advisor Call
Steve Zelin	07/31/19	2.0	Discussion with Creditor
		49.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Willie Evarts	07/01/19	0.5	Call with Creditor Advisor
Willie Evarts	07/01/19	0.5	FOMB Advisor Call
Willie Evarts	07/01/19	1.0	Call with Creditor
Willie Evarts	07/01/19	1.0	Calls with FOMB Advisor
Willie Evarts	07/01/19	2.0	Meeting with Creditor
Willie Evarts	07/02/19	0.5	Call with FOMB Advisor
Willie Evarts	07/02/19	0.5	FOMB Advisor Call
Willie Evarts	07/02/19	1.0	Review / Edit Presentation Materials
Willie Evarts	07/02/19	1.5	Review of Creditor Advisor Analysis
Willie Evarts	07/02/19	2.0	Meeting with Creditor Advisors
Willie Evarts	07/03/19	0.5	FOMB Advisor Call
Willie Evarts	07/03/19	1.0	Correspondence Regarding Plan Support
Willie Evarts	07/03/19	1.0	Review of Analysis
Willie Evarts	07/03/19	2.0	Review of Revised Documents
Willie Evarts	07/05/19	0.5	Correspondence with FOMB Advisors
Willie Evarts	07/05/19	0.5	FOMB Advisor Call
Willie Evarts	07/05/19	1.0	Correspondence with Creditors
Willie Evarts	07/05/19	1.0	Review Holdings Analysis
Willie Evarts	07/06/19	0.5	Review Holdings Analysis
Willie Evarts	07/07/19	5.0	Analysis of Settlement Scenarios
Willie Evarts	07/08/19	0.5	Correspondence with Creditors
Willie Evarts	07/08/19	0.5	FOMB Advisor Call
Willie Evarts	07/08/19	5.0	Review and Edits to Analysis
Willie Evarts	07/09/19	0.5	Correspondence with Board Executive
Willie Evarts	07/09/19	0.5	Correspondence with Creditors
Willie Evarts	07/09/19	0.5	FOMB Advisor Call
Willie Evarts	07/09/19	1.5	Meeting with Creditor
Willie Evarts	07/09/19	3.0	Revisions to Analysis
Willie Evarts	07/09/19	3.0	Revisions to Analysis
Willie Evarts	07/10/19	0.5	Review of Holdings
Willie Evarts	07/10/19	0.5	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Willie Evarts	07/10/19	1.0	Calls with FOMB Advisors
Willie Evarts	07/10/19	1.0	Calls with FOMB Executive
Willie Evarts	07/10/19	1.0	Review of Updated Analysis
Willie Evarts	07/10/19	1.0	Review of Updated Settlement Analysis
Willie Evarts	07/10/19	1.5	Call with Creditor
Willie Evarts	07/10/19	3.0	Research on Settlement Structure
Willie Evarts	07/11/19	0.5	Call with FOMB Executive
Willie Evarts	07/11/19	1.0	Calls with FOMB Advisor
Willie Evarts	07/11/19	1.0	Review of Creditor Proposal
Willie Evarts	07/11/19	1.0	Review of Updated Settlement Analysis
Willie Evarts	07/11/19	1.0	FOMB Advisor Call
Willie Evarts	07/11/19	1.5	Meeting with Creditor
Willie Evarts	07/11/19	2.0	Review of Updated PSA
Willie Evarts	07/12/19	0.5	Call with FOMB Advisor
Willie Evarts	07/12/19	0.5	Correspondence with Internal Team
Willie Evarts	07/12/19	1.0	Correspondence with Creditors
Willie Evarts	07/12/19	1.0	FOMB Board Call
Willie Evarts	07/12/19	1.0	FOMB Advisor Call
Willie Evarts	07/12/19	1.5	Call with Creditor Advisors
Willie Evarts	07/12/19	3.5	Review of Analysis from FOMB Advisors
Willie Evarts	07/13/19	2.0	Calls with FOMB Advisors
Willie Evarts	07/13/19	3.0	Review of Plan of Adjustment
Willie Evarts	07/14/19	1.5	Calls with FOMB Advisors
Willie Evarts	07/14/19	2.0	Review of Plan of Adjustment
Willie Evarts	07/15/19	1.5	Call Regarding Analysis from FOMB Advisors
Willie Evarts	07/15/19	1.5	FOMB Advisor Call
Willie Evarts	07/15/19	2.0	Follow-Up Analysis to Call with FOMB Advisors
Willie Evarts	07/15/19	3.0	Review of Analysis from FOMB Advisors
Willie Evarts	07/16/19	0.5	Correspondence with Creditor
Willie Evarts	07/16/19	1.5	Call with FOMB Advisors
Willie Evarts	07/16/19	1.5	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Willie Evarts	07/16/19	2.0	Analysis of Settlement Scenarios
Willie Evarts	07/16/19	3.0	Calls with FOMB Advisors
Willie Evarts	07/17/19	1.0	FOMB Advisor Call
Willie Evarts	07/17/19	2.0	Review of Settlement Analysis
Willie Evarts	07/17/19	3.0	Review of Claims Analysis
Willie Evarts	07/18/19	1.0	Call with Creditor
Willie Evarts	07/18/19	9.0	Working Group Meeting to Review Plan Filings
Willie Evarts	07/19/19	0.5	Review of Settlement Analysis
Willie Evarts	07/19/19	1.0	Call with Creditor Advisor
Willie Evarts	07/19/19	1.0	FOMB Advisor Call
Willie Evarts	07/19/19	2.0	Analysis for Plan Inputs
Willie Evarts	07/20/19	0.5	Internal Group Call
Willie Evarts	07/20/19	1.0	Review of Settlement Analysis
Willie Evarts	07/20/19	1.5	Correspondence with Working Group
Willie Evarts	07/20/19	2.5	Revisions to Settlement Analysis
Willie Evarts	07/21/19	1.5	Review of Plan of Adjustment
Willie Evarts	07/21/19	2.0	Settlement Analysis
Willie Evarts	07/21/19	6.0	Review of Disclosure Statement
Willie Evarts	07/22/19	0.5	Correspondence with Creditor re: NDA
Willie Evarts	07/22/19	1.0	FOMB Advisor Call
Willie Evarts	07/22/19	1.5	Review Diligence Information
Willie Evarts	07/22/19	5.0	FOMB Board Meeting
Willie Evarts	07/23/19	0.5	Call with Creditor Advisor
Willie Evarts	07/23/19	1.0	FOMB Advisor Call
Willie Evarts	07/23/19	1.5	Review of Loan Document Production
Willie Evarts	07/23/19	1.5	Settlement Discussions with Creditor
Willie Evarts	07/23/19	2.0	Call with Creditor
Willie Evarts	07/23/19	2.0	Review Diligence Information
Willie Evarts	07/24/19	1.0	Discussion of Creditor Counter
Willie Evarts	07/24/19	1.0	FOMB Advisor Call
Willie Evarts	07/24/19	3.0	Review of Settlement Analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Willie Evarts	07/24/19	3.0	Prepare Discussion Materials for the Mediator
Willie Evarts	07/25/19	1.0	FOMB Advisor Call
Willie Evarts	07/25/19	1.0	FOMB Advisor Call
Willie Evarts	07/25/19	2.0	Meeting with Creditor and Advisors
Willie Evarts	07/25/19	2.5	Review of Updated Plan of Adjustment
Willie Evarts	07/25/19	3.0	Preparation of Presentation to Mediator
Willie Evarts	07/25/19	4.0	Preparation of Presentation to Mediator
Willie Evarts	07/26/19	1.0	FOMB Advisor Call
Willie Evarts	07/26/19	1.0	FOMB Advisor Call
Willie Evarts	07/26/19	1.5	Review of Creditor Provided Information
Willie Evarts	07/26/19	2.0	Review of Updated Model
Willie Evarts	07/26/19	2.0	Review of Updated PSA
Willie Evarts	07/27/19	1.0	Review and Comments on NDA Mark-Up
Willie Evarts	07/27/19	1.0	Global Settlement Revisions
Willie Evarts	07/27/19	2.0	Coordination on Diligence for Creditors
Willie Evarts	07/28/19	0.5	Global Settlement Revisions
Willie Evarts	07/28/19	1.0	FOMB Advisor Call
Willie Evarts	07/28/19	2.0	Review and Comments on Draft Joinder
Willie Evarts	07/29/19	0.5	Correspondence with Creditors
Willie Evarts	07/29/19	1.0	Call with FOMB Staff and Advisors
Willie Evarts	07/29/19	1.0	FOMB Advisor Call
Willie Evarts	07/29/19	1.5	Correspondence Regarding Proposal
Willie Evarts	07/29/19	2.0	Coordination re: PSA Amendment
Willie Evarts	07/30/19	0.5	Comments on NDA
Willie Evarts	07/30/19	2.0	Preparation of Materials for Creditor
Willie Evarts	07/31/19	1.0	Analysis for Creditor
Willie Evarts	07/31/19	1.0	FOMB Advisor Call
Willie Evarts	07/31/19	1.5	Analysis for FOMB
Willie Evarts	07/31/19	2.0	Discussion with Creditor
		192.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	07/01/19	0.5	Coordinate Data Room Access
Gregory Nelson	07/01/19	0.5	FOMB Advisor Call
Gregory Nelson	07/01/19	1.0	Review of Creditor Advisor Analysis
Gregory Nelson	07/01/19	1.0	Review Presentation Materials
Gregory Nelson	07/01/19	1.5	Create / Review Presentation Materials
Gregory Nelson	07/01/19	2.0	Meeting with Creditor
Gregory Nelson	07/02/19	0.5	FOMB Advisor Call
Gregory Nelson	07/02/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	07/02/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	07/02/19	1.5	Review Financial Analysis
Gregory Nelson	07/02/19	2.0	Meeting with Creditor Advisors
Gregory Nelson	07/03/19	0.5	Coordinate with Creditor Advisors
Gregory Nelson	07/03/19	0.5	Review Holdings Analysis
Gregory Nelson	07/03/19	0.5	FOMB Advisor Call
Gregory Nelson	07/03/19	1.0	Claims and Holdings Analysis
Gregory Nelson	07/03/19	1.0	Holdings Analysis
Gregory Nelson	07/05/19	0.5	FOMB Advisor Call
Gregory Nelson	07/05/19	1.0	Review Holdings Analysis
Gregory Nelson	07/05/19	1.5	Review Holdings Analysis
Gregory Nelson	07/06/19	1.5	Review Holdings Analysis
Gregory Nelson	07/07/19	5.0	Analysis of Settlement Scenarios
Gregory Nelson	07/08/19	0.5	Edit Presentation Materials
Gregory Nelson	07/08/19	0.5	Review Holdings Analysis
Gregory Nelson	07/08/19	0.5	FOMB Advisor Call
Gregory Nelson	07/08/19	1.0	Review Financial Analysis
Gregory Nelson	07/08/19	1.5	Create / Review Presentation Materials
Gregory Nelson	07/08/19	1.5	Review Financial Analysis
Gregory Nelson	07/08/19	2.0	Revise Holdings Analysis
Gregory Nelson	07/09/19	0.5	Coordinate with Creditors re: Holdings
Gregory Nelson	07/09/19	0.5	Holdings Analysis
Gregory Nelson	07/09/19	0.5	Review Presentation Materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	07/09/19	0.5	Review Presentation Materials
Gregory Nelson	07/09/19	0.5	Review Presentation Materials
Gregory Nelson	07/09/19	0.5	FOMB Advisor Call
Gregory Nelson	07/09/19	1.0	Review Presentation Materials
Gregory Nelson	07/09/19	1.5	Meeting with Creditor
Gregory Nelson	07/09/19	2.0	Review Financial Analysis
Gregory Nelson	07/10/19	0.5	FOMB Advisor Call
Gregory Nelson	07/10/19	1.0	Calls with FOMB Advisors
Gregory Nelson	07/10/19	1.0	Holdings Analysis
Gregory Nelson	07/10/19	1.0	Respond to Creditor Diligence
Gregory Nelson	07/10/19	1.0	Review Presentation Materials
Gregory Nelson	07/10/19	1.5	Call with Creditor
Gregory Nelson	07/10/19	2.5	Review Settlement Analysis
Gregory Nelson	07/11/19	0.5	Coordinate with Creditors re: Holdings
Gregory Nelson	07/11/19	0.5	Holdings Analysis
Gregory Nelson	07/11/19	0.5	Internal Group Call
Gregory Nelson	07/11/19	0.5	Review Presentation Materials
Gregory Nelson	07/11/19	1.0	Calls with FOMB Advisor
Gregory Nelson	07/11/19	1.0	Correspond with Creditors re: Financial Analysis
Gregory Nelson	07/11/19	1.0	Review of Creditor Proposal
Gregory Nelson	07/11/19	1.0	FOMB Advisor Call
Gregory Nelson	07/12/19	0.5	Coordination re: Diligence
Gregory Nelson	07/12/19	0.5	Review Financial Analysis
Gregory Nelson	07/12/19	1.0	FOMB Board Call
Gregory Nelson	07/12/19	1.0	Holdings Analysis
Gregory Nelson	07/12/19	1.0	Review Legal Filings
Gregory Nelson	07/12/19	1.0	FOMB Advisor Call
Gregory Nelson	07/12/19	1.5	Call with Creditor Advisors
Gregory Nelson	07/13/19	1.0	Review Legal Filings
Gregory Nelson	07/13/19	2.0	Calls with FOMB Advisors
Gregory Nelson	07/14/19	1.5	Review Legal Filings

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	07/15/19	0.5	Review Legal Filings
Gregory Nelson	07/15/19	1.0	Review Legal Filings
Gregory Nelson	07/15/19	1.0	Review Correspondence from Advisors
Gregory Nelson	07/15/19	1.5	Call Regarding Analysis from FOMB Advisors
Gregory Nelson	07/15/19	1.5	FOMB Advisor Call
Gregory Nelson	07/16/19	0.5	Review Financial Analysis
Gregory Nelson	07/16/19	0.5	Review Legal Filings
Gregory Nelson	07/16/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	07/16/19	1.5	Call with FOMB Advisors
Gregory Nelson	07/16/19	1.5	FOMB Advisor Call
Gregory Nelson	07/16/19	3.0	Calls with FOMB Advisors
Gregory Nelson	07/17/19	0.5	Review Financial Analysis
Gregory Nelson	07/17/19	1.0	Claims / Holdings Analysis
Gregory Nelson	07/17/19	1.0	FOMB Advisor Call
Gregory Nelson	07/17/19	1.5	Review of Claims Analysis
Gregory Nelson	07/18/19	9.0	Working Group Meeting to Review Plan Filings
Gregory Nelson	07/19/19	0.5	Review Creditor Discussion Questions
Gregory Nelson	07/19/19	0.5	Review FOMB Advisor Materials
Gregory Nelson	07/19/19	1.0	Review Presentation Materials
Gregory Nelson	07/19/19	1.0	FOMB Advisor Call
Gregory Nelson	07/19/19	1.5	Review Presentation Materials
Gregory Nelson	07/20/19	0.5	Internal Group Call
Gregory Nelson	07/20/19	1.5	Edit Presentation Materials
Gregory Nelson	07/20/19	1.5	Review FOMB Advisor Materials
Gregory Nelson	07/20/19	2.0	Create / Review Presentation Materials
Gregory Nelson	07/20/19	2.0	Review Legal Filings
Gregory Nelson	07/21/19	0.5	Edit Presentation Materials
Gregory Nelson	07/21/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	07/21/19	1.0	Review Financial Analysis
Gregory Nelson	07/21/19	2.0	Review of Disclosure Statement
Gregory Nelson	07/21/19	2.5	Settlement Analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	07/21/19	3.0	Review Legal Filings
Gregory Nelson	07/22/19	0.5	Review Legal Language
Gregory Nelson	07/22/19	0.5	Review Presentation Materials
Gregory Nelson	07/22/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	07/22/19	1.0	FOMB Advisor Call
Gregory Nelson	07/22/19	1.5	Review Diligence Information
Gregory Nelson	07/22/19	5.0	FOMB Board Meeting
Gregory Nelson	07/23/19	0.5	Call with Creditor Advisor
Gregory Nelson	07/23/19	0.5	Correspondence with FOMB Advisors re: Diligence
Gregory Nelson	07/23/19	0.5	Edit Financial Analysis
Gregory Nelson	07/23/19	0.5	Review Claims Analysis
Gregory Nelson	07/23/19	0.5	Review Creditor Diligence List
Gregory Nelson	07/23/19	1.0	Review Financial Analysis
Gregory Nelson	07/23/19	1.0	FOMB Advisor Call
Gregory Nelson	07/23/19	2.0	Call with Creditor
Gregory Nelson	07/23/19	2.0	Review Diligence Information
Gregory Nelson	07/24/19	1.0	Review Financial Analysis
Gregory Nelson	07/24/19	1.0	FOMB Advisor Call
Gregory Nelson	07/24/19	1.5	Create / Review Presentation Materials
Gregory Nelson	07/24/19	2.5	Listen to Court Hearing
Gregory Nelson	07/24/19	1.5	Review of Settlement Analysis
Gregory Nelson	07/25/19	1.0	FOMB Advisor Call
Gregory Nelson	07/25/19	1.0	FOMB Advisor Call
Gregory Nelson	07/25/19	1.5	Create / Review Presentation Materials
Gregory Nelson	07/25/19	2.0	Meeting with Creditor and Advisors
Gregory Nelson	07/25/19	2.0	Review Presentation Materials
Gregory Nelson	07/25/19	2.5	Create / Edit Presentation Materials
Gregory Nelson	07/26/19	0.5	Call with FOMB Executive
Gregory Nelson	07/26/19	0.5	Coordinate NDA Process
Gregory Nelson	07/26/19	1.0	Review Holdings Analysis
Gregory Nelson	07/26/19	1.0	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	07/26/19	1.0	FOMB Advisor Call
Gregory Nelson	07/26/19	1.5	Coordinate Finalizing and Printing of Materials
Gregory Nelson	07/26/19	1.5	Review / Edit Presentation Materials
Gregory Nelson	07/27/19	1.0	Edit Financial Analysis
Gregory Nelson	07/27/19	1.5	Review Financial Analysis
Gregory Nelson	07/27/19	1.5	Holdings Analysis
Gregory Nelson	07/28/19	0.5	Global Settlement Revisions
Gregory Nelson	07/28/19	1.0	FOMB Advisor Call
Gregory Nelson	07/28/19	1.5	Review Financial Analysis
Gregory Nelson	07/28/19	2.0	Review and Comments on Draft Joinder
Gregory Nelson	07/29/19	0.5	Discussion with Creditor and Creditor Advisors
Gregory Nelson	07/29/19	1.0	Call with FOMB Staff and Advisors
Gregory Nelson	07/29/19	1.0	Review Presentation Materials
Gregory Nelson	07/29/19	1.0	FOMB Advisor Call
Gregory Nelson	07/29/19	1.5	Edit Presentation Materials
Gregory Nelson	07/30/19	0.5	Review Financial Analysis
Gregory Nelson	07/30/19	1.0	Review Diligence Information
Gregory Nelson	07/30/19	1.5	Holdings Analysis
Gregory Nelson	07/31/19	0.5	Correspondence re: Holdings
Gregory Nelson	07/31/19	1.0	Review Financial Analysis
Gregory Nelson	07/31/19	1.0	Review Financial Analysis
Gregory Nelson	07/31/19	1.0	FOMB Advisor Call
Gregory Nelson	07/31/19	2.0	Discussion with Creditor
		179.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	07/01/19	0.5	FOMB Advisor Call
Daniel Cajigas	07/01/19	1.0	Calls with FOMB Advisor
Daniel Cajigas	07/01/19	2.0	Meeting with Creditor
Daniel Cajigas	07/01/19	2.0	Review of Creditor Advisor Analysis
Daniel Cajigas	07/01/19	5.0	Prepare Financial Analysis
Daniel Cajigas	07/02/19	0.5	FOMB Advisor Call
Daniel Cajigas	07/02/19	2.0	Meeting with Creditor Advisors
Daniel Cajigas	07/02/19	3.0	Revise Financial Analysis
Daniel Cajigas	07/03/19	0.5	FOMB Advisor Call
Daniel Cajigas	07/05/19	0.5	FOMB Advisor Call
Daniel Cajigas	07/05/19	2.0	Prepare Holdings Analysis
Daniel Cajigas	07/07/19	5.0	Analysis of Settlement Scenarios
Daniel Cajigas	07/08/19	0.5	FOMB Advisor Call
Daniel Cajigas	07/08/19	2.0	Revise Holdings Analysis
Daniel Cajigas	07/08/19	3.0	Revise Financial Analysis
Daniel Cajigas	07/08/19	3.5	Prepare and Revise Settlement Analysis
Daniel Cajigas	07/09/19	0.5	FOMB Advisor Call
Daniel Cajigas	07/09/19	1.5	Meeting with Creditor
Daniel Cajigas	07/09/19	1.5	Revise Settlement Analysis
Daniel Cajigas	07/09/19	2.0	Prepare Holdings Analysis
Daniel Cajigas	07/09/19	2.0	Revise Financial Analysis
Daniel Cajigas	07/10/19	0.5	FOMB Advisor Call
Daniel Cajigas	07/10/19	1.0	Calls with FOMB Advisors
Daniel Cajigas	07/10/19	1.0	Holdings Analysis
Daniel Cajigas	07/10/19	1.5	Call with Creditor
Daniel Cajigas	07/10/19	2.0	Revise Settlement Analysis
Daniel Cajigas	07/10/19	2.5	Review Court Filings
Daniel Cajigas	07/10/19	3.0	Holdings Analysis
Daniel Cajigas	07/11/19	1.0	Calls with FOMB Advisor
Daniel Cajigas	07/11/19	1.0	Review of Creditor Proposal
Daniel Cajigas	07/11/19	1.0	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	07/11/19	3.0	Prepare Settlement Analysis
Daniel Cajigas	07/12/19	1.0	FOMB Board Call
Daniel Cajigas	07/12/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/12/19	1.5	Call with Creditor Advisors
Daniel Cajigas	07/12/19	2.0	Revise Settlement Analysis
Daniel Cajigas	07/13/19	2.0	Calls with FOMB Advisors
Daniel Cajigas	07/14/19	1.5	Calls with FOMB Advisors
Daniel Cajigas	07/15/19	1.5	Call Regarding Analysis from FOMB Advisors
Daniel Cajigas	07/15/19	1.5	FOMB Advisor Call
Daniel Cajigas	07/16/19	1.5	Call with FOMB Advisors
Daniel Cajigas	07/16/19	1.5	FOMB Advisor Call
Daniel Cajigas	07/16/19	3.0	Calls with FOMB Advisors
Daniel Cajigas	07/17/19	0.5	Review Commonwealth Fiscal Plan
Daniel Cajigas	07/17/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/17/19	4.0	Prepare Claims Analysis for Plan of Adjustment
Daniel Cajigas	07/19/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/19/19	2.0	Review and Revise Claims Analysis for the Plan of Adjustment
Daniel Cajigas	07/20/19	0.5	Internal Group Call
Daniel Cajigas	07/20/19	1.0	Review of Settlement Analysis
Daniel Cajigas	07/20/19	3.0	Prepare Discussion Materials for the Board
Daniel Cajigas	07/20/19	3.0	Review and Revise Discussion Materials
Daniel Cajigas	07/21/19	0.5	Correspondence with FOMB Advisors
Daniel Cajigas	07/21/19	2.0	Revise Discussion Materials for the Board
Daniel Cajigas	07/21/19	4.0	Review and Revise Discussion Materials
Daniel Cajigas	07/22/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/22/19	1.5	Review Diligence Information
Daniel Cajigas	07/22/19	2.0	Revise Discussion Materials for the Board
Daniel Cajigas	07/22/19	5.0	FOMB Board Meeting
Daniel Cajigas	07/23/19	0.5	Call with Creditor Advisor
Daniel Cajigas	07/23/19	1.0	Prepare Discussion Materials
Daniel Cajigas	07/23/19	1.0	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	07/23/19	1.5	Review Fiscal Plan
Daniel Cajigas	07/23/19	2.0	Call with Creditor
Daniel Cajigas	07/23/19	2.0	Review Diligence Information
Daniel Cajigas	07/24/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/24/19	1.5	Revise Discussion Materials
Daniel Cajigas	07/24/19	4.0	Prepare Discussion Materials for the Mediator
Daniel Cajigas	07/25/19	1.0	Coordinate Printing and Delivery of Materials
Daniel Cajigas	07/25/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/25/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/25/19	2.0	Meeting with Creditor and Advisors
Daniel Cajigas	07/25/19	5.0	Revise Materials for the Mediator
Daniel Cajigas	07/26/19	1.0	Review Settlement Analysis
Daniel Cajigas	07/26/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/26/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/26/19	1.5	Prepare Discussion Materials
Daniel Cajigas	07/27/19	1.5	Holdings Analysis
Daniel Cajigas	07/27/19	3.5	Prepare Financial Analysis and Discussion Materials
Daniel Cajigas	07/28/19	0.5	Global Settlement Revisions
Daniel Cajigas	07/28/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/28/19	2.0	Review and Comments on Draft Joinder
Daniel Cajigas	07/28/19	3.5	Prepare Internal Materials
Daniel Cajigas	07/29/19	0.5	Call with FOMB Advisor
Daniel Cajigas	07/29/19	1.0	Call with FOMB Staff and Advisors
Daniel Cajigas	07/29/19	1.0	Claims Analysis
Daniel Cajigas	07/29/19	1.0	Holdings Analysis
Daniel Cajigas	07/29/19	1.0	Revise Internal Materials
Daniel Cajigas	07/29/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/30/19	0.5	Call with FOMB Advisor
Daniel Cajigas	07/30/19	1.0	Claims Analysis
Daniel Cajigas	07/30/19	1.5	Holdings Analysis
Daniel Cajigas	07/31/19	1.0	Holdings Analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2019 THROUGH JULY 31, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	07/31/19	1.0	FOMB Advisor Call
Daniel Cajigas	07/31/19	1.5	Review and Revise Financial Analysis
Daniel Cajigas	07/31/19	2.0	Discussion with Creditor
Daniel Cajigas	07/31/19	3.0	Prepare Financial Analysis
		166.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Title	Hours
Steve Zelin	Partner	62.0
William Evarts	Vice President	190.0
Gregory Nelson	Associate	178.5
Daniel Cajigas	Analyst	<u>123.5</u>
	Total	<u><u>554.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Steve Zelin	08/01/19	1.0	FOMB Advisor Call
Steve Zelin	08/02/19	0.5	FOMB Advisor Call
Steve Zelin	08/02/19	1.0	FOMB Executive Call
Steve Zelin	08/05/19	1.0	Call with FOMB Advisors
Steve Zelin	08/05/19	0.5	Discussion with Creditor
Steve Zelin	08/05/19	1.0	FOMB Advisor Call
Steve Zelin	08/06/19	0.5	FOMB Advisor Call
Steve Zelin	08/06/19	1.0	FOMB Advisor Call
Steve Zelin	08/06/19	1.5	Meeting with Creditor and Creditor Advisors
Steve Zelin	08/06/19	3.0	Meeting with Mediator
Steve Zelin	08/07/19	0.5	Call with FOMB executives
Steve Zelin	08/07/19	1.0	FOMB Advisor Call
Steve Zelin	08/08/19	0.5	Call with Counsel
Steve Zelin	08/08/19	1.0	FOMB Advisor Call
Steve Zelin	08/08/19	1.0	FOMB Advisors Call
Steve Zelin	08/08/19	1.0	FOMB Advisors Call
Steve Zelin	08/09/19	1.0	FOMB Advisor Call
Steve Zelin	08/09/19	1.5	FOMB Board Call
Steve Zelin	08/12/19	1.5	Meeting with Creditor and Creditor Advisors
Steve Zelin	08/13/19	1.0	Call with Creditor
Steve Zelin	08/13/19	5.0	Mediation Sessions
Steve Zelin	08/14/19	7.5	Mediation Session
Steve Zelin	08/15/19	2.5	Mediation Session
Steve Zelin	08/15/19	4.0	Meeting with Mediator
Steve Zelin	08/20/19	6.0	Travel to Puerto Rico
Steve Zelin	08/22/19	6.0	FOMB Board Meeting
Steve Zelin	08/22/19	6.0	Travel Back to New York
Steve Zelin	08/26/19	0.5	FOMB Advisor Call
Steve Zelin	08/26/19	0.5	FOMB Advisor Call
Steve Zelin	08/27/19	1.0	Call with AAFAF and FOMB Professionals
Steve Zelin	08/27/19	0.5	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Steve Zelin	08/30/19	0.5	FOMB Advisor Call
Steve Zelin	08/30/19	1.0	FOMB Board Call
		<u>62.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Willie Evarts	08/01/19	1.0	FOMB Advisor Call
Willie Evarts	08/01/19	1.5	Call with Creditor
Willie Evarts	08/02/19	0.5	FOMB Advisor Call
Willie Evarts	08/02/19	1.0	Preparation for FOMB Executive Call
Willie Evarts	08/02/19	1.0	FOMB Executive Call
Willie Evarts	08/02/19	2.0	Calls with FOMB Advisors
Willie Evarts	08/03/19	0.5	Correspondence with Creditor
Willie Evarts	08/03/19	1.0	Correspondence with FOMB Advisors
Willie Evarts	08/03/19	1.0	Review of Term Sheet Proposal
Willie Evarts	08/05/19	1.0	Call with FOMB Advisors
Willie Evarts	08/05/19	0.5	Discussion with Creditor
Willie Evarts	08/05/19	1.0	FOMB Advisor Call
Willie Evarts	08/05/19	0.5	Prepare Materials for Creditor
Willie Evarts	08/05/19	1.0	Call with Creditor and Creditor Advisors
Willie Evarts	08/05/19	2.0	Review of Analysis
Willie Evarts	08/06/19	0.5	Call with FOMB Advisors
Willie Evarts	08/06/19	0.5	FOMB Advisor Call
Willie Evarts	08/06/19	0.5	Call with FOMB Executive
Willie Evarts	08/06/19	0.5	Edits to Analysis
Willie Evarts	08/06/19	1.0	FOMB Advisor Call
Willie Evarts	08/06/19	1.0	Analysis for Settlement Construct
Willie Evarts	08/06/19	1.5	Meeting with Creditor and Creditor Advisors
Willie Evarts	08/06/19	3.0	Meeting with Mediator
Willie Evarts	08/07/19	0.5	Call with FOMB executives
Willie Evarts	08/07/19	1.0	FOMB Advisor Call
Willie Evarts	08/07/19	0.5	Review of Mediation Memo
Willie Evarts	08/07/19	1.0	Calls Regarding Mediation Scheduling
Willie Evarts	08/07/19	1.5	Review of Diligence Responses
Willie Evarts	08/07/19	2.5	Analysis of Creditor Materials
Willie Evarts	08/08/19	0.5	Call with Counsel
Willie Evarts	08/08/19	1.0	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Willie Evarts	08/08/19	0.5	Review of Adjustment to Plan Treatment
Willie Evarts	08/08/19	0.5	Review of Feedback on Settlement Construct
Willie Evarts	08/08/19	1.0	FOMB Advisors Call
Willie Evarts	08/08/19	1.0	Call re Mediation Schedule
Willie Evarts	08/08/19	1.0	FOMB Advisors Call
Willie Evarts	08/08/19	1.5	Review of Disclosure Statement Provisions
Willie Evarts	08/09/19	1.0	FOMB Advisor Call
Willie Evarts	08/09/19	1.5	FOMB Board Call
Willie Evarts	08/09/19	1.0	Call re Settlement Construct
Willie Evarts	08/09/19	1.0	Internal Discussion re Disclosure Statement
Willie Evarts	08/09/19	1.0	Review of Analysis
Willie Evarts	08/11/19	1.5	Analysis of Asset Data
Willie Evarts	08/12/19	0.5	Call with FOMB Executive
Willie Evarts	08/12/19	1.0	FOMB Advisor Call
Willie Evarts	08/12/19	1.5	Meeting with Creditor and Creditor Advisors
Willie Evarts	08/12/19	1.0	Call with FOMB Counsel
Willie Evarts	08/12/19	1.5	Review of Analysis for Board
Willie Evarts	08/12/19	1.5	Review of Creditor Materials
Willie Evarts	08/13/19	0.5	Correspondence with Working Group
Willie Evarts	08/13/19	0.5	FOMB Advisor Call
Willie Evarts	08/13/19	1.0	Call with Creditor
Willie Evarts	08/13/19	5.0	Mediation Sessions
Willie Evarts	08/14/19	0.5	Correspondence with Working Group
Willie Evarts	08/14/19	1.0	Calls with FOMB Executive
Willie Evarts	08/14/19	1.0	Review of Analysis
Willie Evarts	08/14/19	1.0	Review of Settlement Agreement
Willie Evarts	08/14/19	7.5	Mediation Session
Willie Evarts	08/15/19	0.5	Call with FOMB Executive
Willie Evarts	08/15/19	1.0	Correspondence with Mediator FA/Creditor
Willie Evarts	08/15/19	1.5	Review of Analysis
Willie Evarts	08/15/19	2.5	Mediation Session

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Willie Evarts	08/15/19	4.0	Meeting with Mediator
Willie Evarts	08/16/19	0.5	FOMB Advisor Call
Willie Evarts	08/16/19	1.5	FOMB Executive Call
Willie Evarts	08/16/19	0.5	Review of Settlement Agreement
Willie Evarts	08/16/19	1.0	Call with Creditor
Willie Evarts	08/16/19	1.0	Review of Materials from Working Group
Willie Evarts	08/16/19	1.5	Review of Analysis
Willie Evarts	08/16/19	1.5	Review of Cash Analysis
Willie Evarts	08/17/19	1.0	Review of Data
Willie Evarts	08/18/19	1.0	Review of Analysis
Willie Evarts	08/18/19	4.0	Disclosure Statement Edits
Willie Evarts	08/19/19	0.5	Call with Creditor Advisor
Willie Evarts	08/19/19	0.5	Call with FOMB Executive
Willie Evarts	08/19/19	0.5	FOMB Advisor Call
Willie Evarts	08/19/19	3.0	Disclosure Statement Edits
Willie Evarts	08/19/19	3.0	Edits to Presentation Materials
Willie Evarts	08/20/19	0.5	FOMB Advisor Call
Willie Evarts	08/20/19	0.5	Review of Materials from Working Group
Willie Evarts	08/20/19	1.0	Review and Discussion of Questions from Creditor Advisor
Willie Evarts	08/20/19	1.0	Review of Settlement Agreement
Willie Evarts	08/20/19	1.0	Working Group Call to Discuss Plan Provisions
Willie Evarts	08/20/19	6.0	Travel to Puerto Rico
Willie Evarts	08/21/19	3.0	Meeting with Commonwealth
Willie Evarts	08/21/19	3.0	Meeting with FOMB Advisors
Willie Evarts	08/21/19	4.0	Meetings with FOMB Executives
Willie Evarts	08/22/19	6.0	FOMB Board Meeting
Willie Evarts	08/22/19	6.0	Travel Back to New York
Willie Evarts	08/23/19	1.0	FOMB Advisor Call
Willie Evarts	08/23/19	4.0	Plan of Adjustment Edits and Inputs
Willie Evarts	08/24/19	3.0	Plan of Adjustment Edits and Inputs
Willie Evarts	08/25/19	0.5	Call with Board Executive

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Willie Evarts	08/25/19	1.5	Preparation of Plan and Related Analysis
Willie Evarts	08/25/19	2.0	Review of and comment on Plan and Disclosure Statement Drafts
Willie Evarts	08/26/19	0.5	Call with Board Professionals on CW Plan
Willie Evarts	08/26/19	0.5	FOMB Advisor Call
Willie Evarts	08/26/19	0.5	FOMB Advisor Call
Willie Evarts	08/26/19	1.0	Negotiation with Creditor regarding PSA
Willie Evarts	08/26/19	1.0	Revisions on Plan and Related Analysis
Willie Evarts	08/26/19	1.5	Preparation of Plan and Related Analysis
Willie Evarts	08/26/19	6.0	Review of and comment on Plan and Disclosure Statement Drafts
Willie Evarts	08/27/19	1.0	Call with AAFAF and FOMB Professionals
Willie Evarts	08/27/19	0.5	FOMB Advisor Call
Willie Evarts	08/27/19	2.0	Meeting re Mediation Process
Willie Evarts	08/27/19	2.0	Review of and comment on Plan and Disclosure Statement Drafts
Willie Evarts	08/27/19	2.5	Review of and comment on Plan and Disclosure Statement Drafts
Willie Evarts	08/27/19	7.0	Meeting re Plan and Disclosure Statement Drafts
Willie Evarts	08/28/19	1.0	Call with Creditor re PSA
Willie Evarts	08/28/19	1.0	Meeting with UCC Advisors
Willie Evarts	08/28/19	2.5	Meeting with FOMB Advisors
Willie Evarts	08/28/19	5.0	Review of and comment on Plan and Disclosure Statement Drafts
Willie Evarts	08/29/19	0.5	Call with FOMB Advisor
Willie Evarts	08/29/19	0.5	Call with Creditor
Willie Evarts	08/29/19	1.5	Call with FOMB Advisors and Executive
Willie Evarts	08/29/19	0.5	Call with FOMB Executive
Willie Evarts	08/29/19	0.5	FOMB Advisor Call
Willie Evarts	08/29/19	3.0	Review of and comment on Plan and Disclosure Statement Drafts
Willie Evarts	08/30/19	0.5	Call with FOMB/CW advisors
Willie Evarts	08/30/19	0.5	FOMB Advisor Call
Willie Evarts	08/30/19	1.0	FOMB Board Call
Willie Evarts	08/30/19	1.5	Preparation for FOMB Board Call
		190.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	08/01/19	1.0	FOMB Advisor Call
Gregory Nelson	08/01/19	0.5	Review financial analysis
Gregory Nelson	08/01/19	1.5	Call with Creditor
Gregory Nelson	08/01/19	1.0	Review claims analysis
Gregory Nelson	08/01/19	1.0	Review claims analysis
Gregory Nelson	08/01/19	1.0	Review financial analysis
Gregory Nelson	08/01/19	1.5	Review financial analysis
Gregory Nelson	08/02/19	0.5	FOMB Advisor Call
Gregory Nelson	08/02/19	1.0	FOMB Executive Call
Gregory Nelson	08/02/19	1.0	Review financial analysis
Gregory Nelson	08/02/19	1.5	Review / edit financial analysis
Gregory Nelson	08/03/19	2.0	Review financial analysis
Gregory Nelson	08/05/19	1.0	Call with FOMB Advisors
Gregory Nelson	08/05/19	0.5	Discussion with Creditor
Gregory Nelson	08/05/19	1.0	FOMB Advisor Call
Gregory Nelson	08/05/19	0.5	Claims analysis for counsel
Gregory Nelson	08/05/19	1.0	Review / edit claims analysis
Gregory Nelson	08/05/19	1.0	Review / edit claims analysis
Gregory Nelson	08/05/19	2.5	Review / edit financial analysis
Gregory Nelson	08/06/19	0.5	FOMB Advisor Call
Gregory Nelson	08/06/19	1.0	FOMB Advisor Call
Gregory Nelson	08/06/19	1.0	Review diligence materials
Gregory Nelson	08/06/19	1.5	Meeting with Creditor and Creditor Advisors
Gregory Nelson	08/06/19	2.0	Prepare materials for mediation
Gregory Nelson	08/06/19	3.0	Prepare materials for mediation
Gregory Nelson	08/07/19	0.5	Call with FOMB executives
Gregory Nelson	08/07/19	1.0	FOMB Advisor Call
Gregory Nelson	08/07/19	1.0	Review claims analysis
Gregory Nelson	08/07/19	1.5	Analysis / diligence for counsel
Gregory Nelson	08/07/19	1.5	Review of Diligence Responses
Gregory Nelson	08/07/19	2.0	Edit financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	08/08/19	0.5	Call with Counsel
Gregory Nelson	08/08/19	0.5	Call with Counsel
Gregory Nelson	08/08/19	1.0	FOMB Advisor Call
Gregory Nelson	08/08/19	0.5	Review diligence materials
Gregory Nelson	08/08/19	0.5	Review diligence materials
Gregory Nelson	08/08/19	1.0	FOMB Advisors Call
Gregory Nelson	08/08/19	1.0	FOMB Advisors Call
Gregory Nelson	08/08/19	1.0	Review presentation materials
Gregory Nelson	08/08/19	1.0	Review presentation materials
Gregory Nelson	08/08/19	1.5	Analysis write up
Gregory Nelson	08/09/19	0.5	Correspondence re: scheduling
Gregory Nelson	08/09/19	1.0	FOMB Advisor Call
Gregory Nelson	08/09/19	1.5	FOMB Board Call
Gregory Nelson	08/09/19	1.0	Analysis review / write up
Gregory Nelson	08/09/19	1.0	Call re Settlement Construct
Gregory Nelson	08/09/19	1.0	Internal Discussion re Disclosure Statement
Gregory Nelson	08/09/19	2.0	Review financial analysis
Gregory Nelson	08/10/19	1.0	Review financial analysis
Gregory Nelson	08/11/19	0.5	Review financial analysis
Gregory Nelson	08/11/19	0.5	Review holdings analysis
Gregory Nelson	08/11/19	1.5	Review diligence
Gregory Nelson	08/12/19	1.0	FOMB Advisor Call
Gregory Nelson	08/12/19	1.5	Meeting with Creditor and Creditor Advisors
Gregory Nelson	08/12/19	0.5	Review holdings analysis
Gregory Nelson	08/12/19	1.0	Review correspondence from FOMB advisors
Gregory Nelson	08/12/19	1.0	Review diligence materials
Gregory Nelson	08/13/19	0.5	Correspondence with Working Group
Gregory Nelson	08/13/19	0.5	FOMB Advisor Call
Gregory Nelson	08/13/19	0.5	Meeting preparation
Gregory Nelson	08/13/19	0.5	Review holdings analysis
Gregory Nelson	08/13/19	1.0	Call with Creditor

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	08/13/19	5.0	Mediation Sessions
Gregory Nelson	08/14/19	1.0	Review diligence / financial model
Gregory Nelson	08/14/19	1.5	Review financial analysis
Gregory Nelson	08/14/19	1.5	Review financial model
Gregory Nelson	08/14/19	7.5	Mediation Session
Gregory Nelson	08/15/19	1.0	Edit financial analysis
Gregory Nelson	08/15/19	1.0	Review financial model
Gregory Nelson	08/15/19	2.5	Mediation Session
Gregory Nelson	08/15/19	4.0	Meeting with Mediator
Gregory Nelson	08/16/19	0.5	Call with creditor and creditor advisors
Gregory Nelson	08/16/19	0.5	FOMB Advisor Call
Gregory Nelson	08/16/19	1.5	FOMB Executive Call
Gregory Nelson	08/16/19	1.0	Call with Creditor
Gregory Nelson	08/16/19	1.0	Review financial model
Gregory Nelson	08/17/19	1.5	Review diligence / financial analysis
Gregory Nelson	08/18/19	0.5	Review correspondence from FOMB advisors
Gregory Nelson	08/18/19	3.0	Review / edit financial analysis
Gregory Nelson	08/19/19	0.5	FOMB Advisor Call
Gregory Nelson	08/19/19	1.5	Review analysis / write up
Gregory Nelson	08/19/19	2.0	Review / edit presentation materials
Gregory Nelson	08/19/19	2.0	Review financial analysis
Gregory Nelson	08/19/19	3.0	Create / review presentation materials
Gregory Nelson	08/20/19	0.5	FOMB Advisor Call
Gregory Nelson	08/20/19	0.5	Review materials from advisors
Gregory Nelson	08/20/19	1.0	Working Group Call to Discuss Plan Provisions
Gregory Nelson	08/20/19	3.0	Review / edit presentation materials
Gregory Nelson	08/21/19	0.5	Review financial analysis
Gregory Nelson	08/21/19	1.5	Review / edit presentation materials
Gregory Nelson	08/21/19	2.0	Review / edit presentation materials
Gregory Nelson	08/21/19	2.5	Review analysis from FOMB advisors
Gregory Nelson	08/22/19	1.0	Review Board discussion materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	08/22/19	1.0	Review financial analysis
Gregory Nelson	08/22/19	1.5	Review financial analysis
Gregory Nelson	08/22/19	2.0	Review / edit presentation materials
Gregory Nelson	08/23/19	1.0	FOMB Advisor Call
Gregory Nelson	08/23/19	1.0	Review legal documents
Gregory Nelson	08/23/19	2.5	Review / edit cash analysis
Gregory Nelson	08/24/19	1.0	Review correspondence from FOMB advisors
Gregory Nelson	08/25/19	0.5	Call with counsel
Gregory Nelson	08/25/19	1.5	Review financial analysis
Gregory Nelson	08/25/19	4.0	Create / edit presentation materials
Gregory Nelson	08/26/19	0.5	Call with Board Professionals on CW Plan
Gregory Nelson	08/26/19	0.5	FOMB Advisor Call
Gregory Nelson	08/26/19	0.5	FOMB Advisor Call
Gregory Nelson	08/26/19	1.5	Review / edit cash analysis
Gregory Nelson	08/26/19	2.5	Diligence for counsel
Gregory Nelson	08/26/19	3.0	Review financial analysis for FOMB executive
Gregory Nelson	08/27/19	0.5	Call with AAFAF and FOMB Professionals
Gregory Nelson	08/27/19	0.5	FOMB Advisor Call
Gregory Nelson	08/27/19	1.0	Correspondence / requests for FOMB
Gregory Nelson	08/27/19	1.0	Review / edit financial analysis
Gregory Nelson	08/27/19	1.5	Review / edit financial analysis
Gregory Nelson	08/27/19	2.0	Meeting re Mediation Process
Gregory Nelson	08/27/19	2.0	Review / edit financial analysis
Gregory Nelson	08/27/19	2.0	Review and discuss diligence for counsel
Gregory Nelson	08/28/19	0.5	Review / edit financial analysis
Gregory Nelson	08/28/19	0.5	Review claims analysis
Gregory Nelson	08/28/19	1.0	Call with Creditor re PSA
Gregory Nelson	08/28/19	2.0	Review analysis / write up
Gregory Nelson	08/28/19	2.0	Review financial analysis
Gregory Nelson	08/28/19	2.5	Review financial analysis
Gregory Nelson	08/29/19	0.5	Call with FOMB Advisor

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	08/29/19	0.5	FOMB Advisor Call
Gregory Nelson	08/29/19	1.5	Review financial analysis
Gregory Nelson	08/29/19	2.0	Review / edit claims analysis
Gregory Nelson	08/29/19	2.0	Review analysis / write up
Gregory Nelson	08/30/19	0.5	Call with FOMB/CW advisors
Gregory Nelson	08/30/19	0.5	FOMB Advisor Call
Gregory Nelson	08/30/19	1.0	FOMB Board Call
Gregory Nelson	08/30/19	1.0	Review analysis / write up
Gregory Nelson	08/30/19	2.0	Review / edit financial analysis
Gregory Nelson	08/30/19	2.0	Review correspondence from CW advisors
		<u>178.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	08/01/19	1.0	FOMB Advisor Call
Daniel Cajigas	08/01/19	1.5	Call with Creditor
Daniel Cajigas	08/01/19	2.0	Claims reconciliation
Daniel Cajigas	08/01/19	2.5	Prepare and revise financial analysis
Daniel Cajigas	08/02/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/02/19	1.0	FOMB Executive Call
Daniel Cajigas	08/02/19	1.0	Claims reconciliation
Daniel Cajigas	08/03/19	3.5	Prepare and revise financial analysis
Daniel Cajigas	08/04/19	1.0	Review claims analysis
Daniel Cajigas	08/05/19	1.0	Call with FOMB Advisors
Daniel Cajigas	08/05/19	0.5	Discussion with Creditor
Daniel Cajigas	08/05/19	1.0	FOMB Advisor Call
Daniel Cajigas	08/05/19	1.5	Prepare financial analysis
Daniel Cajigas	08/05/19	1.5	Review claims analysis
Daniel Cajigas	08/05/19	1.5	Update holdings analysis
Daniel Cajigas	08/06/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/06/19	1.0	FOMB Advisor Call
Daniel Cajigas	08/06/19	4.0	Prepare materials for mediation
Daniel Cajigas	08/07/19	0.5	Call with FOMB executives
Daniel Cajigas	08/07/19	1.0	FOMB Advisor Call
Daniel Cajigas	08/07/19	1.0	Update holdings analysis
Daniel Cajigas	08/08/19	1.0	FOMB Advisor Call
Daniel Cajigas	08/08/19	1.0	FOMB Advisors Call
Daniel Cajigas	08/08/19	1.0	FOMB Advisors Call
Daniel Cajigas	08/08/19	3.5	Prepare and revise discussion materials
Daniel Cajigas	08/09/19	1.0	FOMB Advisor Call
Daniel Cajigas	08/09/19	1.5	FOMB Board Call
Daniel Cajigas	08/09/19	0.5	Review bond offering documents
Daniel Cajigas	08/09/19	1.0	Call re Settlement Construct
Daniel Cajigas	08/09/19	1.0	Internal Discussion re Disclosure Statement
Daniel Cajigas	08/12/19	1.0	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	08/12/19	1.5	Meeting with Creditor and Creditor Advisors
Daniel Cajigas	08/13/19	0.5	Correspondence with Working Group
Daniel Cajigas	08/13/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/13/19	1.0	Call with Creditor
Daniel Cajigas	08/13/19	1.0	Update holdings analysis
Daniel Cajigas	08/13/19	5.0	Mediation Sessions
Daniel Cajigas	08/14/19	3.0	Review and revise financial analysis
Daniel Cajigas	08/14/19	7.5	Mediation Session
Daniel Cajigas	08/15/19	2.5	Mediation Session
Daniel Cajigas	08/15/19	4.0	Meeting with Mediator
Daniel Cajigas	08/15/19	5.0	Review and revise financial analysis
Daniel Cajigas	08/16/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/16/19	1.5	FOMB Executive Call
Daniel Cajigas	08/16/19	1.0	Call with Creditor
Daniel Cajigas	08/17/19	2.0	Review financial data
Daniel Cajigas	08/19/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/19/19	1.0	Revise discussion materials
Daniel Cajigas	08/19/19	0.5	Revise discussion materials
Daniel Cajigas	08/19/19	1.0	Review bond offering documents
Daniel Cajigas	08/19/19	1.0	Review disclosure statement
Daniel Cajigas	08/19/19	1.5	Prepare financial analysis
Daniel Cajigas	08/20/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/20/19	0.5	Review bond offering documents
Daniel Cajigas	08/20/19	0.5	Revise discussion materials
Daniel Cajigas	08/20/19	1.0	Working Group Call to Discuss Plan Provisions
Daniel Cajigas	08/20/19	3.0	Revise discussion materials
Daniel Cajigas	08/21/19	1.5	Review / edit presentation materials
Daniel Cajigas	08/22/19	3.0	Prepare financial analysis
Daniel Cajigas	08/23/19	1.0	FOMB Advisor Call
Daniel Cajigas	08/23/19	2.0	Review and revise financial analysis
Daniel Cajigas	08/25/19	0.5	Call with counsel

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2019 THROUGH AUGUST 31, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	08/25/19	6.0	Prepare financial analysis
Daniel Cajigas	08/26/19	0.5	Call with Board Professionals on CW Plan
Daniel Cajigas	08/26/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/26/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/26/19	2.0	Revise financial analysis
Daniel Cajigas	08/27/19	0.5	Call with AAFAF and FOMB Professionals
Daniel Cajigas	08/27/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/27/19	1.0	Review / edit financial analysis
Daniel Cajigas	08/27/19	4.0	Revise financial analysis
Daniel Cajigas	08/28/19	1.0	Revise financial analysis
Daniel Cajigas	08/28/19	2.0	Claims reconciliation
Daniel Cajigas	08/28/19	4.0	Revise financial analysis
Daniel Cajigas	08/29/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/29/19	1.5	Revise financial analysis
Daniel Cajigas	08/30/19	0.5	Call with FOMB/CW advisors
Daniel Cajigas	08/30/19	0.5	FOMB Advisor Call
Daniel Cajigas	08/30/19	1.0	FOMB Board Call
		123.5	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Title	Hours
Steve Zelin	Partner	81.5
William Evarts	Vice President	237.0
Gregory Nelson	Associate	191.5
Daniel Cajigas	Analyst	<u>220.0</u>
	Total	<u><u>730.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Steve Zelin	09/03/19	0.5	Call with CW and FOMB Advisors re: PSA
Steve Zelin	09/03/19	0.5	FOMB Advisor Call
Steve Zelin	09/04/19	5.0	Meeting with Commonwealth Advisors
Steve Zelin	09/04/19	1.5	Meeting with Mediator
Steve Zelin	09/04/19	0.5	FOMB Advisor Call
Steve Zelin	09/05/19	8.5	Meeting with Commonwealth Advisors
Steve Zelin	09/06/19	1.0	FOMB Board Call
Steve Zelin	09/06/19	4.0	Meeting with Commonwealth Advisors
Steve Zelin	09/09/19	0.5	FOMB Advisor Call
Steve Zelin	09/10/19	0.5	Call with Creditor Advisor
Steve Zelin	09/10/19	0.5	FOMB Advisor Call
Steve Zelin	09/11/19	0.5	Call with Creditor
Steve Zelin	09/11/19	1.0	Call with Creditor Advisor
Steve Zelin	09/11/19	0.5	FOMB Advisor Call
Steve Zelin	09/12/19	0.5	FOMB Advisor Call
Steve Zelin	09/13/19	1.0	FOMB Board Call
Steve Zelin	09/13/19	4.0	Meeting with FOMB Advisors
Steve Zelin	09/13/19	0.5	FOMB Advisor Call
Steve Zelin	09/14/19	1.0	Call with Commonwealth Advisors
Steve Zelin	09/16/19	1.0	Call with Creditor
Steve Zelin	09/16/19	3.0	Meeting with Commonwealth and FOMB Advisors
Steve Zelin	09/16/19	0.5	FOMB Advisor Call
Steve Zelin	09/17/19	8.0	Mediation Sessions
Steve Zelin	09/17/19	3.0	Meeting with Commonwealth and FOMB Advisors
Steve Zelin	09/18/19	0.5	FOMB Advisor Call
Steve Zelin	09/19/19	0.5	FOMB Advisor Call
Steve Zelin	09/20/19	1.0	FOMB Board Call
Steve Zelin	09/20/19	5.0	Meeting with FOMB and Commonwealth Advisors
Steve Zelin	09/20/19	0.5	FOMB Advisor Call
Steve Zelin	09/24/19	2.0	Calls with FOMB Advisors
Steve Zelin	09/26/19	5.0	Travel to Puerto Rico

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Steve Zelin	09/26/19	4.0	FOMB Board Meeting
Steve Zelin	09/27/19	4.0	Public Board Meeting
Steve Zelin	09/27/19	5.0	Return Travel
Steve Zelin	09/29/19	1.5	FOMB Board Call
Steve Zelin	09/29/19	1.0	FOMB Advisor Call
Steve Zelin	09/30/19	4.0	Meeting with FOMB and CW Advisors
		81.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	09/02/19	0.5	Correspondence with Creditor re: PSA
Willie Evarts	09/03/19	1.5	Analysis for Meeting with Mediator
Willie Evarts	09/03/19	0.5	Call with CW and FOMB Advisors re: PSA
Willie Evarts	09/03/19	0.5	Call with FOMB Executive
Willie Evarts	09/03/19	1.0	Calls with FOMB Advisor
Willie Evarts	09/03/19	1.0	Review of Plan of Adjustment Inputs
Willie Evarts	09/03/19	1.5	Revision of Analysis for Mediator
Willie Evarts	09/03/19	0.5	FOMB Advisor Call
Willie Evarts	09/04/19	0.5	Call with Creditor
Willie Evarts	09/04/19	0.5	Call with Creditor Advisor
Willie Evarts	09/04/19	5.0	Meeting with Commonwealth Advisors
Willie Evarts	09/04/19	1.5	Meeting with Mediator
Willie Evarts	09/04/19	1.0	Review of Plan of Adjustment Inputs
Willie Evarts	09/04/19	1.5	Review of Revised Plan Inputs
Willie Evarts	09/04/19	0.5	FOMB Advisor Call
Willie Evarts	09/05/19	0.5	Correspondence with FOMB and CW Advisors
Willie Evarts	09/05/19	8.5	Meeting with Commonwealth Advisors
Willie Evarts	09/06/19	0.5	Analysis for Team
Willie Evarts	09/06/19	0.5	Analysis of Updated Holdings for PSA Parties
Willie Evarts	09/06/19	0.5	Call with Creditor
Willie Evarts	09/06/19	0.5	Call with Creditor Advisor
Willie Evarts	09/06/19	1.0	FOMB Board Call
Willie Evarts	09/06/19	4.0	Meeting with Commonwealth Advisors
Willie Evarts	09/09/19	3.0	Negotiation of Potential Creditor Settlement
Willie Evarts	09/09/19	4.0	Review of Settlement Analysis
Willie Evarts	09/09/19	0.5	FOMB Advisor Call
Willie Evarts	09/10/19	1.0	Analysis for Commonwealth Advisor
Willie Evarts	09/10/19	2.5	Background Reading on Analysis
Willie Evarts	09/10/19	0.5	Call with Commonwealth Advisor
Willie Evarts	09/10/19	0.5	Call with Creditor Advisor
Willie Evarts	09/10/19	1.5	Call with Working Group

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	09/10/19	1.5	Revisions to Creditor Settlement
Willie Evarts	09/10/19	3.0	Revisions to Settlement Analysis
Willie Evarts	09/10/19	0.5	FOMB Advisor Call
Willie Evarts	09/11/19	0.5	Call with Creditor
Willie Evarts	09/11/19	1.0	Call with Creditor Advisor
Willie Evarts	09/11/19	1.0	Call with FOMB Advisors
Willie Evarts	09/11/19	1.0	Correspondence with Creditor
Willie Evarts	09/11/19	1.0	Disclosure Statement Review
Willie Evarts	09/11/19	0.5	Correspondence with Commonwealth Advisor
Willie Evarts	09/11/19	0.5	Correspondence with Commonwealth Advisor
Willie Evarts	09/11/19	2.0	Follow-Up and Revisions to Analysis
Willie Evarts	09/11/19	2.0	Review of Materials Shared By Commonwealth Advisor
Willie Evarts	09/11/19	0.5	FOMB Advisor Call
Willie Evarts	09/12/19	1.5	Analysis and Correspondence with Commonwealth Advisor
Willie Evarts	09/12/19	1.0	Call with Commonwealth Advisor
Willie Evarts	09/12/19	2.0	Correspondence with Creditor
Willie Evarts	09/12/19	1.5	Review of Materials Shared By Commonwealth Advisor
Willie Evarts	09/12/19	2.5	Review of Settlement Analysis
Willie Evarts	09/12/19	0.5	FOMB Advisor Call
Willie Evarts	09/13/19	0.5	Coordination on Meeting with Creditors
Willie Evarts	09/13/19	0.5	Correspondence with Creditor
Willie Evarts	09/13/19	1.0	FOMB Board Call
Willie Evarts	09/13/19	4.0	Meeting with FOMB Advisors
Willie Evarts	09/13/19	0.5	FOMB Advisor Call
Willie Evarts	09/14/19	1.0	Call with Commonwealth Advisors
Willie Evarts	09/14/19	1.0	Call with FOMB Advisors
Willie Evarts	09/14/19	0.5	Coordination for Meeting with Creditor
Willie Evarts	09/14/19	2.0	Review of Analysis
Willie Evarts	09/14/19	4.0	Review of Plan of Adjustment Revisions
Willie Evarts	09/15/19	0.5	Call with Commonwealth Advisor
Willie Evarts	09/15/19	8.0	Creation and Revisions on Presentation

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	09/15/19	0.5	Scheduling Commonwealth / FOMB Advisor Call
Willie Evarts	09/16/19	1.0	Call with Creditor
Willie Evarts	09/16/19	1.5	Call with FOMB Advisors
Willie Evarts	09/16/19	0.5	Call with HTA Executive
Willie Evarts	09/16/19	2.0	Mediation Coordination Meeting
Willie Evarts	09/16/19	3.0	Meeting with Commonwealth and FOMB Advisors
Willie Evarts	09/16/19	2.0	Revisions to Presentation
Willie Evarts	09/16/19	0.5	FOMB Advisor Call
Willie Evarts	09/17/19	8.0	Mediation Sessions
Willie Evarts	09/17/19	3.0	Meeting with Commonwealth and FOMB Advisors
Willie Evarts	09/18/19	0.5	Call with Creditor
Willie Evarts	09/18/19	0.5	Call with FOMB Advisors
Willie Evarts	09/18/19	1.0	Calls with Commonwealth Advisors
Willie Evarts	09/18/19	0.5	Coordination with Mediator
Willie Evarts	09/18/19	1.0	Correspondence with FOMB and Commonwealth Advisors
Willie Evarts	09/18/19	0.5	Correspondence with Creditor
Willie Evarts	09/18/19	4.0	Review and Revisions to Analysis
Willie Evarts	09/18/19	1.0	Review of Analysis from FOMB Advisor
Willie Evarts	09/18/19	1.0	Review of Materials Shared By FOMB Advisor
Willie Evarts	09/18/19	0.5	FOMB Advisor Call
Willie Evarts	09/19/19	1.0	Call with Commonwealth and FOMB Advisors to Review Analysis
Willie Evarts	09/19/19	2.0	Calls with Commonwealth and FOMB Advisors
Willie Evarts	09/19/19	1.0	Review of Press Materials
Willie Evarts	09/19/19	2.0	Review of Revised Plan of Adjustment
Willie Evarts	09/19/19	5.0	Updates and Revisions to Analysis
Willie Evarts	09/19/19	0.5	FOMB Advisor Call
Willie Evarts	09/20/19	1.0	Call with Commonwealth and FOMB Advisors to Review Analysis
Willie Evarts	09/20/19	0.5	Call with Mediator Advisor
Willie Evarts	09/20/19	1.0	FOMB Board Call
Willie Evarts	09/20/19	5.0	Meeting with FOMB and Commonwealth Advisors
Willie Evarts	09/20/19	0.5	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	09/21/19	0.5	Internal Group Call
Willie Evarts	09/21/19	3.0	Review of Revised Analysis
Willie Evarts	09/22/19	0.5	Call with Commonwealth Advisor
Willie Evarts	09/22/19	1.0	Call with FOMB Advisors
Willie Evarts	09/22/19	2.0	Comments on Revised Analysis
Willie Evarts	09/23/19	1.0	Call with FOMB Advisors
Willie Evarts	09/23/19	0.5	Call with FOMB Executive
Willie Evarts	09/23/19	1.0	Calls with FOMB Advisors
Willie Evarts	09/23/19	4.0	Comments on Revised Analysis
Willie Evarts	09/23/19	2.0	Review of Revised Plan
Willie Evarts	09/23/19	0.5	FOMB Advisor Call
Willie Evarts	09/24/19	1.0	Call with Mediator Advisor
Willie Evarts	09/24/19	2.0	Calls with FOMB Advisors
Willie Evarts	09/24/19	2.0	Calls with FOMB Executives
Willie Evarts	09/24/19	6.0	Revisions to Analysis
Willie Evarts	09/24/19	1.0	FOMB Advisor Call
Willie Evarts	09/25/19	2.0	Meeting with Commonwealth
Willie Evarts	09/25/19	3.0	Meeting with Commonwealth and FOMB Advisors
Willie Evarts	09/25/19	5.0	Travel to Puerto Rico
Willie Evarts	09/26/19	4.0	FOMB Board Meeting
Willie Evarts	09/26/19	9.0	Revisions to Plan and Disclosure Statement
Willie Evarts	09/27/19	1.0	Call with FOMB Working Group
Willie Evarts	09/27/19	1.0	Calls with FOMB Counsel
Willie Evarts	09/27/19	4.0	Public Board Meeting
Willie Evarts	09/27/19	5.0	Return Travel
Willie Evarts	09/28/19	1.0	Review of Analysis from FOMB Advisor
Willie Evarts	09/28/19	6.0	Revisions to Analysis for Creditors
Willie Evarts	09/29/19	1.5	FOMB Board Call
Willie Evarts	09/29/19	1.0	Diligence Production Call
Willie Evarts	09/29/19	8.0	Revisions to Analysis
Willie Evarts	09/29/19	1.0	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Willie Evarts	09/30/19	1.0	Correspondence with Creditor
Willie Evarts	09/30/19	4.0	Meeting with FOMB and CW Advisors
Willie Evarts	09/30/19	5.0	Revisions to Analysis
		<u>237.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	09/02/19	0.5	Review Legal Filings
Gregory Nelson	09/03/19	0.5	Call with CW and FOMB Advisors re: PSA
Gregory Nelson	09/03/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	09/03/19	2.5	Review / Edit Presentation Materials
Gregory Nelson	09/03/19	1.0	Review Cash Materials from FOMB Advisors
Gregory Nelson	09/03/19	0.5	Review Pension Projections
Gregory Nelson	09/03/19	0.5	FOMB Advisor Call
Gregory Nelson	09/04/19	5.0	Meeting with Commonwealth Advisors
Gregory Nelson	09/04/19	1.5	Meeting with Mediator
Gregory Nelson	09/04/19	2.0	Review / Edit Presentation Materials
Gregory Nelson	09/04/19	1.0	Review Financial Analysis
Gregory Nelson	09/04/19	0.5	FOMB Advisor Call
Gregory Nelson	09/05/19	8.5	Meeting with Commonwealth Advisors
Gregory Nelson	09/06/19	0.5	Call Re: PSA
Gregory Nelson	09/06/19	0.5	Call with Creditor Advisor
Gregory Nelson	09/06/19	1.0	FOMB Board Call
Gregory Nelson	09/06/19	4.0	Meeting with Commonwealth Advisors
Gregory Nelson	09/06/19	0.5	Review Financial Analysis
Gregory Nelson	09/08/19	0.5	Correspondence with Working Group
Gregory Nelson	09/09/19	1.0	Correspondence with Working Group
Gregory Nelson	09/10/19	1.0	Correspondence with Working Group
Gregory Nelson	09/11/19	0.5	Correspondence with Working Group
Gregory Nelson	09/12/19	1.0	Correspondence with Working Group
Gregory Nelson	09/13/19	1.0	FOMB Board Call
Gregory Nelson	09/13/19	1.0	Correspondence with Working Group
Gregory Nelson	09/14/19	1.0	Call with FOMB Advisors
Gregory Nelson	09/14/19	1.0	Correspondence with Working Group
Gregory Nelson	09/14/19	0.5	Review Financial Analysis
Gregory Nelson	09/15/19	1.0	Correspondence with Working Group
Gregory Nelson	09/15/19	0.5	Review Presentation Materials
Gregory Nelson	09/16/19	1.0	Call with Creditor

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	09/16/19	1.5	Call with FOMB Advisors
Gregory Nelson	09/16/19	2.0	Mediation Coordination Meeting
Gregory Nelson	09/16/19	3.0	Meeting with Commonwealth and FOMB Advisors
Gregory Nelson	09/16/19	2.0	Review / Edit Presentation Materials
Gregory Nelson	09/16/19	2.5	Review Presentation Materials
Gregory Nelson	09/16/19	0.5	FOMB Advisor Call
Gregory Nelson	09/17/19	8.0	Mediation Sessions
Gregory Nelson	09/17/19	3.0	Meeting with Commonwealth and FOMB Advisors
Gregory Nelson	09/17/19	0.5	Review Financial Analysis
Gregory Nelson	09/17/19	1.0	Review Presentation Materials
Gregory Nelson	09/18/19	0.5	Call with FOMB Advisors
Gregory Nelson	09/18/19	1.0	Calls with Commonwealth Advisors
Gregory Nelson	09/18/19	0.5	Review / Edit Diligence List
Gregory Nelson	09/18/19	0.5	Review / Edit Diligence List
Gregory Nelson	09/18/19	1.5	Review and Revisions to Analysis
Gregory Nelson	09/18/19	2.5	Review of Press Materials
Gregory Nelson	09/18/19	1.0	Review Financial Analysis
Gregory Nelson	09/18/19	1.5	Review Financial Analysis
Gregory Nelson	09/18/19	0.5	FOMB Advisor Call
Gregory Nelson	09/19/19	1.0	Call with Commonwealth and FOMB Advisors to Review Analysis
Gregory Nelson	09/19/19	2.0	Calls with Commonwealth and FOMB Advisors
Gregory Nelson	09/19/19	2.5	Create / Edit Presentation Materials
Gregory Nelson	09/19/19	3.0	Review / Edit Presentation Materials
Gregory Nelson	09/19/19	2.0	Review Financial Analysis
Gregory Nelson	09/19/19	0.5	FOMB Advisor Call
Gregory Nelson	09/20/19	1.0	Call with Commonwealth and FOMB Advisors to Review Analysis
Gregory Nelson	09/20/19	1.0	FOMB Board Call
Gregory Nelson	09/20/19	5.0	Meeting with FOMB and Commonwealth Advisors
Gregory Nelson	09/20/19	0.5	Review / Edit Diligence List
Gregory Nelson	09/20/19	1.0	Review Legal Filing Comments
Gregory Nelson	09/20/19	0.5	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	09/21/19	0.5	Internal Group Call
Gregory Nelson	09/21/19	1.5	Review / Edit Presentation Materials
Gregory Nelson	09/21/19	2.0	Review / Edit Presentation Materials
Gregory Nelson	09/21/19	1.0	Review Materials on CW Entities
Gregory Nelson	09/22/19	1.0	Call with FOMB Advisors
Gregory Nelson	09/22/19	0.5	Correspondence Re: Diligence
Gregory Nelson	09/22/19	1.0	Edit Financial Analysis
Gregory Nelson	09/22/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	09/22/19	2.0	Review / Edit Presentation Materials
Gregory Nelson	09/23/19	0.5	Call re: Diligence
Gregory Nelson	09/23/19	1.0	Call with FOMB Advisors
Gregory Nelson	09/23/19	1.0	Calls with FOMB Advisors
Gregory Nelson	09/23/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	09/23/19	1.5	Review / Edit Presentation Materials
Gregory Nelson	09/23/19	2.0	Review of Press Materials
Gregory Nelson	09/23/19	0.5	Review Financial Analysis
Gregory Nelson	09/23/19	1.0	Review Financial Analysis
Gregory Nelson	09/23/19	1.5	Review Financial Analysis
Gregory Nelson	09/23/19	0.5	FOMB Advisor Call
Gregory Nelson	09/24/19	1.0	Call with Mediator Advisor
Gregory Nelson	09/24/19	2.0	Calls with FOMB Advisors
Gregory Nelson	09/24/19	2.0	Calls with FOMB Executives
Gregory Nelson	09/24/19	0.5	Claims Analysis
Gregory Nelson	09/24/19	1.5	Review of Press Materials
Gregory Nelson	09/24/19	0.5	Edit Presentation Materials
Gregory Nelson	09/24/19	1.5	Review / Edit Presentation Materials
Gregory Nelson	09/24/19	2.5	Review of Press Materials
Gregory Nelson	09/24/19	0.5	Review Diligence List
Gregory Nelson	09/24/19	0.5	Review Financial Analysis
Gregory Nelson	09/24/19	1.0	FOMB Advisor Call
Gregory Nelson	09/25/19	1.0	Claims Analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Gregory Nelson	09/25/19	2.0	Meeting with Commonwealth
Gregory Nelson	09/25/19	3.0	Meeting with Commonwealth and FOMB Advisors
Gregory Nelson	09/25/19	5.0	Travel to Puerto Rico
Gregory Nelson	09/26/19	4.0	FOMB Board Meeting
Gregory Nelson	09/26/19	1.0	Review of Press Materials
Gregory Nelson	09/26/19	8.0	Revisions to Plan and Disclosure Statement
Gregory Nelson	09/27/19	1.0	Call with FOMB Working Group
Gregory Nelson	09/27/19	1.0	Calls with FOMB Counsel
Gregory Nelson	09/27/19	4.0	Public Board Meeting
Gregory Nelson	09/27/19	5.0	Return Travel
Gregory Nelson	09/28/19	1.5	Review of Analysis from FOMB Advisor
Gregory Nelson	09/28/19	6.0	Revisions to Analysis for Creditors
Gregory Nelson	09/29/19	1.5	FOMB Board Call
Gregory Nelson	09/29/19	1.0	Diligence Production Call
Gregory Nelson	09/29/19	7.0	Revisions to Analysis
Gregory Nelson	09/29/19	1.0	FOMB Advisor Call
Gregory Nelson	09/30/19	4.0	Meeting with FOMB and CW Advisors
Gregory Nelson	09/30/19	0.5	Review / Edit Presentation Materials
Gregory Nelson	09/30/19	1.0	Review / Edit Presentation Materials
Gregory Nelson	09/30/19	2.5	Review / Edit Presentation Materials
		191.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	09/03/19	0.5	Call with CW and FOMB Advisors re: PSA
Daniel Cajigas	09/03/19	3.5	Prepare and Revise Analysis for Mediator
Daniel Cajigas	09/03/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/04/19	0.5	Coordinate Printing and Delivery of Materials
Daniel Cajigas	09/04/19	5.0	Meeting with Commonwealth Advisors
Daniel Cajigas	09/04/19	1.5	Meeting with Mediator
Daniel Cajigas	09/04/19	3.5	Prepare Analysis for the Plan of Adjustment
Daniel Cajigas	09/04/19	1.0	Revise Analysis for the Plan of Adjustment
Daniel Cajigas	09/04/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/05/19	8.5	Meeting with Commonwealth Advisors
Daniel Cajigas	09/06/19	0.5	Call with Creditor Advisor
Daniel Cajigas	09/06/19	1.0	FOMB Board Call
Daniel Cajigas	09/06/19	4.0	Meeting with Commonwealth Advisors
Daniel Cajigas	09/06/19	1.0	Review Materials from Commonwealth Advisor
Daniel Cajigas	09/06/19	1.0	Review Settlement Analysis
Daniel Cajigas	09/09/19	1.0	Review Court Filings
Daniel Cajigas	09/09/19	0.5	Review Commonwealth Audited Financials
Daniel Cajigas	09/09/19	4.0	Prepare Settlement Analysis
Daniel Cajigas	09/09/19	1.0	Review Settlement Analysis
Daniel Cajigas	09/09/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/10/19	1.0	Analysis for Commonwealth Advisor
Daniel Cajigas	09/10/19	0.5	Call with Commonwealth Advisor
Daniel Cajigas	09/10/19	0.5	Call with Creditor Advisor
Daniel Cajigas	09/10/19	1.5	Call with Working Group
Daniel Cajigas	09/10/19	1.5	Prepare Settlement Analysis
Daniel Cajigas	09/10/19	1.5	Revisions to Creditor Settlement
Daniel Cajigas	09/10/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/11/19	0.5	Call with Creditor
Daniel Cajigas	09/11/19	1.0	Call with Creditor Advisor
Daniel Cajigas	09/11/19	1.0	Call with FOMB Advisors
Daniel Cajigas	09/11/19	3.0	Follow-Up and Revisions to Analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	09/11/19	2.0	Review of Materials Shared By Commonwealth Advisor
Daniel Cajigas	09/11/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/12/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/13/19	1.0	FOMB Board Call
Daniel Cajigas	09/13/19	4.0	Meeting with FOMB Advisors
Daniel Cajigas	09/13/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/14/19	1.0	Call with Commonwealth Advisors
Daniel Cajigas	09/14/19	1.0	Call with FOMB Advisors
Daniel Cajigas	09/14/19	4.0	Prepare Analysis
Daniel Cajigas	09/14/19	3.0	Review and Revise Analysis
Daniel Cajigas	09/15/19	8.0	Creation and Revisions on Presentation
Daniel Cajigas	09/16/19	1.0	Call with Creditor
Daniel Cajigas	09/16/19	1.5	Call with FOMB Advisors
Daniel Cajigas	09/16/19	2.0	Mediation Coordination Meeting
Daniel Cajigas	09/16/19	3.0	Meeting with Commonwealth and FOMB Advisors
Daniel Cajigas	09/16/19	1.5	Review Analysis
Daniel Cajigas	09/16/19	3.0	Revisions to Presentation
Daniel Cajigas	09/16/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/17/19	8.0	Mediation Sessions
Daniel Cajigas	09/17/19	3.0	Meeting with Commonwealth and FOMB Advisors
Daniel Cajigas	09/17/19	1.5	Revise Presentation
Daniel Cajigas	09/18/19	0.5	Call with FOMB Advisors
Daniel Cajigas	09/18/19	1.0	Calls with Commonwealth Advisors
Daniel Cajigas	09/18/19	4.0	Review and Revisions to Analysis
Daniel Cajigas	09/18/19	1.0	Review Diligence
Daniel Cajigas	09/18/19	3.0	Review of Materials Shared By FOMB Advisor
Daniel Cajigas	09/18/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/19/19	1.0	Call with Commonwealth and FOMB Advisors to Review Analysis
Daniel Cajigas	09/19/19	2.0	Calls with Commonwealth and FOMB Advisors
Daniel Cajigas	09/19/19	7.0	Updates and Revisions to Analysis
Daniel Cajigas	09/19/19	0.5	FOMB Advisor Call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	09/20/19	1.0	Call with Commonwealth and FOMB Advisors to Review Analysis
Daniel Cajigas	09/20/19	1.0	FOMB Board Call
Daniel Cajigas	09/20/19	5.0	Meeting with FOMB and Commonwealth Advisors
Daniel Cajigas	09/20/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/21/19	0.5	Internal Group Call
Daniel Cajigas	09/21/19	6.0	Revise Analysis
Daniel Cajigas	09/22/19	1.0	Call with FOMB Advisors
Daniel Cajigas	09/22/19	3.0	Review and Revise Analysis
Daniel Cajigas	09/23/19	1.0	Call with FOMB Advisors
Daniel Cajigas	09/23/19	1.0	Calls with FOMB Advisors
Daniel Cajigas	09/23/19	2.0	Prepare Materials for Public Hearing
Daniel Cajigas	09/23/19	5.0	Review and Revise Analysis
Daniel Cajigas	09/23/19	1.0	Review of Claims Analysis
Daniel Cajigas	09/23/19	1.0	Review of Revised Plan
Daniel Cajigas	09/23/19	0.5	FOMB Advisor Call
Daniel Cajigas	09/24/19	1.0	Call with Mediator Advisor
Daniel Cajigas	09/24/19	2.0	Calls with FOMB Advisors
Daniel Cajigas	09/24/19	2.0	Calls with FOMB Executives
Daniel Cajigas	09/24/19	1.0	Review of Press Materials
Daniel Cajigas	09/24/19	6.0	Revisions to Analysis
Daniel Cajigas	09/24/19	1.0	FOMB Advisor Call
Daniel Cajigas	09/25/19	2.0	Meeting with Commonwealth
Daniel Cajigas	09/25/19	3.0	Meeting with Commonwealth and FOMB Advisors
Daniel Cajigas	09/25/19	5.0	Travel to Puerto Rico
Daniel Cajigas	09/26/19	4.0	FOMB Board Meeting
Daniel Cajigas	09/26/19	9.0	Revisions to Plan and Disclosure Statement
Daniel Cajigas	09/27/19	1.0	Call with FOMB Working Group
Daniel Cajigas	09/27/19	1.0	Calls with FOMB Counsel
Daniel Cajigas	09/27/19	4.0	Public Board Meeting
Daniel Cajigas	09/27/19	3.0	Return Travel
Daniel Cajigas	09/28/19	1.0	Review of Analysis from FOMB Advisor

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019

Professional	Date	Hours	Explanation
Daniel Cajigas	09/28/19	6.0	Revisions to Analysis for Creditors
Daniel Cajigas	09/29/19	2.0	Analyze and Review Creditor Materials
Daniel Cajigas	09/29/19	1.5	FOMB Board Call
Daniel Cajigas	09/29/19	1.0	Diligence Production Call
Daniel Cajigas	09/29/19	6.0	Revisions to Analysis
Daniel Cajigas	09/29/19	1.0	FOMB Advisor Call
Daniel Cajigas	09/30/19	4.0	Meeting with FOMB and CW Advisors
		220.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Title	Hours
Steve Zelin	Partner	59.5
William Evarts	Vice President	242.0
Gregory Nelson	Associate	151.0
Daniel Cajigas	Analyst	<u>239.0</u>
	Total	<u><u>691.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/01/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/02/19	9.0	Mediation and Related Meetings	CW
Steve Zelin	10/03/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/04/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/04/19	1.0	FOMB Board Call	CW/HTA/ERS
Steve Zelin	10/06/19	1.0	Review of Creditor Counterproposal	CW
Steve Zelin	10/09/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/09/19	1.5	Review of Analysis of Creditor Counterproposal	CW
Steve Zelin	10/10/19	3.0	Review and Comment on Board Analysis	CW
Steve Zelin	10/10/19	4.0	Mediation Meetings	CW
Steve Zelin	10/10/19	0.5	Call with FOMB and AAFAF Advisors	CW
Steve Zelin	10/11/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/11/19	1.0	Call with FOMB and AAFAF Advisors	CW
Steve Zelin	10/11/19	1.0	FOMB Board Call	CW/HTA/ERS
Steve Zelin	10/11/19	2.0	Calls with FOMB Advisors	CW
Steve Zelin	10/14/19	3.0	Travel to DC	CW/HTA/ERS
Steve Zelin	10/15/19	4.0	Board Meeting	CW
Steve Zelin	10/15/19	3.0	Travel to NYC	CW
Steve Zelin	10/16/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/17/19	2.0	Discussions re Board Materials	CW/HTA/ERS
Steve Zelin	10/18/19	1.0	Working Group Call	CW
Steve Zelin	10/19/19	0.5	Internal Group Call	CW
Steve Zelin	10/19/19	1.0	Working Group Call	CW
Steve Zelin	10/20/19	2.0	Review Materials	CW
Steve Zelin	10/20/19	0.5	Internal Call	CW
Steve Zelin	10/20/19	1.0	Preparation for Board Call	CW
Steve Zelin	10/21/19	1.0	Review Analysis and Materials	CW
Steve Zelin	10/21/19	1.0	Board Call	CW
Steve Zelin	10/21/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/21/19	1.0	Call with FOMB and AAFAF	CW/HTA/ERS
Steve Zelin	10/22/19	1.0	Working Group Call	CW/HTA/ERS
Steve Zelin	10/23/19	0.5	Working Group Call	CW/HTA/ERS
Steve Zelin	10/24/19	4.0	Mediation	CW
Steve Zelin	10/25/19	1.0	Board Call	CW/HTA/ERS
Steve Zelin	10/31/19	1.0	FOMB Board Call	CW
		<u>59.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/01/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/01/19	5.0	Calls with AAFAF and CW Advisors	CW
Willie Evarts	10/01/19	5.0	Revisions to Analysis	CW
Willie Evarts	10/01/19	2.5	Preparation of Talking Points	CW
Willie Evarts	10/02/19	9.0	Mediation and Related Meetings	CW
Willie Evarts	10/03/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/03/19	1.5	Review and edits to information for mediator	CW
Willie Evarts	10/03/19	1.0	Discussion regarding materials for creditors	CW
Willie Evarts	10/03/19	5.0	Review of documents for creditors	CW
Willie Evarts	10/04/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/04/19	1.0	Correspondence with counsel	HTA
Willie Evarts	10/04/19	1.0	Discussion with AAFAF Advisors	HTA
Willie Evarts	10/04/19	1.0	FOMB Board Call	CW/HTA/ERS
Willie Evarts	10/04/19	4.0	Summary Materials re Cash	CW
Willie Evarts	10/05/19	1.0	Correspondence with AAFAF Advisors	CW/ERS
Willie Evarts	10/05/19	1.0	Discussion with FOMB Advisors	HTA
Willie Evarts	10/05/19	3.0	Review of Analysis	HTA
Willie Evarts	10/06/19	4.0	Review of Analysis	HTA
Willie Evarts	10/06/19	2.0	Internal Discussions re Analysis	HTA
Willie Evarts	10/06/19	1.0	Review of Holdings Information	CW
Willie Evarts	10/06/19	2.0	Review of Creditor Counterproposal	CW
Willie Evarts	10/07/19	0.5	Correspondence with AAFAF Advisors	CW
Willie Evarts	10/07/19	3.0	Review of Creditor Counterproposal Analysis	CW
Willie Evarts	10/07/19	4.0	Internal Meeting with Counsel	CW
Willie Evarts	10/07/19	1.0	Call re Mediation	HTA
Willie Evarts	10/07/19	2.0	Review of Revised Presentation	HTA
Willie Evarts	10/08/19	8.0	Mediation and Related Meetings	HTA
Willie Evarts	10/08/19	1.0	Correspondence and edits to analysis	CW
Willie Evarts	10/08/19	1.0	Mediation Follow-Up Analysis	CW
Willie Evarts	10/09/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/09/19	1.0	Review and Correspondence re Mediator Memo	CW
Willie Evarts	10/09/19	1.0	Review of Mediation Follow-Up Documents	CW
Willie Evarts	10/09/19	3.0	Review of Analysis of Creditor Counterproposal	CW
Willie Evarts	10/10/19	6.0	Review and Comment on Board Analysis	CW
Willie Evarts	10/10/19	1.0	Discussion re Materials for Creditors	CW
Willie Evarts	10/10/19	4.0	Mediation Meetings	CW
Willie Evarts	10/10/19	0.5	Call with FOMB and AAFAF Advisors	CW
Willie Evarts	10/11/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/11/19	1.0	Call with FOMB and AAFAF Advisors	CW
Willie Evarts	10/11/19	1.0	FOMB Board Call	CW/HTA/ERS

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Willie Evarts	10/11/19	1.5	Call with FOMB Executive	CW/HTA/ERS
Willie Evarts	10/11/19	1.0	Coordination with Mediation Team	CW
Willie Evarts	10/11/19	2.0	Calls with FOMB Advisors	CW
Willie Evarts	10/11/19	3.0	Revisions to FOMB Materials	CW/HTA/ERS
Willie Evarts	10/12/19	4.0	Revisions to FOMB Materials	CW/HTA/ERS
Willie Evarts	10/13/19	7.0	Revisions to FOMB Materials	CW/HTA/ERS
Willie Evarts	10/14/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/14/19	7.0	Revisions to FOMB Materials	CW/HTA/ERS
Willie Evarts	10/14/19	5.0	Travel to DC	CW/HTA/ERS
Willie Evarts	10/14/19	1.5	Calls with FOMB Executives	CW
Willie Evarts	10/15/19	5.0	Court Hearing	CW
Willie Evarts	10/15/19	4.0	Board Meeting	CW
Willie Evarts	10/15/19	3.0	Travel to NYC	CW
Willie Evarts	10/16/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/16/19	2.0	Meeting with Creditors and Advisors	CW/HTA
Willie Evarts	10/16/19	2.0	Discussions re Cleansing Materials	CW
Willie Evarts	10/16/19	1.0	Call with FOMB Executive	CW
Willie Evarts	10/16/19	1.5	Review of Creditor Committee Presentation	CW
Willie Evarts	10/16/19	0.5	Review of Legal Analysis	CW
Willie Evarts	10/17/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/17/19	2.0	Discussions re Board Materials	CW/HTA/ERS
Willie Evarts	10/17/19	3.0	Discussions and Calls re Cleansing	CW/HTA/ERS
Willie Evarts	10/17/19	2.5	Comments and Changes to Presentation Materials	CW/HTA/ERS
Willie Evarts	10/18/19	3.0	Meeting with AAFAF and FOMB Advisors	CW
Willie Evarts	10/18/19	1.0	Working Group Call	CW
Willie Evarts	10/19/19	5.0	Comments and Changes to Presentation Materials	CW
Willie Evarts	10/19/19	1.0	Call with FOMB Executive	CW
Willie Evarts	10/19/19	0.5	Internal Group Call	CW
Willie Evarts	10/19/19	1.0	Working Group Call	CW
Willie Evarts	10/20/19	0.5	Internal Call	CW
Willie Evarts	10/20/19	2.0	Preparation for Board Call	CW
Willie Evarts	10/20/19	1.5	Calls with Board Members	CW
Willie Evarts	10/21/19	3.0	Follow-Up Analysis to Board Call	CW
Willie Evarts	10/21/19	1.0	Board Call	CW
Willie Evarts	10/21/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/21/19	0.5	Calls with Creditors	CW
Willie Evarts	10/21/19	0.5	Internal Group Call	HTA
Willie Evarts	10/21/19	1.0	Call with FOMB and AAFAF	CW/HTA/ERS
Willie Evarts	10/21/19	1.0	Calls re Cleansing Materials	HTA
Willie Evarts	10/22/19	1.0	Working Group Call	CW/HTA/ERS

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Willie Evarts	10/22/19	2.0	Calls re Cleansing Materials	HTA
Willie Evarts	10/22/19	2.0	Settlement Proposal Preparation	CW
Willie Evarts	10/22/19	0.5	Correspondence regarding meeting	HTA
Willie Evarts	10/22/19	0.5	Call with FOMB Executive	CW
Willie Evarts	10/23/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/23/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Willie Evarts	10/23/19	0.5	Call with FOMB Advisor	HTA
Willie Evarts	10/23/19	1.0	Updates to Settlement Proposal	CW
Willie Evarts	10/23/19	0.5	Call with Creditor	CW
Willie Evarts	10/23/19	1.0	Call with FOMB and AAFAF Advisors	CW
Willie Evarts	10/23/19	1.0	Call with FOMB and AAFAF Advisors	HTA
Willie Evarts	10/24/19	4.0	Mediation	CW
Willie Evarts	10/24/19	1.0	Call with Working Group	CW
Willie Evarts	10/24/19	1.0	Call with Mediator Financial Advisor	CW
Willie Evarts	10/24/19	1.0	Preparation for Call with Mediator FA	CW
Willie Evarts	10/24/19	2.0	Modifications to Settlement Proposal	CW
Willie Evarts	10/24/19	0.5	Review of Materials for Mediator FA	CW
Willie Evarts	10/25/19	1.0	Working Group Call	CW/HTA/ERS
Willie Evarts	10/25/19	0.5	Call with Creditor Advisor	CW
Willie Evarts	10/25/19	1.0	Calls with Counsel re Document Production	CW
Willie Evarts	10/25/19	1.0	Board Call	CW/HTA/ERS
Willie Evarts	10/26/19	1.0	Review of Legal Filing	CW
Willie Evarts	10/27/19	0.5	Correspondence with Board Member	CW
Willie Evarts	10/27/19	1.0	Analysis for Board Member	CW
Willie Evarts	10/27/19	0.5	Call with Creditor	CW
Willie Evarts	10/28/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/28/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	10/28/19	3.0	Meeting with FOMB Advisors and Counsel	CW
Willie Evarts	10/28/19	1.0	Analysis for FOMB Counsel	CW
Willie Evarts	10/28/19	1.0	Call with AAFAF and FOMB Advisors	HTA
Willie Evarts	10/29/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/29/19	0.5	Call re Settlement Structure	CW
Willie Evarts	10/29/19	1.0	Internal Meeting re Proposal	CW
Willie Evarts	10/29/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Willie Evarts	10/29/19	0.5	Call re Cleansing Materials	CW/HTA
Willie Evarts	10/29/19	1.0	Internal Working Group Call	CW
Willie Evarts	10/29/19	1.0	Review of Commonwealth Results	CW
Willie Evarts	10/30/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/30/19	3.0	Meeting with AAFAF and FOMB Advisors	CW/HTA
Willie Evarts	10/30/19	1.0	Internal Calls	CW

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Willie Evarts	10/30/19	0.5	Review of Revised Holdings	CW
Willie Evarts	10/30/19	1.0	Review of Materials for Mediator FA	CW
Willie Evarts	10/30/19	5.0	Review of Creditor Counter	CW
Willie Evarts	10/31/19	0.5	Working Group Call	CW/HTA/ERS
Willie Evarts	10/31/19	2.0	Review of Materials Summarizing Proposal	CW
Willie Evarts	10/31/19	1.0	FOMB Board Call	CW
Willie Evarts	10/31/19	2.0	Review of AAFAF Proposal	CW
Willie Evarts	10/31/19	2.0	Revisions to Board Materials	CW
Willie Evarts	10/31/19	1.0	Call with FOMB Advisors	HTA
Willie Evarts	10/31/19	1.0	Call with FOMB and AAFAF Advisors	CW
		242.0		

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Gregory Nelson	10/01/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/01/19	5.0	Calls with AAFAF and CW Advisors	CW
Gregory Nelson	10/01/19	5.0	Review Analysis	CW
Gregory Nelson	10/02/19	9.0	Mediation and Related Meetings	CW
Gregory Nelson	10/03/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/04/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/04/19	1.0	Review FOMB Advisor's Materials	HTA
Gregory Nelson	10/04/19	1.0	Discussion with AAFAF Advisors	HTA
Gregory Nelson	10/04/19	1.0	FOMB Board Call	CW/HTA/ERS
Gregory Nelson	10/05/19	1.0	Review Materials from FOMB Advisors	HTA
Gregory Nelson	10/05/19	1.5	Preparation of Analysis	HTA
Gregory Nelson	10/06/19	2.0	Internal Discussions re Analysis	HTA
Gregory Nelson	10/06/19	2.0	Review of Creditor Counterproposal	CW
Gregory Nelson	10/07/19	2.0	Review of Creditor Counterproposal Analysis	CW
Gregory Nelson	10/08/19	1.0	Review Creditor Proposal	CW
Gregory Nelson	10/09/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/10/19	2.0	Review and Comment on Board Analysis	CW
Gregory Nelson	10/10/19	1.0	Discussion re Materials for Creditors	CW
Gregory Nelson	10/10/19	4.0	Mediation Meetings	CW
Gregory Nelson	10/10/19	0.5	Call with FOMB and AAFAF Advisors	CW
Gregory Nelson	10/11/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/11/19	1.0	Call with FOMB and AAFAF Advisors	CW
Gregory Nelson	10/11/19	1.0	FOMB Board Call	CW/HTA/ERS
Gregory Nelson	10/11/19	2.0	Calls with FOMB Advisors	CW
Gregory Nelson	10/11/19	1.5	Review FOMB Materials	CW/HTA/ERS
Gregory Nelson	10/12/19	2.0	Revisions to FOMB Materials	CW/HTA/ERS
Gregory Nelson	10/13/19	2.0	Revisions to FOMB Materials	CW/HTA/ERS
Gregory Nelson	10/14/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/14/19	4.0	Revisions to FOMB Materials	CW/HTA/ERS
Gregory Nelson	10/14/19	5.0	Travel to DC	CW/HTA/ERS
Gregory Nelson	10/15/19	5.0	Court Hearing	CW
Gregory Nelson	10/15/19	4.0	Board Meeting	CW
Gregory Nelson	10/15/19	5.0	Travel to NYC	CW
Gregory Nelson	10/16/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/16/19	2.0	Review Analysis	CW
Gregory Nelson	10/16/19	2.0	Meeting with Creditors and Advisors	CW/HTA
Gregory Nelson	10/16/19	2.0	Review Materials	CW/HTA.ERS
Gregory Nelson	10/17/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/17/19	3.0	Review Materials	CW/HTA/ERS
Gregory Nelson	10/17/19	2.0	Discussions re Board Materials	CW/HTA/ERS

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Gregory Nelson	10/18/19	3.0	Review Presentation Materials	CW/HTA/ERS
Gregory Nelson	10/18/19	3.0	Meeting with AAFAF and FOMB Advisors	CW
Gregory Nelson	10/18/19	1.0	Working Group Call	CW
Gregory Nelson	10/19/19	4.0	Review Presentation Materials	CW
Gregory Nelson	10/19/19	0.5	Internal Group Call	CW
Gregory Nelson	10/19/19	1.0	Working Group Call	CW
Gregory Nelson	10/20/19	1.0	Review Analysis	CW
Gregory Nelson	10/21/19	3.0	Follow-Up Analysis to Board Call	CW
Gregory Nelson	10/21/19	1.0	Board Call	CW
Gregory Nelson	10/21/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/21/19	0.5	Internal Group Call	HTA
Gregory Nelson	10/21/19	1.0	Call with FOMB and AAFAF	CW/HTA/ERS
Gregory Nelson	10/22/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/22/19	2.0	Review Presentation Materials	CW
Gregory Nelson	10/23/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/23/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Gregory Nelson	10/23/19	1.0	Updates to Settlement Proposal	CW
Gregory Nelson	10/23/19	1.0	Call with FOMB and AAFAF Advisors	CW
Gregory Nelson	10/23/19	1.0	Call with FOMB and AAFAF Advisors	HTA
Gregory Nelson	10/24/19	4.0	Mediation	CW
Gregory Nelson	10/24/19	1.0	Call with Working Group	CW
Gregory Nelson	10/24/19	1.0	Preparation for Call with Mediator FA	CW
Gregory Nelson	10/24/19	0.5	Review of Materials for Mediator FA	CW
Gregory Nelson	10/25/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/25/19	1.0	Board Call	CW/HTA/ERS
Gregory Nelson	10/28/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/28/19	1.0	Calls with FOMB Advisors	CW
Gregory Nelson	10/28/19	3.0	Meeting with FOMB Advisors and Counsel	CW
Gregory Nelson	10/28/19	1.0	Call with AAFAF and FOMB Advisors	HTA
Gregory Nelson	10/29/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/29/19	0.5	Call re Settlement Structure	CW
Gregory Nelson	10/29/19	1.0	Internal Meeting re Proposal	CW
Gregory Nelson	10/29/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Gregory Nelson	10/29/19	1.0	Internal Working Group Call	CW
Gregory Nelson	10/30/19	1.0	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/30/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/30/19	3.0	Meeting with AAFAF and FOMB Advisors	CW/HTA
Gregory Nelson	10/30/19	2.0	Review of Creditor Counter	CW
Gregory Nelson	10/31/19	0.5	Working Group Call	CW/HTA/ERS
Gregory Nelson	10/31/19	2.0	Review of Materials Summarizing Proposal	CW

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Gregory Nelson	10/31/19	1.0	FOMB Board Call	CW
Gregory Nelson	10/31/19	1.0	Call with FOMB Advisors	HTA
Gregory Nelson	10/31/19	1.0	Call with FOMB and AAFAF Advisors	CW
		151.0		

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Daniel Cajigas	10/01/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/01/19	5.0	Calls with AAFAF and CW Advisors	CW
Daniel Cajigas	10/01/19	7.0	Preparation and Revisions to Analysis	CW
Daniel Cajigas	10/01/19	1.5	Review FOMB Advisor's Materials	CW
Daniel Cajigas	10/01/19	0.5	Coordinate with FOMB Advisors	CW
Daniel Cajigas	10/02/19	1.5	Revisions to Analysis	CW
Daniel Cajigas	10/02/19	0.5	Coordinate Printing of Mediation Materials	CW
Daniel Cajigas	10/02/19	9.0	Mediation and Related Meetings	CW
Daniel Cajigas	10/03/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/03/19	2.0	Prepare Analysis for Mediation Team FA	CW
Daniel Cajigas	10/04/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/04/19	2.0	Review FOMB Advisor's Materials	HTA
Daniel Cajigas	10/04/19	3.0	Prepare Internal Analysis	HTA
Daniel Cajigas	10/04/19	1.0	Discussion with AAFAF Advisors	HTA
Daniel Cajigas	10/04/19	1.0	FOMB Board Call	CW/HTA/ERS
Daniel Cajigas	10/05/19	1.0	Review HTA Fiscal Plan	HTA
Daniel Cajigas	10/05/19	1.0	Review Materials from FOMB Advisors	HTA
Daniel Cajigas	10/05/19	1.0	Discussion with FOMB Advisors	HTA
Daniel Cajigas	10/05/19	5.0	Preparation of Analysis	HTA
Daniel Cajigas	10/06/19	3.0	Preparation and Revisions to Analysis	HTA
Daniel Cajigas	10/06/19	2.0	Internal Discussions re Analysis	HTA
Daniel Cajigas	10/06/19	2.0	Review of Holdings Information	CW
Daniel Cajigas	10/06/19	1.0	Review of Creditor Counterproposal	CW
Daniel Cajigas	10/07/19	3.5	Revisions to Presentation Materials	HTA
Daniel Cajigas	10/07/19	5.0	Preparation of Creditor Counterproposal Analysis	CW
Daniel Cajigas	10/07/19	0.5	Coordinate Printing of Mediation Materials	CW
Daniel Cajigas	10/07/19	1.0	Review Materials from FOMB Advisors	HTA
Daniel Cajigas	10/08/19	1.0	Revise Presentation Materials	HTA
Daniel Cajigas	10/08/19	0.5	Coordinate Printing of Mediation Materials	HTA
Daniel Cajigas	10/08/19	2.0	Review Creditor Proposal	CW
Daniel Cajigas	10/09/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/09/19	0.5	Review Holdings Information	CW
Daniel Cajigas	10/10/19	7.5	Prepare and Revise Board Analysis	CW
Daniel Cajigas	10/10/19	1.0	Discussion re Materials for Creditors	CW
Daniel Cajigas	10/10/19	4.0	Mediation Meetings	CW
Daniel Cajigas	10/10/19	0.5	Call with FOMB and AAFAF Advisors	CW
Daniel Cajigas	10/11/19	0.5	Revise Presentation Materials	CW
Daniel Cajigas	10/11/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/11/19	1.0	Call with FOMB and AAFAF Advisors	CW
Daniel Cajigas	10/11/19	1.0	FOMB Board Call	CW/HTA/ERS

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Daniel Cajigas	10/11/19	2.0	Calls with FOMB Advisors	CW
Daniel Cajigas	10/11/19	2.0	Revisions to FOMB Materials	CW/HTA/ERS
Daniel Cajigas	10/12/19	6.0	Revisions to FOMB Materials	CW/HTA/ERS
Daniel Cajigas	10/13/19	5.0	Revisions to FOMB Materials	CW/HTA/ERS
Daniel Cajigas	10/14/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/14/19	7.0	Revisions to FOMB Materials	CW/HTA/ERS
Daniel Cajigas	10/14/19	5.0	Travel to DC	CW/HTA/ERS
Daniel Cajigas	10/15/19	5.0	Court Hearing	CW
Daniel Cajigas	10/15/19	4.0	Board Meeting	CW
Daniel Cajigas	10/15/19	5.0	Travel to NYC	CW
Daniel Cajigas	10/15/19	4.0	Prepare Analysis	CW
Daniel Cajigas	10/16/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/16/19	3.0	Revisions to Analysis	CW
Daniel Cajigas	10/16/19	2.0	Meeting with Creditors and Advisors	CW/HTA
Daniel Cajigas	10/16/19	5.0	Preparation of Presentation Materials	CW/HTA.ERS
Daniel Cajigas	10/17/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/17/19	7.0	Revision of Presentation Materials	CW/HTA/ERS
Daniel Cajigas	10/17/19	2.0	Discussions re Board Materials	CW/HTA/ERS
Daniel Cajigas	10/18/19	3.0	Revision of Presentation Materials	CW/HTA/ERS
Daniel Cajigas	10/18/19	3.0	Meeting with AAFAF and FOMB Advisors	CW
Daniel Cajigas	10/18/19	1.0	Working Group Call	CW
Daniel Cajigas	10/19/19	7.0	Revision of Presentation Materials	CW
Daniel Cajigas	10/19/19	0.5	Internal Group Call	CW
Daniel Cajigas	10/19/19	1.0	Working Group Call	CW
Daniel Cajigas	10/20/19	3.0	Preparation of Analysis	CW
Daniel Cajigas	10/21/19	5.0	Follow-Up Analysis to Board Call	CW
Daniel Cajigas	10/21/19	1.0	Board Call	CW
Daniel Cajigas	10/21/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/21/19	0.5	Internal Group Call	HTA
Daniel Cajigas	10/21/19	1.0	Call with FOMB and AAFAF	CW/HTA/ERS
Daniel Cajigas	10/22/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/22/19	4.0	Prepare and revise presentation materials	CW
Daniel Cajigas	10/22/19	2.0	Claims reconciliation	HTA
Daniel Cajigas	10/23/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/23/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Daniel Cajigas	10/23/19	3.0	Updates to Settlement Proposal	CW
Daniel Cajigas	10/23/19	1.0	Call with FOMB and AAFAF Advisors	CW
Daniel Cajigas	10/23/19	1.0	Call with FOMB and AAFAF Advisors	HTA
Daniel Cajigas	10/24/19	4.0	Mediation	CW
Daniel Cajigas	10/24/19	1.0	Call with Working Group	CW

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HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	10/24/19	1.0	Preparation for Call with Mediator FA	CW
Daniel Cajigas	10/25/19	1.0	Preparation of Analysis for Mediator FA	CW/HTA/ERS
Daniel Cajigas	10/25/19	1.0	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/25/19	2.0	Preparation of Analysis for Mediator FA	CW/HTA/ERS
Daniel Cajigas	10/25/19	1.0	Board Call	CW/HTA/ERS
Daniel Cajigas	10/28/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/28/19	0.5	Call with Mediator FA	CW/HTA/ERS
Daniel Cajigas	10/28/19	0.5	Call with Mediator FA	CW/HTA/ERS
Daniel Cajigas	10/28/19	1.0	Calls with FOMB Advisors	CW
Daniel Cajigas	10/28/19	3.0	Meeting with FOMB Advisors and Counsel	CW
Daniel Cajigas	10/28/19	1.0	Call with AAFAF and FOMB Advisors	HTA
Daniel Cajigas	10/28/19	1.0	Review Materials from FOMB Advisors	CW/HTA/ERS
Daniel Cajigas	10/29/19	1.5	Preparation of Analysis	CW
Daniel Cajigas	10/29/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/29/19	0.5	Call re Settlement Structure	CW
Daniel Cajigas	10/29/19	1.0	Internal Meeting re Proposal	CW
Daniel Cajigas	10/29/19	2.5	Meeting with AAFAF and FOMB Advisors	CW
Daniel Cajigas	10/29/19	1.0	Internal Working Group Call	CW
Daniel Cajigas	10/30/19	3.0	Preparation of Analysis for Mediation Team FA	CW/HTA/ERS
Daniel Cajigas	10/30/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/30/19	3.0	Meeting with AAFAF and FOMB Advisors	CW/HTA
Daniel Cajigas	10/30/19	3.0	Claims reconciliation	HTA
Daniel Cajigas	10/30/19	3.0	Review of Creditor Counter	CW
Daniel Cajigas	10/31/19	0.5	Working Group Call	CW/HTA/ERS
Daniel Cajigas	10/31/19	4.0	Preparation of Analysis	CW
Daniel Cajigas	10/31/19	1.0	FOMB Board Call	CW
Daniel Cajigas	10/31/19	1.0	Call with FOMB Advisors	HTA
Daniel Cajigas	10/31/19	1.0	Call with FOMB and AAFAF Advisors	CW
		239.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Title	Hours
Steve Zelin	Partner	54.5
William Evarts	Vice President	160.0
Gregory Nelson	Associate	124.0
Daniel Cajigas	Analyst	<u>150.5</u>
	Total	<u><u>489.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Steve Zelin	11/01/19	1.0	FOMB Board Call	All
Steve Zelin	11/04/19	1.0	FOMB Board Call	All
Steve Zelin	11/04/19	2.0	Meeting with CW advisors	CW
Steve Zelin	11/04/19	4.0	Meeting with FOMB Advisors	CW
Steve Zelin	11/04/19	1.0	Review Presenation Materials	CW
Steve Zelin	11/05/19	0.5	Call with FOMB advisors	CW
Steve Zelin	11/05/19	1.0	FOMB Board Call	All
Steve Zelin	11/05/19	6.5	Mediation sessions and meetings	CW
Steve Zelin	11/05/19	3.0	Meeting with FOMB / CW Advisors	CW
Steve Zelin	11/06/19	0.5	FOMB Board Call	All
Steve Zelin	11/06/19	2.0	Mediation sessions and meetings	CW
Steve Zelin	11/07/19	3.0	Mediation sessions and meetings	HTA
Steve Zelin	11/07/19	2.0	Review Presenation Materials	CW
Steve Zelin	11/10/19	1.0	Review Presenation Materials	CW
Steve Zelin	11/11/19	2.0	Review Analysis	CW
Steve Zelin	11/11/19	5.0	Travel to Puerto Rico	All
Steve Zelin	11/12/19	5.0	FOMB Board Meeting	All
Steve Zelin	11/12/19	5.0	Travel to NYC	All
Steve Zelin	11/13/19	2.5	Meeting with creditors	All
Steve Zelin	11/18/19	2.0	Review Presenation Materials	CW
Steve Zelin	11/20/19	3.0	Meeting with AAFAF Advisors	CW
Steve Zelin	11/22/19	0.5	FOMB Board Call	All
Steve Zelin	11/24/19	1.0	Review Presenation Materials	CW
		54.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/01/19	0.5	Call with AAFAF Advisor	CW
Willie Evarts	11/01/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	11/01/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/01/19	1.0	FOMB Board Call	All
Willie Evarts	11/01/19	5.0	Review / edit financial analysis	CW
Willie Evarts	11/02/19	2.0	Calls with FOMB Executives and Advisors	CW
Willie Evarts	11/02/19	1.0	Review / edit presentation materials	CW
Willie Evarts	11/03/19	2.0	Calls / Correspondence with FOMB Advisors and Executives	CW
Willie Evarts	11/03/19	3.0	Review / edit presentation materials	CW
Willie Evarts	11/04/19	1.0	Calls with FOMB Executives	CW
Willie Evarts	11/04/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/04/19	1.0	FOMB Board Call	All
Willie Evarts	11/04/19	3.0	Meeting with CW advisors	CW
Willie Evarts	11/04/19	4.0	Meeting with FOMB Advisors	CW
Willie Evarts	11/04/19	3.0	Review / edit presentation materials	CW
Willie Evarts	11/05/19	0.5	Call with FOMB advisors	CW
Willie Evarts	11/05/19	1.0	FOMB Board Call	All
Willie Evarts	11/05/19	6.5	Mediation sessions and meetings	CW
Willie Evarts	11/05/19	3.0	Meeting with FOMB / CW Advisors	CW
Willie Evarts	11/06/19	2.0	Calls with FOMB Executives and Advisors	CW
Willie Evarts	11/06/19	1.0	FOMB Advisor Call	CW
Willie Evarts	11/06/19	0.5	FOMB Board Call	All
Willie Evarts	11/06/19	2.0	Mediation sessions and meetings	CW
Willie Evarts	11/06/19	2.0	Review / edit presentation materials	CW
Willie Evarts	11/07/19	2.0	Mediation sessions and meetings	CW
Willie Evarts	11/07/19	3.0	Mediation sessions and meetings	HTA
Willie Evarts	11/07/19	1.0	Review / edit presentation materials	CW
Willie Evarts	11/07/19	1.5	Review materials from CW advisors	HTA
Willie Evarts	11/07/19	3.0	Review municipal market precedents	CW
Willie Evarts	11/08/19	2.0	Analyze creditor counter	CW
Willie Evarts	11/08/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/08/19	3.5	Review / edit presentation materials	CW
Willie Evarts	11/08/19	2.0	Review municipal market precedents	All
Willie Evarts	11/09/19	0.5	Call with creditor advisors	CW
Willie Evarts	11/09/19	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	11/09/19	2.0	Review / edit presentation materials	CW
Willie Evarts	11/09/19	2.0	Review of materials from creditors	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/10/19	0.5	Call with creditor advisors	CW
Willie Evarts	11/10/19	0.5	Call with FOMB advisors	CW
Willie Evarts	11/10/19	1.0	Call with FOMB advisors and Executive	CW
Willie Evarts	11/10/19	5.0	Review / edit presentation materials	CW
Willie Evarts	11/11/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	11/11/19	1.0	Calls with FOMB Executive	CW
Willie Evarts	11/11/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/11/19	5.0	Travel to Puerto Rico	All
Willie Evarts	11/12/19	5.0	FOMB Board Meeting	All
Willie Evarts	11/12/19	5.0	Travel to NYC	All
Willie Evarts	11/13/19	4.0	Analysis of creditor proposal	All
Willie Evarts	11/13/19	2.5	Meeting with creditors	All
Willie Evarts	11/13/19	1.0	Review of analysis from FOMB Advisor	All
Willie Evarts	11/14/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/14/19	2.0	Review / edit presentation materials	CW
Willie Evarts	11/14/19	1.5	Review of analysis from FOMB Advisor	CW
Willie Evarts	11/15/19	1.0	Call with AAFAF advisors	CW
Willie Evarts	11/15/19	2.0	Calls and review of materials regarding PRIDCO	CW
Willie Evarts	11/15/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/16/19	1.0	Call with CW advisors	CW
Willie Evarts	11/17/19	3.0	Review / edit presentation materials	CW
Willie Evarts	11/18/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	11/18/19	1.0	Calls with FOMB Executive	CW
Willie Evarts	11/18/19	1.0	Calls with FOMB Executive	CW
Willie Evarts	11/18/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/18/19	4.0	Review / edit presentation materials	CW
Willie Evarts	11/19/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	11/19/19	1.0	Correspondence with FOMB Executive	CW
Willie Evarts	11/19/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/19/19	4.0	Review / edit presentation materials	CW
Willie Evarts	11/20/19	1.5	Calls with Creditor Advisors	All
Willie Evarts	11/20/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/20/19	3.0	Meeting with AAFAF Advisors	CW
Willie Evarts	11/20/19	3.0	Review / Edit Presentation Materials	CW
Willie Evarts	11/21/19	1.0	Call with CW advisors	CW
Willie Evarts	11/21/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/21/19	3.0	Meeting with Mediator	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/21/19	2.5	Review / edit presentation materials	CW
Willie Evarts	11/21/19	1.0	Review questions from creditor advisors	CW
Willie Evarts	11/22/19	1.0	Call regarding stipulation	CW
Willie Evarts	11/22/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/22/19	0.5	FOMB Board Call	All
Willie Evarts	11/23/19	3.5	Review / edit presentation materials	CW
Willie Evarts	11/24/19	1.5	Calls with FOMB Advisors	CW
Willie Evarts	11/25/19	1.0	Call with creditors	CW
Willie Evarts	11/25/19	1.5	Correspondence re Analysis from FOMB Advisors	CW
Willie Evarts	11/25/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/26/19	1.5	Calls re Blow Out	HTA
Willie Evarts	11/26/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/26/19	0.5	FOMB Advisor Call	All
Willie Evarts	11/26/19	1.0	Responses to questions from press	All
Willie Evarts	11/27/19	1.0	Call with creditors	All
Willie Evarts	11/27/19	0.5	Call with FOMB / CW advisors	All
Willie Evarts	11/27/19	0.5	FOMB Advisor Call	All
		160.0		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	11/01/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/01/19	1.0	FOMB Board Call	All
Gregory Nelson	11/01/19	4.5	Review / edit financial analysis	CW
Gregory Nelson	11/01/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/01/19	0.5	Review materials from creditor advisors	HTA
Gregory Nelson	11/01/19	1.0	Review materials from CW advisors	HTA
Gregory Nelson	11/02/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/03/19	0.5	Internal correspondence re: financial analysis and materials	CW
Gregory Nelson	11/03/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/04/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/04/19	1.0	FOMB Board Call	All
Gregory Nelson	11/04/19	2.0	Meeting with CW advisors	CW
Gregory Nelson	11/04/19	4.0	Meeting with FOMB Advisors	CW
Gregory Nelson	11/04/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/04/19	1.0	Review correspondence from FOMB advisors	All
Gregory Nelson	11/05/19	0.5	Call with FOMB advisors	CW
Gregory Nelson	11/05/19	1.0	FOMB Board Call	All
Gregory Nelson	11/05/19	6.5	Mediation sessions and meetings	CW
Gregory Nelson	11/05/19	3.0	Meeting with FOMB / CW Advisors	CW
Gregory Nelson	11/06/19	0.5	FOMB Board Call	All
Gregory Nelson	11/06/19	2.0	Mediation sessions and meetings	CW
Gregory Nelson	11/06/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/06/19	0.5	Review claims analysis	All
Gregory Nelson	11/07/19	3.0	Mediation sessions and meetings	HTA
Gregory Nelson	11/07/19	1.0	Review materials from CW advisors	HTA
Gregory Nelson	11/07/19	2.5	Review municipal bankruptcy precedents	All
Gregory Nelson	11/08/19	2.0	Create / edit presentation materials	CW
Gregory Nelson	11/08/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/09/19	0.5	Call with creditor advisors	CW
Gregory Nelson	11/10/19	0.5	Call with creditor advisors	CW
Gregory Nelson	11/10/19	0.5	Call with FOMB advisors	CW
Gregory Nelson	11/10/19	1.0	Call with FOMB advisors and Executive	CW
Gregory Nelson	11/10/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	11/10/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/11/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/11/19	1.5	Review financial analysis	CW
Gregory Nelson	11/12/19	5.0	Dial Into Board Meeting	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	11/12/19	1.0	Review financial analysis	CW
Gregory Nelson	11/12/19	2.0	Review materials from FOMB advisors	All
Gregory Nelson	11/13/19	2.5	Meeting with creditors	All
Gregory Nelson	11/13/19	1.0	Review legal filings	All
Gregory Nelson	11/14/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/14/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/14/19	1.5	Review legal filings	All
Gregory Nelson	11/15/19	1.0	Call with AAFAF advisors	CW
Gregory Nelson	11/15/19	0.5	Call with CW advisors	CW
Gregory Nelson	11/15/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/15/19	1.0	Review legal filings	All
Gregory Nelson	11/15/19	1.5	Review legal filings	All
Gregory Nelson	11/15/19	0.5	Review questions from creditor advisors	CW
Gregory Nelson	11/16/19	1.0	Call with CW advisors	CW
Gregory Nelson	11/16/19	0.5	Review legal filings	All
Gregory Nelson	11/17/19	0.5	Internal correspondence re: financial analysis and materials	CW
Gregory Nelson	11/17/19	3.0	Review / edit presentation materials	CW
Gregory Nelson	11/18/19	1.0	Calls with FOMB Executive	CW
Gregory Nelson	11/18/19	1.0	Claims and holdings analysis	All
Gregory Nelson	11/18/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/18/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	11/18/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/19/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/19/19	0.5	Internal correspondence re: financial analysis and materials	CW
Gregory Nelson	11/19/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	11/19/19	3.0	Review / edit presentation materials	CW
Gregory Nelson	11/20/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/20/19	3.0	Meeting with AAFAF Advisors	CW
Gregory Nelson	11/20/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	11/20/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/20/19	1.0	Review legal filings	All
Gregory Nelson	11/20/19	0.5	Review questions from creditor advisors	CW
Gregory Nelson	11/21/19	1.0	Call with CW advisors	CW
Gregory Nelson	11/21/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/21/19	0.5	Review questions from creditor advisors	CW
Gregory Nelson	11/22/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/22/19	0.5	FOMB Board Call	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	11/22/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	11/22/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/22/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	11/22/19	2.5	Review financial analysis	CW
Gregory Nelson	11/23/19	3.0	Review / edit presentation materials	CW
Gregory Nelson	11/24/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	11/24/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	11/24/19	2.5	Review materials from FOMB advisors	All
Gregory Nelson	11/25/19	1.0	Call with creditors	CW
Gregory Nelson	11/25/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/25/19	2.5	Review materials from FOMB advisors	All
Gregory Nelson	11/26/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/26/19	0.5	FOMB Advisor Call	CW
Gregory Nelson	11/26/19	0.5	Review correspondence from FOMB advisors	CW
Gregory Nelson	11/26/19	0.5	Review legal filings	All
Gregory Nelson	11/26/19	1.5	Review legal filings	All
Gregory Nelson	11/27/19	1.0	Call with creditors	CW
Gregory Nelson	11/27/19	0.5	Call with FOMB / CW advisors	CW
Gregory Nelson	11/27/19	0.5	FOMB Advisor Call	All
Gregory Nelson	11/27/19	0.5	Review correspondence from FOMB advisors	CW
Gregory Nelson	11/29/19	1.0	Review email correspondence	All
		124.0		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	11/01/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/01/19	1.0	FOMB Board Call	All
Daniel Cajigas	11/01/19	6.0	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	11/02/19	2.0	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	11/03/19	3.0	Review / edit presentation materials	CW
Daniel Cajigas	11/04/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/04/19	1.0	FOMB Board Call	All
Daniel Cajigas	11/04/19	1.0	Holdings Analysis	CW
Daniel Cajigas	11/04/19	2.0	Meeting with CW advisors	CW
Daniel Cajigas	11/04/19	4.0	Meeting with FOMB Advisors	CW
Daniel Cajigas	11/04/19	3.0	Review / edit presentation materials	CW
Daniel Cajigas	11/04/19	1.0	Review Presenation Materials	CW
Daniel Cajigas	11/05/19	0.5	Call with FOMB advisors	CW
Daniel Cajigas	11/05/19	1.0	FOMB Board Call	All
Daniel Cajigas	11/05/19	6.5	Mediation sessions and meetings	CW
Daniel Cajigas	11/05/19	3.0	Meeting with FOMB / CW Advisors	CW
Daniel Cajigas	11/06/19	0.5	FOMB Board Call	All
Daniel Cajigas	11/06/19	2.0	Mediation sessions and meetings	CW
Daniel Cajigas	11/06/19	2.0	Prepare Analysis	CW
Daniel Cajigas	11/06/19	3.0	Prepare Presentation Materials	CW
Daniel Cajigas	11/07/19	3.0	Mediation sessions and meetings	HTA
Daniel Cajigas	11/07/19	1.0	Review legal filings	CW
Daniel Cajigas	11/07/19	1.5	Review materials from CW advisors	HTA
Daniel Cajigas	11/07/19	3.0	Review municipal market precedents	All
Daniel Cajigas	11/07/19	1.5	Revise Presentation Materials	CW
Daniel Cajigas	11/08/19	1.0	Analyze creditor counter	CW
Daniel Cajigas	11/08/19	4.0	Create / edit presentation materials	CW
Daniel Cajigas	11/08/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/08/19	2.0	Review AAFAF Filings	CW
Daniel Cajigas	11/08/19	1.0	Review municipal market precedents	All
Daniel Cajigas	11/09/19	0.5	Call with creditor advisors	CW
Daniel Cajigas	11/09/19	3.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	11/09/19	1.0	Review Analysis	CW
Daniel Cajigas	11/09/19	1.0	Review municipal market precedents	All
Daniel Cajigas	11/10/19	0.5	Call with creditor advisors	CW
Daniel Cajigas	11/10/19	0.5	Call with FOMB advisors	CW
Daniel Cajigas	11/10/19	1.0	Call with FOMB advisors and Executive	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	11/10/19	5.0	Prepare Presentation Materials	CW
Daniel Cajigas	11/11/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/11/19	0.5	Prepare Analysis	CW
Daniel Cajigas	11/11/19	3.0	Prepare Analysis	CW
Daniel Cajigas	11/12/19	0.5	Coordinate Daily Advisor Calls	CW
Daniel Cajigas	11/12/19	5.0	Dial Into Board Meeting	All
Daniel Cajigas	11/12/19	1.5	Prepare financial Analysis	CW
Daniel Cajigas	11/12/19	1.0	Review legal filings	CW
Daniel Cajigas	11/13/19	2.0	Analysis of creditor proposal	All
Daniel Cajigas	11/13/19	2.5	Meeting with creditors	All
Daniel Cajigas	11/13/19	3.5	Revise Presentation Materials	CW
Daniel Cajigas	11/14/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/14/19	3.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	11/15/19	1.0	Call with AAFAF advisors	CW
Daniel Cajigas	11/15/19	0.5	Call with CW advisors	CW
Daniel Cajigas	11/15/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/16/19	1.0	Call with CW advisors	CW
Daniel Cajigas	11/17/19	2.5	Prepare Analysis	CW
Daniel Cajigas	11/17/19	2.0	Prepare Presentation Materials	CW
Daniel Cajigas	11/17/19	0.5	Review Holdings Information	CW
Daniel Cajigas	11/18/19	1.0	Calls with FOMB Executive	CW
Daniel Cajigas	11/18/19	1.0	Claims and holdings analysis	All
Daniel Cajigas	11/18/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/18/19	5.0	Review / edit presentation materials	CW
Daniel Cajigas	11/18/19	2.0	Review Presenation Materials	CW
Daniel Cajigas	11/19/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/19/19	0.5	Revise Presentation Materials	CW
Daniel Cajigas	11/19/19	7.0	Revise Presentation Materials	CW
Daniel Cajigas	11/20/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/20/19	3.0	Meeting with AAFAF Advisors	CW
Daniel Cajigas	11/20/19	1.0	Review Presenation Materials	All
Daniel Cajigas	11/20/19	2.0	Revise Presentation Materials	CW
Daniel Cajigas	11/21/19	1.0	Call with CW advisors	CW
Daniel Cajigas	11/21/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/21/19	0.5	Review questions from creditor advisors	CW
Daniel Cajigas	11/21/19	1.0	Review questions from creditor advisors	CW
Daniel Cajigas	11/21/19	3.0	Revise Presentation Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	11/22/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/22/19	0.5	FOMB Board Call	All
Daniel Cajigas	11/22/19	2.0	Prepare Analysis	CW
Daniel Cajigas	11/23/19	4.0	Review / edit presentation materials	CW
Daniel Cajigas	11/24/19	2.0	Review / edit presentation materials	CW
Daniel Cajigas	11/25/19	1.0	Call with creditors	CW
Daniel Cajigas	11/25/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/26/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	11/26/19	0.5	FOMB Advisor Call	CW
Daniel Cajigas	11/26/19	1.0	Review legal filings	All
Daniel Cajigas	11/27/19	1.0	Call with creditors	CW
Daniel Cajigas	11/27/19	0.5	Call with FOMB / CW advisors	CW
Daniel Cajigas	11/27/19	0.5	FOMB Advisor Call	All
		150.5		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Title	Hours
Steve Zelin	Partner	53.5
William Evarts	Vice President	139.5
Gregory Nelson	Associate	99.5
Ashim Midha	Associate	8.5
Daniel Cajigas	Analyst	<u>142.0</u>
	Total	<u><u>443.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Steve Zelin	12/02/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/04/19	3.0	Meeting with FOMB and AAFAF advisors	CW
Steve Zelin	12/06/19	1.0	FOMB Board Call	All
Steve Zelin	12/09/19	2.0	Review Filings	All
Steve Zelin	12/10/19	1.0	Call with FOMB executive	CW
Steve Zelin	12/10/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/10/19	2.0	Internal meeting re: presentation materials	CW
Steve Zelin	12/10/19	1.0	Review Presentation Materials	CW
Steve Zelin	12/12/19	0.5	Call with FOMB and Commonwealth advisors	CW
Steve Zelin	12/12/19	0.5	Internal meeting re: presentation materials	CW
Steve Zelin	12/12/19	3.0	Review Presentation Materials	CW
Steve Zelin	12/13/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/13/19	2.0	FOMB Advisor Call	CW
Steve Zelin	12/13/19	2.0	Meeting with FOMB advisors	CW
Steve Zelin	12/13/19	2.0	Review Presentation Materials	All
Steve Zelin	12/14/19	0.5	Call with FOMB advisors	CW
Steve Zelin	12/14/19	1.0	Internal call re: structure	CW
Steve Zelin	12/14/19	2.0	Review Analysis	CW
Steve Zelin	12/15/19	1.0	FOMB Board call	All
Steve Zelin	12/15/19	0.5	Internal call re: presentation materials	CW
Steve Zelin	12/15/19	2.0	Review Presentation Materials	CW
Steve Zelin	12/16/19	8.0	Mediation session	All
Steve Zelin	12/16/19	1.0	Review Presentation Materials	All
Steve Zelin	12/17/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/17/19	4.0	Mediation Session	CW
Steve Zelin	12/18/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/18/19	1.5	FOMB Board Call	All
Steve Zelin	12/18/19	2.0	Review Presentation Materials	CW
Steve Zelin	12/19/19	0.5	FOMB Advisor Call	All
Steve Zelin	12/19/19	0.5	Internal Discussion	CW
Steve Zelin	12/19/19	1.0	Review Analysis	CW
Steve Zelin	12/30/19	2.0	Review of counterproposal	CW
Steve Zelin	12/31/19	0.5	Call with creditor advisors	CW
Steve Zelin	12/31/19	1.0	Internal Discussion	CW
Steve Zelin	12/31/19	2.0	Review Analysis	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
		<u>53.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/02/19	0.5	Coordination with FOMB Advisors	CW
Willie Evarts	12/02/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/02/19	2.0	Meeting with creditor advisors	CW
Willie Evarts	12/02/19	3.0	Review / edit presentation materials	CW
Willie Evarts	12/03/19	0.5	Call with AAFAF Advisors	CW
Willie Evarts	12/03/19	0.5	Call with creditor advisors	All
Willie Evarts	12/03/19	0.5	Call with FOMB advisors	HTA
Willie Evarts	12/03/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/03/19	1.5	Review / edit presentation materials	CW
Willie Evarts	12/03/19	1.0	Review of FOMB Advisors Analysis	CW
Willie Evarts	12/04/19	1.0	Call with FOMB Advisors re Analysis	CW
Willie Evarts	12/04/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/04/19	3.0	Meeting with FOMB and AAFAF advisors	CW
Willie Evarts	12/04/19	1.0	Review of FOMB Advisors Analysis	CW
Willie Evarts	12/04/19	1.5	Review of FOMB Advisors Presentation	CW
Willie Evarts	12/05/19	0.5	Call with FOMB advisors	CW
Willie Evarts	12/05/19	1.0	Call with FOMB advisors	CW
Willie Evarts	12/05/19	1.0	Call with FOMB and Commonwealth advisors	CW
Willie Evarts	12/05/19	1.0	Call with FOMB and creditor advisors	PRIFA
Willie Evarts	12/05/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/05/19	1.5	Review of FOMB Advisors Analysis	All
Willie Evarts	12/05/19	1.5	Review of settlement agreement	CW
Willie Evarts	12/06/19	0.5	Call with FOMB Advisor re Edits	CW
Willie Evarts	12/06/19	0.5	Coordination with FOMB Advisors	CW
Willie Evarts	12/06/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/06/19	1.0	FOMB Board Call	All
Willie Evarts	12/06/19	2.0	Review / edit presentation materials	CW
Willie Evarts	12/07/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	12/07/19	3.0	Review / edit presentation materials	CW
Willie Evarts	12/09/19	0.5	Call with FOMB executive	HTA
Willie Evarts	12/09/19	0.5	Call with FOMB Executive	CW
Willie Evarts	12/09/19	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	12/09/19	1.0	Calls with FOMB Advisors	CW
Willie Evarts	12/09/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/09/19	4.0	Review / edit presentation materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/09/19	1.0	Review of AAFAF Proposal	CW
Willie Evarts	12/10/19	1.0	Call with FOMB Executive	CW
Willie Evarts	12/10/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/10/19	2.0	Internal meeting re: presentation materials	CW
Willie Evarts	12/10/19	3.0	Review / edit presentation materials	CW
Willie Evarts	12/10/19	1.5	Review of FOMB Advisor Analysis	CW
Willie Evarts	12/11/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/11/19	5.5	Review / edit presentation materials	CW
Willie Evarts	12/12/19	0.5	Call with FOMB and Commonwealth advisors	CW
Willie Evarts	12/12/19	1.0	Call with FOMB executive	CW
Willie Evarts	12/12/19	1.5	Calls with FOMB Advisors	CW
Willie Evarts	12/12/19	0.5	Internal meeting re: presentation materials	CW
Willie Evarts	12/12/19	1.0	Review / edit presentation materials	CW
Willie Evarts	12/13/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/13/19	2.0	FOMB Advisor Call	CW
Willie Evarts	12/13/19	2.0	Meeting with FOMB advisors	CW
Willie Evarts	12/13/19	4.0	Review / edit presentation materials	CW
Willie Evarts	12/14/19	0.5	Call with FOMB advisors	CW
Willie Evarts	12/14/19	1.5	Calls with AAFAF Advisors	CW
Willie Evarts	12/14/19	1.0	Internal call re: structure	CW
Willie Evarts	12/14/19	1.5	Review / edit presentation materials	CW
Willie Evarts	12/15/19	1.0	FOMB Board call	All
Willie Evarts	12/15/19	0.5	Internal call re: presentation materials	CW
Willie Evarts	12/15/19	7.0	Review / edit presentation materials	CW
Willie Evarts	12/16/19	1.0	Calls with FOMB Advisors and Executive	All
Willie Evarts	12/16/19	8.0	Mediation session	All
Willie Evarts	12/17/19	1.5	Comments on FOMB Advisors Analysis	CW
Willie Evarts	12/17/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/17/19	4.0	Mediation Session	CW
Willie Evarts	12/17/19	4.0	Review financial analysis	CW
Willie Evarts	12/18/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/18/19	1.5	FOMB Board Call	All
Willie Evarts	12/18/19	2.0	Review / edit financial analysis	CW
Willie Evarts	12/18/19	4.0	Review / edit presentation materials	CW
Willie Evarts	12/19/19	1.0	Call with creditor	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/19/19	0.5	Call with creditor advisors	CW
Willie Evarts	12/19/19	2.0	Follow-Up calls with creditor advisors	All
Willie Evarts	12/19/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/19/19	0.5	Internal Discussion	CW
Willie Evarts	12/20/19	0.5	FOMB Advisor Call	All
Willie Evarts	12/22/19	0.5	Internal Discussion	All
Willie Evarts	12/23/19	2.0	Calls with FOMB advisors	All
Willie Evarts	12/23/19	3.0	Internal Discussion	All
Willie Evarts	12/24/19	1.5	Calls with FOMB advisors	All
Willie Evarts	12/25/19	1.5	Coordination with FOMB Advisors and Creditor	CW
Willie Evarts	12/26/19	1.0	Call with FOMB Advisors	CW
Willie Evarts	12/27/19	1.0	Calls with FOMB advisors	CW
Willie Evarts	12/27/19	2.0	Review of proposed response to filing	CW
Willie Evarts	12/30/19	3.0	Review and Edit Presentation Materials	CW
Willie Evarts	12/30/19	3.0	Review of counterproposal	CW
Willie Evarts	12/31/19	0.5	Call with creditor advisors	CW
Willie Evarts	12/31/19	2.0	Calls with FOMB Advisors	CW
Willie Evarts	12/31/19	1.0	Internal Discussion	CW
Willie Evarts	12/31/19	4.0	Review and Edit Presentation Materials	CW
		139.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	12/02/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/02/19	2.0	Meeting with creditor advisors	CW
Gregory Nelson	12/02/19	1.5	Prepare presentation materials	CW
Gregory Nelson	12/02/19	2.0	Review / edit presentation materials	HTA
Gregory Nelson	12/02/19	2.5	Review / edit presentation materials	CW
Gregory Nelson	12/02/19	1.5	Review claims analysis	All
Gregory Nelson	12/03/19	0.5	Call with creditor advisors	All
Gregory Nelson	12/03/19	0.5	Call with FOMB advisors	HTA
Gregory Nelson	12/03/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/03/19	1.0	Review / edit presentation materials	HTA
Gregory Nelson	12/03/19	1.5	Review / edit presentation materials	HTA
Gregory Nelson	12/03/19	2.0	Review / edit presentation materials	All
Gregory Nelson	12/04/19	1.0	Call with FOMB Advisors re Analysis	CW
Gregory Nelson	12/04/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/04/19	3.0	Meeting with FOMB and AAFAF advisors	CW
Gregory Nelson	12/04/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/04/19	2.0	Review analysis from advisors	CW
Gregory Nelson	12/04/19	0.5	Review correspondence from advisors	CW
Gregory Nelson	12/05/19	0.5	Call with FOMB advisors	CW
Gregory Nelson	12/05/19	1.0	Call with FOMB advisors	CW
Gregory Nelson	12/05/19	1.0	Call with FOMB and AAFAF advisors	CW
Gregory Nelson	12/05/19	1.0	Call with FOMB and creditor advisors	PRIFA
Gregory Nelson	12/05/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/05/19	1.5	Review / edit financial analysis	CW
Gregory Nelson	12/05/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/05/19	2.0	Review / edit presentation materials	CW
Gregory Nelson	12/05/19	0.5	Review correspondence from advisors	CW
Gregory Nelson	12/06/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/06/19	1.0	FOMB Board Call	All
Gregory Nelson	12/06/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/06/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/06/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	12/09/19	0.5	Call with FOMB executive	HTA
Gregory Nelson	12/09/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/09/19	2.0	Review / edit presentation materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	12/10/19	1.0	Call with FOMB executive	CW
Gregory Nelson	12/10/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/10/19	2.0	Internal meeting re: presentation materials	CW
Gregory Nelson	12/10/19	0.5	Review / edit presentation materials	HTA
Gregory Nelson	12/10/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	12/10/19	1.0	Review / edit presentation materials	HTA
Gregory Nelson	12/11/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/11/19	3.0	Review / edit presentation materials	CW
Gregory Nelson	12/11/19	0.5	Review correspondence from advisors	CW
Gregory Nelson	12/12/19	0.5	Call with FOMB and Commonwealth advisors	CW
Gregory Nelson	12/12/19	1.0	Call with FOMB executive	CW
Gregory Nelson	12/12/19	0.5	Internal meeting re: presentation materials	CW
Gregory Nelson	12/12/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	12/12/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/12/19	1.0	Review correspondence from advisors	CW
Gregory Nelson	12/13/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/13/19	2.0	FOMB Advisor Call	CW
Gregory Nelson	12/13/19	2.0	Meeting with FOMB advisors	CW
Gregory Nelson	12/13/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	12/14/19	0.5	Call with FOMB advisors	CW
Gregory Nelson	12/14/19	0.5	Internal call re: structure	CW
Gregory Nelson	12/14/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	12/14/19	1.0	Review correspondence from advisors	CW
Gregory Nelson	12/15/19	1.0	FOMB Board call	All
Gregory Nelson	12/15/19	0.5	Internal call re: presentation materials	CW
Gregory Nelson	12/15/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/15/19	4.0	Review / edit presentation materials	CW
Gregory Nelson	12/16/19	8.0	Mediation session	All
Gregory Nelson	12/17/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/17/19	4.0	Mediation Session	CW
Gregory Nelson	12/17/19	0.5	Review / edit presentation materials	CW
Gregory Nelson	12/17/19	1.0	Review financial analysis	CW
Gregory Nelson	12/17/19	2.0	Review financial analysis	CW
Gregory Nelson	12/18/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/18/19	1.5	FOMB Board Call	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Gregory Nelson	12/18/19	1.5	Review / edit presentation materials	CW
Gregory Nelson	12/18/19	2.5	Review / edit presentation materials	CW
Gregory Nelson	12/18/19	1.0	Review analysis from advisors	All
Gregory Nelson	12/18/19	0.5	Review financial analysis	CW
Gregory Nelson	12/18/19	1.0	Review financial analysis	CW
Gregory Nelson	12/19/19	0.5	Call with creditor advisors	CW
Gregory Nelson	12/19/19	0.5	FOMB Advisor Call	All
Gregory Nelson	12/19/19	0.5	Internal Discussion	CW
Gregory Nelson	12/19/19	1.0	Review / edit presentation materials	CW
Gregory Nelson	12/19/19	1.0	Review financial analysis	CW
Gregory Nelson	12/20/19	0.5	FOMB Advisor Call	All
		<u>99.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/22/19	3.0	Internal Discussion	All
Ashim Midha	12/23/19	3.0	Internal Discussion	All
Ashim Midha	12/30/19	1.0	Review and Edit Presentation Materials	CW
Ashim Midha	12/31/19	0.5	Call with creditor advisors	CW
Ashim Midha	12/31/19	1.0	Internal Discussion	CW
		<u>8.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	12/02/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/02/19	2.0	Meeting with creditor advisors	CW
Daniel Cajigas	12/02/19	5.0	Prepare Presentation Materials	CW
Daniel Cajigas	12/03/19	0.5	Call with creditor advisors	All
Daniel Cajigas	12/03/19	0.5	Call with FOMB advisors	HTA
Daniel Cajigas	12/03/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/03/19	4.0	Prepare Analysis and Presentation Materials	All
Daniel Cajigas	12/03/19	1.0	Revise Presentation Materials	All
Daniel Cajigas	12/04/19	1.0	Call with FOMB Advisors re Analysis	CW
Daniel Cajigas	12/04/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/04/19	3.0	Meeting with FOMB and AAFAF advisors	CW
Daniel Cajigas	12/04/19	2.0	Review of FOMB Advisors Analysis	CW
Daniel Cajigas	12/05/19	0.5	Call with FOMB advisors	CW
Daniel Cajigas	12/05/19	1.0	Call with FOMB advisors	CW
Daniel Cajigas	12/05/19	1.0	Call with FOMB and AAFAF advisors	CW
Daniel Cajigas	12/05/19	1.0	Call with FOMB and creditor advisors	PRIFA
Daniel Cajigas	12/05/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/05/19	1.0	Review of settlement agreement	CW
Daniel Cajigas	12/05/19	3.0	Revise Presentation Materials	CW
Daniel Cajigas	12/06/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/06/19	1.0	FOMB Board Call	All
Daniel Cajigas	12/06/19	4.0	Review / edit presentation materials	CW
Daniel Cajigas	12/07/19	1.0	Review / edit presentation materials	CW
Daniel Cajigas	12/09/19	0.5	Call with FOMB executive	HTA
Daniel Cajigas	12/09/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/09/19	5.0	Prepare Presentation Materials	CW
Daniel Cajigas	12/09/19	1.0	Review of AAFAF Proposal	CW
Daniel Cajigas	12/10/19	1.0	Call with FOMB executive	CW
Daniel Cajigas	12/10/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/10/19	2.0	Internal meeting re: presentation materials	CW
Daniel Cajigas	12/10/19	4.0	Review / edit presentation materials	CW
Daniel Cajigas	12/11/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/11/19	5.0	Prepare Presentation Materials	CW
Daniel Cajigas	12/11/19	0.5	Trading Price Analysis	CW
Daniel Cajigas	12/12/19	0.5	Call with FOMB and Commonwealth advisors	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	12/12/19	1.0	Call with FOMB executive	CW
Daniel Cajigas	12/12/19	0.5	Internal meeting re: presentation materials	CW
Daniel Cajigas	12/12/19	2.0	Review / edit presentation materials	CW
Daniel Cajigas	12/12/19	1.5	Review Cash Analysis	CW
Daniel Cajigas	12/12/19	2.0	Review Fiscal Plan	CW
Daniel Cajigas	12/13/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/13/19	2.0	FOMB Advisor Call	CW
Daniel Cajigas	12/13/19	2.0	Meeting with FOMB advisors	CW
Daniel Cajigas	12/13/19	4.0	Review / edit presentation materials	CW
Daniel Cajigas	12/14/19	0.5	Call with FOMB advisors	CW
Daniel Cajigas	12/14/19	0.5	Internal call re: structure	CW
Daniel Cajigas	12/14/19	3.0	Prepare Analysis	CW
Daniel Cajigas	12/14/19	2.0	Revise Presentation Materials	CW
Daniel Cajigas	12/15/19	1.0	FOMB Board call	All
Daniel Cajigas	12/15/19	0.5	Internal call re: presentation materials	CW
Daniel Cajigas	12/15/19	8.0	Prepare and revise Presentation Materials	CW
Daniel Cajigas	12/15/19	1.0	Review Presentation Materials	CW
Daniel Cajigas	12/16/19	8.0	Mediation session	All
Daniel Cajigas	12/16/19	1.5	Revise Presentation Materials	All
Daniel Cajigas	12/17/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/17/19	4.0	Mediation Session	CW
Daniel Cajigas	12/17/19	5.0	Prepare analysis	All
Daniel Cajigas	12/18/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/18/19	1.5	FOMB Board Call	All
Daniel Cajigas	12/18/19	6.0	Review and Edit Presentation Materials	All
Daniel Cajigas	12/19/19	0.5	Call with creditor advisors	CW
Daniel Cajigas	12/19/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/19/19	0.5	Internal Discussion	CW
Daniel Cajigas	12/19/19	1.0	Prepare Analysis	CW
Daniel Cajigas	12/20/19	0.5	FOMB Advisor Call	All
Daniel Cajigas	12/20/19	1.0	Review Presentation Materials	HTA
Daniel Cajigas	12/22/19	0.5	Internal Discussion	All
Daniel Cajigas	12/22/19	3.0	Internal Discussion	All
Daniel Cajigas	12/23/19	3.0	Internal Discussion	All
Daniel Cajigas	12/23/19	1.5	Prepare Analysis	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	12/30/19	3.5	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	12/30/19	4.0	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	12/30/19	2.0	Review Creditor Counterproposal	CW
Daniel Cajigas	12/31/19	0.5	Call with creditor advisors	CW
Daniel Cajigas	12/31/19	1.0	Internal Discussion	CW
Daniel Cajigas	12/31/19	2.0	Prepare and Revise Analysis	CW
Daniel Cajigas	12/31/19	2.0	Prepare Discussion Materials	CW
		142.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Title	Hours
Steve Zelin	Partner	58.5
William Evarts	Vice President	183.5
Ashim Midha	Associate	116.0
Daniel Cajigas	Analyst	<u>191.0</u>
	Total	<u><u>549.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/01/20	0.5	FOMB Advisor Call	All
Steve Zelin	01/03/20	0.5	Call with CW Advisors	CW
Steve Zelin	01/03/20	1.0	FOMB Call	All
Steve Zelin	01/05/20	0.5	Internal Discussion	CW
Steve Zelin	01/05/20	1.0	Review Presentation Materials	CW
Steve Zelin	01/07/20	2.0	Review Presentation Materials	CW
Steve Zelin	01/08/20	1.0	Call with FOMB Executive	CW
Steve Zelin	01/09/20	1.0	FOMB Call	CW
Steve Zelin	01/09/20	1.5	Meeting with Creditors and Advisors	CW
Steve Zelin	01/09/20	2.0	Review Presentation Materials	CW
Steve Zelin	01/10/20	0.5	FOMB Advisor Call	All
Steve Zelin	01/10/20	1.0	FOMB Call	All
Steve Zelin	01/10/20	0.5	FOMB Executive Call	CW
Steve Zelin	01/11/20	1.0	FOMB Advisor Call	All
Steve Zelin	01/12/20	1.0	FOMB Advisor Call	All
Steve Zelin	01/12/20	2.0	Review and Presentation Materials	CW
Steve Zelin	01/13/20	1.0	Discussion with FOMB Advisors	All
Steve Zelin	01/13/20	12.0	Mediation	CW
Steve Zelin	01/15/20	1.0	Discussion with FOMB Advisors	All
Steve Zelin	01/15/20	3.5	Mediation	CW
Steve Zelin	01/15/20	2.0	Review Presentation Materials	CW
Steve Zelin	01/19/20	1.0	Internal Discussion	CW
Steve Zelin	01/19/20	1.0	Internal Discussion	CW
Steve Zelin	01/19/20	1.0	Review Discussion Materials	CW
Steve Zelin	01/19/20	2.0	Review Discussion Materials	CW
Steve Zelin	01/19/20	2.0	Review Presentation Materials	CW
Steve Zelin	01/21/20	3.0	FOMB Meeting	All
Steve Zelin	01/21/20	4.0	Return from Washington DC	CW
Steve Zelin	01/21/20	4.0	Travel to Washington DC	CW
Steve Zelin	01/24/20	1.0	FOMB Board Call	CW
Steve Zelin	01/30/20	2.0	Calls re Ruling	ERS
Steve Zelin	01/30/20	1.0	Review 552 Ruling	ERS
		<u><u>58.5</u></u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/01/20	0.5	FOMB Advisor Call	All
Willie Evarts	01/01/20	4.0	Review / Edit Presentation Materials	CW
Willie Evarts	01/01/20	3.0	Review financial analysis	CW
Willie Evarts	01/02/20	1.0	Call with FOMB Executive	CW
Willie Evarts	01/02/20	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	01/02/20	2.0	Calls with FOMB Advisors	CW
Willie Evarts	01/02/20	2.0	Review financial analysis	CW
Willie Evarts	01/03/20	0.5	Call with CW Advisors	CW
Willie Evarts	01/03/20	1.0	Call with Mediator Financial Advisor	CW
Willie Evarts	01/03/20	1.0	FOMB Call	All
Willie Evarts	01/03/20	1.0	Review Analysis	CW
Willie Evarts	01/03/20	2.0	Review creditor feedback	CW
Willie Evarts	01/04/20	0.5	Internal Discussion	CW
Willie Evarts	01/04/20	0.5	Internal Discussion	CW
Willie Evarts	01/04/20	3.0	Review and Revise Presentation Materials	CW
Willie Evarts	01/05/20	0.5	Internal Discussion	CW
Willie Evarts	01/05/20	1.5	Review Analysis	CW
Willie Evarts	01/06/20	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	01/06/20	1.0	Calls with FOMB Advisors	CW
Willie Evarts	01/06/20	4.0	Mediation	CW
Willie Evarts	01/06/20	2.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/06/20	1.0	Review of Materials from Creditor Advisor	CW
Willie Evarts	01/07/20	1.0	Meeting with Creditor	CW
Willie Evarts	01/07/20	3.0	Meeting with FOMB Executive	CW
Willie Evarts	01/07/20	3.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/08/20	0.5	Call with Creditor Advisors	CW
Willie Evarts	01/08/20	1.0	Call with FOMB Executive	CW
Willie Evarts	01/08/20	1.5	Meeting with FOMB Executive	CW
Willie Evarts	01/08/20	5.0	Review / Edit Presentation Materials	CW
Willie Evarts	01/09/20	1.5	Calls with FOMB Advisors	CW
Willie Evarts	01/09/20	1.0	FOMB Call	CW
Willie Evarts	01/09/20	1.5	Meeting with Creditors and Advisors	CW
Willie Evarts	01/09/20	3.0	Review / Edit Presentation Materials	CW
Willie Evarts	01/10/20	0.5	Call with AAFAF Advisors	CW
Willie Evarts	01/10/20	0.5	FOMB Advisor Call	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/10/20	1.0	FOMB Call	All
Willie Evarts	01/10/20	0.5	FOMB Executive Call	CW
Willie Evarts	01/10/20	2.5	Review and Edit Presentation Materials	CW
Willie Evarts	01/10/20	2.5	Review and Edit Presentation Materials	CW
Willie Evarts	01/10/20	1.0	Review of Materials from Creditor Advisors	CW
Willie Evarts	01/11/20	1.0	FOMB Advisor Call	All
Willie Evarts	01/11/20	6.0	Review and Edit Presentation Materials and Analysis	CW
Willie Evarts	01/12/20	1.0	Calls with FOMB Executive	CW
Willie Evarts	01/12/20	1.0	FOMB Advisor Call	All
Willie Evarts	01/12/20	3.5	Prepare Talking Points	CW
Willie Evarts	01/12/20	5.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/13/20	1.0	Discussion with FOMB Advisors	CW
Willie Evarts	01/13/20	14.0	Mediation	CW
Willie Evarts	01/14/20	4.0	Review and Revise Presentation Materials	CW
Willie Evarts	01/15/20	1.5	Calls with FOMB Advisors and Executives	CW
Willie Evarts	01/15/20	1.0	Discussion with FOMB Advisors	All
Willie Evarts	01/15/20	3.5	Mediation	CW
Willie Evarts	01/15/20	2.0	Review and Revise Presentation Materials	CW
Willie Evarts	01/16/20	0.5	Call with Creditor	CW
Willie Evarts	01/16/20	1.5	Calls with FOMB Advisors	CW
Willie Evarts	01/16/20	2.0	Research on settlement construct	CW
Willie Evarts	01/16/20	2.0	Review and Revise Analysis	CW
Willie Evarts	01/16/20	1.0	Review of Analysis from FOMB Advisor	CW
Willie Evarts	01/17/20	1.0	Call with Creditor Advisors	CW
Willie Evarts	01/17/20	0.5	FOMB Advisor Call	All
Willie Evarts	01/17/20	0.5	FOMB Executive Call	All
Willie Evarts	01/17/20	2.0	Review Analysis	CW
Willie Evarts	01/17/20	1.0	Review Materials from FOMB Advisor	CW
Willie Evarts	01/18/20	3.0	Prepare and Revise Presentation Materials	CW
Willie Evarts	01/19/20	1.0	Internal Discussion	CW
Willie Evarts	01/19/20	1.0	Internal Discussion	CW
Willie Evarts	01/19/20	3.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	01/21/20	3.0	FOMB Meeting	CW
Willie Evarts	01/21/20	4.0	Return from Washington DC	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/21/20	2.0	Review PSA	CW
Willie Evarts	01/21/20	4.0	Travel to Washington DC	CW
Willie Evarts	01/22/20	1.0	Discussion with FOMB Advisors	CW
Willie Evarts	01/23/20	0.5	Discussion with FOMB Advisors	All
Willie Evarts	01/23/20	1.0	Discussion with FOMB Advisors	CW
Willie Evarts	01/23/20	2.0	Review of Press Materials	All
Willie Evarts	01/24/20	1.0	Call with AAFAF Advisors	All
Willie Evarts	01/24/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	01/24/20	0.5	Discussion with FOMB Advisors	All
Willie Evarts	01/24/20	1.0	FOMB Board Call	CW
Willie Evarts	01/24/20	3.0	Review and Comments on PSA	CW
Willie Evarts	01/25/20	1.0	Call re Settlement	CW
Willie Evarts	01/25/20	3.0	Review and Comments on PSA	CW
Willie Evarts	01/26/20	1.0	Call with Creditor Advisor	CW
Willie Evarts	01/26/20	3.0	Review of Press Materials	CW
Willie Evarts	01/27/20	2.0	Discussion with FOMB Advisors	All
Willie Evarts	01/27/20	5.0	Mediation Session	CW
Willie Evarts	01/28/20	2.0	Comments to press materials	CW
Willie Evarts	01/28/20	2.0	Review and Edit Presentation Materials	CW
Willie Evarts	01/29/20	0.5	Discussion with FOMB Advisors	All
Willie Evarts	01/30/20	2.0	Calls re Ruling	ERS
Willie Evarts	01/30/20	2.0	Review 552 Ruling	ERS
Willie Evarts	01/31/20	1.0	Calls with FOMB Advisors	All
Willie Evarts	01/31/20	3.0	Calls with FOMB Press Team	All
Willie Evarts	01/31/20	3.0	Prepare and Revise PSA Exhibit	CW
		183.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/01/20	0.5	FOMB Advisor Call	All
Ashim Midha	01/01/20	2.0	Review financial analysis	CW
Ashim Midha	01/03/20	0.5	Call with CW Advisors	CW
Ashim Midha	01/03/20	1.0	FOMB Call	All
Ashim Midha	01/03/20	1.0	Review Analysis	CW
Ashim Midha	01/04/20	0.5	Internal Discussion	CW
Ashim Midha	01/04/20	0.5	Internal Discussion	CW
Ashim Midha	01/05/20	0.5	Internal Discussion	CW
Ashim Midha	01/05/20	2.0	Review Presentation Materials	CW
Ashim Midha	01/06/20	2.0	Mediation	CW
Ashim Midha	01/06/20	1.0	Review of Materials from Creditor Advisor	CW
Ashim Midha	01/07/20	3.0	Review Presentation Materials	CW
Ashim Midha	01/08/20	0.5	Call with Creditor Advisors	CW
Ashim Midha	01/08/20	0.5	Call with Creditor Advisors	CW
Ashim Midha	01/08/20	1.0	Call with FOMB Executive	CW
Ashim Midha	01/09/20	1.0	FOMB Call	CW
Ashim Midha	01/09/20	1.5	Meeting with Creditors and Advisors	CW
Ashim Midha	01/09/20	1.0	Review Presentation Materials	CW
Ashim Midha	01/10/20	0.5	FOMB Advisor Call	All
Ashim Midha	01/10/20	1.0	FOMB Call	All
Ashim Midha	01/10/20	0.5	FOMB Executive Call	CW
Ashim Midha	01/10/20	3.0	Preparation of Materials RE: Mediation	CW
Ashim Midha	01/10/20	2.0	Review and Edit Presentation Materials	CW
Ashim Midha	01/11/20	1.0	FOMB Advisor Call	All
Ashim Midha	01/11/20	3.0	Prepare and Revise Presentation Materials	CW
Ashim Midha	01/12/20	1.0	FOMB Advisor Call	All
Ashim Midha	01/12/20	2.0	Review and Edit Presentation Materials	CW
Ashim Midha	01/13/20	1.0	Discussion with FOMB Advisors	All
Ashim Midha	01/13/20	14.0	Mediation	CW
Ashim Midha	01/14/20	2.0	Review and Revise Presentation Materials	CW
Ashim Midha	01/15/20	1.0	Discussion with FOMB Advisors	All
Ashim Midha	01/15/20	3.5	Mediation	CW
Ashim Midha	01/15/20	4.0	Review and Revise Presentation Materials	CW
Ashim Midha	01/16/20	2.0	Review and Revise Analysis	CW
Ashim Midha	01/17/20	0.5	Call with Creditor Advisors	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/17/20	0.5	FOMB Advisor Call	All
Ashim Midha	01/17/20	0.5	FOMB Executive Call	All
Ashim Midha	01/19/20	1.0	Internal Discussion	CW
Ashim Midha	01/19/20	3.0	Review and Edit Presentation Materials	CW
Ashim Midha	01/20/20	0.5	FOMB Advisor Call	All
Ashim Midha	01/21/20	3.0	FOMB Meeting	All
Ashim Midha	01/21/20	4.0	Return from Washington DC	CW
Ashim Midha	01/21/20	4.0	Travel to Washington DC	CW
Ashim Midha	01/22/20	0.5	Discussion with Creditor Advisors	CW
Ashim Midha	01/22/20	1.0	Discussion with FOMB Advisors	CW
Ashim Midha	01/22/20	2.0	Meeting with Creditor Advisors	CW
Ashim Midha	01/23/20	0.5	Discussion with FOMB Advisors	All
Ashim Midha	01/23/20	1.0	Discussion with FOMB Advisors	All
Ashim Midha	01/24/20	1.0	Call with AAFAF Advisors	All
Ashim Midha	01/24/20	0.5	Discussion with FOMB Advisors	All
Ashim Midha	01/24/20	1.0	FOMB Board Call	CW
Ashim Midha	01/25/20	3.0	Review and Comments on PSA	CW
Ashim Midha	01/26/20	3.0	Review of Materials	CW
Ashim Midha	01/27/20	2.0	Discussion with FOMB Advisors	All
Ashim Midha	01/27/20	5.0	Mediation Session	CW
Ashim Midha	01/28/20	2.0	Comments to press materials	CW
Ashim Midha	01/28/20	2.0	Review of Materials	CW
Ashim Midha	01/29/20	0.5	Discussion with FOMB Advisors	All
Ashim Midha	01/29/20	2.0	Prepare and Revise PSA Exhibit	CW
Ashim Midha	01/30/20	2.0	Calls re Ruling	ERS
Ashim Midha	01/30/20	2.0	Review 552 Ruling	ERS
Ashim Midha	01/31/20	1.0	Calls with FOMB Advisors	All
Ashim Midha	01/31/20	3.0	Calls with FOMB Press Team	All
Ashim Midha	01/31/20	0.5	Discussion with FOMB Advisors	All
Ashim Midha	01/31/20	2.0	Prepare and Revise PSA Exhibit	CW
		116.0		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	01/01/20	0.5	FOMB Advisor Call	All
Daniel Cajigas	01/01/20	6.0	Review / Edit Presentation Materials	CW
Daniel Cajigas	01/02/20	6.0	Revise Presentation Materials	CW
Daniel Cajigas	01/03/20	0.5	Call with CW Advisors	CW
Daniel Cajigas	01/03/20	1.0	FOMB Call	All
Daniel Cajigas	01/03/20	4.5	Prepare Analysis and Presentation Materials	CW
Daniel Cajigas	01/04/20	0.5	Internal Discussion	CW
Daniel Cajigas	01/04/20	0.5	Internal Discussion	CW
Daniel Cajigas	01/04/20	2.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/04/20	3.0	Revise Presentation Materials	CW
Daniel Cajigas	01/05/20	0.5	Internal Discussion	CW
Daniel Cajigas	01/05/20	2.0	Revise Presentation Materials	CW
Daniel Cajigas	01/05/20	3.0	Revise Presentation Materials	CW
Daniel Cajigas	01/06/20	2.0	Mediation	CW
Daniel Cajigas	01/06/20	1.0	Prepare Analysis	CW
Daniel Cajigas	01/06/20	3.0	Prepare Mediation Materials	CW
Daniel Cajigas	01/06/20	1.5	Prepare Presentation Materials	CW
Daniel Cajigas	01/06/20	1.0	Review of Materials from Creditor Advisor	CW
Daniel Cajigas	01/07/20	6.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	01/07/20	1.0	Revise Analysis	CW
Daniel Cajigas	01/08/20	0.5	Call with Creditor Advisors	CW
Daniel Cajigas	01/08/20	0.5	Call with Creditor Advisors	CW
Daniel Cajigas	01/08/20	1.0	Call with FOMB Executive	CW
Daniel Cajigas	01/08/20	7.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	01/09/20	1.0	FOMB Call	CW
Daniel Cajigas	01/09/20	1.5	Meeting with Creditors and Advisors	CW
Daniel Cajigas	01/09/20	2.0	Prepare and Revise Analysis	CW
Daniel Cajigas	01/09/20	3.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/10/20	0.5	FOMB Advisor Call	All
Daniel Cajigas	01/10/20	1.0	FOMB Call	All
Daniel Cajigas	01/10/20	0.5	FOMB Executive Call	CW
Daniel Cajigas	01/10/20	3.0	Prepare Analysis	CW
Daniel Cajigas	01/10/20	3.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/10/20	1.5	Review Official Statements	CW
Daniel Cajigas	01/10/20	1.0	Revise Presentation Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	01/11/20	1.0	FOMB Advisor Call	All
Daniel Cajigas	01/11/20	0.5	Holdings Analysis	All
Daniel Cajigas	01/11/20	8.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	01/12/20	1.0	FOMB Advisor Call	All
Daniel Cajigas	01/12/20	8.0	Review and Edit Presentation Materials	CW
Daniel Cajigas	01/13/20	1.0	Discussion with FOMB Advisors	All
Daniel Cajigas	01/13/20	14.0	Mediation	CW
Daniel Cajigas	01/13/20	0.5	Revise Talking Points	CW
Daniel Cajigas	01/14/20	1.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/14/20	1.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/14/20	4.0	Review and Revise Presentation Materials	CW
Daniel Cajigas	01/15/20	1.0	Discussion with FOMB Advisors	All
Daniel Cajigas	01/15/20	3.5	Mediation	CW
Daniel Cajigas	01/15/20	2.0	Review and Revise Presentation Materials	CW
Daniel Cajigas	01/16/20	4.0	Review and Revise Analysis	CW
Daniel Cajigas	01/16/20	1.0	Review of Analysis from FOMB Advisor	CW
Daniel Cajigas	01/17/20	0.5	Call with Creditor Advisors	All
Daniel Cajigas	01/17/20	0.5	Calls with FOMB Advisor	All
Daniel Cajigas	01/17/20	0.5	FOMB Advisor Call	All
Daniel Cajigas	01/17/20	0.5	FOMB Executive Call	All
Daniel Cajigas	01/17/20	2.0	Prepare Analysis	CW
Daniel Cajigas	01/17/20	1.0	Review Materials from FOMB Advisor	All
Daniel Cajigas	01/17/20	2.0	Review PSA	CW
Daniel Cajigas	01/17/20	1.0	Review Scheduling Order	ERS
Daniel Cajigas	01/18/20	0.5	Calls with FOMB Advisor	All
Daniel Cajigas	01/18/20	3.0	Prepare and Revise Presentation Materials	CW
Daniel Cajigas	01/19/20	5.0	Review and Edit Presentation Materials	CW
Daniel Cajigas	01/20/20	0.5	FOMB Advisor Call	All
Daniel Cajigas	01/21/20	2.0	Claims Reconciliation	CW
Daniel Cajigas	01/21/20	3.0	Review PSA	CW
Daniel Cajigas	01/22/20	0.5	Discussion with Creditor Advisors	CW
Daniel Cajigas	01/22/20	1.0	Discussion with FOMB Advisors	CW
Daniel Cajigas	01/22/20	2.0	Meeting with Creditor Advisors	CW
Daniel Cajigas	01/23/20	0.5	Discussion with FOMB Advisors	All
Daniel Cajigas	01/23/20	1.0	Discussion with FOMB Advisors	All

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2020 THROUGH JANUARY 31, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	01/23/20	1.0	Prepare PSA Exhibit	CW
Daniel Cajigas	01/23/20	1.0	Review Creditor Materials	CW
Daniel Cajigas	01/23/20	1.5	Review of Press Materials	CW
Daniel Cajigas	01/23/20	1.0	Review PSA	CW
Daniel Cajigas	01/24/20	1.0	Call with AAFAF Advisors	All
Daniel Cajigas	01/24/20	0.5	Discussion with FOMB Advisors	All
Daniel Cajigas	01/24/20	1.0	FOMB Board Call	CW
Daniel Cajigas	01/24/20	3.0	Review PSA	CW
Daniel Cajigas	01/25/20	2.0	Review and Comments on PSA	CW
Daniel Cajigas	01/26/20	2.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/27/20	2.0	Discussion with FOMB Advisors	All
Daniel Cajigas	01/27/20	5.0	Mediation Session	CW
Daniel Cajigas	01/28/20	2.0	Prepare Analysis	CW
Daniel Cajigas	01/28/20	1.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/28/20	2.0	Prepare Presentation Materials	CW
Daniel Cajigas	01/29/20	0.5	Discussion with FOMB Advisors	All
Daniel Cajigas	01/29/20	2.0	Prepare and Revise PSA Exhibit	CW
Daniel Cajigas	01/30/20	2.0	Calls re Ruling	ERS
Daniel Cajigas	01/30/20	1.0	Prepare and Revise PSA Exhibit	CW
Daniel Cajigas	01/30/20	2.0	Review 552 Ruling	ERS
Daniel Cajigas	01/30/20	0.5	Review Materials from AAFAF Advisor	ERS
Daniel Cajigas	01/31/20	1.0	Calls with FOMB Advisors	All
Daniel Cajigas	01/31/20	3.0	Calls with FOMB Press Team	All
Daniel Cajigas	01/31/20	0.5	Discussion with FOMB Advisors	All
Daniel Cajigas	01/31/20	0.5	ERS Trading Price Analysis	ERS
Daniel Cajigas	01/31/20	1.0	Prepare and Revise PSA Exhibit	CW
		191.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Title	Hours
Steve Zelin	Partner	58.5
William Evarts	Vice President	190.5
Ashim Midha	Associate	142.0
Daniel Cajigas	Analyst	<u>205.5</u>
	Total	<u><u>596.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	02/02/20	1.0	FOMB Advisor Call	CW
Steve Zelin	02/03/20	1.0	FOMB Advisor Call	CW
Steve Zelin	02/03/20	1.0	Board Call	CW
Steve Zelin	02/04/20	1.0	FOMB Advisor Call	CW
Steve Zelin	02/05/20	8.0	Mediation	CW
Steve Zelin	02/06/20	2.5	Mediation	CW
Steve Zelin	02/06/20	1.0	FOMB Advisor Call	CW
Steve Zelin	02/07/20	1.5	Board Call	CW
Steve Zelin	02/09/20	1.0	FOMB Advisor Call	CW
Steve Zelin	02/10/20	2.0	Prep for Roundtable	CW
Steve Zelin	02/11/20	0.5	Review Official Statement	CW
Steve Zelin	02/13/20	1.0	Review Plan	CW
Steve Zelin	02/14/20	0.5	FOMB Advisor Call	CW
Steve Zelin	02/17/20	0.5	FOMB Advisors Call	CW
Steve Zelin	02/19/20	5.0	Mediation Session	CW
Steve Zelin	02/19/20	2.0	Review and Discussion of Board Materials	CW
Steve Zelin	02/19/20	1.0	Discussion with FOMB Advisors	CW
Steve Zelin	02/20/20	1.5	Internal Discussion	CW
Steve Zelin	02/20/20	2.0	Review Presentation Materials	CW
Steve Zelin	02/21/20	1.0	Internal Calls	CW
Steve Zelin	02/22/20	1.0	Review Analysis	CW
Steve Zelin	02/23/20	5.0	Travel to Chicago	CW
Steve Zelin	02/23/20	2.0	Review Presentation Materials	CW
Steve Zelin	02/23/20	0.5	FOMB Advisors Call	CW
Steve Zelin	02/24/20	5.0	Travel to New York	CW
Steve Zelin	02/24/20	3.0	FOMB Meeting	CW
Steve Zelin	02/24/20	1.0	FOMB Board Meeting	CW
Steve Zelin	02/24/20	1.0	Review Disclosure Statement	CW
Steve Zelin	02/24/20	0.5	Internal Discussion	CW
Steve Zelin	02/24/20	0.5	Review Materials from FOMB Advisors	CW
Steve Zelin	02/26/20	1.0	Board Call re Plan of Adjustment	CW
Steve Zelin	02/26/20	0.5	FOMB Advisors Call	CW
Steve Zelin	02/28/20	1.5	Board Call	CW
Steve Zelin	02/28/20	1.0	Call with Creditor Advisors	CW
		<u>58.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/01/20	3.0	Review and Comment on Presentation Materials	ERS
Willie Evarts	02/01/20	1.5	Discussion with FOMB Executive	CW/ERS
Willie Evarts	02/01/20	0.5	PSA Joinder Review	CW
Willie Evarts	02/02/20	4.0	Review and Comment on Presentation Materials	ERS
Willie Evarts	02/02/20	1.0	FOMB Advisor Call	CW
Willie Evarts	02/02/20	0.5	Discussion with FOMB Executive	CW/ERS
Willie Evarts	02/02/20	0.5	PSA Joinder Review	CW
Willie Evarts	02/03/20	5.0	Review of PSA	CW
Willie Evarts	02/03/20	1.0	FOMB Advisor Call	CW
Willie Evarts	02/03/20	1.0	Board Call	CW
Willie Evarts	02/03/20	0.5	Call with Creditors	CW
Willie Evarts	02/03/20	0.5	Creditor Advisor Call	CW
Willie Evarts	02/03/20	0.5	FOMB Advisor Call	CW
Willie Evarts	02/04/20	2.0	PSA Edits	CW
Willie Evarts	02/04/20	2.0	Revisions to Press Materials	CW
Willie Evarts	02/04/20	2.0	Revisions to Materials	ERS
Willie Evarts	02/04/20	2.0	Revisions to Presentation Materials	CW
Willie Evarts	02/04/20	1.5	Calls with Creditor Advisors	CW
Willie Evarts	02/04/20	1.0	FOMB Advisor Call	CW
Willie Evarts	02/04/20	0.5	FOMB Advisor Call	CW
Willie Evarts	02/05/20	8.0	Mediation	CW
Willie Evarts	02/05/20	2.0	Review and Revise Presentation Materials	CW
Willie Evarts	02/05/20	1.0	Communications Call re Blowout	CW
Willie Evarts	02/05/20	1.0	FOMB Advisor Call	CW
Willie Evarts	02/05/20	0.5	Creditor Advisor Call	CW
Willie Evarts	02/06/20	2.5	Mediation	CW
Willie Evarts	02/06/20	1.0	Call with Creditors	CW
Willie Evarts	02/06/20	1.0	Communications Call re Blowout	CW
Willie Evarts	02/06/20	1.0	FOMB Advisor Call	CW
Willie Evarts	02/06/20	0.5	Call with Special Claims Committee Advisors	CW
Willie Evarts	02/07/20	4.0	PSA Drafting Session	CW
Willie Evarts	02/07/20	3.0	PSA Comments	CW
Willie Evarts	02/07/20	2.0	Revisions to Materials for FOMB Executive	CW
Willie Evarts	02/07/20	1.5	Board Call	CW
Willie Evarts	02/08/20	3.0	Review and Revise Presentation Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/08/20	3.0	Review Press Materials	CW
Willie Evarts	02/08/20	2.5	FOMB Advisor Call	CW
Willie Evarts	02/08/20	1.0	FOMB Advisor Call	CW
Willie Evarts	02/08/20	0.5	PSA Joinder Review	CW
Willie Evarts	02/09/20	3.0	Review and Revise Presentation Materials	CW
Willie Evarts	02/09/20	1.0	FOMB Advisor Call	CW
Willie Evarts	02/09/20	1.0	Review Materials from Creditors	CW
Willie Evarts	02/09/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	02/09/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	02/09/20	0.5	Communications Call re Blowout	CW
Willie Evarts	02/10/20	3.0	PSA Joinders and Related Calls	CW
Willie Evarts	02/10/20	2.0	Prep for Roundtable	CW
Willie Evarts	02/10/20	1.0	FOMB Advisor Call	CW
Willie Evarts	02/10/20	1.0	Review and Comment on Filings	CW
Willie Evarts	02/10/20	0.5	Calls with Creditor Advsiors	CW
Willie Evarts	02/11/20	3.0	PSA Joinders and Related Calls	CW
Willie Evarts	02/11/20	2.0	Calls with Creditor Advisors	CW
Willie Evarts	02/11/20	1.0	FOMB Advisor Call	CW
Willie Evarts	02/11/20	1.0	Review of Presentation Materials	CW
Willie Evarts	02/11/20	0.5	Call with Communications Team	CW
Willie Evarts	02/12/20	2.5	FOMB Advisor Meeting	CW
Willie Evarts	02/12/20	0.5	Call with Creditor Advisors	CW
Willie Evarts	02/13/20	3.0	PSA Joinders and Related Calls	CW
Willie Evarts	02/13/20	1.5	PSA Trade Reporting	CW
Willie Evarts	02/13/20	0.5	FOMB Advisor Call	CW
Willie Evarts	02/14/20	4.0	Plan Drafting Session	CW
Willie Evarts	02/14/20	1.5	PSA Trade Reporting Analysis	CW
Willie Evarts	02/14/20	0.5	FOMB Advisor Call	CW
Willie Evarts	02/15/20	2.0	PSA Trade Reporting Analysis	CW
Willie Evarts	02/16/20	2.0	Review of Claims Reconciliation Materials	CW
Willie Evarts	02/16/20	1.0	Correspondence re Claims Estimation	CW
Willie Evarts	02/16/20	1.0	Creditor Advisor Discussion re Plan of Adjustment	CW
Willie Evarts	02/17/20	1.5	Internal Analysis regarding Plan Language	CW
Willie Evarts	02/17/20	1.0	Call with AAFAF Advisors	CW
Willie Evarts	02/17/20	0.5	FOMB Advisors Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/18/20	2.0	Review Plan	CW
Willie Evarts	02/18/20	0.5	FOMB Advisors Call	CW
Willie Evarts	02/19/20	5.0	Mediation Session	CW
Willie Evarts	02/19/20	2.0	Review and Revise Presentation Materials	CW
Willie Evarts	02/19/20	1.0	Discussion with FOMB Advisors	CW
Willie Evarts	02/20/20	6.0	Disclosure Statement Review	CW
Willie Evarts	02/20/20	2.0	Drafting Session	CW
Willie Evarts	02/20/20	0.5	PSA Joinders and Related Calls	CW
Willie Evarts	02/20/20	0.5	FOMB Advisors Call	CW
Willie Evarts	02/21/20	1.0	Calls with Communications Team	CW
Willie Evarts	02/21/20	1.0	Internal Calls	CW
Willie Evarts	02/21/20	2.0	Review Disclosure Statement	CW
Willie Evarts	02/21/20	1.0	PSA Joinders and Related Calls	CW
Willie Evarts	02/21/20	0.5	FOMB Advisors Call	CW
Willie Evarts	02/22/20	3.5	Review Analysis	CW
Willie Evarts	02/23/20	5.0	Travel to Chicago	CW
Willie Evarts	02/23/20	1.0	Review and Revise Presentation Materials	CW
Willie Evarts	02/23/20	0.5	Calls with Communications Team	CW
Willie Evarts	02/23/20	0.5	FOMB Advisors Call	CW
Willie Evarts	02/24/20	5.0	Travel to New York	CW
Willie Evarts	02/24/20	3.0	FOMB Meeting	CW
Willie Evarts	02/24/20	2.0	Review Disclosure Statement	CW
Willie Evarts	02/24/20	1.0	Review Plan	CW
Willie Evarts	02/24/20	1.5	Revisions to Proskauer Document	CW
Willie Evarts	02/24/20	1.0	FOMB Board Meeting	CW
Willie Evarts	02/24/20	0.5	Calls with Communications Team	CW
Willie Evarts	02/25/20	5.0	Plan Drafting Session	CW
Willie Evarts	02/25/20	0.5	FOMB Advisors Call	CW
Willie Evarts	02/26/20	2.5	Calls with Communications Team	CW
Willie Evarts	02/26/20	2.0	Review Press Materials	CW
Willie Evarts	02/26/20	1.5	PSA Joinders and Related Calls	CW
Willie Evarts	02/26/20	1.0	Board Call re Plan of Adjustment	CW
Willie Evarts	02/26/20	0.5	Communications Call re Blowout	CW
Willie Evarts	02/26/20	0.5	FOMB Advisors Call	CW
Willie Evarts	02/27/20	3.0	Review Plan	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/27/20	2.0	Review Disclosure Statement	CW
Willie Evarts	02/27/20	1.0	Review Materials from AAFAF Advisors	CW
Willie Evarts	02/27/20	0.5	Call with Creditor Advisors	CW
Willie Evarts	02/27/20	0.5	FOMB Advisors Call	CW
Willie Evarts	02/28/20	3.0	Review Press Materials	CW
Willie Evarts	02/28/20	1.5	Board Call	CW
Willie Evarts	02/28/20	1.0	Call with Creditor Advisors	CW
Willie Evarts	02/28/20	0.5	Call with AAFAF Advisors	CW
Willie Evarts	02/28/20	0.5	FOMB Advisors Call	CW
		190.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/01/20	2.0	Review PSA	CW
Ashim Midha	02/02/20	1.0	FOMB Advisor Call	CW
Ashim Midha	02/03/20	4.0	Review of PSA	CW
Ashim Midha	02/03/20	1.0	FOMB Advisor Call	CW
Ashim Midha	02/03/20	1.0	Board Call	CW
Ashim Midha	02/03/20	0.5	Call with Creditors	CW
Ashim Midha	02/03/20	0.5	Creditor Advisor Call	CW
Ashim Midha	02/03/20	0.5	FOMB Advisor Call	CW
Ashim Midha	02/04/20	4.0	Revisions to Press Materials	CW
Ashim Midha	02/04/20	1.0	FOMB Advisor Call	CW
Ashim Midha	02/04/20	0.5	FOMB Advisor Call	CW
Ashim Midha	02/05/20	8.0	Mediation	CW
Ashim Midha	02/05/20	2.0	Review and Revise Presentation Materials	CW
Ashim Midha	02/05/20	1.0	Communications Call re Blowout	CW
Ashim Midha	02/05/20	1.0	FOMB Advisor Call	CW
Ashim Midha	02/05/20	0.5	Creditor Advisor Call	CW
Ashim Midha	02/06/20	2.5	Mediation	CW
Ashim Midha	02/06/20	1.0	Call with Creditors	CW
Ashim Midha	02/06/20	1.0	Communications Call re Blowout	CW
Ashim Midha	02/06/20	1.0	FOMB Advisor Call	CW
Ashim Midha	02/06/20	1.0	Revisions to Press Materials	CW
Ashim Midha	02/06/20	0.5	Call with Creditors	CW
Ashim Midha	02/06/20	0.5	Call with Special Claims Committee Advisors	CW
Ashim Midha	02/07/20	4.0	PSA Drafting Session	CW
Ashim Midha	02/07/20	2.0	Review and Revise Presentation Materials	CW
Ashim Midha	02/07/20	1.5	Board Call	CW
Ashim Midha	02/08/20	3.0	Review Press Materials	CW
Ashim Midha	02/08/20	2.5	FOMB Advisor Call	CW
Ashim Midha	02/08/20	2.0	Review and Revise Presentation Materials	CW
Ashim Midha	02/08/20	1.0	FOMB Advisor Call	CW
Ashim Midha	02/09/20	3.0	Review and Revise Presentation Materials	CW
Ashim Midha	02/09/20	1.0	FOMB Advisor Call	CW
Ashim Midha	02/09/20	1.0	Review Materials from Creditors	CW
Ashim Midha	02/09/20	0.5	Call with Creditor Advisor	CW
Ashim Midha	02/09/20	0.5	Call with Creditor Advisor	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/09/20	0.5	Communications Call re Blowout	CW
Ashim Midha	02/10/20	1.0	FOMB Advisor Call	CW
Ashim Midha	02/10/20	1.0	Review and Comment on Filings	CW
Ashim Midha	02/10/20	1.0	Review Holdings Analysis	CW
Ashim Midha	02/10/20	0.5	Calls with Creditor Advsiors	CW
Ashim Midha	02/11/20	2.0	Calls with Creditor Advisors	CW
Ashim Midha	02/11/20	1.0	FOMB Advisor Call	CW
Ashim Midha	02/11/20	1.0	Review of Presentation Materials	CW
Ashim Midha	02/11/20	0.5	Call with Communications Team	CW
Ashim Midha	02/11/20	0.5	Review Offical Statement	CW
Ashim Midha	02/12/20	2.5	FOMB Advisor Meeting	CW
Ashim Midha	02/12/20	0.5	Call with Creditor Advisors	CW
Ashim Midha	02/13/20	0.5	FOMB Advisor Call	CW
Ashim Midha	02/14/20	4.0	Plan Drafting Session	CW
Ashim Midha	02/14/20	0.5	FOMB Advisor Call	CW
Ashim Midha	02/16/20	2.0	Review of Claims Reconciliation Materials	CW
Ashim Midha	02/17/20	1.0	Call with AAFAF Advisors	CW
Ashim Midha	02/17/20	0.5	FOMB Advisors Call	CW
Ashim Midha	02/18/20	1.0	Review Plan	CW
Ashim Midha	02/18/20	0.5	FOMB Advisors Call	CW
Ashim Midha	02/19/20	5.0	Mediation Session	CW
Ashim Midha	02/19/20	2.0	Review and Revise Presentation Materials	CW
Ashim Midha	02/19/20	1.0	Discussion with FOMB Advisors	CW
Ashim Midha	02/20/20	2.0	Disclosure Statement Review	CW
Ashim Midha	02/20/20	2.0	Drafting Session	CW
Ashim Midha	02/20/20	1.5	Internal Discussion	CW
Ashim Midha	02/20/20	1.0	PSA Joinders and Related Calls	CW
Ashim Midha	02/20/20	0.5	FOMB Advisors Call	CW
Ashim Midha	02/21/20	3.0	Calls with Communications Team	CW
Ashim Midha	02/21/20	2.0	Review Disclosure Statement	CW
Ashim Midha	02/21/20	1.0	PSA Joinders and Related Calls	CW
Ashim Midha	02/21/20	1.0	Review Holdings Analysis	CW
Ashim Midha	02/21/20	0.5	FOMB Advisors Call	CW
Ashim Midha	02/22/20	3.5	Review Analysis	CW
Ashim Midha	02/23/20	1.5	Review and Revise Presentation Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/23/20	0.5	FOMB Advisors Call	CW
Ashim Midha	02/24/20	3.0	Review Disclosure Statement	CW
Ashim Midha	02/24/20	1.0	FOMB Board Meeting	CW
Ashim Midha	02/24/20	1.0	Review Disclosure Statement	CW
Ashim Midha	02/24/20	1.0	Review Plan	CW
Ashim Midha	02/24/20	0.5	Call with Creditor Advisors	CW
Ashim Midha	02/24/20	0.5	Calls with Communications Team	CW
Ashim Midha	02/24/20	0.5	Internal Discussion	CW
Ashim Midha	02/25/20	5.0	Plan Drafting Session	CW
Ashim Midha	02/25/20	0.5	FOMB Advisors Call	CW
Ashim Midha	02/26/20	2.5	Calls with Communications Team	CW
Ashim Midha	02/26/20	2.0	Review Press Materials	CW
Ashim Midha	02/26/20	1.0	Board Call re Plan of Adjustment	CW
Ashim Midha	02/26/20	1.0	PSA Joinders and Related Calls	CW
Ashim Midha	02/26/20	1.0	Review Disclosure Statement	CW
Ashim Midha	02/26/20	0.5	Communications Call re Blowout	CW
Ashim Midha	02/26/20	0.5	FOMB Advisors Call	CW
Ashim Midha	02/27/20	2.0	Review Disclosure Statement	CW
Ashim Midha	02/27/20	2.0	Review Plan	CW
Ashim Midha	02/27/20	1.0	Review Materials from AAFAF Advisors	CW
Ashim Midha	02/27/20	0.5	Call with Creditor Advisors	CW
Ashim Midha	02/27/20	0.5	FOMB Advisors Call	CW
Ashim Midha	02/28/20	3.0	Review Press Materials	CW
Ashim Midha	02/28/20	1.5	Board Call	CW
Ashim Midha	02/28/20	1.0	Call with Creditor Advisors	CW
Ashim Midha	02/28/20	0.5	Call with AAFAF Advisors	CW
Ashim Midha	02/28/20	0.5	FOMB Advisors Call	CW
		142.0		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	02/01/20	5.0	Prepare Presentation Materials	ERS
Daniel Cajigas	02/01/20	2.0	Review PSA	CW
Daniel Cajigas	02/02/20	4.0	Revise Presentation Materials	ERS
Daniel Cajigas	02/02/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	02/02/20	1.0	Prepare Analysis	ERS
Daniel Cajigas	02/03/20	4.0	Prepare Analysis	CW
Daniel Cajigas	02/03/20	3.0	Revise Presentation Materials	ERS
Daniel Cajigas	02/03/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	02/03/20	1.0	Board Call	CW
Daniel Cajigas	02/03/20	0.5	Call with Creditors	CW
Daniel Cajigas	02/03/20	0.5	Call with FOMB Advisor	ERS
Daniel Cajigas	02/03/20	0.5	Creditor Advisor Call	CW
Daniel Cajigas	02/03/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	02/04/20	4.0	Revisions to Press Materials	CW
Daniel Cajigas	02/04/20	2.0	Revisions to Presentation Materials	ERS
Daniel Cajigas	02/04/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	02/04/20	1.0	Revise Presentation Materials	ERS
Daniel Cajigas	02/04/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	02/05/20	8.0	Mediation	CW
Daniel Cajigas	02/05/20	3.0	Revise Presenation Materials	CW
Daniel Cajigas	02/05/20	1.0	Communications Call re Blowout	CW
Daniel Cajigas	02/05/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	02/05/20	0.5	Creditor Advisor Call	CW
Daniel Cajigas	02/06/20	2.5	Mediation	CW
Daniel Cajigas	02/06/20	2.5	Prepare Analysis	CW
Daniel Cajigas	02/06/20	1.0	Call with Creditors	CW
Daniel Cajigas	02/06/20	1.0	Communications Call re Blowout	CW
Daniel Cajigas	02/06/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	02/06/20	1.0	Revisions to Press Materials	CW
Daniel Cajigas	02/06/20	0.5	Call with Creditors	CW
Daniel Cajigas	02/06/20	0.5	Call with Special Claims Committee Advisors	CW
Daniel Cajigas	02/06/20	0.5	Revise Presentation Materials	CW
Daniel Cajigas	02/07/20	4.0	PSA Drafting Session	CW
Daniel Cajigas	02/07/20	3.0	Revise Presentation Materials	CW
Daniel Cajigas	02/07/20	1.5	Board Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	02/07/20	1.0	Holdings Analysis	CW
Daniel Cajigas	02/07/20	0.5	Prepare Analysis for Press Materials	CW
Daniel Cajigas	02/08/20	5.0	Revise Presentation Materials	CW
Daniel Cajigas	02/08/20	3.0	Review Press Materials	CW
Daniel Cajigas	02/08/20	2.5	FOMB Advisor Call	CW
Daniel Cajigas	02/08/20	2.0	Prepare and Revise Analysis	CW
Daniel Cajigas	02/08/20	1.5	Prepare Presentation Materials	CW
Daniel Cajigas	02/08/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	02/08/20	1.0	Prepare Exhibit to PSA	CW
Daniel Cajigas	02/09/20	4.0	Revise Presentation Materials	CW
Daniel Cajigas	02/09/20	2.0	Holdings Analysis	CW
Daniel Cajigas	02/09/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	02/09/20	1.0	Review Materials from Creditors	CW
Daniel Cajigas	02/09/20	0.5	Call with Creditor Advisor	CW
Daniel Cajigas	02/09/20	0.5	Call with Creditor Advisor	CW
Daniel Cajigas	02/09/20	0.5	Communications Call re Blowout	CW
Daniel Cajigas	02/10/20	3.0	Holdings Analysis	CW
Daniel Cajigas	02/10/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	02/10/20	0.5	Calls with Creditor Advsiors	CW
Daniel Cajigas	02/11/20	4.0	Review Draft Plan	CW
Daniel Cajigas	02/11/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	02/11/20	1.0	Holdings Analysis	CW
Daniel Cajigas	02/11/20	0.5	Call with Communications Team	CW
Daniel Cajigas	02/11/20	0.5	Review Offical Statement	CW
Daniel Cajigas	02/12/20	2.5	FOMB Advisor Meeting	CW
Daniel Cajigas	02/12/20	2.0	Holdings Analysis	CW
Daniel Cajigas	02/12/20	0.5	Call with Creditor Advisors	CW
Daniel Cajigas	02/12/20	0.5	Prepare Analysis	CW
Daniel Cajigas	02/13/20	3.0	Review Plan	CW
Daniel Cajigas	02/13/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	02/14/20	4.0	Plan Drafting Session	CW
Daniel Cajigas	02/14/20	1.0	Holdings Analysis	CW
Daniel Cajigas	02/14/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	02/17/20	1.0	Call with AAFAF Advisors	CW
Daniel Cajigas	02/17/20	1.0	Holdings Analysis	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	02/17/20	0.5	FOMB Advisors Call	CW
Daniel Cajigas	02/18/20	3.0	Review Plan	CW
Daniel Cajigas	02/18/20	1.0	Holdings Analysis	CW
Daniel Cajigas	02/18/20	1.0	Review Stipulation	CW
Daniel Cajigas	02/18/20	0.5	FOMB Advisors Call	CW
Daniel Cajigas	02/19/20	5.0	Mediation Session	CW
Daniel Cajigas	02/19/20	2.0	Prepare Board Meeting Materials	CW
Daniel Cajigas	02/19/20	2.0	Review Disclosure Statement and Prepare Exhibit	CW
Daniel Cajigas	02/19/20	1.0	Discussion with FOMB Advisors	CW
Daniel Cajigas	02/19/20	1.0	Holdings Analysis	CW
Daniel Cajigas	02/20/20	2.0	Drafting Session	CW
Daniel Cajigas	02/20/20	1.5	Internal Discussion	CW
Daniel Cajigas	02/20/20	2.0	Review and Revise Presentation Materials	CW
Daniel Cajigas	02/20/20	1.0	Holdings Analysis	CW
Daniel Cajigas	02/20/20	1.0	Prepare Plan Exhibit	CW
Daniel Cajigas	02/20/20	1.0	Review and Revise Presentation Materials	CW
Daniel Cajigas	02/20/20	0.5	FOMB Advisors Call	CW
Daniel Cajigas	02/21/20	1.0	Internal Calls	CW
Daniel Cajigas	02/21/20	2.0	Review Disclosure Statement	CW
Daniel Cajigas	02/21/20	2.0	Review Plan	CW
Daniel Cajigas	02/21/20	1.0	Claims Reconciliation	CW
Daniel Cajigas	02/21/20	1.0	Holdings Analysis	CW
Daniel Cajigas	02/21/20	1.0	Review and Compile Filings	CW
Daniel Cajigas	02/21/20	0.5	FOMB Advisors Call	CW
Daniel Cajigas	02/22/20	3.5	Prepare Analysis	CW
Daniel Cajigas	02/23/20	2.0	Review and Revise Presentation Materials	CW
Daniel Cajigas	02/23/20	0.5	FOMB Advisors Call	CW
Daniel Cajigas	02/24/20	3.0	Review Disclosure Statement	CW
Daniel Cajigas	02/24/20	2.0	Holdings Analysis	CW
Daniel Cajigas	02/24/20	1.0	FOMB Board Meeting	CW
Daniel Cajigas	02/24/20	1.0	Review Disclosure Statement	CW
Daniel Cajigas	02/24/20	1.0	Revise Disclosure Statement Exhibit	CW
Daniel Cajigas	02/24/20	0.5	Call with Creditor Advisors	CW
Daniel Cajigas	02/24/20	0.5	Internal Discussion	CW
Daniel Cajigas	02/25/20	5.0	Plan Drafting Session	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	02/25/20	2.0	Holdings Analysis	CW
Daniel Cajigas	02/25/20	2.0	Review Materials from FOMB Advisors	CW
Daniel Cajigas	02/25/20	0.5	FOMB Advisors Call	CW
Daniel Cajigas	02/26/20	2.0	Holdings Analysis	CW
Daniel Cajigas	02/26/20	2.0	Review Press Materials	CW
Daniel Cajigas	02/26/20	1.0	Board Call re Plan of Adjustment	CW
Daniel Cajigas	02/26/20	1.0	Review Disclosure Statement	CW
Daniel Cajigas	02/26/20	0.5	Communications Call re Blowout	CW
Daniel Cajigas	02/26/20	0.5	FOMB Advisors Call	CW
Daniel Cajigas	02/27/20	2.0	Holdings Analysis	CW
Daniel Cajigas	02/27/20	2.0	Review Disclosure Statement	CW
Daniel Cajigas	02/27/20	2.0	Review Press Materials	CW
Daniel Cajigas	02/27/20	1.0	Review Disclosure Statement	CW
Daniel Cajigas	02/27/20	1.0	Review Materials from AAFAF Advisors	CW
Daniel Cajigas	02/27/20	0.5	Call with Creditor Advisors	CW
Daniel Cajigas	02/27/20	0.5	Claims Reconciliation	CW
Daniel Cajigas	02/27/20	0.5	FOMB Advisors Call	CW
Daniel Cajigas	02/28/20	3.0	Holdings Analysis	CW
Daniel Cajigas	02/28/20	3.0	Review Press Materials	CW
Daniel Cajigas	02/28/20	1.5	Board Call	CW
Daniel Cajigas	02/28/20	1.0	Call with Creditor Advisors	CW
Daniel Cajigas	02/28/20	0.5	Call with AAFAF Advisors	CW
Daniel Cajigas	02/28/20	0.5	Claims Reconciliation	CW
Daniel Cajigas	02/28/20	0.5	FOMB Advisors Call	CW
		<u>205.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Title	Hours
Steve Zelin	Partner	29.5
William Evarts	Vice President	80.5
Ashim Midha	Associate	71.5
Daniel Cajigas	Analyst	<u>75.0</u>
	Total	<u><u>256.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	03/01/20	1.0	Creditor Advisor Call	CW
Steve Zelin	03/02/20	1.0	Discussions and Analysis regarding Creditor Proposal	CW
Steve Zelin	03/05/20	1.0	Calls with Creditor Advisors	CW
Steve Zelin	03/05/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/06/20	1.5	Board Call	CW
Steve Zelin	03/06/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/09/20	1.0	Review of FOMB Fiscal Plan Analysis	CW
Steve Zelin	03/09/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/10/20	1.5	Board Call	CW
Steve Zelin	03/10/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	03/10/20	0.5	Review Materials	CW
Steve Zelin	03/11/20	1.0	FOMB Advisor Calls	CW
Steve Zelin	03/13/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/16/20	1.0	Calls with FOMB Executive	CW
Steve Zelin	03/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/18/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/19/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	03/19/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/20/20	1.5	Board Call	CW
Steve Zelin	03/20/20	1.5	Calls with Creditor Advisors	CW
Steve Zelin	03/21/20	1.0	Review and Discussion re Board Announcement	CW
Steve Zelin	03/23/20	1.0	Discuss Analysis re Projection Changes	CW
Steve Zelin	03/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/24/20	1.0	Discussion re Settlement with Creditor	CW
Steve Zelin	03/24/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/25/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	03/26/20	1.0	Review Settlement Analysis for Public Corporation	CW
Steve Zelin	03/26/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/27/20	4.0	Board Strategy Session	CW
Steve Zelin	03/27/20	0.5	FOMB Advisor Call	CW
Steve Zelin	03/30/20	1.0	FOMB Advisor Call re Fiscal Plan Disclosure	CW
Steve Zelin	03/31/20	1.0	Review of Analysis re Fiscal Plan Disclosure	CW
		29.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/01/20	1.0	Creditor Advisor Call	CW
Willie Evarts	03/02/20	3.0	Discussions and Analysis regarding Creditor Proposal	CW
Willie Evarts	03/02/20	1.5	Review of Draft Legislation	CW
Willie Evarts	03/02/20	1.0	Review of Creditor Letter	CW
Willie Evarts	03/02/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/02/20	0.5	PSA Trade Disclosure Review	CW
Willie Evarts	03/03/20	2.0	Review and Comment on Press Materials	CW
Willie Evarts	03/03/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/04/20	5.0	Court Hearing	CW
Willie Evarts	03/04/20	2.0	Review and Comment on Press Materials	CW
Willie Evarts	03/04/20	1.0	PSA Trade Disclosure Review	CW
Willie Evarts	03/05/20	2.0	Analysis for Communications Team	CW
Willie Evarts	03/05/20	1.0	Calls with Creditor Advisors	CW
Willie Evarts	03/05/20	0.5	Call with FOMB Counsel	CW
Willie Evarts	03/05/20	0.5	Discusson with Communications Team	CW
Willie Evarts	03/05/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/06/20	1.5	Board Call	CW
Willie Evarts	03/06/20	1.0	Analysis for Counsel re Creditor Holdings	CW
Willie Evarts	03/06/20	1.0	Review of Discovery Material	CW
Willie Evarts	03/06/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/06/20	0.5	PSA Trade Disclosure Review	CW
Willie Evarts	03/09/20	3.0	Review of FOMB Fiscal Plan Analysis	CW
Willie Evarts	03/09/20	1.0	Plan of Adjustment Questions from Prime Clerk	CW
Willie Evarts	03/09/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/10/20	1.5	Board Call	CW
Willie Evarts	03/10/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/10/20	0.5	PSA Trade Disclosure Question	CW
Willie Evarts	03/11/20	1.0	FOMB Advisor Calls	CW
Willie Evarts	03/11/20	0.5	Call with FOMB Counsel	CW
Willie Evarts	03/11/20	0.5	PSA Trade Disclosure Review	CW
Willie Evarts	03/12/20	1.0	PSA Joinder Correspondence with Creditor Advisors	CW
Willie Evarts	03/12/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/13/20	1.5	Analysis of Proposed Legislation	CW
Willie Evarts	03/13/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/14/20	1.5	Discussions with Communications Team	CW
Willie Evarts	03/16/20	1.0	Calls with FOMB Executive	CW
Willie Evarts	03/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/17/20	2.0	Research on Pandemic Impact	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/17/20	1.0	Call with FOMB Counsel	CW
Willie Evarts	03/17/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/18/20	1.5	Analysis of Tax Law Change	CW
Willie Evarts	03/18/20	1.5	Research on Tax Law Change	CW
Willie Evarts	03/18/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/19/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	03/19/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/20/20	1.5	Board Call	CW
Willie Evarts	03/20/20	1.5	Calls with Creditor Advisors	CW
Willie Evarts	03/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/21/20	1.0	Review and Discussion re Board Announcement	CW
Willie Evarts	03/23/20	2.0	Calls with Creditor Advisors	CW
Willie Evarts	03/23/20	1.5	Analysis re Projection Changes	CW
Willie Evarts	03/23/20	1.0	Discussion re Litigation Notices	CW
Willie Evarts	03/23/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/24/20	2.0	Discussions with FOMB Advisors and Executives	CW
Willie Evarts	03/24/20	1.0	Correspondence with Creditor	CW
Willie Evarts	03/24/20	1.0	Discussion re Settlement with Creditor	CW
Willie Evarts	03/24/20	0.5	Email with Creditor	CW
Willie Evarts	03/24/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/25/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	03/25/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/26/20	2.0	Settlement Analysis for Public Corporation	CW
Willie Evarts	03/26/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/27/20	4.0	Board Strategy Session	CW
Willie Evarts	03/27/20	1.5	PSA Joinder Processing	CW
Willie Evarts	03/27/20	1.0	FOMB Call	CW
Willie Evarts	03/27/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/30/20	1.5	PSA Joinder Processing	CW
Willie Evarts	03/30/20	1.0	FOMB Advisor Call re Fiscal Plan Disclosure	CW
Willie Evarts	03/30/20	0.5	FOMB Advisor Call	CW
Willie Evarts	03/31/20	2.0	Analysis re Fiscal Plan Disclosure	CW
		80.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/01/20	1.0	Creditor Advisor Call	CW
Ashim Midha	03/02/20	3.0	Discussions and Analysis regarding Creditor Proposal	CW
Ashim Midha	03/02/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/03/20	2.0	Review and Comment on Press Materials	CW
Ashim Midha	03/03/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/04/20	3.0	Review and Preparation of Materials	CW
Ashim Midha	03/04/20	2.0	Review and Comment on Press Materials	CW
Ashim Midha	03/05/20	2.0	Analysis for Communications Team	CW
Ashim Midha	03/05/20	1.0	Calls with Creditor Advisors	CW
Ashim Midha	03/05/20	0.5	Discusson with Communications Team	CW
Ashim Midha	03/05/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/06/20	2.0	Analysis for Counsel re Creditor Holdings	CW
Ashim Midha	03/06/20	1.5	Board Call	CW
Ashim Midha	03/06/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/09/20	3.0	Review of FOMB Fiscal Plan Analysis	CW
Ashim Midha	03/09/20	1.0	Plan of Adjustment Questions from Prime Clerk	CW
Ashim Midha	03/09/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/10/20	1.5	Board Call	CW
Ashim Midha	03/10/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/10/20	0.5	Review Materials	CW
Ashim Midha	03/11/20	1.0	FOMB Advisor Calls	CW
Ashim Midha	03/11/20	0.5	Call with FOMB Counsel	CW
Ashim Midha	03/11/20	0.5	PSA Trade Disclosure Review	CW
Ashim Midha	03/12/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/13/20	1.5	Analysis of Proposed Legislation	CW
Ashim Midha	03/13/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/14/20	1.5	Discussions with Communications Team	CW
Ashim Midha	03/16/20	1.0	Calls with FOMB Executive	CW
Ashim Midha	03/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/17/20	2.0	Research on Pandemic Impact	CW
Ashim Midha	03/17/20	1.0	Call with FOMB Counsel	CW
Ashim Midha	03/17/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/18/20	3.0	Analysis of Tax Law Change	CW
Ashim Midha	03/18/20	1.0	Review Analysis	CW
Ashim Midha	03/18/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/19/20	0.5	Call with Creditor Advisor	CW
Ashim Midha	03/19/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/20/20	1.5	Board Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/20/20	1.5	Calls with Creditor Advisors	CW
Ashim Midha	03/20/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/21/20	1.0	Review and Discussion re Board Announcement	CW
Ashim Midha	03/23/20	2.0	Calls with Creditor Advisors	CW
Ashim Midha	03/23/20	1.5	Analysis re Projection Changes	CW
Ashim Midha	03/23/20	1.0	Discussion re Litigation Notices	CW
Ashim Midha	03/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/24/20	1.0	Discussion re Settlement with Creditor	CW
Ashim Midha	03/24/20	1.0	Discussions with FOMB Advisors and Executives	CW
Ashim Midha	03/24/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/25/20	0.5	Call with Creditor Advisor	CW
Ashim Midha	03/25/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/26/20	2.0	Settlement Analysis for Public Corporation	CW
Ashim Midha	03/26/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/27/20	4.0	Board Strategy Session	CW
Ashim Midha	03/27/20	1.5	PSA Joinder Processing	CW
Ashim Midha	03/27/20	1.0	FOMB Call	CW
Ashim Midha	03/27/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/30/20	2.0	PSA Joinder Processing	CW
Ashim Midha	03/30/20	1.0	FOMB Advisor Call re Fiscal Plan Disclosure	CW
Ashim Midha	03/30/20	0.5	FOMB Advisor Call	CW
Ashim Midha	03/31/20	2.0	Analysis re Fiscal Plan Disclosure	CW
		71.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	03/01/20	1.0	Creditor Advisor Call	CW
Daniel Cajigas	03/02/20	3.0	Discussions and Analysis regarding Creditor Proposal	CW
Daniel Cajigas	03/02/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/03/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/04/20	3.0	Review and Preparation of Materials	CW
Daniel Cajigas	03/04/20	0.5	Review Filings	CW
Daniel Cajigas	03/05/20	2.0	Analysis for Communications Team	CW
Daniel Cajigas	03/05/20	1.0	Calls with Creditor Advisors	CW
Daniel Cajigas	03/05/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/06/20	4.0	Analysis for Counsel re Creditor Holdings	CW
Daniel Cajigas	03/06/20	1.5	Board Call	CW
Daniel Cajigas	03/06/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/09/20	2.0	Fiscal Plan Analysis	CW
Daniel Cajigas	03/09/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/10/20	1.5	Board Call	CW
Daniel Cajigas	03/10/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/10/20	0.5	Review Materials	CW
Daniel Cajigas	03/11/20	1.0	FOMB Advisor Calls	CW
Daniel Cajigas	03/11/20	0.5	Call with FOMB Counsel	CW
Daniel Cajigas	03/11/20	0.5	PSA Trade Disclosure Review	CW
Daniel Cajigas	03/12/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/13/20	3.0	Analysis of Proposed Legislation	CW
Daniel Cajigas	03/13/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/16/20	1.0	Review Filings	CW
Daniel Cajigas	03/16/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/17/20	4.0	Research on Pandemic Impact	CW
Daniel Cajigas	03/17/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/18/20	3.0	Analysis of Tax Law Change	CW
Daniel Cajigas	03/18/20	1.0	Prepare Analysis	CW
Daniel Cajigas	03/18/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/19/20	0.5	Call with Creditor Advisor	CW
Daniel Cajigas	03/19/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/20/20	1.5	Board Call	CW
Daniel Cajigas	03/20/20	1.5	Calls with Creditor Advisors	CW
Daniel Cajigas	03/20/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/21/20	1.0	Review and Discussion re Board Announcement	CW
Daniel Cajigas	03/23/20	3.0	Analysis re Projection Changes	CW
Daniel Cajigas	03/23/20	1.5	Analysis re Projection Changes	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	03/23/20	1.0	Discussion re Litigation Notices	CW
Daniel Cajigas	03/23/20	1.0	Discuss Analysis re Projection Changes	CW
Daniel Cajigas	03/23/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/24/20	1.0	Discussion re Settlement with Creditor	CW
Daniel Cajigas	03/24/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/25/20	0.5	Call with Creditor Advisor	CW
Daniel Cajigas	03/25/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/26/20	3.0	Settlement Analysis for Public Corporation	CW
Daniel Cajigas	03/26/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/27/20	4.0	Board Strategy Session	CW
Daniel Cajigas	03/27/20	3.0	PSA Joinder Processing	CW
Daniel Cajigas	03/27/20	1.0	FOMB Call	CW
Daniel Cajigas	03/27/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/30/20	2.0	PSA Joinder Processing	CW
Daniel Cajigas	03/30/20	1.0	FOMB Advisor Call re Fiscal Plan Disclosure	CW
Daniel Cajigas	03/30/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	03/31/20	5.0	Analysis re Fiscal Plan Disclosure	CW
		75.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Title	Hours
Steve Zelin	Partner	29.5
William Evarts	Vice President	76.0
Ashim Midha	Associate	48.0
Daniel Cajigas	Analyst	<u>62.5</u>
	Total	<u><u>216.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	04/01/20	1.0	FOMB Advisor Call	CW
Steve Zelin	04/02/20	1.0	Call with Creditor Advisor	CW
Steve Zelin	04/02/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/03/20	1.5	Board Call	CW
Steve Zelin	04/03/20	1.0	Review of Revised Forecast Information	CW
Steve Zelin	04/03/20	0.5	Preparation for Board Call	CW
Steve Zelin	04/06/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/08/20	1.0	Call with Creditor Advisor	CW
Steve Zelin	04/08/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/09/20	1.5	Board Call	CW
Steve Zelin	04/09/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/09/20	0.5	Preparation for Board Call	CW
Steve Zelin	04/10/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/13/20	1.0	Creditor Advisor Call	CW
Steve Zelin	04/14/20	1.0	Review of Analysis for Counsel	CW
Steve Zelin	04/14/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/15/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/16/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	04/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/16/20	0.5	Internal Call	CW
Steve Zelin	04/20/20	1.0	Call with Creditor Advisor	CW
Steve Zelin	04/20/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/21/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/21/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/21/20	0.5	Internal Call	CW
Steve Zelin	04/23/20	3.0	Board Strategy Session	CW
Steve Zelin	04/23/20	1.5	Board Call	CW
Steve Zelin	04/23/20	1.0	Review Analysis for FOMB Executive	CW
Steve Zelin	04/23/20	0.5	Preparation for Board Call	CW
Steve Zelin	04/24/20	1.0	Call with Creditor Advisor	CW
Steve Zelin	04/24/20	1.0	FOMB Advisor Call	CW
Steve Zelin	04/24/20	1.0	Review Materials	CW
Steve Zelin	04/28/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/29/20	0.5	FOMB Advisor Call	CW
Steve Zelin	04/29/20	0.5	Review Filings	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	04/30/20	1.0	FOMB Advisor Call	CW
		<u>29.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/01/20	2.5	Review of Instrumentality Data and Analysis	CW
Willie Evarts	04/01/20	1.0	FOMB Advisor Call	CW
Willie Evarts	04/01/20	0.5	Call re Creditor Advisor Change	CW
Willie Evarts	04/01/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/01/20	0.5	PSA Joinder Request	CW
Willie Evarts	04/02/20	1.5	Press Disclosure Review	CW
Willie Evarts	04/02/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/03/20	1.5	Board Call	CW
Willie Evarts	04/03/20	2.0	Review of Revised Forecast Information	CW
Willie Evarts	04/03/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/03/20	0.5	PSA Joinder Review	CW
Willie Evarts	04/04/20	0.5	Press Announcement Review	CW
Willie Evarts	04/06/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	04/06/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/07/20	0.5	Discussion with Counsel	CW
Willie Evarts	04/07/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/08/20	1.5	Call with Creditor Advisor	CW
Willie Evarts	04/08/20	0.5	Call with Creditor	CW
Willie Evarts	04/08/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/09/20	1.5	Board Call	CW
Willie Evarts	04/09/20	1.0	Call with Creditor Advisor	CW
Willie Evarts	04/09/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/10/20	1.5	Research of Federal Relief Program	CW
Willie Evarts	04/10/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/11/20	0.5	Correspondence with Creditor Advisor	CW
Willie Evarts	04/12/20	0.5	Review and Discussion of Updated Holdings	CW
Willie Evarts	04/13/20	2.0	Review of Objections	CW
Willie Evarts	04/13/20	1.0	Creditor Advisor Call	CW
Willie Evarts	04/13/20	1.0	Review of Updated Claims Estimates	CW
Willie Evarts	04/13/20	0.5	Creditor Advisor Call	CW
Willie Evarts	04/13/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/13/20	0.5	Revisions and Edits to Analysis	CW
Willie Evarts	04/14/20	1.5	Review of Analysis for Counsel	CW
Willie Evarts	04/14/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	04/14/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/15/20	1.0	Discussion and Review with Counsel re Creditor Requests	CW
Willie Evarts	04/15/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	04/15/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/15/20	0.5	Review of Analysis for Creditor Advisor	CW
Willie Evarts	04/15/20	0.5	Review of Commonwealth Reporting	CW
Willie Evarts	04/15/20	0.5	Review of Press Reports re Plan of Adjustment	CW
Willie Evarts	04/16/20	2.0	Review of Stipulation and Associated Materials	CW
Willie Evarts	04/16/20	1.5	Review of Fiscal Plan for Instrumentality	CW
Willie Evarts	04/16/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	04/16/20	0.5	Correspondence with Creditor	CW
Willie Evarts	04/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/16/20	0.5	Internal Call	CW
Willie Evarts	04/17/20	2.5	Analysis of Questions from Creditor Advisor re PoA	CW
Willie Evarts	04/17/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/17/20	0.5	PSA Joinder Review	CW
Willie Evarts	04/17/20	0.5	Review of Concession Agreements	CW
Willie Evarts	04/20/20	0.5	Call with Counsel	CW
Willie Evarts	04/20/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	04/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/20/20	0.5	Review of Letter from Congress	CW
Willie Evarts	04/21/20	0.5	Emails with Internal Team	CW
Willie Evarts	04/21/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/21/20	0.5	Internal Call	CW
Willie Evarts	04/21/20	0.5	PSA Holdings Update	CW
Willie Evarts	04/22/20	2.5	Review of Public Corporation Fiscal Plan	CW
Willie Evarts	04/22/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/23/20	3.0	Board Strategy Session	CW
Willie Evarts	04/23/20	1.5	Board Call	CW
Willie Evarts	04/23/20	1.5	Review Analysis for FOMB Executive	CW
Willie Evarts	04/23/20	1.5	Review and Revision of Analysis for Fiscal Plan	CW
Willie Evarts	04/23/20	1.0	Call re Public Corporation Fiscal Plan	CW
Willie Evarts	04/24/20	1.0	Call with FOMB Executive	CW
Willie Evarts	04/24/20	1.0	Calls re Fiscal Plan Revisions	CW
Willie Evarts	04/24/20	1.0	FOMB Advisor Call	CW
Willie Evarts	04/24/20	0.5	Call with Creditor	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/24/20	0.5	Emails re Fiscal Plan Revisions	CW
Willie Evarts	04/26/20	0.5	Emails with FOMB Advisory Team re Fiscal Plan	CW
Willie Evarts	04/27/20	4.0	Review of Fiscal Plan Draft	CW
Willie Evarts	04/27/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/28/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/28/20	0.5	PSA Holdings Update	CW
Willie Evarts	04/29/20	1.0	Call with FOMB Executive	CW
Willie Evarts	04/29/20	0.5	FOMB Advisor Call	CW
Willie Evarts	04/29/20	0.5	PSA Holdings Update	CW
Willie Evarts	04/30/20	2.0	Initial Drafting of Board Presentation	CW
Willie Evarts	04/30/20	1.5	Review of Congressional Statements and Funding	CW
Willie Evarts	04/30/20	1.0	FOMB Advisor Call	CW
Willie Evarts	04/30/20	0.5	PSA Holdings Update	CW
		76.0		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/01/20	1.0	FOMB Advisor Call	CW
Ashim Midha	04/01/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/02/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/03/20	1.5	Board Call	CW
Ashim Midha	04/03/20	2.0	Review of Revised Forecast Information	CW
Ashim Midha	04/03/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/04/20	0.5	Press Announcement Review	CW
Ashim Midha	04/06/20	0.5	Call with Creditor Advisor	CW
Ashim Midha	04/06/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/07/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/08/20	1.5	Call with Creditor Advisor	CW
Ashim Midha	04/08/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/09/20	1.5	Board Call	CW
Ashim Midha	04/09/20	1.0	Call with Creditor Advisor	CW
Ashim Midha	04/09/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/10/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/12/20	0.5	Review and Discussion of Updated Holdings	CW
Ashim Midha	04/13/20	2.0	Review of Objections	CW
Ashim Midha	04/13/20	1.0	Creditor Advisor Call	CW
Ashim Midha	04/13/20	1.0	Review of Updated Claims Estimates	CW
Ashim Midha	04/13/20	0.5	Creditor Advisor Call	CW
Ashim Midha	04/13/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/14/20	2.0	Review of Analysis for Counsel	CW
Ashim Midha	04/14/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/15/20	1.0	Review of Analysis from Creditor Advisor	CW
Ashim Midha	04/15/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/16/20	0.5	Call with Creditor Advisor	CW
Ashim Midha	04/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/16/20	0.5	Internal Call	CW
Ashim Midha	04/17/20	2.5	Analysis of Questions from Creditor Advisor re PoA	CW
Ashim Midha	04/17/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/20/20	0.5	Call with Creditor Advisor	CW
Ashim Midha	04/20/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/21/20	0.5	Emails with Internal Team	CW
Ashim Midha	04/21/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/21/20	0.5	Internal Call	CW
Ashim Midha	04/22/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/23/20	3.0	Board Strategy Session	CW
Ashim Midha	04/23/20	1.5	Board Call	CW
Ashim Midha	04/23/20	1.5	Review Analysis for FOMB Executive	CW
Ashim Midha	04/23/20	1.5	Review and Revision of Analysis for Fiscal Plan	CW
Ashim Midha	04/24/20	2.0	Review and Revise materials	CW
Ashim Midha	04/24/20	1.0	FOMB Advisor Call	CW
Ashim Midha	04/27/20	4.0	Review of Fiscal Plan Draft	CW
Ashim Midha	04/27/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/28/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/29/20	0.5	FOMB Advisor Call	CW
Ashim Midha	04/29/20	0.5	Review Filings	CW
Ashim Midha	04/30/20	1.0	FOMB Advisor Call	CW
		48.0		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	04/01/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	04/01/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/02/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/03/20	1.5	Board Call	CW
Daniel Cajigas	04/03/20	3.0	Analysis of Revised Forecast Information	CW
Daniel Cajigas	04/03/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/04/20	0.5	Press Announcement Review	CW
Daniel Cajigas	04/06/20	0.5	Call with Creditor Advisor	CW
Daniel Cajigas	04/06/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/07/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/08/20	1.5	Call with Creditor Advisor	CW
Daniel Cajigas	04/08/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/09/20	1.5	Board Call	CW
Daniel Cajigas	04/09/20	1.0	Call with Creditor Advisor	CW
Daniel Cajigas	04/09/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/10/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/12/20	0.5	Review and Discussion of Updated Holdings	CW
Daniel Cajigas	04/13/20	2.0	Review of Objections	CW
Daniel Cajigas	04/13/20	1.0	Creditor Advisor Call	CW
Daniel Cajigas	04/13/20	1.0	Review of Updated Claims Estimates	CW
Daniel Cajigas	04/13/20	0.5	Creditor Advisor Call	CW
Daniel Cajigas	04/13/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/14/20	4.0	Preparation of Analysis for Counsel	CW
Daniel Cajigas	04/14/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/15/20	3.0	Revise Analysis for Creditor Advisor	CW
Daniel Cajigas	04/15/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/16/20	0.5	Call with Creditor Advisor	CW
Daniel Cajigas	04/16/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/16/20	0.5	Internal Call	CW
Daniel Cajigas	04/17/20	4.0	Analysis of Questions from Creditor Advisor re PoA	CW
Daniel Cajigas	04/17/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/20/20	0.5	Call with Creditor Advisor	CW
Daniel Cajigas	04/20/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/21/20	0.5	Emails with Internal Team	CW
Daniel Cajigas	04/21/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	04/21/20	0.5	Internal Call	CW
Daniel Cajigas	04/21/20	0.5	PSA Holdings Update	CW
Daniel Cajigas	04/22/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/23/20	3.5	Analysis for FOMB Executive	CW
Daniel Cajigas	04/23/20	3.0	Analysis for Fiscal Plan	CW
Daniel Cajigas	04/23/20	3.0	Board Strategy Session	CW
Daniel Cajigas	04/23/20	3.0	Revise Analysis for FOMB Executive	CW
Daniel Cajigas	04/23/20	1.5	Board Call	CW
Daniel Cajigas	04/24/20	2.0	Review and Revise materials	CW
Daniel Cajigas	04/24/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	04/27/20	4.0	Review of Fiscal Plan Draft	CW
Daniel Cajigas	04/27/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/28/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/28/20	0.5	PSA Holdings Update	CW
Daniel Cajigas	04/29/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	04/29/20	0.5	Review Filings	CW
Daniel Cajigas	04/30/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	04/30/20	0.5	PSA Holdings Update	CW
		62.5		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Title	Hours
Steve Zelin	Partner	35.0
William Evarts	Vice President	169.5
Ashim Midha	Associate	69.0
Daniel Cajigas	Analyst	97.5
Benjamin Gendelman	Analyst	<u>114.0</u>
	Total	<u><u>485.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	05/04/20	2.0	Discussion of AAFAF Fiscal Plan Submission	CW
Steve Zelin	05/04/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	05/04/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/06/20	2.0	Internal Call	CW
Steve Zelin	05/06/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/07/20	0.5	Internal Call	CW
Steve Zelin	05/08/20	1.5	Board Call	CW
Steve Zelin	05/08/20	0.5	Preparation for Board Call	CW
Steve Zelin	05/11/20	1.0	Internal Calls re Board Materials	CW
Steve Zelin	05/12/20	2.0	Review and Comment on Board Materials	CW
Steve Zelin	05/12/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/13/20	2.0	Board Call	CW
Steve Zelin	05/13/20	1.0	Review of Board Presentation	CW
Steve Zelin	05/13/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/15/20	3.5	Board Strategy Session	CW
Steve Zelin	05/15/20	1.0	FOMB Advisor Call	CW
Steve Zelin	05/15/20	1.0	Internal Call	CW
Steve Zelin	05/16/20	0.5	Internal Call	CW
Steve Zelin	05/17/20	1.0	Internal Call	CW
Steve Zelin	05/17/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	05/18/20	1.0	Internal Call	CW
Steve Zelin	05/18/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/19/20	1.0	FOMB Advisor Call	CW
Steve Zelin	05/19/20	1.0	Internal Call	CW
Steve Zelin	05/21/20	2.0	Review of Material for FOMB Executive	CW
Steve Zelin	05/21/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/22/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/23/20	1.0	Review of Materials for Board	CW
Steve Zelin	05/25/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/26/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/27/20	1.0	Internal Calls	CW
Steve Zelin	05/27/20	1.0	Review of Materials for Board	CW
Steve Zelin	05/27/20	0.5	FOMB Advisor Call	CW
Steve Zelin	05/28/20	0.5	Review of Analysis for FOMB Advisor	CW
Steve Zelin	05/29/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	05/29/20	0.5	Internal Discussion Regarding Preparation of Materials	CW
		<u>35.0</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	05/01/20	1.5	Review of Ideas re Revised Structure	CW
Willie Evarts	05/01/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/02/20	2.0	Revisions to Board Presentation	CW
Willie Evarts	05/03/20	0.5	Emails with FOMB Advisors	CW
Willie Evarts	05/04/20	5.0	Discussion and Review of AAFAF Fiscal Plan Submission	CW
Willie Evarts	05/04/20	1.5	Review of Analysis of AAFAF Fiscal Plan	CW
Willie Evarts	05/04/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/04/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/04/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/04/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/04/20	0.5	Review of Press Coverage of Fiscal Plan	CW
Willie Evarts	05/05/20	3.0	Review and Analysis of Revised Projections	CW
Willie Evarts	05/05/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/06/20	2.0	Internal Call	CW
Willie Evarts	05/06/20	1.0	Analysis of Updated Projections	CW
Willie Evarts	05/06/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/07/20	1.5	Review of Board Materials	CW
Willie Evarts	05/07/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/07/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/07/20	0.5	Internal Call	CW
Willie Evarts	05/08/20	1.5	Board Call	CW
Willie Evarts	05/08/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/09/20	0.5	Email with FOMB Advisors	CW
Willie Evarts	05/10/20	2.0	Analysis of Fiscal Plan	CW
Willie Evarts	05/10/20	0.5	Internal Call	CW
Willie Evarts	05/11/20	1.0	Internal Calls re Board Materials	CW
Willie Evarts	05/11/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/11/20	0.5	PSA Holdings Update	CW
Willie Evarts	05/12/20	2.0	Review and Comment on Board Materials	CW
Willie Evarts	05/12/20	2.0	Review and Comment on Public Corporation Fiscal Plan	CW
Willie Evarts	05/12/20	1.0	Comments on Analysis re Fiscal Plan Projections	CW
Willie Evarts	05/12/20	0.5	Email with FOMB Advisors	CW
Willie Evarts	05/12/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/12/20	0.5	PSA Holdings Update	CW
Willie Evarts	05/13/20	2.5	Review and Comments on Board Presentation	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	05/13/20	2.5	Review of Creditor Advisor Analysis	CW
Willie Evarts	05/13/20	2.0	Board Call	CW
Willie Evarts	05/13/20	1.0	Call on Analysis re Fiscal Plan Projections	CW
Willie Evarts	05/13/20	1.0	Call re Public Corporation Fiscal Plan	CW
Willie Evarts	05/13/20	1.0	Call with Creditor Advisors re AAFAF Fiscal Plan	CW
Willie Evarts	05/13/20	0.5	Call with FOMB Executive	CW
Willie Evarts	05/13/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/14/20	5.5	Revisions to Board Materials, Including Internal Calls	CW
Willie Evarts	05/14/20	4.0	Review of Fiscal Plan Draft	CW
Willie Evarts	05/14/20	1.0	Call with FOMB Advisors and Executives	CW
Willie Evarts	05/14/20	1.0	FOMB Advisor Call	CW
Willie Evarts	05/14/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/14/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/15/20	3.5	Board Strategy Session	CW
Willie Evarts	05/15/20	3.0	Revisions to Board Materials, Including Internal Calls	CW
Willie Evarts	05/15/20	1.0	Call re Unsecured Claims	CW
Willie Evarts	05/15/20	1.0	Calls with FOMB Advisors	CW
Willie Evarts	05/15/20	1.0	Emails with FOMB Staff re Press Strategy	CW
Willie Evarts	05/15/20	1.0	Internal Call	CW
Willie Evarts	05/15/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/16/20	8.0	Revisions to Board Materials	CW
Willie Evarts	05/16/20	1.0	Call re Press Strategy	CW
Willie Evarts	05/16/20	1.0	FOMB Advisor Call	CW
Willie Evarts	05/16/20	0.5	Internal Call	CW
Willie Evarts	05/17/20	7.0	Revisions to Board Materials	CW
Willie Evarts	05/17/20	1.0	Internal Call	CW
Willie Evarts	05/18/20	3.0	Revisions to Board Materials	CW
Willie Evarts	05/18/20	1.5	Call with FOMB Counsel	CW
Willie Evarts	05/18/20	1.5	Review of UCC Litigation	CW
Willie Evarts	05/18/20	1.0	Internal Call	CW
Willie Evarts	05/18/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/19/20	5.0	Revisions to Board Materials	CW
Willie Evarts	05/19/20	2.5	Calls and Edits to Fiscal Plan	CW
Willie Evarts	05/19/20	1.0	FOMB Advisor Call	CW
Willie Evarts	05/19/20	1.0	Internal Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	05/19/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/19/20	0.5	Call with FOMB Advisors and Executives	CW
Willie Evarts	05/19/20	0.5	Emails with Communications Team	CW
Willie Evarts	05/20/20	3.0	Calls with FOMB Advisors	CW
Willie Evarts	05/20/20	3.0	Revisions and Edits of Board Materials	CW
Willie Evarts	05/20/20	1.0	Call with FOMB Executive	CW
Willie Evarts	05/20/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/20/20	0.5	Emails re Creditor Outreach	CW
Willie Evarts	05/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/21/20	4.0	Revisions to Material for FOMB Executive	CW
Willie Evarts	05/21/20	1.5	Analysis of Proposed Legislation	CW
Willie Evarts	05/21/20	1.0	Call with Communications Team	CW
Willie Evarts	05/21/20	0.5	Call with Creditor	CW
Willie Evarts	05/21/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/22/20	4.0	Review of Fiscal Plan Draft	CW
Willie Evarts	05/22/20	0.5	Emails with Creditor	CW
Willie Evarts	05/22/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/23/20	2.5	Review of Fiscal Plan Draft	CW
Willie Evarts	05/23/20	2.0	Comments on Analysis for FOMB Executive	CW
Willie Evarts	05/24/20	1.5	Call with FOMB Executive	CW
Willie Evarts	05/24/20	1.0	FOMB Advisor Call	CW
Willie Evarts	05/25/20	4.0	Revisions to Analysis for Board	CW
Willie Evarts	05/25/20	1.0	Emails with EY re Fiscal Plan Projections	CW
Willie Evarts	05/25/20	0.5	Review of Creditor Letter to FOMB	CW
Willie Evarts	05/26/20	3.5	Revisions to Analysis for Board	CW
Willie Evarts	05/26/20	2.0	Calls with FOMB Advisors	CW
Willie Evarts	05/26/20	1.5	Review of Fiscal Plan Detailed Projections	CW
Willie Evarts	05/26/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/27/20	4.0	Fiscal Plan Certification - Public Meeting	CW
Willie Evarts	05/27/20	2.0	Revisions to Analysis for Board	CW
Willie Evarts	05/27/20	1.0	Internal Calls	CW
Willie Evarts	05/27/20	0.5	Advisor Call	HTA
Willie Evarts	05/27/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/27/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/27/20	0.5	PSA Holdings Update	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	05/28/20	3.0	Fiscal Plan Review	HTA
Willie Evarts	05/28/20	2.0	Revisions to Analysis for FOMB Advisor	CW
Willie Evarts	05/28/20	1.0	Review of Cash Analysis	CW
Willie Evarts	05/28/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/29/20	3.0	Fiscal Plan Comments	HTA
Willie Evarts	05/29/20	0.5	FOMB Advisor Call	CW
Willie Evarts	05/29/20	0.5	Internal Discussion Regarding Preparation of Materials	CW
Willie Evarts	05/30/20	0.5	FOMB Advisor Call	CW
		169.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	05/01/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/02/20	2.0	Revisions to Board Presentation	CW
Ashim Midha	05/04/20	5.0	Discussion and Review of AAFAF Fiscal Plan Submission	CW
Ashim Midha	05/04/20	2.0	Review of Analysis of AAFAF Fiscal Plan	CW
Ashim Midha	05/04/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/05/20	3.0	Review and Analysis of Revised Projections	CW
Ashim Midha	05/05/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/06/20	2.0	Internal Call	CW
Ashim Midha	05/06/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/07/20	1.0	Internal Calls	CW
Ashim Midha	05/07/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/08/20	1.5	Board Call	CW
Ashim Midha	05/08/20	1.0	Internal Discussion	CW
Ashim Midha	05/08/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/10/20	2.0	Analysis of Fiscal Plan	CW
Ashim Midha	05/10/20	0.5	Internal Call	CW
Ashim Midha	05/11/20	1.0	Internal Calls re Board Materials	CW
Ashim Midha	05/11/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/12/20	2.0	Comments on Analysis re Fiscal Plan Projections	CW
Ashim Midha	05/12/20	2.0	Review and Comment on Board Materials	CW
Ashim Midha	05/12/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/13/20	2.0	Board Call	CW
Ashim Midha	05/13/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/14/20	2.5	Preparation and Review of Board Materials	CW
Ashim Midha	05/14/20	1.0	FOMB Advisor Call	CW
Ashim Midha	05/15/20	3.5	Board Strategy Session	CW
Ashim Midha	05/15/20	1.0	Internal Call	CW
Ashim Midha	05/15/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/16/20	3.0	Review of Board Materials	CW
Ashim Midha	05/16/20	1.0	FOMB Advisor Call	CW
Ashim Midha	05/16/20	0.5	Internal Call	CW
Ashim Midha	05/17/20	2.0	Review of Board Materials	CW
Ashim Midha	05/17/20	1.0	Internal Call	CW
Ashim Midha	05/18/20	1.0	Internal Call	CW
Ashim Midha	05/18/20	1.0	Review of Board Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	05/18/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/19/20	1.0	FOMB Advisor Call	CW
Ashim Midha	05/19/20	1.0	Internal Call	CW
Ashim Midha	05/19/20	1.0	Review of Board Materials	CW
Ashim Midha	05/20/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/21/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/22/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/23/20	2.0	Comments on Analysis for FOMB Executive	CW
Ashim Midha	05/23/20	1.0	Review of Materials for Board	CW
Ashim Midha	05/24/20	1.0	FOMB Advisor Call	CW
Ashim Midha	05/25/20	2.0	Preparation / Revision of Materials for Board	CW
Ashim Midha	05/26/20	1.0	Review of Materials for Board	CW
Ashim Midha	05/26/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/27/20	1.0	Internal Calls	CW
Ashim Midha	05/27/20	1.0	Preparation / Review of Materials for Board	CW
Ashim Midha	05/27/20	0.5	Advisor Call	HTA
Ashim Midha	05/27/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/27/20	0.5	Public Board Meeting	CW
Ashim Midha	05/28/20	2.0	Revisions to Analysis for FOMB Advisor	CW
Ashim Midha	05/28/20	0.5	FOMB Advisor Call	CW
Ashim Midha	05/29/20	0.5	Internal Discussion Regarding Preparation of Materials	CW
Ashim Midha	05/30/20	0.5	FOMB Advisor Call	CW
		69.0		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	05/01/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/02/20	4.0	Revisions to Board Presentation	CW
Daniel Cajigas	05/04/20	5.0	Discussion and Review of AAFAF Fiscal Plan Submission	CW
Daniel Cajigas	05/04/20	4.0	Preparation of Analysis of AAFAF Fiscal Plan	CW
Daniel Cajigas	05/04/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/05/20	3.0	Review and Analysis of Revised Projections	CW
Daniel Cajigas	05/05/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/06/20	3.0	Analysis of Updated Projections	CW
Daniel Cajigas	05/06/20	2.0	Internal Call	CW
Daniel Cajigas	05/06/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/07/20	1.0	Internal Calls	CW
Daniel Cajigas	05/07/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/08/20	1.5	Board Call	CW
Daniel Cajigas	05/08/20	1.0	Internal Discussion	CW
Daniel Cajigas	05/08/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/10/20	4.0	Analysis of Fiscal Plan	CW
Daniel Cajigas	05/10/20	0.5	Internal Call	CW
Daniel Cajigas	05/11/20	2.5	Preparation / Internal Discussion of Materials	CW
Daniel Cajigas	05/11/20	1.0	Internal Calls re Board Materials	CW
Daniel Cajigas	05/11/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/12/20	4.0	Revision of Materials	CW
Daniel Cajigas	05/12/20	3.0	Analysis re Fiscal Plan Projections	CW
Daniel Cajigas	05/12/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/13/20	2.0	Board Call	CW
Daniel Cajigas	05/13/20	1.5	Internal Discussion	CW
Daniel Cajigas	05/13/20	1.5	Revision of Board Presentation	CW
Daniel Cajigas	05/13/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/14/20	2.5	Preparation and Review of Board Materials	CW
Daniel Cajigas	05/14/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	05/15/20	4.0	Revisions to Board Materials, Including Internal Calls	CW
Daniel Cajigas	05/15/20	3.5	Board Strategy Session	CW
Daniel Cajigas	05/15/20	1.0	Internal Call	CW
Daniel Cajigas	05/15/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/16/20	5.0	Preparation / Review of Board Materials	CW
Daniel Cajigas	05/16/20	1.0	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	05/16/20	0.5	Internal Call	CW
Daniel Cajigas	05/17/20	2.0	Review of Board Materials	CW
Daniel Cajigas	05/17/20	1.0	Internal Call	CW
Daniel Cajigas	05/18/20	4.0	Preparation / Review of Board Materials	CW
Daniel Cajigas	05/18/20	1.0	Internal Call	CW
Daniel Cajigas	05/18/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/19/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	05/19/20	1.0	Internal Call	CW
Daniel Cajigas	05/19/20	1.0	Review of Board Materials	CW
Daniel Cajigas	05/20/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/21/20	2.0	Revisions to Material for FOMB Executive	CW
Daniel Cajigas	05/21/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/22/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/23/20	2.0	Analysis for FOMB Executive	CW
Daniel Cajigas	05/23/20	1.0	Preparation / Revision of Materials for Board	CW
Daniel Cajigas	05/24/20	1.0	FOMB Advisor Call	CW
Daniel Cajigas	05/25/20	1.0	Preparation / Revision of Materials for Board	CW
Daniel Cajigas	05/25/20	0.5	Revision of Materials for Board	CW
Daniel Cajigas	05/26/20	1.0	Review of Materials for Board	CW
Daniel Cajigas	05/26/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/27/20	3.0	Preparation / Review of Materials for Board	CW
Daniel Cajigas	05/27/20	1.0	Internal Calls	CW
Daniel Cajigas	05/27/20	0.5	Advisor Call	HTA
Daniel Cajigas	05/27/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/27/20	0.5	Public Board Meeting	CW
Daniel Cajigas	05/28/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/29/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	05/29/20	0.5	Internal Discussion Regarding Preparation of Materials	CW
Daniel Cajigas	05/30/20	0.5	FOMB Advisor Call	CW
		97.5		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Benjamin Gendelman	05/10/20	4.0	Analysis of Fiscal Plan	CW
Benjamin Gendelman	05/10/20	0.5	Internal Call	CW
Benjamin Gendelman	05/11/20	2.5	Preparation / Internal Discussion of Materials	CW
Benjamin Gendelman	05/11/20	1.0	Internal Calls re Board Materials	CW
Benjamin Gendelman	05/11/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/12/20	4.0	Revision of Materials	CW
Benjamin Gendelman	05/12/20	2.0	Analysis re Fiscal Plan Projections	CW
Benjamin Gendelman	05/12/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/13/20	3.0	Revision of Board Presentation	CW
Benjamin Gendelman	05/13/20	2.0	Board Call	CW
Benjamin Gendelman	05/13/20	1.5	Internal Discussion	CW
Benjamin Gendelman	05/13/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/14/20	5.0	Preparation and Review of Board Materials	CW
Benjamin Gendelman	05/14/20	1.0	FOMB Advisor Call	CW
Benjamin Gendelman	05/15/20	4.0	Revisions to Board Materials, Including Internal Calls	CW
Benjamin Gendelman	05/15/20	3.5	Board Strategy Session	CW
Benjamin Gendelman	05/15/20	1.0	Internal Call	CW
Benjamin Gendelman	05/15/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/16/20	9.5	Preparation / Review of Board Materials	CW
Benjamin Gendelman	05/16/20	1.0	FOMB Advisor Call	CW
Benjamin Gendelman	05/16/20	0.5	Internal Call	CW
Benjamin Gendelman	05/17/20	6.5	Preparation / Review of Board Materials	CW
Benjamin Gendelman	05/17/20	1.0	Internal Call	CW
Benjamin Gendelman	05/18/20	4.0	Preparation / Review of Board Materials	CW
Benjamin Gendelman	05/18/20	1.0	Internal Call	CW
Benjamin Gendelman	05/18/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/19/20	8.0	Preparation / Revision of Board Materials	CW
Benjamin Gendelman	05/19/20	1.0	FOMB Advisor Call	CW
Benjamin Gendelman	05/19/20	1.0	Internal Call	CW
Benjamin Gendelman	05/20/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/21/20	5.0	Revisions to Material for FOMB Executive	CW
Benjamin Gendelman	05/21/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/22/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/23/20	4.0	Analysis for FOMB Executive	CW
Benjamin Gendelman	05/23/20	4.0	Preparation / Revision of Materials for Board	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31 2020

Professional	Date	Hours	Explanation	Entity
Benjamin Gendelman	05/24/20	2.5	Preparation / Revision of Materials for Board	CW
Benjamin Gendelman	05/24/20	1.0	FOMB Advisor Call	CW
Benjamin Gendelman	05/25/20	4.0	Preparation / Revision of Materials for Board	CW
Benjamin Gendelman	05/26/20	6.0	Preparation / Review of Materials for Board	CW
Benjamin Gendelman	05/26/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/27/20	6.5	Preparation / Review of Materials for Board	CW
Benjamin Gendelman	05/27/20	1.0	Internal Calls	CW
Benjamin Gendelman	05/27/20	0.5	Advisor Call	HTA
Benjamin Gendelman	05/27/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/27/20	0.5	Public Board Meeting	CW
Benjamin Gendelman	05/28/20	4.0	Analysis for FOMB Advisor	CW
Benjamin Gendelman	05/28/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	05/29/20	0.5	Internal Discussion Regarding Preparation of Materials	CW
Benjamin Gendelman	05/30/20	0.5	FOMB Advisor Call	CW
		114.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Title	Hours
Steve Zelin	Partner	49.0
William Evarts	Vice President	131.5
Ashim Midha	Associate	70.0
Daniel Cajigas	Analyst	120.5
Benjamin Gendelman	Analyst	<u>76.5</u>
	Total	<u><u>447.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	06/01/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/01/20	0.5	Internal Calls	CW
Steve Zelin	06/01/20	1.0	Review of SCOTUS Decision	CW
Steve Zelin	06/02/20	1.0	FOMB Advisor Calls	CW
Steve Zelin	06/02/20	1.0	Review and Comment on Board Materials	CW
Steve Zelin	06/02/20	1.0	Working Group Call with FOMB Executive	CW
Steve Zelin	06/03/20	1.0	FOMB Advisor Call re Updated Structure	CW
Steve Zelin	06/03/20	0.5	Internal Calls Regarding Preparation of Materials	CW
Steve Zelin	06/03/20	1.5	Review and Comments re Board Material Revisions	CW
Steve Zelin	06/03/20	0.5	Review of Updated Security Structure	CW
Steve Zelin	06/04/20	0.5	Calls with FOMB Executive re Presentation Edits	CW
Steve Zelin	06/04/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/04/20	1.0	Preparation for Board Call	CW
Steve Zelin	06/04/20	1.5	Review, Comments, and Internal Calls re Board Material Revisions	CW
Steve Zelin	06/05/20	1.0	Call with Board Member	CW
Steve Zelin	06/05/20	0.5	Call with Board Member	CW
Steve Zelin	06/05/20	0.5	Call with FOMB Executive	CW
Steve Zelin	06/05/20	1.5	FOMB Board Meeting	CW
Steve Zelin	06/08/20	1.0	FOMB Advisor Calls	CW
Steve Zelin	06/08/20	1.0	Review of Follow-Up Board Materials	CW
Steve Zelin	06/09/20	0.5	Call with FOMB Executive	CW
Steve Zelin	06/09/20	1.0	FOMB Advisor Calls	CW
Steve Zelin	06/09/20	1.0	Internal Calls Regarding Preparation of Materials	CW
Steve Zelin	06/10/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	06/10/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/10/20	1.0	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Steve Zelin	06/11/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/11/20	1.0	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Steve Zelin	06/12/20	0.5	Creditor Working Group Call	CW
Steve Zelin	06/12/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/12/20	1.0	FOMB Board Call	CW
Steve Zelin	06/12/20	1.0	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Steve Zelin	06/15/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/16/20	0.5	Call with FOMB Executive	CW
Steve Zelin	06/16/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	06/17/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/17/20	0.5	Working Group Call with FOMB Executive	CW
Steve Zelin	06/18/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/18/20	0.5	Review of Distributed Board Materials	CW
Steve Zelin	06/19/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/19/20	1.0	FOMB Board Call	CW
Steve Zelin	06/19/20	1.0	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Steve Zelin	06/20/20	0.5	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Steve Zelin	06/21/20	0.5	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Steve Zelin	06/22/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/22/20	1.0	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Steve Zelin	06/23/20	1.0	Calls with FOMB Executive re Presentation Edits	CW
Steve Zelin	06/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/23/20	1.0	Preparation for Board Call	CW
Steve Zelin	06/23/20	1.0	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Steve Zelin	06/24/20	1.5	Board Strategy Session	CW
Steve Zelin	06/24/20	0.5	Call with FOMB Advisors re Creditor Advisor Diligence Questions	CW
Steve Zelin	06/24/20	1.0	Call with FOMB Board Member	CW
Steve Zelin	06/24/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/25/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/25/20	0.5	FOMB Advisor Call re Fiscal Plan Diligence Response	CW
Steve Zelin	06/26/20	0.5	FOMB Advisor Call	CW
Steve Zelin	06/26/20	1.0	FOMB Board Call	CW
Steve Zelin	06/29/20	3.0	Board Strategy Session	CW
Steve Zelin	06/30/20	1.0	Board Call Regarding Budget	CW
Steve Zelin	06/30/20	0.5	FOMB Advisor Call	CW
		49.0		CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/01/20	1.0	Comments on Board Materials	CW
Willie Evarts	06/01/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/01/20	0.5	Internal Calls	CW
Willie Evarts	06/01/20	2.0	Review and Comments on Fiscal Plan	CW
Willie Evarts	06/01/20	1.5	Review of SCOTUS Decision	CW
Willie Evarts	06/02/20	0.5	Emails re HTA Treatment in Fiscal Plan	CW
Willie Evarts	06/02/20	1.0	FOMB Advisor Calls	CW
Willie Evarts	06/02/20	0.5	Review of Trading Activity	CW
Willie Evarts	06/02/20	1.5	Review and Analysis of Updated Projections from EY	CW
Willie Evarts	06/02/20	2.0	Review and Comment on Board Materials	CW
Willie Evarts	06/02/20	1.5	Review of HTA Fiscal Plan	CW
Willie Evarts	06/02/20	0.5	Review of PSA Joinders	CW
Willie Evarts	06/02/20	1.0	Revisions to Board Materials Draft	CW
Willie Evarts	06/02/20	1.0	Working Group Call with FOMB Executive	CW
Willie Evarts	06/03/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	06/03/20	0.5	Emails re Recent Trading Dynamics	CW
Willie Evarts	06/03/20	1.0	FOMB Advisor Call re Updated Structure	CW
Willie Evarts	06/03/20	1.5	Internal Calls Regarding Preparation of Materials	CW
Willie Evarts	06/03/20	1.0	Review and Analysis of Updated Security Structure	CW
Willie Evarts	06/03/20	6.0	Review and Comments re Board Material Revisions	CW
Willie Evarts	06/03/20	0.5	Review of PSA Trade Reporting	CW
Willie Evarts	06/04/20	1.0	Calls with FOMB Executive re Presentation Edits	CW
Willie Evarts	06/04/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/04/20	1.5	Preparation for Board Call	CW
Willie Evarts	06/04/20	1.0	Review of Revised Analysis from EY	CW
Willie Evarts	06/04/20	2.0	Review of Creditor Analysis of Fiscal Plan	CW
Willie Evarts	06/04/20	4.0	Review, Comments, and Internal Calls re Board Material Revisions	CW
Willie Evarts	06/05/20	1.0	Call with Board Member	CW
Willie Evarts	06/05/20	0.5	Call with Board Member	CW
Willie Evarts	06/05/20	0.5	Call with FOMB Executive	CW
Willie Evarts	06/05/20	1.5	FOMB Board Meeting	CW
Willie Evarts	06/06/20	2.0	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Willie Evarts	06/08/20	3.0	Calls with FOMB Advisors re Revised Structure	CW
Willie Evarts	06/08/20	1.0	FOMB Advisor Calls	CW
Willie Evarts	06/08/20	1.0	Review of HTA Fiscal Plan	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/08/20	2.5	Revisions to Follow-Up Board Materials	CW
Willie Evarts	06/09/20	0.5	Call with FOMB Executive	CW
Willie Evarts	06/09/20	1.0	FOMB Advisor Calls	CW
Willie Evarts	06/09/20	1.0	Internal Calls Regarding Preparation of Materials	CW
Willie Evarts	06/09/20	8.0	Review and Comments re Board Follow-Up Materials	CW
Willie Evarts	06/10/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	06/10/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/10/20	1.0	Review of PSA Holdings	CW
Willie Evarts	06/10/20	0.5	Review of PSA Joinders	CW
Willie Evarts	06/10/20	3.5	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Willie Evarts	06/11/20	2.0	Congressional Natural Resources Committee Hearing	CW
Willie Evarts	06/11/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/11/20	6.0	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Willie Evarts	06/12/20	0.5	Creditor Working Group Call	CW
Willie Evarts	06/12/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/12/20	1.0	FOMB Board Call	CW
Willie Evarts	06/12/20	0.5	Review FOMB Advisor Analysis regarding Fiscal Plan / Budget	CW
Willie Evarts	06/12/20	2.0	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Willie Evarts	06/14/20	1.0	Review of Updated PSA Holdings	CW
Willie Evarts	06/15/20	0.5	Email Correspondence re Coordination with FOMB Staff	CW
Willie Evarts	06/15/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/15/20	0.5	Review of PSA Joinders	CW
Willie Evarts	06/15/20	1.0	Review of Updated PSA Holdings	CW
Willie Evarts	06/16/20	1.0	Analysis of Reporting of PSA Holdings	CW
Willie Evarts	06/16/20	0.5	Call with FOMB Executive	CW
Willie Evarts	06/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/17/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/17/20	1.0	Review of Updated Pension Analysis	CW
Willie Evarts	06/17/20	0.5	Working Group Call with FOMB Executive	CW
Willie Evarts	06/18/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/18/20	1.5	Review of Distributed Board Materials	CW
Willie Evarts	06/19/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/19/20	1.0	FOMB Board Call	CW
Willie Evarts	06/19/20	1.0	Review of Governor's Speech and Related Press Reaction	CW
Willie Evarts	06/19/20	2.5	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/20/20	1.5	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Willie Evarts	06/21/20	1.5	Review and Comments on Revised Pension Scenario Analysis	CW
Willie Evarts	06/21/20	3.5	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Willie Evarts	06/21/20	0.5	Coordination re Next Day Advisor Call	CW
Willie Evarts	06/22/20	1.0	Email Correspondence and Internal Calls re AAFAF Comments	CW
Willie Evarts	06/22/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/22/20	0.5	Review of Diligence Questions from PSA Creditor Advisors	CW
Willie Evarts	06/22/20	3.5	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Willie Evarts	06/23/20	1.0	Calls with FOMB Executive re Presentation Edits	CW
Willie Evarts	06/23/20	0.5	Coordination re Creditor Diligence Questions Call	CW
Willie Evarts	06/23/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/23/20	1.0	Preparation for Board Call	CW
Willie Evarts	06/23/20	3.5	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Willie Evarts	06/24/20	0.5	Assistance in Response to Press Inquiry	CW
Willie Evarts	06/24/20	1.5	Board Strategy Session	CW
Willie Evarts	06/24/20	0.5	Call with FOMB Advisors re Creditor Advisor Diligence Questions	CW
Willie Evarts	06/24/20	1.0	Call with FOMB Board Member	CW
Willie Evarts	06/24/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/25/20	0.5	Coordination re Call with AAFAF and FOMB Executives	CW
Willie Evarts	06/25/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/25/20	0.5	FOMB Advisor Call re Fiscal Plan Diligence Response	CW
Willie Evarts	06/25/20	1.0	Preparation re Questions for Creditor Advisor Working Group Call	CW
Willie Evarts	06/26/20	3.0	Analysis and Structuring of Alternative Currencies for Plan of Adjustment	CW
Willie Evarts	06/26/20	0.5	FOMB Advisor Call	CW
Willie Evarts	06/26/20	1.0	FOMB Board Call	CW
Willie Evarts	06/27/20	0.5	Coordination re Advisor Call Change	CW
Willie Evarts	06/29/20	3.0	Board Strategy Session	CW
Willie Evarts	06/29/20	3.5	Coordination re Call with AAFAF and FOMB Executives	CW
Willie Evarts	06/30/20	1.0	Board Call Regarding Budget	CW
Willie Evarts	06/30/20	0.5	FOMB Advisor Call	CW
		131.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	06/01/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/01/20	0.5	Internal Calls	CW
Ashim Midha	06/01/20	1.0	Review of SCOTUS Decision	CW
Ashim Midha	06/02/20	1.0	FOMB Advisor Calls	CW
Ashim Midha	06/02/20	1.5	Review and Analysis of Updated Projections from EY	CW
Ashim Midha	06/02/20	3.0	Review and Comment on Board Materials	CW
Ashim Midha	06/02/20	1.0	Revisions to Board Materials Draft	CW
Ashim Midha	06/02/20	1.0	Working Group Call with FOMB Executive	CW
Ashim Midha	06/03/20	1.0	FOMB Advisor Call re Updated Structure	CW
Ashim Midha	06/03/20	1.5	Internal Calls Regarding Preparation of Materials	CW
Ashim Midha	06/03/20	1.0	Review and Analysis of Updated Security Structure	CW
Ashim Midha	06/03/20	3.0	Review and Comments re Board Material Revisions	CW
Ashim Midha	06/04/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/04/20	1.0	Review of Revised Analysis from EY	CW
Ashim Midha	06/04/20	2.5	Review, Comments, and Internal Calls re Board Material Revisions	CW
Ashim Midha	06/05/20	1.5	FOMB Board Meeting	CW
Ashim Midha	06/08/20	1.0	FOMB Advisor Calls	CW
Ashim Midha	06/08/20	3.0	Revisions to Follow-Up Board Materials	CW
Ashim Midha	06/09/20	1.0	FOMB Advisor Calls	CW
Ashim Midha	06/09/20	1.0	Internal Calls Regarding Preparation of Materials	CW
Ashim Midha	06/09/20	2.5	Preparation and Review of Board Follow-Up Materials	CW
Ashim Midha	06/10/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/10/20	4.0	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Ashim Midha	06/11/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/11/20	1.0	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Ashim Midha	06/12/20	0.5	Creditor Working Group Call	CW
Ashim Midha	06/12/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/12/20	1.0	FOMB Board Call	CW
Ashim Midha	06/12/20	2.0	Review, Comments, and Internal Calls re Board Follow-Up Materials	CW
Ashim Midha	06/15/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/17/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/17/20	1.0	Review of Updated Pension Analysis	CW
Ashim Midha	06/18/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/18/20	1.5	Review of Distributed Board Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	06/19/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/19/20	1.0	FOMB Board Call	CW
Ashim Midha	06/19/20	1.5	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Ashim Midha	06/20/20	1.5	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Ashim Midha	06/21/20	2.0	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Ashim Midha	06/22/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/22/20	0.5	Internal Calls re AAFAF Comments	CW
Ashim Midha	06/22/20	5.0	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Ashim Midha	06/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/23/20	2.0	Review, Comments, and Internal Calls on Back-Up Analysis for Board Materials	CW
Ashim Midha	06/24/20	1.5	Board Strategy Session	CW
Ashim Midha	06/24/20	0.5	Call with FOMB Advisors re Creditor Advisor Diligence Questions	CW
Ashim Midha	06/24/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/25/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/25/20	0.5	FOMB Advisor Call re Fiscal Plan Diligence Response	CW
Ashim Midha	06/26/20	1.0	Analysis and Structuring of Alternative Currencies for Plan of Adjustment	CW
Ashim Midha	06/26/20	0.5	FOMB Advisor Call	CW
Ashim Midha	06/26/20	1.0	FOMB Board Call	CW
Ashim Midha	06/29/20	3.0	Board Strategy Session	CW
Ashim Midha	06/30/20	1.0	Board Call Regarding Budget	CW
Ashim Midha	06/30/20	0.5	FOMB Advisor Call	CW
		70.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	06/01/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/01/20	0.5	Internal Calls	CW
Daniel Cajigas	06/01/20	1.0	Review of SCOTUS Decision	CW
Daniel Cajigas	06/02/20	1.0	FOMB Advisor Calls	CW
Daniel Cajigas	06/02/20	0.5	Review of PSA Joinders	CW
Daniel Cajigas	06/02/20	1.0	Working Group Call with FOMB Executive	CW
Daniel Cajigas	06/03/20	1.0	FOMB Advisor Call re Updated Structure	CW
Daniel Cajigas	06/03/20	1.5	Internal Calls Regarding Preparation of Materials	CW
Daniel Cajigas	06/04/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/04/20	3.0	Preparation, Review, and Internal Calls re Board Materials	CW
Daniel Cajigas	06/05/20	1.5	FOMB Board Meeting	CW
Daniel Cajigas	06/06/20	6.0	Preparation of Board Follow-Up Materials	CW
Daniel Cajigas	06/08/20	1.0	FOMB Advisor Calls	CW
Daniel Cajigas	06/08/20	7.0	Preparation of Materials and Analysis re Board Follow-Up Materials	CW
Daniel Cajigas	06/09/20	1.0	FOMB Advisor Calls	CW
Daniel Cajigas	06/09/20	1.0	Internal Calls Regarding Preparation of Materials	CW
Daniel Cajigas	06/09/20	12.0	Preparation of Board Follow-Up Materials and Analysis	CW
Daniel Cajigas	06/10/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/10/20	0.5	Review of PSA Joinders	CW
Daniel Cajigas	06/10/20	8.0	Revisions and Internal Calls re Board Follow-Up Materials	CW
Daniel Cajigas	06/11/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/11/20	8.0	Preparation and Internal Calls re Board Follow-Up Materials	CW
Daniel Cajigas	06/12/20	0.5	Creditor Working Group Call	CW
Daniel Cajigas	06/12/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/12/20	1.0	FOMB Board Call	CW
Daniel Cajigas	06/12/20	4.0	Preparation and Internal Calls re Board Follow-Up Materials	CW
Daniel Cajigas	06/15/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/16/20	1.0	Analysis of Reporting of PSA Holdings	CW
Daniel Cajigas	06/16/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/17/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/17/20	3.0	Preparation of Updated Pension Analysis	CW
Daniel Cajigas	06/18/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/18/20	1.5	Review of Distributed Board Materials	CW
Daniel Cajigas	06/19/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/19/20	1.0	FOMB Board Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	06/19/20	5.0	Preparation and Internal Calls on Back-Up Analysis for Board Materials	CW
Daniel Cajigas	06/20/20	3.0	Revision and Internal Calls on Back-Up Analysis for Board Materials	CW
Daniel Cajigas	06/21/20	4.0	Preparation and Revision of Revised Pension Scenario Analysis	CW
Daniel Cajigas	06/21/20	6.0	Revision and Internal Calls on Back-Up Analysis for Board Materials	CW
Daniel Cajigas	06/22/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/22/20	0.5	Internal Calls re AAFAF Comments	CW
Daniel Cajigas	06/22/20	7.0	Revision and Internal Calls on Back-Up Analysis for Board Materials	CW
Daniel Cajigas	06/23/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/23/20	6.0	Preparation and Internal Calls on Back-Up Analysis for Board Materials	CW
Daniel Cajigas	06/24/20	1.5	Board Strategy Session	CW
Daniel Cajigas	06/24/20	0.5	Call with FOMB Advisors re Creditor Advisor Diligence Questions	CW
Daniel Cajigas	06/24/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/25/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/25/20	0.5	FOMB Advisor Call re Fiscal Plan Diligence Response	CW
Daniel Cajigas	06/26/20	6.0	Analysis and Structuring of Alternative Currencies for Plan of Adjustment	CW
Daniel Cajigas	06/26/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	06/26/20	1.0	FOMB Board Call	CW
Daniel Cajigas	06/29/20	3.0	Board Strategy Session	CW
Daniel Cajigas	06/30/20	1.0	Board Call Regarding Budget	CW
Daniel Cajigas	06/30/20	0.5	FOMB Advisor Call	CW
		120.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Benjamin Gendelman	06/01/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/01/20	0.5	Internal Calls	CW
Benjamin Gendelman	06/01/20	1.0	Review of SCOTUS Decision	CW
Benjamin Gendelman	06/02/20	1.0	FOMB Advisor Calls	CW
Benjamin Gendelman	06/02/20	6.0	Preparation and Revision of Board Materials Draft	CW
Benjamin Gendelman	06/02/20	1.5	Review and Analysis of Updated Projections from EY	CW
Benjamin Gendelman	06/02/20	0.5	Review of PSA Joinders	CW
Benjamin Gendelman	06/02/20	1.0	Working Group Call with FOMB Executive	CW
Benjamin Gendelman	06/03/20	1.0	FOMB Advisor Call re Updated Structure	CW
Benjamin Gendelman	06/03/20	0.5	FOMB Advisor Call Regarding Preparation of Materials	CW
Benjamin Gendelman	06/03/20	1.5	Internal Calls Regarding Preparation of Materials	CW
Benjamin Gendelman	06/03/20	13.0	Preparation and Review of Materials	CW
Benjamin Gendelman	06/03/20	1.0	Review and Analysis of Updated Security Structure	CW
Benjamin Gendelman	06/03/20	0.5	Review of PSA Trade Reporting	CW
Benjamin Gendelman	06/04/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/04/20	7.0	Preparation, Review, and Internal Calls re Board Materials	CW
Benjamin Gendelman	06/05/20	1.5	FOMB Board Meeting	CW
Benjamin Gendelman	06/08/20	1.0	FOMB Advisor Calls	CW
Benjamin Gendelman	06/09/20	1.0	FOMB Advisor Calls	CW
Benjamin Gendelman	06/09/20	1.0	Internal Calls Regarding Preparation of Materials	CW
Benjamin Gendelman	06/09/20	1.0	Preparation of Analysis re Holders	CW
Benjamin Gendelman	06/10/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/10/20	0.5	Review of PSA Joinders	CW
Benjamin Gendelman	06/10/20	6.0	Revisions and Internal Calls re Board Follow-Up Materials	CW
Benjamin Gendelman	06/11/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/12/20	0.5	Creditor Working Group Call	CW
Benjamin Gendelman	06/12/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/12/20	1.0	FOMB Board Call	CW
Benjamin Gendelman	06/12/20	1.0	Preparation and Internal Calls re Board Follow-Up Materials	CW
Benjamin Gendelman	06/15/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/15/20	0.5	PSA Holdings Update	CW
Benjamin Gendelman	06/16/20	1.0	Analysis of Reporting of PSA Holdings	CW
Benjamin Gendelman	06/16/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/17/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/18/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation	Entity
Benjamin Gendelman	06/18/20	1.5	Review of Distributed Board Materials	CW
Benjamin Gendelman	06/19/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/19/20	1.0	FOMB Board Call	CW
Benjamin Gendelman	06/22/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/22/20	0.5	Internal Calls re AAFAF Comments	CW
Benjamin Gendelman	06/22/20	4.0	Revision and Internal Calls on Back-Up Analysis for Board Materials	CW
Benjamin Gendelman	06/23/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/23/20	2.0	Preparation and Internal Calls on Back-Up Analysis for Board Materials	CW
Benjamin Gendelman	06/24/20	1.5	Board Strategy Session	CW
Benjamin Gendelman	06/24/20	0.5	Call with FOMB Advisors re Creditor Advisor Diligence Questions	CW
Benjamin Gendelman	06/24/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/25/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/25/20	0.5	FOMB Advisor Call re Fiscal Plan Diligence Response	CW
Benjamin Gendelman	06/26/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	06/26/20	1.0	FOMB Board Call	CW
Benjamin Gendelman	06/29/20	3.0	Board Strategy Session	CW
Benjamin Gendelman	06/30/20	1.0	Board Call Regarding Budget	CW
Benjamin Gendelman	06/30/20	0.5	FOMB Advisor Call	CW
		<u>76.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Title	Hours
Steve Zelin	Partner	58.0
William Evarts	Vice President	114.5
Ashim Midha	Associate	76.5
Daniel Cajigas	Analyst	51.5
Benjamin Gendelman	Analyst	17.5
Lauren Weetman	Analyst	<u>95.5</u>
	Total	<u><u>413.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	07/01/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	07/01/20	1.0	Calls with AAFAF re Revised Structure	CW
Steve Zelin	07/01/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/01/20	2.0	Public Board Meeting	CW
Steve Zelin	07/02/20	0.5	Call with AAFAF re Fiscal Plan	CW
Steve Zelin	07/02/20	0.5	Calls with FOMB Executives	CW
Steve Zelin	07/02/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/02/20	1.0	Review of Judge Swain Opinions re: Monoline	CW
Steve Zelin	07/06/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/07/20	1.0	Call with Proskauer and EY re Litigation Discovery	CW
Steve Zelin	07/07/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/07/20	0.5	Review of Ambac Motion	CW
Steve Zelin	07/07/20	2.0	Strategy Discussion with AAFAF and FOMB	CW
Steve Zelin	07/08/20	1.0	Call with FOMB Advisors re AAFAF Materials	CW
Steve Zelin	07/08/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/08/20	1.0	Review Analysis and Commentary of AAFAF Model and Presentation	CW
Steve Zelin	07/09/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/10/20	1.0	Call with AAFAF Advisors	CW
Steve Zelin	07/10/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/10/20	1.0	FOMB Board Call	CW
Steve Zelin	07/10/20	1.0	Internal Discussion re Revised Scenario Analysis	CW
Steve Zelin	07/13/20	1.0	Call with AAFAF	CW
Steve Zelin	07/13/20	1.0	Internal Calls with Team	CW
Steve Zelin	07/14/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	07/14/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/15/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	07/15/20	0.5	Call with FOMB Executive	CW
Steve Zelin	07/15/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/17/20	1.0	FOMB Advisor Call	CW
Steve Zelin	07/17/20	2.0	Preparation for Board Call	CW
Steve Zelin	07/17/20	1.5	FOMB Board Call	CW
Steve Zelin	07/20/20	0.5	Call with FOMB Advisor re Debt Structuring	CW
Steve Zelin	07/20/20	0.5	Call with FOMB Counsel	CW
Steve Zelin	07/20/20	0.5	Call with FOMB Executive	CW
Steve Zelin	07/20/20	1.0	Call with FOMB Advisors re Fiscal Plan	CW
Steve Zelin	07/20/20	1.0	Discussion and Drafting of Creditor Proposal	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	07/20/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/21/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/21/20	0.5	Internal Call	CW
Steve Zelin	07/22/20	0.5	AAFAF and FOMB Advisor Call	CW
Steve Zelin	07/22/20	1.0	FOMB Advisor Call	CW
Steve Zelin	07/22/20	1.0	Internal Calls re: Various Matters	CW
Steve Zelin	07/22/20	2.0	Review and Comment on Mediation Materials	CW
Steve Zelin	07/23/20	1.0	Call with FOMB Advisors regarding Preparation of Board Materials	CW
Steve Zelin	07/23/20	1.0	Call with FOMB Executive regarding Preparation of Board Materials	CW
Steve Zelin	07/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/23/20	1.5	Review and Comment on Mediation Materials	CW
Steve Zelin	07/24/20	1.0	FOMB Advisor Call	CW
Steve Zelin	07/24/20	1.5	FOMB Board Meeting	CW
Steve Zelin	07/26/20	0.5	Call with AAFAF Advisors	CW
Steve Zelin	07/27/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/27/20	0.5	Review and Comments of Mediation Materials	CW
Steve Zelin	07/28/20	1.0	Call with FOMB Advisor regarding Presentation of Materials	CW
Steve Zelin	07/28/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/29/20	1.0	FOMB Advisor Call	CW
Steve Zelin	07/29/20	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Steve Zelin	07/29/20	2.0	Omnibus Hearing	CW
Steve Zelin	07/29/20	2.0	Review and Comments of Mediation Materials	CW
Steve Zelin	07/30/20	1.0	Call with Creditor Advisors and Mediator	CW
Steve Zelin	07/30/20	1.0	FOMB Advisor Calls	CW
Steve Zelin	07/30/20	2.0	Internal Discussions re Mediation Materials	CW
Steve Zelin	07/31/20	0.5	Call with FOMB Advisors	CW
Steve Zelin	07/31/20	0.5	FOMB Advisor Call	CW
Steve Zelin	07/31/20	1.0	Update for FOMB Executive	CW
		58.0		

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/01/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	07/01/20	1.0	Calls with AAFAF re Revised Structure	CW
Willie Evarts	07/01/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/01/20	2.0	Public Board Meeting	CW
Willie Evarts	07/02/20	0.5	Call with AAFAF re Fiscal Plan	CW
Willie Evarts	07/02/20	1.0	Calls and Emails with FOMB Executives	CW
Willie Evarts	07/02/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/02/20	1.5	Review of Judge Swain Opinions re: Monoline	CW
Willie Evarts	07/06/20	0.5	Emails with Creditor Advisor	CW
Willie Evarts	07/06/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/07/20	1.0	Analysis of Ambac Motion	CW
Willie Evarts	07/07/20	1.0	Call with Proskauer and EY re Litigation Discovery	CW
Willie Evarts	07/07/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/07/20	1.0	Review of Cash Analysis Documents	CW
Willie Evarts	07/07/20	1.5	Review of Fiscal Plan Analysis from FOMB Advisor	CW
Willie Evarts	07/07/20	2.0	Strategy Discussion with AAFAF and FOMB	CW
Willie Evarts	07/08/20	2.0	Analysis and Commentary of AAFAF Model and Presentation	CW
Willie Evarts	07/08/20	1.0	Call with FOMB Advisors re AAFAF Materials	CW
Willie Evarts	07/08/20	1.0	Call with FOMB Counsel re Tax Analysis	CW
Willie Evarts	07/08/20	0.5	Calls and Analysis re Creditor Advisor Diligence Question	CW
Willie Evarts	07/08/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/09/20	1.5	Analysis of EY Projections re Pension	CW
Willie Evarts	07/09/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/09/20	1.0	Review of FOMB Advisor Analysis	CW
Willie Evarts	07/09/20	0.5	Review of PSA Joinders	CW
Willie Evarts	07/10/20	1.0	Call with AAFAF Advisors	CW
Willie Evarts	07/10/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/10/20	1.0	FOMB Board Call	CW
Willie Evarts	07/10/20	2.5	Internal Discussion and Comments re Revised Scenario Analysis	CW
Willie Evarts	07/10/20	1.0	Review of Revised McKinsey Analysis	CW
Willie Evarts	07/12/20	1.0	Emails with FOMB Executive	CW
Willie Evarts	07/13/20	1.0	Call with AAFAF	CW
Willie Evarts	07/13/20	1.0	Calls and Emails re Revised Scenario Analysis	CW
Willie Evarts	07/13/20	1.0	Edits to Analysis for AAFAF	CW
Willie Evarts	07/13/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/13/20	1.0	Internal Call regarding Revised Scenario Analysis	CW
Willie Evarts	07/13/20	2.0	Internal Calls with Team	CW

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/14/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	07/14/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/14/20	0.5	Review of PSA Joinder	CW
Willie Evarts	07/14/20	1.5	Review of Updated Structuring Model	CW
Willie Evarts	07/15/20	1.0	Analysis of Revised Projection Scenario	CW
Willie Evarts	07/15/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	07/15/20	0.5	Coordination re Creditor Advisor Diligence Call	CW
Willie Evarts	07/15/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/16/20	0.5	Call with FOMB Advisors	CW
Willie Evarts	07/16/20	3.0	Comments and Revisions of Analysis for Board Meeting	CW
Willie Evarts	07/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/16/20	2.0	Review of Revised Structure	CW
Willie Evarts	07/17/20	1.0	Call with Creditor Advisors and Mediator	CW
Willie Evarts	07/17/20	1.0	FOMB Advisor Call	CW
Willie Evarts	07/17/20	1.0	Preparation for Board Call	CW
Willie Evarts	07/17/20	1.5	FOMB Board Call	CW
Willie Evarts	07/17/20	0.5	Review of PSA Joinder Reporting	CW
Willie Evarts	07/19/20	2.0	Review and Reconciliation of TSA Projections	CW
Willie Evarts	07/20/20	0.5	Call with FOMB Advisor re Debt Structuring	CW
Willie Evarts	07/20/20	0.5	Call with FOMB Counsel	CW
Willie Evarts	07/20/20	0.5	Call with FOMB Executive	CW
Willie Evarts	07/20/20	1.0	Call with FOMB Advisors re Fiscal Plan	CW
Willie Evarts	07/20/20	2.0	Discussion and Drafting of Creditor Proposal	CW
Willie Evarts	07/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/20/20	1.0	Review of Constitutional Amendment	CW
Willie Evarts	07/20/20	0.5	Scheduling Call re Public Corporation Fiscal Plan	CW
Willie Evarts	07/21/20	0.5	Addressing Follow-Up Creditor Advisor Questions	CW
Willie Evarts	07/21/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/21/20	0.5	Internal Call	CW
Willie Evarts	07/21/20	0.5	Review of PSA Joinder	CW
Willie Evarts	07/21/20	5.0	Review, Comment, and Edits to Mediation Materials	CW
Willie Evarts	07/22/20	0.5	AAFAF and FOMB Advisor Call	CW
Willie Evarts	07/22/20	1.0	FOMB Advisor Call	CW
Willie Evarts	07/22/20	1.0	Internal Calls re: Various Matters	CW
Willie Evarts	07/22/20	1.5	Review of PR Legislation	CW
Willie Evarts	07/22/20	7.0	Review, Comment, and Edits to Mediation Materials	CW
Willie Evarts	07/23/20	0.5	Addressing Follow-Up Creditor Advisor Questions	CW

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/23/20	1.0	Call with FOMB Advisors regarding Preparation of Board Materials	CW
Willie Evarts	07/23/20	1.0	Call with FOMB Executive regarding Preparation of Board Materials	CW
Willie Evarts	07/23/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/23/20	0.5	Internal Discussion Regarding Preparation of Board Materials	CW
Willie Evarts	07/23/20	5.0	Review, Comment, and Edits to Mediation Materials	CW
Willie Evarts	07/24/20	0.5	Call with Creditor Advisors and Mediator	CW
Willie Evarts	07/24/20	1.0	Creditor / Pension CW FP Call	CW
Willie Evarts	07/24/20	1.0	FOMB Advisor Call	CW
Willie Evarts	07/24/20	1.5	FOMB Board Meeting	CW
Willie Evarts	07/25/20	1.5	Review of Edits to Mediation Materials	CW
Willie Evarts	07/26/20	0.5	Call with AAFAF Advisors	CW
Willie Evarts	07/27/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/27/20	0.5	Review and Comments of Mediation Materials	CW
Willie Evarts	07/28/20	1.0	Call with FOMB Advisor regarding Presentation of Materials	CW
Willie Evarts	07/28/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/29/20	1.0	FOMB Advisor Call	CW
Willie Evarts	07/29/20	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Willie Evarts	07/29/20	2.0	Omnibus Hearing	CW
Willie Evarts	07/29/20	5.0	Review and Edits to Mediation Materials	CW
Willie Evarts	07/30/20	1.0	Call with Creditor Advisors and Mediator	CW
Willie Evarts	07/30/20	2.0	Edits to Mediation Materials	CW
Willie Evarts	07/30/20	1.0	FOMB Advisor Calls	CW
Willie Evarts	07/30/20	2.0	Internal Discussions re Mediation Materials	CW
Willie Evarts	07/31/20	0.5	Call with FOMB Advisors	CW
Willie Evarts	07/31/20	0.5	FOMB Advisor Call	CW
Willie Evarts	07/31/20	1.0	Update for FOMB Executive	CW
		114.5		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/01/20	0.5	Advisor Call	COFINA, PREPA, PBA
Ashim Midha	07/01/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/01/20	2.0	Public Board Meeting	CW
Ashim Midha	07/02/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/02/20	1.5	Review of Judge Swain Opinions re: Monoline	CW
Ashim Midha	07/06/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/07/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/07/20	1.5	Review of Fiscal Plan Analysis from FOMB Advisor	CW
Ashim Midha	07/07/20	2.0	Strategy Discussion with AAFAF and FOMB	CW
Ashim Midha	07/08/20	1.0	Analysis and Commentary of AAFAF Model and Presentation	CW
Ashim Midha	07/08/20	1.0	Call with FOMB Advisors re AAFAF Materials	CW
Ashim Midha	07/08/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/09/20	1.0	Analysis of EY Projections re Pension	CW
Ashim Midha	07/09/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/09/20	5.0	Preparation of Materials	CW
Ashim Midha	07/10/20	1.0	Call with AAFAF Advisors	CW
Ashim Midha	07/10/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/10/20	1.0	FOMB Board Call	CW
Ashim Midha	07/10/20	1.0	Internal Discussion re Revised Scenario Analysis	CW
Ashim Midha	07/13/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/13/20	1.0	Internal Call regarding Revised Scenario Analysis	CW
Ashim Midha	07/13/20	2.0	Internal Calls with Team	CW
Ashim Midha	07/14/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/14/20	1.5	Internal Call	CW
Ashim Midha	07/15/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/16/20	1.0	Comments and Revisions of Analysis for Board Meeting	CW
Ashim Midha	07/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/16/20	1.0	Internal Call	CW
Ashim Midha	07/17/20	1.0	Call with Creditor Advisors and Mediator	CW
Ashim Midha	07/17/20	1.0	FOMB Advisor Call	CW
Ashim Midha	07/17/20	1.5	FOMB Board Call	CW
Ashim Midha	07/20/20	0.5	Call with FOMB Advisor re Debt Structuring	CW
Ashim Midha	07/20/20	1.0	Call with FOMB Advisors re Fiscal Plan	CW
Ashim Midha	07/20/20	0.5	Discussion and Drafting of Creditor Proposal	CW
Ashim Midha	07/20/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/21/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/21/20	0.5	Internal Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/21/20	5.0	Review, Comment, and Edits to Mediation Materials	CW
Ashim Midha	07/22/20	0.5	AAFAF and FOMB Advisor Call	CW
Ashim Midha	07/22/20	1.0	FOMB Advisor Call	CW
Ashim Midha	07/22/20	1.0	Internal Calls re: Various Matters	CW
Ashim Midha	07/22/20	6.0	Review, Comment, and Edits to Mediation Materials	CW
Ashim Midha	07/23/20	1.0	Call with FOMB Advisors regarding Preparation of Board Materials	CW
Ashim Midha	07/23/20	1.0	Call with FOMB Executive regarding Preparation of Board Materials	CW
Ashim Midha	07/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/23/20	0.5	Internal Discussion Regarding Preparation of Board Materials	CW
Ashim Midha	07/23/20	4.0	Review, Comment, and Edits to Mediation Materials	CW
Ashim Midha	07/24/20	0.5	Call with Creditor Advisors and Mediator	CW
Ashim Midha	07/24/20	1.0	Creditor / Pension CW FP Call	CW
Ashim Midha	07/24/20	1.0	FOMB Advisor Call	CW
Ashim Midha	07/24/20	1.5	FOMB Board Meeting	CW
Ashim Midha	07/26/20	0.5	Call with AAFAF Advisors	CW
Ashim Midha	07/27/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/27/20	0.5	Review and Comments of Mediation Materials	CW
Ashim Midha	07/28/20	1.0	Call with FOMB Advisor regarding Presentation of Materials	CW
Ashim Midha	07/28/20	0.5	FOMB Advisor Call	CW
Ashim Midha	07/29/20	1.0	FOMB Advisor Call	CW
Ashim Midha	07/29/20	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Ashim Midha	07/29/20	2.0	Omnibus Hearing	CW
Ashim Midha	07/29/20	3.0	Review and Comments of Mediation Materials	CW
Ashim Midha	07/30/20	1.0	Call with Creditor Advisors and Mediator	CW
Ashim Midha	07/30/20	1.0	FOMB Advisor Calls	CW
Ashim Midha	07/30/20	2.0	Internal Discussions re Mediation Materials	CW
Ashim Midha	07/31/20	0.5	FOMB Advisor Call	CW
		76.5		

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation	Entity
Daniel Cajigas	07/01/20	0.5	Advisor Call	COFINA, PREPA, PBA
Daniel Cajigas	07/01/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/01/20	2.0	Public Board Meeting	CW
Daniel Cajigas	07/02/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/02/20	1.5	Review of Judge Swain Opinions re: Monoline	CW
Daniel Cajigas	07/06/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/07/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/07/20	1.5	Review of Fiscal Plan Analysis from FOMB Advisor	CW
Daniel Cajigas	07/07/20	2.0	Strategy Discussion with AAFAF and FOMB	CW
Daniel Cajigas	07/08/20	3.0	Analysis and Commentary of AAFAF Model and Presentation	CW
Daniel Cajigas	07/08/20	1.0	Call with FOMB Advisors re AAFAF Materials	CW
Daniel Cajigas	07/08/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/09/20	3.0	Analysis of EY Projections re Pension	CW
Daniel Cajigas	07/09/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/09/20	5.0	Preparation of Materials	CW
Daniel Cajigas	07/09/20	1.0	Revision of Materials	CW
Daniel Cajigas	07/10/20	1.0	Call with AAFAF Advisors	CW
Daniel Cajigas	07/10/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/10/20	1.0	FOMB Board Call	CW
Daniel Cajigas	07/10/20	1.0	Internal Discussion re Revised Scenario Analysis	CW
Daniel Cajigas	07/10/20	4.0	Preparation and Revision of Materials re Revised Scenario Analysis	CW
Daniel Cajigas	07/10/20	2.0	Review of Revised McKinsey Analysis	CW
Daniel Cajigas	07/13/20	2.0	Edits to Analysis for AAFAF	CW
Daniel Cajigas	07/13/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/13/20	1.0	Internal Call regarding Revised Scenario Analysis	CW
Daniel Cajigas	07/13/20	2.0	Internal Calls with Team	CW
Daniel Cajigas	07/14/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/14/20	1.5	Internal Call	CW
Daniel Cajigas	07/14/20	4.0	Preparation of Updated Structuring Model	CW
Daniel Cajigas	07/15/20	3.0	Analysis of Revised Projection Scenario	CW
Daniel Cajigas	07/15/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/16/20	0.5	FOMB Advisor Call	CW
Daniel Cajigas	07/16/20	1.0	Internal Call	CW
Daniel Cajigas	07/16/20	1.0	Review of Materials and Analysis for Board Meeting	CW
Daniel Cajigas	07/17/20	1.0	FOMB Advisor Call	CW
		<u>51.5</u>		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Benjamin Gendelman	07/01/20	0.5	Advisor Call	COFINA, PREPA, PBA
Benjamin Gendelman	07/01/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	07/01/20	2.0	Public Board Meeting	CW
Benjamin Gendelman	07/02/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	07/02/20	1.5	Review of Judge Swain Opinions re: Monoline	CW
Benjamin Gendelman	07/06/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	07/07/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	07/07/20	1.5	Review of Fiscal Plan Analysis from FOMB Advisor	CW
Benjamin Gendelman	07/07/20	2.0	Strategy Discussion with AAFAF and FOMB	CW
Benjamin Gendelman	07/08/20	0.5	Analysis and Commentary of AAFAF Model and Presentation	CW
Benjamin Gendelman	07/08/20	1.0	Call with FOMB Advisors re AAFAF Materials	CW
Benjamin Gendelman	07/08/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	07/09/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	07/09/20	0.5	PSA Holdings Update	CW
Benjamin Gendelman	07/10/20	1.0	Call with AAFAF Advisors	CW
Benjamin Gendelman	07/10/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	07/10/20	1.0	FOMB Board Call	CW
Benjamin Gendelman	07/10/20	1.0	Internal Discussion re Revised Scenario Analysis	CW
Benjamin Gendelman	07/14/20	0.5	FOMB Advisor Call	CW
Benjamin Gendelman	07/14/20	0.5	PSA Holdings Update	CW
Benjamin Gendelman	07/15/20	0.5	FOMB Advisor Call	CW
		<u><u>17.5</u></u>		

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HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/13/20	2.0	Internal Calls with Team	CW
Lauren Weetman	07/13/20	8.0	Review of Materials	CW
Lauren Weetman	07/14/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/14/20	1.5	Internal Call	CW
Lauren Weetman	07/15/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/15/20	4.0	Preparation of Materials	CW
Lauren Weetman	07/16/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/16/20	1.0	Internal Call	CW
Lauren Weetman	07/16/20	4.0	Preparation of Materials and Analysis for Board Meeting	CW
Lauren Weetman	07/16/20	0.5	PSA Holdings Update	CW
Lauren Weetman	07/16/20	2.0	Revisions of Analysis for Board Meeting	CW
Lauren Weetman	07/17/20	1.0	Call with Creditor Advisors and Mediator	CW
Lauren Weetman	07/17/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	07/17/20	1.5	FOMB Board Call	CW
Lauren Weetman	07/17/20	0.5	PSA Holdings Update	CW
Lauren Weetman	07/17/20	0.5	PSA Holdings Update	CW
Lauren Weetman	07/20/20	0.5	Call with FOMB Advisor re Debt Structuring	CW
Lauren Weetman	07/20/20	1.0	Call with FOMB Advisors re Fiscal Plan	CW
Lauren Weetman	07/20/20	0.5	Discussion and Drafting of Creditor Proposal	CW
Lauren Weetman	07/20/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/21/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/21/20	0.5	Internal Call	CW
Lauren Weetman	07/21/20	10.0	Preparation of Mediation Materials	CW
Lauren Weetman	07/21/20	0.5	PSA Holding Update	CW
Lauren Weetman	07/21/20	4.0	Revision of Mediation Materials	CW
Lauren Weetman	07/22/20	0.5	AAFAF and FOMB Advisor Call	CW
Lauren Weetman	07/22/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	07/22/20	1.0	Internal Calls re: Various Matters	CW
Lauren Weetman	07/22/20	10.0	Preparation and Revision of Mediation Materials	CW
Lauren Weetman	07/23/20	1.0	Call with FOMB Advisors regarding Preparation of Board Materials	CW
Lauren Weetman	07/23/20	1.0	Call with FOMB Executive regarding Preparation of Board Materials	CW
Lauren Weetman	07/23/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/23/20	0.5	Internal Discussion Regarding Preparation of Board Materials	CW
Lauren Weetman	07/23/20	6.0	Preparation and Revision of Mediation Materials	CW
Lauren Weetman	07/24/20	0.5	Call with Creditor Advisors and Mediator	CW
Lauren Weetman	07/24/20	1.0	Creditor / Pension CW FP Call	CW
Lauren Weetman	07/24/20	1.0	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/24/20	1.5	FOMB Board Meeting	CW
Lauren Weetman	07/24/20	0.5	Revision of Mediation Materials	CW
Lauren Weetman	07/25/20	1.0	Revision of Mediation Materials	CW
Lauren Weetman	07/26/20	0.5	Call with AAFAF Advisors	CW
Lauren Weetman	07/27/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/27/20	2.0	Revisions of Mediation Materials	CW
Lauren Weetman	07/28/20	1.0	Call with FOMB Advisor regarding Presentation of Materials	CW
Lauren Weetman	07/28/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/28/20	0.5	PSA Holdings Update	CW
Lauren Weetman	07/29/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	07/29/20	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Lauren Weetman	07/29/20	2.0	Omnibus Hearing	CW
Lauren Weetman	07/29/20	4.0	Preparation of Mediation Materials	CW
Lauren Weetman	07/30/20	1.0	Call with Creditor Advisors and Mediator	CW
Lauren Weetman	07/30/20	1.0	FOMB Advisor Calls	CW
Lauren Weetman	07/30/20	2.0	Internal Discussions re Mediation Materials	CW
Lauren Weetman	07/30/20	4.0	Preparation of Mediation Materials	CW
Lauren Weetman	07/31/20	0.5	FOMB Advisor Call	CW
		<u>95.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Title	Hours
Steve Zelin	Partner	51.0
William Evarts	Vice President	110.0
Ashim Midha	Associate	75.0
Lauren Weetman	Analyst	<u>137.5</u>
	Total	<u><u>373.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	08/03/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/03/20	0.5	Review of Analysis re Securities Design	CW
Steve Zelin	08/04/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/05/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/05/20	0.5	Internal Discussion re: Various Matters	CW
Steve Zelin	08/05/20	0.5	Review of Holdings Analysis	CW
Steve Zelin	08/06/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/07/20	0.5	Creditor Advisor Working Group Call	CW
Steve Zelin	08/07/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/07/20	1.0	FOMB Board Call	CW
Steve Zelin	08/07/20	0.5	Internal Call	CW
Steve Zelin	08/07/20	0.5	Update for FOMB Executive	CW
Steve Zelin	08/10/20	1.0	Creditor Advisor Diligence Call	CW
Steve Zelin	08/10/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/11/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/12/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/13/20	0.5	Discussion with FOMB Advisors re Negotiation Timing	CW
Steve Zelin	08/13/20	1.0	FOMB Advisor Call	CW
Steve Zelin	08/13/20	0.5	FOMB Advisor Call re Creditor Advisor FP Critique	CW
Steve Zelin	08/13/20	0.5	Review of Creditor Advisor Diligence Responses	CW
Steve Zelin	08/14/20	0.5	Call with AAFAF Advisors	CW
Steve Zelin	08/14/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/14/20	1.5	FOMB Board Call	CW
Steve Zelin	08/16/20	0.5	Call with FOMB Advisors	CW
Steve Zelin	08/17/20	1.0	Creditor Advisor Diligence Call	CW
Steve Zelin	08/17/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/18/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/18/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/18/20	1.0	Internal Discussions regarding Presentation Materials	CW
Steve Zelin	08/18/20	1.0	Mediation	CW
Steve Zelin	08/18/20	2.0	Preparation for Mediation	CW
Steve Zelin	08/18/20	1.5	Review and Comments on Presentation Materials	CW
Steve Zelin	08/19/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/20/20	1.0	Creditor Advisor Call	CW
Steve Zelin	08/20/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/21/20	1.5	Calls with Creditor Advisors	CW
Steve Zelin	08/21/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	08/21/20	0.5	FOMB Advisor Call re Federal Funds	CW
Steve Zelin	08/21/20	1.5	FOMB Board Call	CW
Steve Zelin	08/22/20	0.5	Review of Latest Updates re Sovereign Restructuring	CW
Steve Zelin	08/22/20	0.5	Update for FOMB Executive	CW
Steve Zelin	08/23/20	0.5	Comments and Edits to Materials re Sovereign Restructuring	CW
Steve Zelin	08/23/20	0.5	Internal Calls re Various Matters	CW
Steve Zelin	08/24/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	08/24/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/24/20	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	08/24/20	0.5	Mediation	CW
Steve Zelin	08/24/20	0.5	Update for FOMB Executive	CW
Steve Zelin	08/25/20	0.5	Call with Creditor Advisor	CW
Steve Zelin	08/25/20	0.5	Call with FOMB Executive	CW
Steve Zelin	08/25/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/25/20	1.0	Internal Calls re: Preparation of Materials	CW
Steve Zelin	08/26/20	1.0	Call with FOMB Executive	CW
Steve Zelin	08/26/20	1.0	Calls with FOMB Executive on Board Materials	CW
Steve Zelin	08/26/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/26/20	1.5	Internal Calls	CW
Steve Zelin	08/26/20	2.0	Review and Comments on Board Materials	CW
Steve Zelin	08/27/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/27/20	3.5	FOMB Board Strategy Session	CW
Steve Zelin	08/28/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/28/20	1.0	Internal Calls	CW
Steve Zelin	08/30/20	0.5	Comments on Presentation Materials re Mediation	CW
Steve Zelin	08/30/20	1.5	Internal Calls re Negotiation Follow-Up	CW
Steve Zelin	08/31/20	0.5	Call with Creditor Advisors	CW
Steve Zelin	08/31/20	0.5	Call with Proskauer re Litigation	CW
Steve Zelin	08/31/20	0.5	FOMB Advisor Call	CW
Steve Zelin	08/31/20	0.5	Internal Calls re Materials for FOMB Executive	CW
		51.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	08/03/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	08/03/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/03/20	0.5	Review of Analysis re Securities Design	CW
Willie Evarts	08/04/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/05/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/05/20	0.5	Internal Discussion re: Various Matters	CW
Willie Evarts	08/05/20	0.5	Response to Creditor Advisor Diligence Question	CW
Willie Evarts	08/05/20	1.0	Review of Holdings Analysis	CW
Willie Evarts	08/05/20	1.0	Review of Potential Press Report and Related Responses	CW
Willie Evarts	08/06/20	2.0	Edits to Diligence Responses	CW
Willie Evarts	08/06/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/06/20	1.0	FOMB Advisor Call with McKinsey, EY, Citi	CW
Willie Evarts	08/06/20	0.5	Internal Call	CW
Willie Evarts	08/06/20	1.0	Review of Analysis and Materials re Sovereign Restructuring	CW
Willie Evarts	08/06/20	0.5	Review of Creditor Advisor Diligence Responses	CW
Willie Evarts	08/06/20	1.0	Review of Liquidity Analysis	CW
Willie Evarts	08/07/20	0.5	Call with Financial Advisor to Mediator	CW
Willie Evarts	08/07/20	0.5	Creditor Advisor Working Group Call	CW
Willie Evarts	08/07/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/07/20	1.0	FOMB Board Call	CW
Willie Evarts	08/07/20	0.5	Internal Call	CW
Willie Evarts	08/07/20	0.5	Update for FOMB Executive	CW
Willie Evarts	08/08/20	0.5	Coordination Regarding Creditor Advisor Diligence Call	CW
Willie Evarts	08/08/20	1.0	Edits to Materials Summarizing Sovereign Restructuring	CW
Willie Evarts	08/09/20	1.0	Edits to Materials Summarizing Sovereign Restructuring	CW
Willie Evarts	08/09/20	1.5	Review and Comment on Creditor Advisor Diligence Questions	CW
Willie Evarts	08/10/20	1.0	Coordination and Preparation for Creditor Advisor Call	CW
Willie Evarts	08/10/20	1.0	Creditor Advisor Diligence Call	CW
Willie Evarts	08/10/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/11/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/12/20	2.0	Analysis of Creditor Advisor FP Critique	CW
Willie Evarts	08/12/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/12/20	1.5	Review of PR Legislation	CW
Willie Evarts	08/13/20	1.0	Analysis and Coordination re Creditor Advisor Diligence Questions	CW
Willie Evarts	08/13/20	0.5	Discussion with FOMB Advisors re Negotiation Timing	CW
Willie Evarts	08/13/20	1.0	FOMB Advisor Call	CW
Willie Evarts	08/13/20	0.5	FOMB Advisor Call re Creditor Advisor FP Critique	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	08/13/20	0.5	Review of Creditor Advisor Diligence Responses	CW
Willie Evarts	08/14/20	0.5	Call with AAFAF Advisors	CW
Willie Evarts	08/14/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/14/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Willie Evarts	08/14/20	1.5	FOMB Board Call	CW
Willie Evarts	08/14/20	1.5	Review of Creditor Advisor Diligence Responses	CW
Willie Evarts	08/15/20	0.5	Coordination with Creditor Advisors	CW
Willie Evarts	08/15/20	1.0	Review of Additional Creditor Advisor Questions	CW
Willie Evarts	08/16/20	0.5	Call with FOMB Advisors	CW
Willie Evarts	08/16/20	0.5	Coordination with Creditor Advisors	CW
Willie Evarts	08/17/20	1.0	Coordination with Creditor Advisors	CW
Willie Evarts	08/17/20	0.5	Correspondence re Logistics for Mediation	CW
Willie Evarts	08/17/20	1.0	Creditor Advisor Diligence Call	CW
Willie Evarts	08/17/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/17/20	2.5	Review of Presentation Materials	CW
Willie Evarts	08/18/20	0.5	Call with AAFAF Advisors	CW
Willie Evarts	08/18/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/18/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/18/20	1.0	Internal Discussions regarding Presentation Materials	CW
Willie Evarts	08/18/20	1.0	Mediation	CW
Willie Evarts	08/18/20	2.5	Preparation for Mediation	CW
Willie Evarts	08/18/20	3.0	Revisions and Edits to Presentation Materials	CW
Willie Evarts	08/19/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/19/20	1.0	FOMB Advisor Call re Diligence Responses	CW
Willie Evarts	08/19/20	1.0	Review of Creditor Advisor Diligence Questions	CW
Willie Evarts	08/19/20	1.0	Review of Revenues/Actuals Reconciliation from AAFAF	CW
Willie Evarts	08/20/20	0.5	Call with EY	CW
Willie Evarts	08/20/20	1.0	Creditor Advisor Call	CW
Willie Evarts	08/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/20/20	0.5	FOMB Advisor Call re Creditor Diligence	CW
Willie Evarts	08/20/20	1.5	Review of Creditor Advisor Diligence Responses	CW
Willie Evarts	08/21/20	1.5	Calls with Creditor Advisors	CW
Willie Evarts	08/21/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/21/20	0.5	FOMB Advisor Call re Federal Funds	CW
Willie Evarts	08/21/20	1.5	FOMB Board Call	CW
Willie Evarts	08/22/20	1.0	Review of Latest Updates re Sovereign Restructuring	CW

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020**

Professional	Date	Hours	Explanation	Entity
Willie Evarts	08/22/20	0.5	Update for FOMB Executive	CW
Willie Evarts	08/23/20	2.0	Comments and Edits to Materials re Sovereign Restructuring	CW
Willie Evarts	08/23/20	1.0	Coordination Regarding Mediation	CW
Willie Evarts	08/23/20	1.0	Internal Calls re Various Matters	CW
Willie Evarts	08/24/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	08/24/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/24/20	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	08/24/20	3.5	Initial Analysis of Creditor Proposal	CW
Willie Evarts	08/24/20	0.5	Mediation	CW
Willie Evarts	08/24/20	0.5	Update for FOMB Executive	CW
Willie Evarts	08/25/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	08/25/20	0.5	Call with FOMB Executive	CW
Willie Evarts	08/25/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/25/20	1.5	Internal Calls re: Preparation of Materials	CW
Willie Evarts	08/25/20	8.0	Preparation of Board Materials	CW
Willie Evarts	08/26/20	1.0	Call with FOMB Executive	CW
Willie Evarts	08/26/20	1.0	Calls with FOMB Executive on Board Materials	CW
Willie Evarts	08/26/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/26/20	1.5	Internal Calls	CW
Willie Evarts	08/26/20	5.0	Preparation of Board Materials	CW
Willie Evarts	08/26/20	1.0	Preparation of Discussion Points re Board Materials	CW
Willie Evarts	08/27/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/27/20	3.5	FOMB Board Strategy Session	CW
Willie Evarts	08/28/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/28/20	2.0	Internal Calls	CW
Willie Evarts	08/30/20	2.0	Comments on Presentation Materials re Mediation	CW
Willie Evarts	08/30/20	1.5	Internal Calls re Negotiation Follow-Up	CW
Willie Evarts	08/31/20	0.5	Call with Proskauer re Litigation	CW
Willie Evarts	08/31/20	1.5	Calls with Creditor Advisors	CW
Willie Evarts	08/31/20	0.5	FOMB Advisor Call	CW
Willie Evarts	08/31/20	1.0	Internal Calls re Materials for FOMB Executive	CW
Willie Evarts	08/31/20	0.5	Preparation of Materials for FOMB Executive	CW
		110.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/03/20	0.5	Review of Analysis re Securities Design	CW
Ashim Midha	08/04/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/04/20	0.5	Internal Discussion re: Various Matters	CW
Ashim Midha	08/05/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/05/20	0.5	Internal Discussion re: Various Matters	CW
Ashim Midha	08/05/20	1.0	Preparation of Creditor Advisor Diligence Responses	CW
Ashim Midha	08/05/20	1.0	Preparation of Holdings Analysis	CW
Ashim Midha	08/06/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/06/20	1.0	FOMB Advisor Call with McKinsey, EY, Citi	CW
Ashim Midha	08/06/20	0.5	Internal Call	CW
Ashim Midha	08/06/20	3.0	Preparation of Analysis and Materials re Sovereign Restructuring	CW
Ashim Midha	08/07/20	0.5	Call with Financial Advisor to Mediator	CW
Ashim Midha	08/07/20	0.5	Creditor Advisor Working Group Call	CW
Ashim Midha	08/07/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/07/20	1.0	FOMB Board Call	CW
Ashim Midha	08/07/20	0.5	Internal Call	CW
Ashim Midha	08/07/20	1.0	Preparation of Materials Summarizing Sovereign Restructuring	CW
Ashim Midha	08/08/20	0.5	Preparation of Materials Summarizing Sovereign Restructuring	CW
Ashim Midha	08/09/20	1.0	Preparation of Creditor Advisor Diligence Responses	CW
Ashim Midha	08/10/20	1.0	Creditor Advisor Diligence Call	CW
Ashim Midha	08/10/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/10/20	1.0	Preparation of Creditor Advisor Diligence Responses	CW
Ashim Midha	08/11/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/12/20	2.0	Analysis of Creditor Advisor FP Critique	CW
Ashim Midha	08/12/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/13/20	1.0	FOMB Advisor Call	CW
Ashim Midha	08/13/20	0.5	FOMB Advisor Call re Creditor Advisor FP Critique	CW
Ashim Midha	08/14/20	0.5	Call with AAFAF Advisors	CW
Ashim Midha	08/14/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/14/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Ashim Midha	08/14/20	1.5	FOMB Board Call	CW
Ashim Midha	08/14/20	1.0	Preparation of Creditor Advisor Diligence Responses	CW
Ashim Midha	08/17/20	1.0	Creditor Advisor Diligence Call	CW
Ashim Midha	08/17/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/17/20	2.0	Review of Presentation Materials	CW
Ashim Midha	08/18/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/18/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/18/20	1.0	Internal Discussions regarding Presentation Materials	CW
Ashim Midha	08/18/20	1.0	Mediation	CW
Ashim Midha	08/18/20	2.0	Revisions and Edits to Presentation Materials	CW
Ashim Midha	08/19/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/19/20	1.0	FOMB Advisor Call re Diligence Responses	CW
Ashim Midha	08/19/20	1.0	Preparation of Creditor Advisor Diligence Responses	CW
Ashim Midha	08/20/20	0.5	Call with EY	CW
Ashim Midha	08/20/20	1.0	Creditor Advisor Call	CW
Ashim Midha	08/20/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/20/20	0.5	FOMB Advisor Call re Creditor Diligence	CW
Ashim Midha	08/21/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/21/20	0.5	FOMB Advisor Call re Federal Funds	CW
Ashim Midha	08/21/20	1.5	FOMB Board Call	CW
Ashim Midha	08/22/20	1.0	Review of Latest Updates re Sovereign Restructuring	CW
Ashim Midha	08/23/20	1.0	Comments and Edits to Materials re Sovereign Restructuring	CW
Ashim Midha	08/23/20	1.0	Internal Calls re Various Matters	CW
Ashim Midha	08/23/20	1.0	Review of Cash Materials	CW
Ashim Midha	08/24/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/24/20	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	08/24/20	1.0	Internal Calls re Preparation of Various Materials	CW
Ashim Midha	08/24/20	0.5	Mediation	CW
Ashim Midha	08/24/20	3.0	Preparation of Analysis of Creditor Proposal	CW
Ashim Midha	08/24/20	2.0	Review of Materials Summarizing Sovereign Restructuring	CW
Ashim Midha	08/25/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/25/20	2.5	Internal Calls re: Preparation of Materials	CW
Ashim Midha	08/25/20	2.0	Preparation of Board Materials	CW
Ashim Midha	08/26/20	1.0	Call with FOMB Executive	CW
Ashim Midha	08/26/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/26/20	1.0	Internal Calls	CW
Ashim Midha	08/26/20	3.0	Preparation of Board Materials	CW
Ashim Midha	08/26/20	0.5	Preparation of Discussion Points re Board Materials	CW
Ashim Midha	08/27/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/27/20	3.5	FOMB Board Strategy Session	CW
Ashim Midha	08/27/20	1.0	Review of Presentation Materials	CW
Ashim Midha	08/28/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/28/20	1.0	Internal Calls	CW
Ashim Midha	08/28/20	1.0	Preparation of Presentation Materials re Mediation	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/30/20	1.0	Comments on Presentation Materials re Mediation	CW
Ashim Midha	08/31/20	0.5	FOMB Advisor Call	CW
Ashim Midha	08/31/20	1.0	Internal Calls re Materials for FOMB Executive	CW
Ashim Midha	08/31/20	0.5	Review of Materials for FOMB Executive	CW
		<u>75.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/03/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/03/20	1.0	Preparation of Analysis re Securities Design	CW
Lauren Weetman	08/03/20	1.0	PSA Holdings Updates	CW
Lauren Weetman	08/03/20	2.0	Review FOMB Annual Report	CW
Lauren Weetman	08/03/20	1.0	Revisions of Analysis re Securities Design	CW
Lauren Weetman	08/04/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/04/20	0.5	Internal Discussion re: Various Matters	CW
Lauren Weetman	08/05/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/05/20	0.5	Internal Discussion re: Various Matters	CW
Lauren Weetman	08/05/20	1.0	Preparation of Creditor Advisor Diligence Responses	CW
Lauren Weetman	08/05/20	1.0	Preparation of Holdings Analysis	CW
Lauren Weetman	08/06/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/06/20	1.0	FOMB Advisor Call with McKinsey, EY, Citi	CW
Lauren Weetman	08/06/20	0.5	Internal Call	CW
Lauren Weetman	08/06/20	6.0	Preparation of Analysis and Materials re Sovereign Restructuring	CW
Lauren Weetman	08/06/20	2.0	Preparation of Liquidity Analysis	CW
Lauren Weetman	08/07/20	0.5	Call with Financial Advisor to Mediator	CW
Lauren Weetman	08/07/20	0.5	Creditor Advisor Working Group Call	CW
Lauren Weetman	08/07/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/07/20	1.0	FOMB Board Call	CW
Lauren Weetman	08/07/20	0.5	Internal Call	CW
Lauren Weetman	08/07/20	3.0	Preparation of Materials Summarizing Sovereign Restructuring	CW
Lauren Weetman	08/08/20	0.5	Preparation of Materials Summarizing Sovereign Restructuring	CW
Lauren Weetman	08/09/20	1.0	Preparation of Creditor Advisor Diligence Responses	CW
Lauren Weetman	08/09/20	1.0	Preparation of Materials Summarizing Sovereign Restructuring	CW
Lauren Weetman	08/10/20	1.0	Creditor Advisor Diligence Call	CW
Lauren Weetman	08/10/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/10/20	0.5	Preparation of Creditor Advisor Diligence Responses	CW
Lauren Weetman	08/11/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/12/20	2.0	Analysis of Creditor Advisor FP Critique	CW
Lauren Weetman	08/12/20	0.5	Analysis of Creditor Advisor FP Critique	CW
Lauren Weetman	08/12/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/12/20	0.5	PSA Holdings Updates	CW
Lauren Weetman	08/12/20	1.0	Review of PR Legislation	CW
Lauren Weetman	08/13/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	08/13/20	0.5	FOMB Advisor Call re Creditor Advisor FP Critique	CW
Lauren Weetman	08/13/20	0.5	Preparation of Creditor Advisor Diligence Responses	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/14/20	0.5	Call with AAFAF Advisors	CW
Lauren Weetman	08/14/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/14/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Lauren Weetman	08/14/20	1.5	FOMB Board Call	CW
Lauren Weetman	08/14/20	0.5	Preparation of Creditor Advisor Diligence Responses	CW
Lauren Weetman	08/15/20	0.5	Preparation of Responses for Additional Creditor Advisor Questions	CW
Lauren Weetman	08/16/20	1.0	Preparation of Responses for Additional Creditor Advisor Questions	CW
Lauren Weetman	08/17/20	1.0	Creditor Advisor Diligence Call	CW
Lauren Weetman	08/17/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/17/20	3.0	Review of Presentation Materials	CW
Lauren Weetman	08/17/20	4.0	Revisions to Mediation Materials	CW
Lauren Weetman	08/18/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/18/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/18/20	1.0	Internal Discussions regarding Presentation Materials	CW
Lauren Weetman	08/18/20	1.0	Mediation	CW
Lauren Weetman	08/18/20	5.0	Revisions and Edits to Presentation Materials	CW
Lauren Weetman	08/19/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/19/20	1.0	FOMB Advisor Call re Diligence Responses	CW
Lauren Weetman	08/19/20	4.0	Preparation of Creditor Advisor Diligence Responses	CW
Lauren Weetman	08/19/20	0.5	PSA Holdings Updates	CW
Lauren Weetman	08/20/20	0.5	Call with EY	CW
Lauren Weetman	08/20/20	1.0	Creditor Advisor Call	CW
Lauren Weetman	08/20/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/20/20	0.5	FOMB Advisor Call re Creditor Diligence	CW
Lauren Weetman	08/21/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/21/20	0.5	FOMB Advisor Call re Federal Funds	CW
Lauren Weetman	08/21/20	1.5	FOMB Board Call	CW
Lauren Weetman	08/21/20	1.5	Preparation of Cash Materials	CW
Lauren Weetman	08/22/20	2.0	Preparation of Cash Materials	CW
Lauren Weetman	08/22/20	1.0	Review of Latest Updates re Sovereign Restructuring	CW
Lauren Weetman	08/23/20	1.0	Internal Calls re Various Matters	CW
Lauren Weetman	08/23/20	2.0	Preparation of Cash Materials	CW
Lauren Weetman	08/23/20	2.0	Preparation of Materials re Sovereign Restructuring	CW
Lauren Weetman	08/24/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/24/20	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	08/24/20	1.0	Internal Calls re Preparation of Various Materials	CW
Lauren Weetman	08/24/20	0.5	Mediation	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/24/20	6.0	Preparation of Analysis of Creditor Proposal	CW
Lauren Weetman	08/24/20	6.0	Preparation of Materials Summarizing Sovereign Restructuring	CW
Lauren Weetman	08/24/20	0.5	PSA Holdings Update	CW
Lauren Weetman	08/25/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/25/20	2.5	Internal Calls re: Preparation of Materials	CW
Lauren Weetman	08/25/20	10.0	Preparation of Board Materials	CW
Lauren Weetman	08/26/20	1.0	Call with FOMB Executive	CW
Lauren Weetman	08/26/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/26/20	1.0	Internal Calls	CW
Lauren Weetman	08/26/20	5.0	Preparation of Board Materials	CW
Lauren Weetman	08/26/20	1.0	Preparation of Discussion Points re Board Materials	CW
Lauren Weetman	08/27/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/27/20	3.5	FOMB Board Strategy Session	CW
Lauren Weetman	08/27/20	4.0	Preparation of Presentation Materials	CW
Lauren Weetman	08/27/20	0.5	PSA Holdings Update	CW
Lauren Weetman	08/28/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/28/20	1.0	Internal Calls	CW
Lauren Weetman	08/28/20	4.0	Preparation of Presentation Materials re Mediation	CW
Lauren Weetman	08/30/20	3.0	Revision of Presentation Materials	CW
Lauren Weetman	08/31/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/31/20	0.5	Internal Calls re Materials for FOMB Executive	CW
Lauren Weetman	08/31/20	4.0	Preparation of Materials for FOMB Executive	CW
		137.5		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

Professional	Title	Hours
Steve Zelin	Partner	51.5
William Evarts	Vice President	110.5
Ashim Midha	Associate	54.5
Lauren Weetman	Analyst	119.5
	Total	336.0

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Steve Zelin	09/01/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/01/20	0.5	Internal Calls	CW
Steve Zelin	09/02/20	0.5	Call with FOMB Executive	CW
Steve Zelin	09/02/20	0.5	FOMB Advisor Call re: Analysis	CW
Steve Zelin	09/02/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/03/20	1.0	FOMB Advisor Call re: Mediation	CW
Steve Zelin	09/03/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/03/20	0.5	Internal Calls	CW
Steve Zelin	09/03/20	1.0	Review and Comment on Counterproposal Materials	CW
Steve Zelin	09/04/20	1.0	Calls with Holders	CW
Steve Zelin	09/04/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/04/20	0.5	Review of Counterproposal Materials	CW
Steve Zelin	09/05/20	0.5	Internal Call	CW
Steve Zelin	09/06/20	0.5	Internal Calls re: Preparation of Counterproposal Materials	CW
Steve Zelin	09/06/20	1.0	Review and Comment on Counterproposal Materials	CW
Steve Zelin	09/08/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/08/20	0.5	Internal Call re Various Matters	CW
Steve Zelin	09/09/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/09/20	0.5	Internal Call re Various Matters	CW
Steve Zelin	09/10/20	1.0	Calls with FOMB Executive	CW
Steve Zelin	09/10/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/10/20	1.0	Internal Calls re Proposal	CW
Steve Zelin	09/10/20	1.5	Review and Comments to Board Materials	CW
Steve Zelin	09/11/20	0.5	Call to Prepare for Mediation Session	CW
Steve Zelin	09/11/20	1.0	FOMB Board Call	CW
Steve Zelin	09/11/20	1.0	Mediation	CW
Steve Zelin	09/15/20	2.0	Calls with Creditor Advisors / Creditors	CW
Steve Zelin	09/15/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/15/20	0.5	Internal Calls re: Various Matters	CW
Steve Zelin	09/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/17/20	1.0	Calls with PSA Creditor Advisors	CW
Steve Zelin	09/17/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/18/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/18/20	1.5	FOMB Board Call	CW
Steve Zelin	09/21/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/22/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/22/20	2.0	Internal Discussions re Board Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	09/23/20	1.0	Call with FOMB Executive	CW
Steve Zelin	09/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/23/20	1.0	Review of Board Materials	CW
Steve Zelin	09/24/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/24/20	1.0	Internal Calls re Various Matters	CW
Steve Zelin	09/25/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/25/20	1.5	FOMB Board Call	CW
Steve Zelin	09/26/20	1.5	Call with FOMB Executive re Projections	CW
Steve Zelin	09/26/20	1.5	Review of Board Materials	CW
Steve Zelin	09/27/20	0.5	FOMB Advisor Call re Projections	CW
Steve Zelin	09/27/20	1.0	Internal Discussions	CW
Steve Zelin	09/27/20	1.0	Review of Board Materials	CW
Steve Zelin	09/28/20	1.0	Calls with FOMB Executive	CW
Steve Zelin	09/28/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/28/20	1.5	Preparation for Board Call	CW
Steve Zelin	09/28/20	1.0	Review of Board Call Discussion Materials	CW
Steve Zelin	09/29/20	1.0	FOMB Advisor Call	CW
Steve Zelin	09/29/20	2.0	FOMB Board Call	CW
Steve Zelin	09/29/20	0.5	FOMB Board Pre-Call	CW
Steve Zelin	09/30/20	0.5	FOMB Advisor Call	CW
Steve Zelin	09/30/20	1.0	Update Call with Creditor Advisors	CW
Steve Zelin	09/30/20	1.0	Update Call with Mediator	CW
Steve Zelin	09/30/20	2.0	Update Calls with Creditors	CW
		<u>51.5</u>		

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/01/20	1.5	Comments and Review of Materials for FOMB Executive	CW
Willie Evarts	09/01/20	0.5	Correspondence with Mediator	CW
Willie Evarts	09/01/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/01/20	0.5	Internal Calls	CW
Willie Evarts	09/01/20	0.5	Review of PSA Joinder	CW
Willie Evarts	09/01/20	0.5	Review of Updated Analysis from AAFAF	CW
Willie Evarts	09/02/20	1.0	Call with AAFAF re Cash Analysis	CW
Willie Evarts	09/02/20	0.5	Call with FOMB Executive	CW
Willie Evarts	09/02/20	0.5	FOMB Advisor Call re: Analysis	CW
Willie Evarts	09/02/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/02/20	0.5	Review of PSA Joinder	CW
Willie Evarts	09/03/20	1.0	FOMB Advisor Call re: Mediation	CW
Willie Evarts	09/03/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/03/20	0.5	Internal Calls	CW
Willie Evarts	09/03/20	1.5	Review and Comment on Counterproposal Materials	CW
Willie Evarts	09/04/20	1.5	Calls and Correspondence re Discussions with Mediator	CW
Willie Evarts	09/04/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/05/20	0.5	Internal Call	CW
Willie Evarts	09/05/20	1.5	Review and Comment on Counterproposal Materials	CW
Willie Evarts	09/06/20	1.0	Internal Calls re: Preparation of Counterproposal Materials	CW
Willie Evarts	09/06/20	1.5	Review and Comment on Counterproposal Materials	CW
Willie Evarts	09/07/20	0.5	Calls and Correspondence re Proposal from Creditor	CW
Willie Evarts	09/08/20	0.5	Call with Mediation Team re Participants	CW
Willie Evarts	09/08/20	2.0	Comments on Presentation Materials for FOMB Executive	CW
Willie Evarts	09/08/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/08/20	1.0	Internal Calls re Various Matters	CW
Willie Evarts	09/09/20	3.0	Comments and Revisions to Presentation Materials for FOMB Executive	CW
Willie Evarts	09/09/20	0.5	Coordination re Call with Creditor	CW
Willie Evarts	09/09/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/09/20	1.0	Internal Calls re Various Matters	CW
Willie Evarts	09/09/20	1.5	Review of PSA Joinders and Support	CW
Willie Evarts	09/10/20	1.0	Calls with FOMB Executive	CW
Willie Evarts	09/10/20	0.5	Correspondence with Mediation Team	CW
Willie Evarts	09/10/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/10/20	1.0	Internal Calls re Proposal	CW
Willie Evarts	09/10/20	5.0	Preparation and Revisions to Board Materials	CW
Willie Evarts	09/11/20	0.5	Call to Prepare for Mediation Session	CW

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/11/20	0.5	Call with Monoline Insurer and FOMB Creditors	HTA
Willie Evarts	09/11/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/11/20	1.0	FOMB Board Call	CW
Willie Evarts	09/11/20	1.0	Mediation	CW
Willie Evarts	09/12/20	2.0	Review of Updated Cash Analysis	CW
Willie Evarts	09/14/20	1.5	Calls and Emails re Mediation Disclosure	CW
Willie Evarts	09/14/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/14/20	1.0	Preparation and Comment on Public Disclosure Materials	CW
Willie Evarts	09/15/20	0.5	Call with FOMB Advisor	CW
Willie Evarts	09/15/20	2.0	Calls with Creditor Advisors / Creditors	CW
Willie Evarts	09/15/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/15/20	0.5	Internal Calls re: Various Matters	CW
Willie Evarts	09/15/20	1.5	Review and Comment on Proposal Summary Materials	HTA
Willie Evarts	09/15/20	1.0	Review of Summary of Proposed Federal Policy Changes	CW
Willie Evarts	09/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/16/20	1.5	Review of Financial Analysis for Board	CW
Willie Evarts	09/17/20	0.5	Call with FOMB Advisor	CW
Willie Evarts	09/17/20	0.5	Call with PSA Creditor Advisor	CW
Willie Evarts	09/17/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/17/20	0.5	Review of Updated PSA Support Levels	CW
Willie Evarts	09/18/20	0.5	Correspondence with Mediation Team	CW
Willie Evarts	09/18/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/18/20	1.5	FOMB Board Call	CW
Willie Evarts	09/21/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/21/20	1.0	FOMB Advisor Call to Discuss Updated Projections	CW
Willie Evarts	09/21/20	2.5	Review and Comments of Updated Projections	CW
Willie Evarts	09/21/20	0.5	Review of Analysis for Internal Call	CW
Willie Evarts	09/22/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/22/20	2.0	Internal Discussions re Board Materials	CW
Willie Evarts	09/22/20	2.0	Review and Comment on Analysis Regarding Updated Projections	CW
Willie Evarts	09/22/20	2.5	Review and Discussions about Updated Analysis from Economists and FOMB Advisors	CW
Willie Evarts	09/23/20	1.0	Call re PRIDCO Analysis	CW
Willie Evarts	09/23/20	1.0	Call with FOMB Executive	CW
Willie Evarts	09/23/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/23/20	0.5	FOMB Advisor Call re Materials	CW
Willie Evarts	09/23/20	2.5	Review and Calls with FOMB Advisors re Updated Projections	CW
Willie Evarts	09/23/20	3.5	Review and Edits to Board Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/24/20	0.5	Coordination with FOMB Staff	CW
Willie Evarts	09/24/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/24/20	1.0	Internal Calls re Various Matters	CW
Willie Evarts	09/24/20	1.0	Review of Updated Projections	CW
Willie Evarts	09/25/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/25/20	1.5	FOMB Board Call	CW
Willie Evarts	09/25/20	2.5	Preparation of Materials	CW
Willie Evarts	09/26/20	1.5	Call with FOMB Executive re Projections	CW
Willie Evarts	09/26/20	0.5	Follow-Up Advisor Call post FOMB Executive Call	CW
Willie Evarts	09/26/20	3.0	Revisions to Board Materials	CW
Willie Evarts	09/27/20	0.5	FOMB Advisor Call re Projections	CW
Willie Evarts	09/27/20	1.0	Internal Discussions	CW
Willie Evarts	09/27/20	4.0	Revisions to Board Materials with Updated Projections	CW
Willie Evarts	09/28/20	1.5	Calls with FOMB Executive	CW
Willie Evarts	09/28/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/28/20	1.5	Preparation for Board Call	CW
Willie Evarts	09/28/20	1.0	Review of Board Call Discussion Materials	CW
Willie Evarts	09/28/20	2.5	Revisions to Board Materials	CW
Willie Evarts	09/29/20	1.0	FOMB Advisor Call	CW
Willie Evarts	09/29/20	2.0	FOMB Board Call	CW
Willie Evarts	09/29/20	0.5	FOMB Board Pre-Call	CW
Willie Evarts	09/30/20	0.5	FOMB Advisor Call	CW
Willie Evarts	09/30/20	1.0	Update Call with Creditor Advisors	CW
Willie Evarts	09/30/20	1.0	Update Call with Mediator	CW
Willie Evarts	09/30/20	2.0	Update Calls with Creditors	CW
		110.5		

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Ashim Midha	09/01/20	0.5	Comments and Review of Materials for FOMB Executive	CW
Ashim Midha	09/01/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/02/20	0.5	FOMB Advisor Call re: Analysis	CW
Ashim Midha	09/02/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/03/20	1.0	FOMB Advisor Call re: Mediation	CW
Ashim Midha	09/03/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/03/20	0.5	Internal Calls	CW
Ashim Midha	09/03/20	1.0	Preparation of Counterproposal Materials	CW
Ashim Midha	09/04/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/06/20	0.5	Internal Calls re: Preparation of Counterproposal Materials	CW
Ashim Midha	09/06/20	0.5	Review and Comment on Counterproposal Materials	CW
Ashim Midha	09/08/20	2.0	Comments on Presentation Materials for FOMB Executive	CW
Ashim Midha	09/08/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/08/20	1.0	Internal Calls re Various Matters	CW
Ashim Midha	09/08/20	0.5	Review of PSA Support Analysis	CW
Ashim Midha	09/09/20	2.0	Comments and Revisions to Presentation Materials for FOMB Executive	CW
Ashim Midha	09/09/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/09/20	1.0	Internal Calls re Various Matters	CW
Ashim Midha	09/09/20	0.5	Review of PSA Support Analysis	CW
Ashim Midha	09/10/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/10/20	1.0	Internal Calls re Proposal	CW
Ashim Midha	09/10/20	1.0	Preparation and Revisions to Board Materials	CW
Ashim Midha	09/11/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/11/20	1.0	FOMB Board Call	CW
Ashim Midha	09/11/20	1.0	Mediation	CW
Ashim Midha	09/14/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/14/20	2.0	Preparation of Proposal Summary Materials	HTA
Ashim Midha	09/15/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/15/20	0.5	Internal Calls re: Various Matters	CW
Ashim Midha	09/15/20	0.5	Preparation of Proposal Summary Materials	HTA
Ashim Midha	09/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/16/20	0.5	Preparation of Financial Analysis for Board	CW
Ashim Midha	09/17/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/17/20	0.5	Review of Updated PSA Support Levels	CW
Ashim Midha	09/18/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/18/20	1.5	FOMB Board Call	CW
Ashim Midha	09/21/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	09/21/20	1.0	FOMB Advisor Call to Discuss Updated Projections	CW
Ashim Midha	09/21/20	0.5	Review and Comments to Board Materials	CW
Ashim Midha	09/22/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/22/20	2.0	Internal Discussions re Board Materials	CW
Ashim Midha	09/22/20	2.0	Review of Board Materials	CW
Ashim Midha	09/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/23/20	2.0	Internal Calls	CW
Ashim Midha	09/23/20	2.0	Review of Holdings Analysis	CW
Ashim Midha	09/24/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/25/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/25/20	1.5	FOMB Board Call	CW
Ashim Midha	09/25/20	2.0	Preparation of Board Materials	CW
Ashim Midha	09/26/20	1.5	Call with FOMB Executive re Projections	CW
Ashim Midha	09/26/20	0.5	Internal Discussions re Proposal	CW
Ashim Midha	09/26/20	1.5	Preparation of Board Materials	CW
Ashim Midha	09/27/20	0.5	FOMB Advisor Call re Projections	CW
Ashim Midha	09/27/20	1.0	Internal Discussions	CW
Ashim Midha	09/28/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/28/20	1.0	Review of Board Call Discussion Materials	CW
Ashim Midha	09/29/20	1.0	FOMB Advisor Call	CW
Ashim Midha	09/29/20	2.0	FOMB Board Call	CW
Ashim Midha	09/30/20	0.5	FOMB Advisor Call	CW
Ashim Midha	09/30/20	0.5	Internal Calls	CW
Ashim Midha	09/30/20	1.0	Update Call with Creditor Advisors	CW
		54.5		

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/01/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/01/20	2.5	Preparation of Materials for FOMB Executive	CW
Lauren Weetman	09/01/20	1.0	PSA Holdings Updates	CW
Lauren Weetman	09/02/20	0.5	FOMB Advisor Call re: Analysis	CW
Lauren Weetman	09/02/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/02/20	0.5	PSA Holdings Update	CW
Lauren Weetman	09/03/20	1.0	FOMB Advisor Call re: Mediation	CW
Lauren Weetman	09/03/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/03/20	0.5	Internal Calls	CW
Lauren Weetman	09/03/20	6.0	Preparation of Counterproposal Materials	CW
Lauren Weetman	09/04/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/06/20	1.0	Internal Calls re: Preparation of Counterproposal Materials	CW
Lauren Weetman	09/06/20	5.0	Preparation and Revision of Counterproposal Materials	CW
Lauren Weetman	09/08/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/08/20	1.0	Internal Calls re Various Matters	CW
Lauren Weetman	09/08/20	4.0	Preparation of Presentation Materials for FOMB Executive	CW
Lauren Weetman	09/08/20	2.0	Preparation of PSA Support Analysis	CW
Lauren Weetman	09/08/20	2.0	Preparation of Structuring Analysis	CW
Lauren Weetman	09/09/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/09/20	1.0	Internal Calls re Various Matters	CW
Lauren Weetman	09/09/20	5.0	Preparation of Presentation Materials for FOMB Executive	CW
Lauren Weetman	09/09/20	1.5	Preparation of PSA Support Analysis	CW
Lauren Weetman	09/10/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/10/20	1.0	Internal Calls re Proposal	CW
Lauren Weetman	09/10/20	6.0	Preparation of Board Materials	CW
Lauren Weetman	09/11/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/11/20	1.0	FOMB Board Call	CW
Lauren Weetman	09/11/20	1.0	Mediation	CW
Lauren Weetman	09/14/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/14/20	4.0	Preparation of Proposal Summary Materials	HTA
Lauren Weetman	09/15/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/15/20	0.5	Internal Calls re: Various Matters	CW
Lauren Weetman	09/15/20	2.5	Preparation of Proposal Summary Materials	HTA
Lauren Weetman	09/16/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/16/20	2.5	Omnibus Hearing	CW
Lauren Weetman	09/16/20	1.0	Preparation of PSA Support Analysis	CW
Lauren Weetman	09/16/20	2.0	Preparation of Financial Analysis for Board	CW

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/17/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/17/20	1.0	Preparation of PSA Support Analysis	CW
Lauren Weetman	09/18/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/18/20	1.5	FOMB Board Call	CW
Lauren Weetman	09/20/20	1.0	Preparation of Board Materials	CW
Lauren Weetman	09/21/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/21/20	1.0	FOMB Advisor Call to Discuss Updated Projections	CW
Lauren Weetman	09/21/20	1.5	Preparation and Revision of Board Materials	CW
Lauren Weetman	09/22/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/22/20	2.0	Internal Discussions re Board Materials	CW
Lauren Weetman	09/22/20	9.5	Preparation of Board Materials	CW
Lauren Weetman	09/22/20	2.0	Preparation of Updated Projection Analysis	CW
Lauren Weetman	09/22/20	2.5	Revision of Updated Projection Analysis	CW
Lauren Weetman	09/23/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/23/20	2.0	Internal Calls	CW
Lauren Weetman	09/23/20	5.0	Preparation of Holdings Analysis	CW
Lauren Weetman	09/23/20	2.0	Revisions to Board Materials	CW
Lauren Weetman	09/24/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/25/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/25/20	1.5	FOMB Board Call	CW
Lauren Weetman	09/25/20	6.0	Preparation of Board Materials	CW
Lauren Weetman	09/26/20	1.5	Call with FOMB Executive re Projections	CW
Lauren Weetman	09/26/20	0.5	Internal Discussions re Proposal	CW
Lauren Weetman	09/26/20	3.0	Preparation of Board Materials	CW
Lauren Weetman	09/27/20	0.5	FOMB Advisor Call re Projections	CW
Lauren Weetman	09/27/20	1.0	Internal Discussions	CW
Lauren Weetman	09/27/20	2.0	Revisions to Board Materials	CW
Lauren Weetman	09/28/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/28/20	1.0	Review of Board Call Discussion Materials	CW
Lauren Weetman	09/28/20	1.0	Revisions to Board Materials	CW
Lauren Weetman	09/29/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	09/29/20	2.0	FOMB Board Call	CW
Lauren Weetman	09/30/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/30/20	0.5	Internal Calls	CW
Lauren Weetman	09/30/20	1.0	Update Call with Creditor Advisors	CW
		119.5		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Title	Hours
Steve Zelin	Partner	42.5
William Evarts	Vice President	124.0
Ashim Midha	Associate	38.5
Lauren Weetman	Analyst	<u>175.5</u>
	Total	<u><u>380.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/01/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/02/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/05/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/05/20	0.5	FOMB Advisor Call re Analysis	CW
Steve Zelin	10/07/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/07/20	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	10/08/20	0.5	Call with Creditor Advisors	CW
Steve Zelin	10/08/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/09/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/09/20	0.5	Review of Board Onboarding Materials	CW
Steve Zelin	10/11/20	1.0	Review of PSA Creditor Motion	CW
Steve Zelin	10/12/20	0.5	Call with Creditor Advisors	CW
Steve Zelin	10/12/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/13/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/13/20	1.5	Review of Board Onboarding Materials	CW
Steve Zelin	10/14/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/15/20	0.5	Call with Creditor Advisors	CW
Steve Zelin	10/15/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/15/20	0.5	Internal Discussion re Board Materials	CW
Steve Zelin	10/16/20	0.5	Call with Mediation Team	CW
Steve Zelin	10/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/16/20	0.5	FOMB Advisor Call re Board Materials	CW
Steve Zelin	10/16/20	1.5	FOMB Board Call	CW
Steve Zelin	10/16/20	0.5	Review of Board Materials	CW
Steve Zelin	10/19/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/20/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/20/20	0.5	FOMB Advisor Call re Board Materials	CW
Steve Zelin	10/20/20	2.0	Review of Various Court Filings	CW
Steve Zelin	10/21/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/22/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/22/20	3.0	Review of Materials re Various Matters	CW
Steve Zelin	10/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/23/20	0.5	Internal Call re Public Meeting	CW
Steve Zelin	10/25/20	0.5	Internal Calls re Various Matters	CW
Steve Zelin	10/26/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/27/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/27/20	1.0	Internal Discussions re Board Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/28/20	0.5	FOMB Advisor Call	CW
Steve Zelin	10/28/20	3.0	Omnibus Hearing	CW
Steve Zelin	10/28/20	2.0	Onboarding Meeting with FOMB Board Member	CW
Steve Zelin	10/28/20	1.0	Review of Public Meeting Materials	CW
Steve Zelin	10/28/20	1.0	Review of Materials re Public Meeting	CW
Steve Zelin	10/29/20	4.5	Board Strategy Session	CW
Steve Zelin	10/29/20	1.0	Review of Public Meeting Materials	CW
Steve Zelin	10/30/20	3.5	Virtual Attendance at Public Meeting	CW
		<u>42.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/01/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/01/20	0.5	Internal Calls re Preparation of Analysis	CW
Willie Evarts	10/01/20	0.5	Review of Analysis	CW
Willie Evarts	10/02/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/02/20	0.5	Internal Calls re Preparation of Analysis	CW
Willie Evarts	10/02/20	1.5	Research on Various Structures	CW
Willie Evarts	10/05/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/05/20	0.5	FOMB Advisor Call re Analysis	CW
Willie Evarts	10/05/20	2.0	Review of Analysis and Additional Research	CW
Willie Evarts	10/05/20	1.0	Tax Discussion with Counsel	CW
Willie Evarts	10/06/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/06/20	1.0	FOMB Advisor Call re Analysis	CW
Willie Evarts	10/07/20	0.5	Call with AAFAF Advisor	CW
Willie Evarts	10/07/20	1.0	Call with Counsel re Filings	CW
Willie Evarts	10/07/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	10/07/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/07/20	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	10/07/20	1.0	Review of PSA Creditor Motion	CW
Willie Evarts	10/08/20	1.5	Discussion and Review of Board Member Onboarding Materials	CW
Willie Evarts	10/08/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/08/20	0.5	Review of PSA Creditor Response	CW
Willie Evarts	10/09/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/09/20	1.0	Review and Discussion re Plan Timeline	CW
Willie Evarts	10/09/20	1.5	Review of Onboarding Materials	CW
Willie Evarts	10/10/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Willie Evarts	10/10/20	2.0	Review of Board Onboarding Materials	CW
Willie Evarts	10/11/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Willie Evarts	10/11/20	2.0	Review of Onboarding Materials	CW
Willie Evarts	10/11/20	1.5	Review of PSA Creditor Motion	CW
Willie Evarts	10/12/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/12/20	4.0	Review and Comments on PSA Creditor Motion	CW
Willie Evarts	10/12/20	2.0	Review of Board Onboarding Materials	CW
Willie Evarts	10/13/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/13/20	1.5	Review and Comments on PSA Creditor Motion	CW
Willie Evarts	10/13/20	2.0	Review of Board Onboarding Materials	CW
Willie Evarts	10/14/20	1.0	Call with FOMB Counsel	CW
Willie Evarts	10/14/20	3.0	Comments and Discussion on Onboarding Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/14/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/15/20	1.0	FOMB Advisor Call	CW
Willie Evarts	10/15/20	0.5	Internal Discussion re Board Materials	CW
Willie Evarts	10/15/20	2.0	Review of Board Materials	CW
Willie Evarts	10/15/20	1.5	Review of PSA Creditor Filings	CW
Willie Evarts	10/15/20	2.5	Various with FOMB Advisors	CW
Willie Evarts	10/16/20	0.5	Call with FOMB Counsel	CW
Willie Evarts	10/16/20	0.5	Call with Mediation Team	CW
Willie Evarts	10/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/16/20	0.5	FOMB Advisor Call re Board Materials	CW
Willie Evarts	10/16/20	1.5	FOMB Board Call	CW
Willie Evarts	10/16/20	0.5	Internal Call re Preparation of Board Materials	CW
Willie Evarts	10/16/20	2.0	Review of Board Materials	CW
Willie Evarts	10/17/20	1.5	Review of Mediator Communication and Attachments	CW
Willie Evarts	10/19/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	10/19/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/19/20	2.0	Review of Board Materials	CW
Willie Evarts	10/19/20	1.5	Review of PSA Draft	CW
Willie Evarts	10/20/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/20/20	0.5	FOMB Advisor Call re Board Materials	CW
Willie Evarts	10/20/20	1.0	Internal Calls re Preparation of Analysis	CW
Willie Evarts	10/20/20	2.0	Review of Analysis	CW
Willie Evarts	10/20/20	2.5	Review of Various Court Filings	CW
Willie Evarts	10/21/20	1.0	Call with FOMB Advisor re Motion Response	CW
Willie Evarts	10/21/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/21/20	0.5	Internal Call re Preparation of Analysis	CW
Willie Evarts	10/21/20	1.5	Review of Board Materials	CW
Willie Evarts	10/21/20	1.0	Review of Mediation Team Motion	CW
Willie Evarts	10/21/20	2.0	Review of Analysis	CW
Willie Evarts	10/22/20	1.0	Call with FOMB Executive	CW
Willie Evarts	10/22/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/22/20	2.0	Review of Responses for FOMB Executive	CW
Willie Evarts	10/23/20	1.0	Call with FOMB Counsel	CW
Willie Evarts	10/23/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/23/20	0.5	Internal Call re Preparation of Board Materials	CW
Willie Evarts	10/23/20	0.5	Internal Call re Public Meeting	CW
Willie Evarts	10/23/20	1.0	Review of Public Meeting Materials	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/23/20	2.0	Review of Board Materials	CW
Willie Evarts	10/24/20	2.0	Review of Board Onboarding Materials	CW
Willie Evarts	10/25/20	1.0	Internal Calls re Various Matters	CW
Willie Evarts	10/25/20	1.0	Review of Onboarding Materials	CW
Willie Evarts	10/26/20	0.5	Call with FOMB Executive	CW
Willie Evarts	10/26/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/26/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Willie Evarts	10/26/20	5.0	Review and Comment of Board Materials	CW
Willie Evarts	10/26/20	2.5	Review of Public Meeting Materials	CW
Willie Evarts	10/27/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/27/20	1.5	Internal Discussions re Board Materials	CW
Willie Evarts	10/27/20	4.0	Review and Comment on Board Materials	CW
Willie Evarts	10/27/20	1.0	Review of Analysis re Plan of Adjustment	CW
Willie Evarts	10/28/20	0.5	FOMB Advisor Call	CW
Willie Evarts	10/28/20	3.0	Omnibus Hearing	CW
Willie Evarts	10/28/20	2.0	Onboarding Meeting with FOMB Board Member	CW
Willie Evarts	10/28/20	2.0	Review of Board Materials	CW
Willie Evarts	10/29/20	4.5	Board Strategy Session	CW
Willie Evarts	10/29/20	2.0	Review of Materials re Public Meeting	CW
Willie Evarts	10/29/20	0.5	FOMB Advisor Call re Analysis	CW
Willie Evarts	10/30/20	1.0	Internal Calls re Preparation of Press Release	CW
Willie Evarts	10/30/20	1.0	Preparation of Press Release	CW
Willie Evarts	10/30/20	3.5	Virtual Attendance at Public Meeting	CW
		124.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/01/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/01/20	0.5	Internal Calls re Preparation of Analysis	CW
Ashim Midha	10/02/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/02/20	0.5	Internal Calls re Preparation of Analysis	CW
Ashim Midha	10/02/20	0.5	Review of Structuring Analysis	CW
Ashim Midha	10/05/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/05/20	0.5	FOMB Advisor Call re Analysis	CW
Ashim Midha	10/05/20	0.5	Review of Analysis	CW
Ashim Midha	10/06/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/06/20	1.0	FOMB Advisor Call re Analysis	CW
Ashim Midha	10/07/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/07/20	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	10/08/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/09/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/10/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Ashim Midha	10/10/20	1.0	Review of Board Onboarding Materials	CW
Ashim Midha	10/11/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Ashim Midha	10/11/20	3.0	Preparation of Board Onboarding Materials	CW
Ashim Midha	10/11/20	1.0	Review of PSA Creditor Motion	CW
Ashim Midha	10/12/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/12/20	0.5	Review of Board Onboarding Materials	CW
Ashim Midha	10/13/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/13/20	0.5	Review of Board Onboarding Materials	CW
Ashim Midha	10/14/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/15/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/15/20	0.5	Internal Discussion re Board Materials	CW
Ashim Midha	10/15/20	2.0	Preparation of Board Materials	CW
Ashim Midha	10/16/20	0.5	Call with Mediation Team	CW
Ashim Midha	10/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/16/20	0.5	FOMB Advisor Call re Board Materials	CW
Ashim Midha	10/16/20	1.5	FOMB Board Call	CW
Ashim Midha	10/16/20	0.5	Review of Board Materials	CW
Ashim Midha	10/19/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/19/20	1.0	Preparation of Board Materials	CW
Ashim Midha	10/20/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/20/20	0.5	FOMB Advisor Call re Board Materials	CW
Ashim Midha	10/20/20	1.0	Internal Calls re Preparation of Analysis	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/20/20	1.0	Review of Analysis	CW
Ashim Midha	10/20/20	2.0	Review of Various Court Filings	CW
Ashim Midha	10/21/20	0.5	Internal Call re Preparation of Analysis	CW
Ashim Midha	10/21/20	1.0	Review of Analysis	CW
Ashim Midha	10/22/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	10/23/20	0.5	Internal Call re Preparation of Board Materials	CW
Ashim Midha	10/23/20	0.5	Internal Call re Public Meeting	CW
Ashim Midha	10/23/20	1.0	Preparation of Board Materials	CW
Ashim Midha	10/30/20	3.5	Virtual Attendance at Public Meeting	CW
		<u>38.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/01/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/01/20	0.5	Internal Calls re Preparation of Analysis	CW
Lauren Weetman	10/01/20	7.0	Preparation of Analysis	CW
Lauren Weetman	10/02/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/02/20	0.5	Internal Calls re Preparation of Analysis	CW
Lauren Weetman	10/02/20	2.0	Research on Various Structures	CW
Lauren Weetman	10/02/20	0.5	Review of Structuring Analysis	CW
Lauren Weetman	10/05/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/05/20	0.5	FOMB Advisor Call re Analysis	CW
Lauren Weetman	10/05/20	3.0	Preparation of Analysis	CW
Lauren Weetman	10/06/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/06/20	1.0	FOMB Advisor Call re Analysis	CW
Lauren Weetman	10/07/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/07/20	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	10/08/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/09/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/09/20	6.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/10/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Lauren Weetman	10/10/20	5.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/11/20	1.0	Internal Discussions re Board Onboarding Materials	CW
Lauren Weetman	10/11/20	8.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/11/20	1.0	Review of PSA Creditor Motion	CW
Lauren Weetman	10/12/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/12/20	3.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/13/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/13/20	2.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/14/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/14/20	2.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	10/15/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/15/20	0.5	Internal Discussion re Board Materials	CW
Lauren Weetman	10/15/20	6.0	Preparation of Board Materials	CW
Lauren Weetman	10/16/20	0.5	Call with Mediation Team	CW
Lauren Weetman	10/16/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/16/20	0.5	FOMB Advisor Call re Board Materials	CW
Lauren Weetman	10/16/20	1.5	FOMB Board Call	CW
Lauren Weetman	10/16/20	0.5	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	10/16/20	4.0	Preparation of Board Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/16/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	10/16/20	0.5	Review of Board Materials	CW
Lauren Weetman	10/19/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/19/20	3.0	Preparation of Board Materials	CW
Lauren Weetman	10/20/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/20/20	0.5	FOMB Advisor Call re Board Materials	CW
Lauren Weetman	10/20/20	1.0	Internal Calls re Preparation of Analysis	CW
Lauren Weetman	10/20/20	8.0	Preparation of Analysis	CW
Lauren Weetman	10/20/20	2.0	Review of Various Court Filings	CW
Lauren Weetman	10/21/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/21/20	0.5	Internal Call re Preparation of Analysis	CW
Lauren Weetman	10/21/20	5.0	Preparation of Analysis	CW
Lauren Weetman	10/22/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/22/20	1.5	Preparation of Materials re Various Matters	CW
Lauren Weetman	10/23/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/23/20	0.5	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	10/23/20	0.5	Internal Call re Public Meeting	CW
Lauren Weetman	10/23/20	6.0	Preparation of Board Materials	CW
Lauren Weetman	10/24/20	4.5	Preparation of Board Materials	CW
Lauren Weetman	10/25/20	0.5	Internal Calls re Various Matters	CW
Lauren Weetman	10/25/20	5.0	Preparation of Board Materials	CW
Lauren Weetman	10/25/20	3.0	Preparation of Materials re Public Meeting	CW
Lauren Weetman	10/26/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/26/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Lauren Weetman	10/26/20	6.0	Preparation of Board Materials	CW
Lauren Weetman	10/26/20	5.0	Preparation of Public Materials	CW
Lauren Weetman	10/26/20	4.0	Preparation of Analysis	CW
Lauren Weetman	10/27/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/27/20	1.5	Internal Discussions re Board Materials	CW
Lauren Weetman	10/27/20	3.0	Preparation of Board Materials	CW
Lauren Weetman	10/27/20	4.5	Preparation of Public Meeting Materials	CW
Lauren Weetman	10/27/20	5.0	Preparation of Materials re Public Meeting	CW
Lauren Weetman	10/28/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	10/28/20	3.0	Omnibus Hearing	CW
Lauren Weetman	10/28/20	2.0	Onboarding Meeting with FOMB Board Member	CW
Lauren Weetman	10/28/20	3.5	Preparation of Materials re Public Meeting	CW
Lauren Weetman	10/28/20	2.5	Preparation of Analysis re Consideration	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/28/20	7.0	Preparation of Analysis re Structure	CW
Lauren Weetman	10/29/20	4.5	Board Strategy Session	CW
Lauren Weetman	10/29/20	0.5	FOMB Advisor Call re Analysis	CW
Lauren Weetman	10/29/20	6.0	Preparation of Public Meeting Materials	CW
Lauren Weetman	10/30/20	1.0	Internal Calls re Preparation of Press Release	CW
Lauren Weetman	10/30/20	1.0	Preparation of Press Release	CW
Lauren Weetman	10/30/20	3.5	Virtual Attendance at Public Meeting	CW
		<u>175.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Title	Hours
Steve Zelin	Partner	30.0
William Evarts	Vice President	86.0
Ashim Midha	Associate	44.0
Lauren Weetman	Analyst	90.5
	Total	250.5

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	11/02/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/02/20	0.5	Internal Calls re Case Status	CW
Steve Zelin	11/03/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/04/20	1.0	FOMB Advisor Call	CW
Steve Zelin	11/06/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/09/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/10/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/11/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/12/20	1.0	Call with FOMB Executive	CW
Steve Zelin	11/12/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/12/20	1.0	Review of Board Materials	CW
Steve Zelin	11/13/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/13/20	1.5	FOMB Board Call	CW
Steve Zelin	11/13/20	0.5	Internal Call re Various Matters	CW
Steve Zelin	11/15/20	0.5	Internal Call	CW
Steve Zelin	11/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/17/20	1.5	Call with FOMB Executive	ERS
Steve Zelin	11/17/20	1.0	Call with FOMB Executive	CW
Steve Zelin	11/17/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/17/20	1.0	FOMB Advisor Call re Board Materials	ERS
Steve Zelin	11/18/20	1.0	Call with FOMB Executive	CW, ERS
Steve Zelin	11/18/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/18/20	2.0	Internal Calls re Preparation of Board Materials	CW, ERS
Steve Zelin	11/18/20	1.5	Review of Board Materials	CW, ERS
Steve Zelin	11/19/20	2.0	Board Strategy Session	CW
Steve Zelin	11/19/20	0.5	Internal Calls re Preparation of Public Meeting Materials	CW
Steve Zelin	11/20/20	3.0	Public Meeting	CW
Steve Zelin	11/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/24/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/24/20	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	11/24/20	1.0	Preparation for Mediation	CW
Steve Zelin	11/25/20	0.5	Call with FOMB Executive	CW
Steve Zelin	11/25/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/30/20	0.5	FOMB Advisor Call	CW
Steve Zelin	11/30/20	1.0	Internal Calls re Various Matters	CW
		30.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/01/20	1.0	Review of Trade Reporting	CW
Willie Evarts	11/02/20	1.0	Discussion with FOMB Advisor re Diligence Request	CW
Willie Evarts	11/02/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/02/20	0.5	Internal Calls re Case Status	CW
Willie Evarts	11/03/20	1.0	Call with FOMB Counsel	CW
Willie Evarts	11/03/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/03/20	2.0	Review of PSA	CW
Willie Evarts	11/04/20	1.0	FOMB Advisor Call	CW
Willie Evarts	11/04/20	0.5	Review and Comment on Trade and Fee Tracker	CW
Willie Evarts	11/05/20	0.5	Call with FOMB Executive	CW
Willie Evarts	11/05/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/06/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/06/20	0.5	Joinder Review	CW
Willie Evarts	11/07/20	2.0	Review of PSA Creditor Advisor Questions	CW
Willie Evarts	11/08/20	1.5	Review of PSA Creditor Advisor Responses	CW
Willie Evarts	11/09/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/09/20	0.5	Joinder Review	CW
Willie Evarts	11/09/20	2.0	Review of PSA Creditor Advisor Responses	CW
Willie Evarts	11/10/20	0.5	Call with FOMB Counsel	CW
Willie Evarts	11/10/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/11/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/11/20	1.5	Review of PSA Creditor Advisor Responses	CW
Willie Evarts	11/12/20	1.0	Call with FOMB Executive	CW
Willie Evarts	11/12/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/12/20	1.0	Review of Board Materials	CW
Willie Evarts	11/13/20	1.0	Call with FOMB Counsel	CW
Willie Evarts	11/13/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/13/20	1.5	FOMB Board Call	CW
Willie Evarts	11/13/20	0.5	Internal Call re Various Matters	CW
Willie Evarts	11/13/20	1.0	Review of Information for FOMB Counsel	CW
Willie Evarts	11/15/20	0.5	Internal Call	CW
Willie Evarts	11/15/20	1.5	Review of PSA Creditor Advisor Responses	CW
Willie Evarts	11/16/20	0.5	Call with Creditor Advisors	CW
Willie Evarts	11/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/16/20	1.0	Internal Calls re Preparation of Analysis	ERS
Willie Evarts	11/16/20	1.5	Preparation with FOMB Advisors for Creditor Advisor Call	CW
Willie Evarts	11/16/20	2.0	Review of Diligence Information	ERS
Willie Evarts	11/17/20	1.5	Call with FOMB Executive	ERS

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/17/20	1.0	Call with FOMB Executive	CW
Willie Evarts	11/17/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/17/20	1.0	FOMB Advisor Call re Board Materials	ERS
Willie Evarts	11/17/20	0.5	Internal Call	CW
Willie Evarts	11/17/20	1.0	Review of Board Materials	ERS
Willie Evarts	11/17/20	2.0	Review of Diligence Information	ERS
Willie Evarts	11/18/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/18/20	3.0	Internal Calls re Preparation of Board Materials	CW, ERS
Willie Evarts	11/18/20	5.0	Preparation and Review of Board Materials	CW, ERS
Willie Evarts	11/19/20	2.0	Board Strategy Session	CW
Willie Evarts	11/19/20	0.5	Internal Call re Public Meeting Materials	CW
Willie Evarts	11/19/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Willie Evarts	11/19/20	3.0	Review of Public Meeting Materials	CW
Willie Evarts	11/20/20	1.5	Calls re Public Meeting Preparation	CW
Willie Evarts	11/20/20	1.0	Edits to Press Release	CW
Willie Evarts	11/20/20	3.0	Public Meeting	CW
Willie Evarts	11/20/20	1.0	Review of Internal Research	CW
Willie Evarts	11/21/20	1.5	Review of Discovery Request	CW
Willie Evarts	11/23/20	1.0	Calls and Emails with FOMB Executive	CW
Willie Evarts	11/23/20	3.5	Calls and Preparation with FOMB Advisors on Mediation	CW
Willie Evarts	11/23/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/23/20	1.0	Response to Press Inquiry	CW
Willie Evarts	11/23/20	1.0	Review of ERS Court Decision	CW
Willie Evarts	11/24/20	1.0	Calls with Creditor Advisors	CW
Willie Evarts	11/24/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/24/20	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	11/24/20	1.5	Review of Materials re Mediation	CW
Willie Evarts	11/25/20	0.5	Call with FOMB Executive	CW
Willie Evarts	11/25/20	1.5	Comments on Materials re Mediation	CW
Willie Evarts	11/25/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/25/20	1.0	Review of Analysis re Mediation	CW
Willie Evarts	11/27/20	1.0	Review and Calls re Mediation Memorandum	CW
Willie Evarts	11/30/20	0.5	FOMB Advisor Call	CW
Willie Evarts	11/30/20	1.0	Internal Calls re Various Matters	CW
Willie Evarts	11/30/20	3.5	Review and Comment on Internal Analysis re Mediation	CW
Willie Evarts	11/30/20	1.5	Review of Discovery Request and Response	CW
		86.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/02/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/03/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/03/20	0.5	Preparation of Materials re Holdings	CW
Ashim Midha	11/04/20	1.0	FOMB Advisor Call	CW
Ashim Midha	11/05/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/06/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/09/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/09/20	1.5	Preparation of PSA Creditor Advisor Responses	CW
Ashim Midha	11/10/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/11/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/12/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/12/20	1.0	Review of Board Materials	CW
Ashim Midha	11/13/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/13/20	1.5	FOMB Board Call	CW
Ashim Midha	11/13/20	0.5	Internal Call re Various Matters	CW
Ashim Midha	11/13/20	0.5	Review of Materials re Holdings	CW
Ashim Midha	11/15/20	0.5	Review of PSA Creditor Advisor Responses	CW
Ashim Midha	11/16/20	0.5	Call with Creditor Advisors	CW
Ashim Midha	11/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/16/20	1.5	Internal Calls re Preparation of Analysis	ERS
Ashim Midha	11/16/20	1.0	Review of Diligence Information	ERS
Ashim Midha	11/17/20	1.5	Call with FOMB Executive	ERS
Ashim Midha	11/17/20	1.0	Call with FOMB Executive	CW
Ashim Midha	11/17/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/17/20	1.0	FOMB Advisor Call re Board Materials	ERS
Ashim Midha	11/17/20	0.5	Internal Call	CW
Ashim Midha	11/17/20	0.5	Preparation of Analysis	CW
Ashim Midha	11/18/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/18/20	3.0	Internal Calls re Preparation of Board Materials	CW, ERS
Ashim Midha	11/18/20	6.0	Preparation and Review of Board Materials	CW, ERS
Ashim Midha	11/19/20	2.0	Board Strategy Session	CW
Ashim Midha	11/19/20	0.5	Internal Call re Public Meeting Materials	CW
Ashim Midha	11/19/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Ashim Midha	11/19/20	2.0	Preparation and Review of Materials	CW
Ashim Midha	11/20/20	3.0	Public Meeting	CW
Ashim Midha	11/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/24/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/24/20	0.5	FOMB Advisor Call re Mediation	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/25/20	0.5	Call with FOMB Executive	CW
Ashim Midha	11/25/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/25/20	0.5	Review of Internal Materials	CW
Ashim Midha	11/30/20	0.5	FOMB Advisor Call	CW
Ashim Midha	11/30/20	1.5	Internal Calls re Various Matters	CW
Ashim Midha	11/30/20	1.0	Review of Press Materials	CW
		44.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	11/02/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/03/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/03/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/04/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	11/05/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/06/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/08/20	2.0	Preparation of PSA Creditor Advisor Responses	CW
Lauren Weetman	11/09/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/09/20	2.0	Preparation of Analysis re PSA Creditor Advisor Responses	CW
Lauren Weetman	11/09/20	1.5	Preparation of PSA Creditor Advisor Responses	CW
Lauren Weetman	11/10/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/10/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/11/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/12/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/12/20	1.0	Review of Board Materials	CW
Lauren Weetman	11/13/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/13/20	1.5	FOMB Board Call	CW
Lauren Weetman	11/13/20	0.5	Internal Call re Various Matters	CW
Lauren Weetman	11/13/20	1.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/15/20	2.0	Preparation of PSA Creditor Advisor Responses	CW
Lauren Weetman	11/15/20	1.0	Preparation of Internal Materials	CW
Lauren Weetman	11/16/20	0.5	Call with Creditor Advisors	CW
Lauren Weetman	11/16/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/16/20	1.5	Internal Calls re Preparation of Analysis	ERS
Lauren Weetman	11/16/20	4.5	Preparation of Analysis	ERS
Lauren Weetman	11/16/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/17/20	1.5	Call with FOMB Executive	ERS
Lauren Weetman	11/17/20	1.0	Call with FOMB Executive	CW
Lauren Weetman	11/17/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/17/20	1.0	FOMB Advisor Call re Board Materials	ERS
Lauren Weetman	11/17/20	0.5	Internal Call	CW
Lauren Weetman	11/17/20	2.0	Preparation of Board Materials	CW
Lauren Weetman	11/17/20	5.0	Preparation of Internal Analysis	CW
Lauren Weetman	11/17/20	2.5	Preparation of Analysis	ERS
Lauren Weetman	11/18/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/18/20	3.0	Internal Calls re Preparation of Board Materials	CW, ERS
Lauren Weetman	11/18/20	10.0	Preparation of Board Materials	CW, ERS
Lauren Weetman	11/18/20	4.0	Preparation of Materials for FOMB Executive	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	11/18/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	11/19/20	2.0	Board Strategy Session	CW
Lauren Weetman	11/19/20	0.5	Internal Call re Public Meeting Materials	CW
Lauren Weetman	11/19/20	1.0	Internal Calls re Preparation of Public Meeting Materials	CW
Lauren Weetman	11/19/20	2.5	Preparation of Materials for FOMB Executive	CW
Lauren Weetman	11/19/20	0.5	Preparation of Press Release Materials	CW
Lauren Weetman	11/19/20	7.0	Preparation of Public Meeting Materials	CW
Lauren Weetman	11/20/20	2.0	Preparation of Internal Research	CW
Lauren Weetman	11/20/20	3.0	Public Meeting	CW
Lauren Weetman	11/23/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/23/20	0.5	Review of Mediation Materials	CW
Lauren Weetman	11/24/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/24/20	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	11/25/20	0.5	Call with FOMB Executive	CW
Lauren Weetman	11/25/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/25/20	1.5	Preparation of Internal Materials	CW
Lauren Weetman	11/30/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	11/30/20	1.5	Internal Calls re Various Matters	CW
Lauren Weetman	11/30/20	6.0	Preparation of Press Materials	CW
Lauren Weetman	11/30/20	0.5	Preparation of Analysis re Holdings	CW
		90.5		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Title	Hours
Steve Zelin	Partner	65.5
William Evarts	Vice President	151.0
Ashim Midha	Associate	88.0
Lauren Weetman	Analyst	200.0
	Total	504.5

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	12/01/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/01/20	1.0	Call with FOMB Advisor re Various Matters	CW
Steve Zelin	12/01/20	0.5	Internal Call re Various Matters	CW
Steve Zelin	12/01/20	3.0	Review of Materials re Mediation	CW
Steve Zelin	12/02/20	1.5	Calls with FOMB Executive	CW
Steve Zelin	12/02/20	2.0	Internal Discussions re Mediation	CW
Steve Zelin	12/02/20	1.0	FOMB Advisor Calls	CW
Steve Zelin	12/02/20	1.0	Internal Calls re Mediation Materials	CW
Steve Zelin	12/03/20	1.0	Discussion with FOMB Executive re Mediation Next Steps	CW
Steve Zelin	12/03/20	0.5	Internal Calls re Preparation of Mediation Materials	CW
Steve Zelin	12/03/20	3.0	Mediation	CW
Steve Zelin	12/04/20	0.5	Call with AAFAF Advisors	CW
Steve Zelin	12/04/20	1.0	Call with Creditor Advisors	CW
Steve Zelin	12/04/20	0.5	FOMB Advisor Calls	CW
Steve Zelin	12/04/20	1.0	FOMB Board Call	CW
Steve Zelin	12/04/20	1.0	Internal Calls	CW
Steve Zelin	12/05/20	0.5	Internal Call re Mediation	CW
Steve Zelin	12/05/20	1.0	Internal Call re Mediation Materials	CW
Steve Zelin	12/06/20	1.5	Call with FOMB Board Member	CW
Steve Zelin	12/06/20	0.5	Call with FOMB Executive	CW
Steve Zelin	12/06/20	1.0	FOMB Advisor Call	CW
Steve Zelin	12/07/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/07/20	0.5	Internal Call re Preparation of Materials for Board Member	CW
Steve Zelin	12/07/20	3.0	Review of Materials re Mediation	CW
Steve Zelin	12/08/20	1.0	Call with FOMB Executive	CW
Steve Zelin	12/08/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/09/20	1.5	Calls with FOMB Executive and Advisors	CW
Steve Zelin	12/09/20	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	12/09/20	3.0	Telephonic Attendance of Omnibus Hearing	CW
Steve Zelin	12/09/20	1.0	Preparation for Mediation	CW
Steve Zelin	12/10/20	1.0	FOMB Advisor Call	CW
Steve Zelin	12/10/20	3.0	Mediation	CW
Steve Zelin	12/10/20	0.5	Review of Internal Materials	CW
Steve Zelin	12/11/20	1.0	Call with FOMB Executive re Diligence Responses	CW
Steve Zelin	12/11/20	1.0	FOMB and AAFAF Advisor Call	CW
Steve Zelin	12/11/20	3.0	Mediation	CW
Steve Zelin	12/13/20	0.5	FOMB and AAFAF Advisor Call	CW
Steve Zelin	12/14/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/15/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Steve Zelin	12/15/20	1.5	FOMB Board Call	CW
Steve Zelin	12/16/20	0.5	Call with FOMB Executive	CW
Steve Zelin	12/16/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/17/20	2.0	Board Strategy Session	CW
Steve Zelin	12/17/20	0.5	Call with FOMB Executive and Advisors	CW
Steve Zelin	12/17/20	0.5	FOMB Advisor Call re Mediation Analysis	CW
Steve Zelin	12/17/20	2.0	Mediation	CW
Steve Zelin	12/18/20	2.5	Public Board Meeting	CW
Steve Zelin	12/21/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/21/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Steve Zelin	12/21/20	0.5	Internal Discussion re Various Matters	CW
Steve Zelin	12/22/20	1.5	Call with Creditor Advisors re Diligence Responses	CW
Steve Zelin	12/22/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/23/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/24/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/28/20	2.0	FOMB Board Member Onboarding Call	CW
Steve Zelin	12/29/20	1.0	FOMB Advisor Call	CW
Steve Zelin	12/30/20	0.5	FOMB Advisor Call	CW
Steve Zelin	12/31/20	1.0	Call with FOMB Board Member re Mediation	CW
Steve Zelin	12/31/20	0.5	FOMB Advisor Call	CW
		<u>65.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/01/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/01/20	1.0	Call with FOMB Advisor re Various Matters	CW
Willie Evarts	12/01/20	0.5	Internal Call re Various Matters	CW
Willie Evarts	12/01/20	0.5	Email Correspondence re Mediation	CW
Willie Evarts	12/01/20	3.0	Review of Materials re Mediation	CW
Willie Evarts	12/02/20	1.5	Calls with FOMB Counsel	CW
Willie Evarts	12/02/20	1.5	Calls with FOMB Executive	CW
Willie Evarts	12/02/20	2.0	Internal Discussions re Mediation	CW
Willie Evarts	12/02/20	1.0	FOMB Advisor Calls	CW
Willie Evarts	12/02/20	2.0	Internal Calls re Mediation Materials	CW
Willie Evarts	12/02/20	3.5	Review and Preparation of Mediation Materials	CW
Willie Evarts	12/03/20	1.5	Calls with FOMB Executive	CW
Willie Evarts	12/03/20	2.0	Review and Preparation of Mediation Materials	CW
Willie Evarts	12/03/20	2.0	FOMB Advisor Calls	CW
Willie Evarts	12/03/20	0.5	Internal Calls re Preparation of Mediation Materials	CW
Willie Evarts	12/03/20	3.0	Mediation	CW
Willie Evarts	12/04/20	0.5	Call with AAFAF Advisors	CW
Willie Evarts	12/04/20	1.0	Call with Creditor Advisors	CW
Willie Evarts	12/04/20	0.5	FOMB Advisor Calls	CW
Willie Evarts	12/04/20	0.5	FOMB Advisor Calls re Mediation Analysis	CW
Willie Evarts	12/04/20	1.0	FOMB Board Call	CW
Willie Evarts	12/04/20	1.0	Internal Calls	CW
Willie Evarts	12/04/20	2.5	Review and Preparation of Board Materials	CW
Willie Evarts	12/05/20	0.5	Internal Call re Mediation	CW
Willie Evarts	12/05/20	2.5	Review and Preparation of Materials re Mediation	CW
Willie Evarts	12/05/20	1.0	Internal Call re Mediation Materials	CW
Willie Evarts	12/06/20	0.5	Call with FOMB Advisors	CW
Willie Evarts	12/06/20	1.5	Call with FOMB Board Member	CW
Willie Evarts	12/06/20	1.0	Review of Materials re Mediation	CW
Willie Evarts	12/06/20	1.0	FOMB Advisor Call	CW
Willie Evarts	12/06/20	1.5	Internal Calls re Materials for Board Member	CW
Willie Evarts	12/06/20	1.5	Preparation for Call with Board Member	CW
Willie Evarts	12/06/20	1.0	Review and Discussion re Letter from Creditor	CW
Willie Evarts	12/06/20	0.5	Review of Mediation Memorandum	CW
Willie Evarts	12/07/20	1.0	Review of Materials for Board Member	CW
Willie Evarts	12/07/20	2.0	Review of Materials re Mediation	CW
Willie Evarts	12/07/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/07/20	0.5	Internal Call re Preparation of Materials for Board Member	CW
Willie Evarts	12/07/20	0.5	Correspondence re Materials for Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/07/20	1.5	Review of Materials Received from Creditor Advisors	CW
Willie Evarts	12/08/20	1.0	Call with FOMB Executive	CW
Willie Evarts	12/08/20	1.5	Review of Creditor Proposal	CW
Willie Evarts	12/08/20	2.5	Review of Materials re Mediation	CW
Willie Evarts	12/08/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/08/20	0.5	Review of PSA Joinders	CW
Willie Evarts	12/08/20	1.0	Review of Materials Received from Creditor Advisors	CW
Willie Evarts	12/09/20	0.5	Call with Creditor Advisor	CW
Willie Evarts	12/09/20	1.5	Calls with FOMB Executive and Advisors	CW
Willie Evarts	12/09/20	2.5	Review and Preparation of Materials re on Mediation	CW
Willie Evarts	12/09/20	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	12/09/20	3.0	Telephonic Attendance of Omnibus Hearing	CW
Willie Evarts	12/10/20	1.0	Coordination with FOMB Advisors Prior to Mediation	CW
Willie Evarts	12/10/20	1.5	FOMB Advisor Calls	CW
Willie Evarts	12/10/20	3.0	Mediation	CW
Willie Evarts	12/10/20	2.0	Review and Preparation of Board Materials	CW
Willie Evarts	12/10/20	1.0	Review of Internal Materials	CW
Willie Evarts	12/11/20	1.0	Call with FOMB Executive re Diligence Responses	CW
Willie Evarts	12/11/20	1.0	Coordination and Preparation for FOMB / AAFAF Advisor Call	CW
Willie Evarts	12/11/20	2.0	Preparation of Research re Mediation	CW
Willie Evarts	12/11/20	1.0	FOMB and AAFAF Advisor Call	CW
Willie Evarts	12/11/20	3.0	Mediation	CW
Willie Evarts	12/12/20	1.0	Emails with Creditor Advisors and FOMB Advisors	CW
Willie Evarts	12/13/20	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	12/14/20	0.5	Call with FOMB Executive	CW
Willie Evarts	12/14/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/14/20	1.0	Internal Call re Preparation of Analysis	CW
Willie Evarts	12/14/20	1.0	Internal Calls re Preparation of Diligence Materials	CW
Willie Evarts	12/14/20	3.5	Review and Preparation of Diligence Materials	CW
Willie Evarts	12/15/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/15/20	0.5	FOMB Advisor Call re Preparation of Analysis	CW
Willie Evarts	12/15/20	1.5	FOMB Board Call	CW
Willie Evarts	12/15/20	0.5	Review of Mediation Memorandum	CW
Willie Evarts	12/15/20	2.5	Review of Updated Mediation Materials	CW
Willie Evarts	12/16/20	0.5	Call with FOMB Executive	CW
Willie Evarts	12/16/20	0.5	FOMB Advisor Call	CW
Willie Evarts	12/16/20	2.5	Review of Creditor Presentation	CW
Willie Evarts	12/16/20	2.0	Review of Mediation Materials	CW
Willie Evarts	12/17/20	2.0	Board Strategy Session	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Willie Everts	12/17/20	0.5	Call with FOMB Executive and Advisors	CW
Willie Everts	12/17/20	2.0	Comments on Cash Presentation	CW
Willie Everts	12/17/20	0.5	FOMB Advisor Call re Mediation Analysis	CW
Willie Everts	12/17/20	0.5	Internal Call re Preparation of Board Materials	CW
Willie Everts	12/17/20	2.0	Mediation	CW
Willie Everts	12/17/20	1.5	Review of Board Materials	CW
Willie Everts	12/18/20	1.5	Review of Board Onboarding Materials	CW
Willie Everts	12/18/20	1.0	Internal Call re Preparation of Board Materials	CW
Willie Everts	12/18/20	2.5	Public Board Meeting	CW
Willie Everts	12/18/20	2.0	Review and Preparation of Board Materials	CW
Willie Everts	12/18/20	1.5	Review and Preparation of Materials re Creditor Proposal	CW
Willie Everts	12/19/20	2.0	Review and Preparation of Materials re Proposal	CW
Willie Everts	12/20/20	3.0	Review and Preparation of Materials re Proposal	CW
Willie Everts	12/21/20	1.0	Review of Board Materials	CW
Willie Everts	12/21/20	1.0	Review and Preparation of Board Onboarding Materials	CW
Willie Everts	12/21/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/21/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Willie Everts	12/21/20	0.5	Internal Discussion re Various Matters	CW
Willie Everts	12/21/20	2.0	Review of Responses to Creditor Diligence Questions	CW
Willie Everts	12/22/20	1.5	Call with Creditor Advisors re Diligence Responses	CW
Willie Everts	12/22/20	2.5	Preparation of Materials re Diligence Responses	CW
Willie Everts	12/22/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/23/20	1.0	Calls with FOMB Advisor	CW
Willie Everts	12/23/20	1.0	Calls with FOMB Counsel	CW
Willie Everts	12/23/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/24/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/28/20	2.0	Call re Diligence Responses	CW
Willie Everts	12/28/20	2.0	FOMB Board Member Onboarding Call	CW
Willie Everts	12/29/20	1.0	Calls re UCC Requests	CW
Willie Everts	12/29/20	1.0	Edits to Materials re Mediation	CW
Willie Everts	12/29/20	1.0	FOMB Advisor Call	CW
Willie Everts	12/30/20	0.5	FOMB Advisor Call	CW
Willie Everts	12/30/20	2.5	FOMB Advisor Call re Diligence Responses	CW
Willie Everts	12/30/20	2.0	Review of Board Materials	CW
Willie Everts	12/31/20	1.0	Call with FOMB Board Member re Mediation	CW
Willie Everts	12/31/20	0.5	FOMB Advisor Call	CW
		151.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/01/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/01/20	1.0	Call with FOMB Advisor re Various Matters	CW
Ashim Midha	12/01/20	0.5	Internal Call re Various Matters	CW
Ashim Midha	12/02/20	1.5	Calls with FOMB Executive	CW
Ashim Midha	12/02/20	1.0	FOMB Advisor Calls	CW
Ashim Midha	12/02/20	3.0	Internal Calls re Mediation Materials	CW
Ashim Midha	12/03/20	2.0	FOMB Advisor Calls	CW
Ashim Midha	12/03/20	3.0	Internal Calls re Preparation of Mediation Materials	CW
Ashim Midha	12/03/20	3.0	Mediation	CW
Ashim Midha	12/03/20	1.0	Preparation of Materials re Mediation	CW
Ashim Midha	12/04/20	0.5	Call with AAFAF Advisors	CW
Ashim Midha	12/04/20	1.0	Call with Creditor Advisors	CW
Ashim Midha	12/04/20	0.5	FOMB Advisor Calls	CW
Ashim Midha	12/04/20	0.5	FOMB Advisor Calls re Mediation Analysis	CW
Ashim Midha	12/04/20	1.0	FOMB Board Call	CW
Ashim Midha	12/04/20	1.0	Internal Calls	CW
Ashim Midha	12/04/20	1.5	Preparation of Materials for FOMB Board Member	CW
Ashim Midha	12/05/20	1.0	Review and Preparation of Materials re Mediation	CW
Ashim Midha	12/05/20	1.0	Internal Call re Mediation Materials	CW
Ashim Midha	12/06/20	1.5	Call with FOMB Board Member	CW
Ashim Midha	12/06/20	1.0	FOMB Advisor Call	CW
Ashim Midha	12/06/20	1.5	Internal Calls re Materials for Board Member	CW
Ashim Midha	12/07/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/07/20	0.5	Internal Call re Preparation of Materials for Board Member	CW
Ashim Midha	12/08/20	1.0	Call with FOMB Executive	CW
Ashim Midha	12/08/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/09/20	1.5	Calls with FOMB Executive and Advisors	CW
Ashim Midha	12/09/20	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	12/09/20	0.5	Internal Call re Preparation of Materials re Mediation	CW
Ashim Midha	12/09/20	3.0	Telephonic Attendance of Omnibus Hearing	CW
Ashim Midha	12/09/20	0.5	Review of Materials re Mediation	CW
Ashim Midha	12/10/20	1.5	FOMB Advisor Calls	CW
Ashim Midha	12/10/20	3.0	Mediation	CW
Ashim Midha	12/10/20	0.5	Review of Board Materials	CW
Ashim Midha	12/10/20	1.0	Review of Materials re Mediation	CW
Ashim Midha	12/11/20	1.0	Call with FOMB Executive re Diligence Responses	CW
Ashim Midha	12/11/20	1.0	FOMB and AAFAF Advisor Call	CW
Ashim Midha	12/11/20	3.0	Mediation	CW
Ashim Midha	12/13/20	0.5	FOMB and AAFAF Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/14/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/14/20	1.0	Internal Call re Preparation of Analysis	CW
Ashim Midha	12/14/20	1.0	Internal Calls re Preparation of Diligence Materials	CW
Ashim Midha	12/15/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/15/20	0.5	FOMB Advisor Call re Preparation of Analysis	CW
Ashim Midha	12/15/20	1.5	FOMB Board Call	CW
Ashim Midha	12/15/20	0.5	Internal Discussion re Preparation of Analysis	CW
Ashim Midha	12/16/20	0.5	Call with FOMB Executive	CW
Ashim Midha	12/16/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/16/20	1.0	Review of Diligence Response Materials	CW
Ashim Midha	12/17/20	2.0	Board Strategy Session	CW
Ashim Midha	12/17/20	0.5	Call with FOMB Executive and Advisors	CW
Ashim Midha	12/17/20	0.5	FOMB Advisor Call re Mediation Analysis	CW
Ashim Midha	12/17/20	1.0	Internal Call re Preparation of Board Materials	CW
Ashim Midha	12/17/20	0.5	Internal Call re Preparation of Board Materials	CW
Ashim Midha	12/17/20	2.0	Mediation	CW
Ashim Midha	12/18/20	1.0	Internal Call re Preparation of Board Materials	CW
Ashim Midha	12/18/20	2.5	Public Board Meeting	CW
Ashim Midha	12/18/20	3.0	Review and Preparation of Board Materials	CW
Ashim Midha	12/19/20	1.0	Internal Call re Mediation Analysis	CW
Ashim Midha	12/19/20	1.0	Internal Call re Board Materials	CW
Ashim Midha	12/19/20	1.5	Review and Preparation of Analysis re Mediation	CW
Ashim Midha	12/21/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/21/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Ashim Midha	12/21/20	2.5	Internal Call re Preparation of Board Materials	CW
Ashim Midha	12/21/20	0.5	Internal Call re Preparation of Board Onboarding Materials	CW
Ashim Midha	12/21/20	0.5	Internal Discussion re Various Matters	CW
Ashim Midha	12/21/20	1.5	Review and Preparation of Analysis re Mediation	CW
Ashim Midha	12/22/20	1.5	Call with Creditor Advisors re Diligence Responses	CW
Ashim Midha	12/22/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/23/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/24/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/28/20	2.0	FOMB Board Member Onboarding Call	CW
Ashim Midha	12/29/20	1.0	FOMB Advisor Call	CW
Ashim Midha	12/29/20	0.5	Internal Call re Preparation of Mediation Materials	CW
Ashim Midha	12/29/20	1.0	Review and Preparation of Mediation Materials	CW
Ashim Midha	12/30/20	0.5	FOMB Advisor Call	CW
Ashim Midha	12/31/20	1.0	Call with FOMB Board Member re Mediation	CW
Ashim Midha	12/31/20	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
		<u>88.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/01/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/01/20	1.0	Call with FOMB Advisor re Various Matters	CW
Lauren Weetman	12/01/20	0.5	Internal Call re Various Matters	CW
Lauren Weetman	12/01/20	3.0	Review of Materials re Mediation	CW
Lauren Weetman	12/01/20	1.0	Preparation of Press Materials	CW
Lauren Weetman	12/02/20	1.5	Calls with FOMB Executive	CW
Lauren Weetman	12/02/20	1.0	FOMB Advisor Calls	CW
Lauren Weetman	12/02/20	3.0	Internal Calls re Mediation Materials	CW
Lauren Weetman	12/02/20	2.0	Preparation of Mediation Materials	CW
Lauren Weetman	12/02/20	0.5	Preparation of Analysis re Holdings	CW
Lauren Weetman	12/03/20	2.0	FOMB Advisor Calls	CW
Lauren Weetman	12/03/20	3.0	Internal Calls re Preparation of Mediation Materials	CW
Lauren Weetman	12/03/20	3.0	Mediation	CW
Lauren Weetman	12/03/20	8.0	Preparation of Materials re Mediation	CW
Lauren Weetman	12/04/20	0.5	Call with AAFAF Advisors	CW
Lauren Weetman	12/04/20	1.0	Call with Creditor Advisors	CW
Lauren Weetman	12/04/20	0.5	FOMB Advisor Calls	CW
Lauren Weetman	12/04/20	0.5	FOMB Advisor Calls re Mediation Analysis	CW
Lauren Weetman	12/04/20	1.0	FOMB Board Call	CW
Lauren Weetman	12/04/20	1.0	Internal Calls	CW
Lauren Weetman	12/04/20	2.0	Preparation of Materials for FOMB Board Member	CW
Lauren Weetman	12/04/20	0.5	Preparation of Analysis re Holdings	CW
Lauren Weetman	12/05/20	1.0	Internal Call re Mediation Materials	CW
Lauren Weetman	12/06/20	1.5	Call with FOMB Board Member	CW
Lauren Weetman	12/06/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	12/06/20	1.5	Internal Calls re Materials for Board Member	CW
Lauren Weetman	12/06/20	2.0	Preparation of Materials for Board Member	CW
Lauren Weetman	12/07/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/07/20	0.5	Internal Call re Preparation of Materials for Board Member	CW
Lauren Weetman	12/07/20	2.0	Preparation and Review of Materials re Mediation	CW
Lauren Weetman	12/08/20	1.0	Call with FOMB Executive	CW
Lauren Weetman	12/08/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/08/20	0.5	Review of Materials re Mediation	CW
Lauren Weetman	12/09/20	1.5	Calls with FOMB Executive and Advisors	CW
Lauren Weetman	12/09/20	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	12/09/20	0.5	Internal Call re Preparation of Materials re Mediation	CW
Lauren Weetman	12/09/20	3.0	Telephonic Attendance of Omnibus Hearing	CW
Lauren Weetman	12/09/20	4.0	Preparation of Materials re Mediation	CW
Lauren Weetman	12/09/20	0.5	Preparation of Materials re Holdings	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/10/20	1.5	FOMB Advisor Calls	CW
Lauren Weetman	12/10/20	3.0	Mediation	CW
Lauren Weetman	12/10/20	5.0	Preparation of Board Materials	CW
Lauren Weetman	12/10/20	1.0	Preparation of Internal Materials	CW
Lauren Weetman	12/10/20	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	12/10/20	1.0	Review of Materials re Mediation	CW
Lauren Weetman	12/11/20	1.0	Call with FOMB Executive re Diligence Responses	CW
Lauren Weetman	12/11/20	1.0	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	12/11/20	3.0	Mediation	CW
Lauren Weetman	12/11/20	3.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	12/11/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	12/12/20	1.0	Preparation of Creditor Advisor Diligence Response	CW
Lauren Weetman	12/13/20	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	12/14/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/14/20	1.0	Internal Call re Preparation of Analysis	CW
Lauren Weetman	12/14/20	1.0	Internal Calls re Preparation of Diligence Materials	CW
Lauren Weetman	12/14/20	6.0	Preparation of Diligence Materials	CW
Lauren Weetman	12/14/20	1.5	Review of Diligence Materials	CW
Lauren Weetman	12/14/20	1.0	Review of Materials Prepared by Creditor Group	CW
Lauren Weetman	12/15/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/15/20	0.5	FOMB Advisor Call re Preparation of Analysis	CW
Lauren Weetman	12/15/20	1.5	FOMB Board Call	CW
Lauren Weetman	12/15/20	0.5	Internal Discussion re Preparation of Analysis	CW
Lauren Weetman	12/15/20	4.5	Preparation of Analysis	CW
Lauren Weetman	12/15/20	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	12/15/20	1.5	Review of Cash Response Materials	CW
Lauren Weetman	12/16/20	0.5	Call with FOMB Executive	CW
Lauren Weetman	12/16/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/16/20	1.5	Review of Board Materials	CW
Lauren Weetman	12/16/20	2.0	Review of Diligence Response Materials	CW
Lauren Weetman	12/17/20	2.0	Board Strategy Session	CW
Lauren Weetman	12/17/20	0.5	Call with FOMB Executive and Advisors	CW
Lauren Weetman	12/17/20	0.5	FOMB Advisor Call re Mediation Analysis	CW
Lauren Weetman	12/17/20	1.0	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	12/17/20	0.5	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	12/17/20	2.0	Mediation	CW
Lauren Weetman	12/17/20	2.5	Preparation of Board Materials	CW
Lauren Weetman	12/17/20	1.0	Preparation of Board Materials	CW
Lauren Weetman	12/17/20	6.0	Preparation of Board Onboarding Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/17/20	2.0	Preparation of Analysis	CW
Lauren Weetman	12/18/20	3.0	Preparation of Analysis	CW
Lauren Weetman	12/18/20	1.0	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	12/18/20	4.0	Preparation of Board Materials	CW
Lauren Weetman	12/18/20	3.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/18/20	3.0	Preparation of Proposal Analysis	CW
Lauren Weetman	12/18/20	2.0	Preparation of Analysis	CW
Lauren Weetman	12/18/20	2.5	Public Board Meeting	CW
Lauren Weetman	12/19/20	1.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/19/20	4.0	Preparation of Analysis	CW
Lauren Weetman	12/19/20	1.0	Internal Call re Mediation Analysis	CW
Lauren Weetman	12/19/20	1.0	Internal Call re Board Materials	CW
Lauren Weetman	12/19/20	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	12/20/20	2.0	Preparation of Analysis re Proposal	CW
Lauren Weetman	12/20/20	1.0	Preparation of Materials re Holdings	CW
Lauren Weetman	12/21/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/21/20	0.5	FOMB Advisor Call re Diligence Responses	CW
Lauren Weetman	12/21/20	2.5	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	12/21/20	0.5	Internal Call re Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/21/20	0.5	Internal Discussion re Various Matters	CW
Lauren Weetman	12/21/20	1.0	Preparation of Board Materials	CW
Lauren Weetman	12/21/20	6.0	Preparation of Board Materials and Analysis re Mediation	CW
Lauren Weetman	12/21/20	2.0	Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/21/20	3.0	Preparation of Analysis re Proposal	CW
Lauren Weetman	12/21/20	1.0	Review of Materials Prepared by Creditor Advisors re Cash	CW
Lauren Weetman	12/21/20	1.0	Review of Responses to Creditor Diligence Questions	CW
Lauren Weetman	12/22/20	0.5	Preparation of Analysis re Proposal	CW
Lauren Weetman	12/22/20	0.5	Preparation of Board Onboarding Materials	CW
Lauren Weetman	12/22/20	1.5	Call with Creditor Advisors re Diligence Responses	CW
Lauren Weetman	12/22/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/23/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/24/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/28/20	2.0	Call re Diligence Responses	CW
Lauren Weetman	12/28/20	2.0	FOMB Board Member Onboarding Call	CW
Lauren Weetman	12/29/20	1.0	FOMB Advisor Call	CW
Lauren Weetman	12/29/20	0.5	Internal Call re Preparation of Mediation Materials	CW
Lauren Weetman	12/29/20	4.0	Preparation of Mediation Materials	CW
Lauren Weetman	12/30/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/30/20	2.5	FOMB Advisor Call re Diligence Responses	CW

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/30/20	2.0	Preparation of Board Materials	CW
Lauren Weetman	12/31/20	1.0	Call with FOMB Board Member re Mediation	CW
Lauren Weetman	12/31/20	0.5	FOMB Advisor Call	CW
Lauren Weetman	12/31/20	1.0	Preparation of Materials re Mediation	CW
		<u>200.0</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	78.0
William Evarts	Vice President	242.0
Ashim Midha	Associate	186.5
Lauren Weetman	Analyst	348.5
	Total	855.0

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/02/21	4.0	FOMB Board Member Onboarding	CW
Steve Zelin	01/03/21	1.5	Call with FOMB Executive	CW
Steve Zelin	01/04/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/05/21	0.5	Call with FOMB Executive	CW
Steve Zelin	01/05/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/05/21	1.0	FOMB Board Call	CW
Steve Zelin	01/05/21	1.0	Internal Calls re Preparation of Counter Materials	CW
Steve Zelin	01/05/21	1.0	Mediation	CW
Steve Zelin	01/06/21	1.0	FOMB Advisor Call	CW, ERS
Steve Zelin	01/06/21	0.5	Internal Calls re Mediation	CW
Steve Zelin	01/07/21	1.0	Call with Bondholder	CW
Steve Zelin	01/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/07/21	1.5	FOMB Board Call	CW
Steve Zelin	01/07/21	1.0	Internal Discussions re Preparation of Counter Materials	CW
Steve Zelin	01/08/21	1.0	FOMB Advisor Call	CW, ERS
Steve Zelin	01/08/21	1.0	Internal Discussions re Preparation of Counter Materials	CW
Steve Zelin	01/09/21	1.5	FOMB Board Call	CW
Steve Zelin	01/09/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Steve Zelin	01/11/21	1.5	Call with FOMB Executive	CW, ERS
Steve Zelin	01/11/21	0.5	FOMB Advisor Call	CW, ERS
Steve Zelin	01/11/21	0.5	Internal Calls re Preparation of Mediation Materials	CW
Steve Zelin	01/12/21	1.0	Calls with FOMB Executive	CW
Steve Zelin	01/12/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/12/21	0.5	FOMB Advisors and FOMB Executive Call re Mediation Debrief	CW
Steve Zelin	01/12/21	2.5	Mediation	CW
Steve Zelin	01/13/21	0.5	Call with FOMB Executive	CW
Steve Zelin	01/13/21	1.5	Calls with Creditor Advisors	CW
Steve Zelin	01/13/21	1.0	FOMB Advisor Call	CW
Steve Zelin	01/13/21	0.5	FOMB Advisor Call re Board Materials	CW
Steve Zelin	01/13/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/15/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Steve Zelin	01/15/21	1.0	Call with FOMB Executive	CW
Steve Zelin	01/15/21	2.0	FOMB Board Calls	CW
Steve Zelin	01/15/21	0.5	Internal Discussions re Preparation of Materials	CW
Steve Zelin	01/15/21	2.0	Mediation	CW
Steve Zelin	01/17/21	0.5	Call with Creditor	CW
Steve Zelin	01/17/21	0.5	Call with Creditor	CW
Steve Zelin	01/17/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Steve Zelin	01/17/21	1.5	Internal Discussion re Preparation of Materials	CW

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HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/18/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	01/18/21	1.5	FOMB Board Call	CW
Steve Zelin	01/19/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/19/21	0.5	Internal Discussions re Preparation of Analysis	CW
Steve Zelin	01/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/20/21	1.0	FOMB Advisor and FOMB Executive Call	CW
Steve Zelin	01/20/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/21/21	1.0	Call with FOMB Executive re Preparation of Board Materials	CW
Steve Zelin	01/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/21/21	0.5	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/22/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Steve Zelin	01/22/21	4.0	FOMB Board Call	CW
Steve Zelin	01/22/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/22/21	2.0	Review of Board Materials	CW
Steve Zelin	01/23/21	1.5	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/24/21	1.0	FOMB Advisor Call	CW
Steve Zelin	01/24/21	1.5	Call with FOMB Executive and FOMB Advisor	CW
Steve Zelin	01/24/21	1.5	FOMB Board Call	CW
Steve Zelin	01/24/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	01/25/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/26/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/27/21	0.5	Call with FOMB Executive	CW
Steve Zelin	01/27/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/27/21	0.5	Call with FOMB Executive and FOMB Advisor re Mediation	CW
Steve Zelin	01/27/21	0.5	Mediation	CW
Steve Zelin	01/28/21	0.5	FOMB Advisor Call	CW
Steve Zelin	01/28/21	1.0	FOMB Advisor Call re Preparation of Counter Materials	CW
Steve Zelin	01/28/21	1.5	Board Strategy Session	CW
Steve Zelin	01/28/21	1.0	Internal Discussions re Preparation of Counter Materials	CW
Steve Zelin	01/29/21	0.5	FOMB Advisor Call	ERS
Steve Zelin	01/29/21	3.0	FOMB Public Board Meeting	CW
Steve Zelin	01/30/21	0.5	Call with FOMB Executive re Counter Analysis	CW
Steve Zelin	01/30/21	1.5	Mediation Session	CW
Steve Zelin	01/30/21	0.5	Mediation Session	CW
Steve Zelin	01/30/21	0.5	Call with FOMB Advisor re Mediation Preparation	CW
Steve Zelin	01/30/21	0.5	Internal Call re Mediation Preparation	CW
		78.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/01/21	2.0	Review and Preparation of Board Materials	CW
Willie Evarts	01/02/21	2.5	Review and Preparation of Board Materials	CW
Willie Evarts	01/02/21	4.0	FOMB Board Member Onboarding	CW
Willie Evarts	01/02/21	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Willie Evarts	01/03/21	1.5	Call with FOMB Executive	CW
Willie Evarts	01/03/21	3.0	Review and Preparation of Board Materials and Mediation Analysis	CW
Willie Evarts	01/03/21	2.0	Review and Comment on Cash Diligence Responses	CW
Willie Evarts	01/04/21	3.0	Analysis of Creditor Proposal	CW
Willie Evarts	01/04/21	1.5	Preparation of Board Materials	CW
Willie Evarts	01/04/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/04/21	0.5	FOMB Advisor Call re Potential Structure	CW
Willie Evarts	01/04/21	1.5	Internal Discussions	CW
Willie Evarts	01/04/21	1.0	Preparation of Responses for FOMB Executive re Mediation	CW
Willie Evarts	01/04/21	1.5	Review of Creditor Diligence Questions	CW
Willie Evarts	01/05/21	3.0	Preparation of Analysis re Creditor Proposal	CW
Willie Evarts	01/05/21	0.5	Call with FOMB Executive	CW
Willie Evarts	01/05/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/05/21	1.0	FOMB Board Call	CW
Willie Evarts	01/05/21	2.5	Internal Calls re Preparation of Counter Materials	CW
Willie Evarts	01/05/21	1.0	Mediation	CW
Willie Evarts	01/05/21	2.0	Review of Creditor-Provided Analysis of Counter	CW
Willie Evarts	01/06/21	1.0	Preparation and Review of Analysis re Counter Proposal	CW
Willie Evarts	01/06/21	3.0	Preparation and Review of Analysis of Creditor Proposal	ERS
Willie Evarts	01/06/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	01/06/21	4.0	Preparation and Review of Board Materials and Counter	CW
Willie Evarts	01/06/21	1.0	FOMB Advisor Call	CW, ERS
Willie Evarts	01/06/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	01/06/21	0.5	Internal Calls re Mediation	CW
Willie Evarts	01/06/21	0.5	Internal Calls re Board Materials	CW
Willie Evarts	01/07/21	1.0	Call with Bondholder	CW
Willie Evarts	01/07/21	5.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/07/21	1.5	FOMB Board Call	CW
Willie Evarts	01/07/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/08/21	0.5	Call with Creditor Advisor re Proposal	CW
Willie Evarts	01/08/21	4.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/08/21	0.5	Creditor Working Group Call	CW
Willie Evarts	01/08/21	1.0	FOMB Advisor Call	CW, ERS
Willie Evarts	01/08/21	0.5	FOMB Advisor Call re Structuring Analysis	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/08/21	3.0	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/09/21	5.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/09/21	1.5	FOMB Board Call	CW
Willie Evarts	01/09/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/10/21	4.0	Review and Preparation of Counter Materials	CW, ERS
Willie Evarts	01/10/21	2.0	Internal Discussions re Preparation of Mediation Materials	CW, ERS
Willie Evarts	01/11/21	1.5	Call with FOMB Executive	CW, ERS
Willie Evarts	01/11/21	5.0	Review and Preparation of Counter Materials	CW
Willie Evarts	01/11/21	0.5	FOMB Advisor Call	CW, ERS
Willie Evarts	01/11/21	1.5	Internal Calls re Preparation of Mediation Materials	CW
Willie Evarts	01/12/21	1.0	Calls with FOMB Executive	CW
Willie Evarts	01/12/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/12/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Willie Evarts	01/12/21	0.5	FOMB Advisors and FOMB Executive Call re Mediation Debrief	CW
Willie Evarts	01/12/21	1.0	Internal Discussion re Preparation of Board Materials	CW
Willie Evarts	01/12/21	2.5	Mediation	CW
Willie Evarts	01/12/21	2.0	Preparation for Mediation Call	CW
Willie Evarts	01/13/21	0.5	Call with FOMB Executive	CW
Willie Evarts	01/13/21	1.5	Calls with Creditor Advisors	CW
Willie Evarts	01/13/21	4.0	Comments on Board Materials	CW
Willie Evarts	01/13/21	1.0	FOMB Advisor Call	CW
Willie Evarts	01/13/21	0.5	FOMB Advisor Call re Board Materials	CW
Willie Evarts	01/13/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/14/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Willie Evarts	01/14/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Willie Evarts	01/14/21	5.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/14/21	2.0	Internal Discussions re Preparation of Counter Analysis	CW
Willie Evarts	01/15/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Willie Evarts	01/15/21	1.0	Call with FOMB Executive	CW
Willie Evarts	01/15/21	3.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/15/21	2.0	FOMB Board Calls	CW
Willie Evarts	01/15/21	0.5	Internal Discussions re Preparation of Materials	CW
Willie Evarts	01/15/21	2.0	Mediation	CW
Willie Evarts	01/16/21	1.0	Internal Discussions re Preparation of Counter Analysis	CW
Willie Evarts	01/16/21	3.0	Preparation and Review of Analysis re Counter	CW
Willie Evarts	01/17/21	0.5	Call with Creditor	CW
Willie Evarts	01/17/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	01/17/21	1.0	Call with FOMB Executive and FOMB Advisor	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/17/21	3.5	Internal Discussions re Preparation of Materials	CW
Willie Evarts	01/17/21	4.0	Review and Preparation of Board Materials	CW
Willie Evarts	01/18/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Willie Evarts	01/18/21	2.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/18/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	01/18/21	1.5	FOMB Board Call	CW
Willie Evarts	01/18/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/18/21	1.0	Preparation for Board Call	CW
Willie Evarts	01/18/21	1.5	Review and Comments on Materials from FOMB Advisors	CW
Willie Evarts	01/19/21	1.0	Calls with FOMB Counsel	CW
Willie Evarts	01/19/21	3.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/19/21	1.0	FOMB Advisor Calls	CW
Willie Evarts	01/19/21	0.5	FOMB Advisor Call re Claims	CW
Willie Evarts	01/19/21	1.0	Internal Discussions re Preparation of Analysis	CW
Willie Evarts	01/19/21	1.0	Review of Creditor Diligence Responses	CW
Willie Evarts	01/19/21	0.5	Review of Mediation Memorandum	CW
Willie Evarts	01/20/21	4.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/20/21	1.0	FOMB Advisor and FOMB Executive Call	CW
Willie Evarts	01/20/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/21/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Willie Evarts	01/21/21	1.0	Call with FOMB Executive re Preparation of Board Materials	CW
Willie Evarts	01/21/21	3.0	Review and Preparation of Board Materials and Counterproposal	CW
Willie Evarts	01/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/21/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/22/21	1.5	Review of Board Materials	CW
Willie Evarts	01/22/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Willie Evarts	01/22/21	4.0	FOMB Board Call	CW
Willie Evarts	01/22/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/23/21	3.5	Review of Board Materials	CW
Willie Evarts	01/23/21	3.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/24/21	3.0	Review of Board Materials	CW
Willie Evarts	01/24/21	1.0	FOMB Advisor Call	CW
Willie Evarts	01/24/21	1.5	Call with FOMB Executive and FOMB Advisor	CW
Willie Evarts	01/24/21	1.5	FOMB Board Call	CW
Willie Evarts	01/24/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/25/21	3.5	Review of Board Materials	CW
Willie Evarts	01/25/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/25/21	0.5	FOMB Advisor Call re Mediation Analysis	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/25/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/25/21	1.0	Review and Calls re AAFAF Correspondence	CW
Willie Evarts	01/26/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	01/26/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	01/26/21	2.5	Review of Counter Materials	CW
Willie Evarts	01/26/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/26/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Willie Evarts	01/26/21	2.0	Internal Discussion re Preparation of Counter Materials	CW
Willie Evarts	01/26/21	1.0	Review of Materials for Mediator Financial Advisor	ERS
Willie Evarts	01/27/21	0.5	Call with FOMB Executive	CW
Willie Evarts	01/27/21	1.0	Calls with FOMB Counsel	ERS
Willie Evarts	01/27/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/27/21	0.5	Call with FOMB Executive and FOMB Advisor re Mediation	CW
Willie Evarts	01/27/21	0.5	Mediation	CW
Willie Evarts	01/27/21	1.5	Review and Comments on Counterproposal Materials	CW
Willie Evarts	01/27/21	1.5	Review of Materials for Mediator FA	ERS
Willie Evarts	01/28/21	0.5	FOMB Advisor Call	CW
Willie Evarts	01/28/21	1.0	FOMB Advisor Call re Preparation of Counter Materials	CW
Willie Evarts	01/28/21	1.5	Board Strategy Session	CW
Willie Evarts	01/28/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Willie Evarts	01/28/21	3.0	Review and Preparation of Counter Materials	CW
Willie Evarts	01/29/21	0.5	FOMB Advisor Call	ERS
Willie Evarts	01/29/21	3.0	FOMB Public Board Meeting	CW
Willie Evarts	01/29/21	1.0	Internal Discussion re Preparation of Counter Analysis	CW
Willie Evarts	01/29/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	01/29/21	2.0	Review and Preparation of Counter Materials	CW
Willie Evarts	01/29/21	1.5	Review of Materials for Mediator Financial Advisor	ERS
Willie Evarts	01/30/21	0.5	Call with FOMB Executive re Counter Analysis	CW
Willie Evarts	01/30/21	2.0	Internal Discussions re Preparation of Materials	CW
Willie Evarts	01/30/21	1.5	Mediation Session	CW
Willie Evarts	01/30/21	0.5	Mediation Session	CW
Willie Evarts	01/30/21	0.5	Call with FOMB Advisor re Mediation Preparation	CW
Willie Evarts	01/30/21	1.5	Internal Calls re Mediation Preparation	CW
Willie Evarts	01/31/21	4.0	Review of to Board Materials	CW
Willie Evarts	01/31/21	1.0	Internal Call re Preparation of Board Materials	CW
		<u>242.0</u>		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/02/21	4.0	FOMB Board Member Onboarding	CW
Ashim Midha	01/02/21	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Ashim Midha	01/02/21	5.0	Review and Preparation of Analysis and Materials re Mediation	CW
Ashim Midha	01/03/21	1.5	Call with FOMB Executive	CW
Ashim Midha	01/03/21	0.5	Internal Call re Mediation Analysis	CW
Ashim Midha	01/04/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/04/21	0.5	FOMB Advisor Call re Potential Structure	CW
Ashim Midha	01/04/21	1.5	Internal Discussions	CW
Ashim Midha	01/04/21	0.5	Review and Preparation of Materials re Creditor Proposal	CW
Ashim Midha	01/04/21	6.0	Review and Preparation of Proposal Analysis and Materials	CW
Ashim Midha	01/04/21	1.0	Review and Preparation of Materials re Mediation	CW
Ashim Midha	01/05/21	0.5	Call with FOMB Executive	CW
Ashim Midha	01/05/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/05/21	1.0	FOMB Board Call	CW
Ashim Midha	01/05/21	2.5	Internal Calls re Preparation of Counter Materials	CW
Ashim Midha	01/05/21	1.0	Mediation	CW
Ashim Midha	01/05/21	4.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/05/21	0.5	Review of Creditor Proposal Analysis	CW
Ashim Midha	01/06/21	1.0	FOMB Advisor Call	CW, ERS
Ashim Midha	01/06/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	01/06/21	0.5	Internal Calls re Board Materials	CW
Ashim Midha	01/06/21	5.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/07/21	1.0	Call with Bondholder	CW
Ashim Midha	01/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/07/21	1.5	FOMB Board Call	CW
Ashim Midha	01/07/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/07/21	5.0	Review of Counter Materials	CW
Ashim Midha	01/08/21	0.5	Call with Creditor Advisor re Proposal	CW
Ashim Midha	01/08/21	0.5	Creditor Working Group Call	CW
Ashim Midha	01/08/21	1.0	FOMB Advisor Call	CW, ERS
Ashim Midha	01/08/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Ashim Midha	01/08/21	1.0	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/08/21	2.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/09/21	1.5	FOMB Board Call	CW
Ashim Midha	01/09/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/09/21	1.5	Review and Preparation of Counter Materials	CW
Ashim Midha	01/09/21	2.0	Review and Preparation of Mediation Materials	CW
Ashim Midha	01/10/21	2.0	Internal Discussions re Preparation of Mediation Materials	CW, ERS
Ashim Midha	01/10/21	1.5	Review and Preparation of Mediation Materials	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/10/21	1.0	Review and Preparation of Proposal Analysis Materials	ERS
Ashim Midha	01/11/21	1.5	Call with FOMB Executive	CW, ERS
Ashim Midha	01/11/21	0.5	FOMB Advisor Call	CW, ERS
Ashim Midha	01/11/21	1.5	Internal Calls re Preparation of Mediation Materials	CW
Ashim Midha	01/11/21	3.0	Review and Preparation of Mediation Materials	CW
Ashim Midha	01/11/21	1.0	Review of Proposal Analysis Materials	CW
Ashim Midha	01/12/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/12/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Ashim Midha	01/12/21	0.5	FOMB Advisors and FOMB Executive Call re Mediation Debrief	CW
Ashim Midha	01/12/21	1.0	Internal Discussion re Preparation of Board Materials	CW
Ashim Midha	01/12/21	2.5	Mediation	CW
Ashim Midha	01/12/21	1.0	Review and Preparation of Board Materials	ERS
Ashim Midha	01/12/21	0.5	Review of Mediation Materials	CW
Ashim Midha	01/13/21	0.5	Call with FOMB Executive	CW
Ashim Midha	01/13/21	0.5	Email Correspondence re Coordination	CW
Ashim Midha	01/13/21	1.0	FOMB Advisor Call	CW
Ashim Midha	01/13/21	0.5	FOMB Advisor Call re Board Materials	CW
Ashim Midha	01/13/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/13/21	1.5	Review and Preparation of Board Materials	CW
Ashim Midha	01/14/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Ashim Midha	01/14/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Ashim Midha	01/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/14/21	2.0	Internal Discussions re Preparation of Counter Analysis	CW
Ashim Midha	01/14/21	1.0	Review and Preparation of Counter Analysis	CW
Ashim Midha	01/15/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Ashim Midha	01/15/21	1.0	Call with FOMB Executive	CW
Ashim Midha	01/15/21	2.0	FOMB Board Calls	CW
Ashim Midha	01/15/21	0.5	Internal Discussions re Preparation of Materials	CW
Ashim Midha	01/15/21	2.0	Mediation	CW
Ashim Midha	01/16/21	1.0	Internal Discussions re Preparation of Counter Analysis	CW
Ashim Midha	01/16/21	3.0	Review of Analysis re Counter	CW
Ashim Midha	01/17/21	0.5	Call with Creditor	CW
Ashim Midha	01/17/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Ashim Midha	01/17/21	3.5	Internal Discussions re Preparation of Materials	CW
Ashim Midha	01/17/21	2.0	Review and Preparation of Board Materials	CW
Ashim Midha	01/18/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Ashim Midha	01/18/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	01/18/21	1.5	FOMB Board Call	CW
Ashim Midha	01/18/21	2.0	Internal Discussions re Preparation of Board Materials	CW

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HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/18/21	0.5	Review and Preparation of Board Materials	CW
Ashim Midha	01/18/21	1.0	Review of Board Materials	CW
Ashim Midha	01/19/21	1.0	FOMB Advisor Calls	CW
Ashim Midha	01/19/21	0.5	FOMB Advisor Call re Claims	CW
Ashim Midha	01/19/21	1.5	Internal Discussions re Preparation of Analysis	CW
Ashim Midha	01/19/21	1.5	Review and Preparation of Analysis re Mediation	CW
Ashim Midha	01/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/20/21	1.0	FOMB Advisor and FOMB Executive Call	CW
Ashim Midha	01/20/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/20/21	3.0	Review and Preparation of Board Materials	CW
Ashim Midha	01/21/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Ashim Midha	01/21/21	1.0	Call with FOMB Executive re Preparation of Board Materials	CW
Ashim Midha	01/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/21/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/21/21	3.0	Review and Preparation of Board Materials	CW
Ashim Midha	01/21/21	0.5	Review of Proposal	CW
Ashim Midha	01/21/21	1.5	Review of Proposal Analysis	CW
Ashim Midha	01/22/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Ashim Midha	01/22/21	4.0	FOMB Board Call	CW
Ashim Midha	01/22/21	1.5	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/22/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	01/23/21	3.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/23/21	2.5	Review and Preparation of Board Materials	CW
Ashim Midha	01/24/21	1.0	FOMB Advisor Call	CW
Ashim Midha	01/24/21	1.5	Call with FOMB Executive and FOMB Advisor	CW
Ashim Midha	01/24/21	1.5	FOMB Board Call	CW
Ashim Midha	01/24/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/24/21	1.5	Review and Preparation of Board Materials	CW
Ashim Midha	01/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/25/21	0.5	FOMB Advisor Call re Mediation Analysis	CW
Ashim Midha	01/25/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/25/21	2.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/25/21	0.5	Review of Analysis re Mediation	CW
Ashim Midha	01/26/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/26/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Ashim Midha	01/26/21	2.0	Internal Discussion re Preparation of Counter Materials	CW
Ashim Midha	01/26/21	1.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/27/21	0.5	Call with FOMB Executive	CW
Ashim Midha	01/27/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/27/21	0.5	Call with FOMB Executive and FOMB Advisor re Mediation	CW
Ashim Midha	01/27/21	0.5	Mediation	CW
Ashim Midha	01/28/21	0.5	FOMB Advisor Call	CW
Ashim Midha	01/28/21	1.0	FOMB Advisor Call re Preparation of Counter Materials	CW
Ashim Midha	01/28/21	1.5	Board Strategy Session	CW
Ashim Midha	01/28/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Ashim Midha	01/28/21	1.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/29/21	0.5	FOMB Advisor Call	ERS
Ashim Midha	01/29/21	3.0	FOMB Public Board Meeting	CW
Ashim Midha	01/29/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	01/29/21	1.0	Review and Preparation of Counter Analysis	CW
Ashim Midha	01/29/21	1.0	Review and Preparation of Counter Materials	CW
Ashim Midha	01/30/21	0.5	Call with FOMB Executive re Counter Analysis	CW
Ashim Midha	01/30/21	2.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	01/30/21	1.5	Mediation Session	CW
Ashim Midha	01/30/21	0.5	Mediation Session	CW
Ashim Midha	01/30/21	1.0	Internal Calls re Mediation Preparation	CW
Ashim Midha	01/30/21	0.5	Review and Preparation of Counter Analysis	CW
Ashim Midha	01/30/21	0.5	Review and Preparation of Counter Materials	CW
Ashim Midha	01/31/21	1.0	Internal Call re Preparation of Board Materials	CW
Ashim Midha	01/31/21	1.0	Review and Preparation of Board Materials	CW
		<u>186.5</u>		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/01/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	01/02/21	4.0	FOMB Board Member Onboarding	CW
Lauren Weetman	01/02/21	1.0	Internal Discussion re Preparation of Mediation Materials	CW
Lauren Weetman	01/02/21	1.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/02/21	7.0	Preparation of Analysis and Materials re Mediation	CW
Lauren Weetman	01/03/21	1.5	Call with FOMB Executive	CW
Lauren Weetman	01/03/21	0.5	Internal Call re Mediation Analysis	CW
Lauren Weetman	01/03/21	1.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/03/21	1.5	Preparation of Analysis and Materials re Mediation	CW
Lauren Weetman	01/03/21	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/04/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/04/21	0.5	FOMB Advisor Call re Potential Structure	CW
Lauren Weetman	01/04/21	1.5	Internal Discussions	CW
Lauren Weetman	01/04/21	4.0	Preparation of Analysis re Creditor Proposal	CW
Lauren Weetman	01/04/21	1.5	Preparation of Materials re Creditor Proposal	CW
Lauren Weetman	01/04/21	3.5	Preparation of Analysis and Materials re Creditor Proposal	CW
Lauren Weetman	01/04/21	1.0	Review of Creditor Proposal	CW
Lauren Weetman	01/04/21	1.0	Review of Creditor Diligence Questions	CW
Lauren Weetman	01/04/21	1.0	Revision of Analysis and Materials re Mediation	CW
Lauren Weetman	01/04/21	4.0	Preparation of Analysis re Creditor Proposal	CW
Lauren Weetman	01/05/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	01/05/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/05/21	1.0	FOMB Board Call	CW
Lauren Weetman	01/05/21	2.5	Internal Calls re Preparation of Counter Materials	CW
Lauren Weetman	01/05/21	1.0	Mediation	CW
Lauren Weetman	01/05/21	6.0	Preparation of Counterproposal Materials re Mediation	CW
Lauren Weetman	01/05/21	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/05/21	1.0	Review of Creditor Proposal	ERS
Lauren Weetman	01/05/21	1.0	Revision of Creditor Proposal Analysis Materials	CW
Lauren Weetman	01/05/21	1.0	Revision of Structuring Analysis	CW
Lauren Weetman	01/06/21	1.0	FOMB Advisor Call	CW, ERS
Lauren Weetman	01/06/21	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	01/06/21	0.5	Internal Calls re Board Materials	CW
Lauren Weetman	01/06/21	6.0	Preparation of Counter Materials	CW
Lauren Weetman	01/06/21	2.0	Preparation of Mediation Analysis	CW
Lauren Weetman	01/06/21	4.0	Preparation of Counter Materials	CW
Lauren Weetman	01/07/21	1.0	Call with Bondholder	CW
Lauren Weetman	01/07/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/07/21	1.5	FOMB Board Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/07/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/07/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/07/21	7.0	Preparation of Counter Materials	CW
Lauren Weetman	01/08/21	0.5	Call with Creditor Advisor re Proposal	CW
Lauren Weetman	01/08/21	0.5	Creditor Working Group Call	CW
Lauren Weetman	01/08/21	1.0	FOMB Advisor Call	CW, ERS
Lauren Weetman	01/08/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Lauren Weetman	01/08/21	3.0	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/08/21	6.0	Preparation of Counter Materials	CW
Lauren Weetman	01/08/21	6.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/09/21	1.5	FOMB Board Call	CW
Lauren Weetman	01/09/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/09/21	1.0	Preparation of Counter Materials	CW
Lauren Weetman	01/09/21	1.0	Preparation of Proposal Analysis Materials	ERS
Lauren Weetman	01/09/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/09/21	3.0	Preparation of Materials re Mediation	CW
Lauren Weetman	01/09/21	0.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/09/21	1.5	Revision of Counter Materials	CW
Lauren Weetman	01/10/21	2.0	Internal Discussions re Preparation of Mediation Materials	CW, ERS
Lauren Weetman	01/10/21	2.5	Preparation of Mediation Materials	CW
Lauren Weetman	01/10/21	2.0	Preparation of Proposal Analysis Materials	CW
Lauren Weetman	01/10/21	1.5	Preparation of Proposal Analysis Materials	ERS
Lauren Weetman	01/10/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/11/21	1.5	Call with FOMB Executive	CW, ERS
Lauren Weetman	01/11/21	0.5	FOMB Advisor Call	CW, ERS
Lauren Weetman	01/11/21	1.5	Internal Calls re Preparation of Mediation Materials	CW
Lauren Weetman	01/11/21	3.5	Preparation and Review of Mediation Materials	CW
Lauren Weetman	01/11/21	1.0	Preparation of Board Materials	CW, ERS
Lauren Weetman	01/11/21	1.0	Preparation of Materials re Mediation	CW
Lauren Weetman	01/11/21	2.0	Preparation of Proposal Analysis Materials	CW
Lauren Weetman	01/11/21	0.5	Preparation of Analysis re Mediation for Creditor Advisors	CW
Lauren Weetman	01/12/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/12/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Lauren Weetman	01/12/21	0.5	FOMB Advisors and FOMB Executive Call re Mediation Debrief	CW
Lauren Weetman	01/12/21	1.0	Internal Discussion re Preparation of Board Materials	CW
Lauren Weetman	01/12/21	2.5	Mediation	CW
Lauren Weetman	01/12/21	2.5	Preparation of Board Materials	CW, ERS
Lauren Weetman	01/13/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	01/13/21	1.0	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/13/21	0.5	FOMB Advisor Call re Board Materials	CW
Lauren Weetman	01/13/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/13/21	4.0	Preparation of Analysis	CW
Lauren Weetman	01/13/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	01/13/21	4.0	Preparation of Materials re Holdings	CW
Lauren Weetman	01/14/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Lauren Weetman	01/14/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Lauren Weetman	01/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/14/21	2.0	Internal Discussions re Preparation of Counter Analysis	CW
Lauren Weetman	01/14/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	01/14/21	7.5	Preparation of Counter Analysis	CW
Lauren Weetman	01/15/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Lauren Weetman	01/15/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	01/15/21	2.0	FOMB Board Calls	CW
Lauren Weetman	01/15/21	0.5	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	01/15/21	2.0	Mediation	CW
Lauren Weetman	01/15/21	4.0	Preparation of Counter Analysis	CW
Lauren Weetman	01/15/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/16/21	1.0	Internal Discussions re Preparation of Counter Analysis	CW
Lauren Weetman	01/16/21	5.0	Preparation of Analysis re Counter	CW
Lauren Weetman	01/17/21	0.5	Call with Creditor	CW
Lauren Weetman	01/17/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Lauren Weetman	01/17/21	3.5	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	01/17/21	7.0	Preparation of Board Materials	CW
Lauren Weetman	01/18/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Lauren Weetman	01/18/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	01/18/21	1.5	FOMB Board Call	CW
Lauren Weetman	01/18/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/18/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	01/18/21	2.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/19/21	1.0	FOMB Advisor Calls	CW
Lauren Weetman	01/19/21	0.5	FOMB Advisor Call re Claims	CW
Lauren Weetman	01/19/21	1.5	Internal Discussions re Preparation of Analysis	CW
Lauren Weetman	01/19/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/19/21	6.0	Preparation of Analysis re Claims	CW
Lauren Weetman	01/20/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/20/21	1.0	FOMB Advisor and FOMB Executive Call	CW
Lauren Weetman	01/20/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/20/21	6.0	Preparation of Board Materials	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/20/21	1.5	Preparation of Materials re Holdings	CW
Lauren Weetman	01/20/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/21/21	0.5	Call with FOMB Advisors and AAFAF Advisors	CW
Lauren Weetman	01/21/21	1.0	Call with FOMB Executive re Preparation of Board Materials	CW
Lauren Weetman	01/21/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/21/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/21/21	5.0	Preparation of Board Materials	CW
Lauren Weetman	01/21/21	3.0	Preparation of Analysis re Proposal	CW
Lauren Weetman	01/21/21	3.0	Preparation of Various Analyses re Mediation	CW
Lauren Weetman	01/21/21	0.5	Review of Proposal	CW
Lauren Weetman	01/21/21	1.0	Review of Memorandum re Mediation	CW
Lauren Weetman	01/22/21	1.0	Call with FOMB Executive and FOMB Advisor	CW
Lauren Weetman	01/22/21	4.0	FOMB Board Call	CW
Lauren Weetman	01/22/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/22/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	01/22/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	01/23/21	3.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/23/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	01/23/21	3.0	Preparation of Analyses re Mediation	CW
Lauren Weetman	01/24/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	01/24/21	1.5	Call with FOMB Executive and FOMB Advisor	CW
Lauren Weetman	01/24/21	1.5	FOMB Board Call	CW
Lauren Weetman	01/24/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/24/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	01/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/25/21	0.5	FOMB Advisor Call re Mediation Analysis	CW
Lauren Weetman	01/25/21	2.5	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/25/21	3.0	Preparation of Counter Materials	CW
Lauren Weetman	01/25/21	0.5	Preparation of Materials for Mediation Party	CW
Lauren Weetman	01/25/21	1.0	Preparation of Structuring Analysis	CW
Lauren Weetman	01/25/21	3.5	Preparation of Counter Materials	CW
Lauren Weetman	01/26/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/26/21	0.5	FOMB Advisor Call re Structuring Analysis	CW
Lauren Weetman	01/26/21	2.0	Internal Discussion re Preparation of Counter Materials	CW
Lauren Weetman	01/26/21	1.0	Preparation of Materials for Mediation Party	ERS
Lauren Weetman	01/26/21	4.0	Preparation of Counter Materials	CW
Lauren Weetman	01/27/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	01/27/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/27/21	0.5	Call with FOMB Executive and FOMB Advisor re Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2021 THROUGH JANUARY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/27/21	0.5	Mediation	CW
Lauren Weetman	01/27/21	0.5	Telephonic Attendance of Omnibus Hearing	CW
Lauren Weetman	01/27/21	1.5	Preparation of Counter Materials for Board	CW
Lauren Weetman	01/27/21	0.5	Review of Board Strategy Session Materials	CW
Lauren Weetman	01/27/21	1.0	Preparation of Materials for Mediation Party	ERS
Lauren Weetman	01/28/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	01/28/21	1.0	FOMB Advisor Call re Preparation of Counter Materials	CW
Lauren Weetman	01/28/21	1.5	Board Strategy Session	CW
Lauren Weetman	01/28/21	1.5	Internal Discussions re Preparation of Counter Materials	CW
Lauren Weetman	01/28/21	2.0	Preparation of Counter Materials	CW
Lauren Weetman	01/28/21	2.5	Preparation of Counter Materials	CW
Lauren Weetman	01/29/21	0.5	FOMB Advisor Call	ERS
Lauren Weetman	01/29/21	3.0	FOMB Public Board Meeting	CW
Lauren Weetman	01/29/21	1.0	Internal Discussion re Preparation of Counter Analysis	CW
Lauren Weetman	01/29/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	01/29/21	4.0	Preparation of Counter Analysis	CW
Lauren Weetman	01/29/21	2.0	Revision of Counter Materials	CW
Lauren Weetman	01/29/21	0.5	Revision of Materials for Mediation Party	ERS
Lauren Weetman	01/30/21	0.5	Call with FOMB Executive re Counter Analysis	CW
Lauren Weetman	01/30/21	2.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	01/30/21	1.5	Mediation Session	CW
Lauren Weetman	01/30/21	0.5	Mediation Session	CW
Lauren Weetman	01/30/21	1.0	Internal Calls re Mediation Preparation	CW
Lauren Weetman	01/30/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	01/30/21	0.5	Preparation of Counter Materials	CW
Lauren Weetman	01/30/21	1.0	Preparation of Counter Materials	CW
Lauren Weetman	01/31/21	1.0	Internal Call re Preparation of Board Materials	CW
Lauren Weetman	01/31/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	01/31/21	2.5	Preparation of Analysis for Creditor Advisors re Mediation	CW
		348.5		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Title	Hours
Steve Zelin	Partner	101.5
William Evarts	Vice President	257.5
Ashim Midha	Associate	176.5
Lauren Weetman	Analyst	346.0
	Total	881.5

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	02/01/21	0.5	Call with ERS Creditor	ERS
Steve Zelin	02/01/21	0.5	Call with Mediation Team Financial Advisors	ERS
Steve Zelin	02/01/21	1.5	Calls with FOMB Advisors re Board Materials	CW
Steve Zelin	02/01/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/01/21	0.5	Internal Discussion re Preparation of Materials	CW
Steve Zelin	02/02/21	1.0	Call with AAFAF Advisors	CW
Steve Zelin	02/02/21	0.5	Call with Creditor Advisor	CW
Steve Zelin	02/02/21	1.0	Call with FOMB Executive	CW
Steve Zelin	02/02/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/02/21	1.5	FOMB Board Call	CW
Steve Zelin	02/02/21	1.0	Mediation	CW
Steve Zelin	02/03/21	0.5	Call with Creditor Advisor	CW
Steve Zelin	02/03/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/03/21	0.5	Internal Discussions re Preparation of Materials	CW
Steve Zelin	02/04/21	1.0	Calls re Preparation for Board Call	CW
Steve Zelin	02/04/21	1.0	Calls with FOMB Executive re Mediation	CW
Steve Zelin	02/04/21	1.0	FOMB Advisor Call	CW
Steve Zelin	02/04/21	1.5	FOMB Board Call	CW
Steve Zelin	02/04/21	1.5	Internal Discussions re Board Materials	CW
Steve Zelin	02/04/21	1.5	Mediation	CW
Steve Zelin	02/05/21	1.0	Call with FOMB Executive	CW
Steve Zelin	02/05/21	1.0	Calls with Creditor	CW
Steve Zelin	02/05/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/05/21	2.0	Internal Discussion re Analysis	CW
Steve Zelin	02/06/21	1.0	Call with FOMB Executive	CW
Steve Zelin	02/06/21	1.0	Calls with Creditor Advisors	CW
Steve Zelin	02/06/21	0.5	Calls with FOMB Advisors	CW
Steve Zelin	02/06/21	1.0	Internal Discussions re Preparation of Materials	CW
Steve Zelin	02/07/21	1.0	Calls with Creditor Advisors	CW
Steve Zelin	02/07/21	1.5	FOMB Board Call	CW
Steve Zelin	02/07/21	5.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	02/08/21	0.5	Call with FOMB Executive	CW
Steve Zelin	02/08/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/08/21	2.0	Mediation	CW
Steve Zelin	02/09/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/09/21	1.5	Internal Discussions re Preparation of Materials	ERS
Steve Zelin	02/10/21	0.5	Call with FOMB Executive	CW, ERS
Steve Zelin	02/10/21	1.0	FOMB Advisor Call	CW, ERS
Steve Zelin	02/10/21	1.0	FOMB Advisor Call re Analysis	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	02/10/21	1.5	FOMB Board Call	CW, ERS
Steve Zelin	02/10/21	0.5	Internal Discussion re Preparation of Materials	CW
Steve Zelin	02/10/21	1.0	Internal Discussions re Preparation of Materials	ERS
Steve Zelin	02/11/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/12/21	1.0	FOMB Advisor Call	CW
Steve Zelin	02/12/21	1.0	FOMB Board Call	CW
Steve Zelin	02/12/21	1.0	Internal Discussions re Preparation of Materials	CW
Steve Zelin	02/15/21	1.0	Call with FOMB Executive	CW
Steve Zelin	02/15/21	1.0	Calls with Creditor Advisors	CW
Steve Zelin	02/15/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/15/21	0.5	FOMB and AAFAF Advisor Call re Analysis	CW
Steve Zelin	02/15/21	2.5	FOMB Board Call	CW
Steve Zelin	02/15/21	1.0	Internal Discussions re Preparation of Materials	CW, ERS
Steve Zelin	02/15/21	1.5	Mediation	CW
Steve Zelin	02/16/21	0.5	Call with FOMB Advisors and Mediation Team	CW
Steve Zelin	02/16/21	0.5	Call with FOMB Advisors, FOMB Executive, and Mediation Team	CW
Steve Zelin	02/16/21	0.5	Call with FOMB Executive	CW
Steve Zelin	02/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/16/21	1.0	FOMB Board Call	CW
Steve Zelin	02/16/21	3.0	Internal Discussions re Analysis	CW
Steve Zelin	02/16/21	1.0	Mediation	ERS
Steve Zelin	02/16/21	1.0	Mediation	CW
Steve Zelin	02/17/21	2.0	Call with FOMB Executive	CW
Steve Zelin	02/17/21	1.0	Call with FOMB Executive	CW
Steve Zelin	02/17/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/17/21	0.5	FOMB Board Call	CW
Steve Zelin	02/17/21	1.0	Internal Call re Various Matters	CW
Steve Zelin	02/17/21	1.0	Mediation	CW
Steve Zelin	02/18/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/19/21	1.0	FOMB Advisor Call	CW
Steve Zelin	02/20/21	1.0	Calls with Creditor Advisors	CW
Steve Zelin	02/21/21	1.0	FOMB Advisor Call re PSA	CW
Steve Zelin	02/22/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/22/21	1.0	FOMB Board Call	CW
Steve Zelin	02/22/21	1.0	Internal Call re Board Materials	CW
Steve Zelin	02/23/21	0.5	Call with Creditor	CW
Steve Zelin	02/23/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/23/21	2.0	FOMB Board Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	02/23/21	1.0	Internal Discussions re Preparation of Materials	CW
Steve Zelin	02/24/21	1.0	Call with FOMB Executive	CW
Steve Zelin	02/24/21	2.0	FOMB Board Member Onboarding	CW
Steve Zelin	02/24/21	2.0	Mediation	CW
Steve Zelin	02/25/21	0.5	FOMB Advisor Call	CW
Steve Zelin	02/25/21	2.0	FOMB Board Call	CW
Steve Zelin	02/25/21	0.5	Internal Discussions re Various Matters	CW
Steve Zelin	02/25/21	1.5	Mediation	ERS
Steve Zelin	02/25/21	1.0	Mediation	CW
Steve Zelin	02/26/21	1.0	Call with FOMB Advisors and Economist	CW
Steve Zelin	02/26/21	3.0	FOMB Public Board Meeting	CW
Steve Zelin	02/26/21	1.5	Mediation	CW
Steve Zelin	02/27/21	1.5	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	02/28/21	1.5	Call with FOMB Executive	CW
Steve Zelin	02/28/21	1.5	FOMB Board Call	CW
Steve Zelin	02/28/21	1.0	Internal Discussions re Preparation of Board Materials	CW
		101.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Willie Everts	02/01/21	0.5	Call with ERS Creditor	ERS
Willie Everts	02/01/21	0.5	Call with Mediation Team Financial Advisors	ERS
Willie Everts	02/01/21	1.5	Calls with FOMB Advisors re Board Materials	CW
Willie Everts	02/01/21	1.5	Comments on Board Materials	CW
Willie Everts	02/01/21	1.0	Edits to Materials for Mediation Team Financial Advisors	ERS
Willie Everts	02/01/21	0.5	FOMB Advisor Call	CW
Willie Everts	02/01/21	1.0	Internal Discussion re Preparation of Materials	CW
Willie Everts	02/01/21	4.0	Revisions to Board Materials	CW
Willie Everts	02/02/21	1.0	Call with AAFAF Advisors	CW
Willie Everts	02/02/21	0.5	Call with Creditor Advisor	CW
Willie Everts	02/02/21	1.0	Call with FOMB Executive	CW
Willie Everts	02/02/21	0.5	FOMB Advisor Call	CW
Willie Everts	02/02/21	1.5	FOMB Board Call	CW
Willie Everts	02/02/21	1.0	Internal Discussions re Preparation of Materials	CW
Willie Everts	02/02/21	1.0	Mediation	CW
Willie Everts	02/02/21	2.5	Revisions to Board Materials	CW
Willie Everts	02/03/21	0.5	Call with Creditor Advisor	CW
Willie Everts	02/03/21	3.0	Development of Talking Points for Mediation Session	CW
Willie Everts	02/03/21	1.0	FOMB Advisor Call	CW
Willie Everts	02/03/21	0.5	FOMB Advisor Call	CW
Willie Everts	02/03/21	1.0	Internal Discussions re Preparation of Materials	CW
Willie Everts	02/03/21	4.0	Revisions and Calls re Counter Materials	CW
Willie Everts	02/04/21	1.0	Calls re Preparation for Board Call	CW
Willie Everts	02/04/21	1.0	Calls with FOMB Executive re Mediation	CW
Willie Everts	02/04/21	0.5	Correspondence with Creditor Advisors	CW
Willie Everts	02/04/21	1.0	FOMB Advisor Call	CW
Willie Everts	02/04/21	1.5	FOMB Board Call	CW
Willie Everts	02/04/21	1.5	Internal Discussions re Board Materials	CW
Willie Everts	02/04/21	1.5	Mediation	CW
Willie Everts	02/04/21	2.0	Review of Creditor Proposal	CW
Willie Everts	02/04/21	2.0	Revisions to Reference Materials for Mediation	CW
Willie Everts	02/05/21	1.0	Call with Creditors, Creditor Advisors, FOMB Advisors	CW
Willie Everts	02/05/21	1.0	Call with FOMB Executive	CW
Willie Everts	02/05/21	1.0	Calls with Creditor	CW
Willie Everts	02/05/21	0.5	FOMB Advisor Call	CW
Willie Everts	02/05/21	2.0	Internal Discussion re Analysis	CW
Willie Everts	02/05/21	1.0	Internal Discussions re Board Materials	CW
Willie Everts	02/05/21	3.0	Revisions to Materials Analyzing Creditor Proposal	CW
Willie Everts	02/06/21	1.0	Call with FOMB Executive	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/06/21	2.5	Calls with Creditor Advisors	CW
Willie Evarts	02/06/21	1.5	Calls with FOMB Advisors	CW
Willie Evarts	02/06/21	2.0	Internal Discussions re Preparation of Materials	CW
Willie Evarts	02/06/21	3.0	Revisions to Board Materials	CW
Willie Evarts	02/07/21	2.5	Calls with Creditor Advisors	CW
Willie Evarts	02/07/21	1.5	FOMB Board Call	CW
Willie Evarts	02/07/21	7.0	Internal Discussions and Revisions re Board Materials	CW
Willie Evarts	02/08/21	0.5	Call with FOMB Executive	CW
Willie Evarts	02/08/21	1.5	Call with Mediator Financial Advisor	CW
Willie Evarts	02/08/21	1.0	Calls with Creditor Advisors	CW
Willie Evarts	02/08/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/08/21	0.5	Internal Discussion re Various Matters	CW
Willie Evarts	02/08/21	2.0	Mediation	CW
Willie Evarts	02/08/21	3.0	Preparation of Analysis	CW
Willie Evarts	02/09/21	1.5	Calls with Creditor Advisors	CW
Willie Evarts	02/09/21	1.0	Edits and Calls re Press Release	CW
Willie Evarts	02/09/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/09/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	02/09/21	1.5	Internal Discussions re Preparation of Materials	ERS
Willie Evarts	02/09/21	4.0	Revisions to Board Materials	CW
Willie Evarts	02/10/21	0.5	Call with FOMB Executive	CW, ERS
Willie Evarts	02/10/21	1.0	FOMB Advisor Call	CW, ERS
Willie Evarts	02/10/21	1.0	FOMB Advisor Call re Analysis	CW
Willie Evarts	02/10/21	0.5	FOMB Advisor Call re Analysis	CW
Willie Evarts	02/10/21	1.5	FOMB Board Call	CW, ERS
Willie Evarts	02/10/21	0.5	Internal Discussion re Preparation of Materials	CW
Willie Evarts	02/10/21	1.0	Internal Discussions re Preparation of Materials	ERS
Willie Evarts	02/10/21	3.0	Revisions to PSA Settlement Summary	CW
Willie Evarts	02/11/21	0.5	Call with FOMB Advisors re Analysis	CW
Willie Evarts	02/11/21	1.0	Call with FOMB Press Team	CW
Willie Evarts	02/11/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/11/21	0.5	Internal Discussion	CW
Willie Evarts	02/11/21	1.0	Internal Discussions re Preparation of Materials	CW
Willie Evarts	02/11/21	1.5	Review of FOMB Financial Analysis	HTA
Willie Evarts	02/11/21	2.0	Revisions and Finalization of Asset Analysis	ERS
Willie Evarts	02/11/21	2.0	SUT Baseline Review and Discussions	CW
Willie Evarts	02/12/21	0.5	Call with Mediation Team and Creditor Advisors	CW
Willie Evarts	02/12/21	1.0	Calls with Communications Team	CW
Willie Evarts	02/12/21	2.0	Edits to Cleansing Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/12/21	1.0	FOMB Advisor Call	CW
Willie Evarts	02/12/21	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	02/12/21	1.0	FOMB Board Call	CW
Willie Evarts	02/12/21	2.0	Internal Discussions re Preparation of Materials	CW
Willie Evarts	02/12/21	3.0	Revision to PSA Settlement Summary	CW
Willie Evarts	02/13/21	0.5	Call with AAFAF Advisors	CW
Willie Evarts	02/13/21	4.0	Edits to Cleansing Materials	CW
Willie Evarts	02/13/21	1.0	FOMB Advisor Call re Plan Support Agreement	CW
Willie Evarts	02/13/21	0.5	Internal Discussions re Preparation of Materials	CW
Willie Evarts	02/14/21	1.0	Calls re PSA Reporting Obligations	CW
Willie Evarts	02/14/21	1.5	Discussions re SUT Baseline	CW
Willie Evarts	02/14/21	2.5	Edits to Cleansing Materials	CW
Willie Evarts	02/14/21	0.5	Internal Discussions re Various Matters	CW
Willie Evarts	02/14/21	3.0	Revisions to Cleansing Materials	CW
Willie Evarts	02/15/21	1.0	Call with FOMB Executive	CW
Willie Evarts	02/15/21	0.5	Call with FOMB Press Team	CW
Willie Evarts	02/15/21	2.5	Calls with Creditor Advisors	CW
Willie Evarts	02/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/15/21	0.5	FOMB Advisor Call re SUT Baseline	CW
Willie Evarts	02/15/21	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	02/15/21	0.5	FOMB and AAFAF Advisor Call re Analysis	CW
Willie Evarts	02/15/21	2.5	FOMB Board Call	CW
Willie Evarts	02/15/21	2.0	Internal Discussions re Preparation of Materials	CW, ERS
Willie Evarts	02/15/21	1.5	Mediation	CW
Willie Evarts	02/16/21	0.5	Call with FOMB Advisors and Mediation Team	CW
Willie Evarts	02/16/21	0.5	Call with FOMB Advisors, FOMB Executive, and Mediation Team	CW
Willie Evarts	02/16/21	0.5	Call with FOMB and Creditor Advisors	CW
Willie Evarts	02/16/21	0.5	Call with FOMB Executive	CW
Willie Evarts	02/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/16/21	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	02/16/21	1.0	FOMB Board Call	CW
Willie Evarts	02/16/21	3.0	Internal Discussions re Analysis	CW
Willie Evarts	02/16/21	1.0	Mediation	ERS
Willie Evarts	02/16/21	1.0	Mediation	CW
Willie Evarts	02/16/21	3.0	Revisions and Edits to Board Materials	CW
Willie Evarts	02/17/21	2.0	Call with FOMB Executive	CW
Willie Evarts	02/17/21	1.0	Call with FOMB Executive	CW
Willie Evarts	02/17/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/17/21	0.5	FOMB Board Call	CW
Willie Evarts	02/17/21	1.0	Internal Call re Board Prep	CW
Willie Evarts	02/17/21	1.0	Internal Call re Various Matters	CW
Willie Evarts	02/17/21	1.0	Mediation	CW
Willie Evarts	02/17/21	3.0	Revisions to Analysis for Creditors	CW
Willie Evarts	02/18/21	3.0	Calls and Emails with FOMB Advisors	CW
Willie Evarts	02/18/21	2.0	Calls with Creditor Advisors	CW
Willie Evarts	02/18/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/18/21	1.5	Internal Discussions re PSA Settlement Summary	CW
Willie Evarts	02/18/21	2.0	Revisions to PSA Settlement Summary	CW
Willie Evarts	02/19/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	02/19/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	02/19/21	0.5	Call with FOMB, AAFAF, and Creditor Advisors	CW
Willie Evarts	02/19/21	1.5	Emails and Calls with FOMB Advisors	CW
Willie Evarts	02/19/21	1.0	FOMB Advisor Call	CW
Willie Evarts	02/19/21	2.0	Internal Discussions re Preparation of Materials	CW
Willie Evarts	02/19/21	2.0	Revisions to PSA Settlement Summary	CW
Willie Evarts	02/20/21	0.5	Call with Creditor Advisors	CW
Willie Evarts	02/20/21	1.0	Calls with Creditor Advisors	CW
Willie Evarts	02/20/21	1.0	Calls with FOMB Advisors	CW
Willie Evarts	02/20/21	1.0	Internal Call re Plan Support Agreement Draft	CW
Willie Evarts	02/20/21	1.0	Internal Discussions re Board Materials	CW
Willie Evarts	02/20/21	1.5	Review of PRIFA Settlement	CW
Willie Evarts	02/20/21	2.0	Revisions to PSA Settlement Summary	CW
Willie Evarts	02/21/21	1.0	Call with FOMB and AAFAF Advisors	CW
Willie Evarts	02/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/21/21	1.0	FOMB Advisor Call re PSA	CW
Willie Evarts	02/21/21	2.0	Internal Discussions re PSA Draft	CW
Willie Evarts	02/21/21	1.5	Review and Comment on Cleansing Materials	CW
Willie Evarts	02/21/21	2.5	Review and Comment on PSA Draft	CW
Willie Evarts	02/22/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/22/21	1.0	FOMB Board Call	CW
Willie Evarts	02/22/21	1.0	Internal Call re Board Materials	CW
Willie Evarts	02/22/21	4.0	Internal Discussions re Cleansing Materials	CW
Willie Evarts	02/22/21	3.0	Review and Comment on Cleansing Materials	CW
Willie Evarts	02/23/21	0.5	Call with Creditor	CW
Willie Evarts	02/23/21	1.0	FOMB Advisor Call re UCC	CW
Willie Evarts	02/23/21	0.5	FOMB Advisor Call	CW
Willie Evarts	02/23/21	2.0	FOMB Board Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Everts	02/23/21	1.0	Internal Call re PSA Draft	CW
Willie Everts	02/23/21	1.0	Internal Discussions re Preparation of Materials	CW
Willie Everts	02/23/21	0.5	Review and Preparation of Press Materials	CW
Willie Everts	02/23/21	0.5	Review of Joinder Agreements	CW
Willie Everts	02/24/21	1.0	Call with FOMB Executive	CW
Willie Everts	02/24/21	1.0	Call with Retiree Committee Advisors	CW
Willie Everts	02/24/21	1.5	Edits to UCC Proposal	CW
Willie Everts	02/24/21	1.0	FOMB Advisor Call	CW
Willie Everts	02/24/21	2.0	FOMB Board Member Onboarding	CW
Willie Everts	02/24/21	1.0	Internal Call re Board Materials	CW
Willie Everts	02/24/21	2.0	Mediation	CW
Willie Everts	02/24/21	1.0	Preparation for Call with FOMB Board Member	CW
Willie Everts	02/25/21	0.5	Call with FOMB Press Team	CW
Willie Everts	02/25/21	1.5	Edits to UCC Proposal	CW
Willie Everts	02/25/21	0.5	FOMB Advisor Call	CW
Willie Everts	02/25/21	2.0	FOMB Board Call	CW
Willie Everts	02/25/21	1.0	Internal Discussions re Various Matters	CW
Willie Everts	02/25/21	1.5	Mediation	ERS
Willie Everts	02/25/21	1.0	Mediation	CW
Willie Everts	02/26/21	1.0	Call with FOMB Advisors and Economist	CW
Willie Everts	02/26/21	1.0	Calls with FOMB Advisors re Discovery Materials	CW
Willie Everts	02/26/21	3.0	FOMB Public Board Meeting	CW
Willie Everts	02/26/21	1.5	Mediation	CW
Willie Everts	02/26/21	0.5	Review of PSA Joinders	CW
Willie Everts	02/26/21	1.0	Revisions to Public Meeting Script	CW
Willie Everts	02/27/21	2.5	Internal Discussions re Preparation of Board Materials	CW
Willie Everts	02/27/21	2.5	Revisions and Edits to Board Materials	CW
Willie Everts	02/28/21	1.5	Call with FOMB Executive	CW
Willie Everts	02/28/21	0.5	FOMB and AAFAF Advisor Call re PSA	CW
Willie Everts	02/28/21	1.5	FOMB Board Call	CW
Willie Everts	02/28/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Everts	02/28/21	2.0	Revisions and Edits to Board Materials	CW
		<u>257.5</u>		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/01/21	0.5	Call with Mediation Team Financial Advisors	ERS
Ashim Midha	02/01/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/01/21	1.0	Internal Discussion re Preparation of Materials	CW
Ashim Midha	02/01/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	02/02/21	1.0	Call with AAFAF Advisors	CW
Ashim Midha	02/02/21	1.0	Call with FOMB Executive	CW
Ashim Midha	02/02/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/02/21	1.5	FOMB Board Call	CW
Ashim Midha	02/02/21	0.5	Internal Discussions re Preparation of Materials	CW
Ashim Midha	02/02/21	1.0	Mediation	CW
Ashim Midha	02/02/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	02/03/21	1.0	FOMB Advisor Call	CW
Ashim Midha	02/03/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/03/21	1.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	02/03/21	1.0	Review and Preparation of Counter Materials	CW
Ashim Midha	02/04/21	1.0	Calls with FOMB Executive re Mediation	CW
Ashim Midha	02/04/21	1.0	FOMB Advisor Call	CW
Ashim Midha	02/04/21	1.5	FOMB Board Call	CW
Ashim Midha	02/04/21	1.5	Internal Discussions re Board Materials	CW
Ashim Midha	02/04/21	1.5	Mediation	CW
Ashim Midha	02/04/21	0.5	Review and Preparation of Board Materials	CW
Ashim Midha	02/05/21	1.0	Call with Creditors, Creditor Advisors, FOMB Advisors	CW
Ashim Midha	02/05/21	1.0	Call with FOMB Executive	CW
Ashim Midha	02/05/21	1.0	Calls with Creditor	CW
Ashim Midha	02/05/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/05/21	2.0	Internal Discussion re Analysis	CW
Ashim Midha	02/05/21	1.0	Internal Discussions re Board Materials	CW
Ashim Midha	02/05/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	02/05/21	1.0	Review and Preparation of Proposal Materials	CW
Ashim Midha	02/06/21	1.0	Call with FOMB Executive	CW
Ashim Midha	02/06/21	2.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	02/06/21	1.5	Review and Preparation of Board Materials	CW
Ashim Midha	02/06/21	0.5	Review of Mediation Materials	CW
Ashim Midha	02/07/21	1.5	FOMB Board Call	CW
Ashim Midha	02/07/21	5.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	02/07/21	2.0	Review and Preparation of Board Materials	CW
Ashim Midha	02/08/21	0.5	Call with FOMB Executive	CW
Ashim Midha	02/08/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/08/21	0.5	Internal Discussion re Various Matters	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/08/21	2.0	Mediation	CW
Ashim Midha	02/08/21	1.0	Review and Preparation of Analysis	CW
Ashim Midha	02/08/21	2.5	Review and Preparation of Mediation Materials	CW
Ashim Midha	02/09/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/09/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	02/09/21	1.5	Internal Discussions re Preparation of Materials	ERS
Ashim Midha	02/09/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	02/09/21	1.0	Review and Preparation of PSA Settlement Summary	CW
Ashim Midha	02/10/21	0.5	Call with FOMB Executive	CW, ERS
Ashim Midha	02/10/21	1.0	FOMB Advisor Call	CW, ERS
Ashim Midha	02/10/21	1.0	FOMB Advisor Call re Analysis	CW
Ashim Midha	02/10/21	0.5	FOMB Advisor Call re Analysis	CW
Ashim Midha	02/10/21	1.5	FOMB Board Call	CW, ERS
Ashim Midha	02/10/21	0.5	Internal Discussion re Preparation of Materials	CW
Ashim Midha	02/10/21	1.0	Internal Discussions re Preparation of Materials	ERS
Ashim Midha	02/10/21	2.0	Review and Preparation of Board Materials	CW
Ashim Midha	02/11/21	0.5	Call with FOMB Advisors re Analysis	CW
Ashim Midha	02/11/21	1.0	Call with FOMB Press Team	CW
Ashim Midha	02/11/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/11/21	0.5	Internal Discussion	CW
Ashim Midha	02/11/21	1.5	Internal Discussions re Preparation of Materials	CW
Ashim Midha	02/11/21	1.5	Review of FOMB Financial Analysis	HTA
Ashim Midha	02/11/21	2.0	SUT Baseline Review and Discussions	CW
Ashim Midha	02/12/21	0.5	Call with Mediation Team and Creditor Advisors	CW
Ashim Midha	02/12/21	1.0	FOMB Advisor Call	CW
Ashim Midha	02/12/21	0.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	02/12/21	1.0	FOMB Board Call	CW
Ashim Midha	02/12/21	2.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	02/12/21	0.5	Review and Preparation of Board Materials	CW
Ashim Midha	02/12/21	1.5	Review of Plan Support Agreement Draft	CW
Ashim Midha	02/13/21	1.0	FOMB Advisor Call re Plan Support Agreement	CW
Ashim Midha	02/13/21	0.5	Internal Discussions re Preparation of Materials	CW
Ashim Midha	02/13/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	02/13/21	0.5	Review and Preparation of Cleansing Materials	CW
Ashim Midha	02/14/21	0.5	Internal Discussions re Various Matters	CW
Ashim Midha	02/14/21	0.5	Review and Preparation of Board Materials	CW
Ashim Midha	02/15/21	1.0	Call with FOMB Executive	CW
Ashim Midha	02/15/21	0.5	Call with FOMB Press Team	CW
Ashim Midha	02/15/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/15/21	0.5	FOMB Advisor Call re SUT Baseline	CW
Ashim Midha	02/15/21	0.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	02/15/21	0.5	FOMB and AAFAF Advisor Call re Analysis	CW
Ashim Midha	02/15/21	2.5	FOMB Board Call	CW
Ashim Midha	02/15/21	2.0	Internal Discussions re Preparation of Materials	CW, ERS
Ashim Midha	02/15/21	1.5	Mediation	CW
Ashim Midha	02/15/21	0.5	Review and Preparation of Board Materials	CW
Ashim Midha	02/15/21	0.5	Review of Press Materials	CW
Ashim Midha	02/16/21	0.5	Call with FOMB Advisors and Mediation Team	CW
Ashim Midha	02/16/21	0.5	Call with FOMB Advisors, FOMB Executive, and Mediation Team	CW
Ashim Midha	02/16/21	0.5	Call with FOMB and Creditor Advisors	CW
Ashim Midha	02/16/21	0.5	Call with FOMB Executive	CW
Ashim Midha	02/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/16/21	0.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	02/16/21	1.0	FOMB Board Call	CW
Ashim Midha	02/16/21	3.0	Internal Discussions re Analysis	CW
Ashim Midha	02/16/21	1.0	Mediation	ERS
Ashim Midha	02/16/21	1.0	Mediation	CW
Ashim Midha	02/17/21	2.0	Call with FOMB Executive	CW
Ashim Midha	02/17/21	1.0	Call with FOMB Executive	CW
Ashim Midha	02/17/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/17/21	0.5	FOMB Board Call	CW
Ashim Midha	02/17/21	1.0	Internal Call re Board Prep	CW
Ashim Midha	02/17/21	1.0	Internal Call re Various Matters	CW
Ashim Midha	02/17/21	1.0	Mediation	CW
Ashim Midha	02/18/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/18/21	1.5	Internal Discussions re PSA Settlement Summary	CW
Ashim Midha	02/20/21	0.5	Call with Creditor Advisors	CW
Ashim Midha	02/20/21	1.0	Internal Call re Plan Support Agreement Draft	CW
Ashim Midha	02/20/21	1.0	Internal Discussions re Board Materials	CW
Ashim Midha	02/20/21	3.5	Preparation of Press Materials	CW
Ashim Midha	02/20/21	1.0	Review of Plan Support Agreement Draft	CW
Ashim Midha	02/21/21	1.0	Call with FOMB and AAFAF Advisors	CW
Ashim Midha	02/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/21/21	1.0	FOMB Advisor Call re PSA	CW
Ashim Midha	02/21/21	2.0	Internal Discussions re PSA Draft	CW
Ashim Midha	02/21/21	5.0	Preparation of Cleansing and Press Materials	CW
Ashim Midha	02/22/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/22/21	1.0	FOMB Board Call	CW
Ashim Midha	02/22/21	1.0	Internal Call re Board Materials	CW
Ashim Midha	02/22/21	4.0	Internal Discussions re Cleansing Materials	CW
Ashim Midha	02/22/21	1.0	Review and Preparation of Plan Support Agreement	CW
Ashim Midha	02/23/21	1.0	FOMB Advisor Call re UCC	CW
Ashim Midha	02/23/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/23/21	2.0	FOMB Board Call	CW
Ashim Midha	02/23/21	1.0	Internal Call re PSA Draft	CW
Ashim Midha	02/23/21	1.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	02/23/21	2.5	Preparation of Onboarding Materials	CW
Ashim Midha	02/23/21	0.5	Review and Preparation of Press Materials	CW
Ashim Midha	02/24/21	1.0	Call with FOMB Executive	CW
Ashim Midha	02/24/21	1.0	Call with Retiree Committee Advisors	CW
Ashim Midha	02/24/21	1.0	FOMB Advisor Call	CW
Ashim Midha	02/24/21	2.0	FOMB Board Member Onboarding	CW
Ashim Midha	02/24/21	1.0	Internal Call re Board Materials	CW
Ashim Midha	02/24/21	2.0	Mediation	CW
Ashim Midha	02/24/21	2.0	Preparation of Board Materials	CW
Ashim Midha	02/25/21	0.5	Call with FOMB Press Team	CW
Ashim Midha	02/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	02/25/21	2.0	FOMB Board Call	CW
Ashim Midha	02/25/21	1.0	Internal Discussions re Various Matters	CW
Ashim Midha	02/25/21	1.5	Mediation	ERS
Ashim Midha	02/25/21	1.0	Mediation	CW
Ashim Midha	02/25/21	1.5	Review and Preparation of Board Materials	CW
Ashim Midha	02/25/21	1.5	Review and Preparation of Proposal Materials	CW
Ashim Midha	02/26/21	1.0	Call with FOMB Advisors and Economist	CW
Ashim Midha	02/26/21	3.0	FOMB Public Board Meeting	CW
Ashim Midha	02/26/21	1.5	Mediation	CW
Ashim Midha	02/26/21	0.5	Review and Preparation of Board Materials	CW
Ashim Midha	02/27/21	2.5	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	02/28/21	1.5	Call with FOMB Executive	CW
Ashim Midha	02/28/21	0.5	FOMB and AAFAF Advisor Call re PSA	CW
Ashim Midha	02/28/21	1.5	FOMB Board Call	CW
Ashim Midha	02/28/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	02/28/21	1.0	Review and Preparation of Board Materials	CW
		176.5		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/01/21	0.5	Call with Mediation Team Financial Advisors	ERS
Lauren Weetman	02/01/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/01/21	1.0	Internal Discussion re Preparation of Materials	CW
Lauren Weetman	02/01/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	02/01/21	1.0	PSA Holdings Update	CW
Lauren Weetman	02/01/21	0.5	Review of Legal Memos	CW
Lauren Weetman	02/02/21	1.0	Call with AAFAF Advisors	CW
Lauren Weetman	02/02/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	02/02/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/02/21	1.5	FOMB Board Call	CW
Lauren Weetman	02/02/21	1.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	02/02/21	1.0	Mediation	CW
Lauren Weetman	02/02/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	02/02/21	2.0	Preparation of Counter Materials	CW
Lauren Weetman	02/02/21	0.5	Preparation of Materials for AAFAF	CW
Lauren Weetman	02/02/21	1.5	Preparation of Materials for Creditor Advisors	CW
Lauren Weetman	02/03/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	02/03/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/03/21	1.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	02/03/21	3.5	Preparation of Counter Materials	CW
Lauren Weetman	02/03/21	2.0	Preparation of Internal Reference Materials	CW
Lauren Weetman	02/03/21	1.0	Preparation of Mediation Talking Points	CW
Lauren Weetman	02/04/21	1.0	Calls with FOMB Executive re Mediation	CW
Lauren Weetman	02/04/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	02/04/21	1.5	FOMB Board Call	CW
Lauren Weetman	02/04/21	1.5	Internal Discussions re Board Materials	CW
Lauren Weetman	02/04/21	1.5	Mediation	CW
Lauren Weetman	02/04/21	2.5	Preparation of Board Materials	CW
Lauren Weetman	02/04/21	0.5	Preparation of Board Materials	CW
Lauren Weetman	02/04/21	1.0	Preparation of Counter Analysis Materials	CW
Lauren Weetman	02/04/21	2.5	Preparation of Analysis	CW
Lauren Weetman	02/04/21	0.5	Revision of Mediation Talking Points	CW
Lauren Weetman	02/05/21	1.0	Call with Creditors, Creditor Advisors, FOMB Advisors	CW
Lauren Weetman	02/05/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	02/05/21	1.0	Calls with Creditor	CW
Lauren Weetman	02/05/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/05/21	2.0	Internal Discussion re Analysis	CW
Lauren Weetman	02/05/21	1.0	Internal Discussions re Board Materials	CW
Lauren Weetman	02/05/21	3.0	Preparation of Analysis	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/05/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	02/05/21	1.0	Preparation of Proposal Materials	CW
Lauren Weetman	02/06/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	02/06/21	2.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	02/06/21	5.0	Preparation of Board Materials	CW
Lauren Weetman	02/06/21	2.0	Preparation of PSA Settlement Summary	CW
Lauren Weetman	02/06/21	0.5	Review of Creditor Advisor PSA Settlement Summary	CW
Lauren Weetman	02/07/21	1.5	FOMB Board Call	CW
Lauren Weetman	02/07/21	5.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	02/07/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	02/07/21	0.5	Preparation of Follow-Up Board Materials	CW
Lauren Weetman	02/08/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	02/08/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/08/21	0.5	Internal Discussion re Various Matters	CW
Lauren Weetman	02/08/21	2.0	Mediation	CW
Lauren Weetman	02/08/21	5.0	Preparation of Analysis	CW
Lauren Weetman	02/08/21	1.0	Preparation of Holdings Analysis	CW
Lauren Weetman	02/08/21	0.5	Preparation of Internal Reference Materials	CW
Lauren Weetman	02/08/21	0.5	Revision of Analysis	CW
Lauren Weetman	02/09/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/09/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	02/09/21	1.5	Internal Discussions re Preparation of Materials	ERS
Lauren Weetman	02/09/21	4.0	Preparation of Analysis	CW
Lauren Weetman	02/09/21	5.0	Preparation of Board Materials	ERS
Lauren Weetman	02/09/21	1.5	Preparation of Internal Reference Materials	CW
Lauren Weetman	02/09/21	2.5	Preparation of PSA Settlement Summary	CW
Lauren Weetman	02/10/21	0.5	Call with FOMB Executive	CW, ERS
Lauren Weetman	02/10/21	1.0	FOMB Advisor Call	CW, ERS
Lauren Weetman	02/10/21	1.0	FOMB Advisor Call re Analysis	CW
Lauren Weetman	02/10/21	0.5	FOMB Advisor Call re Analysis	CW
Lauren Weetman	02/10/21	1.5	FOMB Board Call	CW, ERS
Lauren Weetman	02/10/21	0.5	Internal Discussion re Preparation of Materials	CW
Lauren Weetman	02/10/21	1.0	Internal Discussions re Preparation of Materials	ERS
Lauren Weetman	02/10/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	02/10/21	1.0	Review of Creditor Advisor Analysis	CW
Lauren Weetman	02/10/21	3.0	Revision of Board Materials	ERS
Lauren Weetman	02/11/21	0.5	Call with FOMB Advisors re Analysis	CW
Lauren Weetman	02/11/21	1.0	Call with FOMB Press Team	CW
Lauren Weetman	02/11/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/11/21	0.5	Internal Discussion	CW
Lauren Weetman	02/11/21	1.5	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	02/11/21	1.5	Preparation of Analysis	CW
Lauren Weetman	02/11/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	02/11/21	5.5	Preparation of Cleansing Materials	CW
Lauren Weetman	02/11/21	1.5	Preparation of PSA Settlement Summary	CW
Lauren Weetman	02/11/21	0.5	Review of FOMB Financial Analysis	HTA
Lauren Weetman	02/11/21	2.0	SUT Baseline Review and Discussions	CW
Lauren Weetman	02/12/21	0.5	Call with Mediation Team and Creditor Advisors	CW
Lauren Weetman	02/12/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	02/12/21	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	02/12/21	1.0	FOMB Board Call	CW
Lauren Weetman	02/12/21	2.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	02/12/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	02/12/21	0.5	Preparation of Board Materials	ERS
Lauren Weetman	02/12/21	4.0	Preparation of Cleansing Materials	CW
Lauren Weetman	02/12/21	3.0	Revision of Analysis	CW
Lauren Weetman	02/12/21	1.0	Revision to PSA Settlement Summary	CW
Lauren Weetman	02/13/21	1.0	FOMB Advisor Call re Plan Support Agreement	CW
Lauren Weetman	02/13/21	0.5	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	02/13/21	4.0	Preparation of Board Materials	CW
Lauren Weetman	02/13/21	1.0	Preparation of Board Materials	ERS
Lauren Weetman	02/13/21	0.5	Preparation of Materials for AAFAF	CW
Lauren Weetman	02/14/21	0.5	Internal Discussions re Various Matters	CW
Lauren Weetman	02/14/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	02/14/21	3.0	Preparation of Cleansing Materials	CW
Lauren Weetman	02/14/21	2.0	Review of PSA Draft	CW
Lauren Weetman	02/15/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	02/15/21	0.5	Call with FOMB Press Team	CW
Lauren Weetman	02/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/15/21	0.5	FOMB Advisor Call re SUT Baseline	CW
Lauren Weetman	02/15/21	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	02/15/21	0.5	FOMB and AAFAF Advisor Call re Analysis	CW
Lauren Weetman	02/15/21	2.5	FOMB Board Call	CW
Lauren Weetman	02/15/21	2.0	Internal Discussions re Preparation of Materials	CW, ERS
Lauren Weetman	02/15/21	1.5	Mediation	CW
Lauren Weetman	02/15/21	1.0	Preparation of Board Materials	CW
Lauren Weetman	02/15/21	1.0	Preparation of Counter Materials	ERS
Lauren Weetman	02/15/21	1.0	Preparation of Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/15/21	1.5	Preparation of Press Materials	CW
Lauren Weetman	02/16/21	0.5	Call with FOMB Advisors and Mediation Team	CW
Lauren Weetman	02/16/21	0.5	Call with FOMB Advisors, FOMB Executive, and Mediation Team	CW
Lauren Weetman	02/16/21	0.5	Call with FOMB and Creditor Advisors	CW
Lauren Weetman	02/16/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	02/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/16/21	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	02/16/21	1.0	FOMB Board Call	CW
Lauren Weetman	02/16/21	3.0	Internal Discussions re Analysis	CW
Lauren Weetman	02/16/21	1.0	Mediation	ERS
Lauren Weetman	02/16/21	1.0	Mediation	CW
Lauren Weetman	02/16/21	4.0	Preparation of Structuring Analysis	CW
Lauren Weetman	02/16/21	1.0	Revision of Cleansing Materials	CW
Lauren Weetman	02/17/21	2.0	Call with FOMB Executive	CW
Lauren Weetman	02/17/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	02/17/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/17/21	0.5	FOMB Board Call	CW
Lauren Weetman	02/17/21	1.0	Internal Call re Board Prep	CW
Lauren Weetman	02/17/21	1.0	Internal Call re Various Matters	CW
Lauren Weetman	02/17/21	1.0	Mediation	CW
Lauren Weetman	02/17/21	2.0	Preparation of Analysis	CW
Lauren Weetman	02/17/21	1.0	Preparation of Analysis for Creditors	CW
Lauren Weetman	02/17/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	02/18/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/18/21	1.5	Internal Discussions re PSA Settlement Summary	CW
Lauren Weetman	02/18/21	3.5	Preparation of PSA Settlement Summary	CW
Lauren Weetman	02/18/21	2.0	Review of PSA Draft	CW
Lauren Weetman	02/19/21	0.5	Call with Creditor Advisor	CW
Lauren Weetman	02/19/21	0.5	Call with FOMB, AAFAF, and Creditor Advisors	CW
Lauren Weetman	02/19/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	02/19/21	2.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	02/19/21	1.5	Preparation of FOMB Reference Materials	CW
Lauren Weetman	02/19/21	0.5	Preparation of FOMB Reference Materials	CW
Lauren Weetman	02/19/21	0.5	Preparation of Materials for Creditor Advisors	CW
Lauren Weetman	02/19/21	4.0	Preparation of PSA Settlement Summary	CW
Lauren Weetman	02/19/21	1.5	Preparation of Structuring Analysis	CW
Lauren Weetman	02/19/21	1.0	Review of Holdings Analysis	CW
Lauren Weetman	02/19/21	2.0	Review of Plan Support Agreement Draft	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/19/21	1.0	Revision of Analysis	CW
Lauren Weetman	02/20/21	0.5	Call with Creditor Advisors	CW
Lauren Weetman	02/20/21	1.0	Internal Call re Plan Support Agreement Draft	CW
Lauren Weetman	02/20/21	1.0	Internal Discussions re Board Materials	CW
Lauren Weetman	02/20/21	2.0	Preparation of Analysis	CW
Lauren Weetman	02/20/21	2.5	Preparation of Cleansing Materials	CW
Lauren Weetman	02/20/21	1.5	Preparation of Cleansing Materials	CW
Lauren Weetman	02/20/21	1.5	Preparation of Press Materials	CW
Lauren Weetman	02/20/21	1.5	Review of Plan Support Agreement Draft	CW
Lauren Weetman	02/21/21	1.0	Call with FOMB and AAFAF Advisors	CW
Lauren Weetman	02/21/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/21/21	1.0	FOMB Advisor Call re PSA	CW
Lauren Weetman	02/21/21	2.0	Internal Discussions re PSA Draft	CW
Lauren Weetman	02/21/21	3.0	Preparation of Holdings Analysis	CW
Lauren Weetman	02/21/21	1.0	Preparation of Press Materials	CW
Lauren Weetman	02/21/21	1.5	Review of PSA Draft	CW
Lauren Weetman	02/21/21	1.5	Revision of Analysis	CW
Lauren Weetman	02/21/21	3.0	Revision of PSA Settlement Summary	CW
Lauren Weetman	02/22/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/22/21	1.0	FOMB Board Call	CW
Lauren Weetman	02/22/21	1.0	Internal Call re Board Materials	CW
Lauren Weetman	02/22/21	4.0	Internal Discussions re Cleansing Materials	CW
Lauren Weetman	02/22/21	5.0	Preparation of Holdings Analysis	CW
Lauren Weetman	02/22/21	1.5	Revision of Analysis	CW
Lauren Weetman	02/22/21	2.0	Revision of Cleansing Materials	CW
Lauren Weetman	02/22/21	1.0	Revision of PSA Settlement Summary	CW
Lauren Weetman	02/23/21	1.0	FOMB Advisor Call re UCC	CW
Lauren Weetman	02/23/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/23/21	2.0	FOMB Board Call	CW
Lauren Weetman	02/23/21	1.0	Internal Call re PSA Draft	CW
Lauren Weetman	02/23/21	1.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	02/23/21	5.0	Preparation of Holdings Analysis	CW
Lauren Weetman	02/23/21	2.0	Preparation of Internal Reference Materials	CW
Lauren Weetman	02/23/21	3.0	Preparation of Onboarding Materials	CW
Lauren Weetman	02/23/21	0.5	Review and Preparation of Press Materials	CW
Lauren Weetman	02/24/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	02/24/21	1.0	Call with Retiree Committee Advisors	CW
Lauren Weetman	02/24/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	02/24/21	2.0	FOMB Board Member Onboarding	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/24/21	1.0	Internal Call re Board Materials	CW
Lauren Weetman	02/24/21	2.0	Mediation	CW
Lauren Weetman	02/24/21	3.0	Preparation of Counter Analysis	CW
Lauren Weetman	02/24/21	1.5	Preparation of Holdings Analysis	CW
Lauren Weetman	02/24/21	2.0	Preparation of Proposal Materials	CW
Lauren Weetman	02/24/21	1.5	Revision of Analysis	CW
Lauren Weetman	02/25/21	0.5	Call with FOMB Press Team	CW
Lauren Weetman	02/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/25/21	2.0	FOMB Board Call	CW
Lauren Weetman	02/25/21	0.5	Internal Discussions re Various Matters	CW
Lauren Weetman	02/25/21	2.0	Mediation	CW
Lauren Weetman	02/25/21	2.0	Mediation	CW
Lauren Weetman	02/25/21	2.0	Mediation	CW
Lauren Weetman	02/25/21	2.0	Mediation	CW
Lauren Weetman	02/25/21	1.5	Mediation	ERS
Lauren Weetman	02/25/21	1.0	Mediation	CW
Lauren Weetman	02/25/21	0.5	Preparation of Board Materials	CW
Lauren Weetman	02/25/21	0.5	Preparation of Holdings Analysis	CW
Lauren Weetman	02/25/21	0.5	Preparation of Materials for Economist	CW
Lauren Weetman	02/25/21	0.5	Revision of Proposal Materials	CW
Lauren Weetman	02/26/21	1.0	Call with FOMB Advisors and Economist	CW
Lauren Weetman	02/26/21	3.0	FOMB Public Board Meeting	CW
Lauren Weetman	02/26/21	1.5	Mediation	CW
Lauren Weetman	02/26/21	2.0	Preparation of Holdings Analysis	CW
Lauren Weetman	02/26/21	1.5	Revision of Materials for Economist	CW
Lauren Weetman	02/27/21	2.5	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	02/27/21	4.0	Preparation of Board Materials	CW
Lauren Weetman	02/28/21	1.5	Call with FOMB Executive	CW
Lauren Weetman	02/28/21	0.5	FOMB and AAFAF Advisor Call re PSA	CW
Lauren Weetman	02/28/21	1.5	FOMB Board Call	CW
Lauren Weetman	02/28/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	02/28/21	3.0	Preparation of Board Materials	CW
		346.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2021 THROUGH MARCH 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	87.0
William Evarts	Vice President	235.0
Ashim Midha	Associate	179.0
Lauren Weetman	Analyst	329.5
	Total	830.5

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2021 THROUGH MARCH 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	03/01/21	1.0	Call with Creditor Advisors and Mediation Team	CW
Steve Zelin	03/01/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/01/21	0.5	FOMB Advisor Call re PSA	CW
Steve Zelin	03/01/21	1.0	Mediation	CW
Steve Zelin	03/02/21	0.5	Call with PSA Party re Analysis	CW
Steve Zelin	03/02/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/02/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/02/21	0.5	Internal Discussions re Preparation of Analysis	CW
Steve Zelin	03/02/21	1.5	Mediation	CW
Steve Zelin	03/03/21	1.0	FOMB Advisor Call	CW
Steve Zelin	03/03/21	1.0	FOMB Advisor Call re UCC	CW
Steve Zelin	03/03/21	2.0	Mediation	ERS
Steve Zelin	03/03/21	1.0	Mediation	CW
Steve Zelin	03/04/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/05/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/05/21	1.5	FOMB Board Call	CW
Steve Zelin	03/05/21	1.0	Mediation	CW
Steve Zelin	03/06/21	0.5	FOMB Advisor Call	ERS
Steve Zelin	03/07/21	0.5	Call with FOMB Press Team	CW
Steve Zelin	03/07/21	1.5	FOMB Board Call	CW
Steve Zelin	03/08/21	0.5	Call with Creditor Advisors	ERS
Steve Zelin	03/08/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/08/21	1.0	FOMB Advisor Call re Disclosure Statement	CW
Steve Zelin	03/09/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/09/21	1.0	Press Conference	CW
Steve Zelin	03/10/21	1.0	Call with FOMB Executive re ENDi Town Hall	CW
Steve Zelin	03/10/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/10/21	1.0	FOMB and AAFAF Advisor Call re ERS	ERS
Steve Zelin	03/10/21	1.0	Virtual Attendance of ENDi Town Hall	CW
Steve Zelin	03/11/21	0.5	Call with Congressional Staffer re PoA	CW
Steve Zelin	03/11/21	1.0	Call with Congressional Staffers re PoA	CW
Steve Zelin	03/11/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/11/21	0.5	Internal Discussion re Preparation of Materials	CW
Steve Zelin	03/12/21	1.0	Briefing with Senate Energy Committee	CW
Steve Zelin	03/12/21	0.5	Call with FOMB Executive	CW, ERS
Steve Zelin	03/12/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/12/21	1.5	FOMB Board Call	CW
Steve Zelin	03/13/21	1.0	Call with Creditor	CW
Steve Zelin	03/14/21	3.0	FOMB Board Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2021 THROUGH MARCH 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	03/14/21	0.5	Internal Discussion re Preparation of Materials	CW
Steve Zelin	03/15/21	1.5	Call with FOMB Advisors and FOMB Executive	CW
Steve Zelin	03/15/21	0.5	Call with FOMB Executive	CW
Steve Zelin	03/15/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/15/21	0.5	FOMB Advisor Call re Cash	CW
Steve Zelin	03/15/21	1.0	Mediation	CW
Steve Zelin	03/16/21	0.5	Briefing with Congressional Staffer	CW
Steve Zelin	03/16/21	0.5	Call with Creditor Advisors	ERS
Steve Zelin	03/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/17/21	1.0	Briefing to House Natural Resources Committee re PoA	CW
Steve Zelin	03/17/21	0.5	Call with FOMB Executive	CW
Steve Zelin	03/18/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/18/21	0.5	FOMB Advisor Call re Analysis	CW
Steve Zelin	03/18/21	1.5	FOMB and AAFAF Advisor Call	CW
Steve Zelin	03/19/21	0.5	Call with FOMB Executive re Preparation of Materials re External Communications	CW
Steve Zelin	03/19/21	1.5	FOMB Advisor and FOMB Executive Call	CW
Steve Zelin	03/19/21	2.0	FOMB Board Call	CW
Steve Zelin	03/19/21	2.5	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	03/21/21	1.0	FOMB Advisor Call	CW
Steve Zelin	03/22/21	0.5	Call with Bondholder re Diligence	ERS
Steve Zelin	03/22/21	1.0	Call with Government Officials re PoA	CW
Steve Zelin	03/22/21	1.5	FOMB and AAFAF Advisor Call with Mediation Team	CW
Steve Zelin	03/22/21	1.0	Internal Discussions re Preparation of Materials	CW
Steve Zelin	03/22/21	2.0	Mediation	CW
Steve Zelin	03/23/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Steve Zelin	03/23/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors re ERS	ERS
Steve Zelin	03/23/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/23/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	03/23/21	0.5	Mediation	CW
Steve Zelin	03/24/21	0.5	FOMB Advisor Call	CW, ERS
Steve Zelin	03/24/21	0.5	FOMB and AAFAF Advisor Call	CW
Steve Zelin	03/25/21	1.0	FOMB and AAFAF Advisor Call	CW
Steve Zelin	03/25/21	3.0	FOMB Board Call	CW
Steve Zelin	03/26/21	1.0	FOMB and AAFAF Advisor Call	CW
Steve Zelin	03/26/21	2.0	Virtual Attendance of FOMB Public Board Meeting	CW
Steve Zelin	03/28/21	1.0	FOMB Advisor Call	CW
Steve Zelin	03/29/21	0.5	Call with Creditor Advisors re Mediation	CW
Steve Zelin	03/29/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/29/21	1.0	FOMB Advisor Call with FOMB Executive	CW

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2021 THROUGH MARCH 31, 2021**

Professional	Date	Hours	Explanation	Entity
Steve Zelin	03/29/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	03/29/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	03/29/21	0.5	FOMB and AAFAF Advisor Call re Proposal	CW
Steve Zelin	03/29/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	03/29/21	2.0	Mediation	CW
Steve Zelin	03/30/21	0.5	FOMB Advisor Call re Counter	CW
Steve Zelin	03/30/21	2.0	FOMB Board Call	CW
Steve Zelin	03/30/21	1.5	Internal Discussions re Board Materials	CW
Steve Zelin	03/31/21	0.5	Call with Mediation Team	CW
Steve Zelin	03/31/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/31/21	0.5	FOMB Advisor Call	CW
Steve Zelin	03/31/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	03/31/21	1.0	FOMB Advisor Call with Mediation Team	CW
Steve Zelin	03/31/21	2.0	Mediation	CW
		87.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2021 THROUGH MARCH 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/01/21	0.5	Call with Creditor Advisors re PSA	CW
Willie Evarts	03/01/21	1.0	Call with Creditor Advisors and Mediation Team	CW
Willie Evarts	03/01/21	1.0	Emails and Calls about Asset Values	ERS
Willie Evarts	03/01/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/01/21	0.5	FOMB Advisor Call re PSA	CW
Willie Evarts	03/01/21	1.0	FOMB Advisor Call re UCC	CW
Willie Evarts	03/01/21	1.0	Internal Call re Mediation	CW
Willie Evarts	03/01/21	1.0	Mediation	CW
Willie Evarts	03/01/21	0.5	Review of Joinders to PSA	CW
Willie Evarts	03/01/21	3.0	Revisions to Analysis for Mediation	CW
Willie Evarts	03/02/21	0.5	Call with Creditors	CW
Willie Evarts	03/02/21	1.0	Call with FOMB and AAFAF Advisors	CW
Willie Evarts	03/02/21	0.5	Call with FOMB Executive	CW
Willie Evarts	03/02/21	0.5	Call with PSA Party re Analysis	CW
Willie Evarts	03/02/21	0.5	Call with Trading Desk	CW
Willie Evarts	03/02/21	1.0	Emails and Calls about Asset Values	ERS
Willie Evarts	03/02/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/02/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/02/21	2.0	Internal Discussions re Preparation of Analysis	CW
Willie Evarts	03/02/21	1.5	Mediation	CW
Willie Evarts	03/02/21	1.0	Revisions to Settlement Materials for FOMB Executives	CW
Willie Evarts	03/03/21	0.5	Call with Creditor Advisors	CW
Willie Evarts	03/03/21	1.0	FOMB Advisor Call	CW
Willie Evarts	03/03/21	1.0	FOMB Advisor Call re UCC	CW
Willie Evarts	03/03/21	0.5	FOMB Advisor Call re Fiscal Plan	CW
Willie Evarts	03/03/21	1.0	Internal Discussions re Various Matters	CW
Willie Evarts	03/03/21	2.0	Mediation	ERS
Willie Evarts	03/03/21	1.0	Mediation	CW
Willie Evarts	03/03/21	2.0	Revisions to Analysis for Mediation	ERS
Willie Evarts	03/04/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/04/21	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	03/04/21	3.0	Internal Discussions re Plan of Adjustment	CW
Willie Evarts	03/04/21	2.0	Review and Comment on Fiscal Plan Draft	CW
Willie Evarts	03/04/21	1.5	Revisions to Counterproposal Draft for Board	CW
Willie Evarts	03/04/21	1.0	Revisions to PSA Exhibits	CW
Willie Evarts	03/05/21	1.0	Call with Local Economist	CW
Willie Evarts	03/05/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/05/21	0.5	FOMB and AAFAF Advisor Call re PSA	CW
Willie Evarts	03/05/21	1.5	FOMB Board Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2021 THROUGH MARCH 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/05/21	1.0	Mediation	CW
Willie Evarts	03/05/21	1.5	Review of Asset Value Disclosure	ERS
Willie Evarts	03/05/21	1.5	Revisions to Counterproposal	CW
Willie Evarts	03/06/21	2.0	Calls with Creditor Advisors About Asset Diligence Materials	ERS
Willie Evarts	03/06/21	0.5	FOMB Advisor Call	ERS
Willie Evarts	03/06/21	0.5	Internal Call re Mediation Analysis	CW
Willie Evarts	03/06/21	3.0	Review and Comment of Asset Summary	ERS
Willie Evarts	03/06/21	1.0	Review of Analysis for Mediation	CW
Willie Evarts	03/07/21	0.5	Call with FOMB Press Team	CW
Willie Evarts	03/07/21	1.5	FOMB Board Call	CW
Willie Evarts	03/07/21	1.0	Review of Edits to Stipulation	ERS
Willie Evarts	03/07/21	3.0	Review of Plan Comments and Revisions to Exhibits	CW
Willie Evarts	03/08/21	0.5	Call with Creditor Advisors	ERS
Willie Evarts	03/08/21	1.0	Call with FOMB Advisors about Asset Values	ERS
Willie Evarts	03/08/21	1.0	Edits to Disclosure Statement	CW
Willie Evarts	03/08/21	2.5	Edits to FOMB Talking Points	CW
Willie Evarts	03/08/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/08/21	0.5	FOMB Advisor Call re Analysis	CW
Willie Evarts	03/08/21	1.0	FOMB Advisor Call re Disclosure Statement	CW
Willie Evarts	03/08/21	0.5	FOMB and AAFAF Advisor Call re PSA	CW
Willie Evarts	03/08/21	0.5	FOMB and AAFAF Advisor Call	ERS
Willie Evarts	03/08/21	1.0	Review of Revised Stipulation	ERS
Willie Evarts	03/09/21	0.5	Call with Creditor Advisors re ERS	ERS
Willie Evarts	03/09/21	0.5	Call with FOMB and AAFAF Advisors re ERS	ERS
Willie Evarts	03/09/21	3.0	Calls and Analysis re Private Equity Portfolio	ERS
Willie Evarts	03/09/21	1.0	Calls with Creditor Advisors	CW
Willie Evarts	03/09/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/09/21	0.5	Internal Call re Mediation	CW
Willie Evarts	03/09/21	1.0	Press Conference	CW
Willie Evarts	03/09/21	1.0	Private Equity Portfolio Diligence	ERS
Willie Evarts	03/09/21	1.0	Review of Stipulation Edits	ERS
Willie Evarts	03/10/21	0.5	Call with Creditor Advisors	CW
Willie Evarts	03/10/21	1.0	Call with FOMB Executive re ENDi Town Hall	CW
Willie Evarts	03/10/21	0.5	Call with Monoline Insurer	CW
Willie Evarts	03/10/21	1.0	FOMB Advisor Call	CW
Willie Evarts	03/10/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/10/21	1.0	FOMB and AAFAF Advisor Call re ERS	ERS
Willie Evarts	03/10/21	2.0	Private Equity Portfolio Diligence	ERS
Willie Evarts	03/10/21	1.0	Revisions to Town Hall Script	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/10/21	1.0	Virtual Attendance of ENDi Town Hall	CW
Willie Evarts	03/11/21	1.5	Analysis re PSA Creditor Negotiations	CW
Willie Evarts	03/11/21	0.5	Call with Congressional Staffer re PoA	CW
Willie Evarts	03/11/21	1.0	Call with Congressional Staffers re PoA	CW
Willie Evarts	03/11/21	1.0	Call with Economists re PoA	CW
Willie Evarts	03/11/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/11/21	0.5	Internal Discussion re Preparation of Materials	CW
Willie Evarts	03/11/21	1.5	Private Equity Portfolio Diligence	ERS
Willie Evarts	03/11/21	1.0	Revisions to Plan of Adjustment Talking Points	CW
Willie Evarts	03/12/21	1.0	Briefing with Senate Energy Committee	CW
Willie Evarts	03/12/21	0.5	Call with ERS PE Portfolio Fund Manager	ERS
Willie Evarts	03/12/21	0.5	Call with ERS PE Portfolio Fund Manager	ERS
Willie Evarts	03/12/21	0.5	Call with FOMB Executive	CW, ERS
Willie Evarts	03/12/21	1.0	Calls with ERS, ERS Consultant, and AAFAF Advisors	ERS
Willie Evarts	03/12/21	1.0	Calls with FOMB Counsel	ERS
Willie Evarts	03/12/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/12/21	1.0	FOMB Advisor Call re Cash	CW
Willie Evarts	03/12/21	1.5	FOMB Board Call	CW
Willie Evarts	03/12/21	1.5	Private Equity Portfolio Diligence	ERS
Willie Evarts	03/13/21	1.0	Call with Creditor	CW
Willie Evarts	03/13/21	2.0	Calls and Emails with Creditor Counsel	ERS
Willie Evarts	03/13/21	1.0	Emails with FOMB Advisors	CW
Willie Evarts	03/13/21	0.5	Internal Discussions	CW, ERS
Willie Evarts	03/13/21	2.0	Private Equity Portfolio Diligence	ERS
Willie Evarts	03/14/21	2.0	Calls and Emails with AAFAF re Disclosure Materials	ERS
Willie Evarts	03/14/21	3.0	FOMB Board Call	CW
Willie Evarts	03/14/21	0.5	Internal Discussion re Preparation of Materials	CW
Willie Evarts	03/14/21	1.5	Revisions to Briefing Materials	CW
Willie Evarts	03/15/21	0.5	Call with Creditor Advisors	CW
Willie Evarts	03/15/21	0.5	Call with Creditor Advisors	ERS
Willie Evarts	03/15/21	1.5	Call with FOMB Advisors and FOMB Executive	CW
Willie Evarts	03/15/21	0.5	Call with FOMB Executive	CW
Willie Evarts	03/15/21	1.5	Calls with ERS PE Portfolio Fund Managers	ERS
Willie Evarts	03/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/15/21	0.5	FOMB Advisor Call re Cash	CW
Willie Evarts	03/15/21	0.5	FOMB and AAFAF Advisor Call	ERS
Willie Evarts	03/15/21	1.0	Mediation	CW
Willie Evarts	03/15/21	1.5	Preparation of Analysis	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/16/21	0.5	Briefing with Congressional Staffer	CW
Willie Evarts	03/16/21	0.5	Call with Creditor Advisors	ERS
Willie Evarts	03/16/21	0.5	Call with FOMB Team re External Communications	CW
Willie Evarts	03/16/21	1.0	FOMB Advisor Call	CW
Willie Evarts	03/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/16/21	0.5	FOMB Advisor Call re ERS	ERS
Willie Evarts	03/16/21	0.5	FOMB and AAFAF Advisor Call	ERS
Willie Evarts	03/16/21	0.5	Internal Call re Mediation	CW
Willie Evarts	03/16/21	3.0	Private Equity Portfolio Diligence	ERS
Willie Evarts	03/16/21	1.5	Revisions to Media Presentation on PoA	CW
Willie Evarts	03/17/21	1.0	Briefing to House Natural Resources Committee re PoA	CW
Willie Evarts	03/17/21	0.5	Call with FOMB Executive	CW
Willie Evarts	03/17/21	0.5	Calls with Creditor Advisors	CW
Willie Evarts	03/17/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/17/21	0.5	FOMB and AAFAF Advisor Call re ERS	ERS
Willie Evarts	03/17/21	3.0	Private Equity Portfolio Diligence	ERS
Willie Evarts	03/17/21	2.0	Revisions to Media Presentation on PoA	CW
Willie Evarts	03/18/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/18/21	0.5	FOMB Advisor Call re Analysis	CW
Willie Evarts	03/18/21	1.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	03/18/21	0.5	Internal Call re ERS Portfolio Diligence	ERS
Willie Evarts	03/18/21	2.0	Review and Discussion re UCC Counterproposal	CW
Willie Evarts	03/18/21	2.5	Revisions to Board Materials	CW
Willie Evarts	03/19/21	0.5	Call with FOMB Executive re Preparation of Materials re External Communications	CW
Willie Evarts	03/19/21	1.5	FOMB Advisor and FOMB Executive Call	CW
Willie Evarts	03/19/21	2.0	FOMB Board Call	CW
Willie Evarts	03/19/21	2.5	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	03/19/21	1.5	ERS Private Equity Portfolio Diligence	ERS
Willie Evarts	03/19/21	2.5	Revisions to Board Materials	CW
Willie Evarts	03/20/21	1.0	Internal Discussions re Various Matters	CW
Willie Evarts	03/20/21	1.5	ERS Private Equity Portfolio Diligence	ERS
Willie Evarts	03/20/21	2.5	Revisions to Board Materials	CW
Willie Evarts	03/21/21	1.0	FOMB Advisor Call	CW
Willie Evarts	03/21/21	1.0	Revisions to Media Presentation on PoA	CW
Willie Evarts	03/21/21	2.0	Revisions to Settlement Proposal	CW
Willie Evarts	03/22/21	0.5	Call with Bondholder re Diligence	ERS
Willie Evarts	03/22/21	1.0	Call with Government Officials re PoA	CW
Willie Evarts	03/22/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/22/21	1.5	FOMB and AAFAF Advisor Call with Mediation Team	CW

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Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/22/21	1.0	Internal Discussions re Preparation of Materials	CW
Willie Evarts	03/22/21	2.0	Mediation	CW
Willie Evarts	03/22/21	1.5	Revisions to Settlement Proposal	CW
Willie Evarts	03/23/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Willie Evarts	03/23/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors re ERS	ERS
Willie Evarts	03/23/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/23/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	03/23/21	0.5	FOMB and AAFAF Advisor Call re Analysis	CW
Willie Evarts	03/23/21	0.5	Internal Discussion re Preparation of Materials	ERS
Willie Evarts	03/23/21	0.5	Mediation	CW
Willie Evarts	03/23/21	1.5	ERS Private Equity Portfolio Diligence	ERS
Willie Evarts	03/23/21	1.0	Revisions to Settlement Proposal	CW
Willie Evarts	03/24/21	0.5	Call with Creditor Advisors	CW
Willie Evarts	03/24/21	0.5	FOMB Advisor Call	CW, ERS
Willie Evarts	03/24/21	0.5	FOMB and AAFAF Advisor Call re ERS Diligence	ERS
Willie Evarts	03/24/21	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	03/24/21	1.5	ERS Private Equity Portfolio Diligence	ERS
Willie Evarts	03/24/21	3.0	Review of Clawback Proposal	CW
Willie Evarts	03/25/21	1.0	Call with ENDi Press Member	CW
Willie Evarts	03/25/21	0.5	Call with FOMB Press Team	CW
Willie Evarts	03/25/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/25/21	1.0	FOMB and AAFAF Advisor Call	CW
Willie Evarts	03/25/21	3.0	FOMB Board Call	CW
Willie Evarts	03/25/21	1.5	ERS Private Equity Portfolio Diligence	ERS
Willie Evarts	03/26/21	1.0	FOMB Advisor Call	CW
Willie Evarts	03/26/21	1.0	FOMB and AAFAF Advisor Call	CW
Willie Evarts	03/26/21	1.5	ERS Private Equity Portfolio Diligence	ERS
Willie Evarts	03/26/21	2.5	Review of UCC Diligence Materials	CW
Willie Evarts	03/26/21	2.0	Virtual Attendance of FOMB Public Board Meeting	CW
Willie Evarts	03/27/21	1.0	Review of UCC Diligence Materials	CW
Willie Evarts	03/28/21	3.0	Analysis of Counterproposal	CW
Willie Evarts	03/28/21	1.0	FOMB Advisor Call	CW
Willie Evarts	03/28/21	1.0	Internal Discussions re Creditor Proposal	CW
Willie Evarts	03/29/21	0.5	Call with AAFAF Advisors re Analysis	CW
Willie Evarts	03/29/21	0.5	Call with Creditor Advisors re Mediation	CW
Willie Evarts	03/29/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/29/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	03/29/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	03/29/21	0.5	FOMB Advisor Call with FOMB Executive	CW

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Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/29/21	0.5	FOMB and AAFAF Advisor Call re Proposal	CW
Willie Evarts	03/29/21	2.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	03/29/21	2.0	Mediation	CW
Willie Evarts	03/30/21	0.5	FOMB Advisor Call re Counter	CW
Willie Evarts	03/30/21	2.0	FOMB Board Call	CW
Willie Evarts	03/30/21	1.5	Internal Discussions re Board Materials	CW
Willie Evarts	03/30/21	4.0	Revisions to Board Materials	CW
Willie Evarts	03/31/21	0.5	Call with Mediation Team	CW
Willie Evarts	03/31/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/31/21	0.5	FOMB Advisor Call	CW
Willie Evarts	03/31/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Willie Evarts	03/31/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Willie Evarts	03/31/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	03/31/21	1.0	FOMB Advisor Call with Mediation Team	CW
Willie Evarts	03/31/21	2.0	Mediation	CW
Willie Evarts	03/31/21	2.0	Revisions to Analysis for Mediation	CW
		235.0		

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/01/21	0.5	Call with Creditor Advisors re PSA	CW
Ashim Midha	03/01/21	1.0	Call with Creditor Advisors and Mediation Team	CW
Ashim Midha	03/01/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/01/21	0.5	FOMB Advisor Call re PSA	CW
Ashim Midha	03/01/21	1.0	FOMB Advisor Call re UCC	CW
Ashim Midha	03/01/21	1.0	Internal Call re Mediation	CW
Ashim Midha	03/01/21	1.0	Mediation	CW
Ashim Midha	03/02/21	0.5	Call with Creditors	CW
Ashim Midha	03/02/21	1.0	Call with FOMB and AAFAF Advisors	CW
Ashim Midha	03/02/21	0.5	Call with FOMB Executive	CW
Ashim Midha	03/02/21	0.5	Call with PSA Party re Analysis	CW
Ashim Midha	03/02/21	0.5	Call with Trading Desk	CW
Ashim Midha	03/02/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/02/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/02/21	2.0	Internal Discussions re Preparation of Analysis	CW
Ashim Midha	03/02/21	1.5	Mediation	CW
Ashim Midha	03/02/21	2.0	Preparation of Materials	CW
Ashim Midha	03/02/21	1.0	Preparation of Structuring Analysis	CW
Ashim Midha	03/02/21	1.5	Review and Preparation of Analysis	ERS
Ashim Midha	03/02/21	0.5	Review and Preparation of Counter Materials	CW
Ashim Midha	03/03/21	0.5	Call with Creditor Advisors	CW
Ashim Midha	03/03/21	0.5	Email Correspondence re Coordination	CW
Ashim Midha	03/03/21	1.0	FOMB Advisor Call	CW
Ashim Midha	03/03/21	1.0	FOMB Advisor Call re UCC	CW
Ashim Midha	03/03/21	0.5	FOMB Advisor Call re Fiscal Plan	CW
Ashim Midha	03/03/21	1.0	Internal Discussions re Various Matters	CW
Ashim Midha	03/03/21	2.0	Mediation	ERS
Ashim Midha	03/03/21	1.0	Mediation	CW
Ashim Midha	03/03/21	2.0	Preparation of Press Materials	CW
Ashim Midha	03/03/21	0.5	Review and Preparation of Counter Materials	CW
Ashim Midha	03/03/21	1.5	Review of Plan of Adjustment	CW
Ashim Midha	03/04/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/04/21	0.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	03/04/21	3.0	Internal Discussions re Plan of Adjustment	CW
Ashim Midha	03/04/21	1.5	Preparation of Disclosure Statement Exhibit	CW
Ashim Midha	03/04/21	1.5	Preparation of Press Materials	CW
Ashim Midha	03/05/21	1.0	Call with Local Economist	CW
Ashim Midha	03/05/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/05/21	0.5	FOMB and AAFAF Advisor Call re PSA	CW

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Ashim Midha	03/05/21	1.5	FOMB Board Call	CW
Ashim Midha	03/05/21	1.0	Mediation	CW
Ashim Midha	03/05/21	1.0	Preparation of Disclosure Statement Exhibits	CW
Ashim Midha	03/06/21	0.5	FOMB Advisor Call	ERS
Ashim Midha	03/06/21	0.5	Internal Call re Mediation Analysis	CW
Ashim Midha	03/06/21	1.0	Preparation of Materials	CW
Ashim Midha	03/06/21	1.0	Preparation of Press Materials	CW
Ashim Midha	03/07/21	0.5	Call with FOMB Press Team	CW
Ashim Midha	03/07/21	1.5	FOMB Board Call	CW
Ashim Midha	03/07/21	2.0	Preparation of Press Materials	CW
Ashim Midha	03/07/21	1.0	Review and Preparation of Disclosure Statement Exhibits	CW
Ashim Midha	03/07/21	0.5	Review of Claims Materials	CW
Ashim Midha	03/08/21	0.5	Call with Creditor Advisors	ERS
Ashim Midha	03/08/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/08/21	0.5	FOMB Advisor Call re Analysis	CW
Ashim Midha	03/08/21	0.5	FOMB and AAFAF Advisor Call re PSA	CW
Ashim Midha	03/08/21	0.5	FOMB and AAFAF Advisor Call	ERS
Ashim Midha	03/08/21	5.0	Preparation of Press Materials	CW
Ashim Midha	03/09/21	0.5	Call with Creditor Advisors re ERS	ERS
Ashim Midha	03/09/21	0.5	Call with FOMB and AAFAF Advisors re ERS	ERS
Ashim Midha	03/09/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/09/21	0.5	Internal Call re Mediation	CW
Ashim Midha	03/09/21	2.0	Preparation of Materials re Diligence	ERS
Ashim Midha	03/09/21	2.5	Preparation of Press Materials	CW
Ashim Midha	03/09/21	1.0	Press Conference	CW
Ashim Midha	03/10/21	1.0	Call with FOMB Executive re ENDi Town Hall	CW
Ashim Midha	03/10/21	0.5	Email Correspondence re Coordination	CW
Ashim Midha	03/10/21	1.0	FOMB Advisor Call	CW
Ashim Midha	03/10/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/10/21	1.0	FOMB and AAFAF Advisor Call re ERS	ERS
Ashim Midha	03/10/21	1.0	Preparation of ENDi Town Hall Talking Points	CW
Ashim Midha	03/10/21	1.0	Virtual Attendance of ENDi Town Hall	CW
Ashim Midha	03/11/21	0.5	Call with Congressional Staffer re PoA	CW
Ashim Midha	03/11/21	1.0	Call with Congressional Staffers re PoA	CW
Ashim Midha	03/11/21	1.0	Call with Economists re PoA	CW
Ashim Midha	03/11/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/11/21	0.5	Internal Discussion re Preparation of Materials	CW
Ashim Midha	03/11/21	2.0	Preparation of Congressional Briefing Materials	CW
Ashim Midha	03/11/21	2.0	Private Equity Portfolio Diligence	ERS

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/12/21	1.0	Briefing with Senate Energy Committee	CW
Ashim Midha	03/12/21	0.5	Call with ERS PE Portfolio Fund Manager	ERS
Ashim Midha	03/12/21	0.5	Call with ERS PE Portfolio Fund Manager	ERS
Ashim Midha	03/12/21	0.5	Call with FOMB Executive	CW, ERS
Ashim Midha	03/12/21	1.0	Calls with ERS, ERS Consultant, and AAFAF Advisors	ERS
Ashim Midha	03/12/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/12/21	1.0	FOMB Advisor Call re Cash	CW
Ashim Midha	03/12/21	1.5	FOMB Board Call	CW
Ashim Midha	03/12/21	1.0	Private Equity Portfolio Diligence	ERS
Ashim Midha	03/13/21	0.5	Internal Discussions	CW, ERS
Ashim Midha	03/14/21	3.0	FOMB Board Call	CW
Ashim Midha	03/14/21	0.5	Internal Discussion re Preparation of Materials	CW
Ashim Midha	03/15/21	0.5	Call with Creditor Advisors	CW
Ashim Midha	03/15/21	0.5	Call with Creditor Advisors	ERS
Ashim Midha	03/15/21	1.5	Call with FOMB Advisors and FOMB Executive	CW
Ashim Midha	03/15/21	0.5	Call with FOMB Executive	CW
Ashim Midha	03/15/21	1.5	Calls with ERS PE Portfolio Fund Managers	ERS
Ashim Midha	03/15/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/15/21	0.5	FOMB Advisor Call re Cash	CW
Ashim Midha	03/15/21	0.5	FOMB and AAFAF Advisor Call	ERS
Ashim Midha	03/15/21	1.0	Mediation	CW
Ashim Midha	03/15/21	1.0	Review and Preparation of Analysis and Materials	CW
Ashim Midha	03/16/21	0.5	Briefing with Congressional Staffer	CW
Ashim Midha	03/16/21	0.5	Call with Creditor Advisors	ERS
Ashim Midha	03/16/21	0.5	Call with FOMB Team re External Communications	CW
Ashim Midha	03/16/21	1.0	FOMB Advisor Call	CW
Ashim Midha	03/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/16/21	0.5	FOMB Advisor Call re ERS	ERS
Ashim Midha	03/16/21	0.5	FOMB and AAFAF Advisor Call	ERS
Ashim Midha	03/16/21	0.5	Internal Call re Mediation	CW
Ashim Midha	03/16/21	1.5	Review and Preparation of Materials re External Communications	CW
Ashim Midha	03/17/21	1.0	Briefing to House Natural Resources Committee re PoA	CW
Ashim Midha	03/17/21	0.5	Call with FOMB Executive	CW
Ashim Midha	03/17/21	1.0	Email Correspondence re Various Matters	CW
Ashim Midha	03/17/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/17/21	0.5	FOMB and AAFAF Advisor Call re ERS	ERS
Ashim Midha	03/17/21	1.0	Review and Preparation of Materials re External Communications	CW
Ashim Midha	03/18/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/18/21	0.5	FOMB Advisor Call re Analysis	CW

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/18/21	1.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	03/18/21	0.5	Internal Call re ERS Portfolio Diligence	ERS
Ashim Midha	03/18/21	2.0	Preparation of Materials re ERS Diligence	ERS
Ashim Midha	03/19/21	0.5	Call with FOMB Executive re Preparation of Materials re External Communications	CW
Ashim Midha	03/19/21	1.5	FOMB Advisor and FOMB Executive Call	CW
Ashim Midha	03/19/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/19/21	2.0	FOMB Board Call	CW
Ashim Midha	03/19/21	2.5	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	03/19/21	2.5	Preparation of Materials re ERS Diligence	ERS
Ashim Midha	03/20/21	1.0	Internal Discussions re Various Matters	CW
Ashim Midha	03/20/21	1.0	Review and Preparation of Materials re External Communications	CW
Ashim Midha	03/21/21	1.0	FOMB Advisor Call	CW
Ashim Midha	03/22/21	0.5	Call with Bondholder re Diligence	ERS
Ashim Midha	03/22/21	1.0	Call with Government Officials re PoA	CW
Ashim Midha	03/22/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/22/21	1.5	FOMB and AAFAF Advisor Call with Mediation Team	CW
Ashim Midha	03/22/21	1.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	03/22/21	2.0	Mediation	CW
Ashim Midha	03/22/21	0.5	Preparation of Materials re Diligence	ERS
Ashim Midha	03/22/21	0.5	Review and Preparation of Materials re External Communications	CW
Ashim Midha	03/23/21	0.5	Call with ERS Advisor re Diligence	ERS
Ashim Midha	03/23/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Ashim Midha	03/23/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors re ERS	ERS
Ashim Midha	03/23/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/23/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	03/23/21	0.5	FOMB and AAFAF Advisor Call re Analysis	CW
Ashim Midha	03/23/21	0.5	Internal Discussion re Preparation of Materials	ERS
Ashim Midha	03/23/21	0.5	Mediation	CW
Ashim Midha	03/24/21	0.5	FOMB Advisor Call	CW, ERS
Ashim Midha	03/24/21	0.5	FOMB and AAFAF Advisor Call re ERS Diligence	ERS
Ashim Midha	03/24/21	0.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	03/24/21	1.0	ERS Private Equity Portfolio Diligence	ERS
Ashim Midha	03/25/21	1.0	Call with ENDi Press Member	CW
Ashim Midha	03/25/21	0.5	Call with FOMB Press Team	CW
Ashim Midha	03/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/25/21	1.0	FOMB and AAFAF Advisor Call	CW
Ashim Midha	03/25/21	3.0	FOMB Board Call	CW
Ashim Midha	03/25/21	1.0	Preparation of Materials re ERS Diligence	ERS
Ashim Midha	03/26/21	1.0	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/26/21	1.0	FOMB and AAFAF Advisor Call	CW
Ashim Midha	03/26/21	2.0	Virtual Attendance of FOMB Public Board Meeting	CW
Ashim Midha	03/28/21	1.0	FOMB Advisor Call	CW
Ashim Midha	03/28/21	1.0	Internal Discussions re Creditor Proposal	CW
Ashim Midha	03/28/21	1.0	Review of Proposal Analysis Materials	CW
Ashim Midha	03/29/21	0.5	Call with AAFAF Advisors re Analysis	CW
Ashim Midha	03/29/21	0.5	Call with Creditor Advisors re Mediation	CW
Ashim Midha	03/29/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/29/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	03/29/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	03/29/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	03/29/21	0.5	FOMB and AAFAF Advisor Call re Proposal	CW
Ashim Midha	03/29/21	3.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	03/29/21	2.0	Mediation	CW
Ashim Midha	03/29/21	2.0	Preparation and Review of Board Materials	CW
Ashim Midha	03/29/21	1.0	Review of Board Materials	CW
Ashim Midha	03/30/21	0.5	FOMB Advisor Call re Counter	CW
Ashim Midha	03/30/21	2.0	FOMB Board Call	CW
Ashim Midha	03/30/21	1.5	Internal Discussions re Board Materials	CW
Ashim Midha	03/31/21	0.5	Call with Mediation Team	CW
Ashim Midha	03/31/21	0.5	Email Correspondence re Various Matters	CW
Ashim Midha	03/31/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/31/21	0.5	FOMB Advisor Call	CW
Ashim Midha	03/31/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Ashim Midha	03/31/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Ashim Midha	03/31/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	03/31/21	1.0	FOMB Advisor Call with Mediation Team	CW
Ashim Midha	03/31/21	2.0	Mediation	CW
		179.0		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/01/21	0.5	Call with Creditor Advisors re PSA	CW
Lauren Weetman	03/01/21	1.0	Call with Creditor Advisors and Mediation Team	CW
Lauren Weetman	03/01/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/01/21	0.5	FOMB Advisor Call re PSA	CW
Lauren Weetman	03/01/21	1.0	FOMB Advisor Call re UCC	CW
Lauren Weetman	03/01/21	1.0	Internal Call re Mediation	CW
Lauren Weetman	03/01/21	1.0	Mediation	CW
Lauren Weetman	03/01/21	6.0	Preparation of Analysis	CW
Lauren Weetman	03/01/21	1.5	Preparation of Holdings Analysis	CW
Lauren Weetman	03/02/21	0.5	Call with Creditors	CW
Lauren Weetman	03/02/21	1.0	Call with FOMB and AAFAF Advisors	CW
Lauren Weetman	03/02/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	03/02/21	0.5	Call with PSA Party re Analysis	CW
Lauren Weetman	03/02/21	0.5	Call with Trading Desk	CW
Lauren Weetman	03/02/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/02/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/02/21	2.0	Internal Discussions re Preparation of Analysis	CW
Lauren Weetman	03/02/21	1.5	Mediation	CW
Lauren Weetman	03/02/21	1.0	Preparation of Counter Materials	CW
Lauren Weetman	03/02/21	1.0	Preparation of Counter Materials	ERS
Lauren Weetman	03/02/21	1.0	Preparation of Fiscal Plan Reference Materials	CW
Lauren Weetman	03/02/21	1.5	Preparation of Internal Reference Materials	ERS
Lauren Weetman	03/02/21	1.5	Preparation of Internal Reference Materials	CW
Lauren Weetman	03/02/21	2.5	Preparation of Materials	CW
Lauren Weetman	03/03/21	0.5	Call with Creditor Advisors	CW
Lauren Weetman	03/03/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	03/03/21	1.0	FOMB Advisor Call re UCC	CW
Lauren Weetman	03/03/21	0.5	FOMB Advisor Call re Fiscal Plan	CW
Lauren Weetman	03/03/21	1.0	Internal Discussions re Various Matters	CW
Lauren Weetman	03/03/21	2.0	Mediation	ERS
Lauren Weetman	03/03/21	1.0	Mediation	CW
Lauren Weetman	03/03/21	2.5	Preparation of Counter Materials	CW
Lauren Weetman	03/03/21	4.0	Preparation of Holdings Analysis	CW
Lauren Weetman	03/03/21	1.0	Preparation of Internal Reference Materials	CW
Lauren Weetman	03/03/21	1.5	Review of Plan of Adjustment	CW
Lauren Weetman	03/04/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/04/21	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	03/04/21	3.0	Internal Discussions re Plan of Adjustment	CW
Lauren Weetman	03/04/21	1.0	Preparation of Counterproposal	CW

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Lauren Weetman	03/04/21	5.0	Preparation of Disclosure Statement Exhibit	CW
Lauren Weetman	03/04/21	1.0	Preparation of Disclosure Statement Exhibit	CW
Lauren Weetman	03/04/21	1.5	Preparation of Holdings Analysis	CW
Lauren Weetman	03/04/21	1.0	Preparation of Internal Holdings Analysis	CW
Lauren Weetman	03/04/21	2.0	Review and Comment on Plan of Adjustment	CW
Lauren Weetman	03/05/21	1.0	Call with Local Economist	CW
Lauren Weetman	03/05/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/05/21	0.5	FOMB and AAFAF Advisor Call re PSA	CW
Lauren Weetman	03/05/21	1.5	FOMB Board Call	CW
Lauren Weetman	03/05/21	1.0	Mediation	CW
Lauren Weetman	03/05/21	1.0	Preparation of Analysis for Creditor Advisors	CW
Lauren Weetman	03/05/21	0.5	Preparation of Counterproposal	CW
Lauren Weetman	03/05/21	5.0	Preparation of Disclosure Statement Exhibits	CW
Lauren Weetman	03/05/21	1.0	Preparation of Materials for Call with Local Economist	CW
Lauren Weetman	03/06/21	0.5	FOMB Advisor Call	ERS
Lauren Weetman	03/06/21	0.5	Internal Call re Mediation Analysis	CW
Lauren Weetman	03/06/21	1.5	Preparation of Analysis for Mediation	CW
Lauren Weetman	03/06/21	4.0	Preparation of Disclosure Statement Exhibit	CW
Lauren Weetman	03/06/21	4.0	Review and Comment on Disclosure Statement	CW
Lauren Weetman	03/07/21	0.5	Call with FOMB Press Team	CW
Lauren Weetman	03/07/21	1.5	FOMB Board Call	CW
Lauren Weetman	03/07/21	4.0	Review and Comment on Disclosure Statement	CW
Lauren Weetman	03/08/21	0.5	Call with Creditor Advisors	ERS
Lauren Weetman	03/08/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/08/21	0.5	FOMB Advisor Call re Analysis	CW
Lauren Weetman	03/08/21	1.0	FOMB Advisor Call re Disclosure Statement	CW
Lauren Weetman	03/08/21	0.5	FOMB and AAFAF Advisor Call re PSA	CW
Lauren Weetman	03/08/21	0.5	FOMB and AAFAF Advisor Call	ERS
Lauren Weetman	03/08/21	6.0	Preparation and Review of Disclosure Statement	CW
Lauren Weetman	03/08/21	3.0	Preparation and Review of Plan	CW
Lauren Weetman	03/09/21	3.0	Analysis re PSA Creditor Negotiations	CW
Lauren Weetman	03/09/21	2.0	Analysis re PSA Creditor Negotiations	CW
Lauren Weetman	03/09/21	0.5	Call with Creditor Advisors re ERS	ERS
Lauren Weetman	03/09/21	0.5	Call with FOMB and AAFAF Advisors re ERS	ERS
Lauren Weetman	03/09/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/09/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	03/09/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	03/09/21	1.5	Preparation of Materials re Diligence	ERS
Lauren Weetman	03/09/21	1.0	Press Conference	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/10/21	2.5	Analysis re PSA Creditor Negotiations	CW
Lauren Weetman	03/10/21	0.5	Call with Creditor Advisors	CW
Lauren Weetman	03/10/21	1.0	Call with FOMB Executive re ENDi Town Hall	CW
Lauren Weetman	03/10/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	03/10/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/10/21	1.0	FOMB and AAFAF Advisor Call re ERS	ERS
Lauren Weetman	03/10/21	1.5	Preparation of Congressional Briefing Materials	CW
Lauren Weetman	03/10/21	1.0	Preparation of ENDi Town Hall Talking Points	CW
Lauren Weetman	03/10/21	1.5	Preparation of Recovery Analysis for FOMB Executive	CW
Lauren Weetman	03/10/21	2.5	Preparation of Analysis	CW
Lauren Weetman	03/10/21	1.0	Private Equity Portfolio Diligence	ERS
Lauren Weetman	03/10/21	0.5	Revision of Recovery Analysis for FOMB Executive	CW
Lauren Weetman	03/10/21	1.0	Virtual Attendance of ENDi Town Hall	CW
Lauren Weetman	03/11/21	2.0	Analysis re PSA Creditor Negotiations	CW
Lauren Weetman	03/11/21	0.5	Call with Congressional Staffer re PoA	CW
Lauren Weetman	03/11/21	1.0	Call with Congressional Staffers re PoA	CW
Lauren Weetman	03/11/21	1.0	Call with Economists re PoA	CW
Lauren Weetman	03/11/21	2.0	Communications re PSA Fee	CW
Lauren Weetman	03/11/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/11/21	0.5	Internal Discussion re Preparation of Materials	CW
Lauren Weetman	03/11/21	1.0	Preparation of Internal Reference Materials	CW
Lauren Weetman	03/11/21	1.0	Private Equity Portfolio Diligence	ERS
Lauren Weetman	03/11/21	2.0	Revision of Congressional Briefing Materials	CW
Lauren Weetman	03/11/21	0.5	Revision of Congressional Briefing Talking Points	CW
Lauren Weetman	03/12/21	1.0	Briefing with Senate Energy Committee	CW
Lauren Weetman	03/12/21	0.5	Call with ERS PE Portfolio Fund Manager	ERS
Lauren Weetman	03/12/21	0.5	Call with ERS PE Portfolio Fund Manager	ERS
Lauren Weetman	03/12/21	0.5	Call with FOMB Executive	CW, ERS
Lauren Weetman	03/12/21	1.0	Calls with ERS, ERS Consultant, and AAFAF Advisors	ERS
Lauren Weetman	03/12/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/12/21	1.0	FOMB Advisor Call re Cash	CW
Lauren Weetman	03/12/21	1.5	FOMB Board Call	CW
Lauren Weetman	03/12/21	2.0	Preparation of Analysis	CW
Lauren Weetman	03/12/21	1.0	Preparation of Holdings Analysis	ERS
Lauren Weetman	03/12/21	2.0	Preparation of Internal Reference Materials	CW
Lauren Weetman	03/12/21	0.5	Preparation of PSA Holdings Analysis	CW
Lauren Weetman	03/13/21	0.5	Internal Discussions	CW, ERS
Lauren Weetman	03/14/21	3.0	FOMB Board Call	CW
Lauren Weetman	03/14/21	0.5	Internal Discussion re Preparation of Materials	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/14/21	1.0	Preparation of Holdings Analysis	ERS
Lauren Weetman	03/14/21	2.5	Preparation of Reference Materials for FOMB Executive	CW
Lauren Weetman	03/14/21	4.0	Preparation of Analysis and Materials	CW
Lauren Weetman	03/15/21	0.5	Call with Creditor Advisors	CW
Lauren Weetman	03/15/21	0.5	Call with Creditor Advisors	ERS
Lauren Weetman	03/15/21	1.5	Call with FOMB Advisors and FOMB Executive	CW
Lauren Weetman	03/15/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	03/15/21	1.5	Calls with ERS PE Portfolio Fund Managers	ERS
Lauren Weetman	03/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/15/21	0.5	FOMB Advisor Call re Cash	CW
Lauren Weetman	03/15/21	0.5	FOMB and AAFAF Advisor Call	ERS
Lauren Weetman	03/15/21	1.0	Mediation	CW
Lauren Weetman	03/15/21	3.5	Preparation of Diligence Summary	ERS
Lauren Weetman	03/15/21	2.5	Revision of Analysis and Materials	CW
Lauren Weetman	03/15/21	2.0	Revision of Analysis and Materials	CW
Lauren Weetman	03/16/21	0.5	Briefing with Congressional Staffer	CW
Lauren Weetman	03/16/21	0.5	Call with Creditor Advisors	ERS
Lauren Weetman	03/16/21	0.5	Call with FOMB Team re External Communications	CW
Lauren Weetman	03/16/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	03/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/16/21	0.5	FOMB Advisor Call re ERS	ERS
Lauren Weetman	03/16/21	0.5	FOMB and AAFAF Advisor Call	ERS
Lauren Weetman	03/16/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	03/16/21	0.5	Preparation of Congressional Briefing Materials	CW
Lauren Weetman	03/16/21	1.0	Preparation of Congressional Briefing Talking Points	CW
Lauren Weetman	03/16/21	2.0	Preparation of Materials re External Communications	CW
Lauren Weetman	03/16/21	1.0	Private Equity Portfolio Diligence	ERS
Lauren Weetman	03/17/21	1.0	Briefing to House Natural Resources Committee re PoA	CW
Lauren Weetman	03/17/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	03/17/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/17/21	0.5	FOMB and AAFAF Advisor Call re ERS	ERS
Lauren Weetman	03/17/21	0.5	Preparation of Recovery Analysis	CW
Lauren Weetman	03/17/21	1.5	Preparation of Reference Materials for FOMB Executive	CW
Lauren Weetman	03/17/21	1.0	Private Equity Portfolio Diligence	ERS
Lauren Weetman	03/17/21	0.5	Revision of Congressional Talking Points	CW
Lauren Weetman	03/17/21	2.0	Revision of Materials re External Communications	CW
Lauren Weetman	03/18/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/18/21	0.5	FOMB Advisor Call re Analysis	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/18/21	1.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	03/18/21	0.5	Internal Call re ERS Portfolio Diligence	ERS
Lauren Weetman	03/18/21	2.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	03/18/21	5.0	Preparation of Board Materials	CW
Lauren Weetman	03/18/21	1.0	Preparation of Materials for External Communications re PoA	CW
Lauren Weetman	03/19/21	0.5	Call with FOMB Executive re Preparation of Materials re External Communications	CW
Lauren Weetman	03/19/21	1.5	FOMB Advisor and FOMB Executive Call	CW
Lauren Weetman	03/19/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/19/21	2.0	FOMB Board Call	CW
Lauren Weetman	03/19/21	2.5	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	03/19/21	3.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	03/19/21	5.0	Preparation of Board Materials	CW
Lauren Weetman	03/19/21	1.0	ERS Private Equity Portfolio Diligence	ERS
Lauren Weetman	03/20/21	1.0	Internal Discussions re Various Matters	CW
Lauren Weetman	03/20/21	3.0	Preparation of Counterproposal	CW
Lauren Weetman	03/20/21	3.0	Preparation of Materials re External Communications	CW
Lauren Weetman	03/20/21	1.0	ERS Private Equity Portfolio Diligence	ERS
Lauren Weetman	03/21/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	03/21/21	2.0	Preparation of Counterproposal	CW
Lauren Weetman	03/21/21	3.0	Revision of Materials re External Communications	CW
Lauren Weetman	03/22/21	0.5	Call with Bondholder re Diligence	ERS
Lauren Weetman	03/22/21	1.0	Call with Government Officials re PoA	CW
Lauren Weetman	03/22/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/22/21	1.5	FOMB and AAFAF Advisor Call with Mediation Team	CW
Lauren Weetman	03/22/21	1.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	03/22/21	2.0	Mediation	CW
Lauren Weetman	03/22/21	2.0	Preparation of Counterproposal	CW
Lauren Weetman	03/22/21	1.0	Revision of White House Materials re PoA	CW
Lauren Weetman	03/23/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors	CW
Lauren Weetman	03/23/21	1.0	Call with FOMB, AAFAF, and Creditor Advisors re ERS	ERS
Lauren Weetman	03/23/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/23/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	03/23/21	0.5	FOMB and AAFAF Advisor Call re Analysis	CW
Lauren Weetman	03/23/21	0.5	Internal Discussion re Preparation of Materials	ERS
Lauren Weetman	03/23/21	0.5	Mediation	CW
Lauren Weetman	03/23/21	2.0	Preparation of Reference Materials for FOMB Executive	CW
Lauren Weetman	03/23/21	2.0	ERS Private Equity Portfolio Diligence	ERS
Lauren Weetman	03/24/21	0.5	FOMB Advisor Call	CW, ERS
Lauren Weetman	03/24/21	0.5	FOMB and AAFAF Advisor Call re ERS Diligence	ERS

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/24/21	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	03/24/21	3.0	Preparation of Internal Reference Materials	CW
Lauren Weetman	03/24/21	1.5	Preparation of Materials re External Communications	CW
Lauren Weetman	03/24/21	0.5	Preparation of Reference Materials for FOMB Executive	CW
Lauren Weetman	03/24/21	5.0	ERS Private Equity Portfolio Diligence	ERS
Lauren Weetman	03/24/21	1.0	Review of Debt Documents	CW
Lauren Weetman	03/25/21	1.0	Call with ENDi Press Member	CW
Lauren Weetman	03/25/21	0.5	Call with FOMB Press Team	CW
Lauren Weetman	03/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/25/21	1.0	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	03/25/21	3.0	FOMB Board Call	CW
Lauren Weetman	03/25/21	1.5	Preparation of Materials re ERS Diligence	ERS
Lauren Weetman	03/25/21	3.0	Preparation of Materials re External Communications	CW
Lauren Weetman	03/26/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	03/26/21	1.0	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	03/26/21	1.0	ERS Private Equity Portfolio Diligence	ERS
Lauren Weetman	03/26/21	2.0	Virtual Attendance of FOMB Public Board Meeting	CW
Lauren Weetman	03/28/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	03/28/21	1.0	Internal Discussions re Creditor Proposal	CW
Lauren Weetman	03/28/21	4.5	Preparation of Proposal Analysis	CW
Lauren Weetman	03/28/21	1.0	Review of Creditor Proposal	CW
Lauren Weetman	03/29/21	0.5	Call with AAFAF Advisors re Analysis	CW
Lauren Weetman	03/29/21	0.5	Call with Creditor Advisors re Mediation	CW
Lauren Weetman	03/29/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/29/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	03/29/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	03/29/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	03/29/21	0.5	FOMB and AAFAF Advisor Call re Proposal	CW
Lauren Weetman	03/29/21	3.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	03/29/21	2.0	Mediation	CW
Lauren Weetman	03/29/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	03/29/21	1.0	Preparation of Proposal Analysis	CW
Lauren Weetman	03/29/21	3.5	Revision of Board Materials	CW
Lauren Weetman	03/30/21	0.5	FOMB Advisor Call re Counter	CW
Lauren Weetman	03/30/21	2.0	FOMB Board Call	CW
Lauren Weetman	03/30/21	1.5	Internal Discussions re Board Materials	CW
Lauren Weetman	03/30/21	0.5	Preparation of Analysis	CW
Lauren Weetman	03/30/21	3.5	Preparation of Board Materials	CW
Lauren Weetman	03/30/21	3.0	Preparation of Materials re Mediation	CW

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/30/21	0.5	Preparation of Materials re Mediation	ERS
Lauren Weetman	03/31/21	0.5	Call with Mediation Team	CW
Lauren Weetman	03/31/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/31/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/31/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/31/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Lauren Weetman	03/31/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Lauren Weetman	03/31/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	03/31/21	1.0	FOMB Advisor Call with Mediation Team	CW
Lauren Weetman	03/31/21	2.0	Mediation	CW
Lauren Weetman	03/31/21	2.0	Preparation of Analysis	CW
Lauren Weetman	03/31/21	1.5	Preparation of Internal Reference Materials	CW
Lauren Weetman	03/31/21	1.0	Review of AAFAF Advisor Analysis	CW
		<u>329.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Title	Hours
Steve Zelin	Partner	108.0
William Evarts	Vice President	231.5
Ashim Midha	Associate	165.0
Lauren Weetman	Analyst	339.5
Total		<u>844.0</u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	04/01/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/01/21	1.0	Internal Discussion	CW
Steve Zelin	04/03/21	0.5	Call with Creditor Advisor	CW
Steve Zelin	04/03/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/03/21	1.5	Internal Calls re Creditor Proposal	CW
Steve Zelin	04/04/21	1.0	Internal Calls re Creditor Proposal	CW
Steve Zelin	04/05/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/05/21	1.5	FOMB Advisor Call with FOMB Executive re Mediation	CW
Steve Zelin	04/05/21	1.5	FOMB Board Call	CW
Steve Zelin	04/05/21	1.0	Internal Discussions re Board Materials	CW
Steve Zelin	04/06/21	1.0	Call with Executive Branch re Plan	CW
Steve Zelin	04/06/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/06/21	1.0	FOMB Advisor Call with Mediation Team	CW
Steve Zelin	04/07/21	0.5	Call with FOMB Executive	CW
Steve Zelin	04/07/21	1.5	Calls with FOMB Advisors	CW
Steve Zelin	04/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/08/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/08/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	04/08/21	1.5	FOMB Advisor Call with FOMB Executive re Counter	CW
Steve Zelin	04/08/21	1.0	Internal Discussions re Counterproposal	CW
Steve Zelin	04/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Steve Zelin	04/09/21	0.5	Call with Creditor and Creditor Advisor	CW
Steve Zelin	04/09/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/09/21	1.0	FOMB Advisor Call with FOMB Board Members	CW
Steve Zelin	04/09/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	04/09/21	1.5	FOMB Board Call	CW
Steve Zelin	04/09/21	1.5	Mediation	CW
Steve Zelin	04/11/21	2.0	Calls with FOMB Advisors	CW
Steve Zelin	04/12/21	0.5	Call with Board Member	CW
Steve Zelin	04/12/21	2.0	Calls with FOMB Advisors	CW
Steve Zelin	04/12/21	1.0	FOMB Advisor Call	CW
Steve Zelin	04/13/21	1.0	Call with Creditors	CW
Steve Zelin	04/13/21	1.0	Call with FOMB Executive	CW
Steve Zelin	04/13/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/14/21	0.5	Call with FOMB Executive	CW
Steve Zelin	04/14/21	1.0	Calls with Creditor Advisors	CW
Steve Zelin	04/14/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/14/21	1.0	FOMB Advisor Call re PSA	CW
Steve Zelin	04/15/21	1.0	Calls with Creditor Advisors	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	04/15/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/16/21	1.0	Call with Commonwealth Officials and Commonwealth Advisors	CW
Steve Zelin	04/16/21	1.0	Call with Creditor Advisors re Mediation	CW
Steve Zelin	04/16/21	1.0	Call with Government Representative	CW
Steve Zelin	04/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/16/21	1.5	FOMB Board Call	CW
Steve Zelin	04/16/21	0.5	Internal Call re Various Matters	CW
Steve Zelin	04/17/21	1.0	FOMB Advisor Call with FOMB Executive re Various Matters	CW
Steve Zelin	04/18/21	1.0	Internal Call re Materials	CW
Steve Zelin	04/19/21	1.0	FOMB Advisor Call	CW
Steve Zelin	04/19/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Steve Zelin	04/19/21	1.5	Mediation	CW
Steve Zelin	04/20/21	0.5	Call with Creditor re Settlement	CW
Steve Zelin	04/20/21	1.0	Call with FOMB Board Member	CW
Steve Zelin	04/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/20/21	1.0	Internal Discussions re Preparation of Materials	CW
Steve Zelin	04/20/21	2.0	Mediation	CW
Steve Zelin	04/21/21	0.5	Call with FOMB Executive	CW
Steve Zelin	04/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/21/21	1.0	Internal Discussions re Various Matters	CW
Steve Zelin	04/21/21	2.0	Mediation	CW
Steve Zelin	04/22/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/22/21	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	04/22/21	1.0	FOMB Advisor Call re Mediation Debrief	CW
Steve Zelin	04/22/21	4.0	FOMB Strategy Session	CW
Steve Zelin	04/22/21	2.0	Mediation	CW
Steve Zelin	04/23/21	1.0	Call with Creditor Advisors re Plan	CW
Steve Zelin	04/23/21	1.5	Calls with Creditor Advisors	CW
Steve Zelin	04/23/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/23/21	0.5	FOMB Advisor Call re Plan	CW
Steve Zelin	04/23/21	0.5	Internal Call re Mediation	CW
Steve Zelin	04/23/21	1.5	Mediation	CW
Steve Zelin	04/23/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Steve Zelin	04/24/21	0.5	Internal Call re Mediation	CW
Steve Zelin	04/24/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Steve Zelin	04/25/21	1.0	Call with FOMB Executive re Board Materials	CW
Steve Zelin	04/25/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/25/21	1.0	FOMB Board Call	CW
Steve Zelin	04/25/21	3.0	Internal Discussion re Board Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	04/26/21	1.0	Call with FOMB Executive	CW
Steve Zelin	04/26/21	1.0	Call with FOMB Executive re Mediation	CW
Steve Zelin	04/26/21	0.5	Call with Mediation Team	CW
Steve Zelin	04/26/21	1.0	FOMB Advisor Call	CW
Steve Zelin	04/26/21	3.0	FOMB Advisor Calls re Mediation	CW
Steve Zelin	04/26/21	2.0	Mediation	CW
Steve Zelin	04/27/21	1.0	Call with FOMB Executive	CW
Steve Zelin	04/27/21	1.0	Call with FOMB Executive re Mediation	CW
Steve Zelin	04/27/21	1.0	FOMB Advisor Call	CW
Steve Zelin	04/27/21	1.0	FOMB Advisor Call re Mediation	CW
Steve Zelin	04/27/21	1.5	Internal Discussions re Board Materials	CW
Steve Zelin	04/28/21	0.5	Call with FOMB Executive	CW
Steve Zelin	04/28/21	1.5	FOMB Advisor Call	CW
Steve Zelin	04/28/21	1.0	FOMB Advisor Call	CW
Steve Zelin	04/28/21	1.0	FOMB Advisor Call re Board Materials	CW
Steve Zelin	04/28/21	2.0	Internal Discussions re Preparation of Materials	CW
Steve Zelin	04/29/21	1.0	Call with FOMB Executive	CW
Steve Zelin	04/29/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/29/21	1.0	FOMB Board Call	CW
Steve Zelin	04/29/21	0.5	Internal Discussions re Board Materials	CW
Steve Zelin	04/29/21	2.0	Mediation	CW
Steve Zelin	04/30/21	0.5	FOMB Advisor Call	CW
Steve Zelin	04/30/21	1.0	FOMB Board Call	CW
		108.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/01/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/01/21	0.5	FOMB Advisor Call re Analysis	CW
Willie Evarts	04/01/21	1.0	Internal Discussion	CW
Willie Evarts	04/01/21	0.5	Response to Press Inquiry	CW
Willie Evarts	04/01/21	3.0	Review and Calls re Amended Stipulation	ERS
Willie Evarts	04/01/21	0.5	Review of Joinder Agreement	CW
Willie Evarts	04/02/21	0.5	Analysis re Creditor Diligence Request	CW
Willie Evarts	04/02/21	0.5	Internal Discussions re Analysis	CW
Willie Evarts	04/02/21	3.5	Review and Analysis re Mediation	CW
Willie Evarts	04/02/21	3.5	Review and Calls re Amended Stipulation	ERS
Willie Evarts	04/03/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	04/03/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/03/21	1.5	Internal Calls re Creditor Proposal	CW
Willie Evarts	04/03/21	2.5	Revisions to Analysis of Creditor Proposal	CW
Willie Evarts	04/04/21	1.0	Internal Calls re Creditor Proposal	CW
Willie Evarts	04/04/21	2.0	Revisions to Analysis re Mediation	CW
Willie Evarts	04/05/21	1.0	Edits to ERS Announcement Talking Points	ERS
Willie Evarts	04/05/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/05/21	1.5	FOMB Advisor Call with FOMB Executive re Mediation	CW
Willie Evarts	04/05/21	1.5	FOMB Board Call	CW
Willie Evarts	04/05/21	1.0	Internal Discussions re Board Materials	CW
Willie Evarts	04/05/21	0.5	Preparation of Analysis re Claim Amounts	CW
Willie Evarts	04/05/21	3.0	Revisions to Board Materials	CW
Willie Evarts	04/06/21	1.0	Call with Executive Branch re Plan	CW
Willie Evarts	04/06/21	0.5	Call with FOMB Press Team re External Communications	CW, ERS
Willie Evarts	04/06/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/06/21	1.0	FOMB Advisor Call with Mediation Team	CW
Willie Evarts	04/06/21	2.0	Internal Discussions re Mediation	CW, ERS
Willie Evarts	04/06/21	3.5	Revisions to Counterproposal	CW
Willie Evarts	04/07/21	2.0	Analysis re Creditor Diligence Request	CW
Willie Evarts	04/07/21	0.5	Call with FOMB Executive	CW
Willie Evarts	04/07/21	1.0	Call with UCC Advisor	CW
Willie Evarts	04/07/21	1.5	Calls with FOMB Advisors	CW
Willie Evarts	04/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/08/21	1.0	FOMB Advisor Call	CW
Willie Evarts	04/08/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/08/21	0.5	FOMB Advisor Call with Creditor Advisor	CW
Willie Evarts	04/08/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	04/08/21	1.5	FOMB Advisor Call with FOMB Executive re Counter	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/08/21	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	04/08/21	0.5	Internal Discussion re Analysis	CW
Willie Evarts	04/08/21	2.0	Internal Discussions re Counterproposal	CW
Willie Evarts	04/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Willie Evarts	04/08/21	3.0	Revisions to Counterproposal	CW
Willie Evarts	04/09/21	1.0	Call with Creditor Advisors re Plan Mechanics	CW
Willie Evarts	04/09/21	0.5	Call with Creditor and Creditor Advisor	CW
Willie Evarts	04/09/21	0.5	Call with Government Officials	CW
Willie Evarts	04/09/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/09/21	1.0	FOMB Advisor Call with FOMB Board Members	CW
Willie Evarts	04/09/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	04/09/21	1.5	Mediation	CW
Willie Evarts	04/09/21	2.5	Revisions to Analysis for Mediation	CW
Willie Evarts	04/10/21	1.5	Calls with FOMB Executive	CW
Willie Evarts	04/10/21	3.0	ERS Private Equity Portfolio Diligence Discussions	ERS
Willie Evarts	04/10/21	2.0	Revisions to Cleansing Materials	CW
Willie Evarts	04/10/21	1.5	Revisions to Press Release	CW
Willie Evarts	04/11/21	2.0	Calls with FOMB Advisors	CW
Willie Evarts	04/11/21	2.5	Drafting of PSA Settlement Summary	CW
Willie Evarts	04/11/21	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	04/11/21	2.5	Private Equity Portfolio Diligence Discussions	ERS
Willie Evarts	04/11/21	1.5	Revisions to Press Release	CW
Willie Evarts	04/12/21	0.5	Call with Board Member	CW
Willie Evarts	04/12/21	2.0	Calls with FOMB Advisors	CW
Willie Evarts	04/12/21	1.5	Edits to Press Release	CW
Willie Evarts	04/12/21	1.0	FOMB Advisor Call	CW
Willie Evarts	04/12/21	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	04/12/21	2.0	ERS Private Equity Portfolio Diligence Discussions	ERS
Willie Evarts	04/13/21	1.0	Call with Creditors	CW
Willie Evarts	04/13/21	1.0	Call with FOMB Executive	CW
Willie Evarts	04/13/21	1.0	FOMB Advisor Call	CW
Willie Evarts	04/13/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/13/21	1.0	FOMB and AAFAF Advisor Call re Analysis	CW
Willie Evarts	04/13/21	1.0	FOMB and AAFAF Advisor Call	CW
Willie Evarts	04/13/21	0.5	Internal Discussions re Mediation	CW
Willie Evarts	04/13/21	3.0	Preparation of Analysis re Mediation	CW
Willie Evarts	04/13/21	0.5	Response to Press Inquiry	CW
Willie Evarts	04/14/21	0.5	Call with FOMB Executive	CW
Willie Evarts	04/14/21	2.5	Calls with Creditor Advisors	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/14/21	1.5	Edits to PSA Settlement Summary	CW
Willie Evarts	04/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/14/21	1.0	FOMB Advisor Call re PSA	CW
Willie Evarts	04/14/21	2.0	Revisions to Presentation for Executive Branch	CW
Willie Evarts	04/15/21	1.0	Calls with Creditor Advisors	CW
Willie Evarts	04/15/21	1.5	Edits to Talking Points for Resident Commissioner Meeting	CW
Willie Evarts	04/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/15/21	3.0	Review and Comments on Fiscal Plan	CW
Willie Evarts	04/15/21	3.5	Revisions to Presentation for Executive Branch	CW
Willie Evarts	04/16/21	1.0	Call with Commonwealth Officials and Commonwealth Advisors	CW
Willie Evarts	04/16/21	1.0	Call with Creditor Advisors re Mediation	CW
Willie Evarts	04/16/21	1.0	Call with Government Representative	CW
Willie Evarts	04/16/21	0.5	Creditor Working Group Call	CW
Willie Evarts	04/16/21	2.5	Edits to PSA Settlement Summary	CW
Willie Evarts	04/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/16/21	1.5	FOMB Board Call	CW
Willie Evarts	04/16/21	0.5	Internal Call re Various Matters	CW
Willie Evarts	04/17/21	4.0	Edits to PSA Settlement Summary	CW
Willie Evarts	04/17/21	1.5	FOMB Advisor Call re PSA	CW
Willie Evarts	04/17/21	1.0	FOMB Advisor Call with FOMB Executive re Various Matters	CW
Willie Evarts	04/18/21	1.0	Call with Creditor	CW
Willie Evarts	04/18/21	3.0	Calls and Revisions re PSA Settlement Summary	CW
Willie Evarts	04/18/21	1.0	Internal Call re Materials	CW
Willie Evarts	04/18/21	2.0	Revisions to Analysis re Mediation	CW
Willie Evarts	04/19/21	1.0	Call with Bond Trustee re Various Financial Reconciliation Matters	CW
Willie Evarts	04/19/21	1.0	Calls with AAFAF Advisor	CW
Willie Evarts	04/19/21	1.0	FOMB Advisor Call	CW
Willie Evarts	04/19/21	1.0	FOMB Advisor Call	CW
Willie Evarts	04/19/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Willie Evarts	04/19/21	1.0	FOMB and AAFAF Advisor Call re Various Matters	CW
Willie Evarts	04/19/21	1.5	Mediation	CW
Willie Evarts	04/19/21	1.5	Review and Comment on Summary of PRIFA Assets	CW
Willie Evarts	04/20/21	0.5	Call with Creditor re Settlement	CW
Willie Evarts	04/20/21	1.0	Call with FOMB Board Member	CW
Willie Evarts	04/20/21	3.0	Calls and Revisions re PSA Settlement Summary	CW
Willie Evarts	04/20/21	1.0	Diligence on ERS Private Equity Portfolio	CW
Willie Evarts	04/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/20/21	1.0	Internal Discussions re Preparation of Materials	CW
Willie Evarts	04/20/21	2.0	Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/21/21	0.5	Call with Creditor re Mediation	CW
Willie Evarts	04/21/21	0.5	Call with ERS Private Equity Portfolio Fund Manager	ERS
Willie Evarts	04/21/21	0.5	Call with FOMB Executive	CW
Willie Evarts	04/21/21	1.5	Calls and Revisions re PSA Settlement Summary	CW
Willie Evarts	04/21/21	1.0	FOMB Advisor Call	CW
Willie Evarts	04/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/21/21	1.0	Internal Discussions re Various Matters	CW
Willie Evarts	04/21/21	2.0	Mediation	CW
Willie Evarts	04/21/21	1.0	Review of Claim Reconciliation and Supporting Documents	CW
Willie Evarts	04/22/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/22/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	04/22/21	1.0	FOMB Advisor Call re Mediation Debrief	CW
Willie Evarts	04/22/21	4.0	FOMB Strategy Session	CW
Willie Evarts	04/22/21	0.5	Internal Discussions re Analysis re Mediation	CW
Willie Evarts	04/22/21	2.0	Mediation	CW
Willie Evarts	04/22/21	1.0	Review of Claim Reconciliation and Supporting Documents	CW
Willie Evarts	04/23/21	1.0	Call with Creditor Advisors re Plan	CW
Willie Evarts	04/23/21	1.5	Calls and Revisions re PSA Settlement Summary	CW
Willie Evarts	04/23/21	1.5	Calls with Creditor Advisors	CW
Willie Evarts	04/23/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/23/21	0.5	FOMB Advisor Call re Plan	CW
Willie Evarts	04/23/21	0.5	Internal Call re Mediation	CW
Willie Evarts	04/23/21	1.5	Mediation	CW
Willie Evarts	04/23/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Willie Evarts	04/24/21	0.5	Call with Creditor Advisors re Mediation Analysis	CW
Willie Evarts	04/24/21	0.5	Emails with Creditor Advisors re Fiscal Plan	CW
Willie Evarts	04/24/21	0.5	Internal Call re Mediation	CW
Willie Evarts	04/24/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Willie Evarts	04/24/21	2.5	Revision of Board Materials	CW
Willie Evarts	04/25/21	1.0	Call with FOMB Executive re Board Materials	CW
Willie Evarts	04/25/21	0.5	FOMB Advisor Call	CW
Willie Evarts	04/25/21	1.0	FOMB Board Call	CW
Willie Evarts	04/25/21	3.0	Internal Discussion re Board Materials	CW
Willie Evarts	04/25/21	1.0	Internal Discussion re Board Materials	CW
Willie Evarts	04/25/21	2.5	Revision of Board Materials	CW
Willie Evarts	04/26/21	1.0	Call with FOMB Executive	CW
Willie Evarts	04/26/21	1.0	Call with FOMB Executive re Mediation	CW
Willie Evarts	04/26/21	0.5	Call with Mediation Team	CW
Willie Evarts	04/26/21	1.0	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Everts	04/26/21	3.0	FOMB Advisor Calls re Mediation	CW
Willie Everts	04/26/21	0.5	Internal Discussions re Mediation	CW
Willie Everts	04/26/21	2.0	Mediation	CW
Willie Everts	04/26/21	1.0	Revision to Mediation Materials	CW
Willie Everts	04/27/21	1.0	Call with FOMB Executive	CW
Willie Everts	04/27/21	1.0	Call with FOMB Executive re Mediation	CW
Willie Everts	04/27/21	1.0	FOMB Advisor Call	CW
Willie Everts	04/27/21	1.0	FOMB Advisor Call re Mediation	CW
Willie Everts	04/27/21	1.5	Internal Discussions re Board Materials	CW
Willie Everts	04/28/21	0.5	Call with FOMB Executive	CW
Willie Everts	04/28/21	1.5	FOMB Advisor Call	CW
Willie Everts	04/28/21	1.0	FOMB Advisor Call	CW
Willie Everts	04/28/21	1.0	FOMB Advisor Call re Board Materials	CW
Willie Everts	04/28/21	3.0	Internal Discussions re Preparation of Materials	CW
Willie Everts	04/29/21	1.0	Call with FOMB Executive	CW
Willie Everts	04/29/21	0.5	FOMB Advisor Call	CW
Willie Everts	04/29/21	1.0	FOMB Board Call	CW
Willie Everts	04/29/21	1.0	Internal Calls re Board Materials	CW
Willie Everts	04/29/21	2.0	Mediation	CW
Willie Everts	04/29/21	1.5	Revision to Mediation Materials	CW
Willie Everts	04/30/21	0.5	FOMB Advisor Call	CW
Willie Everts	04/30/21	1.0	FOMB and AAFAF Advisor Call re Plan	CW
Willie Everts	04/30/21	1.0	FOMB Board Call	CW
Willie Everts		1.0	Review of Claim Reconciliation and Supporting Documents	CW
		<u>231.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/01/21	0.5	Calls with AAFAF Advisor re Various Matters	ERS
Ashim Midha	04/01/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/01/21	0.5	FOMB Advisor Call re Analysis	CW
Ashim Midha	04/01/21	0.5	Review of Materials re Stipulation	ERS
Ashim Midha	04/02/21	0.5	Preparation of Mediation Materials	CW
Ashim Midha	04/02/21	2.0	Review and Preparation of Materials re Stipulation	ERS
Ashim Midha	04/02/21	0.5	Review of Materials re Mediation	CW
Ashim Midha	04/03/21	0.5	Call with Creditor Advisor	CW
Ashim Midha	04/03/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/03/21	1.5	Internal Calls re Creditor Proposal	CW
Ashim Midha	04/03/21	1.0	Preparation of Board Materials	CW
Ashim Midha	04/04/21	1.0	Internal Calls re Creditor Proposal	CW
Ashim Midha	04/04/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	04/05/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/05/21	1.5	FOMB Advisor Call with FOMB Executive re Mediation	CW
Ashim Midha	04/05/21	1.5	FOMB Board Call	CW
Ashim Midha	04/05/21	1.0	Internal Discussions re Board Materials	CW
Ashim Midha	04/05/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	04/05/21	0.5	Preparation of Materials re External Communications	ERS
Ashim Midha	04/06/21	1.0	Call with Executive Branch re Plan	CW
Ashim Midha	04/06/21	0.5	Call with FOMB Press Team re External Communications	CW, ERS
Ashim Midha	04/06/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/06/21	1.0	FOMB Advisor Call with Mediation Team	CW
Ashim Midha	04/06/21	2.0	Internal Discussions re Mediation	CW, ERS
Ashim Midha	04/06/21	0.5	Preparation of Materials re External Communications	ERS
Ashim Midha	04/07/21	0.5	Call with FOMB Executive	CW
Ashim Midha	04/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/07/21	0.5	Review of Analysis re Disclosure Statement	CW
Ashim Midha	04/07/21	1.5	Review of Plan Exhibit	CW
Ashim Midha	04/08/21	1.0	FOMB Advisor Call	CW
Ashim Midha	04/08/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/08/21	0.5	FOMB Advisor Call with Creditor Advisor	CW
Ashim Midha	04/08/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	04/08/21	1.5	FOMB Advisor Call with FOMB Executive re Counter	CW
Ashim Midha	04/08/21	0.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	04/08/21	0.5	Internal Discussion re Analysis	CW
Ashim Midha	04/08/21	2.0	Internal Discussions re Counterproposal	CW
Ashim Midha	04/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Ashim Midha	04/08/21	2.0	Review and Preparation of Materials re Mediation	CW

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HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/09/21	0.5	Call with AAFAF Advisor re Mediation	CW
Ashim Midha	04/09/21	1.0	Call with Creditor Advisors re Plan Mechanics	CW
Ashim Midha	04/09/21	0.5	Call with Creditor and Creditor Advisor	CW
Ashim Midha	04/09/21	0.5	Call with Government Officials	CW
Ashim Midha	04/09/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/09/21	1.0	FOMB Advisor Call with FOMB Board Members	CW
Ashim Midha	04/09/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	04/09/21	1.5	FOMB Board Call	CW
Ashim Midha	04/09/21	1.5	Mediation	CW
Ashim Midha	04/10/21	0.5	Calls with FOMB Team re External Communications	CW
Ashim Midha	04/10/21	1.0	ERS Private Equity Portfolio Diligence Discussions	ERS
Ashim Midha	04/10/21	1.0	Review and Preparation of Materials re Mediation	CW
Ashim Midha	04/11/21	0.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	04/11/21	1.0	Private Equity Portfolio Diligence Discussions	ERS
Ashim Midha	04/11/21	3.0	Review and Preparation of Materials re External Communications	CW
Ashim Midha	04/12/21	0.5	Call with Board Member	CW
Ashim Midha	04/12/21	1.0	FOMB Advisor Call	CW
Ashim Midha	04/12/21	0.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	04/12/21	3.0	Review and Preparation of Materials re External Communications	CW
Ashim Midha	04/13/21	1.0	Call with Creditors	CW
Ashim Midha	04/13/21	1.0	FOMB Advisor Call	CW
Ashim Midha	04/13/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/13/21	1.0	FOMB and AAFAF Advisor Call re Analysis	CW
Ashim Midha	04/13/21	1.0	FOMB and AAFAF Advisor Call	CW
Ashim Midha	04/13/21	0.5	Internal Discussions re Mediation	CW
Ashim Midha	04/13/21	3.0	Review of Draft PSA and Settlement Summary	CW
Ashim Midha	04/14/21	0.5	Call with FOMB Executive	CW
Ashim Midha	04/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/14/21	1.0	FOMB Advisor Call re PSA	CW
Ashim Midha	04/14/21	0.5	Internal Call re Mediation	CW
Ashim Midha	04/14/21	1.0	Review and Preparation of Materials for Government Official	CW
Ashim Midha	04/15/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/15/21	1.0	Review and Comments on Fiscal Plan	CW
Ashim Midha	04/15/21	1.0	Review and Preparation of Mediation Materials	CW
Ashim Midha	04/16/21	1.0	Call with Commonwealth Officials and Commonwealth Advisors	CW
Ashim Midha	04/16/21	1.0	Call with Creditor Advisors re Mediation	CW
Ashim Midha	04/16/21	1.0	Call with Government Representative	CW
Ashim Midha	04/16/21	0.5	Creditor Working Group Call	CW
Ashim Midha	04/16/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/16/21	1.5	FOMB Board Call	CW
Ashim Midha	04/16/21	0.5	Internal Call re Various Matters	CW
Ashim Midha	04/17/21	1.0	FOMB Advisor Call with FOMB Executive re Various Matters	CW
Ashim Midha	04/17/21	1.0	Preparation of PSA Settlement Summary	CW
Ashim Midha	04/18/21	1.0	Email Correspondence re Various Matters	CW
Ashim Midha	04/18/21	1.0	Internal Call re Materials	CW
Ashim Midha	04/19/21	0.5	Call with AAFAF Advisor re Various Matters	CW
Ashim Midha	04/19/21	1.0	Call with Bond Trustee re Various Financial Reconciliation Matters	CW
Ashim Midha	04/19/21	1.0	FOMB Advisor Call	CW
Ashim Midha	04/19/21	1.0	FOMB Advisor Call	CW
Ashim Midha	04/19/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Ashim Midha	04/19/21	1.0	FOMB and AAFAF Advisor Call re Various Matters	CW
Ashim Midha	04/19/21	0.5	Internal Call re Mediation	CW
Ashim Midha	04/19/21	1.5	Mediation	CW
Ashim Midha	04/19/21	0.5	Review of Materials re Plan	CW
Ashim Midha	04/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/20/21	1.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	04/20/21	2.0	Mediation	CW
Ashim Midha	04/20/21	1.0	Preparation of PSA Settlement Summary	CW
Ashim Midha	04/21/21	0.5	Call with Creditor re Mediation	CW
Ashim Midha	04/21/21	0.5	Call with ERS Private Equity Portfolio Fund Manager	ERS
Ashim Midha	04/21/21	0.5	Call with FOMB Executive	CW
Ashim Midha	04/21/21	1.0	FOMB Advisor Call	CW
Ashim Midha	04/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/21/21	1.0	Internal Discussions re Various Matters	CW
Ashim Midha	04/21/21	2.0	Mediation	CW
Ashim Midha	04/21/21	1.0	Preparation of Materials re Mediation	CW
Ashim Midha	04/21/21	1.0	Preparation of Materials re Plan	CW
Ashim Midha	04/21/21	0.5	Review of Analysis re Mediation	CW
Ashim Midha	04/22/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/22/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	04/22/21	1.0	FOMB Advisor Call re Mediation Debrief	CW
Ashim Midha	04/22/21	4.0	FOMB Strategy Session	CW
Ashim Midha	04/22/21	2.0	Mediation	CW
Ashim Midha	04/22/21	2.0	Review of PSA Settlement Summary	CW
Ashim Midha	04/23/21	1.0	Call with Creditor Advisors re Plan	CW
Ashim Midha	04/23/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/23/21	0.5	FOMB Advisor Call re Plan	CW
Ashim Midha	04/23/21	0.5	Internal Call re Mediation	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/23/21	1.5	Mediation	CW
Ashim Midha	04/23/21	1.0	Review and Preparation of PSA Settlement Summary	CW
Ashim Midha	04/23/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Ashim Midha	04/24/21	0.5	Call with Creditor Advisors re Mediation Analysis	CW
Ashim Midha	04/24/21	0.5	Internal Call re Mediation	CW
Ashim Midha	04/24/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Ashim Midha	04/25/21	1.0	Call with FOMB Executive re Board Materials	CW
Ashim Midha	04/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/25/21	1.0	FOMB Board Call	CW
Ashim Midha	04/25/21	3.0	Internal Discussion re Board Materials	CW
Ashim Midha	04/25/21	1.0	Internal Discussion re Board Materials	CW
Ashim Midha	04/25/21	2.0	Preparation of Board Materials	CW
Ashim Midha	04/26/21	1.0	Call with FOMB Executive	CW
Ashim Midha	04/26/21	0.5	Call with Mediation Team	CW
Ashim Midha	04/26/21	1.0	FOMB Advisor Call	CW
Ashim Midha	04/26/21	3.0	FOMB Advisor Calls re Mediation	CW
Ashim Midha	04/26/21	0.5	Internal Discussions re Mediation	CW
Ashim Midha	04/26/21	2.0	Mediation	CW
Ashim Midha	04/26/21	0.5	Preparation of Analysis	CW
Ashim Midha	04/27/21	0.5	Call with AAFAF Advisor re Various Matters	CW
Ashim Midha	04/27/21	1.0	Call with AAFAF Advisors re Mediation	CW
Ashim Midha	04/27/21	1.0	Call with FOMB Executive	CW
Ashim Midha	04/27/21	1.0	FOMB Advisor Call	CW
Ashim Midha	04/27/21	1.0	FOMB Advisor Call re Mediation	CW
Ashim Midha	04/27/21	1.5	Internal Discussions re Board Materials	CW
Ashim Midha	04/28/21	0.5	Call with FOMB Executive	CW
Ashim Midha	04/28/21	1.5	FOMB Advisor Call	CW
Ashim Midha	04/28/21	1.0	FOMB Advisor Call	CW
Ashim Midha	04/28/21	1.0	FOMB Advisor Call re Board Materials	CW
Ashim Midha	04/28/21	3.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	04/28/21	3.0	Preparation of Board Materials	CW
Ashim Midha	04/29/21	1.0	Call with FOMB Executive	CW
Ashim Midha	04/29/21	0.5	FOMB Advisor Call	CW
Ashim Midha	04/29/21	1.0	FOMB Board Call	CW
Ashim Midha	04/29/21	1.0	Internal Calls re Board Materials	CW
Ashim Midha	04/29/21	2.0	Mediation	CW
Ashim Midha	04/29/21	1.5	Preparation of Board Materials	CW
Ashim Midha	04/30/21	0.5	Email Correspondence re Various Matters	CW
Ashim Midha	04/30/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/30/21	1.0	FOMB and AAFAF Advisor Call re Plan	CW
Ashim Midha	04/30/21	1.0	FOMB Board Call	CW
Ashim Midha	04/30/21	1.0	Preparation of Materials re Plan	CW
Ashim Midha	04/30/21	0.5	Review of Analysis re Mediation	CW
Ashim Midha	04/30/21	0.5	Review of Materials re Fiscal Plan	CW
		<u>165.0</u>		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/01/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/01/21	0.5	FOMB Advisor Call re Analysis	CW
Lauren Weetman	04/01/21	1.0	Preparation of Analysis	CW
Lauren Weetman	04/01/21	0.5	Preparation of Analysis re Creditor Diligence Request	CW
Lauren Weetman	04/01/21	2.5	Review of Analysis	CW
Lauren Weetman	04/01/21	1.5	Review of Materials re Stipulation	ERS
Lauren Weetman	04/02/21	0.5	Internal Discussions re Analysis	CW
Lauren Weetman	04/02/21	1.5	Preparation of Analysis	CW
Lauren Weetman	04/02/21	1.0	Preparation of Analysis re Creditor Diligence Request	CW
Lauren Weetman	04/02/21	4.0	Preparation of Mediation Materials	CW
Lauren Weetman	04/03/21	0.5	Call with Creditor Advisor	CW
Lauren Weetman	04/03/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/03/21	1.5	Internal Calls re Creditor Proposal	CW
Lauren Weetman	04/03/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	04/04/21	1.0	Internal Calls re Creditor Proposal	CW
Lauren Weetman	04/04/21	2.0	Revisions to Analysis re Mediation	CW
Lauren Weetman	04/05/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/05/21	1.5	FOMB Advisor Call with FOMB Executive re Mediation	CW
Lauren Weetman	04/05/21	1.5	FOMB Board Call	CW
Lauren Weetman	04/05/21	1.0	Internal Discussions re Board Materials	CW
Lauren Weetman	04/05/21	2.0	Preparation of Analysis	CW
Lauren Weetman	04/05/21	1.0	Preparation of Analysis	CW
Lauren Weetman	04/05/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	04/05/21	1.0	Preparation of Counterproposal	CW
Lauren Weetman	04/06/21	1.0	Call with Executive Branch re Plan	CW
Lauren Weetman	04/06/21	0.5	Call with FOMB Press Team re External Communications	CW, ERS
Lauren Weetman	04/06/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/06/21	1.0	FOMB Advisor Call with Mediation Team	CW
Lauren Weetman	04/06/21	2.0	Internal Discussions re Mediation	CW, ERS
Lauren Weetman	04/06/21	2.0	Preparation of Analysis	CW
Lauren Weetman	04/06/21	4.0	Preparation of Counterproposal	CW
Lauren Weetman	04/06/21	1.5	Preparation of Federal Reserve Staff Briefing Materials	CW, ERS
Lauren Weetman	04/07/21	0.5	Analysis re Creditor Diligence Request	CW
Lauren Weetman	04/07/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	04/07/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/07/21	2.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	04/07/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/07/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/07/21	4.0	Preparation of Plan Exhibit	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/07/21	1.0	Revision of PSA Settlement Summary	CW
Lauren Weetman	04/07/21	0.5	Revision of Recovery Analysis	CW
Lauren Weetman	04/08/21	0.5	Call with AAFAF Advisor re Structuring Mechanics	CW
Lauren Weetman	04/08/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	04/08/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/08/21	0.5	FOMB Advisor Call with Creditor Advisor	CW
Lauren Weetman	04/08/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	04/08/21	1.5	FOMB Advisor Call with FOMB Executive re Counter	CW
Lauren Weetman	04/08/21	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	04/08/21	0.5	Internal Discussion re Analysis	CW
Lauren Weetman	04/08/21	2.0	Internal Discussions re Counterproposal	CW
Lauren Weetman	04/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Lauren Weetman	04/08/21	1.0	Preparation and Revision of Materials	CW
Lauren Weetman	04/08/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/08/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/08/21	4.0	Review and Preparation of Materials re Mediation	CW
Lauren Weetman	04/09/21	0.5	Call with AAFAF Advisor re Mediation	CW
Lauren Weetman	04/09/21	1.0	Call with Creditor Advisors re Plan Mechanics	CW
Lauren Weetman	04/09/21	0.5	Call with Creditor and Creditor Advisor	CW
Lauren Weetman	04/09/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/09/21	1.0	FOMB Advisor Call with FOMB Board Members	CW
Lauren Weetman	04/09/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	04/09/21	1.5	FOMB Board Call	CW
Lauren Weetman	04/09/21	1.5	Mediation	CW
Lauren Weetman	04/09/21	3.5	Preparation of Analysis for Mediation	CW
Lauren Weetman	04/09/21	1.0	Revision of Analysis for Creditor Advisors	CW
Lauren Weetman	04/10/21	3.0	Preparation of Materials re Mediation	CW
Lauren Weetman	04/10/21	1.0	Revision of Materials re External Communications	CW
Lauren Weetman	04/11/21	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	04/11/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/11/21	5.0	Preparation of Board Materials	CW
Lauren Weetman	04/11/21	0.5	Preparation of Cleansing Materials	CW
Lauren Weetman	04/11/21	0.5	Preparation of Press Release	CW
Lauren Weetman	04/11/21	0.5	Revision of PSA Settlement Summary	CW
Lauren Weetman	04/12/21	0.5	Call with Board Member	CW
Lauren Weetman	04/12/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	04/12/21	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	04/12/21	1.5	Preparation of Analysis	CW
Lauren Weetman	04/12/21	1.5	Preparation of Analysis	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/12/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/12/21	1.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	04/12/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/12/21	1.5	Preparation of Press Materials	CW
Lauren Weetman	04/12/21	1.0	Preparation of PSA Settlement Summary	CW
Lauren Weetman	04/12/21	2.5	Revision of Board Materials	CW
Lauren Weetman	04/13/21	1.0	Call with Creditors	CW
Lauren Weetman	04/13/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	04/13/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/13/21	1.0	FOMB and AAFAF Advisor Call re Analysis	CW
Lauren Weetman	04/13/21	1.0	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	04/13/21	0.5	Internal Discussions re Mediation	CW
Lauren Weetman	04/13/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/13/21	5.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/13/21	2.0	Preparation of Materials for Government Official	CW
Lauren Weetman	04/13/21	0.5	Preparation of Materials re External Communications	CW
Lauren Weetman	04/13/21	2.5	Review of Draft PSA and Settlement Summary	CW
Lauren Weetman	04/14/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	04/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/14/21	1.0	FOMB Advisor Call re PSA	CW
Lauren Weetman	04/14/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	04/14/21	5.0	Preparation of Analysis	CW
Lauren Weetman	04/14/21	2.5	Preparation of Analysis	CW
Lauren Weetman	04/14/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/14/21	5.5	Preparation of Materials for Government Official	CW
Lauren Weetman	04/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/15/21	2.5	Preparation of Analysis	CW
Lauren Weetman	04/15/21	1.0	Preparation of Analysis	CW
Lauren Weetman	04/15/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/15/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/15/21	2.5	Preparation of Materials for Government Official	CW
Lauren Weetman	04/15/21	1.0	Preparation of Mediation Materials	CW
Lauren Weetman	04/15/21	2.5	Review and Comments on Fiscal Plan	CW
Lauren Weetman	04/15/21	1.5	Review of Documents re Mediation	CW
Lauren Weetman	04/16/21	1.0	Call with Commonwealth Officials and Commonwealth Advisors	CW
Lauren Weetman	04/16/21	1.0	Call with Creditor Advisors re Mediation	CW
Lauren Weetman	04/16/21	1.0	Call with Government Representative	CW
Lauren Weetman	04/16/21	0.5	Creditor Working Group Call	CW
Lauren Weetman	04/16/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/16/21	1.5	FOMB Board Call	CW
Lauren Weetman	04/16/21	0.5	Internal Call re Various Matters	CW
Lauren Weetman	04/16/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/16/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/16/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/16/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/17/21	1.5	FOMB Advisor Call re PSA	CW
Lauren Weetman	04/17/21	1.0	FOMB Advisor Call with FOMB Executive re Various Matters	CW
Lauren Weetman	04/17/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/17/21	1.0	Preparation of PSA Settlement Summary	CW
Lauren Weetman	04/18/21	1.0	Internal Call re Materials	CW
Lauren Weetman	04/18/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/18/21	8.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/18/21	3.5	Preparation of Materials re Mediation	CW
Lauren Weetman	04/18/21	1.0	Preparation of Settlement Summary	CW
Lauren Weetman	04/19/21	0.5	Call with AAFAF Advisor re Various Matters	CW
Lauren Weetman	04/19/21	1.0	Call with Bond Trustee re Various Financial Reconciliation Matters	CW
Lauren Weetman	04/19/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	04/19/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	04/19/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Lauren Weetman	04/19/21	1.0	FOMB and AAFAF Advisor Call re Various Matters	CW
Lauren Weetman	04/19/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	04/19/21	1.5	Mediation	CW
Lauren Weetman	04/19/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/20/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/20/21	1.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	04/20/21	2.0	Mediation	CW
Lauren Weetman	04/20/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/20/21	1.0	Preparation of PSA Settlement Summary	CW
Lauren Weetman	04/21/21	0.5	Call with Creditor re Mediation	CW
Lauren Weetman	04/21/21	0.5	Call with ERS Private Equity Portfolio Fund Manager	ERS
Lauren Weetman	04/21/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	04/21/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	04/21/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/21/21	1.0	Internal Discussions re Various Matters	CW
Lauren Weetman	04/21/21	2.0	Mediation	CW
Lauren Weetman	04/21/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/21/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/21/21	2.0	Preparation of Analysis re Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/21/21	1.0	Preparation of Materials re Mediation	CW
Lauren Weetman	04/22/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/22/21	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	04/22/21	1.0	FOMB Advisor Call re Mediation Debrief	CW
Lauren Weetman	04/22/21	4.0	FOMB Strategy Session	CW
Lauren Weetman	04/22/21	0.5	Internal Discussions re Analysis re Mediation	CW
Lauren Weetman	04/22/21	2.0	Mediation	CW
Lauren Weetman	04/22/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/22/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/22/21	1.0	Preparation of PSA Settlement Summary	CW
Lauren Weetman	04/23/21	0.5	Call with Creditor Advisor re Analysis	CW
Lauren Weetman	04/23/21	0.5	Call with Creditor Advisor re Mediation	CW
Lauren Weetman	04/23/21	1.0	Call with Creditor Advisors re Plan	CW
Lauren Weetman	04/23/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/23/21	0.5	FOMB Advisor Call re Plan	CW
Lauren Weetman	04/23/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	04/23/21	1.5	Mediation	CW
Lauren Weetman	04/23/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/23/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/23/21	1.0	Preparation of Materials re External Communications	CW
Lauren Weetman	04/23/21	1.0	Preparation of PSA Settlement Summary	CW
Lauren Weetman	04/23/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Lauren Weetman	04/24/21	0.5	Call with Creditor Advisors re Mediation Analysis	CW
Lauren Weetman	04/24/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	04/24/21	1.0	Internal Discussions re Preparation of Board Materials	CW
Lauren Weetman	04/24/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	04/25/21	1.0	Call with FOMB Executive re Board Materials	CW
Lauren Weetman	04/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/25/21	1.0	FOMB Board Call	CW
Lauren Weetman	04/25/21	3.0	Internal Discussion re Board Materials	CW
Lauren Weetman	04/25/21	1.0	Internal Discussion re Board Materials	CW
Lauren Weetman	04/25/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/25/21	8.0	Preparation of Board Materials	CW
Lauren Weetman	04/26/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	04/26/21	0.5	Call with Mediation Team	CW
Lauren Weetman	04/26/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	04/26/21	3.0	FOMB Advisor Calls re Mediation	CW
Lauren Weetman	04/26/21	0.5	Internal Discussions re Mediation	CW
Lauren Weetman	04/26/21	2.0	Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2021 THROUGH APRIL 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/26/21	4.5	Preparation of Mediation Materials	CW
Lauren Weetman	04/27/21	1.0	Call with AAFAF Advisors re Mediation	CW
Lauren Weetman	04/27/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	04/27/21	1.0	Calls with Creditor Advisor re Mediation	CW
Lauren Weetman	04/27/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	04/27/21	1.0	FOMB Advisor Call re Mediation	CW
Lauren Weetman	04/27/21	1.5	Internal Discussions re Board Materials	CW
Lauren Weetman	04/27/21	5.0	Preparation of Analysis	ERS
Lauren Weetman	04/27/21	4.0	Preparation of Internal Reference Materials	CW
Lauren Weetman	04/28/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	04/28/21	1.5	FOMB Advisor Call	CW
Lauren Weetman	04/28/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	04/28/21	1.0	FOMB Advisor Call re Board Materials	CW
Lauren Weetman	04/28/21	3.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	04/28/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/28/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	04/28/21	2.0	Revision of Board Materials	CW
Lauren Weetman	04/29/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	04/29/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/29/21	1.0	FOMB Board Call	CW
Lauren Weetman	04/29/21	1.0	Internal Calls re Board Materials	CW
Lauren Weetman	04/29/21	0.5	Internal Discussions re Board Materials	CW
Lauren Weetman	04/29/21	2.0	Mediation	CW
Lauren Weetman	04/29/21	2.0	Preparation of Analysis	ERS
Lauren Weetman	04/29/21	0.5	Preparation of Analysis	CW
Lauren Weetman	04/29/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	04/29/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	04/29/21	2.0	Preparation of Materials re Mediation	CW
Lauren Weetman	04/29/21	1.5	Revision of PSA Settlement Summary	CW
Lauren Weetman	04/29/21	1.5	Revision to Mediation Materials	CW
Lauren Weetman	04/30/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	04/30/21	1.0	FOMB and AAFAF Advisor Call re Plan	CW
Lauren Weetman	04/30/21	1.0	FOMB Board Call	CW
Lauren Weetman	04/30/21	4.0	Preparation of Analysis	CW
Lauren Weetman	04/30/21	0.5	Review of Plan Exhibit	CW
		<u>339.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	40.5
William Evarts	Vice President	125.5
Ashim Midha	Associate	92.5
Lauren Weetman	Analyst	<u>167.0</u>
	Total	<u><u>425.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	05/01/21	1.0	FOMB Advisor Call re PSA	CW
Steve Zelin	05/03/21	1.0	Call with FOMB Counsel	CW
Steve Zelin	05/03/21	1.0	FOMB Advisor Call	CW
Steve Zelin	05/04/21	0.5	Call with Creditor Advisors re PSA	CW
Steve Zelin	05/04/21	1.5	Calls with Creditors re PSA	CW
Steve Zelin	05/04/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/04/21	0.5	FOMB Advisor Call re PSA	CW
Steve Zelin	05/05/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/06/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/07/21	0.5	Call with FOMB Executive	CW
Steve Zelin	05/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/07/21	2.0	FOMB Board Call	CW
Steve Zelin	05/07/21	1.0	Internal Discussions re Plan Negotiations	CW
Steve Zelin	05/07/21	1.0	Review of Board Materials	CW
Steve Zelin	05/08/21	0.5	Internal Discussions re Plan	CW
Steve Zelin	05/10/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/10/21	1.0	Internal Discussion on Plan Exhibits	CW
Steve Zelin	05/11/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/11/21	1.0	FOMB Board Call	CW, ERS
Steve Zelin	05/11/21	1.5	Review of Board Materials	CW, ERS
Steve Zelin	05/11/21	1.0	Review of Plan and Disclosure Statement	CW
Steve Zelin	05/12/21	1.5	Call with FOMB Executive	CW, ERS
Steve Zelin	05/12/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/12/21	1.0	Internal Discussions re Preparation of Materials	CW, ERS
Steve Zelin	05/13/21	1.0	Calls with Creditor Advisors	CW
Steve Zelin	05/13/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/14/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/14/21	1.0	FOMB Board Call	CW
Steve Zelin	05/14/21	0.5	Internal Discussions re Plan	CW
Steve Zelin	05/14/21	0.5	Review of Board Materials	CW
Steve Zelin	05/17/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/18/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/18/21	1.0	Internal Discussions re Preparation of Materials	CW
Steve Zelin	05/19/21	0.5	Call with FOMB Executive	CW
Steve Zelin	05/19/21	1.0	FOMB Advisor Call	CW
Steve Zelin	05/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/21/21	1.0	FOMB Board Call	CW
Steve Zelin	05/21/21	0.5	Review of Board Materials	CW

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021**

Professional	Date	Hours	Explanation	Entity
Steve Zelin	05/24/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/25/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/25/21	0.5	Internal Discussions re Preparation of Materials	CW
Steve Zelin	05/26/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/26/21	3.5	FOMB Board Call	CW
Steve Zelin	05/26/21	1.0	Review of Board Materials	CW
Steve Zelin	05/27/21	0.5	FOMB Advisor Call	CW
Steve Zelin	05/27/21	1.0	Internal Discussions re Counter Materials	CW
Steve Zelin	05/27/21	1.0	Review of Settlement Proposal	CW
Steve Zelin	05/28/21	0.5	FOMB Advisor Call	CW
		<u>40.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	05/01/21	2.5	Calls and Revisions re PSA Settlement Summary	CW
Willie Evarts	05/01/21	1.0	FOMB Advisor Call re PSA	CW
Willie Evarts	05/01/21	2.0	Review of Updated PoA	CW
Willie Evarts	05/02/21	2.5	Review of PoA Edits from Creditors	CW
Willie Evarts	05/03/21	1.0	Call with FOMB Counsel	CW
Willie Evarts	05/03/21	1.5	Calls and Revisions re PSA Settlement Summary	CW
Willie Evarts	05/03/21	1.0	FOMB Advisor Call	CW
Willie Evarts	05/03/21	1.0	Internal Calls re PSA Settlement Summary	CW
Willie Evarts	05/03/21	1.0	Reconciliation of Bondholder Claims	CW
Willie Evarts	05/03/21	1.0	Review Changes to PSA	CW
Willie Evarts	05/04/21	0.5	Call with Creditor Advisors re PSA	CW
Willie Evarts	05/04/21	1.5	Calls with Creditors re PSA	CW
Willie Evarts	05/04/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/04/21	0.5	FOMB Advisor Call re PSA	CW
Willie Evarts	05/04/21	1.0	Reconciliation of Bondholder Claims	CW
Willie Evarts	05/04/21	1.5	Review of Analysis re Mediation	CW
Willie Evarts	05/04/21	1.0	Review of Press Release	CW
Willie Evarts	05/05/21	1.5	Calls with Creditors re PSA	CW
Willie Evarts	05/05/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/05/21	1.0	Reconciliation of Bondholder Claims	CW
Willie Evarts	05/05/21	1.0	Responses to Press Inquiries	CW
Willie Evarts	05/05/21	1.5	Review of Final Version of PSA	CW
Willie Evarts	05/05/21	2.0	Revisions to Cleansing Materials	CW
Willie Evarts	05/06/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/06/21	0.5	Cash Diligence Analysis for Creditor Advisor	CW
Willie Evarts	05/06/21	1.0	EMMA Announcement Drafting	CW
Willie Evarts	05/06/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/06/21	0.5	PoA Joinder Review	CW
Willie Evarts	05/07/21	0.5	Call with FOMB Advisor	CW
Willie Evarts	05/07/21	0.5	Call with FOMB Executive	CW
Willie Evarts	05/07/21	1.5	Calls with Communications Team on Press Release	CW
Willie Evarts	05/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/07/21	2.0	FOMB Board Call	CW
Willie Evarts	05/07/21	1.5	Internal Discussions re Plan Negotiations	CW
Willie Evarts	05/08/21	1.0	Call with FOMB Counsel	CW
Willie Evarts	05/08/21	1.0	Calls with Creditor Advisors	CW
Willie Evarts	05/08/21	1.0	Internal Discussions re Plan	CW
Willie Evarts	05/08/21	2.0	Review and Comments on Plan Draft	CW
Willie Evarts	05/09/21	1.5	Review and Comments on Plan Draft	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	05/10/21	1.0	Analysis of Cash Balances at Public Corporation	CW
Willie Evarts	05/10/21	0.5	Call with Bond Trustee re Financial Reconciliation	ERS
Willie Evarts	05/10/21	0.5	Call with Creditor Advisor re Plan	CW, ERS
Willie Evarts	05/10/21	0.5	Call with Creditor re Financial Reconciliation	ERS
Willie Evarts	05/10/21	1.0	Edits to Press Release	CW
Willie Evarts	05/10/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/10/21	2.0	Internal Discussion on Plan Exhibits	CW
Willie Evarts	05/10/21	1.0	Review of Claim Calculation	ERS
Willie Evarts	05/10/21	1.5	Review of Plan Comments	CW
Willie Evarts	05/11/21	0.5	Call with Creditor Advisor	ERS
Willie Evarts	05/11/21	1.0	Edits to Press Release	CW
Willie Evarts	05/11/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/11/21	1.0	FOMB Advisor Calls re Disclosure Statement and Plan	CW
Willie Evarts	05/11/21	1.0	FOMB Board Call	CW, ERS
Willie Evarts	05/11/21	0.5	Internal Calls re Plan	CW
Willie Evarts	05/11/21	2.0	Review of Plan Comments	CW
Willie Evarts	05/11/21	3.0	Revisions to Plan and Discussions with FOMB Counsel	CW
Willie Evarts	05/12/21	1.5	Call with FOMB Executive	CW, ERS
Willie Evarts	05/12/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/12/21	2.0	Internal Discussions re Preparation of Materials	CW, ERS
Willie Evarts	05/12/21	3.0	Responses to Press Inquiries	CW
Willie Evarts	05/12/21	1.0	Review of Trade Disclosure Received	CW
Willie Evarts	05/13/21	1.0	Calls with Creditor Advisors	CW
Willie Evarts	05/13/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/13/21	3.0	Review and Comments on Disclosure Statement Motion	CW
Willie Evarts	05/14/21	0.5	Call with Creditor Advisors	CW
Willie Evarts	05/14/21	0.5	Creditor Working Group Call	CW
Willie Evarts	05/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/14/21	1.0	FOMB Board Call	CW
Willie Evarts	05/14/21	0.5	Internal Discussions re Plan	CW
Willie Evarts	05/17/21	2.0	Calls and Review of Materials re Diligence	CW
Willie Evarts	05/17/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/17/21	2.0	Review and Revisions of Deck for Legislature	CW
Willie Evarts	05/18/21	0.5	Call with Creditors	CW
Willie Evarts	05/18/21	0.5	Call with FOMB Advisor re Various Matters	CW
Willie Evarts	05/18/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/18/21	0.5	FOMB and AAFAF Advisor Call	CW
Willie Evarts	05/18/21	1.5	Internal Discussions re Preparation of Materials	CW
Willie Evarts	05/18/21	1.0	Review and Revisions of Deck for Legislature	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	05/18/21	0.5	Review of PSA Joinders	CW
Willie Evarts	05/18/21	1.0	Review of Settlement Analysis	CW
Willie Evarts	05/19/21	0.5	Call with FOMB Executive	CW
Willie Evarts	05/19/21	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	05/19/21	1.0	FOMB Advisor Call	CW
Willie Evarts	05/19/21	2.0	Review of Unsecured Claims Detail	CW
Willie Evarts	05/20/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	05/20/21	1.0	Calls and Emails re Public Corporation Settlement	CW
Willie Evarts	05/20/21	2.0	Discussions and Review re Letter on Asserted Claim	ERS
Willie Evarts	05/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/20/21	0.5	Internal Call re Asserted Claim	ERS
Willie Evarts	05/21/21	1.0	Calls and Emails with FOMB Counsel	CW
Willie Evarts	05/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/21/21	1.0	FOMB Board Call	CW
Willie Evarts	05/21/21	0.5	Internal Discussions re Preparation of Analysis	CW
Willie Evarts	05/21/21	1.5	Review and Comments on Clawback Revenues Analysis	CW
Willie Evarts	05/22/21	1.0	Preparation of Response for FOMB Executive	CW
Willie Evarts	05/24/21	1.0	Call with UCC Advisor	CW
Willie Evarts	05/24/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/25/21	1.5	Analysis of Unsecured Claims	CW
Willie Evarts	05/25/21	1.5	Analysis Regarding Potential Clawback Settlement	CW
Willie Evarts	05/25/21	0.5	Edits to Press Release	CW
Willie Evarts	05/25/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/25/21	1.0	Internal Discussions re Preparation of Materials	CW
Willie Evarts	05/26/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/26/21	3.5	FOMB Board Call	CW
Willie Evarts	05/26/21	0.5	Internal Discussions re Materials	CW
Willie Evarts	05/26/21	2.5	Review and Revisions to Summary of Clawback Settlement	CW
Willie Evarts	05/27/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/27/21	1.0	Internal Discussions re Counter Materials	CW
Willie Evarts	05/27/21	3.0	Responses to Litigation Discovery Requirements	CW
Willie Evarts	05/27/21	1.0	Revisions to Settlement Proposal	CW
Willie Evarts	05/28/21	0.5	FOMB Advisor Call	CW
Willie Evarts	05/28/21	3.0		CW
		<u>125.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	05/01/21	1.0	FOMB Advisor Call re PSA	CW
Ashim Midha	05/01/21	0.5	Review of PSA Settlement Summary	CW
Ashim Midha	05/01/21	0.5	Review of Materials re Plan	CW
Ashim Midha	05/02/21	1.0	Review of Materials re Mediation	CW
Ashim Midha	05/03/21	1.0	FOMB Advisor Call	CW
Ashim Midha	05/03/21	1.0	Internal Calls re PSA Settlement Summary	CW
Ashim Midha	05/03/21	0.5	Preparation of Materials re Mediation	CW
Ashim Midha	05/03/21	0.5	Preparation of Materials re Plan	CW
Ashim Midha	05/04/21	0.5	Call with Creditor Advisors re PSA	CW
Ashim Midha	05/04/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/04/21	0.5	FOMB Advisor Call re PSA	CW
Ashim Midha	05/04/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	05/04/21	0.5	Review of Analysis re Plan	CW
Ashim Midha	05/04/21	0.5	Review of Analysis re Plan	CW
Ashim Midha	05/05/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/05/21	0.5	Preparation of Analysis re Mediation	CW
Ashim Midha	05/06/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/06/21	1.5	Review and Preparation of Analysis re Plan	CW
Ashim Midha	05/07/21	0.5	Call with FOMB Executive	CW
Ashim Midha	05/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/07/21	2.0	FOMB Board Call	CW
Ashim Midha	05/07/21	1.5	Internal Discussions re Plan Negotiations	CW
Ashim Midha	05/07/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	05/07/21	1.0	Review and Preparation of Analysis re Plan	CW
Ashim Midha	05/08/21	0.5	Email Correspondence re Various Matters	CW
Ashim Midha	05/08/21	1.0	Internal Discussions re Plan	CW
Ashim Midha	05/08/21	4.0	Review and Preparation of Materials re Plan	CW
Ashim Midha	05/09/21	1.0	Review and Preparation of Materials re Plan	CW
Ashim Midha	05/10/21	0.5	Call with Bond Trustee re Financial Reconciliation	ERS
Ashim Midha	05/10/21	0.5	Call with Creditor Advisor re Plan	CW, ERS
Ashim Midha	05/10/21	0.5	Email Correspondence re Plan	CW
Ashim Midha	05/10/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/10/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Ashim Midha	05/10/21	2.0	Internal Discussion on Plan Exhibits	CW
Ashim Midha	05/10/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	05/10/21	4.5	Review and Preparation of Materials re Plan	CW
Ashim Midha	05/11/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/11/21	1.0	FOMB Advisor Calls re Disclosure Statement and Plan	CW
Ashim Midha	05/11/21	1.0	FOMB Board Call	CW, ERS

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	05/11/21	0.5	Internal Calls re Plan	CW
Ashim Midha	05/11/21	3.0	Review and Preparation of Materials re Disclosure Statement	CW
Ashim Midha	05/11/21	4.0	Review and Preparation of Materials re Plan	CW
Ashim Midha	05/12/21	1.5	Call with FOMB Executive	CW, ERS
Ashim Midha	05/12/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/12/21	2.0	Internal Discussions re Preparation of Materials	CW, ERS
Ashim Midha	05/12/21	0.5	Review and Preparation of Materials re Mediation	CW
Ashim Midha	05/12/21	0.5	Review of Materials re Mediation	CW
Ashim Midha	05/13/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/14/21	0.5	Creditor Working Group Call	CW
Ashim Midha	05/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/14/21	1.0	FOMB Board Call	CW
Ashim Midha	05/14/21	0.5	Internal Discussions re Plan	CW
Ashim Midha	05/17/21	2.0	Calls and Review of Materials re Diligence	CW
Ashim Midha	05/17/21	0.5	Email Correspondence re Diligence	CW
Ashim Midha	05/17/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/17/21	1.0	Review and Preparation of Materials for Government Official	CW
Ashim Midha	05/18/21	0.5	Call with FOMB Advisor re Various Matters	CW
Ashim Midha	05/18/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/18/21	0.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	05/18/21	1.5	Internal Discussions re Preparation of Materials	CW
Ashim Midha	05/18/21	1.5	Review and Preparation of Materials re Mediation	CW
Ashim Midha	05/18/21	0.5	Review of Materials re Plan	CW
Ashim Midha	05/19/21	0.5	Call with FOMB Executive	CW
Ashim Midha	05/19/21	1.0	FOMB Advisor Call	CW
Ashim Midha	05/19/21	0.5	Review and Preparation of Materials re Mediation	CW
Ashim Midha	05/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/20/21	0.5	Internal Call re Asserted Claim	ERS
Ashim Midha	05/20/21	0.5	Review of Materials re Filing	CW
Ashim Midha	05/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/21/21	1.0	FOMB Board Call	CW
Ashim Midha	05/21/21	0.5	Internal Discussions re Preparation of Analysis	CW
Ashim Midha	05/24/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/25/21	1.0	Internal Discussions re Preparation of Materials	CW
Ashim Midha	05/26/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/26/21	3.5	FOMB Board Call	CW
Ashim Midha	05/27/21	1.5	Coordination of Diligence Repsonses	CW
Ashim Midha	05/27/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021**

Professional	Date	Hours	Explanation	Entity
Ashim Midha	05/27/21	1.0	Internal Discussions re Counter Materials	CW
Ashim Midha	05/27/21	1.0	Preparation and Review of Counter Materials	CW
Ashim Midha	05/27/21	3.0	Virtual Attendance of Public Board Meeting	CW
Ashim Midha	05/27/21	3.0	Virtual Attendance of Public Board Meeting	CW
Ashim Midha	05/27/21	3.0	Virtual Attendance of Public Board Meeting	CW
Ashim Midha	05/27/21	3.0	Virtual Attendance of Public Board Meeting	CW
Ashim Midha	05/28/21	1.0	Coordination of Diligence Repsonses	CW
Ashim Midha	05/28/21	0.5	FOMB Advisor Call	CW
Ashim Midha	05/28/21	1.0	Review of Analysis re Disclosure Statement	CW
Ashim Midha	05/31/21	1.0	Preparation and Review of Counter Materials	CW
		<u>92.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	05/01/21	1.0	FOMB Advisor Call re PSA	CW
Lauren Weetman	05/01/21	2.0	Preparation of Claims Analysis	CW
Lauren Weetman	05/01/21	1.0	Preparation of Settlement Summary	CW
Lauren Weetman	05/01/21	2.0	Review of PSA Settlement Summary	CW
Lauren Weetman	05/03/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	05/03/21	0.5	FOMB Advisor Call re Claims	CW
Lauren Weetman	05/03/21	1.0	Internal Calls re PSA Settlement Summary	CW
Lauren Weetman	05/03/21	1.5	Preparation of Analysis	CW
Lauren Weetman	05/03/21	1.0	Preparation of Analysis	CW
Lauren Weetman	05/04/21	0.5	Call with Creditor Advisors re PSA	CW
Lauren Weetman	05/04/21	2.0	Calls with Creditor re PSA	CW
Lauren Weetman	05/04/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/04/21	0.5	FOMB Advisor Call re PSA	CW
Lauren Weetman	05/04/21	1.5	Preparation of Analysis	CW
Lauren Weetman	05/04/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	05/04/21	2.0	Preparation of Analysis re Plan	CW
Lauren Weetman	05/04/21	1.0	Preparation of Analysis re Plan	CW
Lauren Weetman	05/04/21	1.0	Preparation of Materials re External Communications	CW
Lauren Weetman	05/05/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/05/21	1.5	Preparation of Analysis	CW
Lauren Weetman	05/05/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	05/05/21	2.0	Preparation of Cleansing Materials	CW
Lauren Weetman	05/05/21	2.0	Review of and Revisions to PSA	CW
Lauren Weetman	05/06/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/06/21	3.0	Preparation of Analysis	CW
Lauren Weetman	05/06/21	5.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	05/06/21	1.0	Preparation of Analysis re Plan	CW
Lauren Weetman	05/06/21	3.0	Preparation of Internal Reference Materials	CW, ERS
Lauren Weetman	05/07/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	05/07/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/07/21	2.0	FOMB Board Call	CW
Lauren Weetman	05/07/21	1.5	Internal Discussions re Plan Negotiations	CW
Lauren Weetman	05/07/21	3.0	Preparation of Analysis re Plan	CW
Lauren Weetman	05/07/21	2.0	Preparation of Plan Exhibit	CW
Lauren Weetman	05/07/21	4.0	Revision of Internal Reference Materials	CW, ERS
Lauren Weetman	05/08/21	1.0	Internal Discussions re Plan	CW
Lauren Weetman	05/08/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	05/08/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	05/08/21	4.0	Review and Preparation of Materials re Plan	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	05/09/21	1.0	Preparation of Diligence Responses	CW
Lauren Weetman	05/09/21	2.0	Review and Preparation of Materials re Plan	CW
Lauren Weetman	05/10/21	0.5	Call with Bond Trustee re Financial Reconciliation	ERS
Lauren Weetman	05/10/21	0.5	Call with Creditor Advisor re Plan	CW, ERS
Lauren Weetman	05/10/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/10/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Lauren Weetman	05/10/21	2.0	Internal Discussion on Plan Exhibits	CW
Lauren Weetman	05/10/21	2.0	Preparation of Analysis	ERS
Lauren Weetman	05/10/21	8.0	Preparation of Disclosure Statement Exhibits	CW
Lauren Weetman	05/10/21	1.0	Preparation of Plan Exhibit	CW
Lauren Weetman	05/10/21	0.5	Revision of Press Release	CW
Lauren Weetman	05/11/21	0.5	Call with Creditor Advisor	ERS
Lauren Weetman	05/11/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/11/21	1.0	FOMB Advisor Calls re Disclosure Statement and Plan	CW
Lauren Weetman	05/11/21	1.0	FOMB Board Call	CW, ERS
Lauren Weetman	05/11/21	0.5	Internal Calls re Plan	CW
Lauren Weetman	05/11/21	4.0	Preparation of Disclosure Statement Exhibits	CW
Lauren Weetman	05/11/21	1.5	Preparation of Materials	ERS
Lauren Weetman	05/11/21	0.5	Preparation of Materials re External Communications	CW
Lauren Weetman	05/11/21	6.0	Review and Preparation of Materials re Disclosure Statement	CW
Lauren Weetman	05/12/21	1.5	Call with FOMB Executive	CW, ERS
Lauren Weetman	05/12/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/12/21	2.0	Internal Discussions re Preparation of Materials	CW, ERS
Lauren Weetman	05/12/21	3.0	Preparation of Materials re Mediation	CW
Lauren Weetman	05/12/21	3.0	Preparation of Materials re Mediation	CW, ERS
Lauren Weetman	05/13/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/14/21	0.5	Call with Creditor Advisors	CW
Lauren Weetman	05/14/21	0.5	Creditor Working Group Call	CW
Lauren Weetman	05/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/14/21	1.0	FOMB Board Call	CW
Lauren Weetman	05/14/21	0.5	Internal Discussions re Plan	CW
Lauren Weetman	05/14/21	0.5	Preparation of Materials	CW
Lauren Weetman	05/14/21	3.0	Preparation of Materials re Plan	CW
Lauren Weetman	05/17/21	2.0	Calls and Review of Materials re Diligence	CW
Lauren Weetman	05/17/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/17/21	2.0	Preparation of Materials for Government Official	CW
Lauren Weetman	05/17/21	0.5	Revision of Materials for Government Official	CW
Lauren Weetman	05/18/21	0.5	Call with Creditors	CW
Lauren Weetman	05/18/21	0.5	Call with FOMB Advisor re Various Matters	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2021 THROUGH MAY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	05/18/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/18/21	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	05/18/21	1.5	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	05/18/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	05/18/21	4.0	Preparation of Materials	CW
Lauren Weetman	05/18/21	0.5	Preparation of Materials re Plan	CW
Lauren Weetman	05/19/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	05/19/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	05/19/21	1.0	Preparation of Materials re Mediation	CW
Lauren Weetman	05/20/21	0.5	Call with Creditor Advisor	CW
Lauren Weetman	05/20/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/20/21	0.5	Internal Call re Asserted Claim	ERS
Lauren Weetman	05/20/21	0.5	Preparation of Analysis	CW
Lauren Weetman	05/21/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/21/21	1.0	FOMB Board Call	CW
Lauren Weetman	05/21/21	0.5	Internal Discussions re Preparation of Analysis	CW
Lauren Weetman	05/21/21	1.5	Preparation of Analysis re Plan	CW
Lauren Weetman	05/21/21	2.0	Preparation of Materials re Mediation	CW
Lauren Weetman	05/22/21	1.0	Preparation of Response for FOMB Executive	CW
Lauren Weetman	05/24/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/25/21	1.0	Internal Discussions re Preparation of Materials	CW
Lauren Weetman	05/25/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	05/25/21	2.5	Preparation of Materials re Mediation	CW
Lauren Weetman	05/26/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/26/21	3.5	FOMB Board Call	CW
Lauren Weetman	05/26/21	0.5	Internal Discussions re Materials	CW
Lauren Weetman	05/26/21	3.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	05/26/21	2.5	Preparation of Materials re Mediation	CW
Lauren Weetman	05/27/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/27/21	1.0	Internal Discussions re Counter Materials	CW
Lauren Weetman	05/27/21	2.5	Preparation of Counter Materials	CW
Lauren Weetman	05/28/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	05/31/21	1.0	Preparation of Counter Materials	CW
Lauren Weetman	05/31/21	3.0	Review of Analysis re Disclosure Statement	CW, PBA, ERS
Lauren Weetman	05/31/21	3.0	Review of Published Materials	CW
		167.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Title	Hours
Steve Zelin	Partner	47.5
William Evarts	Vice President	167.5
Ashim Midha	Associate	69.5
Lauren Weetman	Analyst	212.5
Total		<u>497.0</u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	06/01/21	1.0	Call with FOMB Team re Mediation	CW
Steve Zelin	06/01/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/02/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/03/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/04/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/04/21	2.0	FOMB Board Call	CW
Steve Zelin	06/04/21	1.5	Preparation Calls for Board Meeting	CW
Steve Zelin	06/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/08/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/08/21	1.0	Internal Calls on Mediation Settlement Proposal	CW
Steve Zelin	06/09/21	0.5	Call with FOMB Executive	CW
Steve Zelin	06/09/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/10/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/11/21	0.5	Call with UCC	CW
Steve Zelin	06/11/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/13/21	2.0	Internal Calls on Mediation Settlement Proposal	CW
Steve Zelin	06/14/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/15/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/16/21	1.0	Calls with PSA Creditors	CW
Steve Zelin	06/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/16/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Steve Zelin	06/17/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/17/21	0.5	Internal Call re Mediation	CW
Steve Zelin	06/17/21	1.0	Internal Discussions re Materials for FOMB Executive	CW
Steve Zelin	06/18/21	1.0	Calls with FOMB Executive	CW
Steve Zelin	06/18/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/19/21	1.0	Call with FOMB Executive	CW
Steve Zelin	06/19/21	1.0	Internal Call re Mediation Materials	CW
Steve Zelin	06/20/21	0.5	Internal Discussion re Board Materials	CW
Steve Zelin	06/20/21	1.0	Review of Board Materials	CW
Steve Zelin	06/21/21	1.0	Calls with FOMB Executive	CW
Steve Zelin	06/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/21/21	1.5	FOMB Board Call	CW
Steve Zelin	06/21/21	1.0	Internal Call re Board Materials	CW
Steve Zelin	06/21/21	0.5	Review of Mediation Materials	CW
Steve Zelin	06/22/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/23/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Steve Zelin	06/23/21	1.0	FOMB Advisor Call re Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	06/24/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/24/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Steve Zelin	06/25/21	0.5	Call with FOMB Executive	CW
Steve Zelin	06/25/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/25/21	1.5	FOMB Board Call	CW
Steve Zelin	06/25/21	1.5	Preparation for Board Meeting	CW
Steve Zelin	06/25/21	1.0	Review of PSA	CW
Steve Zelin	06/26/21	1.0	Calls with FOMB Advisors re Settlement Proposal	CW
Steve Zelin	06/27/21	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	06/27/21	1.0	Mediation	CW
Steve Zelin	06/28/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/28/21	1.0	FOMB and UCC Advisor Call	CW
Steve Zelin	06/29/21	0.5	FOMB Advisor Call	CW
Steve Zelin	06/30/21	1.5	Calls with FOMB Counsel	CW
Steve Zelin	06/30/21	1.5	Mediation	CW
Steve Zelin	06/30/21	2.0	Preparation for Mediation	CW
		47.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/01/21	1.0	Call with FOMB Team re Mediation	CW
Willie Evarts	06/01/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/01/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/01/21	0.5	Internal Call re Mediation	CW
Willie Evarts	06/01/21	1.5	Review of Analysis for Confirmation Litigation	CW
Willie Evarts	06/01/21	1.5	Review of Analysis for Mediation	CW
Willie Evarts	06/01/21	2.5	Review of NGO Report and Drafting of Talking Points	CW
Willie Evarts	06/02/21	1.0	Analysis on Settlement Cash Requirements	CW
Willie Evarts	06/02/21	1.0	Analysis and Calls re GUC Claims	CW
Willie Evarts	06/02/21	0.5	Email Correspondence with UCC Advisors	CW
Willie Evarts	06/02/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/03/21	1.5	Analysis on Settlement Cash Requirements	CW
Willie Evarts	06/03/21	0.5	Analysis of Unsecured Claim	CW
Willie Evarts	06/03/21	0.5	Call with UCC Advisor	CW
Willie Evarts	06/03/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/03/21	1.5	Internal Discussions re Board Materials	CW
Willie Evarts	06/03/21	0.5	Review of GUC Claim Compilation	CW
Willie Evarts	06/03/21	3.5	Revisions to Proposal for Mediation	CW
Willie Evarts	06/04/21	0.5	Emails re Creditor Confirmation Objection	CW
Willie Evarts	06/04/21	1.0	Emails re PSA Amendment	CW
Willie Evarts	06/04/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/04/21	2.0	FOMB Board Call	CW
Willie Evarts	06/04/21	1.0	Internal Discussions re Board Materials	CW
Willie Evarts	06/04/21	1.5	Preparation Calls for Board Meeting	CW
Willie Evarts	06/07/21	1.0	Edits to Mediation Settlement Proposal	CW
Willie Evarts	06/07/21	1.0	Emails re Settlement Cash Requirements	CW
Willie Evarts	06/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/07/21	0.5	Review of Joinders Received	CW
Willie Evarts	06/08/21	0.5	Call with AAFAF Advisor	CW
Willie Evarts	06/08/21	0.5	Call with Creditor re Claims Reconciliation	CW
Willie Evarts	06/08/21	1.0	Edits to Mediation Settlement Proposal	CW
Willie Evarts	06/08/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/08/21	1.0	Internal Calls on Mediation Settlement Proposal	CW
Willie Evarts	06/08/21	1.0	Internal Discussions re Disclosure Statement	CW
Willie Evarts	06/08/21	0.5	Responses to Joinder Inquiry	CW
Willie Evarts	06/08/21	0.5	Review of Trade Disclosure	CW
Willie Evarts	06/09/21	0.5	Call with FOMB Executive	CW
Willie Evarts	06/09/21	0.5	Call with UCC Advisor	CW
Willie Evarts	06/09/21	1.5	Disclosure Statement Edits	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/09/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/09/21	0.5	FOMB and AAFAF Advisor Call re Cash	CW
Willie Evarts	06/09/21	1.5	Mediation Settlement Proposal Responses and Follow-Up	CW
Willie Evarts	06/10/21	0.5	Diligence on ERS Asset Value	ERS
Willie Evarts	06/10/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/10/21	1.0	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/10/21	0.5	Review of PSA Trades	CW
Willie Evarts	06/11/21	0.5	Call with UCC	CW
Willie Evarts	06/11/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/11/21	1.0	Internal Discussions re Mediation Materials	CW
Willie Evarts	06/11/21	1.5	Review of Analysis for Mediation	CW
Willie Evarts	06/11/21	0.5	Review of Press Fact Sheets	CW
Willie Evarts	06/11/21	0.5	Review of Updated Portfolio Valuations	ERS
Willie Evarts	06/11/21	1.5	Revisions to Presentation for Legislator	CW
Willie Evarts	06/12/21	0.5	Analysis of Emergence Cash Requirements	CW
Willie Evarts	06/12/21	1.0	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/12/21	0.5	Review of Updated Portfolio Valuations	ERS
Willie Evarts	06/13/21	1.0	Correspondence with UCC Advisors	CW
Willie Evarts	06/13/21	2.0	Internal Calls on Mediation Settlement Proposal	CW
Willie Evarts	06/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/14/21	0.5	Internal Call re Mediation	CW
Willie Evarts	06/14/21	0.5	Response to Joinder Inquiry	CW
Willie Evarts	06/14/21	1.0	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/14/21	1.5	Revisions to Mediation Settlement Proposal	CW
Willie Evarts	06/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/15/21	0.5	FOMB Advisor Call re Cash	CW, PBA
Willie Evarts	06/15/21	1.0	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/15/21	1.0	Review of Emergence Cash Availability	CW
Willie Evarts	06/16/21	1.0	Calls with PSA Creditor Advisors	CW
Willie Evarts	06/16/21	1.0	Calls with PSA Creditors	CW
Willie Evarts	06/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/16/21	0.5	Response to Inquiry re PE Portfolio	ERS
Willie Evarts	06/16/21	2.0	Revisions to Materials for FOMB Executive	CW
Willie Evarts	06/16/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Willie Evarts	06/17/21	1.0	Correspondence with FOMB Counsel re Court Hearing	CW
Willie Evarts	06/17/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/17/21	0.5	Internal Call re Mediation	CW
Willie Evarts	06/17/21	0.5	Internal Call re Mediation and Litigation	CW
Willie Evarts	06/17/21	1.0	Internal Discussions re Materials for FOMB Executive	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/17/21	1.5	Revisions to Materials for FOMB Executive	CW
Willie Evarts	06/18/21	2.5	Preparation of Analysis for FOMB Executive	CW
Willie Evarts	06/18/21	2.5	Calls with FOMB Executive	CW
Willie Evarts	06/18/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/18/21	2.0	Preparation of Mediation Settlement Proposal Response	CW
Willie Evarts	06/19/21	1.0	Call with FOMB Executive	CW
Willie Evarts	06/19/21	1.0	Internal Call re Mediation Materials	CW
Willie Evarts	06/19/21	0.5	Internal Discussions re Board Materials	CW
Willie Evarts	06/19/21	2.5	Mediation Settlement Proposal Response	CW
Willie Evarts	06/20/21	2.0	Internal Discussions re Board Materials	CW
Willie Evarts	06/20/21	0.5	Internal Discussion re Board Materials	CW
Willie Evarts	06/20/21	1.0	Review of Materials re Emergence Cash Availability	CW
Willie Evarts	06/20/21	3.0	Revisions to Board Materials	CW
Willie Evarts	06/21/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/21/21	1.5	Calls with FOMB Executive	CW
Willie Evarts	06/21/21	1.0	Emails and Calls re Emergence Cash Availability	CW
Willie Evarts	06/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/21/21	0.5	FOMB and AAFAF Advisor Call re Mediation Analysis	CW
Willie Evarts	06/21/21	1.5	FOMB Board Call	CW
Willie Evarts	06/21/21	1.0	Internal Call re Board Materials	CW
Willie Evarts	06/21/21	0.5	Responses to Confirmation Litigation Discovery	CW
Willie Evarts	06/21/21	3.5	Revisions to Board Materials	CW
Willie Evarts	06/22/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/22/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/22/21	0.5	Response to Joinder Inquiry	CW
Willie Evarts	06/22/21	3.0	Responses to Confirmation Litigation Discovery	CW, ERS
Willie Evarts	06/22/21	1.0	Review of Analysis re Mediation	CW
Willie Evarts	06/22/21	1.0	Review of Claims Summary for Public Disclosure	CW
Willie Evarts	06/22/21	2.0	Review of Revised PSA Draft	CW
Willie Evarts	06/22/21	1.0	Revisions to Settlement Analysis re Mediation	CW
Willie Evarts	06/23/21	1.5	Calls with Creditor Advisors	CW
Willie Evarts	06/23/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Willie Evarts	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Willie Evarts	06/23/21	1.0	Internal Discussions re Claims Summary for Public Disclosure	CW
Willie Evarts	06/23/21	1.0	Review and Response to Joinder Inquiry	CW
Willie Evarts	06/23/21	3.0	Review and Revision of Public Claims Disclosure	CW
Willie Evarts	06/24/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/24/21	1.0	Edits to Revised PSA	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/24/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/24/21	0.5	FOMB and AAFAF Advisor Call re Exchange	CW
Willie Evarts	06/24/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Willie Evarts	06/24/21	2.0	FOMB Presentation Materials Revisions	CW
Willie Evarts	06/24/21	1.0	Internal Discussions re Board Materials	CW
Willie Evarts	06/24/21	1.0	Internal Discussions re Disclosure Statement	CW
Willie Evarts	06/24/21	1.5	Review and Analysis of Settlement Proposal	CW
Willie Evarts	06/24/21	1.0	Review and Revision of Claims Summary for Public Disclosure	CW
Willie Evarts	06/25/21	0.5	Call with FOMB Executive	CW
Willie Evarts	06/25/21	0.5	Correspondence with Board Member	CW
Willie Evarts	06/25/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/25/21	1.5	FOMB Board Call	CW
Willie Evarts	06/25/21	2.0	Preparation for Board Meeting	CW
Willie Evarts	06/25/21	1.0	Review of PSA	CW
Willie Evarts	06/25/21	0.5	Review of PSA Joinder Disclosures	CW
Willie Evarts	06/26/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	06/26/21	2.0	Calls with FOMB Advisors re Settlement Proposal	CW
Willie Evarts	06/26/21	0.5	Internal Discussions re Mediation	CW
Willie Evarts	06/26/21	1.0	Review of Analysis for Creditor Advisors	CW
Willie Evarts	06/27/21	1.0	Calls with Mediator Financial Advisor	CW
Willie Evarts	06/27/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	06/27/21	1.0	Mediation	CW
Willie Evarts	06/27/21	1.0	Review of Edits to PSA	CW
Willie Evarts	06/27/21	3.0	Revisions to Settlement Analysis	CW
Willie Evarts	06/28/21	0.5	Call with Creditors re Mediation	CW
Willie Evarts	06/28/21	1.0	Calls with Mediator Financial Advisor	CW
Willie Evarts	06/28/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/28/21	0.5	FOMB Advisor Call with Creditor Advisors re Mediation	CW
Willie Evarts	06/28/21	1.0	FOMB and UCC Advisor Call	CW
Willie Evarts	06/28/21	0.5	Internal Discussion re Mediation	CW
Willie Evarts	06/28/21	1.0	Internal Discussion re Mediation Analysis	CW
Willie Evarts	06/28/21	1.5	Revisions to Analysis for Mediator Financial Advisor	CW
Willie Evarts	06/28/21	2.5	Revisions to Mediation Settlement Analysis	CW
Willie Evarts	06/29/21	1.5	Calls with FOMB Counsel	CW
Willie Evarts	06/29/21	1.0	Calls with Mediator Financial Advisor	CW
Willie Evarts	06/29/21	1.0	Correspondence with Creditor Advisors and Revisions of Plan	CW
Willie Evarts	06/29/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/29/21	1.5	Internal Discussions re Claims Reconciliation	CW
Willie Evarts	06/30/21	1.5	Calls with FOMB Counsel	CW

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021**

Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/30/21	0.5	FOMB Advisor Call	CW
Willie Evarts	06/30/21	1.0	FOMB Advisor Call re Confirmation	CW
Willie Evarts	06/30/21	1.5	Mediation	CW
Willie Evarts	06/30/21	2.0	Preparation for Mediation	CW
		<u>167.5</u>		

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HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	06/01/21	1.0	Call with FOMB Team re Mediation	CW
Ashim Midha	06/01/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/01/21	0.5	Internal Call re Mediation	CW
Ashim Midha	06/01/21	3.5	Preparation of Materials re Mediation	CW
Ashim Midha	06/01/21	1.5	Review of NGO Report and Drafting of Talking Points	CW
Ashim Midha	06/02/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/02/21	1.5	Preparation and Review of Materials re Mediation	CW
Ashim Midha	06/02/21	0.5	Preparation of Diligence Response for FOMB Advisor	CW
Ashim Midha	06/02/21	0.5	Review of Materials re Diligence	CW
Ashim Midha	06/03/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/03/21	1.5	Internal Discussions re Board Materials	CW
Ashim Midha	06/03/21	1.0	Preparation and Review of Board Materials	CW
Ashim Midha	06/03/21	0.5	Research and Review of Disclosure Statement	CW
Ashim Midha	06/04/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/04/21	2.0	FOMB Board Call	CW
Ashim Midha	06/04/21	1.0	Internal Discussions re Board Materials	CW
Ashim Midha	06/04/21	1.0	Preparation of Materials re Diligence	CW
Ashim Midha	06/04/21	0.5	Research and Call with FOMB Communications Team	CW, HTA
Ashim Midha	06/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/08/21	0.5	Call with Creditor re Claims Reconciliation	CW
Ashim Midha	06/08/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/08/21	1.0	Internal Discussions re Disclosure Statement	CW
Ashim Midha	06/08/21	1.0	Preparation and Review of Materials re Diligence	CW
Ashim Midha	06/12/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	06/13/21	1.0	Internal Calls on Mediation Settlement Proposal	CW
Ashim Midha	06/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/14/21	0.5	Internal Call re Mediation	CW
Ashim Midha	06/15/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/15/21	0.5	FOMB Advisor Call re Cash	CW, PBA
Ashim Midha	06/15/21	1.0	Preparation of Materials re Diligence	CW
Ashim Midha	06/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/16/21	1.5	Review of Disclosure Statement Objections	CW
Ashim Midha	06/16/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Ashim Midha	06/17/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/17/21	0.5	Internal Call re Mediation	CW
Ashim Midha	06/17/21	0.5	Internal Call re Mediation and Litigation	CW
Ashim Midha	06/17/21	1.0	Internal Discussions re Materials for FOMB Executive	CW
Ashim Midha	06/18/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/19/21	1.0	Internal Call re Mediation Materials	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	06/19/21	0.5	Review of Board Materials	CW
Ashim Midha	06/20/21	2.0	Internal Discussions re Board Materials	CW
Ashim Midha	06/20/21	0.5	Internal Discussion re Board Materials	CW
Ashim Midha	06/20/21	1.0	Review and Preparation of Materials re Mediation	CW
Ashim Midha	06/20/21	0.5	Review of Board Materials	CW
Ashim Midha	06/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/21/21	0.5	FOMB and AAFAF Advisor Call re Mediation Analysis	CW
Ashim Midha	06/21/21	1.5	FOMB Board Call	CW
Ashim Midha	06/21/21	1.0	Internal Call re Board Materials	CW
Ashim Midha	06/21/21	1.0	Preparation and Review of Mediation Materials	CW
Ashim Midha	06/21/21	0.5	Review of Board Materials	CW
Ashim Midha	06/21/21	0.5	Review of Mediation Materials	CW
Ashim Midha	06/22/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/23/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Ashim Midha	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Ashim Midha	06/24/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/24/21	0.5	FOMB and AAFAF Advisor Call re Exchange	CW
Ashim Midha	06/24/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Ashim Midha	06/24/21	1.0	Internal Discussions re Board Materials	CW
Ashim Midha	06/24/21	1.0	Internal Discussions re Disclosure Statement	CW
Ashim Midha	06/24/21	0.5	Review of Materials re Plan	CW
Ashim Midha	06/25/21	0.5	Call with FOMB Executive	CW
Ashim Midha	06/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/25/21	1.5	FOMB Board Call	CW
Ashim Midha	06/25/21	1.0	Review of Claims Summary for Public Disclosure	CW
Ashim Midha	06/25/21	1.5	Review of PSA	CW
Ashim Midha	06/27/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	06/27/21	1.0	Mediation	CW
Ashim Midha	06/27/21	0.5	Review of Materials re Mediation	CW
Ashim Midha	06/28/21	0.5	Call with Creditors re Mediation	CW
Ashim Midha	06/28/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/28/21	0.5	FOMB Advisor Call with Creditor Advisors re Mediation	CW
Ashim Midha	06/28/21	1.0	FOMB and UCC Advisor Call	CW
Ashim Midha	06/28/21	0.5	Internal Discussion re Mediation	CW
Ashim Midha	06/28/21	1.0	Internal Discussion re Mediation Analysis	CW
Ashim Midha	06/29/21	0.5	FOMB Advisor Call	CW
Ashim Midha	06/29/21	1.5	Internal Discussions re Claims Reconciliation	CW
Ashim Midha	06/30/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	06/30/21	1.0	FOMB Advisor Call re Confirmation	CW
Ashim Midha	06/30/21	1.5	Mediation	CW
Ashim Midha	06/30/21	1.0	Preparation of Mediation Materials	CW
Ashim Midha	06/30/21	0.5	Review of Materials re Mediation	CW
		<u>69.5</u>		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	06/01/21	1.0	Call with FOMB Team re Mediation	CW
Lauren Weetman	06/01/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/01/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	06/01/21	1.5	Preparation of Internal Reference Materials	CW
Lauren Weetman	06/01/21	3.0	Preparation of Materials re Confirmation	CW, PBA, ERS
Lauren Weetman	06/01/21	1.0	Review of Analysis for Confirmation Litigation	CW
Lauren Weetman	06/01/21	0.5	Review of NGO Report and Drafting of Talking Points	CW
Lauren Weetman	06/01/21	0.5	Revision of Proposal Materials	CW
Lauren Weetman	06/02/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/02/21	1.5	Preparation of Materials re Mediation	CW
Lauren Weetman	06/02/21	0.5	Revision of Proposal Materials	CW
Lauren Weetman	06/03/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/03/21	1.5	Internal Discussions re Board Materials	CW
Lauren Weetman	06/03/21	4.0	Preparation of Board Materials	CW
Lauren Weetman	06/03/21	0.5	Preparation of Disclosure Statement Materials	CW
Lauren Weetman	06/03/21	0.5	Preparation of GUC Analysis	CW
Lauren Weetman	06/03/21	1.0	Preparation of Proposal for Mediation	CW
Lauren Weetman	06/03/21	0.5	Review of GUC Claim Compilation	CW
Lauren Weetman	06/04/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/04/21	2.0	FOMB Board Call	CW
Lauren Weetman	06/04/21	1.0	Internal Discussions re Board Materials	CW
Lauren Weetman	06/04/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	06/04/21	0.5	Preparation of PSA Fee Analysis	CW
Lauren Weetman	06/05/21	3.0	Preparation of Analysis re Holdings	CW
Lauren Weetman	06/07/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/07/21	1.0	Review of Analysis re Prime Clerk	CW
Lauren Weetman	06/08/21	0.5	Call with Creditor re Claims Reconciliation	CW
Lauren Weetman	06/08/21	0.5	Edits to Mediation Settlement Proposal	CW
Lauren Weetman	06/08/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/08/21	1.0	Internal Discussions re Disclosure Statement	CW
Lauren Weetman	06/08/21	1.5	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/09/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	06/09/21	1.5	Disclosure Statement Edits	CW
Lauren Weetman	06/09/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/09/21	0.5	FOMB and AAFAF Advisor Call re Cash	CW
Lauren Weetman	06/09/21	0.5	Review of Comments re Disclosure Statement	CW
Lauren Weetman	06/09/21	0.5	Review of Disclosure Statement Analysis	CW
Lauren Weetman	06/10/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/10/21	3.0	Preparation of Analysis re Mediation	CW

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	06/10/21	2.0	Preparation of Mediation Materials	CW
Lauren Weetman	06/10/21	0.5	Review of PSA Trades	CW
Lauren Weetman	06/11/21	0.5	Call with UCC	CW
Lauren Weetman	06/11/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/11/21	1.0	Internal Discussions re Mediation Materials	CW
Lauren Weetman	06/11/21	2.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/11/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/11/21	1.0	Preparation of Mediation Materials	CW
Lauren Weetman	06/11/21	0.5	Review of Press Fact Sheets	CW
Lauren Weetman	06/13/21	1.0	Internal Calls on Mediation Settlement Proposal	CW
Lauren Weetman	06/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/14/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	06/14/21	1.5	Review of External Press Materials	CW
Lauren Weetman	06/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/15/21	0.5	FOMB Advisor Call re Cash	CW, PBA
Lauren Weetman	06/15/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/16/21	4.0	Preparation of Materials for FOMB Executive	CW
Lauren Weetman	06/16/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	06/16/21	0.5	Review of Disclosure Statement Objections	CW
Lauren Weetman	06/16/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Lauren Weetman	06/17/21	0.5	Email Correspondence	CW
Lauren Weetman	06/17/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/17/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	06/17/21	0.5	Internal Call re Mediation and Litigation	CW
Lauren Weetman	06/17/21	1.0	Internal Discussions re Materials for FOMB Executive	CW
Lauren Weetman	06/17/21	3.0	Preparation of Materials for FOMB Executive	CW
Lauren Weetman	06/18/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/18/21	1.0	Preparation of Mediation Settlement Proposal Response	CW
Lauren Weetman	06/18/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/18/21	2.0	Preparation of Mediation Materials	CW
Lauren Weetman	06/19/21	1.0	Internal Call re Mediation Materials	CW
Lauren Weetman	06/19/21	0.5	Internal Discussions re Board Materials	CW
Lauren Weetman	06/19/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/19/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	06/19/21	4.0	Revision of Board Materials	CW
Lauren Weetman	06/20/21	2.0	Internal Discussions re Board Materials	CW
Lauren Weetman	06/20/21	0.5	Internal Discussion re Board Materials	CW
Lauren Weetman	06/20/21	2.0	Preparation of Analysis re Board Materials	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	06/20/21	1.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	06/20/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	06/20/21	2.5	Preparation of Materials re Mediation	CW
Lauren Weetman	06/21/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/21/21	0.5	FOMB and AAFAF Advisor Call re Mediation Analysis	CW
Lauren Weetman	06/21/21	1.5	FOMB Board Call	CW
Lauren Weetman	06/21/21	1.0	Internal Call re Board Materials	CW
Lauren Weetman	06/21/21	2.0	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	06/21/21	2.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/21/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	06/21/21	1.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/21/21	1.0	Preparation of Mediation Materials	CW
Lauren Weetman	06/22/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/22/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/22/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	06/22/21	0.5	Preparation of Cash Analysis re Mediation	CW
Lauren Weetman	06/22/21	10.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/22/21	1.0	Review of Revised PSA Draft	CW
Lauren Weetman	06/23/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Lauren Weetman	06/23/21	1.0	FOMB Advisor Call re Mediation	CW
Lauren Weetman	06/23/21	1.0	Internal Discussions re Claims Summary for Public Disclosure	CW
Lauren Weetman	06/23/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/23/21	8.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/23/21	0.5	Response to Joinder Inquiry	CW
Lauren Weetman	06/24/21	1.0	Edits to Revised PSA	CW
Lauren Weetman	06/24/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/24/21	0.5	FOMB and AAFAF Advisor Call re Exchange	CW
Lauren Weetman	06/24/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Lauren Weetman	06/24/21	1.0	Internal Discussions re Board Materials	CW
Lauren Weetman	06/24/21	1.0	Internal Discussions re Disclosure Statement	CW
Lauren Weetman	06/24/21	1.0	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	06/24/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	06/24/21	4.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/24/21	1.0	Review and Analysis of Settlement Proposal	CW
Lauren Weetman	06/24/21	1.0	Review of Disclosure Statement	CW
Lauren Weetman	06/25/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	06/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/25/21	1.5	FOMB Board Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	06/25/21	6.0	Preparation of Claims Summary for Public Disclosure	CW
Lauren Weetman	06/25/21	0.5	Preparation of Materials re Mediation	CW
Lauren Weetman	06/25/21	1.0	Review of PSA	CW
Lauren Weetman	06/26/21	0.5	Internal Discussions re Mediation	CW
Lauren Weetman	06/26/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/26/21	0.5	Preparation of Materials for Creditor Advisor	CW
Lauren Weetman	06/26/21	0.5	Review of Analysis for Creditor Advisors	CW
Lauren Weetman	06/27/21	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	06/27/21	1.0	Mediation	CW
Lauren Weetman	06/27/21	3.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/27/21	1.0	Revisions to Settlement Analysis	CW
Lauren Weetman	06/28/21	0.5	Call with Creditors re Mediation	CW
Lauren Weetman	06/28/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/28/21	0.5	FOMB Advisor Call with Creditor Advisors re Mediation	CW
Lauren Weetman	06/28/21	1.0	FOMB and UCC Advisor Call	CW
Lauren Weetman	06/28/21	0.5	Internal Discussion re Mediation	CW
Lauren Weetman	06/28/21	1.0	Internal Discussion re Mediation Analysis	CW
Lauren Weetman	06/28/21	2.5	Preparation of Analysis for Mediator Financial Advisor	CW
Lauren Weetman	06/28/21	0.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	06/28/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/28/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/28/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/28/21	3.0	Preparation of Various Materials re Disclosure Statement	CW
Lauren Weetman	06/29/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/29/21	1.5	Internal Discussions re Claims Reconciliation	CW
Lauren Weetman	06/29/21	1.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	06/29/21	1.5	Preparation of Materials re Disclosure Statement	CW
Lauren Weetman	06/30/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	06/30/21	1.0	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	06/30/21	1.5	Mediation	CW
Lauren Weetman	06/30/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	06/30/21	3.0	Preparation of Board Materials	CW
Lauren Weetman	06/30/21	3.5	Preparation of Mediation Materials	CW
		<u>212.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	48.5
William Evarts	Vice President	213.5
Ashim Midha	Associate	112.5
Lauren Weetman	Analyst	<u>247.5</u>
	Total	<u><u>622.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	07/01/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/01/21	1.5	Virtual Attendance of Public Board Meeting	CW
Steve Zelin	07/02/21	1.0	Review of FOMB Annual Report	CW
Steve Zelin	07/03/21	1.0	Calls with FOMB Advisors re Mediator Proposal	CW
Steve Zelin	07/03/21	1.0	Review of Materials re Mediation	CW
Steve Zelin	07/05/21	0.5	Internal Call re Mediation	CW
Steve Zelin	07/05/21	1.0	Review of Materials re Mediation	CW
Steve Zelin	07/06/21	0.5	Call with FOMB Executive re Mediation	CW
Steve Zelin	07/06/21	1.0	FOMB Advisor and AAFAF Advisor Call re Mediation	CW
Steve Zelin	07/06/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/06/21	1.5	FOMB Board Call	CW
Steve Zelin	07/06/21	2.0	Internal Calls re Mediation	CW
Steve Zelin	07/06/21	1.5	Preparation for FOMB Board Call	CW
Steve Zelin	07/07/21	1.0	Calls with FOMB Executive	CW
Steve Zelin	07/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/08/21	0.5	Call with Creditor Advisor re Mediation	CW
Steve Zelin	07/08/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/08/21	1.0	Mediation	CW
Steve Zelin	07/08/21	0.5	Preparation for Mediation	CW
Steve Zelin	07/09/21	1.0	FOMB Advisor Call	CW
Steve Zelin	07/09/21	0.5	FOMB Advisor Call re Mediation	CW
Steve Zelin	07/09/21	1.0	FOMB Board Call	CW
Steve Zelin	07/09/21	1.5	Mediation	CW
Steve Zelin	07/09/21	0.5	Preparation for FOMB Board Call	CW
Steve Zelin	07/11/21	1.0	Internal Calls re Mediation	CW
Steve Zelin	07/11/21	1.0	Review of Board Materials	CW
Steve Zelin	07/12/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/12/21	1.0	FOMB Board Call	CW
Steve Zelin	07/12/21	0.5	Internal Call re Board Materials	CW
Steve Zelin	07/12/21	0.5	Preparation for FOMB Board Call	CW
Steve Zelin	07/13/21	1.0	Calls with Creditor Advisors re Mediation	CW
Steve Zelin	07/13/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/13/21	1.0	FOMB Board Call	CW
Steve Zelin	07/13/21	1.0	Internal Calls re Mediation	CW
Steve Zelin	07/13/21	0.5	Review of Materials for FOMB Board Call	CW
Steve Zelin	07/13/21	3.0	Virtual Attendance of Disclosure Statement Hearing	CW
Steve Zelin	07/14/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/14/21	1.0	Mediation	CW
Steve Zelin	07/15/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	07/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/16/21	0.5	Internal Calls and Emails re Mediation Settlement	CW
Steve Zelin	07/19/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/22/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/23/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/23/21	1.0	FOMB Board Call	CW
Steve Zelin	07/26/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/27/21	0.5	Call with Government Officials re Plan	CW
Steve Zelin	07/27/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/28/21	0.5	Call with FOMB Executive	CW
Steve Zelin	07/28/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/28/21	0.5	Review of Disclosure Statement Draft	CW
Steve Zelin	07/29/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/29/21	2.0	Virtual Attendance of Disclosure Statement Hearing	CW
Steve Zelin	07/30/21	0.5	FOMB Advisor Call	CW
Steve Zelin	07/30/21	0.5	FOMB Advisor Call re Confirmation	CW
Steve Zelin	07/30/21	1.5	FOMB Board Call	CW
Steve Zelin	07/30/21	0.5	Review of Materials for FOMB Board Call	CW
		48.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/01/21	0.5	Calls and Email Correspondence re Bond Issuance Mechanics	CW
Willie Evarts	07/01/21	4.0	Calls and Email Correspondence re UCC Settlement Revisions	CW
Willie Evarts	07/01/21	0.5	Calls with FOMB Advisors re Mediation Analysis	CW
Willie Evarts	07/01/21	1.0	Email Correspondence and Calls with Mediator Financial Advisor	CW
Willie Evarts	07/01/21	0.5	Preparation of Analysis re Claims Reconciliation	CW
Willie Evarts	07/01/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/01/21	0.5	FOMB Advisor Call re Objections	CW
Willie Evarts	07/01/21	1.5	Virtual Attendance of Public Board Meeting	CW
Willie Evarts	07/02/21	1.0	Preparation of Analysis re Email from Board Member	CW
Willie Evarts	07/02/21	1.0	FOMB Advisor and AAFAF Advisor Call	CW
Willie Evarts	07/02/21	4.0	Mediator Proposal Receipt and Related Analysis	CW
Willie Evarts	07/02/21	2.0	Review of FOMB Annual Report	CW
Willie Evarts	07/03/21	1.5	Calls with FOMB Advisors re Mediator Proposal	CW
Willie Evarts	07/03/21	1.0	Internal Discussions re Analysis	CW
Willie Evarts	07/03/21	1.0	Review of PBA Loan Documentation	CW
Willie Evarts	07/03/21	3.5	Revisions to Materials re Mediation	CW
Willie Evarts	07/04/21	0.5	Internal Calls and Emails re Mediation Analysis	CW
Willie Evarts	07/05/21	0.5	Internal Call re Mediation	CW
Willie Evarts	07/05/21	0.5	Internal Discussion re Mediation Materials	CW
Willie Evarts	07/05/21	4.0	Revision of Board Materials	CW
Willie Evarts	07/06/21	0.5	Call with FOMB Executive re Mediation	CW
Willie Evarts	07/06/21	1.0	FOMB Advisor and AAFAF Advisor Call re Mediation	CW
Willie Evarts	07/06/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/06/21	1.5	FOMB Board Call	CW
Willie Evarts	07/06/21	1.0	GUC Claim Reconciliation	CW
Willie Evarts	07/06/21	1.0	Internal Call re Analysis for Board Materials	CW
Willie Evarts	07/06/21	2.0	Internal Calls re Mediation	CW
Willie Evarts	07/06/21	3.0	Revision of Board Materials	CW
Willie Evarts	07/07/21	1.0	Call with FOMB and AAFAF Advisors re Governmental Claims	CW
Willie Evarts	07/07/21	2.0	Calls and Email Correspondence with FOMB Executive	CW
Willie Evarts	07/07/21	1.0	Claim Allocation Detail	ERS
Willie Evarts	07/07/21	1.0	Edits to Mediation Settlement Proposal	CW
Willie Evarts	07/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/07/21	1.5	GUC Claim Reconciliation	CW
Willie Evarts	07/07/21	1.0	Internal Calls re Mediation	CW
Willie Evarts	07/07/21	1.5	Review of Creditor Plan Comments	CW
Willie Evarts	07/08/21	0.5	Call with Creditor Advisor re Mediation	CW
Willie Evarts	07/08/21	0.5	Call with Mediator Financial Advisor	CW
Willie Evarts	07/08/21	1.0	Edits to UCC Settlement Proposal	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/08/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/08/21	1.5	GUC Claim Reconciliation	CW
Willie Evarts	07/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Willie Evarts	07/08/21	1.0	Mediation	CW
Willie Evarts	07/08/21	2.0	Review of Settlement Proposal Modeling	CW
Willie Evarts	07/09/21	2.5	Analysis for FOMB	CW
Willie Evarts	07/09/21	3.0	Analysis of Mediation Settlement Proposal	CW
Willie Evarts	07/09/21	1.0	Edits to UCC Settlement Proposal	CW
Willie Evarts	07/09/21	1.0	FOMB Advisor Call	CW
Willie Evarts	07/09/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	07/09/21	1.0	FOMB Board Call	CW
Willie Evarts	07/09/21	1.0	GUC Claim Reconciliation	CW
Willie Evarts	07/09/21	1.5	Mediation	CW
Willie Evarts	07/10/21	1.5	Calls and Emails with PSA Creditors re Plan Changes	CW
Willie Evarts	07/10/21	1.0	Internal Discussions re Analysis for Board Materials	CW
Willie Evarts	07/10/21	2.5	Revisions to Analysis for Board Materials	CW
Willie Evarts	07/11/21	1.0	Call with FOMB Advisors	CW
Willie Evarts	07/11/21	2.0	Internal Calls re Mediation	CW
Willie Evarts	07/11/21	1.5	Review and Discussion of Edits to PSA	CW
Willie Evarts	07/11/21	3.0	Revisions to Board Materials	CW
Willie Evarts	07/12/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/12/21	1.0	FOMB Board Call	CW
Willie Evarts	07/12/21	0.5	Internal Call re Board Materials	CW
Willie Evarts	07/12/21	1.0	Internal Calls re Mediation	CW
Willie Evarts	07/12/21	1.0	Review and Discussion of Edits to Plan	CW
Willie Evarts	07/12/21	5.0	Revisions to Board Materials	CW
Willie Evarts	07/13/21	0.5	Call with Creditor Advisor re Mediation	CW
Willie Evarts	07/13/21	2.0	Calls with Creditor Advisors re Mediation	CW
Willie Evarts	07/13/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/13/21	1.0	FOMB Board Call	CW
Willie Evarts	07/13/21	1.0	Internal Calls re Mediation	CW
Willie Evarts	07/13/21	1.5	PSA Execution and Signature Collection	CW
Willie Evarts	07/13/21	3.0	Virtual Attendance of Disclosure Statement Hearing	CW
Willie Evarts	07/14/21	2.0	Correspondence with Mediation team	CW
Willie Evarts	07/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/14/21	1.0	Internal Calls re Mediation	CW
Willie Evarts	07/14/21	1.0	Mediation	CW
Willie Evarts	07/14/21	1.0	Review and Edits to Press Release	CW
Willie Evarts	07/14/21	2.0	Revisions to Term Sheet for Mediation Settlement Agreement	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/15/21	1.0	Emails and Calls with PSA Creditor Advisors	CW
Willie Evarts	07/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/15/21	2.0	Mediation Claims Reconciliation	CW
Willie Evarts	07/15/21	1.0	Review and Edits to Press Release	CW
Willie Evarts	07/16/21	2.0	Discussion and Responses on Court Production Requirements	CW
Willie Evarts	07/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/16/21	0.5	Internal Calls and Emails re Mediation Settlement	CW
Willie Evarts	07/16/21	2.5	Preparation of PSA Settlement Summary	CW
Willie Evarts	07/18/21	2.0	Analysis of Mediation Settlement Proposal	CW
Willie Evarts	07/18/21	0.5	Discussion and Responses on Court Production Requirements	CW
Willie Evarts	07/18/21	2.0	Edits to PSA Settlement Summary	CW
Willie Evarts	07/18/21	1.0	FOMB Advisor Call	CW
Willie Evarts	07/18/21	0.5	Internal Call re PSA	CW
Willie Evarts	07/19/21	2.0	Analysis for Mediation Settlement	CW
Willie Evarts	07/19/21	4.0	Calls with Creditor Advisors re Mediation	CW
Willie Evarts	07/19/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/20/21	1.5	Analysis for Mediation Settlement	CW
Willie Evarts	07/20/21	0.5	Call with AAFAF and FOMB Advisors re Mediation	CW
Willie Evarts	07/20/21	2.0	Calls and Emails re CUSIP Exchange	CW
Willie Evarts	07/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/20/21	3.5	PSA Drafting and Revisions with AAFAF	CW
Willie Evarts	07/21/21	2.0	Analysis for Mediation Settlement	CW
Willie Evarts	07/21/21	1.0	Call with Creditor Advisor re Mediation	CW
Willie Evarts	07/21/21	1.0	CUSIP Exchange Mechanics	CW
Willie Evarts	07/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/21/21	0.5	Internal Discussion re Claims	CW
Willie Evarts	07/21/21	4.0	Review of PSA Draft	CW
Willie Evarts	07/22/21	2.0	CUSIP Exchange Mechanics	CW
Willie Evarts	07/22/21	1.0	Edits to Media Talking Points	CW
Willie Evarts	07/22/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/22/21	1.0	FOMB Board Materials for Settlement Approval	CW
Willie Evarts	07/22/21	0.5	Plan Implementation Call	CW
Willie Evarts	07/22/21	4.0	PSA Edits and Revisions	CW
Willie Evarts	07/22/21	1.0	Review of Model Provided in Discovery Dataroom	CW
Willie Evarts	07/23/21	2.5	Calls and Emails with Creditor Advisors re Mediation	CW
Willie Evarts	07/23/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/23/21	1.0	FOMB Board Call	CW
Willie Evarts	07/23/21	1.5	Review and Preparation of Materials re Plan	CW
Willie Evarts	07/23/21	3.0	Review and Preparation of Materials re PSA	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/24/21	1.5	CUSIP Exchange Mechanics	CW
Willie Evarts	07/24/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	07/24/21	3.0	Review and Preparation of Materials re Plan	CW
Willie Evarts	07/25/21	0.5	Call with Creditor Advisors re Plan	CW
Willie Evarts	07/25/21	0.5	FOMB Advisor Call re UCC	CW
Willie Evarts	07/25/21	3.5	Plan Edits and Revisions	CW
Willie Evarts	07/26/21	3.0	Analysis for Mediation Settlement	CW
Willie Evarts	07/26/21	0.5	Call with Creditor Advisor re Mediation	CW
Willie Evarts	07/26/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/26/21	1.0	Internal Calls re Plan and Disclosure Statement	CW
Willie Evarts	07/26/21	5.0	Plan Edits and Revisions	CW
Willie Evarts	07/27/21	0.5	Call with Government Officials re Plan	CW
Willie Evarts	07/27/21	2.0	Calls with Creditor Advisors re Settlement	CW
Willie Evarts	07/27/21	1.5	Calls and Email Correspondence re CUSIP Exchange Mechanics	CW
Willie Evarts	07/27/21	1.0	Review and Preparation of Disclosure Statement	CW
Willie Evarts	07/27/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/27/21	1.0	Responses to Press Inquiries	CW
Willie Evarts	07/28/21	0.5	Call with FOMB Executive	CW
Willie Evarts	07/28/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/28/21	1.0	Internal Calls re Disclosure Statement	CW
Willie Evarts	07/28/21	2.5	Internal Discussions re Allocation Analysis for Disclosure Statement	CW
Willie Evarts	07/28/21	3.0	Review of Disclosure Statement Draft	CW
Willie Evarts	07/29/21	1.5	Calls and Emails re Disclosure Statement	CW
Willie Evarts	07/29/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/29/21	1.0	Internal Calls re Workstreams	CW
Willie Evarts	07/29/21	2.0	Preparation of CVI and PoA Explanation Presentation	CW
Willie Evarts	07/29/21	1.5	Review of Plan Analysis for Proskauer	CW
Willie Evarts	07/29/21	2.0	Virtual Attendance of Disclosure Statement Hearing	CW
Willie Evarts	07/30/21	2.0	CUSIP Exchange Mechanics	CW
Willie Evarts	07/30/21	0.5	FOMB Advisor Call	CW
Willie Evarts	07/30/21	0.5	FOMB Advisor Call re Confirmation	CW
Willie Evarts	07/30/21	1.5	FOMB Board Call	CW
Willie Evarts	07/30/21	0.5	Internal Calls re Materials for FOMB Executive	CW
Willie Evarts	07/31/21	1.0	Emails with Proskauer re Confirmation Witnesses	CW
		<u>213.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/01/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/01/21	0.5	FOMB Advisor Call re Objections	CW
Ashim Midha	07/01/21	1.5	Virtual Attendance of Public Board Meeting	CW
Ashim Midha	07/02/21	1.0	FOMB Advisor and AAFAF Advisor Call	CW
Ashim Midha	07/02/21	1.0	Preparation of Materials re Mediation	CW
Ashim Midha	07/02/21	0.5	Review of Materials re Mediation	CW
Ashim Midha	07/03/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	07/03/21	1.5	Review of Materials re Mediation	CW
Ashim Midha	07/05/21	0.5	Internal Call re Mediation	CW
Ashim Midha	07/05/21	0.5	Internal Discussion re Mediation Materials	CW
Ashim Midha	07/05/21	1.5	Review of Materials re Mediation	CW
Ashim Midha	07/06/21	0.5	Call with FOMB Executive re Mediation	CW
Ashim Midha	07/06/21	1.0	FOMB Advisor and AAFAF Advisor Call re Mediation	CW
Ashim Midha	07/06/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/06/21	1.5	FOMB Board Call	CW
Ashim Midha	07/06/21	1.0	Internal Call re Analysis for Board Materials	CW
Ashim Midha	07/06/21	2.0	Internal Calls re Mediation	CW
Ashim Midha	07/06/21	1.5	Preparation and Review of Materials re Proposal	CW
Ashim Midha	07/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/07/21	1.0	Internal Calls re Mediation	CW
Ashim Midha	07/07/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	07/08/21	0.5	Call with Creditor Advisor re Mediation	CW
Ashim Midha	07/08/21	0.5	Call with Prime Clerk re Disclosure Statement	CW
Ashim Midha	07/08/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Ashim Midha	07/08/21	1.0	Mediation	CW
Ashim Midha	07/08/21	1.0	Preparation and Review of Analysis re Mediation	CW
Ashim Midha	07/09/21	1.0	FOMB Advisor Call	CW
Ashim Midha	07/09/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	07/09/21	1.0	FOMB Board Call	CW
Ashim Midha	07/09/21	1.5	Mediation	CW
Ashim Midha	07/10/21	1.0	Review of Analysis for Board Materials	CW
Ashim Midha	07/11/21	2.0	Internal Calls re Mediation	CW
Ashim Midha	07/11/21	1.0	Preparation of PRIFA Summary Term Sheet	CW
Ashim Midha	07/11/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	07/12/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/12/21	1.0	FOMB Board Call	CW
Ashim Midha	07/12/21	0.5	Internal Call re Board Materials	CW
Ashim Midha	07/12/21	1.0	Internal Calls re Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/12/21	0.5	Preparation of Materials re Mediation	CW
Ashim Midha	07/12/21	1.0	Review and Preparation of Board Materials	CW
Ashim Midha	07/13/21	0.5	Call with Creditor Advisor re Mediation	CW
Ashim Midha	07/13/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/13/21	1.0	FOMB Board Call	CW
Ashim Midha	07/13/21	1.0	Internal Calls re Mediation	CW
Ashim Midha	07/13/21	1.5	PSA Execution and Signature Collection	CW
Ashim Midha	07/13/21	2.0	Review and Preparation of Board Materials	CW
Ashim Midha	07/13/21	1.0	Virtual Attendance of Disclosure Statement Hearing	CW
Ashim Midha	07/14/21	0.5	Email Correspondence re PSA	CW
Ashim Midha	07/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/14/21	1.0	Internal Calls re Mediation	CW
Ashim Midha	07/14/21	1.0	Mediation	CW
Ashim Midha	07/14/21	2.0	Preparation of Materials re Mediation	CW
Ashim Midha	07/15/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/15/21	1.0	Internal Discussion re Mediation	CW
Ashim Midha	07/15/21	1.0	Mediation Claims Reconciliation	CW
Ashim Midha	07/16/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/17/21	2.5	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/18/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/18/21	1.0	FOMB Advisor Call	CW
Ashim Midha	07/18/21	0.5	Internal Call re PSA	CW
Ashim Midha	07/18/21	2.0	Preparation of Analysis re Mediation	CW
Ashim Midha	07/18/21	3.0	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/19/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/19/21	2.0	Preparation of Materials re Mediation	CW
Ashim Midha	07/20/21	0.5	Call with AAFAF and FOMB Advisors re Mediation	CW
Ashim Midha	07/20/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/20/21	4.0	Preparation of Materials re Mediation	CW
Ashim Midha	07/21/21	1.0	Call with Creditor Advisor re Mediation	CW
Ashim Midha	07/21/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/21/21	3.0	Preparation of Analysis re Plan and Disclosure Statement	CW
Ashim Midha	07/21/21	2.0	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/22/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/22/21	0.5	FOMB Advisor Call re Plan and Disclosure Statement	CW
Ashim Midha	07/22/21	1.5	Preparation of Model Provided in Discovery Dataroom	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/22/21	0.5	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/23/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	07/23/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/23/21	1.0	FOMB Board Call	CW
Ashim Midha	07/23/21	0.5	Review of Materials re External Communications	CW
Ashim Midha	07/23/21	1.0	Review of Materials re Plan	CW
Ashim Midha	07/24/21	0.5	Call with AAFAF and FOMB Advisors re Mediation	CW
Ashim Midha	07/24/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	07/24/21	1.0	Internal Discussion re Claims	CW
Ashim Midha	07/25/21	0.5	Call with Creditor Advisors re Plan	CW
Ashim Midha	07/25/21	0.5	FOMB Advisor Call re UCC	CW
Ashim Midha	07/25/21	2.0	Preparation of Materials re Disclosure Statement	CW
Ashim Midha	07/25/21	0.5	Preparation of Materials re Plan and Disclosure Statement	CW
Ashim Midha	07/25/21	2.0	Review and Preparation of PSA Settlement Summary	CW
Ashim Midha	07/26/21	0.5	Call with Creditor Advisor re Mediation	CW
Ashim Midha	07/26/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/26/21	1.0	Internal Calls re Plan and Disclosure Statement	CW
Ashim Midha	07/26/21	0.5	Internal Discussions re PSA Settlement Summary	CW
Ashim Midha	07/26/21	2.0	Preparation of Materials re Disclosure Statement	CW
Ashim Midha	07/26/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	07/26/21	1.0	Preparation of PSA Settlement Summary	CW
Ashim Midha	07/27/21	0.5	Call with Creditor	CW
Ashim Midha	07/27/21	0.5	Call with Government Officials re Plan	CW
Ashim Midha	07/27/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/27/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/27/21	0.5	Preparation of Materials re PSA	CW
Ashim Midha	07/28/21	0.5	Call with FOMB Advisor re Disclosure Statement	CW
Ashim Midha	07/28/21	0.5	Call with FOMB Executive	CW
Ashim Midha	07/28/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/28/21	1.0	Internal Calls re Disclosure Statement	CW
Ashim Midha	07/28/21	1.0	Review of Materials re Disclosure Statement	CW
Ashim Midha	07/29/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/29/21	0.5	Internal Calls re Analysis for Proskauer	CW
Ashim Midha	07/29/21	1.0	Internal Calls re Workstreams	CW
Ashim Midha	07/29/21	1.0	Preparation of Materials re Plan	CW
Ashim Midha	07/29/21	2.0	Virtual Attendance of Disclosure Statement Hearing	CW
Ashim Midha	07/30/21	0.5	FOMB Advisor Call	CW
Ashim Midha	07/30/21	0.5	FOMB Advisor Call re Confirmation	CW
Ashim Midha	07/30/21	1.5	FOMB Board Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/30/21	0.5	Internal Calls re Materials for FOMB Executive	CW
		<u>112.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/01/21	0.5	Preparation of Analysis re Claims Reconciliation	CW
Lauren Weetman	07/01/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/01/21	0.5	FOMB Advisor Call re Objections	CW
Lauren Weetman	07/01/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/01/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/01/21	2.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/01/21	1.5	Virtual Attendance of Public Board Meeting	CW
Lauren Weetman	07/02/21	2.0	Calls with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/02/21	1.0	FOMB Advisor and AAFAF Advisor Call	CW
Lauren Weetman	07/02/21	7.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/02/21	5.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/02/21	1.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/03/21	0.5	Call with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/03/21	1.0	Internal Discussions re Analysis	CW
Lauren Weetman	07/03/21	5.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/03/21	4.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/04/21	0.5	Call with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/04/21	0.5	Internal Calls and Emails re Mediation Analysis	CW
Lauren Weetman	07/04/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	0.5	Internal Call re Mediation	CW
Lauren Weetman	07/05/21	0.5	Internal Discussion re Mediation Materials	CW
Lauren Weetman	07/05/21	0.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	07/05/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	2.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	0.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/05/21	7.0	Preparation of Materials re Mediation	CW
Lauren Weetman	07/06/21	0.5	Call with FOMB Executive re Mediation	CW
Lauren Weetman	07/06/21	1.0	Calls with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/06/21	1.0	FOMB Advisor and AAFAF Advisor Call re Mediation	CW
Lauren Weetman	07/06/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/06/21	1.5	FOMB Board Call	CW
Lauren Weetman	07/06/21	1.0	Internal Call re Analysis for Board Materials	CW
Lauren Weetman	07/06/21	2.0	Internal Calls re Mediation	CW
Lauren Weetman	07/06/21	4.0	Preparation of Board Materials	CW
Lauren Weetman	07/06/21	4.5	Preparation of Mediation Materials	CW
Lauren Weetman	07/07/21	0.5	Calls with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/07/21	2.0	Calls with Prime Clerk re Disclosure Statement	CW
Lauren Weetman	07/07/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/07/21	1.0	Internal Calls re Mediation	CW
Lauren Weetman	07/07/21	1.0	Preparation of Analysis re Disclosure Statement	ERS
Lauren Weetman	07/07/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/07/21	4.0	Preparation of Mediation Settlement Proposal	CW
Lauren Weetman	07/07/21	0.5	Review of Creditor Plan Comments	CW
Lauren Weetman	07/08/21	0.5	Call with Creditor Advisor re Mediation	CW
Lauren Weetman	07/08/21	0.5	Call with Prime Clerk re Disclosure Statement	CW
Lauren Weetman	07/08/21	1.0	Calls with Prime Clerk re Disclosure Statement	CW
Lauren Weetman	07/08/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/08/21	1.0	Internal Discussions re Mediation Analysis	CW
Lauren Weetman	07/08/21	1.0	Mediation	CW
Lauren Weetman	07/08/21	0.5	Preparation of Analysis re External Communications	CW
Lauren Weetman	07/08/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/09/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	07/09/21	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	07/09/21	1.0	FOMB Board Call	CW
Lauren Weetman	07/09/21	1.5	Mediation	CW
Lauren Weetman	07/09/21	1.0	Preparation of Analysis for AAFAF Advisor	CW
Lauren Weetman	07/09/21	5.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	07/09/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/09/21	2.0	Preparation of Board Materials	CW
Lauren Weetman	07/10/21	1.0	Internal Discussions re Analysis for Board Materials	CW
Lauren Weetman	07/10/21	4.5	Preparation of Analysis for Board Materials	CW
Lauren Weetman	07/11/21	1.0	Call with FOMB Advisors	CW
Lauren Weetman	07/11/21	2.0	Internal Calls re Mediation	CW
Lauren Weetman	07/11/21	3.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	07/11/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/11/21	6.0	Preparation of Board Materials	CW
Lauren Weetman	07/11/21	1.0	Preparation of PRIFA Proposal	CW
Lauren Weetman	07/11/21	1.0	Preparation of PRIFA Summary Term Sheet	CW
Lauren Weetman	07/12/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/12/21	1.0	FOMB Board Call	CW
Lauren Weetman	07/12/21	0.5	Internal Call re Board Materials	CW
Lauren Weetman	07/12/21	1.0	Internal Calls re Mediation	CW
Lauren Weetman	07/12/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/12/21	5.5	Preparation of Board Materials	CW
Lauren Weetman	07/12/21	1.5	Preparation of Board Materials	CW
Lauren Weetman	07/12/21	0.5	Preparation of Materials re External Communications	CW
Lauren Weetman	07/13/21	0.5	Call with Creditor Advisor re Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/13/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/13/21	1.0	FOMB Board Call	CW
Lauren Weetman	07/13/21	1.0	Internal Calls re Mediation	CW
Lauren Weetman	07/13/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/13/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/13/21	4.5	Preparation of Board Materials	CW
Lauren Weetman	07/13/21	1.0	Preparation of PRIFA Mediation Proposal	CW
Lauren Weetman	07/13/21	1.5	PSA Execution and Signature Collection	CW
Lauren Weetman	07/13/21	3.0	Virtual Attendance of Disclosure Statement Hearing	CW
Lauren Weetman	07/14/21	0.5	Calls with AAFAF Advisor re Mediation	CW
Lauren Weetman	07/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/14/21	1.0	Internal Calls re Mediation	CW
Lauren Weetman	07/14/21	1.0	Mediation	CW
Lauren Weetman	07/14/21	0.5	Preparation of Analysis for FOMB Advisor	CW
Lauren Weetman	07/14/21	2.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/14/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/14/21	3.5	Preparation of PRIFA Summary Term Sheet	CW
Lauren Weetman	07/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/15/21	1.0	Internal Discussion re Mediation	CW
Lauren Weetman	07/15/21	3.0	Mediation Claims Reconciliation	CW
Lauren Weetman	07/15/21	3.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/15/21	2.0	Preparation of Proposal Analysis	CW
Lauren Weetman	07/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/19/21	1.0	Preparation of Analysis for Mediation Settlement	CW
Lauren Weetman	07/21/21	0.5	Internal Discussion re Claims	CW
Lauren Weetman	07/22/21	1.5	Preparation of Model Provided in Discovery Dataroom	CW
Lauren Weetman	07/24/21	1.0	Internal Discussion re Claims	CW
Lauren Weetman	07/24/21	0.5	Preparation of Analysis re Claims	CW
Lauren Weetman	07/25/21	0.5	Call with Creditor Advisors re Plan	CW
Lauren Weetman	07/25/21	0.5	FOMB Advisor Call re UCC	CW
Lauren Weetman	07/25/21	1.0	Plan Edits and Revisions	CW
Lauren Weetman	07/25/21	8.0	Preparation of Analysis re Claims	CW
Lauren Weetman	07/26/21	0.5	Call with Creditor Advisor re Mediation	CW
Lauren Weetman	07/26/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/26/21	1.0	Internal Calls re Plan and Disclosure Statement	CW
Lauren Weetman	07/26/21	0.5	Internal Discussions re PSA Settlement Summary	CW
Lauren Weetman	07/26/21	2.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	07/26/21	1.5	Preparation of Analysis re Mediation	CW
Lauren Weetman	07/26/21	1.0	Preparation of Analysis re Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2021 THROUGH JULY 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	07/26/21	2.5	Preparation of PSA Settlement Summary	CW
Lauren Weetman	07/26/21	1.5	Review of Disclosure Statement	CW
Lauren Weetman	07/27/21	0.5	Call with Government Officials re Plan	CW
Lauren Weetman	07/27/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/27/21	0.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	07/27/21	0.5	Preparation of Materials re External Communications	CW
Lauren Weetman	07/27/21	3.0	Preparation of Materials re Government Officials	CW
Lauren Weetman	07/28/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	07/28/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/28/21	1.0	Internal Calls re Disclosure Statement	CW
Lauren Weetman	07/28/21	2.5	Internal Discussions re Allocation Analysis for Disclosure Statement	CW
Lauren Weetman	07/28/21	10.0	Preparation of Allocation Analysis re Disclosure Statement	CW
Lauren Weetman	07/28/21	1.5	Preparation of Analysis	ERS
Lauren Weetman	07/29/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/29/21	0.5	Internal Calls re Analysis for Proskauer	CW
Lauren Weetman	07/29/21	1.0	Internal Calls re Workstreams	CW
Lauren Weetman	07/29/21	2.5	Preparation of Allocation Analysis re Disclosure Statement	CW
Lauren Weetman	07/29/21	1.5	Preparation of Analysis re Mediation	ERS
Lauren Weetman	07/29/21	2.0	Preparation of CVI and PoA Explanation Presentation	CW
Lauren Weetman	07/29/21	2.5	Preparation of Plan Analysis for Proskauer	CW
Lauren Weetman	07/29/21	2.0	Virtual Attendance of Disclosure Statement Hearing	CW
Lauren Weetman	07/30/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	07/30/21	0.5	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	07/30/21	1.5	FOMB Board Call	CW
Lauren Weetman	07/30/21	0.5	Internal Calls re Materials for FOMB Executive	CW
Lauren Weetman	07/30/21	1.5	Preparation of Analysis re Disclosure Statement	CW
Lauren Weetman	07/30/21	4.0	Preparation of Materials re External Communications	CW
Lauren Weetman	07/30/21	3.5	Preparation of Plan Analysis for Proskauer	CW
		<u>247.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	29.5
William Evarts	Vice President	104.5
Ashim Midha	Associate	79.0
Lauren Weetman	Analyst	197.5
	Total	410.5

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	08/02/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/03/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/04/21	1.0	Call with FOMB Executive	CW
Steve Zelin	08/04/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/04/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Steve Zelin	08/05/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/05/21	1.0	Review of Materials for PR Legislature	CW
Steve Zelin	08/06/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/06/21	1.0	FOMB Board Call	CW
Steve Zelin	08/09/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/10/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/11/21	0.5	Call with FOMB Executive	CW
Steve Zelin	08/11/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/11/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Steve Zelin	08/12/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/12/21	0.5	Review of Materials for PR Legislature	CW
Steve Zelin	08/13/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Steve Zelin	08/13/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/17/21	0.5	FOMB Advisor Call re Confirmation	CW
Steve Zelin	08/17/21	1.0	Review of Materials for PR Legislature	CW
Steve Zelin	08/18/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/18/21	1.0	FOMB Counsel Call / Confirmation Prep	CW
Steve Zelin	08/18/21	0.5	Preparation for FOMB Counsel Call	CW
Steve Zelin	08/19/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/20/21	0.5	FOMB Advisor Call re Declaration	CW
Steve Zelin	08/22/21	1.0	Review of Materials for PR Legislature	CW
Steve Zelin	08/23/21	2.0	Call with FOMB Executive re Materials for PR Legislature	CW
Steve Zelin	08/23/21	2.0	FOMB Board Call re Materials for PR Legislature	CW
Steve Zelin	08/23/21	2.0	Review of Materials for PR Legislature	CW
Steve Zelin	08/24/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/25/21	0.5	Call with FOMB Executive	CW
Steve Zelin	08/25/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/25/21	0.5	Internal Discussion re Mediation	CW
Steve Zelin	08/26/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/27/21	0.5	FOMB Advisor Call	CW
Steve Zelin	08/27/21	1.0	FOMB Board Call	CW
Steve Zelin	08/30/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021**

Professional	Date	Hours	Explanation	Entity
Steve Zelin	08/31/21	0.5	Call with FOMB Executive	CW
		<u>29.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	08/01/21	1.0	Emails with Proskauer re Confirmation Witnesses	CW
Willie Evarts	08/02/21	0.5	Call with Executive Director	CW
Willie Evarts	08/02/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/02/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Willie Evarts	08/02/21	0.5	FOMB Advisor Call re Exchange	CW
Willie Evarts	08/02/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Willie Evarts	08/02/21	1.0	Internal Calls re Materials for PR Legislature	CW
Willie Evarts	08/02/21	3.0	Revisions to Materials for PR Legislature	CW
Willie Evarts	08/03/21	2.0	CUSIP Exchange Mechanics	CW
Willie Evarts	08/03/21	1.0	Email Correspondence with Proskauer re Confirmation Witnesses	CW
Willie Evarts	08/03/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/03/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Willie Evarts	08/03/21	0.5	Internal Call re Workstreams	CW
Willie Evarts	08/03/21	3.0	Revisions to Materials for PR Legislature	CW
Willie Evarts	08/04/21	1.0	Call with FOMB Executive	CW
Willie Evarts	08/04/21	1.5	CUSIP Exchange Mechanics	CW
Willie Evarts	08/04/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/04/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Willie Evarts	08/04/21	1.5	Response to Joinder Inquiries	CW
Willie Evarts	08/04/21	2.0	Review of AAFAF Proposal	CW
Willie Evarts	08/04/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Willie Evarts	08/05/21	0.5	Emails with FOMB Executive on Analysis for FOMB	CW
Willie Evarts	08/05/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/05/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Willie Evarts	08/05/21	1.0	Internal Call re Materials for PR Legislature	CW
Willie Evarts	08/05/21	3.0	Revisions to Materials for Legislature	CW
Willie Evarts	08/06/21	1.0	FOMB Board Call	CW
Willie Evarts	08/11/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Willie Evarts	08/12/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Willie Evarts	08/13/21	0.5	CUSIP Exchange Mechanics	CW
Willie Evarts	08/14/21	1.5	CUSIP Exchange Mechanics	CW
Willie Evarts	08/14/21	1.0	Internal Discussion re Analysis for Mediation	CW
Willie Evarts	08/15/21	0.5	Calls and Email Correspondence re Mediation Settlement	CW
Willie Evarts	08/16/21	0.5	Preparation of Analysis re Claims Reconciliation	CW
Willie Evarts	08/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/16/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Willie Evarts	08/16/21	0.5	Internal Call re Materials for PR Legislature	CW
Willie Evarts	08/16/21	1.5	Review of Materials for PR Legislature	CW
Willie Evarts	08/16/21	3.0	Review of Mediation Settlement Analysis	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	08/16/21	1.0	Review of Press Release on Results of Exchange	CW
Willie Evarts	08/17/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Willie Evarts	08/17/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/17/21	0.5	FOMB Advisor Call re Cash	CW, HTA
Willie Evarts	08/17/21	0.5	FOMB Advisor Call re Confirmation	CW
Willie Evarts	08/17/21	1.0	Preparation for FOMB Advisor Call	CW, HTA
Willie Evarts	08/17/21	2.5	Review of Revisions to Materials for PR Legislature	CW
Willie Evarts	08/18/21	0.5	Call with FOMB Advisor re Materials for PR Legislature	CW
Willie Evarts	08/18/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/18/21	1.0	FOMB Counsel Call / Confirmation Prep	CW
Willie Evarts	08/18/21	3.0	Preparation for FOMB Counsel Call	CW
Willie Evarts	08/18/21	0.5	Response to Inquiries re CUSIP Exchange Mechanics	CW
Willie Evarts	08/18/21	1.5	Review of Revisions to Materials for PR Legislature	CW
Willie Evarts	08/19/21	2.5	Calls and Email Correspondence re CUSIP Exchange Mechanics	CW
Willie Evarts	08/19/21	0.5	Confirmation Witness Preparation	CW
Willie Evarts	08/19/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/20/21	1.0	Edits to Press Release	CW
Willie Evarts	08/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/20/21	0.5	FOMB Advisor Call re Declaration	CW
Willie Evarts	08/20/21	0.5	Internal Call re Preparation of Materials for PR Legislature	CW
Willie Evarts	08/20/21	1.5	Review of Revisions to Materials for PR Legislature	CW
Willie Evarts	08/21/21	1.0	Emails re CUSIP Exchange	CW
Willie Evarts	08/21/21	1.0	Internal Calls re Plan	CW
Willie Evarts	08/21/21	1.0	Internal Discussions re CUSIP Exchange	CW
Willie Evarts	08/21/21	1.0	Review of Analysis on CUSIP Reconciliation	CW
Willie Evarts	08/22/21	2.0	Calls with Creditor Advisors re Insurance Status	CW
Willie Evarts	08/22/21	1.0	Edits to Press Release	CW
Willie Evarts	08/22/21	1.0	FOMB Advisor Call re Solicitation	CW
Willie Evarts	08/23/21	2.0	Call with FOMB Executive re Materials for PR Legislature	CW
Willie Evarts	08/23/21	1.0	FOMB Advisor Calls re Materials for PR Legislature	CW
Willie Evarts	08/23/21	2.0	FOMB Board Call re Materials for PR Legislature	CW
Willie Evarts	08/23/21	1.0	Internal Discussion re Materials for PR Legislature	CW
Willie Evarts	08/23/21	1.5	Review of Revisions to Materials for PR Legislature	CW
Willie Evarts	08/24/21	0.5	FOMB Advisor Call	CW
Willie Evarts	08/24/21	1.0	FOMB Advisor Call re Indenture	CW
Willie Evarts	08/24/21	2.0	FOMB Counsel Call re PoA Summary	CW
Willie Evarts	08/24/21	0.5	Internal Discussion re Indenture	CW
Willie Evarts	08/24/21	2.0	Preparation for FOMB Counsel Call re PoA Summary	CW
Willie Evarts	08/25/21	0.5	Call with FOMB Executive	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Everts	08/25/21	1.0	Calls and Email Correspondence re ERS Private Equity Portfolio Claim	CW
Willie Everts	08/25/21	0.5	FOMB Advisor Call	CW
Willie Everts	08/25/21	0.5	Internal Discussion re Mediation	CW
Willie Everts	08/25/21	1.5	Preparation of Information for FOMB Economist	CW
Willie Everts	08/25/21	1.5	Review of Letter from Monoline and Calls re Monoline Claims	CW
Willie Everts	08/25/21	0.5	Review of Materials from FOMB Advisor re SUT	CW
Willie Everts	08/26/21	0.5	Call with FOMB Press Team	CW
Willie Everts	08/26/21	1.5	Calls and Email Correspondence re PSA MFN Settlement	CW, ERS
Willie Everts	08/26/21	0.5	FOMB Advisor Call	CW
Willie Everts	08/26/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Everts	08/26/21	1.0	Internal Discussion re Prime Clerk	CW
Willie Everts	08/27/21	1.5	Discussions and Analysis re Monoline Insurer Claims	CW
Willie Everts	08/27/21	0.5	FOMB Advisor Call	CW
Willie Everts	08/27/21	1.0	FOMB Board Call	CW
Willie Everts	08/29/21	0.5	Internal Discussion re Prime Clerk	CW
Willie Everts	08/30/21	0.5	Call with FOMB Team re Presentation Materials	CW
Willie Everts	08/30/21	0.5	Calls and Emails with FOMB Executive Director	CW
Willie Everts	08/30/21	0.5	FOMB Advisor Call	CW
Willie Everts	08/30/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Everts	08/30/21	1.0	Internal Discussion re Workstreams	CW
Willie Everts	08/30/21	1.0	Review of Revisions to Materials for PR Legislature	CW
Willie Everts	08/31/21	0.5	Call with FOMB Executive	CW
Willie Everts	08/31/21	1.5	Calls, Email Correspondence, and Analysis re Confirmation Litigation Arguments	CW
		104.5		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/02/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/02/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/02/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Ashim Midha	08/02/21	0.5	FOMB Advisor Call re Exchange	CW
Ashim Midha	08/02/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/02/21	1.0	Internal Calls re Materials for PR Legislature	CW
Ashim Midha	08/03/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/03/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/03/21	0.5	Internal Call re Workstreams	CW
Ashim Midha	08/03/21	4.0	Preparation of Materials re Disclosure Statement	CW
Ashim Midha	08/04/21	1.0	Call with FOMB Executive	CW
Ashim Midha	08/04/21	0.5	Call with Interested Party re PRIFA	CW
Ashim Midha	08/04/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/04/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/04/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Ashim Midha	08/04/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Ashim Midha	08/05/21	0.5	Calls with Creditors re Exchange	CW
Ashim Midha	08/05/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/05/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/05/21	1.0	Internal Call re Materials for PR Legislature	CW
Ashim Midha	08/05/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/06/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/06/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/06/21	0.5	FOMB Advisor Call with Creditor Advisors	CW
Ashim Midha	08/06/21	1.0	FOMB Board Call	CW
Ashim Midha	08/06/21	1.5	Preparation of Materials re External Communications	CW
Ashim Midha	08/07/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/08/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/09/21	0.5	Call with Interested Party re PRIFA	CW
Ashim Midha	08/09/21	1.5	Email Correspondence re Joinders	CW
Ashim Midha	08/09/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/09/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/09/21	0.5	Internal Discussion re Analysis for Mediation	CW
Ashim Midha	08/09/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/10/21	1.0	Call with AAFAF Advisors re Mediation	CW
Ashim Midha	08/10/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Ashim Midha	08/10/21	0.5	Calls with Creditors re Exchange	CW
Ashim Midha	08/10/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/10/21	0.5	FOMB Advisor Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/10/21	1.0	FOMB and AAFAF Advisor Call re Analysis	CW
Ashim Midha	08/10/21	1.0	Preparation of Materials re Mediation	CW
Ashim Midha	08/11/21	0.5	Call with FOMB Executive	CW
Ashim Midha	08/11/21	0.5	Calls with Creditors re Exchange	CW
Ashim Midha	08/11/21	1.0	Email Correspondence re Joinders	CW
Ashim Midha	08/11/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/11/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Ashim Midha	08/12/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	08/12/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/12/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Ashim Midha	08/12/21	1.0	Review and Preparation of Materials re Plan	CW
Ashim Midha	08/13/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Ashim Midha	08/13/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	08/13/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/15/21	0.5	Email Correspondence re Materials for PR Legislature	CW
Ashim Midha	08/15/21	0.5	Preparation of Materials	CW
Ashim Midha	08/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/16/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Ashim Midha	08/16/21	0.5	Internal Call re Materials for PR Legislature	CW
Ashim Midha	08/16/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/16/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	08/16/21	0.5	Review of Materials re Exchange	CW
Ashim Midha	08/17/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Ashim Midha	08/17/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/17/21	0.5	FOMB Advisor Call re Cash	CW, HTA
Ashim Midha	08/17/21	0.5	FOMB Advisor Call re Confirmation	CW
Ashim Midha	08/17/21	1.0	Review of Materials re Plan	CW
Ashim Midha	08/18/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/18/21	1.0	FOMB Counsel Call / Confirmation Prep	CW
Ashim Midha	08/18/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	08/19/21	0.5	Email Correspondence re PRIFA	CW
Ashim Midha	08/19/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/19/21	0.5	Review of Materials re Plan	CW
Ashim Midha	08/20/21	0.5	Call with FOMB Team re External Communications	CW
Ashim Midha	08/20/21	0.5	Email Correspondence re Joinders	CW
Ashim Midha	08/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/20/21	0.5	FOMB Advisor Call re Declaration	CW
Ashim Midha	08/20/21	0.5	FOMB Advisor Call re Prime Clerk	CW
Ashim Midha	08/20/21	0.5	Internal Call re Preparation of Materials for PR Legislature	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/20/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/20/21	1.0	Preparation of Presentation Materials	CW
Ashim Midha	08/21/21	1.0	Internal Calls re Plan	CW
Ashim Midha	08/21/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	08/22/21	1.0	FOMB Advisor Call re Solicitation	CW
Ashim Midha	08/22/21	0.5	Review of Materials re Plan	CW
Ashim Midha	08/23/21	2.0	Call with FOMB Executive re Materials for PR Legislature	CW
Ashim Midha	08/23/21	1.0	FOMB Advisor Calls re Materials for PR Legislature	CW
Ashim Midha	08/23/21	2.0	FOMB Board Call re Materials for PR Legislature	CW
Ashim Midha	08/23/21	2.5	Review of Materials re Indenture	CW
Ashim Midha	08/24/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/24/21	1.0	FOMB Advisor Call re Indenture	CW
Ashim Midha	08/24/21	2.0	FOMB Counsel Call re PoA Summary	CW
Ashim Midha	08/24/21	0.5	Internal Discussion re Indenture	CW
Ashim Midha	08/24/21	1.0	Preparation and Review of Materials re Disclosure Statement	CW
Ashim Midha	08/25/21	0.5	Call with FOMB Executive	CW
Ashim Midha	08/25/21	0.5	FOMB Advisor Call re Plan Component	CW
Ashim Midha	08/25/21	0.5	FOMB Advisor Call	CW
Ashim Midha	08/25/21	0.5	Internal Discussion re Mediation	CW
Ashim Midha	08/25/21	0.5	Preparation and Review of Materials re Disclosure Statement	CW
		<u>79.0</u>		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/02/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/02/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Lauren Weetman	08/02/21	0.5	FOMB Advisor Call re Exchange	CW
Lauren Weetman	08/02/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/02/21	1.0	Internal Calls re Materials for PR Legislature	CW
Lauren Weetman	08/02/21	4.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/02/21	5.0	Preparation of Reference Materials for Proskauer	CW
Lauren Weetman	08/03/21	0.5	Call with FOMB Advisor re CUSIPs	CW
Lauren Weetman	08/03/21	0.5	Email Correspondence re PRIFA	CW
Lauren Weetman	08/03/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/03/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/03/21	0.5	Internal Call re Workstreams	CW
Lauren Weetman	08/03/21	2.0	Preparation of Analysis for Prime Clerk	CW
Lauren Weetman	08/03/21	6.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/03/21	0.5	Preparation of Press Materials	CW
Lauren Weetman	08/04/21	1.0	Call with FOMB Executive	CW
Lauren Weetman	08/04/21	0.5	Call with Interested Party re PRIFA	CW
Lauren Weetman	08/04/21	0.5	Email Correspondence re Joinders	CW
Lauren Weetman	08/04/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/04/21	0.5	FOMB Advisor Call re Disclosure Statement	CW
Lauren Weetman	08/04/21	5.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/04/21	1.5	Preparation of Presentation Materials for FOMB Executive	CW
Lauren Weetman	08/04/21	1.5	Virtual Attendance of Omnibus Hearing	CW
Lauren Weetman	08/05/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/05/21	0.5	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/05/21	1.0	Internal Call re Materials for PR Legislature	CW
Lauren Weetman	08/05/21	1.0	Preparation of Analysis re CUSIPs	CW
Lauren Weetman	08/06/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/06/21	0.5	FOMB Advisor Call with Creditor Advisors	CW
Lauren Weetman	08/06/21	2.0	Preparation and Review of Documentation	CW
Lauren Weetman	08/06/21	1.0	Preparation of Analysis	CW
Lauren Weetman	08/08/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/08/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/09/21	0.5	Call with Interested Party re PRIFA	CW
Lauren Weetman	08/09/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/09/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/09/21	0.5	Internal Discussion re Analysis for Mediation	CW
Lauren Weetman	08/09/21	1.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	08/09/21	3.0	Preparation of Materials for PR Legislature	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/10/21	0.5	Admin re Materials for PR Legislature	CW
Lauren Weetman	08/10/21	1.0	Call with AAFAF Advisors re Mediation	CW
Lauren Weetman	08/10/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	08/10/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/10/21	1.0	FOMB and AAFAF Advisor Call re Analysis	CW
Lauren Weetman	08/10/21	2.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/11/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	08/11/21	0.5	Email Correspondence re Prime Clerk	CW
Lauren Weetman	08/11/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/11/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/11/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Lauren Weetman	08/11/21	1.0	Preparation of Disclosure Statement Exhibits	CW
Lauren Weetman	08/12/21	1.0	Call with FOMB Advisor re Materials for PR Legislature	CW
Lauren Weetman	08/12/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/12/21	0.5	Internal Discussion re Materials for PR Legislature	CW
Lauren Weetman	08/12/21	3.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/13/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	08/13/21	0.5	CUSIP Exchange Mechanics	CW
Lauren Weetman	08/13/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/13/21	1.5	Preparation of Analysis re CUSIPs	CW
Lauren Weetman	08/14/21	1.0	Internal Discussion re Analysis for Mediation	CW
Lauren Weetman	08/14/21	6.0	Preparation of Analysis for Mediation	CW
Lauren Weetman	08/15/21	1.0	Preparation of Analysis for Mediation	CW
Lauren Weetman	08/15/21	0.5	Preparation of Analysis for Mediation	CW
Lauren Weetman	08/15/21	4.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/16/21	1.0	FOMB Advisor Call re Materials for PR Legislature	CW
Lauren Weetman	08/16/21	0.5	Internal Call re Materials for PR Legislature	CW
Lauren Weetman	08/16/21	1.0	Preparation of Analysis re PRIFA Joinders	CW
Lauren Weetman	08/16/21	3.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/16/21	2.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/17/21	0.5	Call with FOMB Advisor re CUSIPs	CW
Lauren Weetman	08/17/21	1.0	Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	08/17/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/17/21	0.5	FOMB Advisor Call re Cash	CW, HTA
Lauren Weetman	08/17/21	0.5	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	08/17/21	4.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/17/21	2.0	Preparation of Presentation Materials for Proskauer	CW
Lauren Weetman	08/18/21	0.5	Call with FOMB Advisor re Materials for PR Legislature	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/18/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/18/21	0.5	FOMB Counsel Call / Confirmation Prep	CW
Lauren Weetman	08/18/21	1.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/18/21	1.5	Preparation of Presentation Materials for FOMB Executive	CW
Lauren Weetman	08/18/21	1.0	Preparation of Presentation Materials for Proskauer	CW
Lauren Weetman	08/19/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/19/21	4.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/20/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/20/21	0.5	FOMB Advisor Call re Declaration	CW
Lauren Weetman	08/20/21	0.5	FOMB Advisor Call re Prime Clerk	CW
Lauren Weetman	08/20/21	0.5	Internal Call re Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/20/21	8.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/20/21	2.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/21/21	1.0	Email Correspondence	CW
Lauren Weetman	08/21/21	1.0	Internal Calls re Plan	CW
Lauren Weetman	08/21/21	1.0	Internal Discussions re CUSIP Exchange	CW
Lauren Weetman	08/21/21	8.0	Preparation of Analysis on CUSIP Reconciliation	CW
Lauren Weetman	08/22/21	1.0	FOMB Advisor Call re Solicitation	CW
Lauren Weetman	08/22/21	1.0	Preparation of Analysis on CUSIP Reconciliation	CW
Lauren Weetman	08/22/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/23/21	2.0	Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	08/23/21	1.0	FOMB Advisor Calls re Materials for PR Legislature	CW
Lauren Weetman	08/23/21	2.0	FOMB Board Call re Materials for PR Legislature	CW
Lauren Weetman	08/23/21	1.0	Internal Discussion re Materials for PR Legislature	CW
Lauren Weetman	08/23/21	2.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/23/21	5.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	08/23/21	3.0	Preparation of Reference Materials for FOMB Executive	CW
Lauren Weetman	08/24/21	0.5	Email Correspondence re CUSIP Reconciliation	CW
Lauren Weetman	08/24/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/24/21	1.0	FOMB Advisor Call re Indenture	CW
Lauren Weetman	08/24/21	2.0	FOMB Counsel Call re PoA Summary	CW
Lauren Weetman	08/24/21	1.0	FOMB Counsel Call re PoA Summary	CW
Lauren Weetman	08/24/21	0.5	Internal Discussion re Indenture	CW
Lauren Weetman	08/24/21	5.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/24/21	0.5	Preparation of Analysis re PRIFA	CW
Lauren Weetman	08/25/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	08/25/21	0.5	FOMB Advisor Call re Plan Component	CW
Lauren Weetman	08/25/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/25/21	0.5	Internal Discussion re Mediation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2021 THROUGH AUGUST 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	08/25/21	2.5	Preparation of Analysis re Confirmation	CW
Lauren Weetman	08/25/21	1.5	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/25/21	1.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/25/21	1.0	Preparation of Materials re PoA	CW
Lauren Weetman	08/25/21	0.5	Review of Materials from FOMB Advisor re SUT	CW
Lauren Weetman	08/26/21	0.5	Call with FOMB Press Team	CW
Lauren Weetman	08/26/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/26/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	08/26/21	1.0	Internal Discussion re Prime Clerk	CW
Lauren Weetman	08/26/21	0.5	Preparation of Analysis re Claims	CW
Lauren Weetman	08/26/21	1.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/26/21	1.5	Preparation of Analysis re PoA Support	CW
Lauren Weetman	08/27/21	0.5	Email Correspondence re Prime Clerk	CW
Lauren Weetman	08/27/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/27/21	1.0	FOMB Board Call	CW
Lauren Weetman	08/27/21	3.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/29/21	0.5	Internal Discussion re Prime Clerk	CW
Lauren Weetman	08/29/21	1.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	08/30/21	0.5	Call with FOMB Team re Presentation Materials	CW
Lauren Weetman	08/30/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	08/30/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	08/30/21	1.0	FOMB Advisor Calls re Presentation Materials	CW
Lauren Weetman	08/30/21	1.0	Internal Discussion re Workstreams	CW
Lauren Weetman	08/30/21	2.0	Preparation of Presentation Materials for FOMB Executive	CW
Lauren Weetman	08/31/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	08/31/21	0.5	Calls, Email Correspondence, and Analysis re Confirmation Litigation Arguments	CW
Lauren Weetman	08/31/21	1.0	Review and Preparation of Press Materials	CW
		197.5		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Title	Hours
Steve Zelin	Partner	45.0
William Evarts	Vice President	143.5
Ashim Midha	Associate	66.0
Lauren Weetman	Analyst	168.0
Elina Ma	Analyst	<u>2.5</u>
	Total	<u><u>425.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	09/01/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/01/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	09/02/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/03/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/07/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/07/21	1.0	Review of Witness Disclosure Materials	CW
Steve Zelin	09/08/21	0.5	Call with FOMB Executive	CW
Steve Zelin	09/08/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/08/21	1.0	FOMB Advisor Call re Court Filing	CW
Steve Zelin	09/08/21	0.5	Internal Discussion re Court Filing	CW
Steve Zelin	09/08/21	1.0	Review of Expert Disclosure	CW
Steve Zelin	09/09/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Steve Zelin	09/09/21	1.0	Internal Discussion re Expert Disclosure	CW
Steve Zelin	09/10/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Confirmation	CW
Steve Zelin	09/10/21	0.5	Call with FOMB Advisors and FOMB Team re HTA	CW, HTA
Steve Zelin	09/10/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/10/21	1.0	Review of Presentation for PR Legislature	CW
Steve Zelin	09/11/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Steve Zelin	09/12/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Steve Zelin	09/13/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/13/21	1.0	FOMB Advisor Call re Confirmation	CW
Steve Zelin	09/13/21	1.0	Review of Presentation for PR Legislature	CW
Steve Zelin	09/13/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Steve Zelin	09/14/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/15/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/15/21	1.5	FOMB Board Call	CW
Steve Zelin	09/15/21	1.0	Review of Materials for FOMB Board Call	CW
Steve Zelin	09/16/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/16/21	3.0	FOMB Strategy Session	CW
Steve Zelin	09/17/21	0.5	Review of CCDA Qualifying Modification	CW
Steve Zelin	09/17/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Steve Zelin	09/20/21	0.5	Call with Creditor Advisor	CW
Steve Zelin	09/20/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/20/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Steve Zelin	09/20/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Steve Zelin	09/21/21	0.5	Call with FOMB Executive	CW
Steve Zelin	09/21/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/23/21	0.5	FOMB Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	09/23/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Steve Zelin	09/23/21	1.0	Review of Materials re Mediation	CW
Steve Zelin	09/24/21	0.5	Call with FOMB Executive	CW
Steve Zelin	09/24/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/24/21	1.0	FOMB Board Call	CW
Steve Zelin	09/24/21	1.0	Review of DRA Pleading	CW
Steve Zelin	09/27/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/28/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/28/21	2.0	Review of Testimony Preparation Materials	CW
Steve Zelin	09/29/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/30/21	0.5	FOMB Advisor Call	CW
Steve Zelin	09/30/21	1.0	FOMB Advisor Call re Declaration	CW
		<u>45.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/01/21	1.0	Call with FOMB Counsel	CW
Willie Evarts	09/01/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/01/21	0.5	FOMB Advisor Call re Confirmation	CW
Willie Evarts	09/01/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	09/01/21	1.0	FOMB Advisor Call with FOMB Executive re Materials for PR Legislature	CW
Willie Evarts	09/01/21	1.0	Preparation of Supplemental Material for Declaration	CW
Willie Evarts	09/01/21	2.0	Review of Creditor Advisor Diligence Responses	CW
Willie Evarts	09/01/21	1.0	Review of External Communications Materials	CW
Willie Evarts	09/01/21	1.0	Review of Revisions to PR Legislature Presentation	CW
Willie Evarts	09/02/21	1.0	Call with Creditor Advisors re HTA	CW, HTA
Willie Evarts	09/02/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/02/21	0.5	FOMB Advisor Call re Materials	CW
Willie Evarts	09/02/21	1.0	Response to Discovery Request	CW
Willie Evarts	09/02/21	1.0	Review of Confirmation Declaration Exhibits	CW
Willie Evarts	09/02/21	1.5	Revision of External Communications Materials	CW
Willie Evarts	09/03/21	0.5	Call with FOMB Counsel re Declaration	CW
Willie Evarts	09/03/21	1.5	Calls and Emails re Expert Disclosure for Confirmation	CW
Willie Evarts	09/03/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/05/21	0.5	Emails with FOMB Counsel re Confirmation Discovery Requests	CW
Willie Evarts	09/06/21	0.5	Emails with Claim Agent re Voting Eligibility	CW
Willie Evarts	09/07/21	0.5	Call with Creditor re Joinder	CW
Willie Evarts	09/07/21	0.5	Coordination with FOMB Team re Call	CW, HTA
Willie Evarts	09/07/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/07/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Evarts	09/07/21	1.5	Response to Confirmation Discovery Requests	CW
Willie Evarts	09/07/21	1.0	Review of Witness Disclosure Materials	CW
Willie Evarts	09/07/21	1.0	Revision of External Communications Materials	CW
Willie Evarts	09/08/21	0.5	Call with FOMB Executive	CW
Willie Evarts	09/08/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/08/21	1.0	FOMB Advisor Call re Court Filing	CW
Willie Evarts	09/08/21	0.5	Internal Discussion re Court Filing	CW
Willie Evarts	09/08/21	0.5	Response to Creditor Advisor	CW
Willie Evarts	09/08/21	2.0	Review and Revision of CVI Indenture	CW
Willie Evarts	09/08/21	1.0	Review and Revision to Expert Disclosure	CW
Willie Evarts	09/09/21	0.5	Coordination with FOMB Team re Call	CW, HTA
Willie Evarts	09/09/21	0.5	Emails with FOMB Counsel re Confirmation Discovery Requests	CW
Willie Evarts	09/09/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Willie Evarts	09/09/21	1.5	FOMB and AAFAP Advisor Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/09/21	1.0	FOMB and AAFAF Advisor Call	CW
Willie Evarts	09/09/21	1.0	Internal Discussion re Expert Disclosure	CW
Willie Evarts	09/09/21	1.0	Review and Revision to Expert Disclosure	CW
Willie Evarts	09/10/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Confirmation	CW
Willie Evarts	09/10/21	0.5	Call with FOMB Advisors and FOMB Team re HTA	CW, HTA
Willie Evarts	09/10/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/10/21	0.5	Review of Materials from Local Bondholder Group	CW
Willie Evarts	09/10/21	2.5	Review of Mediation Analysis from AAFAF	CW
Willie Evarts	09/10/21	1.0	Review of Presentation for PR Legislature	CW
Willie Evarts	09/11/21	1.5	Follow-up Calls re Confirmation Litigation	CW
Willie Evarts	09/11/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Willie Evarts	09/11/21	2.5	Review of Confirmation Declaration Exhibits	CW
Willie Evarts	09/12/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Willie Evarts	09/12/21	3.5	Review of Materials re External Communications	CW
Willie Evarts	09/13/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/13/21	1.0	FOMB Advisor Call re Confirmation	CW
Willie Evarts	09/13/21	1.0	Review of Edits to CVI Indenture	CW
Willie Evarts	09/13/21	1.0	Review of Expert Disclosure	CW
Willie Evarts	09/13/21	1.5	Review of Materials for External Communications	CW
Willie Evarts	09/13/21	1.0	Review of Presentation for PR Legislature	CW
Willie Evarts	09/13/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Willie Evarts	09/14/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/14/21	0.5	FOMB Advisor Call re CVI Indenture	CW
Willie Evarts	09/14/21	0.5	Internal Discussion re CVI Indenture	CW
Willie Evarts	09/14/21	1.0	Preparation of Materials re Confirmation	CW
Willie Evarts	09/14/21	2.0	Review of Materials for External Communications	CW
Willie Evarts	09/15/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/15/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Willie Evarts	09/15/21	0.5	FOMB Advisor Call re Mediation	CW
Willie Evarts	09/15/21	1.5	FOMB Board Call	CW
Willie Evarts	09/15/21	2.5	Testimony Preparation	CW
Willie Evarts	09/16/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/16/21	3.0	FOMB Strategy Session	CW
Willie Evarts	09/16/21	2.5	Review of CVI Indenture Edits	CW
Willie Evarts	09/17/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Willie Evarts	09/17/21	2.0	Review of CCDA Qualifying Modification	CW
Willie Evarts	09/17/21	1.5	Review of CVI Indenture Edits	CW
Willie Evarts	09/17/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Willie Evarts	09/19/21	2.5	Review of CVI Indenture Edits	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/20/21	0.5	Call with AAFAF Advisor	CW
Willie Evarts	09/20/21	0.5	Call with Creditor Advisor	CW
Willie Evarts	09/20/21	1.0	Call with Creditor re Settlement Mechanics	CW
Willie Evarts	09/20/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/20/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Willie Evarts	09/20/21	0.5	Review of Claims Reconciliation	CW
Willie Evarts	09/20/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Willie Evarts	09/21/21	0.5	Call with FOMB Executive	CW
Willie Evarts	09/21/21	1.5	Call with FOMB, Government, and Creditor Advisors Call re Indenture	CW
Willie Evarts	09/21/21	1.5	Review of Materials re Cash Requirements Reconciliation	CW
Willie Evarts	09/21/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/21/21	0.5	FOMB Advisor Call re Cash	CW
Willie Evarts	09/21/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Evarts	09/21/21	1.0	Review of CVI Indenture Edits	CW
Willie Evarts	09/22/21	0.5	Call with FOMB Counsel re Mediation Settlement	CW, ERS
Willie Evarts	09/22/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/22/21	1.0	FOMB Advisor Call re PBA	PBA
Willie Evarts	09/22/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Willie Evarts	09/22/21	2.0	Preparation of Mediation Settlement Materials	CW
Willie Evarts	09/22/21	2.5	Review of Creditor CVI Indenture Edits	CW
Willie Evarts	09/23/21	0.5	Call with AAFAF Advisor	CW
Willie Evarts	09/23/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/23/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Willie Evarts	09/23/21	3.0	Review of Discovery Requests	CW
Willie Evarts	09/23/21	2.0	Review of Mediation Settlement Material	CW
Willie Evarts	09/24/21	0.5	Call with FOMB Executive	CW
Willie Evarts	09/24/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/24/21	1.0	FOMB Board Call	CW
Willie Evarts	09/24/21	0.5	Internal Discussion re Analysis for Mediation	CW
Willie Evarts	09/24/21	1.0	Review of AAFAF Summary of Cash Disbursements	CW
Willie Evarts	09/24/21	2.0	Review of DRA Pleading	CW
Willie Evarts	09/25/21	2.0	Review of PRIFA QM Draft	CW
Willie Evarts	09/26/21	1.0	Emails with Proskauer re Discovery Request	CW
Willie Evarts	09/26/21	1.0	Review of Press Release	CW
Willie Evarts	09/26/21	1.5	Review of Responses to Creditor Advisor Questions	CW
Willie Evarts	09/27/21	1.5	Call with FOMB Counsel re Mediation Settlement	CW
Willie Evarts	09/27/21	1.5	Emails and Calls to Creditors on Plan Treatment	CW
Willie Evarts	09/27/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/27/21	0.5	FOMB and AAFAF Advisor Call re PRIFA QM	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/27/21	1.0	FOMB, AAFAF, Creditor Advisor Call re PRIFA QM	CW
Willie Evarts	09/27/21	1.0	Review of FOMB Board Materials	CW
Willie Evarts	09/28/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/28/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Willie Evarts	09/28/21	2.5	Review of Testimony Preparation Materials	CW
Willie Evarts	09/29/21	1.5	Clarification on Plan Treatment and Cash Requirements	CW
Willie Evarts	09/29/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/29/21	0.5	Internal Discussion re Discovery Request	CW
Willie Evarts	09/29/21	3.0	Preparation Materials for FOMB Executive	CW
Willie Evarts	09/30/21	2.0	Edits to PRIFA Solicitation Materials	CW
Willie Evarts	09/30/21	0.5	FOMB Advisor Call	CW
Willie Evarts	09/30/21	1.0	FOMB Advisor Call re Declaration	CW
Willie Evarts	09/30/21	1.5	Preparation Materials for FOMB Counsel	CW
Willie Evarts	09/30/21	1.0	Review of CVI Indenture Edits	CW
		<u>143.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	09/03/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/07/21	0.5	Call with Creditor re PRIFA	CW
Ashim Midha	09/07/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/07/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Ashim Midha	09/07/21	0.5	Review of Materials re PRIFA	CW
Ashim Midha	09/08/21	0.5	Call with FOMB Executive	CW
Ashim Midha	09/08/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/08/21	1.0	FOMB Advisor Call re Court Filing	CW
Ashim Midha	09/08/21	0.5	Internal Discussion re Court Filing	CW
Ashim Midha	09/09/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Ashim Midha	09/09/21	1.5	FOMB and AAFAF Advisor Call	CW
Ashim Midha	09/09/21	1.0	FOMB and AAFAF Advisor Call	CW
Ashim Midha	09/09/21	1.0	Internal Discussion re Expert Disclosure	CW
Ashim Midha	09/09/21	1.0	Preparation of Materials re Confirmation	CW
Ashim Midha	09/10/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Confirmation	CW
Ashim Midha	09/10/21	0.5	Call with FOMB Advisors and FOMB Team re HTA	CW, HTA
Ashim Midha	09/10/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/11/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Ashim Midha	09/11/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	09/12/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Ashim Midha	09/12/21	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	09/13/21	0.5	Call with Creditor re PRIFA	CW
Ashim Midha	09/13/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/13/21	1.0	FOMB Advisor Call re Confirmation	CW
Ashim Midha	09/13/21	0.5	Preparation of Materials re External Communications	CW
Ashim Midha	09/13/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Ashim Midha	09/14/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/14/21	0.5	FOMB Advisor Call re CVI Indenture	CW
Ashim Midha	09/14/21	0.5	Internal Discussion re CVI Indenture	CW
Ashim Midha	09/14/21	2.0	Preparation of Materials re Confirmation	CW
Ashim Midha	09/14/21	1.0	Review and Preparation of Materials re External Communications	CW
Ashim Midha	09/15/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/15/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Ashim Midha	09/15/21	0.5	FOMB Advisor Call re Mediation	CW
Ashim Midha	09/15/21	1.5	FOMB Board Call	CW
Ashim Midha	09/15/21	0.5	Review of Materials re Confirmation	CW
Ashim Midha	09/16/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/16/21	3.0	FOMB Strategy Session	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	09/17/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Ashim Midha	09/17/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Ashim Midha	09/18/21	0.5	Review of CVI Indenture Edits	CW
Ashim Midha	09/19/21	1.5	Review and Preparation of Materials re Confirmation	CW
Ashim Midha	09/20/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/20/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Ashim Midha	09/20/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Ashim Midha	09/21/21	0.5	Call with FOMB Executive	CW
Ashim Midha	09/21/21	1.5	Call with FOMB, Government, and Creditor Advisors Call re Indenture	CW
Ashim Midha	09/21/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/21/21	0.5	FOMB Advisor Call re Cash	CW
Ashim Midha	09/21/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Ashim Midha	09/21/21	1.5	Review of Materials re Indenture	CW
Ashim Midha	09/22/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/22/21	1.0	FOMB Advisor Call re PBA	PBA
Ashim Midha	09/22/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Ashim Midha	09/23/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/23/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Ashim Midha	09/23/21	1.0	Review of Materials re Indenture	CW
Ashim Midha	09/24/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/24/21	1.0	FOMB Board Call	CW
Ashim Midha	09/24/21	0.5	Internal Discussion re Analysis for Mediation	CW
Ashim Midha	09/24/21	1.0	Review of Materials re Confirmation	CW
Ashim Midha	09/24/21	1.0	Review of Materials re PRIFA	CW
Ashim Midha	09/26/21	0.5	Review and Preparation of Materials re External Communications	CW
Ashim Midha	09/26/21	1.0	Review of Materials re Plan	CW
Ashim Midha	09/27/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/27/21	0.5	FOMB and AAFAF Advisor Call re PRIFA QM	CW
Ashim Midha	09/27/21	1.0	FOMB, AAFAF, Creditor Advisor Call re PRIFA QM	CW
Ashim Midha	09/27/21	0.5	Review of Materials re Confirmation	CW
Ashim Midha	09/28/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/28/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Ashim Midha	09/29/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/30/21	0.5	FOMB Advisor Call	CW
Ashim Midha	09/30/21	1.0	FOMB Advisor Call re Declaration	CW
Ashim Midha	09/30/21	1.0	Review of Materials re Plan	CW
Ashim Midha	09/30/21	2.0	Review of Materials re PRIFA	CW
		66.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/01/21	0.5	Admin re Solicitation Materials	CW
Lauren Weetman	09/01/21	0.5	Communications with FOMB Advisors	CW
Lauren Weetman	09/01/21	1.0	FOMB Advisor Call	CW
Lauren Weetman	09/01/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/01/21	0.5	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	09/01/21	0.5	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	09/01/21	1.0	FOMB Advisor Call with FOMB Executive re Materials for PR Legislature	CW
Lauren Weetman	09/01/21	0.5	Preparation of Analysis re Settlement	CW, ERS
Lauren Weetman	09/01/21	1.5	Preparation of Supplemental Material for Declaration	CW
Lauren Weetman	09/01/21	3.0	Preparation of Creditor Advisor Diligence Responses	CW
Lauren Weetman	09/01/21	1.0	Preparation of External Communications Materials	CW
Lauren Weetman	09/01/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/01/21	1.0	Revision of External Communications Materials	CW
Lauren Weetman	09/02/21	1.0	Call with Creditor Advisors re HTA	CW, HTA
Lauren Weetman	09/02/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/02/21	0.5	FOMB Advisor Call re Materials	CW
Lauren Weetman	09/02/21	2.0	Preparation of Diligence Materials	CW
Lauren Weetman	09/02/21	1.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/02/21	0.5	Review of CUSIP Analysis	CW
Lauren Weetman	09/02/21	0.5	Revision of External Communications Materials	CW
Lauren Weetman	09/03/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/07/21	0.5	Email correspondence with FOMB Advisors	CW
Lauren Weetman	09/07/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/07/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	09/07/21	0.5	Preparation of Analysis re GUCs	CW
Lauren Weetman	09/08/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	09/08/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/08/21	1.0	FOMB Advisor Call re Court Filing	CW
Lauren Weetman	09/08/21	0.5	Internal Discussion re Court Filing	CW
Lauren Weetman	09/08/21	4.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/08/21	3.0	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/09/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Lauren Weetman	09/09/21	1.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	09/09/21	1.0	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	09/09/21	1.0	Internal Discussion re Expert Disclosure	CW
Lauren Weetman	09/09/21	1.0	Preparation of Analysis re Confirmation	CW
Lauren Weetman	09/09/21	4.5	Preparation of Materials re Declaration	CW
Lauren Weetman	09/09/21	0.5	Preparation of Materials re Expert Disclosure	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/09/21	1.0	Preparation of Materials re PoA	CW
Lauren Weetman	09/10/21	0.5	Call with FOMB Advisor re Materials	CW
Lauren Weetman	09/10/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Confirmation	CW
Lauren Weetman	09/10/21	0.5	Call with FOMB Advisors and FOMB Team re HTA	CW, HTA
Lauren Weetman	09/10/21	0.5	Email Correspondence re Claims Analysis	CW
Lauren Weetman	09/10/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/10/21	1.5	Preparation of Materials for PR Legislature	CW
Lauren Weetman	09/10/21	3.0	Preparation of Materials re Declaration	CW
Lauren Weetman	09/10/21	2.0	Preparation of Script for Public Meeting	CW
Lauren Weetman	09/11/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Lauren Weetman	09/11/21	3.0	Preparation of Script re PoA	CW
Lauren Weetman	09/12/21	2.0	FOMB Advisor Call re Confirmation Litigation	CW
Lauren Weetman	09/13/21	0.5	Email Correspondence re Prime Clerk	CW
Lauren Weetman	09/13/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/13/21	1.0	FOMB Advisor Call re Confirmation	CW
Lauren Weetman	09/13/21	1.0	Preparation of Materials re PoA	CW
Lauren Weetman	09/13/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Lauren Weetman	09/14/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/14/21	0.5	FOMB Advisor Call re CVI Indenture	CW
Lauren Weetman	09/14/21	0.5	Internal Discussion re CVI Indenture	CW
Lauren Weetman	09/14/21	1.5	Internal Discussions re Various Matters	CW
Lauren Weetman	09/14/21	2.0	Preparation of Materials re PoA	CW
Lauren Weetman	09/14/21	1.0	Preparation of Script re PoA	CW
Lauren Weetman	09/15/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/15/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Lauren Weetman	09/15/21	0.5	FOMB Advisor Call re Mediation	CW
Lauren Weetman	09/15/21	1.5	FOMB Board Call	CW
Lauren Weetman	09/15/21	1.0	Preparation of Analysis re Fiscal Plan	CW
Lauren Weetman	09/15/21	2.0	Virtual Attendance of FOMB Executive Prep Session	CW
Lauren Weetman	09/16/21	1.0	Email Correspondence re CCDA	CW
Lauren Weetman	09/16/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/16/21	3.0	FOMB Strategy Session	CW
Lauren Weetman	09/17/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Lauren Weetman	09/17/21	3.0	Virtual Attendance of FOMB Public Board Meeting	CW
Lauren Weetman	09/18/21	1.0	Preparation of Analysis for Creditor Advisor	CW
Lauren Weetman	09/18/21	5.0	Preparation of Materials re Testimony	CW
Lauren Weetman	09/19/21	1.0	Preparation of Analysis for AAFAF Advisor	CW
Lauren Weetman	09/19/21	0.5	Preparation of Materials for Creditor Advisor	CW
Lauren Weetman	09/19/21	4.0	Preparation of Materials re Testimony	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/20/21	0.5	Call with AAFAF Advisor re Cash	CW
Lauren Weetman	09/20/21	1.0	Call with AAFAF Advisor re Confirmation	CW
Lauren Weetman	09/20/21	0.5	Call with AAFAF Advisor re PRIFA / CCDA	CW
Lauren Weetman	09/20/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/20/21	1.0	FOMB Advisor Call with FOMB Executive	CW
Lauren Weetman	09/20/21	1.0	Preparation of Claims Reconciliation	CW
Lauren Weetman	09/20/21	1.0	Review and Comment on Materials re Confirmation	CW
Lauren Weetman	09/20/21	0.5	Review of Materials from Prime Clerk	CW
Lauren Weetman	09/20/21	1.0	Virtual Attendance of Meeting with Creditors	CW
Lauren Weetman	09/21/21	0.5	Call with FOMB Executive	CW
Lauren Weetman	09/21/21	1.5	Call with FOMB, Government, and Creditor Advisors Call re Indenture	CW
Lauren Weetman	09/21/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/21/21	0.5	FOMB Advisor Call re Cash	CW
Lauren Weetman	09/21/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	09/21/21	2.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	09/22/21	0.5	Call with AAFAF Advisor re Cash	CW
Lauren Weetman	09/22/21	0.5	Call with Creditor Advisor	CW
Lauren Weetman	09/22/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/22/21	1.0	FOMB Advisor Call re PBA	PBA
Lauren Weetman	09/22/21	0.5	FOMB Advisor Call with Prime Clerk	CW
Lauren Weetman	09/22/21	1.0	Preparation of Analysis re CUSIP Reconciliation	CW
Lauren Weetman	09/22/21	4.0	Preparation of Analysis re Mediation	CW
Lauren Weetman	09/22/21	4.0	Preparation of Materials re Mediation	CW
Lauren Weetman	09/22/21	1.0	Review of Analysis for Creditor Advisor	CW
Lauren Weetman	09/23/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/23/21	1.0	FOMB and AAFAF Advisor Call re Mediation	CW
Lauren Weetman	09/23/21	6.0	Preparation of Materials re Mediation	CW
Lauren Weetman	09/23/21	1.0	Revision of Materials	CW
Lauren Weetman	09/24/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/24/21	1.0	FOMB Board Call	CW
Lauren Weetman	09/24/21	0.5	Internal Discussion re Analysis for Mediation	CW
Lauren Weetman	09/24/21	1.0	Review of DRA Pleading	CW
Lauren Weetman	09/24/21	3.0	Revision of Materials re Mediation	CW
Lauren Weetman	09/26/21	0.5	Review of Analysis for Prime Clerk	CW
Lauren Weetman	09/26/21	0.5	Review of Press Release	CW
Lauren Weetman	09/26/21	1.5	Review of PRIFA QM Draft	CW
Lauren Weetman	09/27/21	1.0	Analysis re Plan Treatment	CW
Lauren Weetman	09/27/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/27/21	0.5	FOMB and AAFAF Advisor Call re PRIFA QM	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	09/27/21	1.0	FOMB, AAFAF, Creditor Advisor Call re PRIFA QM	CW
Lauren Weetman	09/27/21	0.5	Preparation of Analysis for AAFAF Advisor	CW
Lauren Weetman	09/27/21	3.5	Preparation of Analysis for Creditor Advisor	CW
Lauren Weetman	09/27/21	3.0	Preparation of FOMB Board Materials	CW
Lauren Weetman	09/28/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/28/21	0.5	FOMB Advisor Call re CVI Mechanics	CW
Lauren Weetman	09/28/21	3.5	Preparation of Materials re Mediation	CW
Lauren Weetman	09/28/21	3.0	Preparation of Testimony Preparation Materials	CW
Lauren Weetman	09/29/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/29/21	0.5	Internal Discussion re Discovery Request	CW
Lauren Weetman	09/29/21	0.5	Preparation of Analysis for Prime Clerk	CW
Lauren Weetman	09/29/21	0.5	Preparation of Analysis re Claims	CW
Lauren Weetman	09/29/21	1.5	Preparation of Analysis re HTA	CW, HTA
Lauren Weetman	09/29/21	2.0	Preparation of Reference Materials	CW
Lauren Weetman	09/29/21	1.5	Preparation of Reference Materials re Mediation	CW
Lauren Weetman	09/29/21	1.0	Preparation of Response re Discovery Request	CW
Lauren Weetman	09/30/21	0.5	FOMB Advisor Call	CW
Lauren Weetman	09/30/21	1.0	FOMB Advisor Call re Declaration	CW
Lauren Weetman	09/30/21	1.5	Preparation of Materials re Testimony	CW
		168.0		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Elina Ma	09/09/21	1.0	FOMB Advisor Call re Court Filing	CW
Elina Ma	09/14/21	1.5	Internal Discussions re Various Matters	CW
		<u>2.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	39.0
William Evarts	Managing Director	159.0
Ashim Midha	Associate	114.0
Lauren Weetman	Analyst	205.5
Elina Ma	Analyst	<u>25.0</u>
	Total	<u><u>542.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/03/21	1.0	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Steve Zelin	10/04/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Steve Zelin	10/04/21	2.0	Confirmation Testimony Preparation	CW
Steve Zelin	10/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/06/21	0.5	Call with Creditor Advisors re Rum Tax	CW
Steve Zelin	10/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/06/21	2.5	Omnibus Hearing	CW
Steve Zelin	10/07/21	0.5	Call with FOMB Counsel and Advisors re Confirmation Litigation	CW
Steve Zelin	10/07/21	1.0	FOMB Board Call	CW
Steve Zelin	10/07/21	0.5	Review of Confirmation Deposition Transcript	CW
Steve Zelin	10/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/09/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Steve Zelin	10/10/21	1.0	Review of Expert Testimony	CW
Steve Zelin	10/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/12/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/13/21	1.0	FOMB Board Call	CW
Steve Zelin	10/14/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/14/21	0.5	Mediation Settlement Discussion with Objecting Creditor	CW
Steve Zelin	10/15/21	0.5	Call with PSA Creditor Advisors	CW
Steve Zelin	10/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/15/21	1.0	Review of Draft Confirmation Declaration	CW
Steve Zelin	10/16/21	3.0	Review and Edits to Confirmation Declaration	CW
Steve Zelin	10/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/18/21	1.0	Internal Call re Confirmation Declaration Draft	CW
Steve Zelin	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Steve Zelin	10/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Steve Zelin	10/20/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/23/21	1.0	FOMB Board Call	CW
Steve Zelin	10/25/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/25/21	3.0	Urgent Court Status Conference	CW
Steve Zelin	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/27/21	1.5	Review of Final FOMB Declarations	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/29/21	0.5	FOMB Board Call	CW
Steve Zelin	10/29/21	2.5	Testimony Preparation Meeting	CW
		<u>39.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/01/21	1.0	Call with FOMB Counsel re Litigation Preparation	CW
Willie Evarts	10/01/21	1.0	CVI Trust Indenture Review	CW
Willie Evarts	10/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/01/21	0.5	Response to Investor Inquiry	CW
Willie Evarts	10/01/21	1.0	Review of Confirmation Prep Materials	CW
Willie Evarts	10/02/21	0.5	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/02/21	0.5	Response to FOMB Counsel Questions re Investor Inquiry	CW
Willie Evarts	10/03/21	1.0	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Willie Evarts	10/03/21	1.0	Call with FOMB Counsel re Litigation Preparation	CW
Willie Evarts	10/03/21	1.0	Review of FOMB Advisor Declaration Materials with FOMB Counsel	CW
Willie Evarts	10/04/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Willie Evarts	10/04/21	1.0	Confirmation Testimony Declaration Revisions	CW
Willie Evarts	10/04/21	2.0	Confirmation Testimony Preparation	CW
Willie Evarts	10/04/21	0.5	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/04/21	0.5	Review of PSA Joinder	CW
Willie Evarts	10/05/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Willie Evarts	10/05/21	1.0	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/05/21	1.0	Response to Prime Clerk Inquiries	CW
Willie Evarts	10/05/21	1.5	Review of Changes to PRIFA Documentation	CW
Willie Evarts	10/05/21	0.5	Review of Edits to Election Notice	CW
Willie Evarts	10/06/21	0.5	Call with Creditor Advisors re Rum Tax	CW
Willie Evarts	10/06/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/06/21	1.0	Meeting with Creditor	CW
Willie Evarts	10/06/21	2.5	Omnibus Hearing	CW
Willie Evarts	10/06/21	1.0	Review of Claims Analysis	CW
Willie Evarts	10/06/21	1.5	Review of Confirmation Prep Materials	CW
Willie Evarts	10/07/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Willie Evarts	10/07/21	0.5	Call with FOMB Counsel and Advisors re Confirmation Litigation	CW
Willie Evarts	10/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/07/21	1.0	FOMB Board Call	CW
Willie Evarts	10/07/21	1.5	Review of Confirmation Deposition Transcript	CW
Willie Evarts	10/07/21	1.0	Review of Legislation Text	CW
Willie Evarts	10/07/21	1.0	Review of Trust Indenture Comments	CW
Willie Evarts	10/08/21	0.5	Call with FOMB Counsel re Bond Documentation	CW
Willie Evarts	10/08/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Willie Evarts	10/08/21	0.5	FOMB Advisor Call re Various Matters	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/08/21	1.0	Review of Press Release	CW
Willie Evarts	10/08/21	1.0	Review of Responses to Interrogatories	CW
Willie Evarts	10/09/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/09/21	1.5	Review of Expert Testimony	CW
Willie Evarts	10/09/21	2.0	Review of Plan Edits	CW
Willie Evarts	10/10/21	2.0	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/10/21	2.0	Review of Expert Testimony	CW
Willie Evarts	10/10/21	0.5	Review of Indenture Revisions	CW
Willie Evarts	10/11/21	1.0	Analysis of CVI Trading Values	CW
Willie Evarts	10/11/21	0.5	Claims Reconciliation with PSA Creditor	CW
Willie Evarts	10/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/11/21	0.5	Internal Call on Confirmation Testimony Preparation	CW
Willie Evarts	10/11/21	0.5	Review of Indenture Revisions	CW
Willie Evarts	10/11/21	1.5	Review of Objection Expert Report for Confirmation Litigation	CW
Willie Evarts	10/11/21	0.5	Review of Testimony Preparation Material	CW
Willie Evarts	10/12/21	0.5	Call with FOMB Executive re Debt Tax Status	CW
Willie Evarts	10/12/21	1.0	Calls with FOMB Counsel re Mediation Settlement	CW
Willie Evarts	10/12/21	1.0	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/12/21	0.5	Emails with FOMB Executive re PSA Creditor Inquiry	CW
Willie Evarts	10/12/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/12/21	0.5	Response to PSA Creditor Advisor Inquiry	CW
Willie Evarts	10/12/21	0.5	Response to PSA Creditor Inquiry	CW
Willie Evarts	10/12/21	1.5	Review of Interrogatories Response	CW
Willie Evarts	10/13/21	0.5	Call with AAFAF Advisors re CVI Indenture	CW
Willie Evarts	10/13/21	1.0	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/13/21	1.0	Calls and Emails with FOMB Counsel re Cash Accounts	CW
Willie Evarts	10/13/21	0.5	Emails with PSA Creditor Advisors re Document Revisions	CW
Willie Evarts	10/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/13/21	1.0	FOMB Board Call	CW
Willie Evarts	10/13/21	0.5	Internal Emails re CUSIP Exchange Treatment	CW
Willie Evarts	10/13/21	1.0	Review of Confirmation Testimony Preparation Materials	CW
Willie Evarts	10/14/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/14/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/14/21	0.5	Mediation Settlement Discussion with Objecting Creditor	CW
Willie Evarts	10/14/21	1.0	Preparation for Mediation Settlement Discussion	CW
Willie Evarts	10/14/21	1.0	Review and Calls about Letter from PSA Creditors	CW
Willie Evarts	10/14/21	1.5	Review of Analysis for Mediation Settlement	CW
Willie Evarts	10/15/21	0.5	Call with PSA Creditor Advisors	CW
Willie Evarts	10/15/21	1.5	Compliance with Discovery Request from Objecting Creditor	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/15/21	1.0	Review of Draft Confirmation Declaration	CW
Willie Evarts	10/16/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/16/21	6.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/17/21	1.5	Compliance with Discovery Request from Objecting Creditor	CW
Willie Evarts	10/18/21	0.5	Draft PoA Discussion with FOMB Staff	HTA
Willie Evarts	10/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/18/21	1.0	Internal Call re Confirmation Declaration Draft	CW
Willie Evarts	10/18/21	0.5	PRIFA PSA Joinder Inquiry	CW
Willie Evarts	10/18/21	2.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/18/21	0.5	Review of Information Provided in Discovery for Confirmation Litigation	CW
Willie Evarts	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Willie Evarts	10/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Willie Evarts	10/19/21	2.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/19/21	1.0	Review of Updated FOMB Advisor Fiscal Plan Model	CW
Willie Evarts	10/20/21	1.0	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/20/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/20/21	1.5	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Willie Evarts	10/20/21	3.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/20/21	1.0	Review of Updated Cash Analysis from FOMB Team	HTA
Willie Evarts	10/21/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Willie Evarts	10/21/21	0.5	Discussion re Cash Position with FOMB Team	HTA
Willie Evarts	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/21/21	3.0	FOMB Strategy Session	CW
Willie Evarts	10/21/21	3.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/22/21	1.5	Calls with FOMB Advisors re Alternative Structure	CW
Willie Evarts	10/22/21	0.5	Creditor Working Group Call	CW
Willie Evarts	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/22/21	1.5	Reconciliation of FOMB Declarations	CW
Willie Evarts	10/22/21	3.0	Review of Deposition Transcripts	CW
Willie Evarts	10/23/21	1.5	FOMB Board Call	CW
Willie Evarts	10/23/21	2.0	Reconciliation of FOMB Declarations	CW
Willie Evarts	10/24/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Willie Evarts	10/24/21	1.0	Confirmation Testimony Preparation Materials	CW
Willie Evarts	10/24/21	3.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/25/21	0.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Willie Evarts	10/25/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/25/21	6.5	Review and Edits to Confirmation Declaration	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Willie Everts	10/25/21	1.0	Review of Calculation in Filing for FOMB Counsel	CW
Willie Everts	10/25/21	3.0	Urgent Court Status Conference	CW
Willie Everts	10/26/21	0.5	Call with AAFAF Advisors re Objected Expert Report	CW
Willie Everts	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	10/26/21	0.5	Response to Press Inquiry from Communications Team	CW
Willie Everts	10/26/21	2.0	Review and Analysis of Objecting Party Expert Report	CW
Willie Everts	10/26/21	1.0	Review of Minutes and Court Order	CW
Willie Everts	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	10/27/21	1.0	FOMB Board Call	CW
Willie Everts	10/27/21	1.5	Review and Edits to Cash Management Structure	HTA
Willie Everts	10/27/21	1.5	Review of Final FOMB Declarations	CW
Willie Everts	10/27/21	0.5	Testimony Preparation Meeting	CW
Willie Everts	10/28/21	0.5	Call with AAFAF Advisor re PRIFA Settlement	CW
Willie Everts	10/28/21	0.5	Call with FOMB Counsel re Objecting Party Expert Report	CW
Willie Everts	10/28/21	1.0	Calls and Emails with FOMB Counsel re Deposition	CW
Willie Everts	10/28/21	0.5	Calls with AAFAF Advisor re Deposition Preparation	CW
Willie Everts	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	10/28/21	1.5	Review of Analysis from AAFAF re Mediation	CW
Willie Everts	10/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	10/29/21	1.0	FOMB Board Call	CW
Willie Everts	10/29/21	1.5	Review of Analysis for Confirmation Litigation	CW
Willie Everts	10/29/21	1.0	Revisions to letter for FOMB Executive	CW
Willie Everts	10/29/21	2.0	Testimony Preparation Materials	CW
Willie Everts	10/29/21	2.5	Testimony Preparation Meeting	CW
Willie Everts	10/30/21	3.5	Calls and Analysis Related to Objecting Expert Report	CW
Willie Everts	10/30/21	0.5	HTA Funding Requirements Call with FOMB Advisors	CW
Willie Everts	10/31/21	0.5	Emails with AAFAF Advisors re Mediation Settlement	CW
		159.0		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/01/21	2.0	CVI Trust Indenture Review	CW
Ashim Midha	10/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/01/21	1.0	Review of Confirmation Prep Materials	CW
Ashim Midha	10/03/21	1.0	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Ashim Midha	10/03/21	1.0	Call with FOMB Counsel re Litigation Preparation	CW
Ashim Midha	10/03/21	1.0	Review of FOMB Advisor Declaration Materials with FOMB Counsel	CW
Ashim Midha	10/04/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Ashim Midha	10/04/21	1.0	Confirmation Testimony Declaration Revisions	CW
Ashim Midha	10/04/21	2.0	Confirmation Testimony Preparation	CW
Ashim Midha	10/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/05/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Ashim Midha	10/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/05/21	1.5	Review of Changes to PRIFA Documentation	CW
Ashim Midha	10/06/21	0.5	Call with Creditor Advisors re Rum Tax	CW
Ashim Midha	10/06/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Ashim Midha	10/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/06/21	2.5	Omnibus Hearing	CW
Ashim Midha	10/07/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Ashim Midha	10/07/21	0.5	Call with FOMB Counsel and Advisors re Confirmation Litigation	CW
Ashim Midha	10/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/07/21	1.0	FOMB Board Call	CW
Ashim Midha	10/07/21	1.0	Review of Confirmation Deposition Transcript	CW
Ashim Midha	10/07/21	0.5	Review of Materials re Diligence	CW
Ashim Midha	10/07/21	1.0	Review of Trust Indenture Comments	CW
Ashim Midha	10/08/21	0.5	Call with FOMB Counsel re Bond Documentation	CW
Ashim Midha	10/08/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Ashim Midha	10/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/08/21	2.0	Review and Preparation of Analysis re CVI	CW
Ashim Midha	10/08/21	1.0	Review of Press Release	CW
Ashim Midha	10/09/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Ashim Midha	10/10/21	2.0	Review of Expert Testimony	CW
Ashim Midha	10/11/21	2.0	Analysis of CVI Trading Values	CW
Ashim Midha	10/11/21	0.5	Claims Reconciliation with PSA Creditor	CW
Ashim Midha	10/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/11/21	0.5	Internal Call on Confirmation Testimony Preparation	CW
Ashim Midha	10/11/21	0.5	Review of Indenture Revisions	CW
Ashim Midha	10/11/21	0.5	Review of Testimony Preparation Material	CW
Ashim Midha	10/12/21	0.5	Call with FOMB Executive re Debt Tax Status	CW
Ashim Midha	10/12/21	0.5	FOMB Advisor Call re Various Matters	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/13/21	0.5	Call with AAFAF Advisors re CVI Indenture	CW
Ashim Midha	10/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/13/21	1.0	FOMB Board Call	CW
Ashim Midha	10/13/21	0.5	Internal Emails re CUSIP Exchange Treatment	CW
Ashim Midha	10/14/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/14/21	0.5	Mediation Settlement Discussion with Objecting Creditor	CW
Ashim Midha	10/14/21	1.5	Review of Analysis for Mediation Settlement	CW
Ashim Midha	10/15/21	0.5	Call with PSA Creditor Advisors	CW
Ashim Midha	10/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/15/21	2.0	Review of Draft Confirmation Declaration	CW
Ashim Midha	10/16/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Ashim Midha	10/16/21	0.5	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Ashim Midha	10/16/21	6.0	Review and Edits to Confirmation Declaration	CW
Ashim Midha	10/18/21	0.5	Draft PoA Discussion with FOMB Staff	HTA
Ashim Midha	10/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/18/21	1.0	Internal Call re Confirmation Declaration Draft	CW
Ashim Midha	10/18/21	0.5	PRIFA PSA Joinder Inquiry	CW
Ashim Midha	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Ashim Midha	10/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/19/21	0.5	Internal Discussion re Various Matters	HTA
Ashim Midha	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Ashim Midha	10/19/21	2.0	Preparation of Materials re Various Matters	HTA
Ashim Midha	10/19/21	1.0	Review of Updated FOMB Advisor Fiscal Plan Model	CW
Ashim Midha	10/20/21	1.0	Call with FOMB Counsel re Confirmation Litigation	CW
Ashim Midha	10/20/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/20/21	1.5	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Ashim Midha	10/20/21	3.0	Preparation of Materials re Various Matters	HTA
Ashim Midha	10/20/21	1.5	Review and Edits to Confirmation Declaration	CW
Ashim Midha	10/21/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Ashim Midha	10/21/21	0.5	Discussion re Cash Position with FOMB Team	HTA
Ashim Midha	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/21/21	3.0	FOMB Strategy Session	CW
Ashim Midha	10/21/21	4.0	Review and Edits to Confirmation Declaration	CW
Ashim Midha	10/22/21	0.5	Creditor Working Group Call	CW
Ashim Midha	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/22/21	2.5	Reconciliation of FOMB Declarations	CW
Ashim Midha	10/22/21	1.0	Review of Deposition Transcripts	CW
Ashim Midha	10/23/21	1.0	FOMB Board Call	CW
Ashim Midha	10/23/21	1.0	Review of Materials re Confirmation	CW

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/24/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Ashim Midha	10/24/21	1.0	Confirmation Testimony Preparation Materials	CW
Ashim Midha	10/25/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/25/21	1.0	Response to Proskauer Question	ERS
Ashim Midha	10/25/21	6.0	Review and Edits to Confirmation Declaration	CW
Ashim Midha	10/25/21	3.0	Urgent Court Status Conference	CW
Ashim Midha	10/26/21	0.5	Call with AAFAF Advisors re Objected Expert Report	CW
Ashim Midha	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/26/21	1.5	Internal Discussion re HTA	HTA
Ashim Midha	10/27/21	0.5	Call with FOMB Team re Various Matters	HTA
Ashim Midha	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/27/21	1.0	FOMB Board Call	CW
Ashim Midha	10/27/21	1.5	Preparation and Edits to Cash Management Structure	HTA
Ashim Midha	10/27/21	1.5	Review and Preparation of Board Materials	CW
Ashim Midha	10/27/21	1.5	Review of Final FOMB Declarations	CW
Ashim Midha	10/27/21	0.5	Testimony Preparation Meeting	CW
Ashim Midha	10/28/21	0.5	Call with AAFAF Advisor re PRIFA Settlement	CW
Ashim Midha	10/28/21	1.0	Calls with AAFAF Advisor re Deposition Preparation	CW
Ashim Midha	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/29/21	0.5	FOMB Board Call	CW
Ashim Midha	10/29/21	3.0	Testimony Preparation Materials	CW
Ashim Midha	10/29/21	2.5	Testimony Preparation Meeting	CW
Ashim Midha	10/30/21	0.5	HTA Funding Requirements Call with FOMB Advisors	CW
		114.0		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/03/21	1.0	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Lauren Weetman	10/03/21	1.0	Call with FOMB Counsel re Litigation Preparation	CW
Lauren Weetman	10/03/21	1.0	Review of FOMB Advisor Declaration Materials with FOMB Counsel	CW
Lauren Weetman	10/04/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Lauren Weetman	10/04/21	1.0	Confirmation Testimony Declaration Revisions	CW
Lauren Weetman	10/04/21	2.0	Confirmation Testimony Preparation	CW
Lauren Weetman	10/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/04/21	3.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/05/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Lauren Weetman	10/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/05/21	5.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/05/21	1.0	Response to Prime Clerk Inquiries	CW
Lauren Weetman	10/05/21	1.5	Review of Changes to PRIFA Documentation	CW
Lauren Weetman	10/06/21	0.5	Call with Creditor Advisors re Rum Tax	CW
Lauren Weetman	10/06/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Lauren Weetman	10/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/06/21	2.5	Omnibus Hearing	CW
Lauren Weetman	10/07/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Lauren Weetman	10/07/21	0.5	Call with FOMB Counsel and Advisors re Confirmation Litigation	CW
Lauren Weetman	10/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/07/21	1.0	FOMB Board Call	CW
Lauren Weetman	10/07/21	2.5	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/07/21	2.0	Preparation of Response to PSA Creditor Question re Claims	CW
Lauren Weetman	10/07/21	3.0	Preparation of Responses to Proskauer Questions re Plan	CW
Lauren Weetman	10/07/21	0.5	Response to FOMB Inquiry re Payment Dates	CW
Lauren Weetman	10/07/21	1.0	Review of Confirmation Deposition Transcript	CW
Lauren Weetman	10/07/21	1.0	Review of Trust Indenture Comments	CW
Lauren Weetman	10/08/21	0.5	Call with FOMB Counsel re Bond Documentation	CW
Lauren Weetman	10/08/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Lauren Weetman	10/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/08/21	3.0	Preparation of Analysis re CVI	CW
Lauren Weetman	10/09/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Lauren Weetman	10/09/21	4.0	Preparation of Analysis re CVI	CW
Lauren Weetman	10/09/21	1.5	Preparation of Responses re Interrogatories	CW
Lauren Weetman	10/10/21	2.0	Preparation of Analysis re CVI	CW
Lauren Weetman	10/10/21	1.5	Preparation of Response to PSA Creditor Question re Claims	CW
Lauren Weetman	10/10/21	2.0	Review of Expert Testimony	CW
Lauren Weetman	10/11/21	3.0	Analysis of CVI Trading Values	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/11/21	0.5	Claims Reconciliation with PSA Creditor	CW
Lauren Weetman	10/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/11/21	0.5	Internal Call on Confirmation Testimony Preparation	CW
Lauren Weetman	10/11/21	3.0	Preparation of Materials re CVI	CW
Lauren Weetman	10/11/21	1.5	Preparation of Response to PSA Creditor Question re Claims	CW
Lauren Weetman	10/12/21	0.5	Call with FOMB Executive re Debt Tax Status	CW
Lauren Weetman	10/12/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/12/21	2.5	Preparation of Materials re CVI	CW
Lauren Weetman	10/13/21	0.5	Call with AAFAF Advisors re CVI Indenture	CW
Lauren Weetman	10/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/13/21	1.0	FOMB Board Call	CW
Lauren Weetman	10/13/21	0.5	Internal Emails re CUSIP Exchange Treatment	CW
Lauren Weetman	10/13/21	1.0	Preparation of Confirmation Testimony Preparation Materials	CW
Lauren Weetman	10/13/21	6.5	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/13/21	1.5	Preparation of Materials re Settlement Discussions	CW
Lauren Weetman	10/14/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/14/21	0.5	Mediation Settlement Discussion with Objecting Creditor	CW
Lauren Weetman	10/14/21	2.0	Preparation of Analysis for Mediation Settlement	CW
Lauren Weetman	10/14/21	3.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/15/21	0.5	Call with PSA Creditor Advisors	CW
Lauren Weetman	10/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/15/21	0.5	Internal Communications	CW
Lauren Weetman	10/15/21	2.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/15/21	2.0	Review of Draft Confirmation Declaration	CW
Lauren Weetman	10/16/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Lauren Weetman	10/16/21	4.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/16/21	6.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/17/21	2.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/18/21	0.5	Draft PoA Discussion with FOMB Staff	HTA
Lauren Weetman	10/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/18/21	1.0	Internal Call re Confirmation Declaration Draft	CW
Lauren Weetman	10/18/21	4.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Lauren Weetman	10/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Lauren Weetman	10/19/21	5.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/19/21	1.0	Review of Updated FOMB Advisor Fiscal Plan Model	CW
Lauren Weetman	10/20/21	1.0	Call with FOMB Counsel re Confirmation Litigation	CW
Lauren Weetman	10/20/21	0.5	FOMB Advisor Call re Various Matters	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/20/21	1.5	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Lauren Weetman	10/20/21	6.5	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/21/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Lauren Weetman	10/21/21	0.5	Discussion re Cash Position with FOMB Team	HTA
Lauren Weetman	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/21/21	3.0	FOMB Strategy Session	CW
Lauren Weetman	10/21/21	2.0	Preparation of Materials re FOMB Advisor Question	CW
Lauren Weetman	10/21/21	4.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/22/21	0.5	Creditor Working Group Call	CW
Lauren Weetman	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/22/21	2.0	Preparation of Analysis re Holdings	CW
Lauren Weetman	10/22/21	0.5	Preparation of Analysis re Recoveries	CW
Lauren Weetman	10/22/21	3.0	Reconciliation of FOMB Declarations	CW
Lauren Weetman	10/22/21	1.0	Review of Deposition Transcripts	CW
Lauren Weetman	10/22/21	1.0	Review of Materials for Confirmation Declaration	CW
Lauren Weetman	10/23/21	1.5	FOMB Board Call	CW
Lauren Weetman	10/23/21	2.0	Reconciliation of FOMB Declarations	CW
Lauren Weetman	10/24/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Lauren Weetman	10/24/21	4.0	Confirmation Testimony Preparation Materials	CW
Lauren Weetman	10/24/21	3.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/25/21	0.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Lauren Weetman	10/25/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/25/21	1.0	Response to Proskauer Question	ERS
Lauren Weetman	10/25/21	8.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/25/21	1.0	Review of Calculation in Filing for FOMB Counsel	CW
Lauren Weetman	10/25/21	3.0	Urgent Court Status Conference	CW
Lauren Weetman	10/26/21	0.5	Call with AAFAF Advisors re Objected Expert Report	CW
Lauren Weetman	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/27/21	0.5	Call with FOMB Team re Various Matters	HTA
Lauren Weetman	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/27/21	1.0	FOMB Board Call	CW
Lauren Weetman	10/27/21	1.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	10/27/21	3.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	10/27/21	2.5	Preparation of Analysis re Tax	CW
Lauren Weetman	10/27/21	3.5	Preparation of Board Materials	CW
Lauren Weetman	10/27/21	1.0	Preparation of Response re Taxable Status of Bonds	CW
Lauren Weetman	10/27/21	1.0	Response to Press Inquiry from Communications Team	CW
Lauren Weetman	10/27/21	1.5	Review of Final FOMB Declarations	CW
Lauren Weetman	10/27/21	0.5	Testimony Preparation Meeting	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/28/21	0.5	Call with AAFAF Advisor re PRIFA Settlement	CW
Lauren Weetman	10/28/21	0.5	Call with FOMB Counsel re Objecting Party Expert Report	CW
Lauren Weetman	10/28/21	1.0	Calls and Emails with FOMB Counsel re Deposition	CW
Lauren Weetman	10/28/21	0.5	Calls with AAFAF Advisor re Deposition Preparation	CW
Lauren Weetman	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/28/21	2.0	Preparation of Materials re Testimony Prep	CW
Lauren Weetman	10/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/29/21	1.0	FOMB Board Call	CW
Lauren Weetman	10/29/21	3.0	Preparation of Analysis for Confirmation Litigation	CW
Lauren Weetman	10/29/21	5.0	Testimony Preparation Materials	CW
Lauren Weetman	10/29/21	2.5	Testimony Preparation Meeting	CW
Lauren Weetman	10/30/21	0.5	HTA Funding Requirements Call with FOMB Advisors	CW
		<u>205.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Elina Ma	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Elina Ma	10/19/21	0.5	Internal Discussion re Various Matters	HTA
Elina Ma	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Elina Ma	10/19/21	2.0	Preparation of Materials re Various Matters	HTA
Elina Ma	10/20/21	2.0	Preparation of Materials re Various Matters	HTA
Elina Ma	10/21/21	0.5	Discussion re Cash Position with FOMB Team	HTA
Elina Ma	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/21/21	3.0	FOMB Strategy Session	CW
Elina Ma	10/22/21	0.5	Creditor Working Group Call	CW
Elina Ma	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/23/21	1.0	Preparation of Materials re Confirmation	CW
Elina Ma	10/24/21	1.0	Confirmation Testimony Preparation Materials	CW
Elina Ma	10/26/21	0.5	Call with AAFAF Advisors re Objected Expert Report	CW
Elina Ma	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/26/21	1.5	Internal Discussion re HTA	HTA
Elina Ma	10/27/21	0.5	Call with FOMB Team re Various Matters	HTA
Elina Ma	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/27/21	1.5	Preparation and Edits to Cash Management Structure	HTA
Elina Ma	10/28/21	1.0	Calls with AAFAF Advisor re Deposition Preparation	CW
Elina Ma	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/29/21	0.5	FOMB Board Call	CW
Elina Ma	10/29/21	2.5	Testimony Preparation Meeting	CW
Elina Ma	10/30/21	0.5	HTA Funding Requirements Call with FOMB Advisors	CW
		25.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Title	Hours
Steve Zelin	Partner	76.0
William Evarts	Managing Director	169.0
Ashim Midha	Associate	124.5
Lauren Weetman	Analyst	140.5
Elina Ma	Analyst	<u>52.0</u>
	Total	<u><u>562.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Steve Zelin	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Steve Zelin	11/01/21	2.0	Confirmation Testimony Preparation - Internal Meeting	CW
Steve Zelin	11/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/01/21	2.5	Internal Meeting re Testimony Prep	CW
Steve Zelin	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/04/21	3.0	Confirmation Testimony Preparation	CW
Steve Zelin	11/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/04/21	2.5	Internal Meeting re Testimony Prep	CW
Steve Zelin	11/05/21	5.0	Confirmation Testimony Preparation	CW
Steve Zelin	11/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/05/21	1.0	FOMB Board Call	CW
Steve Zelin	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Steve Zelin	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Steve Zelin	11/07/21	0.5	FOMB Board Call	CW
Steve Zelin	11/08/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/09/21	2.5	Internal Calls for Testimony Prep	CW
Steve Zelin	11/10/21	6.0	Confirmation Hearing - in Person at Proskauer	CW
Steve Zelin	11/10/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/10/21	1.5	Internal Meetings re Confirmation Testimony	CW
Steve Zelin	11/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/12/21	7.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/12/21	1.0	FOMB Board Call	CW
Steve Zelin	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/19/21	1.0	FOMB Board Call	CW
Steve Zelin	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/24/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/26/21	1.0	FOMB Board Call	CW
Steve Zelin	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
		<u><u>76.0</u></u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Willie Evarts	11/01/21	0.5	Calls and Email Correspondence re ERS Settlement	CW
Willie Evarts	11/01/21	1.0	Cash Requirements Meeting with FOMB Executive	HTA
Willie Evarts	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Willie Evarts	11/01/21	2.0	Confirmation Testimony Preparation - Internal Meeting	CW
Willie Evarts	11/01/21	1.0	Emails re Settlement Discussions and Court Filings	CW
Willie Evarts	11/01/21	2.5	Internal Meeting re Testimony Prep	CW
Willie Evarts	11/01/21	0.5	Internal Meeting to Review CVI Analysis	CW
Willie Evarts	11/01/21	0.5	Mediation Settlement Analysis with AAFAF Advisors	CW
Willie Evarts	11/01/21	1.5	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/02/21	0.5	Call with FOMB Counsel re Mediation Settlement	CW
Willie Evarts	11/02/21	2.0	Calls and Emails re Mediation Settlement	CW
Willie Evarts	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/02/21	3.0	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/02/21	2.5	Review of Changes to Title III Plan	HTA
Willie Evarts	11/02/21	1.0	Review of Updated CW Title III Plan	CW
Willie Evarts	11/03/21	1.0	Calls and Emails re Mediation Settlement	CW
Willie Evarts	11/03/21	0.5	Calls with FOMB Counsel	CW
Willie Evarts	11/03/21	3.5	Confirmation Testimony Preparation	CW
Willie Evarts	11/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/03/21	1.0	Press Release Review	CW
Willie Evarts	11/03/21	4.5	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/04/21	0.5	Call with Creditor	CW
Willie Evarts	11/04/21	3.0	Confirmation Testimony Preparation	CW
Willie Evarts	11/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/04/21	1.0	Press Release Review	CW
Willie Evarts	11/04/21	3.0	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/04/21	2.0	Review of Mediation Settlement Stipulation	CW
Willie Evarts	11/05/21	5.0	Confirmation Testimony Preparation	CW
Willie Evarts	11/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/05/21	1.0	FOMB Board Call	CW
Willie Evarts	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Willie Evarts	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Willie Evarts	11/05/21	1.5	Review of Changes to Mediation Settlement Stipulation	CW
Willie Evarts	11/05/21	1.0	Review of Custodial Trust Documents	CW
Willie Evarts	11/06/21	2.0	Review and Calls on Voting Tabulation for Testimony Prep	CW
Willie Evarts	11/06/21	1.5	Review of Press Release	CW
Willie Evarts	11/07/21	1.0	FOMB Board Call	CW
Willie Evarts	11/07/21	1.0	Review of ERS Settlement Structure	CW
Willie Evarts	11/07/21	1.0	Review of Term Sheet for Public Corporation	CW
Willie Evarts	11/08/21	8.0	Confirmation Hearing - in Person at Proskauer	CW
Willie Evarts	11/08/21	1.0	Review and Comment on Testimony Preparation Materials	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/09/21	0.5	Call with AAFAF Advisors re ERS Portfolio Disclosure	CW
Willie Evarts	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Willie Evarts	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/09/21	2.5	Internal Calls for Testimony Prep	CW
Willie Evarts	11/09/21	2.0	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/10/21	8.0	Confirmation Hearing - in Person at Proskauer	CW
Willie Evarts	11/10/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/10/21	1.5	Internal Meetings re Confirmation Testimony	CW
Willie Evarts	11/11/21	1.0	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW
Willie Evarts	11/11/21	1.5	Calls and Emails with ERS Advisor	CW
Willie Evarts	11/11/21	0.5	Cash Requirements Discussion with AAFAF Advisors	CW
Willie Evarts	11/11/21	5.0	Meetings at Proskauer Offices for Testimony Preparation	CW
Willie Evarts	11/11/21	1.0	Review of Proposal from Creditor Advisors	CW
Willie Evarts	11/12/21	7.0	Confirmation Hearing - in Person at Proskauer	CW
Willie Evarts	11/12/21	0.5	CVI Projections Analysis with FOMB Advisors	CW
Willie Evarts	11/12/21	1.0	FOMB Board Call	CW
Willie Evarts	11/14/21	0.5	Internal Emails re Mediation Settlements	CW
Willie Evarts	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Willie Evarts	11/15/21	1.5	Emails with FOMB Executive re Creditor Proposal	CW
Willie Evarts	11/15/21	1.5	Mediation Settlement Stipulation edits	CW
Willie Evarts	11/15/21	1.0	Review of Select Portions of Hearing Transcripts	CW
Willie Evarts	11/16/21	0.5	Emails re Mediation Settlement	CW
Willie Evarts	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Willie Evarts	11/17/21	1.0	Review of Creditor Edits to Plan	HTA
Willie Evarts	11/17/21	1.5	Review of Mediation Settlement Stipulation Calculations	CW
Willie Evarts	11/18/21	1.5	Calls and Emails re Creditor CVI Proposal	CW
Willie Evarts	11/18/21	1.0	Calls and Emails re FOMB Communications Team Request	CW
Willie Evarts	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/19/21	3.0	Calls and Emails re Settlement Mechanics	CW
Willie Evarts	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/19/21	1.0	FOMB Board Call	CW
Willie Evarts	11/19/21	1.5	Review of Closing Order and Discussion with Counsel	CW
Willie Evarts	11/20/21	2.0	Review of Trust Agreement Edits	CW
Willie Evarts	11/21/21	1.5	FOMB Advisor Call re Trust Agreements	CW
Willie Evarts	11/21/21	1.0	Internal Calls re Closing Mechanics	CW
Willie Evarts	11/21/21	1.0	Review of FOMB Counsel Filing Draft	CW
Willie Evarts	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Willie Evarts	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/22/21	2.0	Review of Closing Mechanics Tracking Document	CW
Willie Evarts	11/23/21	1.0	Calls and Emails re Closing Mechanics	CW
Willie Evarts	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/23/21	0.5	Coordination with Creditor Advisors for Calls	CW
Willie Evarts	11/23/21	2.0	Review of Creditor Proposal	CW
Willie Evarts	11/23/21	1.5	Review and Comment on Press Release	CW
Willie Evarts	11/24/21	1.5	Call with Counsel and Advisors on Trust Agreements	CW
Willie Evarts	11/24/21	0.5	Call with Creditor Advisors re Indenture Language	CW
Willie Evarts	11/24/21	1.5	Review of Creditor Proposal	CW
Willie Evarts	11/24/21	2.0	Review of Trust Agreement Issues List	CW
Willie Evarts	11/28/21	0.5	Emails with FOMB and AAFAF Advisors	CW
Willie Evarts	11/29/21	1.0	Call re Tax-Exemption Issues	CW
Willie Evarts	11/29/21	1.0	Call with AAFAF Counsel on Tax-Exemption	CW
Willie Evarts	11/29/21	1.0	Call with FOMB Advisors on Closing Mechanics	CW
Willie Evarts	11/29/21	1.5	Calls with FOMB Advisors	CW
Willie Evarts	11/29/21	2.5	Calls with Prime Clerk re Closing Mechanics	CW
Willie Evarts	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/30/21	1.0	Internal Call re Workstreams	HTA
Willie Evarts	11/30/21	0.5	Review of GUC Analysis	HTA
		169.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/01/21	0.5	Call with AAFAF and FOMB Advisors re Settlement Negotiations	CW, HTA
Ashim Midha	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Ashim Midha	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Ashim Midha	11/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/01/21	2.5	Internal Meeting re Testimony Prep	CW
Ashim Midha	11/01/21	0.5	Internal Meeting to Review CVI Analysis	CW
Ashim Midha	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/02/21	3.5	Preparation of Materials re Testimony Prep	CW
Ashim Midha	11/02/21	2.0	Review and Comment on Plan Draft	CW
Ashim Midha	11/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/03/21	2.0	Meeting with Proskauer re Zelin Testimony Prep	CW
Ashim Midha	11/03/21	6.0	Preparation of Materials re Testimony Prep	CW
Ashim Midha	11/03/21	3.0	Review and Comment on Declaration Draft	CW
Ashim Midha	11/04/21	3.0	Confirmation Testimony Preparation	CW
Ashim Midha	11/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/04/21	2.5	Internal Meeting re Testimony Prep	CW
Ashim Midha	11/04/21	1.0	Press Release Review	CW
Ashim Midha	11/04/21	2.0	Review and Comment on Testimony Preparation Materials	CW
Ashim Midha	11/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/05/21	1.0	FOMB Board Call	CW
Ashim Midha	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Ashim Midha	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Ashim Midha	11/06/21	1.5	Review of Press Release	CW
Ashim Midha	11/07/21	0.5	FOMB Board Call	CW
Ashim Midha	11/07/21	1.0	Review of ERS Settlement Structure	CW
Ashim Midha	11/08/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/09/21	0.5	Call with AAFAF Advisors re ERS Portfolio Disclosure	CW
Ashim Midha	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/10/21	6.0	Confirmation Hearing - in Person at Proskauer	CW
Ashim Midha	11/10/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/10/21	1.5	Internal Meetings re Confirmation Testimony	CW
Ashim Midha	11/11/21	1.5	Call with AAFAF and FOMB Advisors re Emergence	CW
Ashim Midha	11/11/21	1.0	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW
Ashim Midha	11/11/21	3.0	Calls and Emails with ERS Advisor	CW
Ashim Midha	11/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/11/21	5.0	Meetings at Proskauer Offices for Testimony Preparation	CW
Ashim Midha	11/11/21	0.5	Review of Various Filings	CW
Ashim Midha	11/12/21	0.5	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW
Ashim Midha	11/12/21	7.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/12/21	0.5	CVI Projections Analysis with FOMB Advisors	CW
Ashim Midha	11/12/21	1.0	FOMB Board Call	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/12/21	1.0	Review of Creditor Advisor Analysis re CVI	CW
Ashim Midha	11/14/21	0.5	Internal Emails re Mediation Settlements	CW
Ashim Midha	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/16/21	1.0	Review of Plan Filings re Creditor Advisor Question	ERS
Ashim Midha	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/17/21	1.0	Review of Creditor Edits to Plan	HTA
Ashim Midha	11/18/21	1.0	Calls and Emails re FOMB Communications Team Request	CW
Ashim Midha	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/19/21	1.0	FOMB Board Call	CW
Ashim Midha	11/20/21	2.0	Review of Trust Agreement Edits	CW
Ashim Midha	11/21/21	1.5	FOMB Advisor Call re Trust Agreements	CW
Ashim Midha	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/23/21	0.5	Call with AAFAF Advisor re CVI	CW
Ashim Midha	11/23/21	1.0	Calls and Emails re Closing Mechanics	CW
Ashim Midha	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/23/21	0.5	Coordination with Creditor Advisors for Calls	CW
Ashim Midha	11/23/21	1.5	Review and Comment on Press Release	CW
Ashim Midha	11/24/21	1.5	Call with Counsel and Advisors on Trust Agreements	CW
Ashim Midha	11/24/21	0.5	Call with Creditor Advisors re Indenture Language	CW
Ashim Midha	11/24/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/24/21	2.0	Review of Trust Agreement Issues List	CW
Ashim Midha	11/26/21	1.0	FOMB Board Call	CW
Ashim Midha	11/29/21	1.0	Call with AAFAF Counsel on Tax-Exemption	CW
Ashim Midha	11/29/21	1.0	Call with FOMB Advisors on Closing Mechanics	CW
Ashim Midha	11/29/21	2.5	Calls with Prime Clerk re Closing Mechanics	CW
Ashim Midha	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/30/21	2.0	Internal Calls re Workstreams	HTA
		124.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	11/01/21	0.5	Call with AAFAF and FOMB Advisors re Settlement Negotiations	CW, HTA
Lauren Weetman	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Lauren Weetman	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Lauren Weetman	11/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/01/21	2.5	Internal Meeting re Testimony Prep	CW
Lauren Weetman	11/01/21	0.5	Internal Meeting to Review CVI Analysis	CW
Lauren Weetman	11/01/21	2.5	Preparation of Exhibit	CW
Lauren Weetman	11/01/21	3.5	Preparation of Materials re Testimony Prep	CW
Lauren Weetman	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/02/21	4.5	Preparation of Materials re Testimony Prep	CW
Lauren Weetman	11/02/21	0.5	Response to Creditor Advisor Question	CW
Lauren Weetman	11/02/21	0.5	Response to Proskauer Question re Plan	HTA
Lauren Weetman	11/02/21	3.5	Review and Comment on Plan Draft	CW
Lauren Weetman	11/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/03/21	2.0	Meeting with Proskauer re Zelin Testimony Prep	CW
Lauren Weetman	11/03/21	6.0	Preparation of Materials re Testimony Prep	CW
Lauren Weetman	11/03/21	3.0	Review and Comment on Declaration Draft	CW
Lauren Weetman	11/04/21	3.0	Confirmation Testimony Preparation	CW
Lauren Weetman	11/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/04/21	2.5	Internal Meeting re Testimony Prep	CW
Lauren Weetman	11/04/21	2.0	Preparation of Allocations by CUSIP	CW
Lauren Weetman	11/04/21	0.5	Review of Claims Information	PBA
Lauren Weetman	11/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/05/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Lauren Weetman	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Lauren Weetman	11/05/21	3.0	Preparation of Allocations by CUSIP	CW
Lauren Weetman	11/07/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/08/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/08/21	2.0	Preparation of Claims Information	ERS
Lauren Weetman	11/08/21	1.0	Preparation of Claims Information re PFC	CW
Lauren Weetman	11/08/21	2.0	Preparation of Consideration Summary	CW
Lauren Weetman	11/09/21	0.5	Call with AAFAF Advisors re ERS Portfolio Disclosure	CW
Lauren Weetman	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/09/21	1.5	Preparation of Allocations by CUSIP	CW
Lauren Weetman	11/09/21	1.0	Preparation of Analysis re Objecting Creditor	CW
Lauren Weetman	11/10/21	6.0	Confirmation Hearing - in Person at Proskauer	CW
Lauren Weetman	11/10/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/10/21	1.5	Internal Meetings re Confirmation Testimony	CW
Lauren Weetman	11/11/21	1.5	Call with AAFAF and FOMB Advisors re Emergence	CW
Lauren Weetman	11/11/21	1.0	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	11/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/11/21	5.0	Meetings at Proskauer Offices for Testimony Preparation	CW
Lauren Weetman	11/11/21	1.5	Review of AAFAF Advisor Analysis re Cash Disbursements	CW
Lauren Weetman	11/11/21	1.5	Review of Various Filings	CW
Lauren Weetman	11/12/21	0.5	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW
Lauren Weetman	11/12/21	7.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/12/21	0.5	CVI Projections Analysis with FOMB Advisors	CW
Lauren Weetman	11/12/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/12/21	2.0	Review of Creditor Advisor Analysis re CVI	CW
Lauren Weetman	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/16/21	1.0	Review of Plan Filings re Creditor Advisor Question	ERS
Lauren Weetman	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/17/21	2.0	Review of Claims Information	PBA
Lauren Weetman	11/18/21	1.0	Calls and Emails re FOMB Communications Team Request	CW
Lauren Weetman	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/19/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/21/21	1.5	FOMB Advisor Call re Trust Agreements	CW
Lauren Weetman	11/21/21	1.0	Internal Calls re Closing Mechanics	CW
Lauren Weetman	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/23/21	1.0	Call with AAFAF Advisor re CVI	CW
Lauren Weetman	11/23/21	1.0	Calls and Emails re Closing Mechanics	CW
Lauren Weetman	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/23/21	0.5	Coordination with Creditor Advisors for Calls	CW
Lauren Weetman	11/23/21	0.5	Review and Comment on Press Release	CW
Lauren Weetman	11/24/21	1.5	Call with Counsel and Advisors on Trust Agreements	CW
Lauren Weetman	11/24/21	0.5	Call with Creditor Advisors re Indenture Language	CW
Lauren Weetman	11/24/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/24/21	2.0	Review of Trust Agreement Issues List	CW
Lauren Weetman	11/26/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/29/21	1.0	Call with AAFAF Counsel on Tax-Exemption	CW
Lauren Weetman	11/29/21	1.0	Call with FOMB Advisors on Closing Mechanics	CW
Lauren Weetman	11/29/21	2.5	Calls with Prime Clerk re Closing Mechanics	CW
Lauren Weetman	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/30/21	1.0	Internal Call re Workstreams	HTA
		140.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Elina Ma	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Elina Ma	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Elina Ma	11/01/21	0.5	Internal Meeting to Review CVI Analysis	CW
Elina Ma	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/04/21	3.0	Confirmation Testimony Preparation	CW
Elina Ma	11/05/21	1.0	FOMB Board Call	CW
Elina Ma	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Elina Ma	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Elina Ma	11/07/21	1.0	FOMB Board Call	CW
Elina Ma	11/08/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/09/21	0.5	Call with AAFAF Advisors re ERS Portfolio Disclosure	CW
Elina Ma	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/21/21	1.5	FOMB Advisor Call re Trust Agreements	CW
Elina Ma	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/24/21	1.5	Call with Counsel and Advisors on Trust Agreements	CW
Elina Ma	11/24/21	0.5	Call with Creditor Advisors re Indenture Language	CW
Elina Ma	11/24/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/24/21	2.0	Review of Trust Agreement Issues List	CW
Elina Ma	11/29/21	1.0	Call with AAFAF Counsel on Tax-Exemption	CW
Elina Ma	11/29/21	1.0	Call with FOMB Advisors on Closing Mechanics	CW
Elina Ma	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/30/21	2.0	Internal Calls re Workstreams	HTA
		52.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	29.5
William Evarts	Managing Director	113.0
Ashim Midha	Associate	77.5
Lauren Weetman	Analyst	87.5
Elina Ma	Analyst	<u>32.0</u>
	Total	<u><u>339.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	12/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/02/21	1.0	Call with FOMB Advisors and Staff	HTA
Steve Zelin	12/02/21	0.5	Review of Internal Emails and Research	HTA
Steve Zelin	12/03/21	1.0	FOMB / AAFAF Implementation Call	CW
Steve Zelin	12/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/03/21	1.0	FOMB Board Call	CW
Steve Zelin	12/03/21	1.0	Internal emails re Claims Reconciliation	CW
Steve Zelin	12/03/21	1.0	Review and Responses to Emails re Closing Mechanics	CW
Steve Zelin	12/03/21	0.5	Review of Data re Closing Mechanics	CW
Steve Zelin	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/06/21	0.5	Review of Analysis re Fiscal Plan Compliance	CW
Steve Zelin	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/08/21	0.5	Calls and Emails re CW/HTA Loan	CW, HTA
Steve Zelin	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Steve Zelin	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/10/21	1.0	FOMB Board Call	CW
Steve Zelin	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/14/21	1.0	Call with FOMB Executive	HTA
Steve Zelin	12/14/21	1.0	Review and Analysis of Court Decision	CW
Steve Zelin	12/14/21	1.0	Review of AAFAF presentation	CW
Steve Zelin	12/15/21	1.0	Call with FOMB Staff	HTA
Steve Zelin	12/15/21	1.0	Calls re Court Decision	CW
Steve Zelin	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/16/21	5.0	FOMB Strategy Session	CW
Steve Zelin	12/17/21	3.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Steve Zelin	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Steve Zelin	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/30/21	0.5	FOMB Advisor Daily Call	CW
		<u>29.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/01/21	1.0	Call with Creditor Advisors on Trust Agreement	CW
Willie Evarts	12/01/21	1.5	Call with FOMB Advisors on Closing Mechanics	CW
Willie Evarts	12/01/21	1.0	Call with Prime Clerk re Closing Mechanics	CW
Willie Evarts	12/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/01/21	1.5	Review of Trust Agreement Edits	CW
Willie Evarts	12/02/21	0.5	Call with FOMB Advisor re Closing Mechanics	CW
Willie Evarts	12/02/21	0.5	Call with FOMB Advisors and Staff	HTA
Willie Evarts	12/02/21	0.5	Call with FOMB Executive	CW
Willie Evarts	12/02/21	0.5	Follow-Up Call with FOMB Advisors re Closing Mechanics	CW
Willie Evarts	12/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/02/21	1.0	Internal Emails, Research, and Calls	HTA
Willie Evarts	12/02/21	1.0	Review of HTA Policy Presentation	HTA
Willie Evarts	12/02/21	1.5	Review of Precedent Indenture Language	HTA
Willie Evarts	12/03/21	1.0	FOMB / AAFAF Implementation Call	CW
Willie Evarts	12/03/21	1.0	FOMB Board Call	CW
Willie Evarts	12/03/21	0.5	Internal Conversation re Claims	HTA
Willie Evarts	12/03/21	1.0	Internal emails re Claims Reconciliation	CW
Willie Evarts	12/03/21	1.0	Review and Responses to Emails re Closing Mechanics	CW
Willie Evarts	12/03/21	0.5	Review of Data re Closing Mechanics	CW
Willie Evarts	12/05/21	0.5	Emails with Creditor Advisors	CW
Willie Evarts	12/06/21	0.5	Calls and Emails with Creditor Advisors and AAFAF Advisors re CVI	CW
Willie Evarts	12/06/21	2.0	Calls and Internal Discussion re EMMA notice	CW
Willie Evarts	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/06/21	1.0	Review of Analysis re Fiscal Plan Compliance	CW
Willie Evarts	12/07/21	0.5	Calls and Emails re FOMB Executive Request	CW
Willie Evarts	12/07/21	2.0	Calls, Emails and Analysis re IRS matters	CW
Willie Evarts	12/07/21	1.0	Claims Reconciliation Review	HTA
Willie Evarts	12/07/21	1.0	Emails and Analysis for FOMB Advisor	CW
Willie Evarts	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/07/21	0.5	Review and Analysis on Question from Creditor Advisors	CW
Willie Evarts	12/07/21	1.5	Review and Responses to Emails re Closing Mechanics	CW
Willie Evarts	12/08/21	1.5	Calls and Emails re CW/HTA Loan	CW, HTA
Willie Evarts	12/08/21	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/08/21	0.5	Responses to Questions from Creditor Advisors	CW
Willie Evarts	12/08/21	2.5	Review and Analysis on CW/HTA Loan	CW, HTA
Willie Evarts	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Willie Evarts	12/09/21	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	12/09/21	1.0	Follow-Up Emails on EMMA Posting	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/09/21	1.0	Review and Edits to Closing Checklist	CW
Willie Evarts	12/09/21	1.5	Review and Edits to CW/HTA Term Sheet	HTA
Willie Evarts	12/09/21	3.0	Review of Edits to Trust Agreement Changes	CW
Willie Evarts	12/10/21	2.0	Calls, Emails and Analysis re Restriction Fee Distribution	CW
Willie Evarts	12/10/21	2.0	FOMB Board Call	CW
Willie Evarts	12/10/21	1.0	Review of Holdings Summary from Creditors	CW
Willie Evarts	12/11/21	1.0	Question and Response to FOMB Advisor	CW
Willie Evarts	12/12/21	0.5	Internal Call re FOMB Advisor Question	CW
Willie Evarts	12/13/21	0.5	Call with AAFAF Advisor	CW
Willie Evarts	12/13/21	1.0	Calls with FOMB Advisors	CW
Willie Evarts	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/13/21	0.5	Review of Email from Creditor Counsel	CW
Willie Evarts	12/14/21	1.0	Call with Creditor Advisors re Trust Agreement	CW
Willie Evarts	12/14/21	1.0	Call with FOMB Executive	HTA
Willie Evarts	12/14/21	1.0	Call with FOMB Executive	HTA
Willie Evarts	12/14/21	2.0	Review and Analysis of Court Decision	CW
Willie Evarts	12/14/21	3.0	Review and Comments on Presentation from Proskauer	HTA
Willie Evarts	12/14/21	2.0	Review of AAFAF presentation	CW
Willie Evarts	12/14/21	0.5	Review of FOMB Presentation	CW
Willie Evarts	12/15/21	0.5	Call with Creditor	CW
Willie Evarts	12/15/21	0.5	Call with Creditor Advisor and AAFAF Advisor re CVI	CW
Willie Evarts	12/15/21	1.0	Call with FOMB Staff	HTA
Willie Evarts	12/15/21	2.5	Calls re Court Decision	CW
Willie Evarts	12/15/21	1.0	Emails and Call with UCC Advisor	CW
Willie Evarts	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/15/21	2.0	Omnibus Hearing - Telephonic Attendance	CW
Willie Evarts	12/16/21	1.0	Calls with AAFAF Advisor	CW
Willie Evarts	12/16/21	1.0	Discussion re Admin Claim and Objection	CW
Willie Evarts	12/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/16/21	5.0	FOMB Strategy Session	CW
Willie Evarts	12/16/21	1.0	Review of AAFAF Advisor Analysis on Tax Matters	CW
Willie Evarts	12/17/21	0.5	Calls and Emails re Closing Mechanics	CW
Willie Evarts	12/17/21	3.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Willie Evarts	12/17/21	0.5	Response to Creditor Advisor Question	CW
Willie Evarts	12/17/21	1.5	Review and Calls re Creditor Advisor Proposal on Indenture	CW
Willie Evarts	12/18/21	1.0	Internal Calls and Analysis for Board Member	CW
Willie Evarts	12/19/21	0.5	Update on Congressional Action	CW
Willie Evarts	12/20/21	1.0	Analysis and Calls re Claim Reconciliation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Everts	12/20/21	1.0	Call and Emails re Stipulation	CW
Willie Everts	12/20/21	0.5	Creditor Counsel Question re Indenture Status	CW
Willie Everts	12/20/21	1.5	Responses and Discussion re Auditor Questions	CW
Willie Everts	12/21/21	2.0	Analysis re Contract Review	HTA
Willie Everts	12/21/21	1.0	Call with FOMB Advisors and AAFAP Advisors re Tax	CW
Willie Everts	12/21/21	0.5	Call with FOMB Team, FOMB Advisors re Various Matters	CW
Willie Everts	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/22/21	1.0	Call with FOMB Advisors re CVI	CW
Willie Everts	12/22/21	1.0	Calls and Emails re Closing Mechanics	CW
Willie Everts	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Willie Everts	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/23/21	1.0	Review of Update on Tax Matters	CW
Willie Everts	12/27/21	0.5	Calls re Creditor Presentation	CW
Willie Everts	12/27/21	1.5	Claims Reconciliation Review	CW
Willie Everts	12/27/21	1.0	Email and Analysis re Settlement and Indenture	CW
Willie Everts	12/27/21	1.0	Review of Creditor Presentation	CW
Willie Everts	12/28/21	1.0	Claims Reconciliation Review	CW
Willie Everts	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/28/21	1.5	Review and Edits to Settlement Summary	CW
Willie Everts	12/28/21	1.0	Review of projections from FOMB Advisor	CW
Willie Everts	12/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/29/21	1.0	Review and Edits to FOMB Correspondence	CW
Willie Everts	12/29/21	2.0	Review and Responses to Press Questions	CW
Willie Everts	12/29/21	2.0	Review of Revised Trust Agreements	CW
Willie Everts	12/30/21	0.5	FOMB Advisor Daily Call	CW
Willie Everts	12/30/21	0.5	Response to Question from FOMB Staff	CW
		113.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/01/21	1.0	Call with Creditor Advisors on Trust Agreement	CW
Ashim Midha	12/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/01/21	1.0	Review of Trust Agreement Edits	CW
Ashim Midha	12/02/21	1.0	Call with FOMB Advisors and Staff	HTA
Ashim Midha	12/02/21	0.5	Follow-Up Call with FOMB Advisors re Closing Mechanics	CW
Ashim Midha	12/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/02/21	1.0	Internal Emails, Research, and Calls	HTA
Ashim Midha	12/03/21	1.0	FOMB / AAFAF Implementation Call	CW
Ashim Midha	12/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/03/21	1.0	FOMB Board Call	CW
Ashim Midha	12/03/21	0.5	Internal Conversation re Claims	HTA
Ashim Midha	12/03/21	2.0	Internal emails re Claims Reconciliation	CW
Ashim Midha	12/03/21	1.0	Review and Responses to Emails re Closing Mechanics	CW
Ashim Midha	12/03/21	1.0	Review of Data re Closing Mechanics	CW
Ashim Midha	12/06/21	0.5	Calls and Emails with Creditor Advisors and AAFAF Advisors re CVI	CW
Ashim Midha	12/06/21	2.0	Calls and Internal Discussion re EMMA notice	CW
Ashim Midha	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/06/21	1.0	Review of Analysis re Fiscal Plan Compliance	CW
Ashim Midha	12/07/21	0.5	Claims Reconciliation Review	HTA
Ashim Midha	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/07/21	0.5	FOMB and AAFAF Advisor Call re SUT Baseline	CW
Ashim Midha	12/07/21	1.0	Preparation for Call re SUT Baseline	CW
Ashim Midha	12/07/21	0.5	Review and Analysis on Question from Creditor Advisors	CW
Ashim Midha	12/08/21	1.5	Calls and Emails re CW/HTA Loan	CW, HTA
Ashim Midha	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/08/21	0.5	Responses to Questions from Creditor Advisors	CW
Ashim Midha	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Ashim Midha	12/09/21	0.5	FOMB Advisor Call re HTA	HTA
Ashim Midha	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/09/21	1.0	Review and Edits to Closing Checklist	CW
Ashim Midha	12/09/21	1.0	Review and Edits to CW/HTA Term Sheet	HTA
Ashim Midha	12/09/21	2.0	Review of Edits to Trust Agreement Changes	CW
Ashim Midha	12/10/21	2.0	FOMB Board Call	CW
Ashim Midha	12/12/21	0.5	Internal Call re FOMB Advisor Question	CW
Ashim Midha	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/14/21	1.0	Call with Creditor Advisors re Trust Agreement	CW
Ashim Midha	12/14/21	1.0	Call with FOMB Executive	HTA
Ashim Midha	12/14/21	2.0	Review and Analysis of Court Decision	CW
Ashim Midha	12/14/21	2.0	Review of AAFAF presentation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/15/21	0.5	Call with Creditor Advisor and AAFAF Advisor re CVI	CW
Ashim Midha	12/15/21	1.0	Call with FOMB Staff	HTA
Ashim Midha	12/15/21	2.5	Calls re Court Decision	CW
Ashim Midha	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/15/21	2.0	Omnibus Hearing - Telephonic Attendance	CW
Ashim Midha	12/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/16/21	4.0	FOMB Strategy Session - Telephonic Attendance	CW
Ashim Midha	12/17/21	2.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Ashim Midha	12/18/21	1.0	Internal Calls and Analysis for Board Member	CW
Ashim Midha	12/20/21	1.0	Analysis and Calls re Claim Reconciliation	CW
Ashim Midha	12/21/21	1.0	Analysis re Contract Review	HTA
Ashim Midha	12/21/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Tax	CW
Ashim Midha	12/21/21	0.5	Call with FOMB Team, FOMB Advisors re Various Matters	CW
Ashim Midha	12/21/21	1.0	Call with PR Treasury Department	CW
Ashim Midha	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Ashim Midha	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/27/21	1.0	Call with AAFAF Advisor re Settlement	CW
Ashim Midha	12/27/21	1.5	Review and Preparation of Analysis re Claims	CW
Ashim Midha	12/27/21	1.0	Review and Preparation of Analysis re Settlement and Indenture	CW
Ashim Midha	12/27/21	1.0	Review and Preparation of Analysis re Settlement and Indenture	CW
Ashim Midha	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/28/21	1.5	Internal Call re Claims	CW
Ashim Midha	12/28/21	1.5	Internal Call re Claims	CW
Ashim Midha	12/28/21	1.0	Review and Edits to Settlement Summary	CW
Ashim Midha	12/28/21	3.0	Review and Preparation of Analysis re CVI	CW
Ashim Midha	12/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/29/21	3.0	Review and Responses to Press Questions	HTA
Ashim Midha	12/29/21	2.0	Review of Revised Trust Agreements	CW
Ashim Midha	12/30/21	0.5	FOMB Advisor Daily Call	CW
Ashim Midha	12/30/21	2.0	Review and Responses to Press Questions	HTA
		<u>77.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/01/21	1.0	Call with Creditor Advisors on Trust Agreement	CW
Lauren Weetman	12/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/01/21	0.5	Review of Trust Agreement Edits	CW
Lauren Weetman	12/02/21	1.0	Call with FOMB Advisors and Staff	HTA
Lauren Weetman	12/02/21	0.5	Follow-Up Call with FOMB Advisors re Closing Mechanics	CW
Lauren Weetman	12/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/02/21	1.0	Internal Emails, Research, and Calls	HTA
Lauren Weetman	12/03/21	1.0	FOMB / AAFAF Implementation Call	CW
Lauren Weetman	12/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/03/21	1.0	FOMB Board Call	CW
Lauren Weetman	12/03/21	0.5	Internal Conversation re Claims	HTA
Lauren Weetman	12/03/21	2.0	Internal emails re Claims Reconciliation	CW
Lauren Weetman	12/03/21	1.0	Review and Responses to Emails re Closing Mechanics	CW
Lauren Weetman	12/03/21	1.0	Review of Data re Closing Mechanics	CW
Lauren Weetman	12/06/21	0.5	Calls and Emails with Creditor Advisors and AAFAF Advisors re CVI	CW
Lauren Weetman	12/06/21	2.0	Calls and Internal Discussion re EMMA notice	CW
Lauren Weetman	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/06/21	1.0	Review of Analysis re Fiscal Plan Compliance	CW
Lauren Weetman	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/07/21	0.5	FOMB and AAFAF Advisor Call re SUT Baseline	CW
Lauren Weetman	12/07/21	1.0	Preparation for Call re SUT Baseline	CW
Lauren Weetman	12/07/21	1.5	Preparation of CVI Indenture Output	CW
Lauren Weetman	12/07/21	2.0	Review and Preparation of CVI Indenture Output	CW
Lauren Weetman	12/07/21	0.5	Response to FOMB Advisor re Tax	CW
Lauren Weetman	12/07/21	0.5	Review and Analysis on Question from Creditor Advisors	CW
Lauren Weetman	12/08/21	1.5	Calls and Emails re CW/HTA Loan	CW, HTA
Lauren Weetman	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/08/21	0.5	Responses to Questions from Creditor Advisors	CW
Lauren Weetman	12/08/21	1.0	Review of Filings re FOMB Advisor Question	HTA
Lauren Weetman	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Lauren Weetman	12/09/21	0.5	FOMB Advisor Call re HTA	HTA
Lauren Weetman	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/09/21	1.0	Review and Edits to Closing Checklist	CW
Lauren Weetman	12/10/21	2.0	FOMB Board Call	CW
Lauren Weetman	12/12/21	0.5	Internal Call re FOMB Advisor Question	CW
Lauren Weetman	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/14/21	1.0	Call with Creditor Advisors re Trust Agreement	CW
Lauren Weetman	12/14/21	1.0	Call with FOMB Executive	HTA
Lauren Weetman	12/14/21	0.5	Preparation of Response to FOMB Staff Member	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/14/21	2.0	Review and Analysis of Court Decision	CW
Lauren Weetman	12/14/21	2.0	Review of AAFAF presentation	CW
Lauren Weetman	12/15/21	0.5	Call with Creditor Advisor and AAFAF Advisor re CVI	CW
Lauren Weetman	12/15/21	1.0	Call with FOMB Staff	HTA
Lauren Weetman	12/15/21	2.5	Calls re Court Decision	CW
Lauren Weetman	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/15/21	2.0	Omnibus Hearing - Telephonic Attendance	CW
Lauren Weetman	12/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/16/21	4.0	FOMB Strategy Session - Telephonic Attendance	CW
Lauren Weetman	12/17/21	3.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Lauren Weetman	12/18/21	1.0	Internal Calls and Analysis for Board Member	CW
Lauren Weetman	12/20/21	1.0	Analysis and Calls re Claim Reconciliation	CW
Lauren Weetman	12/20/21	2.0	Preparation of Analysis re Claim	PBA
Lauren Weetman	12/21/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Tax	CW
Lauren Weetman	12/21/21	0.5	Call with FOMB Team, FOMB Advisors re Various Matters	CW
Lauren Weetman	12/21/21	1.0	Call with PR Treasury Department	CW
Lauren Weetman	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Lauren Weetman	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/27/21	1.0	Call with AAFAF Advisor re Settlement	CW
Lauren Weetman	12/27/21	3.5	Preparation of Analysis re Claims	CW
Lauren Weetman	12/27/21	3.0	Preparation of Analysis re Settlement and Indenture	CW
Lauren Weetman	12/27/21	2.0	Preparation of Analysis re Settlement and Indenture	CW
Lauren Weetman	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/28/21	1.5	Internal Call re Claims	CW
Lauren Weetman	12/28/21	1.5	Internal Call re Claims	CW
Lauren Weetman	12/28/21	3.0	Preparation of Analysis re CVI	CW
Lauren Weetman	12/28/21	2.0	Preparation of Response to Creditor Advisor re Claims	CW
Lauren Weetman	12/28/21	2.5	Revision of Materials re Settlement	CW
Lauren Weetman	12/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/29/21	2.0	Review and Responses to Press Questions	HTA
Lauren Weetman	12/29/21	2.0	Review of Revised Trust Agreements	CW
Lauren Weetman	12/30/21	0.5	FOMB Advisor Daily Call	CW
Lauren Weetman	12/30/21	1.0	Review and Responses to Press Questions	HTA
		87.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Elina Ma	12/02/21	0.5	Follow-Up Call with FOMB Advisors re Closing Mechanics	CW
Elina Ma	12/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/03/21	1.0	FOMB Board Call	CW
Elina Ma	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/06/21	1.0	Review of Analysis re Fiscal Plan Compliance	CW
Elina Ma	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/08/21	1.5	Calls and Emails re CW/HTA Loan	CW, HTA
Elina Ma	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Elina Ma	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/09/21	1.0	Review and Edits to Closing Checklist	CW
Elina Ma	12/10/21	1.0	FOMB Board Call	CW
Elina Ma	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/14/21	1.0	Call with Creditor Advisors re Trust Agreement	CW
Elina Ma	12/14/21	1.0	Call with FOMB Executive	HTA
Elina Ma	12/14/21	1.0	Review and Analysis of Court Decision	CW
Elina Ma	12/14/21	2.0	Review of AAFAF presentation	CW
Elina Ma	12/15/21	0.5	Call with Creditor Advisor and AAFAF Advisor re CVI	CW
Elina Ma	12/15/21	1.0	Call with FOMB Staff	HTA
Elina Ma	12/15/21	2.5	Calls re Court Decision	CW
Elina Ma	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/15/21	2.0	Omnibus Hearing - Telephonic Attendance	CW
Elina Ma	12/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/17/21	3.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Elina Ma	12/21/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Tax	CW
Elina Ma	12/21/21	0.5	Call with FOMB Team, FOMB Advisors re Various Matters	CW
Elina Ma	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Elina Ma	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/29/21	2.0	Review of Revised Trust Agreements	CW
Elina Ma	12/30/21	0.5	FOMB Advisor Daily Call	CW
		<u>32.0</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Title	Hours
Steve Zelin	Partner	36.0
William Evarts	Managing Director	164.0
Ashim Midha	Associate	110.5
Lauren Weetman	Analyst	143.5
Elina Ma	Analyst	<u>55.0</u>
	Total	<u><u>509.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/04/22	1.0	Internal Discussion re Various Matters	CW
Steve Zelin	01/04/22	0.5	Review of Court Decision	CW
Steve Zelin	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/05/22	1.0	FOMB Board Call	CW
Steve Zelin	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/07/22	1.0	Review of Updated Plan of Adjustment	HTA
Steve Zelin	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Steve Zelin	01/10/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Steve Zelin	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/12/22	1.0	Review of Media Slides	CW
Steve Zelin	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Steve Zelin	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/14/22	1.0	FOMB Board Call	CW
Steve Zelin	01/16/22	1.0	Review of Potential Press Questions & Answers	CW
Steve Zelin	01/17/22	1.0	Call re Indenture Edits	HTA
Steve Zelin	01/17/22	1.0	Review of Press Materials	CW
Steve Zelin	01/17/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/18/22	1.0	Review and Edits to FOMB Public Statement	CW
Steve Zelin	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/18/22	1.0	FOMB Press Conference	CW
Steve Zelin	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Steve Zelin	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Steve Zelin	01/20/22	3.0	FOMB Board Strategy Session	CW
Steve Zelin	01/21/22	1.0	Calls with FOMB Advisors	CW
Steve Zelin	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/25/22	0.5	Call with Creditor	CW
Steve Zelin	01/25/22	1.0	Internal Meetings and Calls re Closing Mechanics	CW
Steve Zelin	01/26/22	0.5	Call with Creditor	CW
Steve Zelin	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Steve Zelin	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Steve Zelin	01/27/22	2.0	Public Board Meeting	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Steve Zelin	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Steve Zelin	01/31/22	1.0	Calls with AAFAF Advisors re Closing Mechanics	CW
		<u>36.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/02/22	1.0	Review and Edits to FOMB Correspondence	CW
Willie Evarts	01/03/22	2.0	Edits to Document for FOMB Member	CW
Willie Evarts	01/03/22	1.0	Edits to HTA Disclosure Statement	HTA
Willie Evarts	01/03/22	0.5	Fiscal Plan Discussion with FOMB Staff	HTA
Willie Evarts	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/03/22	1.5	Review and Comments to Stipulation	CW
Willie Evarts	01/03/22	2.0	Review and Edits to FOMB Correspondence	CW
Willie Evarts	01/04/22	1.5	Edits to HTA Disclosure Statement	HTA
Willie Evarts	01/04/22	1.0	Fiscal Plan Discussion with FOMB Staff	HTA
Willie Evarts	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/04/22	1.0	Internal Discussion re Various Matters	CW
Willie Evarts	01/04/22	1.0	Review of Court Decision	CW
Willie Evarts	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/05/22	1.0	FOMB Board Call	CW
Willie Evarts	01/05/22	1.5	Review of Board Materials	CW
Willie Evarts	01/05/22	2.5	Review of HTA Trust Agreement	HTA
Willie Evarts	01/06/22	1.0	Call with Counsel re Disclosure Statement	HTA
Willie Evarts	01/06/22	1.0	Clawback Claims Reconciliation	CW
Willie Evarts	01/06/22	2.0	Internal Discussion re Claims Reconciliation	CW
Willie Evarts	01/06/22	1.0	Responses to Questions from Counsel	CW
Willie Evarts	01/06/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Willie Evarts	01/07/22	1.5	Call with AAFAF Advisors and FOMB Advisors re Closing	CW
Willie Evarts	01/07/22	0.5	Call with Creditor Advisors re Claims	CW
Willie Evarts	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/07/22	2.5	Internal Discussion re Claims Reconciliation	CW
Willie Evarts	01/07/22	1.5	Review of Updated Plan of Adjustment	HTA
Willie Evarts	01/08/22	1.0	Review of Updated Plan of Adjustment and Email from Counsel	HTA
Willie Evarts	01/09/22	2.5	Review of Updated Plan of Adjustment	HTA
Willie Evarts	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Willie Evarts	01/10/22	1.0	Emails with FOMB Board Members	CW
Willie Evarts	01/10/22	1.5	Emails with FOMB Executive	CW
Willie Evarts	01/10/22	1.0	Internal Discussion re Unsecured Claims Reconciliation	HTA
Willie Evarts	01/10/22	1.5	Legislative Recommendations Document	CW
Willie Evarts	01/10/22	1.0	Questions from Creditor Advisors	CW
Willie Evarts	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Willie Evarts	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/11/22	1.0	Review and Calls re Creditor Letter	CW
Willie Evarts	01/11/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Willie Evarts	01/11/22	1.0	Review of Court Order	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/11/22	3.0	Review of Trust Agreement Changes	CW
Willie Evarts	01/12/22	1.0	Edits to Media Slides for FOMB Staff	CW
Willie Evarts	01/12/22	1.0	Emails and Calls re Disclosure Statement	HTA
Willie Evarts	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/12/22	1.5	Review and Calls re PSA Amendment	CW
Willie Evarts	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Willie Evarts	01/13/22	1.0	Calls with AAFAF Advisors re Closing Mechanics	CW
Willie Evarts	01/13/22	0.5	Emails and Calls re Claims Reconciliation	CW
Willie Evarts	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/13/22	0.5	Preparation of Materials re Request from FOMB Staff	CW
Willie Evarts	01/13/22	1.0	Review of Updated Closing Mechanics Checklist	CW
Willie Evarts	01/13/22	2.5	Review of Updated Plan of Adjustment	HTA
Willie Evarts	01/14/22	0.5	Call with FOMB Advisors and Staff on Plan Structure	CW
Willie Evarts	01/14/22	1.0	Calls re Disclosure Statement Content	HTA
Willie Evarts	01/14/22	0.5	Closing Mechanics Update	CW
Willie Evarts	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/14/22	1.0	FOMB Board Call	CW
Willie Evarts	01/15/22	0.5	Scheduling Call with AAFAF	HTA
Willie Evarts	01/16/22	2.5	Review of Potential Press Questions & Answers	CW
Willie Evarts	01/17/22	1.0	Call re Indenture Edits	HTA
Willie Evarts	01/17/22	4.0	Drafting Potential Press Questions List	CW
Willie Evarts	01/17/22	2.5	Preparation of Press Materials	CW
Willie Evarts	01/18/22	1.0	Edits to FOMB Public Statement	CW
Willie Evarts	01/18/22	3.0	Edits to Potential Press Questions List	CW
Willie Evarts	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/18/22	1.0	FOMB Press Conference	CW
Willie Evarts	01/18/22	1.5	Review of Edits to Indenture	HTA
Willie Evarts	01/18/22	1.0	Review of Final Memorandum from Mediator	CW
Willie Evarts	01/19/22	0.5	Call with Creditor	CW
Willie Evarts	01/19/22	1.0	Calls and Emails with Creditor Advisors	CW
Willie Evarts	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/19/22	1.0	FOMB Advisors Indenture Review	HTA
Willie Evarts	01/19/22	3.5	Preparation of Analysis re FOMB Executive Request	CW
Willie Evarts	01/19/22	1.5	Review of Trust Agreement Changes	CW
Willie Evarts	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Willie Evarts	01/20/22	1.0	FOMB Advisors Indenture Review	HTA
Willie Evarts	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Willie Evarts	01/20/22	3.0	FOMB Board Strategy Session	CW
Willie Evarts	01/20/22	0.5	Internal Call re Closing Documents	CW

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Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/20/22	1.5	Review of Analysis re FOMB Executive Request	CW
Willie Evarts	01/20/22	2.0	Review of Trust Agreement Changes	CW
Willie Evarts	01/21/22	1.0	Call with Creditor Counsel	CW
Willie Evarts	01/21/22	2.0	Calls with FOMB Advisors	CW
Willie Evarts	01/21/22	1.0	Responses to Creditor Advisors	CW
Willie Evarts	01/21/22	1.5	Review of Calculation Agent Agreement and Reporting Agreement	CW
Willie Evarts	01/21/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Willie Evarts	01/21/22	1.5	Review of Plan of Adjustment Summary Materials	CW
Willie Evarts	01/22/22	1.5	Claims Reconciliation and Internal Discussions	CW
Willie Evarts	01/22/22	1.0	Review of Calculation Agent Agreement	CW
Willie Evarts	01/22/22	1.0	Review of Edits to Public Presentation from FOMB Executive	CW
Willie Evarts	01/23/22	1.5	Calls and Emails re PSA CUSIP Exchange Reconciliation	CW
Willie Evarts	01/23/22	1.0	Review of Edits to Public Presentation from FOMB Executive	CW
Willie Evarts	01/24/22	1.0	Calls on Indenture Issues List	HTA
Willie Evarts	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/24/22	3.5	Internal Meetings and Calls re Closing Mechanics	CW
Willie Evarts	01/24/22	2.0	Review of Proposal from UCC	HTA
Willie Evarts	01/24/22	1.0	Review of Updated Summary Presentation	CW
Willie Evarts	01/25/22	0.5	Call with Creditor	CW
Willie Evarts	01/25/22	1.0	Call with Creditor Counsel	CW
Willie Evarts	01/25/22	1.5	Review and Comment on Disclosure Statement	HTA
Willie Evarts	01/25/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/25/22	1.5	Internal Meetings and Calls re Closing Mechanics	CW
Willie Evarts	01/26/22	0.5	Call with Creditor	CW
Willie Evarts	01/26/22	3.0	Edits to Public Meeting Presentation	HTA
Willie Evarts	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/26/22	1.0	GUCs Claim Review / Status Call	HTA
Willie Evarts	01/26/22	1.5	Responses to Press Questions	CW
Willie Evarts	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Willie Evarts	01/27/22	1.0	Closing Mechanics Call	CW
Willie Evarts	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Willie Evarts	01/27/22	2.0	Public Board Meeting	CW
Willie Evarts	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Willie Evarts	01/27/22	3.0	Review of New Fiscal Plan	CW
Willie Evarts	01/28/22	0.5	Call with AAFAF Advisor	CW
Willie Evarts	01/28/22	0.5	Call with Creditor	CW
Willie Evarts	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Willie Evarts	01/28/22	3.0	Review and Edits to Proposed PR Legislation	CW

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Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/28/22	3.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Willie Evarts	01/28/22	1.0	Review of PoA Explanation Materials	CW
Willie Evarts	01/29/22	1.0	Emails with FOMB Advisors	CW
Willie Evarts	01/30/22	2.5	Review of Edits to Calculation Agent Agreement	CW
Willie Evarts	01/30/22	1.5	Review of Edits to Calculation Agent Agreement	CW
Willie Evarts	01/31/22	0.5	Call with Creditor Advisors re Indenture Attachments	CW
Willie Evarts	01/31/22	1.0	Call with Creditor Counsel re Closing Documents	CW
Willie Evarts	01/31/22	1.5	Calls with AAFAF Advisors re Closing Mechanics	CW
Willie Evarts	01/31/22	3.5	Emails, Responses and Analysis re Closing Mechanics	CW
		164.0		

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/03/22	0.5	Fiscal Plan Discussion with FOMB Staff	HTA
Ashim Midha	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/03/22	1.0	Internal Discussion re CVI Analysis	CW
Ashim Midha	01/03/22	2.0	Preparation of Analysis re CVI	CW
Ashim Midha	01/03/22	1.0	Review and Comments to Stipulation	CW
Ashim Midha	01/04/22	1.5	Fiscal Plan Discussion with FOMB Staff	HTA
Ashim Midha	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/04/22	1.0	Internal Discussion re Various Matters	CW
Ashim Midha	01/04/22	1.5	Review of Materials re CVI	CW
Ashim Midha	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/05/22	1.0	FOMB Board Call	CW
Ashim Midha	01/05/22	1.5	Review of Board Materials	CW
Ashim Midha	01/05/22	3.0	Review of HTA Trust Agreement	HTA
Ashim Midha	01/06/22	1.0	Call with Counsel re Disclosure Statement	HTA
Ashim Midha	01/06/22	1.0	Clawback Claims Reconciliation	CW
Ashim Midha	01/06/22	2.0	Internal Discussion re Claims Reconciliation	CW
Ashim Midha	01/06/22	1.5	Preparation of Analysis re Claims	HTA
Ashim Midha	01/06/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Ashim Midha	01/07/22	1.5	Call with AAFAF Advisors and FOMB Advisors re Closing	CW
Ashim Midha	01/07/22	0.5	Call with Creditor Advisors re Claims	CW
Ashim Midha	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/07/22	2.5	Internal Discussion re Claims Reconciliation	CW
Ashim Midha	01/07/22	1.5	Review of Updated Plan of Adjustment	HTA
Ashim Midha	01/09/22	2.5	Review of Updated Plan of Adjustment	HTA
Ashim Midha	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Ashim Midha	01/10/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/10/22	0.5	Internal Calls re Plan	CW, HTA
Ashim Midha	01/10/22	1.0	Internal Discussion re Unsecured Claims Reconciliation	HTA
Ashim Midha	01/10/22	1.0	Preparation of Analysis re Unsecured Claims Reconciliation	HTA
Ashim Midha	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Ashim Midha	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/12/22	1.5	Edits to Media Slides for FOMB Staff	CW
Ashim Midha	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Ashim Midha	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/14/22	1.0	FOMB Board Call	CW
Ashim Midha	01/16/22	2.0	Review of Potential Press Questions & Answers	CW

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/17/22	1.0	Call re Indenture Edits	HTA
Ashim Midha	01/17/22	3.0	Drafting Potential Press Questions List	CW
Ashim Midha	01/17/22	2.5	Preparation of Press Materials	CW
Ashim Midha	01/17/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/18/22	1.0	Edits to FOMB Public Statement	CW
Ashim Midha	01/18/22	3.0	Edits to Potential Press Questions List	CW
Ashim Midha	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/18/22	1.0	FOMB Press Conference	CW
Ashim Midha	01/18/22	2.0	Preparation of Press Materials	CW
Ashim Midha	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/19/22	1.0	FOMB Advisors Indenture Review	HTA
Ashim Midha	01/19/22	1.0	Internal Discussion re GO Allocations	CW
Ashim Midha	01/19/22	1.5	Review and Preparation of Analysis re FOMB Executive Request	CW
Ashim Midha	01/19/22	1.0	Review and Preparation of Analysis re GO Allocations	CW
Ashim Midha	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Ashim Midha	01/20/22	1.0	FOMB Advisors Indenture Review	HTA
Ashim Midha	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Ashim Midha	01/20/22	3.0	FOMB Board Strategy Session	CW
Ashim Midha	01/20/22	0.5	Internal Call re Closing Documents	CW
Ashim Midha	01/20/22	1.0	Review of Analysis re FOMB Executive Request	CW
Ashim Midha	01/20/22	2.0	Review of Calculation Agent Agreement and Reporting Agreement	CW
Ashim Midha	01/21/22	2.0	Calls with FOMB Advisors	CW
Ashim Midha	01/22/22	1.5	Claims Reconciliation and Internal Discussions	CW
Ashim Midha	01/22/22	0.5	Email Correspondence re Calculation Agent Agreement	CW
Ashim Midha	01/22/22	1.0	Review of Edits to Public Presentation from FOMB Executive	CW
Ashim Midha	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/24/22	3.5	Internal Meetings and Calls re Closing Mechanics	CW
Ashim Midha	01/24/22	1.5	Review and Comment on Calculation Agent Agreement	CW
Ashim Midha	01/24/22	1.5	Review and Comment on Fiscal Plan	CW
Ashim Midha	01/25/22	1.0	Review and Comment on Disclosure Statement	HTA
Ashim Midha	01/25/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/25/22	1.5	Internal Meetings and Calls re Closing Mechanics	CW
Ashim Midha	01/25/22	2.0	Review of Analysis re HTA Disclosure Statement	HTA
Ashim Midha	01/26/22	0.5	Call with Creditor	CW
Ashim Midha	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/26/22	1.0	GUCs Claim Review / Status Call	HTA
Ashim Midha	01/26/22	0.5	Internal Call re Claims	HTA
Ashim Midha	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Ashim Midha	01/27/22	1.0	Closing Mechanics Call	CW

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Ashim Midha	01/27/22	2.0	Public Board Meeting	CW
Ashim Midha	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Ashim Midha	01/27/22	1.0	Review of New Fiscal Plan	CW
Ashim Midha	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Ashim Midha	01/28/22	1.5	Review of Materials re CVI	CW
Ashim Midha	01/28/22	1.0	Review and Edits to Proposed PR Legislation	CW
Ashim Midha	01/28/22	3.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Ashim Midha	01/28/22	1.0	Review of PoA Explanation Materials	CW
Ashim Midha	01/31/22	0.5	Call with Creditor Advisors re Indenture Attachments	CW
Ashim Midha	01/31/22	1.0	Call with Creditor Counsel re Closing Documents	CW
Ashim Midha	01/31/22	1.5	Calls with AAFAF Advisors re Closing Mechanics	CW
		110.5		

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/03/22	0.5	Fiscal Plan Discussion with FOMB Staff	HTA
Lauren Weetman	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/03/22	1.0	Internal Discussion re CVI Analysis	CW
Lauren Weetman	01/03/22	2.0	Preparation of Analysis re CVI	CW
Lauren Weetman	01/03/22	1.5	Revision of Analysis re CVI	CW
Lauren Weetman	01/04/22	1.0	Fiscal Plan Discussion with FOMB Staff	HTA
Lauren Weetman	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/04/22	1.0	Internal Discussion re Various Matters	CW
Lauren Weetman	01/04/22	1.0	Review of Filed Documents re Creditor Advisor Question	CW
Lauren Weetman	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/05/22	1.0	FOMB Board Call	CW
Lauren Weetman	01/05/22	1.5	Review of Board Materials	CW
Lauren Weetman	01/05/22	2.5	Review of HTA Trust Agreement	HTA
Lauren Weetman	01/06/22	1.0	Call with Counsel re Disclosure Statement	HTA
Lauren Weetman	01/06/22	1.0	Clawback Claims Reconciliation	CW
Lauren Weetman	01/06/22	2.0	Internal Discussion re Claims Reconciliation	CW
Lauren Weetman	01/06/22	3.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	01/06/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Lauren Weetman	01/07/22	1.5	Call with AAFAF Advisors and FOMB Advisors re Closing	CW
Lauren Weetman	01/07/22	0.5	Call with Creditor Advisors re Claims	CW
Lauren Weetman	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/07/22	2.5	Internal Discussion re Claims Reconciliation	CW
Lauren Weetman	01/07/22	1.5	Review of Updated Plan of Adjustment	HTA
Lauren Weetman	01/09/22	2.5	Review of Updated Plan of Adjustment	HTA
Lauren Weetman	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Lauren Weetman	01/10/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/10/22	0.5	Internal Calls re Plan	CW, HTA
Lauren Weetman	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Lauren Weetman	01/11/22	1.5	FOMB Advisor Call re Emergence Workstreams	CW
Lauren Weetman	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/12/22	3.5	Edits to Media Slides for FOMB Staff	CW
Lauren Weetman	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Lauren Weetman	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/14/22	1.0	FOMB Board Call	CW
Lauren Weetman	01/17/22	1.0	Call re Indenture Edits	HTA
Lauren Weetman	01/17/22	3.0	Drafting Potential Press Questions List	CW
Lauren Weetman	01/17/22	2.5	Preparation of Press Materials	CW

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/17/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/18/22	1.0	Edits to FOMB Public Statement	CW
Lauren Weetman	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/18/22	1.0	FOMB Press Conference	CW
Lauren Weetman	01/18/22	4.0	Preparation of Press Materials	CW
Lauren Weetman	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/19/22	1.0	FOMB Advisors Indenture Review	HTA
Lauren Weetman	01/19/22	1.0	Internal Discussion re GO Allocations	CW
Lauren Weetman	01/19/22	3.0	Preparation of Analysis re FOMB Executive Request	CW
Lauren Weetman	01/19/22	4.0	Preparation of Analysis re GO Allocations	CW
Lauren Weetman	01/19/22	1.5	Preparation of Emergence Workstream Tracker	CW
Lauren Weetman	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Lauren Weetman	01/20/22	1.0	FOMB Advisors Indenture Review	HTA
Lauren Weetman	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Lauren Weetman	01/20/22	3.0	FOMB Board Strategy Session	CW
Lauren Weetman	01/20/22	0.5	Internal Call re Closing Documents	CW
Lauren Weetman	01/20/22	4.0	Preparation of Analysis re FOMB Executive Request	CW
Lauren Weetman	01/20/22	2.5	Review of Calculation Agent Agreement and Reporting Agreement	CW
Lauren Weetman	01/21/22	2.0	Calls with FOMB Advisors	CW
Lauren Weetman	01/21/22	5.0	Preparation of Materials re FOMB Executive Request	CW
Lauren Weetman	01/21/22	1.0	Review and Preparation of Responses to Creditor Advisors	CW
Lauren Weetman	01/22/22	1.5	Claims Reconciliation and Internal Discussions	CW
Lauren Weetman	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/24/22	3.5	Internal Meetings and Calls re Closing Mechanics	CW
Lauren Weetman	01/24/22	1.0	Preparation of Analysis re Debt Service	CW
Lauren Weetman	01/25/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/25/22	1.5	Internal Meetings and Calls re Closing Mechanics	CW
Lauren Weetman	01/25/22	4.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Lauren Weetman	01/25/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	01/26/22	0.5	Call with Creditor	CW
Lauren Weetman	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/26/22	1.0	GUCs Claim Review / Status Call	HTA
Lauren Weetman	01/26/22	0.5	Internal Call re Claims	HTA
Lauren Weetman	01/26/22	3.0	Preparation of Analysis re CVI	CW
Lauren Weetman	01/26/22	3.0	Preparation of Internal Reference Materials re Fiscal Plan	CW
Lauren Weetman	01/26/22	0.5	Review of Fiscal Plan Presentation	CW
Lauren Weetman	01/26/22	2.0	Review of New Fiscal Plan	CW
Lauren Weetman	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Lauren Weetman	01/27/22	1.0	Closing Mechanics Call	CW

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Lauren Weetman	01/27/22	2.0	Public Board Meeting	CW
Lauren Weetman	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Lauren Weetman	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Lauren Weetman	01/28/22	3.5	Preparation of Analysis re CVI	CW
Lauren Weetman	01/28/22	2.5	Preparation of Materials re CVI for FOMB Executive	CW
Lauren Weetman	01/28/22	1.0	Response to Creditor Advisor Question	ERS
Lauren Weetman	01/28/22	3.0	Review of and Comment on FY22 Amendment Resolution	CW
Lauren Weetman	01/31/22	0.5	Call with Creditor Advisors re Indenture Attachments	CW
Lauren Weetman	01/31/22	1.0	Call with Creditor Counsel re Closing Documents	CW
Lauren Weetman	01/31/22	1.5	Calls with AAFAF Advisors re Closing Mechanics	CW
Lauren Weetman	01/31/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re Calculation Agreement	CW
Lauren Weetman	01/31/22	5.0	Preparation of Attachement for CVI Indenture	CW
Lauren Weetman	01/31/22	2.5	Review of Attachement for CVI Indenture	CW
		143.5		

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Professional	Date	Hours	Explanation	Entity
Elina Ma	01/03/22	0.5	Fiscal Plan Discussion with FOMB Staff	HTA
Elina Ma	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/04/22	1.5	Fiscal Plan Discussion with FOMB Staff	HTA
Elina Ma	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/05/22	1.0	FOMB Board Call	CW
Elina Ma	01/05/22	1.5	Review of Board Materials	CW
Elina Ma	01/05/22	2.5	Review of HTA Trust Agreement	HTA
Elina Ma	01/06/22	1.0	Call with Counsel re Disclosure Statement	HTA
Elina Ma	01/06/22	1.0	Clawback Claims Reconciliation	CW
Elina Ma	01/06/22	2.0	Internal Discussion re Claims Reconciliation	CW
Elina Ma	01/06/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Elina Ma	01/07/22	1.5	Call with AAFAF Advisors and FOMB Advisors re Closing	CW
Elina Ma	01/07/22	0.5	Call with Creditor Advisors re Claims	CW
Elina Ma	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/07/22	2.5	Internal Discussion re Claims Reconciliation	CW
Elina Ma	01/07/22	1.5	Review of Updated Plan of Adjustment	HTA
Elina Ma	01/09/22	2.5	Review of Updated Plan of Adjustment	HTA
Elina Ma	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Elina Ma	01/10/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Elina Ma	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/12/22	1.0	Edits to Media Slides for FOMB Staff	CW
Elina Ma	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Elina Ma	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/14/22	1.0	FOMB Board Call	CW
Elina Ma	01/17/22	1.0	Call re Indenture Edits	HTA
Elina Ma	01/17/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/18/22	1.0	FOMB Press Conference	CW
Elina Ma	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/19/22	1.0	FOMB Advisors Indenture Review	HTA
Elina Ma	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Elina Ma	01/20/22	1.0	FOMB Advisors Indenture Review	HTA
Elina Ma	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Elina Ma	01/20/22	3.0	FOMB Board Strategy Session	CW
Elina Ma	01/20/22	0.5	Internal Call re Closing Documents	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Elina Ma	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/25/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/25/22	1.5	Internal Meetings and Calls re Closing Mechanics	CW
Elina Ma	01/26/22	0.5	Call with Creditor	CW
Elina Ma	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/26/22	1.0	GUCs Claim Review / Status Call	HTA
Elina Ma	01/26/22	0.5	Internal Call re Claims	HTA
Elina Ma	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Elina Ma	01/27/22	1.0	Closing Mechanics Call	CW
Elina Ma	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Elina Ma	01/27/22	2.0	Public Board Meeting	CW
Elina Ma	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Elina Ma	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Elina Ma	01/31/22	0.5	Call with Creditor Advisors re Indenture Attachments	CW
Elina Ma	01/31/22	1.0	Call with Creditor Counsel re Closing Documents	CW
		55.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Title	Hours
Steve Zelin	Partner	50.5
William Evarts	Managing Director	151.0
Ashim Midha	Associate	112.5
Lauren Weetman	Analyst	229.5
Elina Ma	Analyst	<u>10.0</u>
	Total	<u><u>553.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	02/01/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/01/22	1.5	Internal Call re Closing Mechanics	CW
Steve Zelin	02/02/22	1.5	Edits to Board Public Document	CW
Steve Zelin	02/02/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Steve Zelin	02/03/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Steve Zelin	02/03/22	1.0	Internal Discussions re CVI Documentation	CW
Steve Zelin	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Steve Zelin	02/04/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Steve Zelin	02/04/22	1.5	Internal Discussions re Closing Mechanics	CW
Steve Zelin	02/07/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/07/22	2.0	FOMB Board Call	CW
Steve Zelin	02/08/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/08/22	0.5	FOMB and AAFAF Advisor Call re CVI Trust Agreement Attachment	CW
Steve Zelin	02/08/22	0.5	FOMB and AAFAF Advisor Call re HTA Trust Agreement	HTA
Steve Zelin	02/09/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/10/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/10/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Steve Zelin	02/11/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/11/22	1.0	Internal Discussions re Restriction Fee Finalization	CW
Steve Zelin	02/14/22	1.0	Calls and Internal Discussion re Disclosure Obligations	CW
Steve Zelin	02/14/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/14/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Steve Zelin	02/14/22	5.0	Internal Call re Closing Mechanics	CW
Steve Zelin	02/14/22	0.5	Internal Call re Fiscal Plan	CW
Steve Zelin	02/15/22	0.5	Call with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Steve Zelin	02/15/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/15/22	2.0	Internal Discussions and Review re Fiscal Plan Projections	CW
Steve Zelin	02/16/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/16/22	0.5	Internal Call re Effective Date	CW
Steve Zelin	02/16/22	2.0	Review and Internal Discussion re Creditor Counsel Comments	CW
Steve Zelin	02/17/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/17/22	1.0	Internal Discussions and Review re Closing Mechanics	CW
Steve Zelin	02/18/22	1.0	FOMB Board Call	CW
Steve Zelin	02/18/22	1.0	Internal Call re Effective Date	CW
Steve Zelin	02/22/22	0.5	FOMB Daily Call	CW
Steve Zelin	02/22/22	0.5	Internal Discussions and Review re Closing Mechanics	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	02/22/22	1.5	Meeting with FOMB Member	CW
Steve Zelin	02/23/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/23/22	0.5	Internal Call re Closing	CW
Steve Zelin	02/24/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/24/22	2.5	FOMB Strategy Session	CW
Steve Zelin	02/24/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Steve Zelin	02/25/22	3.0	FOMB Public Board Meeting	CW
Steve Zelin	02/28/22	0.5	FOMB Advisor Call	CW
Steve Zelin	02/28/22	1.5	FOMB Advisor Calls re Debt Management Policy	CW
Steve Zelin	02/28/22	1.0	Review of Bond Distribution Analysis	CW
Steve Zelin	02/28/22	0.5	Review of Fee Distribution Analysis	CW
		<u>50.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/01/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/01/22	0.5	FOMB Advisor Call re Closing Mechanics	CW
Willie Evarts	02/01/22	2.0	Internal Call re Closing Mechanics	CW
Willie Evarts	02/01/22	1.5	Review and Calls re Tax Analysis	CW
Willie Evarts	02/01/22	2.5	Review of Closing Mechanics Analysis	CW
Willie Evarts	02/01/22	2.0	Review of Materials re CVI Trust Agreement	CW
Willie Evarts	02/02/22	1.0	Call with AAFAF Advisors and FOMB Advisors re CVI	CW
Willie Evarts	02/02/22	2.0	Claims Reconciliation Emails and Analysis	CW
Willie Evarts	02/02/22	1.5	Edits to Board Public Document	CW
Willie Evarts	02/02/22	1.5	Emails and Analysis for Creditors re CVI Documentation	CW
Willie Evarts	02/02/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/02/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Willie Evarts	02/03/22	0.5	Call re SUT Projections with FOMB Advisors	CW
Willie Evarts	02/03/22	0.5	Call with Communications Team re PR	CW
Willie Evarts	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Willie Evarts	02/03/22	1.0	Calls and Emails with Creditor Advisors re CVI	CW
Willie Evarts	02/03/22	1.0	Emails re Creditor Comments to CVI Documentation	CW
Willie Evarts	02/03/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/03/22	1.0	FOMB Advisor Call and Emails re Fiscal Plan	CW
Willie Evarts	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Willie Evarts	02/03/22	2.0	Internal Discussions re CVI Documentation	CW
Willie Evarts	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Willie Evarts	02/04/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Willie Evarts	02/04/22	2.5	Internal Discussions re Closing Mechanics	CW
Willie Evarts	02/04/22	1.0	Review and Edits to Closing Mechanics Checklist	CW
Willie Evarts	02/05/22	1.0	Calls and Emails with Creditor Advisors	CW
Willie Evarts	02/05/22	2.5	Review and Internal Calls re CVI exhibits	CW
Willie Evarts	02/07/22	1.5	Board Materials Preparation	CW
Willie Evarts	02/07/22	1.5	Discussions re CW Loan to HTA	CW
Willie Evarts	02/07/22	1.0	Edits to CVI Exhibits	CW
Willie Evarts	02/07/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/07/22	2.0	FOMB Board Call	CW
Willie Evarts	02/08/22	1.0	Calls and Emails with Creditors Advisors re Closing Mechanics	CW
Willie Evarts	02/08/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/08/22	0.5	FOMB and AAFAF Advisor Call re HTA Trust Agreement	HTA
Willie Evarts	02/08/22	0.5	FOMB and AAFAF Advisor Calls re CVI Trust Agreement Attachment	CW
Willie Evarts	02/08/22	2.0	Review and Internal Discussions re CVI Documents	CW
Willie Evarts	02/08/22	1.5	Review of CVI Summary Slides	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/09/22	1.0	Calls and Emails re Closing Mechanics for Insured Claims	CW
Willie Evarts	02/09/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/10/22	1.5	Calls and Emails re Closing Mechanics for Insured Claims	CW
Willie Evarts	02/10/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/10/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Willie Evarts	02/10/22	2.5	Internal Conversation re Effective Date Payments	CW
Willie Evarts	02/10/22	0.5	Review and Edits to Closing Mechanics Checklist	CW
Willie Evarts	02/10/22	2.0	Review of PFC QM	CW
Willie Evarts	02/11/22	1.0	Call with AAFAF Advisors, FOMB Advisors re Effective Date	CW
Willie Evarts	02/11/22	0.5	Calls and Emails with Creditor Advisors re Closing Mechanics	CW
Willie Evarts	02/11/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/11/22	1.5	Internal Discussions re Restriction Fee Finalization	CW
Willie Evarts	02/11/22	1.5	Review of Updated Indenture	HTA
Willie Evarts	02/14/22	0.5	Call and Email with Counsel re Closing Mechanics	CW
Willie Evarts	02/14/22	1.0	Calls and Internal Discussion re Disclosure Obligations	CW
Willie Evarts	02/14/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/14/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Willie Evarts	02/14/22	5.0	Internal Call re Closing Mechanics	CW
Willie Evarts	02/14/22	1.0	Internal Discussion re CVI Modeling Projections	CW
Willie Evarts	02/15/22	1.0	Call with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Willie Evarts	02/15/22	1.0	Emails and Calls re Claim Reconciliation	CW
Willie Evarts	02/15/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/15/22	0.5	FOMB Advisor Call re Fiscal Plan Model	CW
Willie Evarts	02/15/22	0.5	FOMB Advisor Call with Prime Clerk re Emergence	CW
Willie Evarts	02/15/22	2.0	Internal Discussions and Review re Fiscal Plan Projections	CW
Willie Evarts	02/15/22	2.0	Review of Fiscal Plan draft	HTA
Willie Evarts	02/15/22	1.0	Review of Proposed Court Filing	CW
Willie Evarts	02/16/22	1.5	Calls and Emails re Tax Matters	CW
Willie Evarts	02/16/22	0.5	DTC Distributions	CW
Willie Evarts	02/16/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/16/22	0.5	FOMB Advisor Call re ERS PE Portfolio	CW
Willie Evarts	02/16/22	0.5	Internal Call re Effective Date	CW
Willie Evarts	02/16/22	2.0	Review and Internal Discussion re Creditor Counsel Comments	CW
Willie Evarts	02/16/22	1.0	Review of Closing Mechanics Analysis	CW
Willie Evarts	02/16/22	1.0	Review of Court Filing from Counsel	CW
Willie Evarts	02/16/22	2.0	Review Updated Materials re MBA Settlement	CW
Willie Evarts	02/17/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/17/22	0.5	FOMB Advisor Call re HTA Loan Agreement	HTA
Willie Evarts	02/17/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/17/22	0.5	FOMB, AAFAF, and Creditor Advisor Call re CVI Calculation Agreement	CW
Willie Evarts	02/17/22	3.5	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/17/22	0.5	Review of Creditor Trade Reporting	CW
Willie Evarts	02/18/22	0.5	Emails with FOMB Advisors re Creditor Disclosures	CW
Willie Evarts	02/18/22	1.0	FOMB Board Call	CW
Willie Evarts	02/18/22	1.0	Internal Call re Effective Date	CW
Willie Evarts	02/18/22	4.0	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/18/22	2.5	Review and Adjustments re FOMB Presentation Materials	CW
Willie Evarts	02/19/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/21/22	0.5	Call with FOMB Advisor re CW Loan	CW
Willie Evarts	02/21/22	0.5	Call with FOMB Advisors and FOMB Team re Claims	HTA
Willie Evarts	02/21/22	1.0	Emails re FOMB Board Presentation Materials	CW
Willie Evarts	02/21/22	0.5	Emails re Outreach to Parties in Interest for ERS Trust	CW
Willie Evarts	02/21/22	4.0	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/22/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Willie Evarts	02/22/22	0.5	FOMB Daily Call	CW
Willie Evarts	02/22/22	3.5	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/22/22	1.5	Meeting with FOMB Member	CW
Willie Evarts	02/23/22	3.0	Emails re Outreach to Parties in Interest for ERS Trust	CW
Willie Evarts	02/23/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/23/22	2.0	Internal Call re Closing	CW
Willie Evarts	02/23/22	1.0	Review and Comment on Closing Mechanics Checklist	CW
Willie Evarts	02/24/22	0.5	Call with AAFAF and FOMB Advisors re CVI	CW
Willie Evarts	02/24/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/24/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Willie Evarts	02/24/22	2.5	FOMB Strategy Session	CW
Willie Evarts	02/24/22	3.0	Internal Discussions and Review re Closing Mechanics	CW
Willie Evarts	02/24/22	1.5	Review and Internal Discussions re CVI documents	CW
Willie Evarts	02/25/22	1.0	Call re CVI Issues List	CW
Willie Evarts	02/25/22	1.0	Call with AAFAF Advisors re Documentation	CW
Willie Evarts	02/25/22	3.0	FOMB Public Board Meeting	CW
Willie Evarts	02/25/22	0.5	FOMB Public Meeting Press Conference	CW
Willie Evarts	02/25/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re Indentures	CW
Willie Evarts	02/25/22	1.0	Review of FOMB Board Meeting Materials	CW
Willie Evarts	02/25/22	1.0	Review of Updated Bond Structure	CW
Willie Evarts	02/27/22	1.0	Internal Discussion re Bond Distribution Allocations	CW
Willie Evarts	02/27/22	1.0	Review of Debt Management Policy	CW
Willie Evarts	02/27/22	2.0	Review of Documents re Closing Mechanics	CW
Willie Evarts	02/28/22	0.5	Call with Creditor Advisors re Effective Date Payments	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	02/28/22	0.5	Debt Management Pre-Call	CW
Willie Evarts	02/28/22	0.5	FOMB Advisor Call	CW
Willie Evarts	02/28/22	1.5	FOMB Advisor Calls re Debt Management Policy	CW
Willie Evarts	02/28/22	0.5	Internal Call re Claims Reconciliation	CW
Willie Evarts	02/28/22	2.0	Review of Documents re Closing Mechanics	CW
		<u>151.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/01/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/01/22	0.5	FOMB Advisor Call re Closing Mechanics	CW
Ashim Midha	02/01/22	1.5	Internal Call re Closing Mechanics	CW
Ashim Midha	02/01/22	1.0	Review and Calls re Tax Analysis	CW
Ashim Midha	02/01/22	2.0	Review of Materials re CVI Trust Agreement	CW
Ashim Midha	02/02/22	1.0	Call with AAFAF Advisors and FOMB Advisors re CVI	CW
Ashim Midha	02/02/22	1.0	Claims Reconciliation Emails and Analysis	CW
Ashim Midha	02/02/22	1.5	Edits to Board Public Document	CW
Ashim Midha	02/02/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/02/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Ashim Midha	02/02/22	3.0	Review of Materials re CVI Trust Agreement	CW
Ashim Midha	02/02/22	2.0	Review of Materials re External Communications	CW
Ashim Midha	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Ashim Midha	02/03/22	1.0	Calls and Emails with Creditor Advisors re CVI	CW
Ashim Midha	02/03/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Ashim Midha	02/03/22	2.0	Internal Discussions re CVI Documentation	CW
Ashim Midha	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Ashim Midha	02/04/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Ashim Midha	02/04/22	2.5	Internal Discussions re Closing Mechanics	CW
Ashim Midha	02/04/22	1.5	Review of Materials re CVI Trust Agreement	CW
Ashim Midha	02/05/22	1.5	Review of Fiscal Plan Model	CW
Ashim Midha	02/05/22	1.0	Review of Materials and Internal Calls re CVI Trust Agreement	CW
Ashim Midha	02/07/22	2.0	Edits to CVI Exhibits	CW
Ashim Midha	02/07/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/07/22	2.0	FOMB Board Call	CW
Ashim Midha	02/08/22	1.0	Calls and Emails with Creditors Advisors re Closing Mechanics	CW
Ashim Midha	02/08/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/08/22	0.5	FOMB and AAFAF Advisor Call re CVI Trust Agreement Attachment	CW
Ashim Midha	02/08/22	0.5	FOMB and AAFAF Advisor Call re HTA Trust Agreement	HTA
Ashim Midha	02/08/22	2.0	Review and Preparation of Materials re CVI	CW
Ashim Midha	02/09/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/09/22	1.0	Internal Conversation re Effective Date Payments	CW
Ashim Midha	02/10/22	1.0	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/10/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/10/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Ashim Midha	02/10/22	2.5	Internal Conversation re Effective Date Payments	CW
Ashim Midha	02/11/22	1.0	Call with AAFAF Advisors, FOMB Advisors re Effective Date	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/11/22	1.0	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/11/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/11/22	1.0	Internal Discussions re Restriction Fee Finalization	CW
Ashim Midha	02/14/22	0.5	Call with AAFAF Advisors, FOMB Advisors re ERS	CW
Ashim Midha	02/14/22	1.0	Calls and Internal Discussion re Disclosure Obligations	CW
Ashim Midha	02/14/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/14/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Ashim Midha	02/14/22	5.0	Internal Call re Closing Mechanics	CW
Ashim Midha	02/14/22	0.5	Internal Call re Fiscal Plan	CW
Ashim Midha	02/14/22	1.0	Internal Discussion re CVI Modeling Projections	CW
Ashim Midha	02/15/22	1.0	Call with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Ashim Midha	02/15/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/15/22	0.5	FOMB Advisor Call re Fiscal Plan Model	CW
Ashim Midha	02/15/22	0.5	FOMB Advisor Call with Prime Clerk re Emergence	CW
Ashim Midha	02/15/22	2.0	Internal Discussions and Review re Fiscal Plan Projections	CW
Ashim Midha	02/15/22	1.0	Review of Materials re CVI Trust Agreement	CW
Ashim Midha	02/16/22	1.0	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/16/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/16/22	0.5	FOMB Advisor Call re ERS PE Portfolio	CW
Ashim Midha	02/16/22	0.5	Internal Call re Effective Date	CW
Ashim Midha	02/16/22	1.0	Review and Preparation of CVI Trust Agreement Attachments	CW
Ashim Midha	02/16/22	1.0	Review of HTA Recoveries for Plan	HTA
Ashim Midha	02/17/22	0.5	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/17/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/17/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Ashim Midha	02/17/22	0.5	FOMB, AAFAF, and Creditor Advisor Call re CVI Calculation Agreement	CW
Ashim Midha	02/17/22	1.0	Internal Discussions and Review re Closing Mechanics	CW
Ashim Midha	02/17/22	1.0	Review of Bond Distribution Analysis	CW
Ashim Midha	02/17/22	0.5	Review of Materials re MBA Settlement	CW
Ashim Midha	02/18/22	1.0	FOMB Board Call	CW
Ashim Midha	02/18/22	1.0	Internal Call re Effective Date	CW
Ashim Midha	02/18/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Ashim Midha	02/18/22	2.0	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	02/21/22	0.5	Call with FOMB Advisors and FOMB Team re Claims	HTA
Ashim Midha	02/22/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Ashim Midha	02/22/22	0.5	FOMB Daily Call	CW
Ashim Midha	02/22/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Ashim Midha	02/22/22	2.0	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	02/22/22	1.0	Review and Preparation of Fee Distribution Analysis	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	02/23/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/23/22	2.0	Internal Call re Closing	CW
Ashim Midha	02/24/22	0.5	Call with AAFAF and FOMB Advisors re CVI	CW
Ashim Midha	02/24/22	0.5	Email Correspondence re Bond Distribution	CW
Ashim Midha	02/24/22	1.0	Email Correspondence re Fee Distribution	CW
Ashim Midha	02/24/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/24/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Ashim Midha	02/24/22	2.5	FOMB Strategy Session	CW
Ashim Midha	02/24/22	3.0	Internal Discussions and Review re Closing Mechanics	CW
Ashim Midha	02/25/22	1.0	Call with AAFAF Advisors re Documentation	CW
Ashim Midha	02/25/22	3.0	FOMB Public Board Meeting	CW
Ashim Midha	02/25/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re Indentures	CW
Ashim Midha	02/25/22	1.5	Preparation of Fee Distribution Analysis	CW
Ashim Midha	02/25/22	1.5	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	02/25/22	0.5	Review of Materials re Effective Date Payments	CW
Ashim Midha	02/25/22	0.5	Review of Materials re Post-Emergence Matters	CW
Ashim Midha	02/27/22	0.5	Email Correspondence re Effective Date Payments	CW
Ashim Midha	02/27/22	1.0	Internal Discussion re Bond Distribution Allocations	CW
Ashim Midha	02/27/22	2.0	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	02/27/22	0.5	Review and Preparation of Fee Distribution Analysis	CW
Ashim Midha	02/28/22	0.5	Call with Creditor Advisors re Effective Date Payments	CW
Ashim Midha	02/28/22	0.5	FOMB Advisor Call	CW
Ashim Midha	02/28/22	1.5	FOMB Advisor Calls re Debt Management Policy	CW
Ashim Midha	02/28/22	0.5	Internal Call re Claims Reconciliation	CW
		<u>112.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/01/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/01/22	0.5	FOMB Advisor Call re Closing Mechanics	CW
Lauren Weetman	02/01/22	1.5	Internal Call re Closing Mechanics	CW
Lauren Weetman	02/01/22	5.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	02/01/22	1.0	Preparation of Internal Emergence Workstream Tracker	CW
Lauren Weetman	02/01/22	1.0	Update of Emergence Tracker	CW
Lauren Weetman	02/02/22	1.0	Call with AAFAF Advisors and FOMB Advisors re CVI	CW
Lauren Weetman	02/02/22	1.5	Edits to Board Public Document	CW
Lauren Weetman	02/02/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/02/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Lauren Weetman	02/02/22	2.0	Preparation of CVI Trust Agreement Attachment	CW
Lauren Weetman	02/02/22	0.5	Preparation of Follow-Up to Prime Clerk Question	CW
Lauren Weetman	02/02/22	3.0	Preparation of Rum Tax CVI Trust Agreement Attachment	CW
Lauren Weetman	02/02/22	4.0	Preparation of SUT CVI Trust Agreement Attachment	CW
Lauren Weetman	02/02/22	1.0	Review and Comment on CVI Trust Agreement	CW
Lauren Weetman	02/02/22	1.0	Review and Comment on Internal FOMB Document	CW
Lauren Weetman	02/03/22	0.5	Call with AAFAF Advisor re CVI Trust Agreement Attachment	CW
Lauren Weetman	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Lauren Weetman	02/03/22	1.0	Edits to CVI Trust Agreement Attachment	CW
Lauren Weetman	02/03/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Lauren Weetman	02/03/22	0.5	FOMB Advisor Call re Fiscal Plan	CW
Lauren Weetman	02/03/22	2.0	Internal Discussions re CVI Documentation	CW
Lauren Weetman	02/03/22	4.0	Preparation of CVI Trust Agreement Attachment	CW
Lauren Weetman	02/03/22	2.5	Review and Comment on CVI Trust Agreement	CW
Lauren Weetman	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Lauren Weetman	02/04/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Lauren Weetman	02/04/22	2.5	Internal Discussions re Closing Mechanics	CW
Lauren Weetman	02/04/22	2.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	02/05/22	1.5	Review of Fiscal Plan Model	CW
Lauren Weetman	02/07/22	2.0	Edits to CVI Exhibits	CW
Lauren Weetman	02/07/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/07/22	2.0	FOMB Board Call	CW
Lauren Weetman	02/07/22	1.0	Preparation of Claims Summary for Prime Clerk	CW
Lauren Weetman	02/08/22	1.0	Calls and Emails with Creditors Advisors re Closing Mechanics	CW
Lauren Weetman	02/08/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/08/22	0.5	FOMB and AAFAF Advisor Call re CVI Trust Agreement Attachment	CW
Lauren Weetman	02/08/22	0.5	FOMB and AAFAF Advisor Call re HTA Trust Agreement	HTA

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/08/22	3.0	Preparation of Materials re CVI	CW
Lauren Weetman	02/09/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/09/22	1.0	Internal Conversation re Effective Date Payments	CW
Lauren Weetman	02/10/22	0.5	Email Correspondence re Effective Date Payments	CW
Lauren Weetman	02/10/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/10/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW
Lauren Weetman	02/10/22	2.5	Internal Conversation re Effective Date Payments	CW
Lauren Weetman	02/10/22	3.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/11/22	1.0	Call with AAFAF Advisors, FOMB Advisors re Effective Date	CW
Lauren Weetman	02/11/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/11/22	1.5	Internal Discussions re Restriction Fee Finalization	CW
Lauren Weetman	02/11/22	1.0	Review of Fee Allocations	ERS
Lauren Weetman	02/13/22	4.0	Preparation of Analysis re Consummation Costs	CW
Lauren Weetman	02/14/22	1.0	Calls and Internal Discussion re Disclosure Obligations	CW
Lauren Weetman	02/14/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/14/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Lauren Weetman	02/14/22	0.5	FOMB Advisor Call re FOMB Staff Question	HTA
Lauren Weetman	02/14/22	5.0	Internal Call re Closing Mechanics	CW
Lauren Weetman	02/14/22	0.5	Internal Call re Fiscal Plan	CW
Lauren Weetman	02/14/22	1.0	Internal Discussion re CVI Modeling Projections	CW
Lauren Weetman	02/14/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/14/22	2.5	Review of Fiscal Plan Model	CW
Lauren Weetman	02/15/22	1.0	Call with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Lauren Weetman	02/15/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/15/22	0.5	FOMB Advisor Call re Fiscal Plan Model	CW
Lauren Weetman	02/15/22	0.5	FOMB Advisor Call with Prime Clerk re Emergence	CW
Lauren Weetman	02/15/22	2.0	Internal Discussions and Review re Fiscal Plan Projections	CW
Lauren Weetman	02/15/22	8.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/16/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/16/22	0.5	FOMB Advisor Call re ERS PE Portfolio	ERS
Lauren Weetman	02/16/22	0.5	Internal Call re Effective Date	CW
Lauren Weetman	02/16/22	0.5	Internal Discussion re Creditor Counsel Comments	CW
Lauren Weetman	02/16/22	5.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/16/22	2.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	02/16/22	1.5	Preparation of HTA Recoveries for Plan	HTA
Lauren Weetman	02/16/22	3.0	Preparation of Materials re MBA Settlement	CW
Lauren Weetman	02/17/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/17/22	0.5	FOMB Advisor Call re HTA Loan Agreement	HTA
Lauren Weetman	02/17/22	0.5	FOMB Advisor Call with Prime Clerk re Effective Date	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/17/22	0.5	FOMB, AAFAF, and Creditor Advisor Call re CVI Calculation Agreement	CW
Lauren Weetman	02/17/22	1.0	Internal Discussions and Review re Closing Mechanics	CW
Lauren Weetman	02/17/22	1.0	Preparation of Analysis re MBA Settlement	CW
Lauren Weetman	02/17/22	1.5	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/17/22	1.0	Preparation of Materials re MBA Settlement	CW
Lauren Weetman	02/18/22	1.0	FOMB Board Call	CW
Lauren Weetman	02/18/22	1.0	Internal Call re Effective Date	CW
Lauren Weetman	02/18/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/19/22	5.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/20/22	3.0	Preparation of Bond Distribution Analysis	HTA
Lauren Weetman	02/20/22	6.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/21/22	0.5	Call with FOMB Advisors and FOMB Team re Claims	HTA
Lauren Weetman	02/21/22	2.0	Internal Discussions re Closing Mechanics	CW
Lauren Weetman	02/21/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/22/22	0.5	Call with AAFAF Advisor re Emergence	CW
Lauren Weetman	02/22/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Lauren Weetman	02/22/22	0.5	FOMB Daily Call	CW
Lauren Weetman	02/22/22	2.0	Internal Discussions and Review re Closing Mechanics	CW
Lauren Weetman	02/22/22	6.0	Preparation of Board Materials	HTA
Lauren Weetman	02/22/22	3.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/22/22	2.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/23/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/23/22	2.0	Internal Call re Closing	CW
Lauren Weetman	02/23/22	1.5	Preparation of Analysis for Board Materials	HTA
Lauren Weetman	02/23/22	2.0	Preparation of Board Materials	HTA
Lauren Weetman	02/23/22	2.0	Preparation of Bond Distribution Analysis	HTA
Lauren Weetman	02/23/22	4.0	Preparation of Bond Distribution Analysis	ERS
Lauren Weetman	02/23/22	4.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/24/22	0.5	Call with AAFAF and FOMB Advisors re CVI	CW
Lauren Weetman	02/24/22	1.0	Email Correspondence re Bond Distribution	CW
Lauren Weetman	02/24/22	2.0	Email Correspondence re Fee Distribution	CW
Lauren Weetman	02/24/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/24/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Lauren Weetman	02/24/22	2.5	FOMB Strategy Session	CW
Lauren Weetman	02/24/22	3.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/24/22	4.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/24/22	1.0	Preparation of Response to Prime Clerk Question	CW
Lauren Weetman	02/25/22	1.0	Call with AAFAF Advisors re Documentation	CW
Lauren Weetman	02/25/22	3.0	FOMB Public Board Meeting	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	02/25/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re Indentures	CW
Lauren Weetman	02/25/22	3.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/25/22	2.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	02/25/22	1.5	Preparation of New GO Bond Structuring	CW
Lauren Weetman	02/25/22	4.0	Review and Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/27/22	1.0	Internal Discussion re Bond Distribution Allocations	CW
Lauren Weetman	02/27/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/27/22	2.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/28/22	0.5	Call with Creditor Advisor re Claims	CW
Lauren Weetman	02/28/22	0.5	Call with Creditor Advisors re Effective Date Payments	CW
Lauren Weetman	02/28/22	1.0	Email Correspondence re Distributions	CW
Lauren Weetman	02/28/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	02/28/22	1.5	FOMB Advisor Calls re Debt Management Policy	CW
Lauren Weetman	02/28/22	0.5	Internal Call re Claims Reconciliation	CW
Lauren Weetman	02/28/22	3.5	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	02/28/22	2.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	02/28/22	2.0	Preparation of Organizational Materials re Remaining Tasks	CW
		<u>229.5</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Professional	Date	Hours	Explanation	Entity
Elina Ma	02/02/22	1.0	Call with AAFAF Advisors and FOMB Advisors re CVI	HTA
Elina Ma	02/02/22	1.0	FOMB Advisor Call with Prime Clerk re Emergence	CW
Elina Ma	02/03/22	0.5	Call with FOMB Executive re Resignation	CW
Elina Ma	02/03/22	0.5	FOMB Advisor Call	CW
Elina Ma	02/03/22	0.5	FOMB Advisor Call re CVI Trust Agreement	CW
Elina Ma	02/04/22	1.5	Calls with AAFAF Advisors, FOMB Advisors re CVI Trust Agreement	CW
Elina Ma	02/04/22	0.5	FOMB Advisor Call	CW
Elina Ma	02/04/22	1.5	Internal Call re CVI Trust Agreement	CW
Elina Ma	02/04/22	2.5	Internal Discussions re Closing Mechanics	CW
Elina Ma	02/17/22	0.5	FOMB Advisor Call re HTA Loan Agreement	CW
		10.0		HTA

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Title	Hours
Steve Zelin	Partner	30.5
William Evarts	Managing Director	181.5
Ashim Midha	Associate	99.5
Lauren Weetman	Analyst	218.5
	Total	530.0

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	03/01/22	1.0	Call re CW Loan	CW
Steve Zelin	03/01/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/01/22	0.5	Internal Discussion re Emergence Workstreams	CW
Steve Zelin	03/02/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/02/22	1.0	Internal Discussion re Emergence Workstreams	CW
Steve Zelin	03/03/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/03/22	0.5	FOMB Advisor Call re HTA Stipulation	HTA
Steve Zelin	03/03/22	1.0	Internal Discussion re Emergence Workstreams	CW
Steve Zelin	03/04/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Steve Zelin	03/04/22	1.0	FOMB Board Call	CW
Steve Zelin	03/04/22	1.0	Internal Discussion re Emergence Workstreams	CW
Steve Zelin	03/05/22	0.5	Internal Discussions re Emergence Workstreams	CW
Steve Zelin	03/07/22	1.0	FOMB Advisor Call re ERS Trusts	ERS
Steve Zelin	03/07/22	1.0	FOMB Advisor Call re HTA Loan	HTA
Steve Zelin	03/08/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/08/22	1.0	Internal Call re Closing Mechanics	CW
Steve Zelin	03/09/22	1.0	Calls with Communications Team	CW
Steve Zelin	03/09/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Steve Zelin	03/10/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/10/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Steve Zelin	03/11/22	1.5	Calls with AAFAF Advisors re Emergence	CW
Steve Zelin	03/11/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/11/22	1.0	FOMB Board Call	CW
Steve Zelin	03/13/22	0.5	FOMB Advisor Call with JP Morgan re Market Q&A	CW
Steve Zelin	03/14/22	0.5	Closing Call	CW
Steve Zelin	03/14/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Steve Zelin	03/15/22	0.5	FOMB Advisor Call	CW
Steve Zelin	03/16/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/17/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/18/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/18/22	1.0	FOMB Board Call	HTA
Steve Zelin	03/21/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/23/22	0.5	Calls with FOMB Advisors re HTA Indenture	HTA
Steve Zelin	03/23/22	0.5	FOMB and AAFAF Advisor Call re HTA Indenture	HTA
Steve Zelin	03/24/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	03/24/22	1.0	FOMB Strategy Session	HTA
Steve Zelin	03/25/22	3.0	Virtual Attendance of Public Board Meeting	HTA
Steve Zelin	03/28/22	0.5	FOMB Advisor Call	HTA
		30.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/01/22	1.0	Call re CVI Documentation	CW
Willie Evarts	03/01/22	1.0	Call re CW Loan	CW
Willie Evarts	03/01/22	0.5	Call with CW Advisors re Claim Reconciliation	CW
Willie Evarts	03/01/22	1.0	Calls with AAFAF Advisor re Emergence	CW
Willie Evarts	03/01/22	3.5	Discussion and Reconciliation of Refunded CUSIPs	CW
Willie Evarts	03/01/22	2.0	Discussion and Review of Requested CVI Indenture Adjustment	CW
Willie Evarts	03/01/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/01/22	0.5	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/01/22	1.5	Review of CUSIP Allocation Methodology	CW
Willie Evarts	03/02/22	1.0	Call re ERS Trust Documentation	CW
Willie Evarts	03/02/22	0.5	Call re FOMB 207 Request Materials	CW
Willie Evarts	03/02/22	0.5	Call with Communications Team re Press Coverage	CW
Willie Evarts	03/02/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Willie Evarts	03/02/22	2.0	Discussion and Reconciliation of Refunded CUSIPs	CW
Willie Evarts	03/02/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/02/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/02/22	2.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/02/22	2.0	Review and Comment on Section 207 Request	CW
Willie Evarts	03/02/22	1.5	Review of Debt Management Policy	CW
Willie Evarts	03/03/22	1.0	Calls and Analysis for Ad Hoc Group Fee Allocations and Wire Instructions	CW
Willie Evarts	03/03/22	2.5	Calls and Discussion re CUSIP Claim Reconciliation	CW
Willie Evarts	03/03/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Willie Evarts	03/03/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/03/22	0.5	FOMB Advisor Call re HTA Stipulation	HTA
Willie Evarts	03/03/22	1.0	FOMB and AAFAF Advisor Call re HTA Plan and Indenture	HTA
Willie Evarts	03/03/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/03/22	3.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/04/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Willie Evarts	03/04/22	1.0	Calls with Creditor Advisors re Fee Distribution Analysis	CW
Willie Evarts	03/04/22	1.5	Debt Management Policy Edits and Discussions	CW
Willie Evarts	03/04/22	1.0	FOMB Advisor Call re Debt Management Policy	CW
Willie Evarts	03/04/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Willie Evarts	03/04/22	1.0	FOMB Board Call	CW
Willie Evarts	03/04/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/04/22	3.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/04/22	2.0	Review, Calls and Discussion re CUSIP Distributions	CW
Willie Evarts	03/05/22	1.0	Calls and Emails with Creditor Advisors	CW
Willie Evarts	03/05/22	0.5	FOMB and AAFAF Advisor Call re HTA Transaction	HTA
Willie Evarts	03/05/22	0.5	Internal Discussions re Emergence Workstreams	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/05/22	1.5	Review of Updated Plan of Adjustment	HTA
Willie Evarts	03/05/22	3.0	Review, Calls and Discussion re CUSIP Distributions	CW
Willie Evarts	03/06/22	1.0	FOMB Advisor Call with FOMB Staff re Debt Management Policy	CW
Willie Evarts	03/06/22	1.5	Review of Updated Calculation Agent Agreement	CW
Willie Evarts	03/06/22	2.0	Review of Updated Plan of Adjustment	HTA
Willie Evarts	03/07/22	0.5	Call with Creditor Advisor re Fee Distributions	CW
Willie Evarts	03/07/22	0.5	Call with Creditor Advisor re GO / PBA Fees	CW
Willie Evarts	03/07/22	0.5	Call with Creditor Advisors re Assured Acceleration Price	CW
Willie Evarts	03/07/22	2.5	Draft Responses to Press Questions	CW
Willie Evarts	03/07/22	1.0	FOMB Advisor Call re ERS Trusts	ERS
Willie Evarts	03/07/22	1.0	FOMB Advisor Call re HTA Loan	HTA
Willie Evarts	03/07/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/07/22	1.5	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/08/22	1.0	Call and Email Correspondence with FOMB Advisor re PRIFA BANs	CW
Willie Evarts	03/08/22	1.0	Calls with FOMB Advisor re Monoline Treatment	CW
Willie Evarts	03/08/22	1.0	Calls with Prime Clerk re Emergence	CW
Willie Evarts	03/08/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/08/22	1.0	FOMB Advisor Call re HTA Reserve	HTA
Willie Evarts	03/08/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Plan	HTA
Willie Evarts	03/08/22	1.0	Internal Call re Closing Mechanics	CW
Willie Evarts	03/08/22	3.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/08/22	1.0	Review of Debt Management Policy	CW
Willie Evarts	03/08/22	2.5	Review, Calls, and Discussion re CUSIPs	CW
Willie Evarts	03/09/22	0.5	Call with Creditor Advisor re Fee Disbursements	CW
Willie Evarts	03/09/22	1.5	Calls with Communications Team	CW
Willie Evarts	03/09/22	1.0	FOMB Advisor Call re Trusts	CW
Willie Evarts	03/09/22	1.0	FOMB Advisor Call with FOMB Staff re Reserve	HTA
Willie Evarts	03/09/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Willie Evarts	03/09/22	3.5	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/09/22	2.5	Review, Calls and Discussion re CUSIP Distributions	CW
Willie Evarts	03/10/22	1.5	Amortization Adjustment Analysis and Discussions	CW
Willie Evarts	03/10/22	1.0	Call with AAFAF Advisors re Closing Mechanics	CW
Willie Evarts	03/10/22	1.0	Calls with Creditor Advisors re Debt Structure	CW
Willie Evarts	03/10/22	1.0	Calls with Prime Clerk re Emergence	CW
Willie Evarts	03/10/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/10/22	1.0	FOMB Advisor Calls re Debt Structure	CW
Willie Evarts	03/10/22	1.0	FOMB and Creditor Advisor Call re HTA Distribution Conditions	HTA
Willie Evarts	03/10/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Willie Evarts	03/10/22	2.5	Internal Calls re Closing Mechanics	CW

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HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/11/22	2.5	Calls with AAFAF Advisors re Emergence	CW
Willie Evarts	03/11/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/11/22	1.0	FOMB Board Call	CW
Willie Evarts	03/11/22	2.0	Reconciliation of Creditor Restriction Fees Related to Closing	CW
Willie Evarts	03/11/22	1.5	Review of AAFAF Q&A	CW
Willie Evarts	03/11/22	2.0	Review of and Comment on Final Plan Distributions	CW
Willie Evarts	03/12/22	0.5	Call with Creditor Advisor re Distributions	HTA
Willie Evarts	03/12/22	1.0	Calls re CVI documentation	CW
Willie Evarts	03/12/22	6.0	Final Review of CUSIP Allocations	CW
Willie Evarts	03/12/22	0.5	FOMB Advisor Call with Prime Clerk re CVIs	CW
Willie Evarts	03/12/22	0.5	Internal Discussion re Distribution Analysis	CW
Willie Evarts	03/12/22	1.0	Internal Discussion re Emergence Workstreams	CW
Willie Evarts	03/12/22	2.0	Review of and Comment on Plan of Adjustment FAQs	CW
Willie Evarts	03/13/22	1.0	Call with AAFAF Advisor re Emergence	CW
Willie Evarts	03/13/22	1.0	Calls with Creditor Advisors re Distributions	CW
Willie Evarts	03/13/22	0.5	FOMB Advisor Call with JP Morgan re Market Q&A	CW
Willie Evarts	03/13/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Distribution Conditions	HTA
Willie Evarts	03/13/22	0.5	Pre-Call with AAFAF advisors re HTA	HTA
Willie Evarts	03/13/22	3.0	Review and Comment on FOMB Communications Plan	CW
Willie Evarts	03/13/22	1.5	Review and Comment on HTA / CW Loan Agreement	CW
Willie Evarts	03/13/22	3.0	Review of and Comment on Plan of Adjustment FAQs	CW
Willie Evarts	03/14/22	2.0	Closing Call	CW
Willie Evarts	03/14/22	1.0	CVI Documentation Sign-Off Call	CW
Willie Evarts	03/14/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/14/22	0.5	FOMB and AAFAF Advisor Call re CVI	CW
Willie Evarts	03/14/22	2.0	FOMB and AAFAF Advisor Call re Emergence	CW
Willie Evarts	03/14/22	0.5	Meeting with FOMB Advisors re CVI Trust Agreement	CW
Willie Evarts	03/14/22	0.5	Meeting with FOMB Advisors re HTA Trust Agreement	HTA
Willie Evarts	03/14/22	2.5	Meetings with AAFAF Advisors	CW
Willie Evarts	03/14/22	1.0	Review and Comment on Draft Distribution Notice	CW
Willie Evarts	03/15/22	3.0	Final Review of Closing Wires	CW
Willie Evarts	03/15/22	0.5	FOMB Advisor Call	CW
Willie Evarts	03/15/22	5.0	FOMB Advisor Calls with FOMB Executive re Funds Flow Authorization	CW
Willie Evarts	03/15/22	1.0	Internal Discussions re Emergence	CW
Willie Evarts	03/16/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/16/22	3.0	PRIFA BANs Adjustment Calls and Review	CW
Willie Evarts	03/17/22	1.0	Correspondence with Creditor Advisors re Plan Distributions	HTA
Willie Evarts	03/17/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/18/22	0.5	FOMB Advisor Call	HTA

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HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	03/18/22	1.0	FOMB Board Call	HTA
Willie Evarts	03/21/22	2.5	Edits to HTA Disclosure Statement	HTA
Willie Evarts	03/21/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/21/22	1.0	FOMB and AAFAF Advisor Call with Prime Clerk re Wires	HTA
Willie Evarts	03/22/22	1.5	Calls and Emails re CVI Distribution for HTA	HTA
Willie Evarts	03/23/22	1.0	Calls with FOMB Advisors re HTA Indenture	HTA
Willie Evarts	03/23/22	1.0	FOMB and AAFAF Advisor Call re HTA Indenture	HTA
Willie Evarts	03/24/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/24/22	3.0	FOMB Strategy Session	HTA
Willie Evarts	03/24/22	1.5	Review of Materials for Strategy Session	HTA
Willie Evarts	03/25/22	3.0	Virtual Attendance of Public Board Meeting	HTA
Willie Evarts	03/27/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	03/28/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	03/29/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Indenture	HTA
Willie Evarts	03/29/22	2.5	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	03/31/22	0.5	FOMB Advisor Call	HTA
		181.5		

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HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/01/22	1.0	Call re CW Loan	CW
Ashim Midha	03/01/22	1.0	Calls with AAFAF Advisor re Emergence	CW
Ashim Midha	03/01/22	2.0	Discussion and Review of Requested CVI Indenture Adjustment	CW
Ashim Midha	03/01/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/01/22	0.5	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/01/22	0.5	Internal Discussion re Fee Disbursements	CW
Ashim Midha	03/01/22	2.0	Review and Preparation of CVI Trust Agreement Attachments	CW
Ashim Midha	03/02/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Ashim Midha	03/02/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/02/22	1.0	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/03/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/03/22	0.5	FOMB Advisor Call re HTA Stipulation	HTA
Ashim Midha	03/03/22	1.0	FOMB and AAFAF Advisor Call re HTA Plan and Indenture	HTA
Ashim Midha	03/03/22	1.0	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/03/22	1.0	Review and Preparation of Bond Distribution Analysis	CW
Ashim Midha	03/03/22	1.0	Review and Preparation of Fee Distribution Analysis	CW
Ashim Midha	03/04/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Ashim Midha	03/04/22	1.0	Calls with Creditor Advisors re Fee Distribution Analysis	CW
Ashim Midha	03/04/22	1.0	FOMB Advisor Call re Debt Management Policy	CW
Ashim Midha	03/04/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Ashim Midha	03/04/22	1.0	FOMB Board Call	CW
Ashim Midha	03/04/22	1.0	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/05/22	0.5	FOMB and AAFAF Advisor Call re HTA Transaction	HTA
Ashim Midha	03/05/22	0.5	Internal Discussions re Emergence Workstreams	CW
Ashim Midha	03/05/22	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	03/06/22	1.0	Preparation of Materials re External Communications	CW
Ashim Midha	03/07/22	1.0	FOMB Advisor Call re ERS Trusts	ERS
Ashim Midha	03/07/22	1.0	FOMB Advisor Call re HTA Loan	HTA
Ashim Midha	03/07/22	0.5	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/07/22	2.0	Preparation of Materials re External Communications	CW
Ashim Midha	03/08/22	1.0	Call and Email Correspondence with FOMB Advisor re PRIFA BANs	CW
Ashim Midha	03/08/22	1.0	Calls with FOMB Advisor re Monoline Treatment	CW
Ashim Midha	03/08/22	1.0	Calls with Prime Clerk re Emergence	CW
Ashim Midha	03/08/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/08/22	1.0	FOMB Advisor Call re HTA Reserve	HTA
Ashim Midha	03/08/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Plan	HTA
Ashim Midha	03/08/22	1.0	Internal Call re Closing Mechanics	CW
Ashim Midha	03/09/22	0.5	Call with Creditor Advisor re Fee Disbursements	CW
Ashim Midha	03/09/22	1.5	Calls with Communications Team	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/09/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Ashim Midha	03/10/22	1.0	Calls with Creditor Advisors re Debt Structure	CW
Ashim Midha	03/10/22	1.0	Calls with Prime Clerk re Emergence	CW
Ashim Midha	03/10/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/10/22	1.0	FOMB and Creditor Advisor Call re HTA Distribution Conditions	HTA
Ashim Midha	03/10/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Ashim Midha	03/11/22	2.5	Calls with AAFAF Advisors re Emergence	CW
Ashim Midha	03/11/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/11/22	1.0	FOMB Board Call	CW
Ashim Midha	03/11/22	2.5	Review of AAFAF Q&A	CW
Ashim Midha	03/12/22	0.5	Call with Creditor Advisor re Distributions	HTA
Ashim Midha	03/12/22	1.0	Calls re CVI documentation	CW
Ashim Midha	03/12/22	0.5	FOMB Advisor Call with Prime Clerk re CVIs	CW
Ashim Midha	03/12/22	0.5	Internal Discussion re Distribution Analysis	CW
Ashim Midha	03/12/22	1.0	Internal Discussion re Emergence Workstreams	CW
Ashim Midha	03/12/22	3.0	Review and Comment on Press Materials	CW
Ashim Midha	03/12/22	1.0	Review of and Comment on Plan of Adjustment FAQs	CW
Ashim Midha	03/13/22	1.0	Call with AAFAF Advisor re Emergence	CW
Ashim Midha	03/13/22	0.5	FOMB Advisor Call with JP Morgan re Market Q&A	CW
Ashim Midha	03/13/22	0.5	Pre-Call with AAFAF advisors re HTA	HTA
Ashim Midha	03/13/22	1.0	Preparation of CVI Trust Agreement Attachments	CW
Ashim Midha	03/14/22	2.0	Closing Call	CW
Ashim Midha	03/14/22	1.0	CVI Documentation Sign-Off Call	CW
Ashim Midha	03/14/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/14/22	0.5	FOMB and AAFAF Advisor Call re CVI	CW
Ashim Midha	03/14/22	2.0	FOMB and AAFAF Advisor Call re Emergence	CW
Ashim Midha	03/14/22	0.5	Meeting with FOMB Advisors re CVI Trust Agreement	CW
Ashim Midha	03/14/22	0.5	Meeting with FOMB Advisors re HTA Trust Agreement	HTA
Ashim Midha	03/14/22	2.5	Meetings with AAFAF Advisors	CW
Ashim Midha	03/15/22	0.5	FOMB Advisor Call	CW
Ashim Midha	03/15/22	5.0	FOMB Advisor Calls with FOMB Executive re Funds Flow Authorization	CW
Ashim Midha	03/15/22	1.0	Internal Discussions re Emergence	CW
Ashim Midha	03/15/22	2.0	Preparation of CVI Trust Agreement Attachments	CW
Ashim Midha	03/16/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/17/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/18/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/18/22	1.0	FOMB Board Call	HTA
Ashim Midha	03/21/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/21/22	1.0	FOMB and AAFAF Advisor Call with Prime Clerk re Wires	HTA

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022**

Professional	Date	Hours	Explanation	Entity
Ashim Midha	03/23/22	1.0	Calls with FOMB Advisors re HTA Indenture	HTA
Ashim Midha	03/23/22	1.0	FOMB and AAFAF Advisor Call re HTA Indenture	HTA
Ashim Midha	03/23/22	2.0	Review and Preparation of Internal Reference Materials	HTA
Ashim Midha	03/24/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/24/22	3.5	FOMB Strategy Session	HTA
Ashim Midha	03/25/22	3.0	Virtual Attendance of Public Board Meeting	HTA
Ashim Midha	03/27/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	03/28/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/29/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Indenture	HTA
Ashim Midha	03/29/22	2.5	Review and Comment on HTA Discolsure Statement	HTA
Ashim Midha	03/31/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	03/31/22	0.5	FOMB Advisor Call with FOMB Staff re FP Projections	HTA
		99.5		

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HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/01/22	1.0	Call re CW Loan	CW
Lauren Weetman	03/01/22	1.0	Calls with AAFAF Advisor re Emergence	CW
Lauren Weetman	03/01/22	3.5	Discussion and Reconciliation of Refunded CUSIPs	CW
Lauren Weetman	03/01/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/01/22	0.5	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/01/22	0.5	Internal Discussion re Fee Disbursements	CW
Lauren Weetman	03/01/22	2.0	Preparation of Analysis re Fee Disbursements	CW
Lauren Weetman	03/01/22	1.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/01/22	1.5	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	03/01/22	3.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/01/22	1.0	Review of Cash Disbursement File	CW
Lauren Weetman	03/02/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Lauren Weetman	03/02/22	2.0	Email Correspondence re Fee Distribution Analysis	CW
Lauren Weetman	03/02/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/02/22	1.0	FOMB Advisor Call with FOMB Staff re Debt Management Policy	CW
Lauren Weetman	03/02/22	0.5	FOMB Advisor Call with FOMB Staff re Settlement	CW
Lauren Weetman	03/02/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/02/22	4.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/02/22	6.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/03/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Lauren Weetman	03/03/22	2.0	Email Correspondence re Fee Distribution Analysis	CW
Lauren Weetman	03/03/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/03/22	0.5	FOMB Advisor Call re HTA Stipulation	HTA
Lauren Weetman	03/03/22	1.0	FOMB and AAFAF Advisor Call re HTA Plan and Indenture	HTA
Lauren Weetman	03/03/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/03/22	2.0	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/03/22	6.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/03/22	1.0	Preparation of Internal Emergence Workstream Tracker	CW
Lauren Weetman	03/04/22	1.0	Calls with Creditor Advisors re Emergence Workstreams	CW
Lauren Weetman	03/04/22	1.0	Calls with Creditor Advisors re Fee Distribution Analysis	CW
Lauren Weetman	03/04/22	1.0	Email Correspondence re Fee Distribution Analysis	CW
Lauren Weetman	03/04/22	1.0	FOMB Advisor Call re Debt Management Policy	CW
Lauren Weetman	03/04/22	1.0	FOMB and AAFAF Advisor Call re Emergence	CW
Lauren Weetman	03/04/22	1.0	FOMB Board Call	CW
Lauren Weetman	03/04/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/04/22	0.5	Preparation of Bond Distribution Analysis	CW, HTA
Lauren Weetman	03/04/22	3.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/05/22	0.5	FOMB and AAFAF Advisor Call re HTA Transaction	HTA
Lauren Weetman	03/05/22	0.5	Internal Discussions re Emergence Workstreams	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/05/22	1.0	Review, Calls and Discussion re CUSIP Distributions	CW
Lauren Weetman	03/06/22	1.0	FOMB Advisor Call with FOMB Staff re Debt Management Policy	CW
Lauren Weetman	03/06/22	1.5	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/07/22	0.5	Call with Creditor Advisor re Fee Distributions	CW
Lauren Weetman	03/07/22	0.5	Call with Creditor Advisor re GO / PBA Fees	CW
Lauren Weetman	03/07/22	0.5	Call with Creditor Advisors re Assured Acceleration Price	CW
Lauren Weetman	03/07/22	1.0	Email Correspondence re Fee Distribution Analysis	CW
Lauren Weetman	03/07/22	1.0	FOMB Advisor Call re ERS Trusts	ERS
Lauren Weetman	03/07/22	1.0	FOMB Advisor Call re HTA Loan	HTA
Lauren Weetman	03/07/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/07/22	0.5	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/07/22	3.0	Preparation of Analysis for Creditor Advisor	CW
Lauren Weetman	03/07/22	4.0	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/07/22	1.5	Preparation of Fee Distribution Summary for Prime Clerk	CW
Lauren Weetman	03/08/22	1.0	Call and Email Correspondence with FOMB Advisor re PRIFA BANs	CW
Lauren Weetman	03/08/22	0.5	Call with Prime Clerk re Pre-Refunded Bonds	CW
Lauren Weetman	03/08/22	1.0	Calls with FOMB Advisor re Monoline Treatment	CW
Lauren Weetman	03/08/22	1.0	Calls with Prime Clerk re Emergence	CW
Lauren Weetman	03/08/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/08/22	1.0	FOMB Advisor Call re HTA Reserve	HTA
Lauren Weetman	03/08/22	0.5	FOMB and AAFAF Advisor Call with Prime Clerk re CUSIPs	CW
Lauren Weetman	03/08/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Plan	HTA
Lauren Weetman	03/08/22	1.0	Internal Call re Closing Mechanics	CW
Lauren Weetman	03/08/22	2.0	Preparation of Analysis re Pre-Refunded Bonds	CW
Lauren Weetman	03/08/22	2.5	Preparation of Fee Distribution Analysis	CW
Lauren Weetman	03/08/22	2.0	Preparation of Fee Distribution Summary for Prime Clerk	CW
Lauren Weetman	03/09/22	0.5	Call with Creditor Advisor re Fee Disbursements	CW
Lauren Weetman	03/09/22	1.0	Calls with Communications Team	CW
Lauren Weetman	03/09/22	0.5	Email Correspondence re Refunded Bonds	CW
Lauren Weetman	03/09/22	1.0	FOMB Advisor Call re Trusts	ERS
Lauren Weetman	03/09/22	1.0	FOMB Advisor Call with FOMB Staff re Reserve	HTA
Lauren Weetman	03/09/22	0.5	FOMB and AAFAF Advisor Call with Prime Clerk re CUSIPs	CW
Lauren Weetman	03/09/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Lauren Weetman	03/09/22	3.0	Preparation of Analysis for Creditor Advisor	CW
Lauren Weetman	03/09/22	1.0	Preparation of Analysis re CUSIPs	CW
Lauren Weetman	03/09/22	1.0	Preparation of Analysis re Distributions	ERS
Lauren Weetman	03/09/22	1.5	Preparation of Analysis re Fee Disbursements	CW
Lauren Weetman	03/09/22	1.0	Preparation of Analysis re GO Bond Service	CW
Lauren Weetman	03/09/22	2.0	Preparation of Analysis re Monoline Treatment	CW

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HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/10/22	1.0	Call with AAFAF Advisors re Closing Mechanics	CW
Lauren Weetman	03/10/22	1.0	Calls with Creditor Advisors re Debt Structure	CW
Lauren Weetman	03/10/22	1.0	Calls with Prime Clerk re Emergence	CW
Lauren Weetman	03/10/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/10/22	1.0	FOMB Advisor Calls re Debt Structure	CW
Lauren Weetman	03/10/22	0.5	FOMB and AAFAF Advisor Call	CW
Lauren Weetman	03/10/22	0.5	FOMB and Creditor Advisor Call re Debt Structure	CW
Lauren Weetman	03/10/22	1.0	FOMB and Creditor Advisor Call re HTA Distribution Conditions	HTA
Lauren Weetman	03/10/22	1.0	FOMB, AAFAF, and Creditor Advisor Call	HTA
Lauren Weetman	03/10/22	2.5	Internal Calls re Closing Mechanics	CW
Lauren Weetman	03/10/22	2.0	Preparation of Analysis re Debt Structure	CW
Lauren Weetman	03/10/22	1.0	Preparation of Analysis re Fee Disbursements	CW
Lauren Weetman	03/10/22	1.5	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/10/22	1.0	Preparation of Fee Distribution Summaries	CW
Lauren Weetman	03/10/22	0.5	Review of Analysis re Debt	CW
Lauren Weetman	03/11/22	1.5	Call with AAFAF And FOMB Advisors re Emergence	CW
Lauren Weetman	03/11/22	2.5	Correspondence with Creditor Advisors re Plan Distributions	CW
Lauren Weetman	03/11/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/11/22	1.0	FOMB Board Call	CW
Lauren Weetman	03/11/22	3.0	Preparation of Analysis re Fee Disbursements	CW
Lauren Weetman	03/11/22	1.0	Review and Comment on Press Materials	CW
Lauren Weetman	03/11/22	1.5	Review of AAFAF Q&A	CW
Lauren Weetman	03/11/22	3.0	Review of and Comment on Final Plan Distributions	CW
Lauren Weetman	03/12/22	0.5	Call with Creditor Advisor re Distributions	HTA
Lauren Weetman	03/12/22	1.0	Calls re CVI documentation	CW
Lauren Weetman	03/12/22	0.5	FOMB Advisor Call with Prime Clerk re CVIs	CW
Lauren Weetman	03/12/22	0.5	Internal Discussion re Distribution Analysis	CW
Lauren Weetman	03/12/22	1.0	Internal Discussion re Emergence Workstreams	CW
Lauren Weetman	03/12/22	1.5	Preparation of Analysis re Effective Date Payments	CW
Lauren Weetman	03/12/22	2.0	Review and Comment on Press Materials	CW
Lauren Weetman	03/12/22	4.0	Review of and Comment on Final Plan Distributions	CW
Lauren Weetman	03/12/22	1.0	Review of and Comment on Plan of Adjustment FAQs	CW
Lauren Weetman	03/13/22	1.0	Call with AAFAF Advisor re Emergence	CW
Lauren Weetman	03/13/22	1.0	Calls with Creditor Advisors re Distributions	CW
Lauren Weetman	03/13/22	0.5	FOMB Advisor Call with JP Morgan re Market Q&A	CW
Lauren Weetman	03/13/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Distribution Conditions	HTA
Lauren Weetman	03/13/22	0.5	Pre-Call with AAFAF advisors re HTA	HTA
Lauren Weetman	03/13/22	1.0	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	03/13/22	1.5	Review and Comment on Draft Distribution Notice	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/13/22	1.5	Review and Comment on FOMB Communications Plan	CW
Lauren Weetman	03/14/22	2.0	Closing Call	CW
Lauren Weetman	03/14/22	1.0	CVI Documentation Sign-Off Call	CW
Lauren Weetman	03/14/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/14/22	0.5	FOMB and AAFAF Advisor Call re CVI	CW
Lauren Weetman	03/14/22	2.0	FOMB and AAFAF Advisor Call re Emergence	CW
Lauren Weetman	03/14/22	0.5	Meeting with FOMB Advisors re CVI Trust Agreement	CW
Lauren Weetman	03/14/22	0.5	Meeting with FOMB Advisors re HTA Trust Agreement	HTA
Lauren Weetman	03/14/22	2.5	Meetings with AAFAF Advisors	CW
Lauren Weetman	03/14/22	1.0	Review and Comment on Draft Distribution Notice	CW
Lauren Weetman	03/14/22	5.0	Travel to San Juan, Puerto Rico from New York, NY	CW
Lauren Weetman	03/15/22	0.5	FOMB Advisor Call	CW
Lauren Weetman	03/15/22	5.0	FOMB Advisor Calls with FOMB Executive re Funds Flow Authorization	CW
Lauren Weetman	03/15/22	1.0	Internal Discussions re Emergence	CW
Lauren Weetman	03/15/22	1.5	Preparation of Analysis re Interest Distributions	CW
Lauren Weetman	03/15/22	1.5	Preparation of Bond Distribution Analysis	CW
Lauren Weetman	03/15/22	0.5	Preparation of CVI Trust Agreement Attachments	CW
Lauren Weetman	03/15/22	1.5	Review and Comment on Closing Wires	CW
Lauren Weetman	03/15/22	0.5	Review of and Comment on Final Plan Distributions	CW
Lauren Weetman	03/16/22	0.5	Correspondence with AAFAF Advisors	HTA
Lauren Weetman	03/16/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/16/22	1.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	03/16/22	5.0	Travel to New York, NY from San Juan, Puerto Rico	HTA
Lauren Weetman	03/17/22	1.0	Correspondence with Creditor Advisors re Plan Distributions	HTA
Lauren Weetman	03/17/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/18/22	0.5	Call with Prime Clerk	HTA
Lauren Weetman	03/18/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/18/22	1.0	FOMB Board Call	HTA
Lauren Weetman	03/21/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/21/22	1.0	FOMB and AAFAF Advisor Call with Prime Clerk re Wires	HTA
Lauren Weetman	03/23/22	1.0	Calls with FOMB Advisors re HTA Indenture	HTA
Lauren Weetman	03/23/22	1.0	FOMB and AAFAF Advisor Call re HTA Indenture	HTA
Lauren Weetman	03/23/22	1.5	Preparation of Internal Reference Materials	HTA
Lauren Weetman	03/23/22	1.5	Review of Wire Information	HTA
Lauren Weetman	03/24/22	1.0	Call with FOMB Advisor re Loan	HTA
Lauren Weetman	03/24/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/24/22	3.5	FOMB Strategy Session	HTA
Lauren Weetman	03/24/22	0.5	Preparation of Analysis re Debt	HTA
Lauren Weetman	03/24/22	1.5	Review of Wire Schedule	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2022 THROUGH MARCH 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	03/25/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	03/25/22	3.0	Virtual Attendance of Public Board Meeting	HTA
Lauren Weetman	03/28/22	1.0	Correspondence with FOMB Advisor	HTA
Lauren Weetman	03/28/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/29/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re HTA Indenture	HTA
Lauren Weetman	03/29/22	2.5	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	03/30/22	1.0	Review and Comment on AAFAF Analysis	HTA
Lauren Weetman	03/31/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	03/31/22	0.5	FOMB Advisor Call with FOMB Staff re FP Projections	HTA
		<u>218.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Title	Hours
Steve Zelin	Partner	20.0
William Evarts	Managing Director	62.0
Ashim Midha	Associate	53.5
Lauren Weetman	Analyst	<u>64.5</u>
	Total	<u><u>200.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	04/04/22	1.0	FOMB and AAFAF Call re Trust Agreement	HTA
Steve Zelin	04/04/22	1.0	FOMB Call re Trust Agreement	HTA
Steve Zelin	04/07/22	1.0	Internal Discussions re Creditor Outreach	HTA
Steve Zelin	04/08/22	2.0	FOMB Board Call	HTA
Steve Zelin	04/11/22	1.0	CW Loan Agreement Call	HTA
Steve Zelin	04/11/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	04/12/22	1.0	Internal Calls with FOMB Counsel and Advisors	HTA
Steve Zelin	04/13/22	1.0	Calls with Counsel re CW Loan Agreement	CW
Steve Zelin	04/14/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	04/18/22	1.0	Call with FOMB and AAFAF Advisors re HTA	HTA
Steve Zelin	04/18/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Steve Zelin	04/18/22	0.5	Internal Calls re Disclosure Statement Edits	HTA
Steve Zelin	04/20/22	1.0	FOMB Board Call	HTA
Steve Zelin	04/22/22	1.0	FOMB Board Call	HTA
Steve Zelin	04/22/22	0.5	Review and Discussion of Latest Plan from FOMB Counsel	HTA
Steve Zelin	04/25/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Steve Zelin	04/25/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	04/26/22	0.5	Call re Cash Reconciliation	HTA
Steve Zelin	04/26/22	0.5	Internal Discussion re HTA Plan	HTA
Steve Zelin	04/28/22	1.0	Board Strategy Session re HTA	HTA
Steve Zelin	04/28/22	0.5	Call with FOMB and AAFAF Advisors re HTA	HTA
Steve Zelin	04/28/22	1.0	FOMB Strategy Session re Plan of Adjustment	HTA
		20.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/01/22	1.5	Review of Updated Indenture Draft	HTA
Willie Evarts	04/03/22	1.0	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	04/04/22	1.0	FOMB and AAFAF Call re Trust Agreement	HTA
Willie Evarts	04/04/22	1.0	FOMB Call re Trust Agreement	HTA
Willie Evarts	04/04/22	1.0	Review of Comments on HTA Indenture	HTA
Willie Evarts	04/05/22	1.5	Review of Creditor Comments on HTA Indenture	HTA
Willie Evarts	04/06/22	0.5	Update Call with Creditor	HTA
Willie Evarts	04/07/22	1.5	Internal Discussions re Creditor Outreach	HTA
Willie Evarts	04/07/22	2.0	Review and Comments on Indenture Changes	HTA
Willie Evarts	04/08/22	2.0	FOMB Board Call	HTA
Willie Evarts	04/08/22	1.0	Review of Circulated Board Materials	HTA
Willie Evarts	04/11/22	1.0	CW Loan Agreement Call	HTA
Willie Evarts	04/11/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	04/11/22	1.0	Review of Edits to CW Loan Agreement	HTA
Willie Evarts	04/12/22	1.5	Internal Calls with FOMB Counsel and Advisors	HTA
Willie Evarts	04/12/22	2.0	Review of Updated HTA Indenture and Plan	HTA
Willie Evarts	04/13/22	1.0	Calls with Counsel re CW Loan Agreement	CW
Willie Evarts	04/13/22	1.5	Review of CW Loan Agreement changes	CW
Willie Evarts	04/14/22	1.0	Addition to HTA Disclosure Statement	HTA
Willie Evarts	04/14/22	1.0	CW Loan Agreement Call	CW
Willie Evarts	04/14/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	04/14/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Willie Evarts	04/14/22	1.5	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	04/15/22	1.0	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	04/18/22	1.0	Call with FOMB and AAFAF Advisors re HTA	HTA
Willie Evarts	04/18/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Willie Evarts	04/18/22	1.5	Edits to Disclosure Statement	HTA
Willie Evarts	04/18/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Willie Evarts	04/19/22	0.5	Call with Counsel re CVI Proposal	HTA
Willie Evarts	04/19/22	1.5	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	04/19/22	1.0	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	04/20/22	1.0	FOMB Board Call	HTA
Willie Evarts	04/20/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Willie Evarts	04/21/22	1.5	Preparation of Analysis re HTA Disclosure Statement	HTA
Willie Evarts	04/22/22	1.0	FOMB Board Call	HTA
Willie Evarts	04/22/22	1.0	Review and Discussion of Latest Plan from FOMB Counsel	HTA
Willie Evarts	04/22/22	1.5	Revisions to HTA Documents from Creditor Counsel	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	04/25/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Willie Evarts	04/25/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	04/26/22	1.0	Call re Cash Reconciliation	HTA
Willie Evarts	04/26/22	1.0	Diligence on Cash Position	HTA
Willie Evarts	04/26/22	0.5	Internal Discussion re HTA Plan	HTA
Willie Evarts	04/26/22	1.0	Review and Preparation of Board Materials	HTA
Willie Evarts	04/27/22	2.5	Review and Comment on Press Materials	HTA
Willie Evarts	04/27/22	2.0	Review and Comment on Press Materials	HTA
Willie Evarts	04/27/22	1.0	Review and Preparation of Board Materials	HTA
Willie Evarts	04/28/22	1.0	Board Strategy Session re HTA	HTA
Willie Evarts	04/28/22	0.5	Call with FOMB and AAFAF Advisors re HTA	HTA
Willie Evarts	04/28/22	1.0	FOMB Strategy Session re Plan of Adjustment	HTA
Willie Evarts	04/28/22	1.0	Review of Plan Exhibit Draft	HTA
Willie Evarts	04/29/22	1.0	Review and Comment on Press Materials	HTA
Willie Evarts	04/29/22	1.0	Review of Latest Plan Document	HTA
Willie Evarts	04/30/22	1.0	Revisions to HTA Documents from Creditor Counsel	HTA
		<u>62.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/01/22	3.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/04/22	1.5	Email Correspondence re ERS	CW
Ashim Midha	04/04/22	1.0	FOMB and AAFAF Call re Trust Agreement	HTA
Ashim Midha	04/04/22	1.0	FOMB Call re Trust Agreement	HTA
Ashim Midha	04/04/22	2.0	Preparation of Analysis re CVI	HTA
Ashim Midha	04/04/22	3.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/04/22	2.0	Review of Comments on HTA Indenture	HTA
Ashim Midha	04/07/22	1.5	Internal Discussions re Creditor Outreach	HTA
Ashim Midha	04/08/22	2.0	FOMB Board Call	HTA
Ashim Midha	04/11/22	1.0	CW Loan Agreement Call	HTA
Ashim Midha	04/11/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	04/12/22	1.5	Internal Calls with FOMB Counsel and Advisors	HTA
Ashim Midha	04/12/22	1.0	Review of Updated HTA Indenture and Plan	HTA
Ashim Midha	04/13/22	1.0	Calls with Counsel re CW Loan Agreement	CW
Ashim Midha	04/13/22	0.5	Email Correspondence re HTA Loan	HTA
Ashim Midha	04/14/22	1.0	CW Loan Agreement Call	CW
Ashim Midha	04/14/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	04/14/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Ashim Midha	04/18/22	1.0	Call with FOMB and AAFAF Advisors re HTA	HTA
Ashim Midha	04/18/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Ashim Midha	04/18/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Ashim Midha	04/19/22	1.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/20/22	1.0	FOMB Board Call	HTA
Ashim Midha	04/20/22	1.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/21/22	1.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Ashim Midha	04/21/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Ashim Midha	04/22/22	1.0	FOMB Board Call	HTA
Ashim Midha	04/22/22	1.0	Review and Discussion of Latest Plan from FOMB Counsel	HTA
Ashim Midha	04/25/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Ashim Midha	04/25/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	04/26/22	1.0	Call re Cash Reconciliation	HTA
Ashim Midha	04/26/22	1.0	Diligence on Cash Position	HTA
Ashim Midha	04/26/22	0.5	Internal Discussion re HTA Plan	HTA
Ashim Midha	04/27/22	2.0	Review and Preparation of Board Materials	HTA
Ashim Midha	04/27/22	1.0	Review of Email Correspondence re HTA	HTA
Ashim Midha	04/28/22	1.0	Board Strategy Session re HTA	HTA
Ashim Midha	04/28/22	0.5	Call with FOMB and AAFAF Advisors re HTA	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	04/28/22	1.0	FOMB Strategy Session re Plan of Adjustment	HTA
Ashim Midha	04/28/22	1.0	Review of Plan Exhibit Draft	HTA
Ashim Midha	04/29/22	1.0	Review and Comment on Press Materials	HTA
Ashim Midha	04/29/22	1.0	Review of Email Correspondence re ERS	CW
Ashim Midha	04/30/22	4.0	Review and Comment on Press Materials	HTA
		<u><u>53.5</u></u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/01/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/04/22	1.0	FOMB and AAFAF Call re Trust Agreement	HTA
Lauren Weetman	04/04/22	1.0	FOMB Call re Trust Agreement	HTA
Lauren Weetman	04/04/22	1.0	Preparation of Analysis re CVI	HTA
Lauren Weetman	04/04/22	3.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/04/22	2.0	Review of Comments on HTA Indenture	HTA
Lauren Weetman	04/07/22	1.5	Internal Discussions re Creditor Outreach	HTA
Lauren Weetman	04/08/22	2.0	FOMB Board Call	HTA
Lauren Weetman	04/11/22	1.0	CW Loan Agreement Call	HTA
Lauren Weetman	04/11/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	04/12/22	1.5	Internal Calls with FOMB Counsel and Advisors	HTA
Lauren Weetman	04/13/22	1.0	Calls with Counsel re CW Loan Agreement	CW
Lauren Weetman	04/14/22	1.0	CW Loan Agreement Call	CW
Lauren Weetman	04/14/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	04/14/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Lauren Weetman	04/18/22	1.0	Call with FOMB and AAFAF Advisors re HTA	HTA
Lauren Weetman	04/18/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Lauren Weetman	04/18/22	1.0	Internal Calls re Disclosure Statement Edits	HTA
Lauren Weetman	04/19/22	6.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Lauren Weetman	04/19/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/20/22	1.0	FOMB Board Call	HTA
Lauren Weetman	04/20/22	5.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Lauren Weetman	04/20/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/21/22	4.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Lauren Weetman	04/21/22	3.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	04/22/22	1.0	FOMB Board Call	HTA
Lauren Weetman	04/25/22	1.5	Calls with FOMB Advisors re Creditor Settlement	HTA
Lauren Weetman	04/25/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	04/26/22	1.0	Call re Cash Reconciliation	HTA
Lauren Weetman	04/26/22	1.0	Diligence on Cash Position	HTA
Lauren Weetman	04/26/22	0.5	Internal Discussion re HTA Plan	HTA
Lauren Weetman	04/27/22	4.0	Preparation of Board Materials	HTA
Lauren Weetman	04/28/22	1.0	Board Strategy Session re HTA	HTA
Lauren Weetman	04/28/22	0.5	Call with FOMB and AAFAF Advisors re HTA	HTA
Lauren Weetman	04/28/22	1.0	Correspondence with Creditor Advisor re CVI	HTA
Lauren Weetman	04/28/22	1.0	FOMB Strategy Session re Plan of Adjustment	HTA
Lauren Weetman	04/28/22	1.0	Review of Court Filings	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2022 THROUGH APRIL 30, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	04/28/22	1.0	Review of Plan Exhibit Draft	HTA
Lauren Weetman	04/30/22	3.0	Review and Comment on Press Materials	HTA
		<u>64.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Title	Hours
Steve Zelin	Partner	20.0
William Evarts	Managing Director	57.0
Ashim Midha	Associate	49.5
Lauren Weetman	Analyst	58.5
Total		185.0

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	05/01/22	1.0	Review to FOMB Presentation and Talking Points	HTA
Steve Zelin	05/02/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/03/22	0.5	Call with UCC Advisor	HTA
Steve Zelin	05/04/22	1.0	Review of Responses to Media Questions	HTA
Steve Zelin	05/05/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/05/22	0.5	Internal Calls re Disclosure Statement	HTA
Steve Zelin	05/06/22	1.0	FOMB Board Call	HTA
Steve Zelin	05/06/22	0.5	Review of Board Materials	HTA
Steve Zelin	05/09/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/12/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/12/22	0.5	Review of Updated Plan Documents	HTA
Steve Zelin	05/13/22	2.0	FOMB Board Call	HTA
Steve Zelin	05/13/22	0.5	Review of Materials for Board Call	HTA
Steve Zelin	05/16/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/17/22	0.5	Review of HTA Confirmation Order	HTA
Steve Zelin	05/19/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/19/22	3.0	FOMB Strategy Session	HTA
Steve Zelin	05/19/22	0.5	Review of Fiscal Plan	HTA
Steve Zelin	05/20/22	3.0	FOMB Public Meeting	HTA
Steve Zelin	05/21/22	0.5	Calls with FOMB Counsel	HTA
Steve Zelin	05/23/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/26/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	05/26/22	0.5	Review of Updated Sources and Uses for Plan	HTA
Steve Zelin	05/30/22	0.5	Internal Calls re Closing Mechanics	HTA
		20.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	05/01/22	1.0	Calls with FOMB Counsel re Settlement Structure	HTA
Willie Evarts	05/01/22	1.0	Coordination with FOMB Team	HTA
Willie Evarts	05/01/22	1.5	Edits to FOMB Presentation and Talking Points	HTA
Willie Evarts	05/01/22	1.5	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	05/02/22	0.5	Call with UCC Advisor	HTA
Willie Evarts	05/02/22	1.5	Edits to FOMB Presentation and Talking Points	HTA
Willie Evarts	05/02/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/02/22	1.0	Monitor Call with Press	HTA
Willie Evarts	05/02/22	1.0	Revisions to Disclosure Statement	HTA
Willie Evarts	05/03/22	0.5	Call with UCC Advisor	HTA
Willie Evarts	05/03/22	1.0	Internal Calls re Claim Reconciliation	HTA
Willie Evarts	05/03/22	1.0	Preparation of Responses to Media Questions	HTA
Willie Evarts	05/03/22	1.0	Responses to Questions from Counsel	HTA
Willie Evarts	05/04/22	1.0	Call with FOMB Advisor re Claims	HTA
Willie Evarts	05/04/22	0.5	Internal Calls re Claim Reconciliation	HTA
Willie Evarts	05/04/22	1.0	Preparation of Responses to Media Questions	HTA
Willie Evarts	05/04/22	1.0	Review of McKinsey Analysis	HTA
Willie Evarts	05/05/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/05/22	0.5	Internal Calls re Disclosure Statement	HTA
Willie Evarts	05/06/22	1.0	FOMB Board Call	HTA
Willie Evarts	05/06/22	0.5	Review of Board Materials	HTA
Willie Evarts	05/09/22	1.0	AAFAFand FOMB Revisions to Plan	HTA
Willie Evarts	05/09/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/10/22	1.0	Internal Calls re Claim Reconciliation	HTA
Willie Evarts	05/10/22	1.0	Revisions to HTA Documents from Creditor Counsel	HTA
Willie Evarts	05/11/22	1.5	Joinder Information for Court Hearing	HTA
Willie Evarts	05/11/22	1.5	Review of Updated Plan Documents	HTA
Willie Evarts	05/12/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/12/22	1.0	Review of Updated Plan Documents	HTA
Willie Evarts	05/13/22	1.0	Emails and Calls with FOMB Counsel re Finalizing Documents	HTA
Willie Evarts	05/13/22	2.0	FOMB Board Call	HTA
Willie Evarts	05/13/22	0.5	Review of Materials for Board Call	HTA
Willie Evarts	05/16/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/17/22	1.0	Review and Comment on HTA Confirmation Order	HTA
Willie Evarts	05/18/22	1.0	Review of Custody Trust Agreement	HTA
Willie Evarts	05/19/22	0.5	Call re Distributions with Kroll	HTA
Willie Evarts	05/19/22	1.0	Call with Counsel and Review of Claims Reconciliation Edit from Creditor	HTA
Willie Evarts	05/19/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	05/19/22	3.0	FOMB Strategy Session	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Everts	05/19/22	1.5	Review and Calls re IRS Filing	HTA
Willie Everts	05/20/22	3.0	FOMB Public Meeting	HTA
Willie Everts	05/20/22	1.0	Internal Calls re Claim Reconciliation	HTA
Willie Everts	05/20/22	1.0	Review of Correspondence re CVI and Calls with FOMB Counsel	HTA
Willie Everts	05/21/22	1.0	Review of Second Revised Plan and Calls with FOMB Counsel	HTA
Willie Everts	05/23/22	0.5	FOMB Advisor Call	HTA
Willie Everts	05/23/22	1.0	Review of Creditor Comments to Revised Plan Documents	HTA
Willie Everts	05/24/22	1.5	Calls and Emails with FOMB Counsel re CVI	HTA
Willie Everts	05/24/22	1.0	Review of Stipulation and Creditor Comments	HTA
Willie Everts	05/25/22	1.5	Internal Calls re Claim Reconciliation	HTA
Willie Everts	05/26/22	0.5	FOMB Advisor Call	HTA
Willie Everts	05/26/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Willie Everts	05/26/22	1.0	Review of Updated Sources and Uses for Plan	HTA
Willie Everts	05/27/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Willie Everts	05/30/22	1.5	Internal Calls re Closing Mechanics	HTA
Willie Everts	05/31/22	1.0	Call re Distribution Conditions	HTA
		57.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	05/01/22	1.0	Calls with FOMB Counsel re Settlement Structure	HTA
Ashim Midha	05/01/22	4.0	Edits to FOMB Presentation and Talking Points	HTA
Ashim Midha	05/02/22	0.5	Call with Prime Clerk re CUSIPs	HTA
Ashim Midha	05/02/22	1.0	Edits to FOMB Presentation and Talking Points	HTA
Ashim Midha	05/02/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/03/22	1.0	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/03/22	2.0	Preparation of Responses to Media Questions	HTA
Ashim Midha	05/04/22	0.5	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/04/22	2.5	Preparation of Responses to Media Questions	HTA
Ashim Midha	05/05/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/05/22	0.5	Internal Calls re Disclosure Statement	HTA
Ashim Midha	05/06/22	1.0	FOMB Board Call	HTA
Ashim Midha	05/06/22	0.5	Review of Board Materials	HTA
Ashim Midha	05/09/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/10/22	1.0	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/10/22	0.5	Revisions to HTA Documents from Creditor Counsel	HTA
Ashim Midha	05/12/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/12/22	0.5	Review of Updated Plan Documents	HTA
Ashim Midha	05/13/22	2.0	FOMB Board Call	HTA
Ashim Midha	05/13/22	0.5	Review of Materials for Board Call	HTA
Ashim Midha	05/16/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/19/22	0.5	Call re Distributions with Kroll	HTA
Ashim Midha	05/19/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/19/22	3.0	FOMB Strategy Session	HTA
Ashim Midha	05/19/22	3.0	Review and Comment on Fiscal Plan	HTA
Ashim Midha	05/20/22	3.0	FOMB Public Meeting	HTA
Ashim Midha	05/20/22	1.0	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/20/22	3.0	Review of Materials re CVI	HTA
Ashim Midha	05/21/22	1.0	Review of Second Revised Plan and Calls with FOMB Counsel	HTA
Ashim Midha	05/23/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/23/22	1.5	Review of Creditor Comments to Revised Plan Documents	HTA
Ashim Midha	05/24/22	1.0	Review of Stipulation and Creditor Comments	HTA
Ashim Midha	05/25/22	1.5	Internal Calls re Claim Reconciliation	HTA
Ashim Midha	05/26/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	05/26/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Ashim Midha	05/26/22	1.0	Review of Updated Sources and Uses for Plan	HTA
Ashim Midha	05/27/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Ashim Midha	05/28/22	1.5	Review of Claims Information	HTA
Ashim Midha	05/30/22	1.5	Internal Calls re Closing Mechanics	HTA

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	05/31/22	1.0	Call re Distribution Conditions	HTA
Ashim Midha	05/31/22	1.0	Review of Closing Funds Flow with Kroll	HTA
		<u>49.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	05/01/22	1.0	Calls with FOMB Counsel re Settlement Structure	HTA
Lauren Weetman	05/01/22	6.0	Edits to FOMB Presentation and Talking Points	HTA
Lauren Weetman	05/02/22	0.5	Call with Prime Clerk re CUSIPs	HTA
Lauren Weetman	05/02/22	1.0	Edits to FOMB Presentation and Talking Points	HTA
Lauren Weetman	05/02/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/02/22	2.0	Review of CUSIPs	HTA
Lauren Weetman	05/03/22	1.0	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/03/22	3.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	05/03/22	2.0	Preparation of Analysis re CUSIPs	HTA
Lauren Weetman	05/04/22	1.0	Call with FOMB Advisor re Claims	HTA
Lauren Weetman	05/04/22	0.5	Correspondence with Holder re Claims	HTA
Lauren Weetman	05/04/22	0.5	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/04/22	4.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	05/04/22	1.0	Preparation of Responses to Media Questions	HTA
Lauren Weetman	05/05/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/05/22	0.5	Internal Calls re Disclosure Statement	HTA
Lauren Weetman	05/06/22	1.0	FOMB Board Call	HTA
Lauren Weetman	05/06/22	0.5	Review of Board Materials	HTA
Lauren Weetman	05/09/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/10/22	1.0	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/10/22	0.5	Revisions to HTA Documents from Creditor Counsel	HTA
Lauren Weetman	05/12/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/13/22	2.0	FOMB Board Call	HTA
Lauren Weetman	05/13/22	0.5	Review of Materials for Board Call	HTA
Lauren Weetman	05/16/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/17/22	0.5	Review of HTA Confirmation Order	HTA
Lauren Weetman	05/19/22	0.5	Call re Distributions with Kroll	HTA
Lauren Weetman	05/19/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/19/22	3.0	FOMB Strategy Session	HTA
Lauren Weetman	05/19/22	3.0	Review and Comment on Fiscal Plan	HTA
Lauren Weetman	05/20/22	3.0	FOMB Public Meeting	HTA
Lauren Weetman	05/20/22	1.0	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/23/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/23/22	2.0	Review of Creditor Comments to Revised Plan Documents	HTA
Lauren Weetman	05/25/22	1.5	Internal Calls re Claim Reconciliation	HTA
Lauren Weetman	05/26/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	05/26/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Lauren Weetman	05/27/22	1.0	Internal Calls and Emails re Claim Reconciliation	HTA
Lauren Weetman	05/27/22	3.0	Review of Claims Information	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2022 THROUGH MAY 31, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	05/28/22	2.0	Preparation of Claims Information	HTA
Lauren Weetman	05/30/22	1.5	Internal Calls re Closing Mechanics	HTA
Lauren Weetman	05/31/22	1.0	Call re Distribution Conditions	HTA
Lauren Weetman	05/31/22	1.0	Review of Closing Funds Flow with Kroll	HTA
		<u>58.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

Professional	Title	Hours
Steve Zelin	Partner	14.5
William Evarts	Managing Director	54.0
Ashim Midha	Associate	51.0
Lauren Weetman	Analyst	54.5
Angela Weng	Analyst	<u>53.0</u>
	Total	<u><u>227.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	06/03/22	1.5	Review and Comment on Media Release	HTA
Steve Zelin	06/13/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	06/17/22	4.5	Disclosure Statement Hearing	HTA
Steve Zelin	06/17/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	06/17/22	1.0	FOMB Board Call	HTA
Steve Zelin	06/20/22	1.5	Review of Materials re Board Note	HTA
Steve Zelin	06/30/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	06/30/22	3.0	FOMB Strategy Session	HTA
Steve Zelin	06/30/22	1.5	Review of Materials for Strategy Session	HTA
		14.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/01/22	1.0	Calls and Emails re Cash Availability for Distributions	HTA
Willie Evarts	06/01/22	1.0	Internal Discussion re Class Distribution	HTA
Willie Evarts	06/01/22	1.0	Review of Claims Information	HTA
Willie Evarts	06/01/22	0.5	Review of Response re Creditor Request	HTA
Willie Evarts	06/02/22	0.5	Call re Bond Indenture Edits	HTA
Willie Evarts	06/02/22	1.0	Review of Disclosure Statement Chart	HTA
Willie Evarts	06/03/22	2.0	Review and Comment on Media Release	HTA
Willie Evarts	06/03/22	1.5	Review of Board Materials	HTA
Willie Evarts	06/03/22	1.0	Review of Updated Confirmation Documentation, Including Creditor Edits	HTA
Willie Evarts	06/06/22	1.0	Review of Commonwealth Loan Edits and Related Communication	HTA
Willie Evarts	06/06/22	1.0	Review of Creditor Edits to Plan and Call with Counsel	HTA
Willie Evarts	06/07/22	0.5	Review of Revised Confirmation Order	HTA
Willie Evarts	06/08/22	1.0	Calls and Email re Distribution Contacts	HTA
Willie Evarts	06/08/22	1.5	Research and Calls re Press Reports Critical of Plan	HTA
Willie Evarts	06/09/22	0.5	Calls and Email re Distribution Contacts	HTA
Willie Evarts	06/09/22	1.0	Review of Claims Information	HTA
Willie Evarts	06/09/22	2.0	Review of Email Correspondence re HTA Loan Agreement	HTA
Willie Evarts	06/10/22	1.5	Calls and emails re HTA Loan Agreement sizing	HTA
Willie Evarts	06/10/22	2.0	Review of Distribution Files	HTA
Willie Evarts	06/13/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	06/13/22	2.0	Review of Distribution Files	HTA
Willie Evarts	06/15/22	1.0	Review of comments on HTA Loan Agreement	HTA
Willie Evarts	06/17/22	4.5	Disclosure Statement Hearing	HTA
Willie Evarts	06/17/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	06/17/22	1.0	FOMB Board Call	HTA
Willie Evarts	06/17/22	1.0	Review of Materials for Board Discussion	HTA
Willie Evarts	06/18/22	2.0	Calls and Emails re Indenture	HTA
Willie Evarts	06/19/22	2.0	Calls and Emails re Indenture	HTA
Willie Evarts	06/20/22	1.0	Calls and Emails re Indenture	HTA
Willie Evarts	06/20/22	1.0	Internal Discussions re: Various Matters	HTA
Willie Evarts	06/20/22	0.5	Preparation of Materials re Board Note	HTA
Willie Evarts	06/22/22	1.0	Internal Discussion re Distributions	HTA
Willie Evarts	06/22/22	0.5	Internal Discussions re: Various Matters	HTA
Willie Evarts	06/23/22	1.0	Internal Discussion re Distributions	HTA
Willie Evarts	06/24/22	1.0	Correspondence with Claims Agent re CUSIP	HTA
Willie Evarts	06/24/22	1.0	Review of Indenture Edits	HTA
Willie Evarts	06/26/22	2.0	Final Diligence on Recovery Allocations	HTA
Willie Evarts	06/27/22	1.0	Coordination on Satisfaction of Distribution Conditions	HTA
Willie Evarts	06/27/22	1.0	Internal Discussions re: Various Matters	HTA
Willie Evarts	06/28/22	0.5	Review of Analysis re Monolines	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	06/28/22	1.5	Review of Fee Distribution Analysis	HTA
Willie Evarts	06/30/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	06/30/22	3.0	FOMB Strategy Session	HTA
Willie Evarts	06/30/22	1.5	Review of Materials for Strategy Session	HTA
		<u>54.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	06/01/22	1.0	Internal Discussion re Class Distribution	HTA
Ashim Midha	06/01/22	3.0	Review of Claims Information	HTA
Ashim Midha	06/01/22	2.0	Review of Response re Creditor Request	HTA
Ashim Midha	06/02/22	3.0	Review of Disclosure Statement Chart	HTA
Ashim Midha	06/03/22	2.0	Review and Comment on Media Release	HTA
Ashim Midha	06/03/22	2.0	Review of Board Materials	HTA
Ashim Midha	06/07/22	1.0	Review of Revised Confirmation Order	HTA
Ashim Midha	06/09/22	2.0	Review of Email Correspondence re HTA Loan Agreement	HTA
Ashim Midha	06/10/22	1.0	Review of Distribution Files	HTA
Ashim Midha	06/13/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	06/13/22	3.0	Review of Distribution Files	HTA
Ashim Midha	06/17/22	4.5	Disclosure Statement Hearing	HTA
Ashim Midha	06/17/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	06/17/22	1.0	FOMB Board Call	HTA
Ashim Midha	06/17/22	1.0	Review of Materials for Board Discussion	HTA
Ashim Midha	06/19/22	1.0	Review of Email Correspondence re Indenture	HTA
Ashim Midha	06/19/22	2.0	Review of Email Correspondence re Indenture	HTA
Ashim Midha	06/20/22	1.0	Internal Discussions re: Various Matters	HTA
Ashim Midha	06/20/22	1.5	Preparation of Materials re Board Note	HTA
Ashim Midha	06/22/22	2.0	Internal Discussion re Distributions	HTA
Ashim Midha	06/22/22	3.0	Internal Discussions re: Various Matters	HTA
Ashim Midha	06/23/22	1.0	Internal Discussion re Distributions	HTA
Ashim Midha	06/23/22	1.0	Preparation and Review of Analysis re Distributions	CW, HTA
Ashim Midha	06/24/22	1.0	Review of Email Correspondence re Indenture	HTA
Ashim Midha	06/27/22	2.0	Internal Discussions re: Various Matters	HTA
Ashim Midha	06/28/22	1.0	Review of Analysis re Monolines	HTA
Ashim Midha	06/28/22	1.0	Review of Distribution Analysis	HTA
Ashim Midha	06/28/22	1.0	Review of Fee Distribution Analysis	HTA
Ashim Midha	06/30/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	06/30/22	3.0	FOMB Strategy Session	HTA
Ashim Midha	06/30/22	1.5	Review of Materials for Strategy Session	HTA
		51.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	06/01/22	1.0	Internal Discussion re Class Distribution	HTA
Lauren Weetman	06/01/22	4.5	Preparation of Claims Information	HTA
Lauren Weetman	06/01/22	1.0	Preparation of Response re Creditor Request	HTA
Lauren Weetman	06/02/22	3.5	Preparation of Disclosure Statement Chart	HTA
Lauren Weetman	06/03/22	1.0	Review and Comment on Media Release	HTA
Lauren Weetman	06/03/22	2.0	Review of Board Materials	HTA
Lauren Weetman	06/07/22	1.0	Review of Revised Confirmation Order	HTA
Lauren Weetman	06/09/22	0.5	Discussion with Prime Clerk re Commonwealth Loan	HTA
Lauren Weetman	06/09/22	2.0	Preparation of Analysis re Commonwealth Loan	HTA
Lauren Weetman	06/10/22	2.0	Review of Distribution Files	HTA
Lauren Weetman	06/13/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	06/13/22	2.0	Review of Distribution Files	HTA
Lauren Weetman	06/17/22	4.5	Disclosure Statement Hearing	HTA
Lauren Weetman	06/17/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	06/20/22	3.0	Internal Discussions re: Various Matters	HTA
Lauren Weetman	06/22/22	2.0	Internal Discussion re Distributions	HTA
Lauren Weetman	06/22/22	3.0	Internal Discussions re: Various Matters	HTA
Lauren Weetman	06/23/22	1.0	Internal Discussion re Distributions	HTA
Lauren Weetman	06/23/22	1.0	Preparation and Review of Analysis re Distributions	CW, HTA
Lauren Weetman	06/23/22	4.0	Review of Distribution Files	HTA
Lauren Weetman	06/27/22	2.0	Internal Discussions re: Various Matters	HTA
Lauren Weetman	06/27/22	2.0	Review of Distribution Files	HTA
Lauren Weetman	06/28/22	2.0	Preparation of Analysis re Monolines	HTA
Lauren Weetman	06/28/22	2.5	Preparation of Distribution Analysis	HTA
Lauren Weetman	06/28/22	2.5	Preparation of Fee Distribution Analysis	HTA
Lauren Weetman	06/30/22	0.5	FOMB Advisor Call	HTA
Lauren Weetman	06/30/22	3.0	FOMB Strategy Session	HTA
		<u>54.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JUNE 30, 2022

Professional	Date	Hours	Explanation	Entity
Angela Weng	06/01/22	1.0	Internal Discussion re Class Distribution	HTA
Angela Weng	06/01/22	2.0	Preparation of Claims Information	HTA
Angela Weng	06/01/22	2.0	Review of Claims Information	HTA
Angela Weng	06/01/22	1.0	Review of Response re Creditor Request	HTA
Angela Weng	06/02/22	2.0	Preparation of Disclosure Statement Chart	HTA
Angela Weng	06/02/22	1.0	Review of Disclosure Statement Chart	HTA
Angela Weng	06/03/22	1.0	Review and Comment on Media Release	HTA
Angela Weng	06/03/22	0.5	Review of Board Materials	HTA
Angela Weng	06/07/22	0.5	Review of Revised Confirmation Order	HTA
Angela Weng	06/09/22	0.5	Discussion with Prime Clerk re Commonwealth Loan	HTA
Angela Weng	06/09/22	2.0	Preparation of Analysis re Commonwealth Loan	HTA
Angela Weng	06/10/22	2.0	Review of Distribution Files	HTA
Angela Weng	06/13/22	0.5	FOMB Advisor Call	HTA
Angela Weng	06/13/22	2.0	Review of Distribution Files	HTA
Angela Weng	06/17/22	4.5	Disclosure Statement Hearing	HTA
Angela Weng	06/17/22	0.5	FOMB Advisor Call	HTA
Angela Weng	06/17/22	1.0	FOMB Board Call	HTA
Angela Weng	06/20/22	3.0	Internal Discussions re: Various Matters	HTA
Angela Weng	06/22/22	2.0	Internal Discussion re Distributions	HTA
Angela Weng	06/22/22	3.0	Internal Discussions re: Various Matters	HTA
Angela Weng	06/23/22	1.0	Internal Discussion re Distributions	HTA
Angela Weng	06/23/22	4.0	Review of Distribution Files	HTA
Angela Weng	06/24/22	1.0	Review of Email Correspondence re Indenture	HTA
Angela Weng	06/27/22	2.0	Internal Discussions re: Various Matters	HTA
Angela Weng	06/27/22	2.0	Review of Distribution Files	HTA
Angela Weng	06/28/22	2.0	Preparation of Analysis re Monolines	HTA
Angela Weng	06/28/22	2.5	Preparation of Distribution Analysis	HTA
Angela Weng	06/28/22	3.0	Preparation of Fee Distribution Analysis	HTA
Angela Weng	06/30/22	0.5	FOMB Advisor Call	HTA
Angela Weng	06/30/22	3.0	FOMB Strategy Session	HTA
		53.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

Professional	Title	Hours
Steve Zelin	Partner	20.0
William Evarts	Managing Director	48.0
Ashim Midha	Associate	52.0
Angela Weng	Analyst	<u>54.5</u>
	Total	<u><u>174.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	07/01/22	0.5	FOMB Press Conference	HTA
Steve Zelin	07/01/22	3.0	FOMB Public Board Meeting	HTA
Steve Zelin	07/01/22	1.5	Review of Materials re Distributions	HTA
Steve Zelin	07/07/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	07/09/22	3.0	Review of Materials re Annual Report	HTA
Steve Zelin	07/10/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	07/12/22	2.5	Review and Comment on Annual Report	HTA
Steve Zelin	07/14/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	07/15/22	1.5	Review of Materials re Annual Report	HTA
Steve Zelin	07/19/22	0.5	Meeting with Prime Clerk, Ankura, OMM re Notas	HTA
Steve Zelin	07/20/22	1.5	Review of Materials re Indenture	HTA
Steve Zelin	07/23/22	1.5	Review of Confirmation Declaration	HTA
Steve Zelin	07/25/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	07/26/22	0.5	Review of HTA Voting Report	HTA
Steve Zelin	07/27/22	1.5	Review of Materials and calls re Confirmation Objection	HTA
Steve Zelin	07/29/22	0.5	Review of Letter Agreement	HTA
		<u>20.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	07/01/22	0.5	FOMB Press Conference	HTA
Willie Evarts	07/01/22	3.0	FOMB Public Board Meeting	HTA
Willie Evarts	07/01/22	1.5	Review of Materials re Distributions	HTA
Willie Evarts	07/05/22	1.0	Calls and Emails with AAFAF re Distribution Information	HTA
Willie Evarts	07/05/22	1.0	Review of Materials re Distributions	HTA
Willie Evarts	07/07/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	07/07/22	2.0	Review and Calls re Expert Disclosures	HTA
Willie Evarts	07/09/22	2.0	Review of Materials re Annual Report	HTA
Willie Evarts	07/10/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	07/11/22	1.0	Calls and Discussions re Closing Mechanics	HTA
Willie Evarts	07/12/22	0.5	Calls and Emails re Distribution Mechanics	HTA
Willie Evarts	07/12/22	1.5	Calls with FOMB Advisros and AAFAF re Surplus Funds	HTA
Willie Evarts	07/12/22	2.5	Edits to Annual Report	HTA
Willie Evarts	07/13/22	2.0	Call with Prime Clerk re Distributions	HTA
Willie Evarts	07/13/22	1.0	Calls with FOMB Counsel re Distributions	HTA
Willie Evarts	07/13/22	2.0	Internal Discussions and Review re Distribution Amounts	HTA
Willie Evarts	07/14/22	2.5	Calls with Counsel and AAFAF re Interim Distribution Obligations	HTA
Willie Evarts	07/14/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	07/14/22	1.0	Review of Edits to Annual Report	HTA
Willie Evarts	07/15/22	2.0	Review of Materials re Annual Report	HTA
Willie Evarts	07/18/22	1.0	Call with Counsel re Confirmation Preparation	HTA
Willie Evarts	07/18/22	1.5	Calls and Emails re Distribution Mechanics	HTA
Willie Evarts	07/19/22	0.5	Meeting with Prime Clerk, Ankura, OMM re Notas	HTA
Willie Evarts	07/19/22	1.0	Review of Materials re Notas	HTA
Willie Evarts	07/20/22	2.0	Review of Materials re Indenture	HTA
Willie Evarts	07/21/22	1.0	Review of Bondholder Request re CVI	HTA
Willie Evarts	07/23/22	1.5	Calls re Confirmation Declaration	HTA
Willie Evarts	07/23/22	3.5	Review of and Calls re Confirmation Declaration	HTA
Willie Evarts	07/25/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	07/26/22	0.5	Review of HTA Voting Report	HTA
Willie Evarts	07/27/22	2.0	Calls and Emails re US DOJ Inquiry	HTA
Willie Evarts	07/27/22	2.5	Review of Materials and calls re Confirmation Objection	HTA
Willie Evarts	07/28/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	07/29/22	1.0	Reconciliation of PSA Consents	HTA
Willie Evarts	07/29/22	0.5	Review of Letter Agreement	HTA
		48.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	07/01/22	0.5	FOMB Press Conference	HTA
Ashim Midha	07/01/22	3.0	FOMB Public Board Meeting	HTA
Ashim Midha	07/01/22	1.5	Review of Materials re Distributions	HTA
Ashim Midha	07/05/22	3.5	Review of Materials re Distributions	HTA
Ashim Midha	07/07/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	07/07/22	1.5	Review and Calls re Expert Disclosures	HTA
Ashim Midha	07/07/22	3.0	Review of Materials re Distributions	HTA
Ashim Midha	07/09/22	4.0	Review of Materials re Annual Report	HTA
Ashim Midha	07/10/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	07/11/22	1.0	Calls and Discussions re Closing Mechanics	HTA
Ashim Midha	07/11/22	2.0	Review of Closing Mechanics	HTA
Ashim Midha	07/12/22	0.5	Internal Discussion re Various Matters	HTA
Ashim Midha	07/12/22	2.0	Review of Correspondence re Distribution Mechanics	HTA
Ashim Midha	07/13/22	2.0	Call with Prime Clerk re Distributions	HTA
Ashim Midha	07/13/22	3.5	Internal Discussions re Distribution Amounts	HTA
Ashim Midha	07/13/22	2.0	Internal Discussions re Distribution Mechanics	HTA
Ashim Midha	07/14/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	07/15/22	2.5	Review of Materials re Annual Report	HTA
Ashim Midha	07/18/22	1.5	Review of Correspondence re Distribution Mechanics	HTA
Ashim Midha	07/19/22	0.5	Meeting with Prime Clerk, Ankura, OMM re Notas	HTA
Ashim Midha	07/19/22	3.0	Review of Materials re Notas	HTA
Ashim Midha	07/20/22	2.0	Review of Materials re Indenture	HTA
Ashim Midha	07/21/22	1.0	Review of Bondholder Request re CVI	HTA
Ashim Midha	07/23/22	3.5	Review of Confirmation Declaration	HTA
Ashim Midha	07/25/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	07/26/22	0.5	Review of HTA Voting Report	HTA
Ashim Midha	07/27/22	2.5	Review of Materials and calls re Confirmation Objection	HTA
Ashim Midha	07/28/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	07/29/22	2.0	Internal Discussion re PSA Consents	HTA
Ashim Midha	07/29/22	0.5	Review of Letter Agreement	HTA
		52.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2022 THROUGH JULY 31, 2022

Professional	Date	Hours	Explanation	Entity
Angela Weng	07/01/22	0.5	FOMB Press Conference	HTA
Angela Weng	07/01/22	3.0	FOMB Public Board Meeting	HTA
Angela Weng	07/01/22	1.5	Review of Materials re Distributions	HTA
Angela Weng	07/04/22	2.0	Review of Various Prior Materials	HTA
Angela Weng	07/05/22	4.0	Preparation of Materials re Distributions	HTA
Angela Weng	07/06/22	3.5	Review of Various Prior Materials	HTA
Angela Weng	07/07/22	0.5	FOMB Advisor Call	HTA
Angela Weng	07/07/22	1.5	Review and Calls re Expert Disclosures	HTA
Angela Weng	07/09/22	3.5	Review of Materials re Annual Report	HTA
Angela Weng	07/10/22	0.5	FOMB Advisor Call	HTA
Angela Weng	07/12/22	0.5	Internal Discussion re Various Matters	HTA
Angela Weng	07/12/22	2.0	Review of Correspondence re Distribution Mechanics	HTA
Angela Weng	07/13/22	2.0	Call with Prime Clerk re Distributions	HTA
Angela Weng	07/13/22	3.5	Internal Discussions re Distribution Amounts	HTA
Angela Weng	07/13/22	2.0	Internal Discussions re Distribution Mechanics	HTA
Angela Weng	07/13/22	3.0	Preparation of Materials re Distribution Amounts	HTA
Angela Weng	07/14/22	0.5	FOMB Advisor Call	HTA
Angela Weng	07/15/22	2.5	Review of Materials re Annual Report	HTA
Angela Weng	07/18/22	1.5	Review of Correspondence re Distribution Mechanics	HTA
Angela Weng	07/19/22	0.5	Meeting with Prime Clerk, Ankura, OMM re Notas	HTA
Angela Weng	07/19/22	3.0	Review of Materials re Notas	HTA
Angela Weng	07/20/22	2.0	Review of Materials re Indenture	HTA
Angela Weng	07/21/22	1.0	Review of Bondholder Request re CVI	HTA
Angela Weng	07/23/22	3.5	Review of Confirmation Declaration	HTA
Angela Weng	07/25/22	0.5	FOMB Advisor Call	HTA
Angela Weng	07/26/22	0.5	Review of HTA Voting Report	HTA
Angela Weng	07/27/22	2.5	Review of Materials and calls re Confirmation Objection	HTA
Angela Weng	07/28/22	0.5	FOMB Advisor Call	HTA
Angela Weng	07/29/22	2.0	Internal Discussion re PSA Consents	HTA
Angela Weng	07/29/22	0.5	Review of Letter Agreement	HTA
		<u>54.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Title	Hours
Steve Zelin	Partner	21.5
William Evarts	Managing Director	61.5
Ashim Midha	Associate	52.5
Angela Weng	Analyst	<u>62.0</u>
	Total	<u><u>197.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	08/01/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	08/02/22	0.5	Discussion re Distribution Issues	HTA
Steve Zelin	08/03/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	08/04/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	08/07/22	1.0	Review of Revised Letter Agreement	HTA
Steve Zelin	08/08/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	08/10/22	1.0	Call with FOMB Advisors re Tolls	HTA
Steve Zelin	08/12/22	0.5	Call with FOMB Team re Distributions	HTA
Steve Zelin	08/15/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	08/17/22	8.0	Confirmation Hearings and Related Preparation	HTA
Steve Zelin	08/18/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	08/18/22	1.0	Review and Calls re Court Order	HTA
Steve Zelin	08/19/22	0.5	FOMB Advisor Call re HTA Creditor	HTA
Steve Zelin	08/22/22	1.0	Calls re Effective Date Implementation	HTA
Steve Zelin	08/22/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	08/22/22	1.5	Review of Revised HTA Documents	HTA
Steve Zelin	08/23/22	1.0	Review of Revised HTA Documents	HTA
Steve Zelin	08/25/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	08/29/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	08/30/22	1.0	Call with FOMB and AAFAF Advisors re HTA Effective Date	HTA
		<u>21.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	08/01/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	08/01/22	1.0	Review of Materials re Distributions	HTA
Willie Evarts	08/01/22	1.5	Review of Materials re Restriction Fees	HTA
Willie Evarts	08/02/22	1.0	Discussion re Distribution Issues	HTA
Willie Evarts	08/02/22	1.0	Review of Confirmation Objection Response	HTA
Willie Evarts	08/02/22	1.0	Review of Fee Distribution Analysis	HTA
Willie Evarts	08/02/22	1.5	Review of Materials re Restriction Fees	HTA
Willie Evarts	08/03/22	0.5	Call re HTA Fiscal Plan Timing	HTA
Willie Evarts	08/03/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	08/03/22	0.5	Review of Emails re Fiscal Plan Timing	HTA
Willie Evarts	08/03/22	1.0	Review of Revised Letter Agreement	HTA
Willie Evarts	08/04/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	08/04/22	1.5	Review of Confirmation Objection Response	HTA
Willie Evarts	08/04/22	1.0	Review of Information for Confirmation Reply	HTA
Willie Evarts	08/05/22	1.0	Review and Calls re Revised Letter Agreement	HTA
Willie Evarts	08/05/22	2.0	Review of Board Materials and FOMB Meeting	HTA
Willie Evarts	08/05/22	1.0	Review of Fee Distribution Analysis	HTA
Willie Evarts	08/06/22	0.5	Review of Revised Letter Agreement	HTA
Willie Evarts	08/07/22	0.5	Coordination re Revised Plan	HTA
Willie Evarts	08/07/22	1.0	Review of Revised Letter Agreement	HTA
Willie Evarts	08/08/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	08/10/22	1.0	Call with FOMB Advisors re Tolls	HTA
Willie Evarts	08/10/22	1.0	Review and Preparation for Press Questions	HTA
Willie Evarts	08/11/22	1.5	Review and Calls re Revised Letter Agreement	HTA
Willie Evarts	08/12/22	0.5	Call with FOMB Team re Distributions	HTA
Willie Evarts	08/15/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	08/15/22	5.0	Travel to Puerto Rico for Confirmation Hearings	HTA
Willie Evarts	08/16/22	8.0	Preparation for Confirmation in FOMB Offices	HTA
Willie Evarts	08/17/22	8.0	Confirmation Hearings and Related Preparation	HTA
Willie Evarts	08/18/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	08/18/22	1.0	Review and Calls re Court Order	HTA
Willie Evarts	08/18/22	5.0	Travel to NY from Puerto Rico	HTA
Willie Evarts	08/19/22	0.5	FOMB Advisor Call re HTA Creditor	HTA
Willie Evarts	08/22/22	1.5	Calls re Effective Date Implementation	HTA
Willie Evarts	08/22/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	08/22/22	1.5	Review of Revised HTA Documents	HTA
Willie Evarts	08/23/22	2.0	Review of Revised HTA Documents	HTA
Willie Evarts	08/24/22	1.0	Calls and Review of Revised HTA Documents	HTA
Willie Evarts	08/25/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	08/25/22	1.0	Review of Response to AAFAF Request	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	08/29/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	08/30/22	1.0	Call with FOMB and AAFAF Advisors re HTA Effective Date	HTA
		<u>61.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	08/01/22	1.0	Call with EY re ERS	HTA
Ashim Midha	08/01/22	2.5	Review of Materials re ERS	HTA
Ashim Midha	08/01/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	08/01/22	2.0	Review of Materials re Distributions	HTA
Ashim Midha	08/01/22	3.0	Review of Materials re ERS	HTA
Ashim Midha	08/01/22	1.5	Review of Materials re Restriction Fees	HTA
Ashim Midha	08/02/22	1.0	Discussion re Distribution Issues	HTA
Ashim Midha	08/02/22	1.0	Review of Confirmation Objection Response	HTA
Ashim Midha	08/02/22	2.0	Review of Fee Distribution Analysis	HTA
Ashim Midha	08/02/22	2.5	Review of Materials re Restriction Fees	HTA
Ashim Midha	08/03/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	08/03/22	2.0	Review of Fee Distribution Analysis	HTA
Ashim Midha	08/04/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	08/04/22	2.0	Review of Information for Confirmation Reply	HTA
Ashim Midha	08/05/22	1.0	Internal Discussion re Fee Distributions	HTA
Ashim Midha	08/05/22	2.5	Review of Fee Distribution Analysis	HTA
Ashim Midha	08/07/22	1.0	Review of Revised Letter Agreement	HTA
Ashim Midha	08/08/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	08/10/22	1.0	Call with FOMB Advisors re Tolls	HTA
Ashim Midha	08/12/22	0.5	Call with FOMB Team re Distributions	HTA
Ashim Midha	08/15/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	08/17/22	8.0	Confirmation Hearings and Related Preparation	HTA
Ashim Midha	08/17/22	3.0	Preparation of Response to AAFAF Request	CW, HTA
Ashim Midha	08/18/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	08/18/22	1.0	Review and Calls re Court Order	HTA
Ashim Midha	08/19/22	0.5	FOMB Advisor Call re HTA Creditor	HTA
Ashim Midha	08/22/22	1.5	Calls re Effective Date Implementation	HTA
Ashim Midha	08/22/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	08/22/22	3.0	Review of Revised HTA Documents	HTA
Ashim Midha	08/23/22	1.5	Review of Revised HTA Documents	HTA
Ashim Midha	08/25/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	08/25/22	2.0	Review of Response to AAFAF Request	HTA
Ashim Midha	08/29/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	08/30/22	1.0	Call with FOMB and AAFAF Advisors re HTA Effective Date	HTA
		<u><u>52.5</u></u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation	Entity
Angela Weng	08/01/22	1.0	Call with EY re ERS	HTA
Angela Weng	08/01/22	2.5	Review of Materials re ERS	HTA
Angela Weng	08/01/22	0.5	FOMB Advisor Call	HTA
Angela Weng	08/01/22	3.5	Preparation of Materials re Restriction Fees	HTA
Angela Weng	08/01/22	3.0	Review of Materials re ERS	HTA
Angela Weng	08/02/22	1.0	Discussion re Distribution Issues	HTA
Angela Weng	08/02/22	4.5	Preparation of Fee Distribution Analysis	HTA
Angela Weng	08/02/22	2.5	Preparation of Materials re Restriction Fees	HTA
Angela Weng	08/02/22	1.0	Review of Confirmation Objection Response	HTA
Angela Weng	08/02/22	2.0	Review of Materials re Restriction Fees	HTA
Angela Weng	08/03/22	0.5	FOMB Advisor Call	HTA
Angela Weng	08/03/22	2.5	Preparation of Fee Distribution Analysis	HTA
Angela Weng	08/04/22	0.5	FOMB Advisor Call	HTA
Angela Weng	08/04/22	2.5	Preparation of Fee Distribution Analysis	HTA
Angela Weng	08/04/22	2.0	Review of Information for Confirmation Reply	HTA
Angela Weng	08/05/22	3.5	Preparation of Fee Distribution Analysis	HTA
Angela Weng	08/05/22	1.0	Internal Discussion re Fee Distributions	HTA
Angela Weng	08/07/22	1.0	Review of Revised Letter Agreement	HTA
Angela Weng	08/08/22	0.5	FOMB Advisor Call	HTA
Angela Weng	08/10/22	1.0	Call with FOMB Advisors re Tolls	HTA
Angela Weng	08/12/22	0.5	Call with FOMB Team re Distributions	HTA
Angela Weng	08/15/22	0.5	FOMB Advisor Call	HTA
Angela Weng	08/17/22	8.0	Confirmation Hearings and Related Preparation	HTA
Angela Weng	08/17/22	3.0	Preparation of Response to AAFAF Request	CW, HTA
Angela Weng	08/18/22	0.5	FOMB Advisor Call	HTA
Angela Weng	08/18/22	1.0	Review and Calls re Court Order	HTA
Angela Weng	08/19/22	0.5	FOMB Advisor Call re HTA Creditor	HTA
Angela Weng	08/22/22	1.5	Calls re Effective Date Implementation	HTA
Angela Weng	08/22/22	0.5	FOMB Advisor Call	HTA
Angela Weng	08/22/22	3.0	Review of Revised HTA Documents	HTA
Angela Weng	08/23/22	1.5	Review of Revised HTA Documents	HTA
Angela Weng	08/25/22	0.5	FOMB Advisor Call	HTA
Angela Weng	08/25/22	3.0	Preparation of Response to AAFAF Request	HTA
Angela Weng	08/29/22	0.5	FOMB Advisor Call	HTA
Angela Weng	08/30/22	1.0	Call with FOMB and AAFAF Advisors re HTA Effective Date	HTA
		62.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022

Professional	Title	Hours
Steve Zelin	Partner	16.0
William Evarts	Managing Director	43.0
Ashim Midha	Associate	42.0
Angela Weng	Analyst	<u>44.0</u>
	Total	<u><u>145.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	09/01/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	09/01/22	1.5	Internal Discussion on Board Process	HTA
Steve Zelin	09/02/22	2.0	FOMB Board Call and Related Preparation	HTA
Steve Zelin	09/06/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	09/06/22	0.5	FOMB Advisor Pre-Call re: Metropistas	HTA
Steve Zelin	09/06/22	1.0	Internal Discussion	HTA
Steve Zelin	09/08/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	09/09/22	0.5	FOMB Advisor Call re: Metropistas	HTA
Steve Zelin	09/09/22	1.0	Internal Discussion	HTA
Steve Zelin	09/12/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	09/15/22	0.5	Call with FOMB Advisors and AAFAF advisors	HTA
Steve Zelin	09/15/22	2.0	FOMB Strategy Session	HTA
Steve Zelin	09/19/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	09/22/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	09/22/22	0.5	Internal Discussion re Distribution Mechanics	HTA
Steve Zelin	09/23/22	1.0	FOMB Board Call	HTA
Steve Zelin	09/27/22	0.5	FOMB Advisor Call re: Act 41	HTA
Steve Zelin	09/28/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	09/29/22	0.5	FOMB Advisor Call	HTA
Steve Zelin	09/30/22	1.0	FOMB Board Call	HTA
		<u>16.0</u>		

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/01/22	0.5	Call with FOMB Counsel re Board Approvals Required	HTA
Willie Evarts	09/01/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	09/01/22	1.5	Internal Discussion on Board Process	HTA
Willie Evarts	09/01/22	1.0	Review of Final Trust Agreement and Incremental Changes	HTA
Willie Evarts	09/02/22	2.0	FOMB Board Call and Related Preparation	HTA
Willie Evarts	09/04/22	1.0	Discussion with Counsel and Review of Final Indenture	HTA
Willie Evarts	09/05/22	1.0	Call with AAFAF re: Metropistas	HTA
Willie Evarts	09/06/22	0.5	Call with AAFAF re: Metropistas	HTA
Willie Evarts	09/06/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	09/06/22	0.5	FOMB Advisor Pre-Call re: Metropistas	HTA
Willie Evarts	09/06/22	1.0	Internal Discussion	HTA
Willie Evarts	09/06/22	1.5	Review of Final Trust Agreement and Incremental Changes	HTA
Willie Evarts	09/06/22	1.5	Review of Underlying Metropistas Declaration	HTA
Willie Evarts	09/07/22	1.0	Calls with Counsel and other FOMB Advisors	HTA
Willie Evarts	09/08/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	09/09/22	0.5	FOMB Advisor Call re: Metropistas	HTA
Willie Evarts	09/09/22	1.0	Internal Discussion	HTA
Willie Evarts	09/09/22	1.0	Review of Press Release	HTA
Willie Evarts	09/12/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	09/13/22	1.0	Calls with FOMB Counsel and Other Advisors	HTA
Willie Evarts	09/14/22	1.0	Internal Discussion	HTA
Willie Evarts	09/14/22	1.0	Review of Strategy Session Materials	HTA
Willie Evarts	09/15/22	0.5	Call with FOMB Advisors and AAFAF advisors	HTA
Willie Evarts	09/15/22	3.5	FOMB Strategy Session	HTA
Willie Evarts	09/19/22	1.0	Calls with FOMB Counsel	HTA
Willie Evarts	09/19/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	09/22/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	09/22/22	1.5	Internal Discussion re Distribution Mechanics	HTA
Willie Evarts	09/22/22	2.5	Review of Distribution Analysis	HTA
Willie Evarts	09/23/22	1.0	Discussion with AAFAF re CVI	HTA
Willie Evarts	09/23/22	1.0	FOMB Board Call	HTA
Willie Evarts	09/23/22	1.5	Internal Discussion re Distribution Mechanics	HTA
Willie Evarts	09/23/22	2.5	Review of Distribution Analysis	HTA
Willie Evarts	09/26/22	1.0	Review of Act 41 Materials and Related Calls	HTA
Willie Evarts	09/27/22	0.5	Call with FOMB Counsel re Metropistas	HTA
Willie Evarts	09/27/22	1.0	Follow-Up Review re Act 41	HTA
Willie Evarts	09/27/22	0.5	FOMB Advisor Call re: Act 41	HTA
Willie Evarts	09/28/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	09/28/22	1.0	Internal Discussion re Act 41	HTA
Willie Evarts	09/29/22	0.5	Discussion with AAFAF re Metropistas	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	09/29/22	0.5	FOMB Advisor Call	HTA
Willie Evarts	09/30/22	1.0	FOMB Board Call	HTA
		<u>43.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	09/01/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	09/01/22	1.5	Internal Discussion on Board Process	HTA
Ashim Midha	09/01/22	1.0	Review of Final Trust Agreement and Incremental Changes	HTA
Ashim Midha	09/02/22	2.0	FOMB Board Call and Related Preparation	HTA
Ashim Midha	09/04/22	1.0	Discussion with Counsel and Review of Final Indenture	HTA
Ashim Midha	09/05/22	1.0	Call with AAFAF re: Metropistas	HTA
Ashim Midha	09/06/22	0.5	Call with AAFAF re: Metropistas	HTA
Ashim Midha	09/06/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	09/06/22	0.5	FOMB Advisor Pre-Call re: Metropistas	HTA
Ashim Midha	09/06/22	1.0	Internal Discussion	HTA
Ashim Midha	09/06/22	2.0	Review of Underlying Metropistas Declaration	HTA
Ashim Midha	09/07/22	1.0	Calls with Counsel and other FOMB Advisors	HTA
Ashim Midha	09/08/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	09/09/22	0.5	FOMB Advisor Call re: Metropistas	HTA
Ashim Midha	09/09/22	1.0	Internal Discussion	HTA
Ashim Midha	09/09/22	2.0	Review of Press Release	HTA
Ashim Midha	09/12/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	09/14/22	2.0	Internal Discussion	HTA
Ashim Midha	09/15/22	0.5	Call with FOMB Advisors and AAFAF advisors	HTA
Ashim Midha	09/15/22	3.5	FOMB Strategy Session	HTA
Ashim Midha	09/19/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	09/22/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	09/22/22	1.0	Internal Discussion re Distribution Mechanics	HTA
Ashim Midha	09/22/22	3.0	Review of Distribution Analysis	HTA
Ashim Midha	09/23/22	1.0	Discussion with AAFAF re CVI	HTA
Ashim Midha	09/23/22	1.0	FOMB Board Call	HTA
Ashim Midha	09/23/22	1.5	Internal Discussion re Distribution Mechanics	HTA
Ashim Midha	09/23/22	2.5	Review of Distribution Analysis	HTA
Ashim Midha	09/26/22	1.0	Review of Act 41 Materials and Related Calls	HTA
Ashim Midha	09/26/22	2.5	Internal Discussion re Act 41	HTA
Ashim Midha	09/27/22	1.0	Follow-Up Review re Act 41	HTA
Ashim Midha	09/27/22	0.5	FOMB Advisor Call re: Act 41	HTA
Ashim Midha	09/28/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	09/28/22	1.0	Internal Discussion re Act 41	HTA
Ashim Midha	09/29/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	09/30/22	1.0	FOMB Board Call	HTA
		<u>42.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Angela Weng	09/01/22	0.5	FOMB Advisor Call	HTA
Angela Weng	09/01/22	1.5	Internal Discussion on Board Process	HTA
Angela Weng	09/01/22	1.0	Review of Final Trust Agreement and Incremental Changes	HTA
Angela Weng	09/02/22	2.0	FOMB Board Call and Related Preparation	HTA
Angela Weng	09/04/22	1.0	Discussion with Counsel and Review of Final Indenture	HTA
Angela Weng	09/05/22	1.0	Call with AAFAF re: Metropistas	HTA
Angela Weng	09/06/22	0.5	Call with AAFAF re: Metropistas	HTA
Angela Weng	09/06/22	0.5	FOMB Advisor Call	HTA
Angela Weng	09/06/22	0.5	FOMB Advisor Pre-Call re: Metropistas	HTA
Angela Weng	09/06/22	1.0	Internal Discussion	HTA
Angela Weng	09/06/22	2.0	Review of Underlying Metropistas Declaration	HTA
Angela Weng	09/07/22	1.0	Calls with Counsel and other FOMB Advisors	HTA
Angela Weng	09/08/22	0.5	FOMB Advisor Call	HTA
Angela Weng	09/09/22	0.5	FOMB Advisor Call re: Metropistas	HTA
Angela Weng	09/09/22	1.0	Internal Discussion	HTA
Angela Weng	09/09/22	2.0	Review of Press Release	HTA
Angela Weng	09/12/22	0.5	FOMB Advisor Call	HTA
Angela Weng	09/14/22	2.0	Internal Discussion	HTA
Angela Weng	09/15/22	0.5	Call with FOMB Advisors and AAFAF advisors	HTA
Angela Weng	09/15/22	3.5	FOMB Strategy Session	HTA
Angela Weng	09/19/22	0.5	FOMB Advisor Call	HTA
Angela Weng	09/22/22	0.5	FOMB Advisor Call	HTA
Angela Weng	09/22/22	1.0	Internal Discussion re Distribution Mechanics	HTA
Angela Weng	09/22/22	3.5	Preparation of Distribution Analysis	HTA
Angela Weng	09/23/22	1.0	Discussion with AAFAF re CVI	HTA
Angela Weng	09/23/22	1.0	FOMB Board Call	HTA
Angela Weng	09/23/22	1.5	Internal Discussion re Distribution Mechanics	HTA
Angela Weng	09/23/22	4.0	Preparation of Distribution Analysis	HTA
Angela Weng	09/26/22	1.0	Review of Act 41 Materials and Related Calls	HTA
Angela Weng	09/26/22	2.5	Internal Discussion re Act 41	HTA
Angela Weng	09/27/22	1.0	Follow-Up Review re Act 41	HTA
Angela Weng	09/27/22	0.5	FOMB Advisor Call re: Act 41	HTA
Angela Weng	09/28/22	0.5	FOMB Advisor Call	HTA
Angela Weng	09/28/22	1.0	Internal Discussion re Act 41	HTA
Angela Weng	09/29/22	0.5	FOMB Advisor Call	HTA
Angela Weng	09/30/22	1.0	FOMB Board Call	HTA
		44.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Title	Hours
Steven Zelin	Partner	7.0
William Evarts	Managing Director	45.5
Ashim Midha	Vice President	39.0
Angela Weng	Analyst	<u>59.5</u>
Total		<u><u>151.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation	Entity
Steven Zelin	10/03/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	10/06/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	10/07/22	0.5	Review of Board Materials	HTA
Steven Zelin	10/10/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	10/13/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	10/13/22	1.0	FOMB Strategy Session	HTA
Steven Zelin	10/14/22	1.5	FOMB Public Board Meeting	HTA
Steven Zelin	10/17/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	10/20/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	10/24/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	10/26/22	0.5	FOMB Advisor Call	HTA
		<u>7.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation	Entity
William Evarts	10/02/22	0.5	Call with AAFAF advisor	HTA
William Evarts	10/02/22	0.5	Call with FOMB Counsel	HTA
William Evarts	10/03/22	0.5	Call with FOMB Counsel	HTA
William Evarts	10/03/22	1.0	Email Correspondence re HTA Closing Conditions	HTA
William Evarts	10/03/22	0.5	FOMB Advisor Call	HTA
William Evarts	10/06/22	0.5	FOMB Advisor Call	HTA
William Evarts	10/06/22	1.0	Review of Materials re ERS	CW
William Evarts	10/07/22	0.5	Review of Board Materials	HTA
William Evarts	10/10/22	0.5	Email Correspondence with Counsel re Bond Claims	HTA
William Evarts	10/10/22	0.5	FOMB Advisor Call	HTA
William Evarts	10/11/22	0.5	Email Correspondence with Counsel re Bond Claims	HTA
William Evarts	10/11/22	1.5	Review of Analysis re PFC QM Claims	CW
William Evarts	10/12/22	1.0	Correspondence re Claims Distributions	CW
William Evarts	10/12/22	1.0	Review of HTA claims analysis correspondence	HTA
William Evarts	10/12/22	2.5	Review of Public Release Materials	HTA
William Evarts	10/13/22	0.5	Call with AAFAF Advisor re HTA	HTA
William Evarts	10/13/22	0.5	Emails with FOMB Advisors re HTA Closing	HTA
William Evarts	10/13/22	0.5	FOMB Advisor Call	HTA
William Evarts	10/13/22	2.0	FOMB Strategy Session	HTA
William Evarts	10/13/22	1.0	Review of Analysis re PFC QM Claims	CW
William Evarts	10/14/22	2.0	FOMB Public Board Meeting	HTA
William Evarts	10/14/22	1.5	Review of PFC Solicitation Statement	CW
William Evarts	10/14/22	2.0	Review of PRIDCO Restructuring Materials	PRIDCO
William Evarts	10/17/22	0.5	FOMB Advisor Call	HTA
William Evarts	10/17/22	1.0	Internal Discussions regarding Distribution Mechanics	CW
William Evarts	10/17/22	0.5	Review of PFC Solicitation Statement Changes	CW
William Evarts	10/18/22	0.5	New FOMB Executive Onboarding Preparations	CW
William Evarts	10/19/22	0.5	Internal Discussions regarding Distribution Mechanics	CW
William Evarts	10/19/22	3.0	Review of Metropistas Materials	HTA
William Evarts	10/20/22	0.5	Call with AAFAF Advisor re Various Matters	HTA
William Evarts	10/20/22	1.0	Calls and Emails with FOMB Counsel	HTA
William Evarts	10/20/22	0.5	FOMB Advisor Call	HTA
William Evarts	10/21/22	1.0	Call with AAFAF and Subsequent Email Correspondence	HTA
William Evarts	10/24/22	0.5	Email Correspondence re PRIDCO Restructuring	PRIDCO
William Evarts	10/24/22	0.5	FOMB Advisor Call	HTA
William Evarts	10/25/22	1.0	Review of Analysis re PFC QM Claims	CW
William Evarts	10/25/22	2.0	Review of PRIDCO Restructuring Materials	PRIDCO
William Evarts	10/26/22	1.0	Review of Email Correspondence re ERS Portfolio	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation	Entity
William Evarts	10/26/22	0.5	FOMB Advisor Call	HTA
William Evarts	10/27/22	0.5	Call with FOMB Advisor re ERS Portfolio	CW
William Evarts	10/27/22	1.0	Internal Discussion re ERS Portfolio	CW
William Evarts	10/27/22	1.5	Research re HTA Payments	HTA
William Evarts	10/27/22	1.5	Review of PRIDCO Restructuring Materials	PRIDCO
William Evarts	10/28/22	2.5	Review of Complaint and Calls with Counsel	HTA
William Evarts	10/29/22	0.5	Email Correspondence re ERS Portfolio	CW
William Evarts	10/30/22	0.5	Email Correspondence re ERS Portfolio	CW
William Evarts	10/31/22	0.5	FOMB Advisor Call	HTA
		<u>45.5</u>		

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022**

Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/02/22	0.5	Call with FOMB Counsel	HTA
Ashim Midha	10/03/22	0.5	Call with FOMB Counsel	HTA
Ashim Midha	10/03/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	10/06/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	10/06/22	1.0	Review of Materials re ERS	CW
Ashim Midha	10/07/22	0.5	Review of Board Materials	HTA
Ashim Midha	10/10/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	10/11/22	1.5	Review of Analysis re PFC QM Claims	CW
Ashim Midha	10/12/22	3.0	Review of HTA Distributions re Emergence	HTA
Ashim Midha	10/12/22	2.5	Review of Public Release Materials	HTA
Ashim Midha	10/13/22	0.5	Call with AAFAF Advisor re HTA	HTA
Ashim Midha	10/13/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	10/13/22	2.0	FOMB Strategy Session	HTA
Ashim Midha	10/13/22	1.0	Review of Analysis re PFC QM Claims	CW
Ashim Midha	10/14/22	2.5	FOMB Public Board Meeting	HTA
Ashim Midha	10/14/22	1.0	Review of PFC Solicitation Statement	CW
Ashim Midha	10/14/22	1.5	Review of PRIDCO Restructuring Materials	PRIDCO
Ashim Midha	10/17/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	10/17/22	1.0	Internal Discussions regarding Distribution Mechanics	CW
Ashim Midha	10/17/22	0.5	Review of PFC Solicitation Statement Changes	CW
Ashim Midha	10/19/22	0.5	Internal Discussions regarding Distribution Mechanics	CW
Ashim Midha	10/19/22	1.0	Review of Metropistas Materials	HTA
Ashim Midha	10/20/22	0.5	Call with AAFAF Advisor re Various Matters	HTA
Ashim Midha	10/20/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	10/22/22	1.0	Review of Materials re: HTA Filing Motion	HTA
Ashim Midha	10/24/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	10/24/22	0.5	Review of Correspondence re PRIDCO Restructuring	PRIDCO
Ashim Midha	10/25/22	1.5	Review of Analysis re PFC QM Claims	CW
Ashim Midha	10/25/22	2.0	Review of PRIDCO Restructuring Materials	PRIDCO
Ashim Midha	10/26/22	0.5	Review of Email Correspondence re ERS Portfolio	CW
Ashim Midha	10/26/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	10/26/22	1.0	Review of Materials re: HTA Filing Motion	HTA
Ashim Midha	10/27/22	0.5	Call with FOMB Advisor re ERS Portfolio	CW
Ashim Midha	10/27/22	2.0	Internal Discussion re ERS Portfolio	CW
Ashim Midha	10/27/22	2.0	Research re HTA Payments	HTA
Ashim Midha	10/27/22	1.0	Review of PRIDCO Restructuring Materials	PRIDCO
Ashim Midha	10/29/22	0.5	Email Correspondence re ERS Portfolio	CW
Ashim Midha	10/30/22	0.5	Email Correspondence re ERS Portfolio	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/31/22	0.5	FOMB Advisor Call	HTA
		<u>39.0</u>		

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022**

Professional	Date	Hours	Explanation	Entity
Angela Weng	10/02/22	0.5	Call with FOMB Counsel	HTA
Angela Weng	10/03/22	0.5	Call with FOMB Counsel	HTA
Angela Weng	10/03/22	0.5	FOMB Advisor Call	HTA
Angela Weng	10/06/22	0.5	FOMB Advisor Call	HTA
Angela Weng	10/06/22	1.0	Review of Materials re ERS	CW
Angela Weng	10/07/22	0.5	Review of Board Materials	HTA
Angela Weng	10/10/22	0.5	FOMB Advisor Call	HTA
Angela Weng	10/11/22	4.0	Preparation of Analysis re PFC QM Claims	CW
Angela Weng	10/12/22	6.0	Preparation of HTA Distributions re Emergence	HTA
Angela Weng	10/12/22	2.5	Review of Public Release Materials	HTA
Angela Weng	10/13/22	0.5	Call with AAFAF Advisor re HTA	HTA
Angela Weng	10/13/22	0.5	FOMB Advisor Call	HTA
Angela Weng	10/13/22	2.0	FOMB Strategy Session	HTA
Angela Weng	10/13/22	1.0	Preparation of Analysis re PFC QM Claims	CW
Angela Weng	10/13/22	1.0	Review of Analysis re PFC QM Claims	CW
Angela Weng	10/14/22	2.5	FOMB Public Board Meeting	HTA
Angela Weng	10/14/22	1.0	Review of PFC Solicitation Statement	CW
Angela Weng	10/14/22	1.5	Review of PRIDCO Restructuring Materials	PRIDCO
Angela Weng	10/17/22	0.5	FOMB Advisor Call	HTA
Angela Weng	10/17/22	1.0	Internal Discussions regarding Distribution Mechanics	CW
Angela Weng	10/17/22	0.5	Review of PFC Solicitation Statement Changes	CW
Angela Weng	10/18/22	1.0	Call with FOMB Advisor re Distribution Mechanics	CW
Angela Weng	10/18/22	3.0	New FOMB Executive Onboarding Preparations	CW
Angela Weng	10/18/22	3.5	Preparation of Fee Distributions	CW
Angela Weng	10/19/22	0.5	Internal Discussions regarding Distribution Mechanics	CW
Angela Weng	10/19/22	1.0	Review of Metropistas Materials	HTA
Angela Weng	10/20/22	0.5	Call with AAFAF Advisor re Various Matters	HTA
Angela Weng	10/20/22	0.5	FOMB Advisor Call	HTA
Angela Weng	10/22/22	2.0	Preparation of Materials re: HTA Filing Motion	HTA
Angela Weng	10/24/22	0.5	FOMB Advisor Call	HTA
Angela Weng	10/24/22	0.5	Review of Correspondence re PRIDCO Restructuring	PRIDCO
Angela Weng	10/25/22	3.0	Preparation of Analysis re PFC QM Claims	CW
Angela Weng	10/25/22	1.5	Review of PRIDCO Restructuring Materials	PRIDCO
Angela Weng	10/26/22	0.5	FOMB Advisor Call	HTA
Angela Weng	10/26/22	2.0	Preparation of Materials re: HTA Filing Motion	HTA
Angela Weng	10/27/22	0.5	Call with FOMB Advisor re ERS Portfolio	CW
Angela Weng	10/27/22	2.0	Internal Discussion re ERS Portfolio	CW
Angela Weng	10/27/22	4.0	Research re HTA Payments	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022

Professional	Date	Hours	Explanation	Entity
Angela Weng	10/27/22	0.5	Email Correspondence re HTA Payments	HTA
Angela Weng	10/27/22	1.5	Review of PRIDCO Restructuring Materials	PRIDCO
Angela Weng	10/31/22	2.0	Review and Preparation of Responses to CVI Diligence Questions	HTA
Angela Weng	10/31/22	0.5	FOMB Advisor Call	HTA
		<u>59.5</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Title	Hours
Steven Zelin	Partner	5.0
William Evarts	Managing Director	58.5
Ashim Midha	Vice President	55.5
Angela Weng	Analyst	<u>67.0</u>
Total		<u><u>186.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Steven Zelin	11/03/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	11/07/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	11/10/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	11/14/22	0.5	FOMB Advisor Call	HTA
Steven Zelin	11/16/22	0.5	Internal Discussions re ERS Allocations	CW
Steven Zelin	11/17/22	2.0	FOMB Board Strategy Session	CW
Steven Zelin	11/21/22	0.5	FOMB Advisor Call	HTA
		<u>5.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
William Evarts	11/01/22	1.0	Review and Preparation of Responses to CVI Diligence Questions	CW
William Evarts	11/01/22	1.5	Review of ERS PE Portfolio Transfer Documents	CW
William Evarts	11/02/22	1.5	Preparation of Onboarding Materials for New FOMB Executive	HTA
William Evarts	11/03/22	0.5	FOMB Advisor Call	HTA
William Evarts	11/03/22	1.0	Questions from FOMB Counsel re PFC QM	CW
William Evarts	11/03/22	1.5	Review of Metropistas Proposal	HTA
William Evarts	11/07/22	0.5	FOMB Advisor Call	HTA
William Evarts	11/07/22	1.0	Review of ERS PE Portfolio Distributions	CW
William Evarts	11/07/22	0.5	Review of Updated ERS PE Portfolio Distributions	CW
William Evarts	11/08/22	2.0	Review and Preparation of Board Onboarding Materials	CW
William Evarts	11/08/22	1.0	Review of PRIDCO Correspondence with AFAAF / Creditors	PRIDCO
William Evarts	11/09/22	0.5	Advisor Call re PRIDCO	PRIDCO
William Evarts	11/09/22	0.5	Review of Court Order re Effective Date	CW
William Evarts	11/10/22	1.0	Advisor Call re PRIDCO	PRIDCO
William Evarts	11/10/22	0.5	FOMB Advisor Call	HTA
William Evarts	11/10/22	0.5	Internal Meeting re Board Onboarding Materials	HTA
William Evarts	11/10/22	2.0	Review of Debt Management Policy / Reporting Agreements	HTA
William Evarts	11/11/22	1.0	Call with Counsel and Review of Emails re PRIDCO	PRIDCO
William Evarts	11/11/22	1.5	Review and Comment on Revised Debt Management Policy	HTA
William Evarts	11/11/22	1.0	Review of Letter from PRIDCO Creditors	PRIDCO
William Evarts	11/13/22	0.5	Review of Email Correspondence re HTA Distributions	HTA
William Evarts	11/14/22	1.0	Email Correspondence re ERS Distributions	CW
William Evarts	11/14/22	0.5	FOMB Advisor Call	HTA
William Evarts	11/14/22	1.0	Internal Meeting re Claims Reconciliation and Fee Allocations	HTA
William Evarts	11/15/22	0.5	Call re Claims Reconciliation re HTA Distributions	HTA
William Evarts	11/15/22	2.0	Calls re Acceleration Price Analysis	HTA
William Evarts	11/15/22	1.0	Calls with AFAAF Advisors re Closing Mechanics	HTA
William Evarts	11/15/22	1.0	Internal Meeting re Claims Reconciliation and Fee Allocations	HTA
William Evarts	11/15/22	1.5	Review of Materials re ERS PE Portfolio Distributions	CW
William Evarts	11/16/22	0.5	Advisor Call re PRIDCO	PRIDCO
William Evarts	11/16/22	0.5	Review and Preparation of Allocations to UBS Retail Accounts	CW
William Evarts	11/16/22	0.5	Call with ERS Creditor Advisor	CW
William Evarts	11/16/22	1.0	Internal Discussions re ERS Allocations	CW
William Evarts	11/16/22	1.5	Internal Meeting re Claims Reconciliation and Fee Allocations	HTA
William Evarts	11/17/22	2.5	FOMB Board Strategy Session	CW
William Evarts	11/17/22	1.5	Internal Discussions re HTA Allocations	HTA
William Evarts	11/17/22	2.5	Review of Materials and Emails re HTA Distributions	HTA
William Evarts	11/18/22	1.0	Review of Materials re HTA Distributions	HTA
William Evarts	11/21/22	0.5	FOMB Advisor Call	HTA
William Evarts	11/21/22	1.5	Internal Meeting re HTA Distributions	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
William Evarts	11/22/22	3.0	Calls re HTA Distributions	HTA
William Evarts	11/22/22	2.0	Email Correspondence and Preparation of Materials re HTA Distributions	HTA
William Evarts	11/25/22	2.0	Email Correspondence and Preparation of Materials re HTA Distributions	HTA
William Evarts	11/28/22	1.5	Calls re Acceleration Price Analysis	HTA
William Evarts	11/28/22	0.5	FOMB Advisor Call	HTA
William Evarts	11/28/22	2.0	Review of Materials re HTA Distributions	HTA
William Evarts	11/29/22	2.0	Email Correspondence and Preparation of Materials re HTA Distributions	HTA
William Evarts	11/30/22	2.5	Email Correspondence and Preparation of Materials re HTA Distributions	HTA
		<u>58.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/01/22	1.0	Review and Preparation of Responses to CVI Diligence Questions	CW
Ashim Midha	11/01/22	1.5	Review of ERS PE Portfolio Transfer Documents	CW
Ashim Midha	11/02/22	2.0	Review and Preparation of Onboarding Materials for New FOMB Executive	HTA
Ashim Midha	11/03/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	11/03/22	2.0	Review of Metropistas Proposal	HTA
Ashim Midha	11/07/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	11/07/22	1.0	Review of ERS PE Portfolio Distributions	CW
Ashim Midha	11/07/22	0.5	Review of Updated ERS PE Portfolio Distributions	CW
Ashim Midha	11/08/22	3.0	Review and Preparation of Board Onboarding Materials	CW
Ashim Midha	11/08/22	1.0	Review of PRIDCO Correspondence with AFAAF / Creditors	PRIDCO
Ashim Midha	11/09/22	0.5	Advisor Call re PRIDCO	PRIDCO
Ashim Midha	11/09/22	1.0	Review of Court Order re Effective Date	CW
Ashim Midha	11/10/22	1.0	Advisor Call re PRIDCO	PRIDCO
Ashim Midha	11/10/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	11/10/22	0.5	Internal Meeting re Board Onboarding Materials	HTA
Ashim Midha	11/10/22	2.0	Review of Debt Management Policy / Reporting Agreements	HTA
Ashim Midha	11/11/22	1.0	Review of Letter from PRIDCO Creditors	PRIDCO
Ashim Midha	11/13/22	0.5	Review of Email Correspondence re HTA Distributions	HTA
Ashim Midha	11/14/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	11/14/22	1.0	Internal Call re Fee Allocations	HTA
Ashim Midha	11/14/22	1.0	Internal Meeting re Claims Reconciliation and Fee Allocations	HTA
Ashim Midha	11/15/22	0.5	Call re Claims Reconciliation re HTA Distributions	HTA
Ashim Midha	11/15/22	2.0	Calls re Acceleration Price Analysis	HTA
Ashim Midha	11/15/22	1.0	Calls with AFAAF Advisors re Closing Mechanics	HTA
Ashim Midha	11/15/22	1.0	Internal Meeting re Claims Reconciliation and Fee Allocations	HTA
Ashim Midha	11/15/22	1.5	Review of Materials re ERS PE Portfolio Distributions	CW
Ashim Midha	11/16/22	0.5	Advisor Call re PRIDCO	PRIDCO
Ashim Midha	11/16/22	0.5	Review and Preparation of Allocations to UBS Retail Accounts	CW
Ashim Midha	11/16/22	0.5	Call with ERS Creditor Advisor	CW
Ashim Midha	11/16/22	1.0	Internal Discussions re ERS Allocations	CW
Ashim Midha	11/16/22	1.5	Internal Meeting re Claims Reconciliation and Fee Allocations	HTA
Ashim Midha	11/16/22	1.0	Preparation and Review of Materials re ERS Allocations	CW
Ashim Midha	11/17/22	3.0	FOMB Board Strategy Session	CW
Ashim Midha	11/17/22	1.5	Internal Discussions re HTA Allocations	HTA
Ashim Midha	11/17/22	2.0	Review of Materials re HTA Distributions	HTA
Ashim Midha	11/18/22	1.0	Review of Materials re HTA Distributions	HTA
Ashim Midha	11/21/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	11/21/22	1.5	Internal Meeting re HTA Distributions	HTA
Ashim Midha	11/22/22	3.0	Calls re HTA Distributions	HTA
Ashim Midha	11/22/22	2.0	Email Correspondence and Preparation of Materials re HTA Distributions	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/25/22	3.0	Email Correspondence and Preparation of Materials re HTA Distributions	HTA
Ashim Midha	11/28/22	0.5	FOMB Advisor Call	HTA
Ashim Midha	11/28/22	2.0	Review of Materials re HTA Distributions	HTA
Ashim Midha	11/29/22	2.0	Email Correspondence and Preparation of Materials re HTA Distributions	HTA
		<u>55.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Angela Weng	11/01/22	1.5	Review and Preparation of Responses to CVI Diligence Questions	CW
Angela Weng	11/02/22	0.5	Email Correspondence re Holdings	HTA
Angela Weng	11/02/22	2.0	Review and Preparation of Onboarding Materials for New FOMB Executive	HTA
Angela Weng	11/03/22	0.5	FOMB Advisor Call	HTA
Angela Weng	11/03/22	1.0	Review of Correspondence re PFC QM	CW
Angela Weng	11/07/22	0.5	FOMB Advisor Call	HTA
Angela Weng	11/07/22	3.0	Preparation of ERS PE Portfolio Distributions	CW
Angela Weng	11/08/22	6.0	Preparation of Board Onboarding Materials	CW
Angela Weng	11/09/22	0.5	Advisor Call re PRIDCO	PRIDCO
Angela Weng	11/10/22	1.0	Advisor Call re PRIDCO	PRIDCO
Angela Weng	11/10/22	0.5	FOMB Advisor Call	HTA
Angela Weng	11/10/22	0.5	Internal Meeting re Board Onboarding Materials	HTA
Angela Weng	11/11/22	1.5	Review of Letter from PRIDCO Creditors	PRIDCO
Angela Weng	11/13/22	0.5	Review of Email Correspondence re HTA Distributions	HTA
Angela Weng	11/14/22	0.5	FOMB Advisor Call	HTA
Angela Weng	11/14/22	1.0	Internal Call re Fee Allocations	HTA
Angela Weng	11/14/22	1.0	Internal Meeting re Claims Reconciliation and Fee Allocations	HTA
Angela Weng	11/14/22	4.0	Preparation of Materials re Fee Allocations	HTA
Angela Weng	11/14/22	1.0	Review of Correspondence re ERS Distributions	CW
Angela Weng	11/15/22	0.5	Call re Claims Reconciliation re HTA Distributions	HTA
Angela Weng	11/15/22	0.5	Call with FOMB Advisor re Acceleration Price Analysis	HTA
Angela Weng	11/15/22	1.0	Calls re Acceleration Price Analysis	HTA
Angela Weng	11/15/22	1.0	Calls with AAFAF Advisors re Closing Mechanics	HTA
Angela Weng	11/15/22	1.0	Internal Meeting re Claims Reconciliation and Fee Allocations	HTA
Angela Weng	11/15/22	3.5	Preparation of Materials re Acceleration Price	HTA
Angela Weng	11/15/22	1.5	Review of Materials re ERS PE Portfolio Distributions	CW
Angela Weng	11/16/22	0.5	Advisor Call re PRIDCO	PRIDCO
Angela Weng	11/16/22	0.5	Call with ERS Creditor Advisor	CW
Angela Weng	11/16/22	1.0	Internal Discussions re ERS Allocations	CW
Angela Weng	11/16/22	1.5	Internal Meeting re Claims Reconciliation and Fee Allocations	HTA
Angela Weng	11/16/22	2.0	Preparation of Analysis re Allocations to UBS Retail Accounts	CW
Angela Weng	11/16/22	1.5	Preparation of Materials re ERS Allocations	CW
Angela Weng	11/17/22	2.5	FOMB Board Strategy Session	CW
Angela Weng	11/17/22	1.5	Internal Discussions re HTA Allocations	HTA
Angela Weng	11/17/22	4.0	Preparation of Materials re HTA Distributions	HTA
Angela Weng	11/21/22	0.5	FOMB Advisor Call	HTA
Angela Weng	11/21/22	1.5	Internal Meeting re HTA Distributions	HTA
Angela Weng	11/22/22	2.0	Calls re HTA Distributions	HTA
Angela Weng	11/22/22	2.0	Email Correspondence and Preparation of Materials re HTA Distributions	HTA
Angela Weng	11/25/22	4.5	Email Correspondence and Preparation of Materials re HTA Distributions	HTA

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022

Professional	Date	Hours	Explanation	Entity
Angela Weng	11/28/22	0.5	FOMB Advisor Call	HTA
Angela Weng	11/28/22	4.0	Preparation of Materials re HTA Distributions	HTA
Angela Weng	11/29/22	1.0	Review of Correspondence re HTA Distributions	HTA
		<u>67.0</u>		